RESEARCH ARTICLE



# Redescription of *Emplectonema viride* – a ubiquitous intertidal hoplonemertean found along the West Coast of North America

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| Academic editor: Jon Norenburg | Received 6 October 2020 | Accepted 6 January 2021 | Published 14 April 2021 |
|--------------------------------|-------------------------|-------------------------|-------------------------|
|                                |                         |                         |                         |

http://zoobank.org/0889C28B-1CF9-45EF-A7BD-F4AAAA0924CD

**Citation:** Mendes CB, Delaney P, Turbeville JM, Hiebert T, Maslakova S (2021) Redescription of *Emplectonema viride* – a ubiquitous intertidal hoplonemertean found along the West Coast of North America. ZooKeys 1031: 1–17. https://doi.org/10.3897/zooKeys.1031.59361

#### Abstract

*Emplectonema viride* Stimpson, 1857, a barnacle predator, is one of the most common and conspicuous intertidal nemerteans found along the West Coast of North America from Alaska to California, but it is currently referred to by the wrong name. Briefly described without designation of type material or illustrations, the species was synonymized with the Atlantic look-alike, *Emplectonema gracile* (Johnston, 1837) by Coe. Here we present morphological and molecular evidence that *E. viride* is distinct from *E. gracile*. The two species exhibit differences in color of live specimens and egg size and are clearly differentiated with species delimitation analyses based on sequences of the partial regions of the 16S rRNA and cytochrome *c* oxidase subunit I genes. In order to improve nomenclatural stability, we re-describe *E. viride* based on specimens from the southern coast of Oregon and discuss which species should be the type species of the genus. *Emplectonema viride* was one of the two species originally included in the genus *Emplectonema* Stimpson, 1857, but subsequent synonymization of *E. viride* with *E. gracile* resulted in acceptance of the Atlantic species, *E. gracile*, as the type species of the genus. We resurrect *E. viride* Stimpson, 1857 and following Corrêa's designation, this should be the type species of the genus *Emplectonema*.

#### Keywords

Cryptic species, marine diversity, Nemertea, species delimitation

# Introduction

The genus *Emplectonema* was established by Stimpson (1857) for two species: a European species *Borlasia camillea* Quatrefages, 1846 and the newly described *Emplectonema viride* Stimpson, 1857 from the Pacific coast of North America (San Francisco Bay, CA). Stimpson did not specify the type species.

The original description of *E. viride* is but a few lines in Latin: "Corpus depressum, lineare v. proteum, supra viride, subtis album. Caput subdiscretum, marginibus albis; foveis elongatis bipartitis; fronte emarginata. Ocellorum acervi quattuor; posteriores distincti, rotundati, ocellis confertis; anteriores marginales juxta foveas, ocellis sparsis. Long. 11; lat. 0.05 poll. Hab. In portu 'San Francisco;' littoralis inter lapillos" (Stimpson 1857: 163). It lacks illustrations, apparently owing to loss of Stimpson's plates and material during the great Chicago Fire (Griffin 1898). Griffin (1898), in a posthumously published paper, re-described *E. viride* based on the material collected during his expeditions to the coast of Alaska and Puget Sound. He characterized the species both internally and externally, provided a drawing of the stylet apparatus, and noted that the specimens from Alaska showed a darker color dorsally. He also noted that E. viride differs from its Atlantic counterpart Emplectonema gracile (Johnston, 1837), by darker body color and "narrower head with sharply defined color patterns" (Griffin 1898). Coe, in his 1901 monograph describing nemerteans from the Harriman Alaska Expedition, synonymized E. viride with E. gracile. He did not cite Griffin's work (1989) and was apparently unaware of it. Griffin succumbed to pneumonia at the age of 26, shortly before receiving his Doctoral degree from Columbia University.

*Emplectonema gracile* was first described as *Nemertes gracile* by Johnston (1837) from the Berwick Bay in the North Sea, and it was later included in the genus *Emplectonema* by Coe (1901), as a senior synonym of *E. viride*. Corrêa (1955), in her revision of the genus *Emplectonema*, specified *E. gracile* as the type species of the genus, citing priority. Since then, *Emplectonema gracile* (Johnston, 1837) has been treated as the type species of the genus (Gibson 1995), and all green *Emplectonema* specimens with a curved central stylet and a slender elongated basis are called by that name, regardless of geographic location.

The species currently recognized as *E. gracile* is listed as having a wide geographic distribution in the Northern Hemisphere, including Japan (Hokkaido), Russia (Kamchatka Peninsula), the Aleutian Islands, the Atlantic and Pacific coast of North America, northern coasts of Europe, Mediterranean, the Romanian coast of the Black Sea, and Madeira (Gibson 1995; Turbeville 2011; Maslakova, Delaney and Turbeville unpublished observations). This species is commonly found in great numbers, often with individuals intertwined, among barnacles and mussels in natural and anthropogenic environments, where it feeds upon acorn barnacles.

Here we present molecular and morphological evidence that *E. viride* is a separate species from *E. gracile*. We compare the two cryptic species and re-describe *E. viride*, the type species of the genus *Emplectonema*, as designated by Corrêa (1955).

# Materials and methods

## Sampling

Clusters of acorn barnacles, typically Balanus glandula Darwin, 1854, were collected from intertidal zones at two locations in southern Oregon (Oregon Scientific Take Permits #22780 and 23609) in 2019 and 2020 by C. Mendes and S. Maslakova (Table 1, Suppl. material 1). Some of the worms were removed from the barnacles in the field, but others were entangled, so barnacles were taken to the laboratory, placed in trays, and covered with seawater until the worms crawled out. Worms were removed and kept in 150 ml glass dishes in a sea table with running seawater at ambient sea temperature (12-15 °C). Seven specimens were obtained from pilings near the Charleston Marina in November 2019, and one specimen from the Oregon Institute of Marine Biology (OIMB) Boathouse dock site was collected in October 2019 (Table 1, Suppl. material 1). Additional 10 specimens were collected from the same location in April 2019 (Table 1, Suppl. material 1). Specimens collected by J. Turbeville, in November 2019, from South Carolina were obtained by removing them from mats of the scorched mussel, Brachidontes exustus (Linnaeus, 1758), in the field or allowing them to crawl from detached mussel clumps in plastic bags, pyrex dishes, or buckets containing seawater. An additional six specimens from the same site at Pawleys Island, SC, were collected in 2013 and 2014. Specimens collected in November 2019 were shipped alive to the OIMB and kept in isolation to prevent accidental introduction. As some worms had mature gametes, the non-flow-through water from these individuals was changed regularly and treated with 10% hypochlorite before discarding.

Live worms were photographed with external flash using a Canon Eos 5D Mark III. For close ups, worms were anesthetized with a mixture of 1:1 MgCl<sub>2</sub> and seawater. Anterior end and proboscis were removed, gently compressed between a glass slide and a cover slip, and photographed using a Spot 5.2 camera mounted on an Olympus BX51 equipped with DIC optics. Eggs, sperm, and larval stages were photographed similarly. The anterior region of each morphological voucher was fixed in 10% formalin, post-fixed in Bouin's solution, and stored in 70% ethanol. The posterior region was preserved in 95% ethanol and kept at -20 °C until DNA extraction.

## DNA extraction, PCR amplification, and sequence analysis

Genomic DNA was extracted with DNEasy Blood and Tissue kit (Qiagen) following the manufacturer's protocol. Partial regions of cytochrome *c* oxidase subunit I (COI) and 16S ribosomal DNA (16S rRNA) were amplified using the primer pairs in Table 2. Polymerase chain reactions (PCR) were carried out using GoTaq Green Master Mix (Promega) as follows: initial denaturation at 95 °C for 2 min; 35 cycles of denaturation at 95 °C for 15 or 40 sec; annealing at 45 °C (COI) or 50 °C (16S) for 40 sec, extension at 72 °C for 1 min; and final extension at 72 °C for 2 min. PCR products were purified either with Wizard SV Gel and PCR Clean-Up System (Promega) or enzymatically with **Table 1.** Sampling locations, specimen ID, and accession numbers. Morphological vouchers listed in bold.
 † Sequences previously available in GenBank.

| Species              | Abbreviation       | Sampling location       | NMNH #       | GenBank       | GenBank accession |
|----------------------|--------------------|-------------------------|--------------|---------------|-------------------|
| -1                   |                    |                         |              | accession COI | 16S rRNA          |
| Emplectonema viride  | CH_OR_1_E_viride   | OIMB Boathouse dock, OR | -            | MT649099      | MT647808          |
|                      | CH_OR_2_E_viride   |                         | -            | MT649110      | MT647809          |
|                      | CH_OR_3_E_viride   |                         | _            | MT649101      | MT647812          |
|                      | CH_OR_4_E_viride   |                         | -            | MT649102      | MT647811          |
|                      | CH_OR_5_E_viride   |                         | _            | MT649109      | MT647814          |
|                      | CH_OR_6_E_viride   |                         | -            | MT649100      | MT647815          |
|                      | CH_OR_7_E_viride   |                         | _            | MT649103      | MT647816          |
|                      | CH_OR_8_E_viride   |                         | _            | MT649104      | MT647807          |
|                      | CH_OR_9_E_viride   |                         | -            | MT649105      | MT647818          |
|                      | CH_OR_10_E_viride  |                         | -            | MT649106      | MT647817          |
|                      | CH_OR_11_E_viride  | OIMB Boathouse dock, OR | USNM 1638666 | MT649107      | MT647813          |
|                      | CH_OR_12_E_viride  | Charleston Marina, OR   | USNM 1638667 | MT649114      | MT647820          |
|                      | CH_OR_13_E_viride  |                         | USNM 1638668 | MT649115      | MT647810          |
|                      | CH_OR_14_E_viride  |                         | USNM 1638669 | MT649108      | MT647821          |
|                      | CH_OR_15_E_viride  |                         | USNM 1638670 | MT649111      | MT647824          |
|                      | CH_OR_16_E_viride  |                         | USNM 1638671 | MT649116      | MT647823          |
|                      | CH_OR_17_E_viride  |                         | USNM 1638672 | MT649112      | MT647819          |
|                      | CH_OR_18_E_viride  |                         | USNM 1638673 | MT649113      | MT647822          |
|                      | E4H2               | Charleston, OR          | -            | KU197596†     | KU197260†         |
|                      | E5B5               |                         | -            | KU197597†     | KU197261†         |
|                      | E5B6               |                         | -            | KU197598†     | KU197262†         |
|                      | E5B7               |                         | -            | KU197599†     | KU197263†         |
| Emplectonema gracile | PI_SC_1_E_gracile  | Pawleys Island, SC      | -            | MT649119      | MT647832          |
|                      | PI_SC_2_E_gracile  |                         | -            | MT649121      | MT647827          |
|                      | PI_SC_3_E_gracile  |                         | _            | MT649127      | MT647825          |
|                      | PI_SC_4_E_gracile  |                         | -            | MT649117      | MT647830          |
|                      | PI_SC_5_E_gracile  |                         | -            | MT649124      | MT647829          |
|                      | PI_SC_6_E_gracile  |                         | -            | MT649125      | MT647834          |
|                      | PI_SC_7_E_gracile  | Pawleys Island, SC      | USNM 1638674 | MT649126      | MT647828          |
|                      | PI_SC_8_E_gracile  |                         | USNM 1638675 | MT649122      | MT647835          |
|                      | PI_SC_9_E_gracile  |                         | USNM 1638676 | MT649123      | MT647826          |
|                      | PI_SC_10_E_gracile |                         | USNM 1638677 | MT649118      | MT647831          |
|                      | PI_SC_11_E_gracile |                         | USNM 1638678 | MT649120      | MT647833          |
|                      | PI_SC_12_E_gracile |                         | USNM 1638679 | -             | -                 |
|                      | PI_SC_13_E_gracile |                         | USNM 1638680 | -             | -                 |
|                      | PI_SC_14_E_gracile |                         | USNM 1638681 | -             | -                 |
|                      | -                  | Salcombe, UK            | -            | AJ436903†     | AJ436793†         |
|                      | DNA10615           | Crosby, UK              | -            | HQ848620†     | JF277621†         |
|                      | NemBar0378         | Sweden                  | -            | KU839979†     | -                 |
|                      | NemBar0400         |                         | -            | KU839991†     | -                 |
|                      | NemBar0401         |                         | -            | KU839992†     | -                 |
|                      | NemBar0402         |                         | -            | KU839993†     | -                 |
|                      | NemBar0403         |                         | -            | KU839994†     | -                 |
|                      | NemBar0404         |                         | -            | KU839995†     | -                 |
|                      | K21                | Spain                   | -            | KU697656†     |                   |

Table 2. Primer pairs utilized in this study.

| Gene     | Forward primer                      | Reverse primer                      | Reference                    |
|----------|-------------------------------------|-------------------------------------|------------------------------|
| COI      | HCO1490 – GGTCAACAAATCATAAAGATATTGG | LCO2198 – AAACTTCAGGGTGACCAAAAAATCA | Folmer et al. 1994           |
| 16S rRNA | 16SARL – CGCCTGTTTATCAAAAACAT       | 16SBRH – CCGGTCTGAACTCAGATCACGT     | Palumbi et al. 1991          |
| 16S rRNA |                                     | 16SKr – AATAGATAGAAACCAACCTGGC      | Jon Norenburg<br>unpublished |

the USB ExoSAP (Thermo Fisher). Purified products were sequenced in both directions using PCR primers at Sequetech DNA Inc. (Mountain View, CA) or Genewiz (South Plainfield, NJ). Sequences were trimmed to remove primer regions and low-quality ends, complementary strands proofread against each other using GeneStudioPro (GeneStudio, Inc.), and COI sequences were checked for stop codons. Resulting sequences are deposited in GenBank (Table 1, Suppl. material 1).

Consensus sequences were aligned in the online version of Mafft software v. 7 (Katoh et al. 2019). Additional GenBank sequences of *Emplectonema gracile* from European locations and *Emplectonema viride* (listed as *Emplectonema* sp. 1) from Oregon were included in the final alignments (Table 1, Suppl. material 1). Alignments were used as input for phylogenetic inference in RAxML v. 8.2.12 (Stamatakis 2014), as available in Cipres (Miller et al. 2012), under GTRGAMMA model with 1,000 bootstraps, and *Emplectonema buergeri* as the outgroup (GenBank accession HQ848600 and JF277616). Resulting trees (phylograms) from each dataset were used as input for PTP (Poisson tree process; Zhang et al. 2013) with default parameters. The alignments were also used as input in Automatic Barcoding Gap Discovery (ABGD) online software (Puillandre et al. 2012) with default values for all parameters. FASTA files were converted to Nexus format with PGDSpider v. 2.1.1 (Lischer and Excoffier 2012) and used as input for haplotype network constructions in PopArt v. 1.7 (Leigh and Bryant 2015) using the TCS (Templeton et al. 1992) algorithm. Datasets used in Popart were trimmed to the length of the shortest sequence to avoid biases.

# Results

## Species delimitation analysis

Independent phylogenetic analyses from each gene region apportioned the specimens into two main clades with high support, corresponding to sampling location. Specimens from the Pacific Ocean (*Emplectonema viride*) form one clade, and specimens from the Atlantic Ocean and North Sea (*Emplectonema gracile*) form another (Fig. 1). Results from the PTP analysis using the maximum likelihood search indicate that these two clades represent a single species each (Fig. 1, Suppl. material 2). The result from the Bayesian solution presents each specimen of *E. viride* as a different species (results not shown). These trees, however, do not show any signs of geographic influence, with specimens from the North Sea distributed among the specimens from the Atlantic coast of North America. ABGD analysis of the COI sequences found a barcoding gap at K2P distance of 0.01–0.16, while analysis of the 16S rRNA sequences found a gap at K2P distance of 0.015–0.10. Both datasets delimit the same two groups found by the phylogenetic analysis.

The haplotype networks show a low diversity with many mutational steps (85 for COI and 33 for 16S rRNA) between specimens from the Pacific and Atlantic Oceans (Fig. 2). Specimens of *E. viride* comprise only two haplotypes, in both networks, with



**Figure 1.** Resulting trees from the Maximum Likelihood analysis with RAxML. A: COI phylogeny (lnL = -1520.573862). B: 16S rRNA phylogeny (lnL = -909.477668). Support values above 50 presented in each branch. Branch in purple comprises specimens of *Emplectonema gracile*. Branch in blue comprises specimens of *Emplectonema viride*.



**Figure 2.** Haplotype networks of *Emplectonema gracile* (North Sea and NW Atlantic) and *Emplectonema viride* (NE Pacific) **A** generated from sequences of COI gene region **B** generated from sequences of 16S rRNA gene region.

one dominant haplotype. The specimens of *E. gracile* comprise nine haplotypes, with only one shared between the Atlantic and the North Sea, and no dominant haplotype for COI sequences. 16S rRNA sequences of *E. gracile* comprise three haplotypes, with one dominant haplotype shared between locations.

#### Taxonomy

# Class HOPLONEMERTEA Hubrecht, 1879 Order Monostilifera Brinkmann, 1917 Suborder Eumonostilifera Chernyshev, 2003 Family Emplectonematidae Bürger, 1904

#### Genus Emplectonema Stimpson, 1857

#### Type species. Emplectonema viride Stimpson, 1857: 163; Griffin 1898: 207.

*Emplectonema gracile* Coe 1901: 23, fig. 3; Coe 1904: 23, fig. 3; Coe 1905: 207–208, pl. 1, figs 14, 14a, 15, 15a, tex fig. 32; Coe 1940: 252, 278–280, pl. 30, fig. 40; Corrêa 1964: 517–518, 534–536; Kozloff 1999: 98, 100; Roe et al. 2007: 229, 232 pl. 89I.

**Material examined.** Seven adults from Charleston Marina, OR (43°20.63'N, 124°19.38'W); 27 Nov. 2019; collected from wooden pilings among acorn barnacles, *Balanus glandula* (Table 1, Suppl. material 1). One specimen from OIMB Boathouse dock, OR (43°20.96'N, 124°19.80'W); 10 Oct. 2019; collected from concrete pilings among acorn barnacles, *Balanus glandula* (Table 1, Suppl. material 1). Eggs measured from two specimens collected from the jetty at the north end of Bastendorff Beach, OR (43°21.13'N, 124°20.66'W) on 29 Jan. 2020; and sperm from one male collected at Charleston Marina on 31 Jan. 2020. Voucher material is deposited at the Smithsonian Institution's National Museum of Natural History, Washington, DC: USNM 1638666–USNM 1638673. Each specimen consists of a morphological voucher (anterior end fixed in formaldehyde, post-fixed in Bouin's solution and stored in 70% ethanol) and a tissue sample for DNA extraction (pieces of posterior or midbody in 95% ethanol).

**Comparative material.** Three females and four non-sexed adults of *E. gracile* from Pawleys Island, SC (33°24.63'N, 79°7.88'W); 29 Nov. 2019; among scorched mussels, *Brachidontes exustus* on granite rocks; GenBank and NMNH accession numbers in Table 1.

**Description.** Based on specimens from Oregon, body long and thread-like, 35–103 mm long, 0.6–1.0 mm wide. However, Griffin (1898) found specimens nearly 1 m long. Dark green dorsally, cream-colored or pale yellow ventrally (Fig. 3A). Head round, slightly wider than adjacent body when moving freely, with whitish-yellow or cream-colored margins matching the color of the ventral side (Fig. 3B). A pair of small cerebral organ furrows (anterior cephalic furrows), each shaped as a small arch, is located ventrally, anterior to cerebral ganglia (Fig. 3C). Head furrow (posterior cephalic furrow) is shaped as a dorsal posteriorly directed "V" located behind the cerebral ganglia, and only just barely noticeable in some individuals, and not detectable in many individuals. Rhynchostomopore is a small antero-ventral opening. Numerous small ocelli arranged in two groups on each side of head. Each anterior group has 8–10 eyes arranged in a narrow row along the anterior margin of the head. Each posterior group has 10–12 eyes in a dispersed cluster in front of the brain (Fig. 3B). Cerebral ganglia are pinkish and show through the body wall, especially in lighter-colored individuals. Cerebral organs are not easily distinguishable in life, but with slight compression. Posterior tip of body tapered.



**Figure 3.** Photomicrographs of *Emplectonema viride* (**A–D**) and *Emplectonema gracile* (**E–H**). Abbreviations: cerebral ganglia, **cg**; rhynchostomopore, **rh**; cerebral organ opening, **co**. Scale bars: 10 mm (**A, E**); 0.5 mm (**B, F**); 100 μm (**D, H**).

Rhynchocoel is short, approximately 1/3 of body length. Central stylet slightly curved,  $170-326 \mu m \log (n = 7)$ , smooth. Basis is slender,  $480-815 \mu m \log (n = 7)$ , its distal end abruptly widening into a truncated bulb (Fig. 3C). Basis length/width



Figure 4. Photomicrography of egg (A) and sperm (B) of *Emplectonema viride*. Scale bars: 25 µm.

ratio 11.5–16.0. Basis/stylet length ratio 2.0–2.8. Two accessory stylet pouches, each with 9–13 accessory stylets (Fig. 3C). Proboscis bulb elongated. Lateral intestinal diverticula beginning at posterior of rhynchocoel, present until posterior tip of the body. Separate sexes. Gonads serially arranged between intestinal diverticula. Testes of mature males are visible through the body wall as whitish sacs. Ovaries of mature females are visible through the body wall, and the oocytes are orange to light pink, with distinct germinal vesicles. Spermatozoa with elongated head 16–20  $\mu$ m. Oocytes are 110–140  $\mu$ m in diameter and surrounded by a tight chorion and a jelly coat (Fig. 4).

**Reproduction and larval development.** Reproductive individuals of *E. viride* were collected in Charleston, OR, in September 2009, October 2019, January 2020, and June 2020. When ripe, males and females free-spawn gametes into the water, with no known reliable spawning cue. Swimming larvae hatch from the egg chorion after ~30 h and begin feeding on small planktonic crustaceans after developing a functional proboscis and stylet (~4 d). Planktonic period lasts several months (Mendes unpublished observations). Wild-caught larvae of *E. viride* were found in the plankton samples taken with 50–153 µm net at the Charleston Marina, OR, in October 2013, March 2019, February 2020, and June 2020. *Emplectonema viride* larvae are easily recognized by their distinctive green color (Fig. 5).

**Distribution.** Northeastern Pacific Ocean from Alaska to California. Type locality is San Francisco Bay, California, USA.

**Morphological comparison with** *Emplectonema gracile.* As has been pointed out by Griffin (1898), specimens of *E. viride* have a darker dorsal surface, with a distinctly lighter colored ventral side and head margins, compared to those of *E. gracile* (Fig. 3). We confirm this finding and can also add that *E. viride* has smaller eggs: 110–140  $\mu$ m (*n* = 9), compared to 181–198  $\mu$ m eggs of *E. gracile* (*n* = 8). The characteristics of stylet apparatus do not overtly differ in the two species (Fig. 3C, F).



**Figure 5.** Larva of *Emplectonema viride* collected from plankton in Charleston, OR, on 17 Oct 2013. Same individual is shown in two focal planes to highlight apical tuft (upper left, **A**) and posterior cirrus (lower right, **A**) and green epidermal pigment (**B**). Note paired subepidermal eyes, which are anterior to cerebral organs. Scale bar: 100  $\mu$ m.

# Discussion

# Differentiating cryptic species

The simple morphology of nemertean worms makes it notoriously difficult to identify species, and the use of DNA sequence data as well as gamete morphology can help differentiate between morphologically cryptic nemertean species (e.g., Strand and Sundberg 2005; Sundberg et al. 2009a, b, 2016; Chen et al. 2010; Hao et al. 2015; Hiebert and Maslakova 2015; Kajihara et al. 2018; Cherneva et al. 2019). Using mitochondrial sequence data alone can present difficulties in separating phylogenetic and biogeographical signals (Toews and Brelsford 2012 and references therein). However, analyses herein show that both mitochondrial markers exhibit signs of prolonged genetic isolation between the two species. Furthermore, all explicit, non-phylogenetic delimitation analyses in this study (ABGD and the haplotype network) show similar and well-supported results. Importantly, these tests have different strategies of species delimitation. ABGD is based on the pairwise differences between sequences. It uses an algorithm that calculates the divergence between sequences and automatically infers the barcoding gap between groups of sequences (Puillandre et al. 2012). PTP is a tree-based method that uses the number of substitution events as given by branch lengths of an input phylogram to infer intra- and interspecific relationships between sequences (Zhang et al. 2013). The TCS method used to construct haplotype networks has an integrated view of phylogeny and population structure, taking recombination into account. The algorithm collapses sequences into haplotypes, then uses the haplotype frequencies and pairwise comparison to calculate probabilities of relationship between sequences. The haplotypes are only linked when there is over 95% probability of parsimony for their connection (Templeton et al. 1992; Clement et al. 2001). These methods have been used in many delimitation studies with great success (e.g., Jörger et al. 2012; Scarpa et al. 2016; Mills et al. 2017; Pozzi et al. 2020). Therefore, congruent results using these different methods provide strong evidence for separation between E. viride and E. gracile. The morphological similarities between the two species are likely due to shared recent ancestry, but also possibly due to their similar ecology. Both species live among and prey upon barnacles. This similarity in their ecology is likely a strong factor maintaining the morphological traits even after prolonged isolation between populations (Fišer et al. 2018).

The combination of molecular and morphological data presented here confirms the existence of two cryptic species of North American *Emplectonema*, one from the Pacific and another from the Atlantic coast. Our results support the validity of *E. viride* described from the Pacific coast (Stimpson 1857; Griffin 1898) and suggest that Coe's (1901) synonymization of *E. viride* with *E. gracile* is unjustified.

## Genus type fixation

The genus *Emplectonema* was established by Stimpson (1857) for *Emplectonema viride* and *Borlasia camillea* Quatrefages, 1846 (subsequently treated as a synonym of *Amphiporus neesii* Örsted, 1844 by McIntosh (1873–1874), Bürger (1895), and others. However, Stimpson (1857) did not designate a type species. According to the Article 67.2 of the ICZN, only the species originally included are eligible to be fixed as the type species of the genus (ICZN 1999). This makes *E. gracile* ineligible for designation as the type species of the genus. So, which species should become the type of *Emplectonema*?

DNA-based phylogenies (18S rRNA, COI) suggest that *Emplectonema neesii* (Örsted, 1844) is not closely related to *E. gracile* (Strand and Sundberg 2005; Sundberg et al. 2009b). Results of Sundberg et al. (2009b) also show a close relationship between *E. neesii* and *E. buergeri* based on COI data, a relationship also supported by morphological similarities. A more recent multi-locus phylogeny of the phylum (Andrade et al. 2011) shows that *E. gracile* is not closely related to *E. buergeri*, rendering the genus *Emplectonema* polyphyletic. Clearly, the two species originally included and eligible to be fixed as the type species of the genus *Emplectonema* should not belong to the same genus. We follow Correa's designation of *E. gracile* as the type species of the genus. Article 69.2.2 of the Code says "If an author designates as type species a nominal species that was not originally included (or accepts another's such designation) and

if, but only if, at the same time he or she places that nominal species in synonymy with one and only one of the originally included species (as defined in Article 67.2), that act constitutes fixation of the latter species as type species of the nominal genus or subgenus" (ICZN 1999). As Corrêa (1955) followed Coe's (1901) taxonomic view that the taxonomic species, *E. gracile* includes the nominal species *Nemertes gracilis* and *E. viride*, but not *Borlasia camillea*, the type species has been validly fixed subsequently by Corrêa (1955) as *Emplectonema viride* (Kajihara personal communication). Therefore, *E. viride* and not *A. neesii* should be the type species of *Emplectonema. Amphiporus neesii* is not an *Emplectonema* and is treated here as a species *incertae sedis*.

## Acknowledgements

This study was partially funded by São Paulo Research Foundation (FAPESP) grant 2019/10375-8 to CM. TCH was partly supported by the NSF grant OCE-1030453 to Dr Craig Young and SM while carrying out work related to this manuscript. The authors are also thankful to Dr Hiroshi Kajihara, Dr Irina Cherneva, and Dr Jon Norenburg for the helpful comments during the revision of this manuscript.

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# Supplementary material I

# Table S1

Authors: Cecili B. Mendes, Paul Delaney, James M. Turbeville, Terra Hiebert, Svetlana Maslakova

Data type: occurrence

- Explanation note: Linked data table of specimens and sequences analyzed in this study. Abbreviations. COI: Cytochrome oxidase I gene fragment; 16S rRNA: 16S ribosomal RNA; †: Sequences previously available in GenBank. Specimens morphologically analyzed marked in bold.
- Copyright notice: This dataset is made available under the Open Database License (http://opendatacommons.org/licenses/odbl/1.0/). The Open Database License (ODbL) is a license agreement intended to allow users to freely share, modify, and use this Dataset while maintaining this same freedom for others, provided that the original source and author(s) are credited.

Link: https://doi.org/10.3897/zookeys.1031.59361.suppl1

# Supplementary material 2

# Figure S2

Authors: Cecili B. Mendes, Paul Delaney, James M. Turbeville, Terra Hiebert, Svetlana Maslakova

Data type: phylogenetic

- Explanation note: Species delimitation results from PTP for COI (**A**) and 16S rRNA (**B**) gene regions. Values on branches are posterior probabilities of those taxa form one species under the PTP model and a flat prior. Red branches indicate taxa that should be considered as part of the same lineage.
- Copyright notice: This dataset is made available under the Open Database License (http://opendatacommons.org/licenses/odbl/1.0/). The Open Database License (ODbL) is a license agreement intended to allow users to freely share, modify, and use this Dataset while maintaining this same freedom for others, provided that the original source and author(s) are credited.

Link: https://doi.org/10.3897/zookeys.1031.59361.suppl2

RESEARCH ARTICLE



# Investigation of the Amathillopsidae (Amphipoda, Crustacea), including the description of a new species, reveals a clinging lifestyle in the deep sea worldwide

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| Academic editor: J. Svavarsson   Received 23 December 2020   Accepted 2 March 2021   1 | Published 14 April 2021 |
|--|-------------------------|
| -<br>http://zoobank.org/D39B776A-5C3D-44A8-9009-D6ECE37B0AA2                           |                         |

**Citation:** Lörz A-N, Horton T (2021) Investigation of the Amathillopsidae (Amphipoda, Crustacea), including the description of a new species, reveals a clinging lifestyle in the deep sea worldwide. ZooKeys 1031: 19–39. https://doi. org/10.3897/zooKeys.1031.62391

## Abstract

Amathillopsidae is a widely distributed, but rarely sampled family of deep-sea amphipods. During a recent expedition to the North Atlantic, specimens were filmed clinging to a polychaete tube in situ at abyssal depths by a Remote Operated Vehicle and then sampled for further study. The species was new to science and is described in detail herein. A barcode sequence is provided. Further investigations of photographic and video records revealed the genus *Amathillopsis* to be more widely distributed, both geographically and bathymetrically, than indicated by current literature records, and that these species occur at abyssal depths in all oceans. Specimens of *Amathillopsis* are reported clinging to a variety of different organisms whose erect structures provide the means to raise these charismatic deep-sea predators above the seafloor facilitating feeding opportunities.

#### **Keywords**

Benthic, Porcupine Abyssal Plain, Remotely Operated Vehicle (ROV), worldwide distribution

# Introduction

During the third expedition of the Icelandic Genetics & Evolution (IceAGE) project on the RV 'Sonne' (Cruise SO267) to the North Atlantic from June to July 2020, large numbers of amphipod crustaceans were collected using a variety of methods. Using the Remotely Operated Vehicle (ROV) KIEL 6000, an interesting amathillopsid amphipod was observed sitting as a pair clinging to an onuphid worm tube at 4600 m depth at the Porcupine Abyssal Plain. The amathillopsid species was successfully sampled and proved to be new to science. A single specimen of the new species, collected at the Porcupine Abyssal Plain Sustained Observatory site at 4844 m, was also found within the Discovery Collections at the National Oceanography Centre, Southampton, UK. This new species, amongst the deepest confirmed record of the genus, is described herein.

Lowry (2006) included the parepimeriids and the genus *Cleonardopsis* K.H. Barnard, 1916 in the family Amathillopsidae and created three subfamilies: Amathillopsinae, Parepimeriinae and Cleonardopsinae. The new species of *Amathillopsis* described herein is classified within the Amathillopsinae.

Three species of *Amathillopsis* and one species of *Cleonardopsis* have been reported from the North Atlantic to date: *Amathillopsis affinis* Miers, 1881; *Amathillopsis spinigera* Heller, 1875; *Amathillopsis atlantica* Chevreux, 1908; and a probable new species of *Cleonardopsis* which was first reported from off the coast of eastern Greenland by Stephensen (1944) as *Cleonardopsis carinata* K.H. Barnard, 1916, and may be the same species as the *Cleonardopsis* sp. sequenced by Jażdżewska et al. (2018).

The Amathillopsidae are rarely collected, and very little is known of their biology and ecology. Most studies of the family relate to the description of new species based on material from a single or very few specimens, from a single locality.

In recent years, the increased use of ROVs to capture high-resolution footage of deep-sea ecosystems has provided an opportunity for the study of poorly known and rarely captured organisms (Macreadie et al. 2018). This is certainly the case with the Amathillopsidae. We provide collated records of ROV footage of a number of as yet unidentified species of *Amathillopsis*, from the deep sea, worldwide; thus confirming that despite the paucity of records and specimens, the genus is cosmopolitan and relatively common.

## Materials and methods

## Collection methods and locations

During the IceAGE 3 expedition on the RV 'Sonne', the ROV KIEL 6000 sampled the Porcupine Abyssal Plain at station 133-4 (49°47.969'N, 015°12.975'E, 4622 m, 20 July 2020), via photo and video transects, as well as physical sampling. The specimens of the new species of *Amathillopsis* were initially photographed and filmed in situ, after which attempts were made to use the ROV suction to collect them. When this failed the specimens were scooped up by the ROV operator arm using a net and then placed into a sampling box.

Once on board, the single specimen collected was immediately photographed and then placed in RNA*later*. The left first pleopod was then dissected and placed in a separate tube to be used for DNA extraction. The whole specimen and the dissected pleopod sample were then both transferred to the -20 °C freezer for later study.

The type localities and holotype materials of all known species of *Amathillopsis* were collated to aid in future studies of the genus (Table 1). Additional photographic records of other *Amathillopsis* specimens were collated from a variety of sources (Table 3), along with associated metadata, allowing the mapping of specimen localities.

#### Taxonomic methods

The adult male holotype specimen (ZMH K 60236) was photographed in situ by the ROV KIEL 6000, photographed on board by a Nikon D5 camera with an objective Nikon AF-S Mikro-Nikkor 105 mm 1:2.8, and dissected appendages were photographed using a Keyence 7000 microscope. A video of the *Amathillopsis* in situ can be found in the Suppl. material 1.

Initial observations and photographs were made on board of the RV 'Sonne'.

The pencil drawings were conducted using a LeicaM125 and an Olympus BX53. Pencil drawings were scanned and inked digitally using Adobe Illustrator and a WA-COM digitiser tablet (Coleman 2003, 2009). Some setae are omitted from the illustrations for clarity. Type material is deposited in the Zoological Museum Hamburg (**ZMH**) and the Natural History Museum, London (**NHMUK**).

## Genetic methods

Isolation of DNA was performed on board using the NucleoSpin tissue extraction kit from MACHEREY-NAGEL GmbH & Co. KG according to the manufacturer's protocol. A fragment of the COI gene (ca. 670 bp fragment) was amplified using primers LCO1490-JJ CHACWAAYCATAAAGATATYGG Forward (Astrin and Stüben 2008) and HCO2198-JJ AWACTTCVGGRTGVCCAAARAATCA Reverse (Astrin and Stüben 2008).

The PCR reaction mixes were prepared to a final volume of 25 µl containing 12.5 µl AccuStart II PCR ToughMix (Quanta Bio), 0.5 µl of each primer (10 pmol/µl), 9.5 µl dH2O and 2 µl template DNA. PCR settings for amplifying CO1 sequences consisted of initial denaturing of 4 min at 95 °C, 5 cycles of 45 s at 95 °C, 90 s at 45 °C, 60 s at 72 °C, following 35 cycles of 45 s at 95 °C, 60 s at 51 °C, 60 s at 72 °C, and final extension 3 min at 72 °C. PCR products were purified using the Exonuclease-I/Shrimp Alkaline Phosphatase (Thermo Fisher) method and were sequenced at Macrogen Inc. Europe. Sequences were edited using Geneious 9.1.8 resulting in a sequence of length of 626 bp excluding primers. Relevant voucher information, taxonomic classifications and sequences are deposited in BOLD.

Setal and mouthpart classifications follow Watling (1989) and Lowry and Stoddart (1992, 1993, 1995).

The following abbreviations have been used:

| A  | antenna;   | Η  | Head;      | Mxp | maxilliped; | UL | upper lip. |
|----|------------|----|------------|-----|-------------|----|------------|
| E  | epimeron;  | LL | lower lip; | Р   | pereopod;   |    |            |
| Ер | epistome;  | Md | mandible;  | Т   | telson;     |    |            |
| G  | gnathopod; | Mx | maxilla;   | U   | uropod;     |    |            |

## **Systematics**

Order Amphipoda Latreille, 1816 Suborder Amphilochidea Boeck, 1871 Infraorder Amphilochida Boeck, 1871 Parvorder Amphilochidira Boeck, 1871 Superfamily Iphimedioidea Boeck, 1871 Family Amathillopsidae Pirlot, 1934 Subfamily Amathillopsinae Pirlot, 1934

#### Amathillopsis Heller, 1875

*Amathillopsis* Heller, 1875: 35. – Stebbing 1906: 384. – Gurjanova 1955: 209 (key). – J.L. Barnard 1969: 394. – J.L. Barnard and Karaman 1991: 390.

*Acanthopleustes* Holmes, 1908: 533 (*Acanthopleustes annectens* Holmes, 1908 by original designation).

Type species. Amathillopsis spinigera Heller, 1875 (by original designation).

**Diagnosis (after Lowry 2006).** *Head.* Deeper than long; lateral cephalic lobe subquadrate, truncated apically; anteroventral margin straight, anteroventral margin moderately recessed, anteroventral margin moderately excavate; rostrum short or moderate length; eyes present (round or ovoid) or absent. Body smooth, or dorsally carinate. Antenna 1 subequal in length or longer than antenna 2; peduncle with sparse slender setae; peduncular article 1 shorter than or subequal to article 2; article 2 longer than article 3; article 3 shorter than article 1; accessory flagellum short or minute, 1- or 2-articulate; calceoli present. Antenna 2 medium length; peduncle with sparse slender setae or none; flagellum shorter than or as long as peduncle.

**Pereon.** Coxae 1–4 longer than broad, overlapping, coxae 1–3 or coxae 1–4 ventrally acute. Coxae 1–3 similar in size or progressively larger. Gnathopod 1 subchelate; carpus shorter than or subequal to propodus; propodus with or without peg-like robust setae along palmar margin. Gnathopod 2 subchelate; coxa smaller than but not hidden by coxa 3 or subequal to but not hidden by coxa 3; carpus short, shorter than propodus. Pereopods: some or none prehensile. Pereopod 4 coxa ventrally acute, with or without small posteroventral lobe. Pereopod 5 coxa equilobate, with posteroventral lobe or with acute posterodistal lobe; basis slightly expanded or linear. Pereopod 6 subequal in length to, or longer than pereopod 7; basis slightly expanded or linear. Pereopod 7 shorter than or subequal in length to pereopod 5; basis slightly expanded or linear.

**Pleon.** Urosomite 1 carinate, urosomites 1–2 carinate or urosomites not carinate. Uropods 1–2 apices of rami without robust setae. Telson notched, emarginate or entire; dorsal or lateral robust setae absent; apical robust setae absent.

**Remarks.** Amathillopsis is the type genus of the family Amathillopsidae and the genus has a cosmopolitan distribution (Wakabara and Serejo 1999). It currently contains 12 species, five of which are known from the Pacific, A. annectens (Holmes, 1908), A. australis Stebbing, 1883, A. grevei J.L. Barnard, 1961, A. takahashiae

**Table 1.** Type localities of all described species (and subspecies) of *Amathillopsis* and *Cleonardopsis*. The type locality of *Amathillopleustes alticoxa* is included as this likely represents a different species from *Cleonardopsis carinata*, with which it is currently synonymised. All localities are taken from original descriptions. Coordinates of localities for *A. annectens*, *A. pacifica*, and *C. carinata* are inferred from the verbatim type locality.

| Species                        | Verbatim latitude and                     | Decimal latitude   | Depth (m) | Geographic locality                 |
|--------------------------------|---|--------------------|-----------|-------------------------------------|
|                                | verbatim longitude                        | and longitude      |           |                                     |
| Amathillopsis affinis          | 79°55'N, 51°E                             | 80.5667, 54.7833   | unknown   | Arctic Ocean                        |
| Amathillopsis annectens        | SE point Santa Catalina Island, 3.2 miles | 33.2735, -118.2705 | 611-1097  | North Pacific, California           |
| Amathillopsis atlantica        | 39°11'N, 30°24'W                          | 39.1833, -30.4000  | 1600-1919 | North Atlantic, Azores              |
| Amathillopsis australis        | 12°8'S, 145°10'E                          | -12.3333, 145.1667 | 2560      | Coral Sea, Celebes Sea, Arafura Sea |
| Amathillopsis charlottae       | 66°33.10'S, 68°41.90'W                    | -66.5528, -68.7083 | 607       | Antarctic Peninsula                 |
| Amathillopsis comorensis       | 12°14.4'S, 46°41.6'E                      | -11.6520, 43.3726  | 2500      | Indian Ocean, Comoros               |
| Amathillopsis grevei           | -44.3, 166.7667                           | -44.3, 166.7667    | 3580      | Tasman Sea                          |
| Amathillopsis pacifica margo   | 23°59.5'N, 113°11.9'W                     | 23.9847, -113.1858 | 3479-3515 | North Pacific, Baja California      |
| Amathillopsis pacifica         | Southern Basin Okhotsk Sea                | 52.8736, 149.3658  | 2850      | Okhotsk Sea, North Pacific          |
| Amathillopsis roroi            | -60.61833, -54.93167                      | -60.3710, -54.9317 | 3213      | Antarctic Peninsula                 |
| Amathillopsis septemdentata    | 13°46'S, 47°33'E                          | -13.7667, 47.5500  | 1490-1600 | Indian Ocean, Nosy-Be,              |
|                                |   |                    |           | Madagascar                          |
| Amathillopsis spinigera        | 79°15'N, 60°E                             | 77.8750, 20.9752   | 240       | Arctic Ocean                        |
| Amathillopsis takahashiae      | 31.43889, 131.67333                       | 31.4389, 131.6733  | 528       | North Pacific, Japan                |
| Amathillopsis inkenae sp. nov. | 50.0525, -15.470833                       | 50.0525, -15.4708  | 4622      | North Atlantic, Porcupine Abyssal   |
|                                |   |                    |           | Plain                               |
| Cleonardopsis carinata         | 36 miles NNE Cape Point                   | -34.3567, 18.4968  | 1189      | South Africa, South Atlantic        |
| Amathillopleustes alticoxa     | 2°40'S, 128°37'.5E                        | -2.9358, 128.6181  | 835       | Ceram Sea, Indonesia                |

Tomikawa & Mawatari, 2006 and *A. pacifica* Gurjanova, 1955 (and the sub species *A. pacifica margo* J.L. Barnard, 1967),; two from the Antarctic, *A. roroi* Coleman & Coleman, 2008 and *A. charlottae* Coleman, 1998; two from the Indian Ocean, *A. septemdentata* Ledoyer, 1978 and *A. comorensis* Ledoyer, 1986; and three from the North Atlantic and Arctic, *A. affinis* Miers, 1881, *A. spinigera* Heller, 1875 and *A. atlantica* Chevreux, 1908. *Amathillopsis* is a deep-sea specialist, with the shallowest records of the large species, *A. spinigera*, coming from colder Arctic waters at 248 m. All other species are found at depths of 500 to 3580 m. The new species, *A. inkenae*, described here, provides the deepest confirmed records of an *Amathillopsis* to date, at 4622 m and 4844 m. Table 1 summarises the known species in the genus along with the type locality and depth.

Species. Amathillopsis affinis Miers, 1881, A. annectens (Holmes, 1908), A. atlantica Chevreux, 1908, A. australis Stebbing, 1883, A. charlottae Coleman, 1998, A. comorensis Ledoyer, 1986, A. grevei J.L. Barnard, 1961, A. pacifica Gurjanova, 1955, A. pacifica margo J.L. Barnard, 1967, A. roroi Coleman & Coleman, 2008, A. septemdentata Ledoyer, 1978, A. spinigera Heller, 1875, A. takahashiae Tomikawa & Mawatari, 2006.

#### Amathillopsis inkenae sp. nov.

http://zoobank.org/19555683-216D-434B-866C-A5B710BDA2A6 Figures 1–5

**Type material.** *Holotype*: NORTH EAST ATLANTIC • Male, 9.4 mm; Porcupine Abyssal Plain; 49°47.969'N, 015°12.975'E, 4622 m; 20 July 2020; RV 'Sonne' cruise 267, station 133–4, gear ROV KIEL 6000; ZMH K-60236. *Paratype*: NORTH EAST

ATLANTIC • Male, 14 mm; Porcupine Abyssal Plain; 48°58.201'N, 016°53.297'W to 48°55.316'N, 016°49.452'W, 4834–4844 m; 06 June 2018; RRS 'James Cook' Cruise 165, station JC165#064, Otter Trawl Semi-Balloon 14; NHMUK 2021.66.

**Type locality.** Porcupine Abyssal Plain, 4622 m, 49°47.969'N, 015°12.975'E, RV 'Sonne' cruise 267, station 133–4, gear ROV KIEL 6000.

**Diagnosis.** Pereonites 3 and 4 with small, rounded mid-dorsal projections. Pereonites 5–7 mid-dorsal projections, small, rounded, increasing in size. Pleonites 1 and 2 mid-dorsal projections small, rounded, reduced to dorsal hump on pleonite 3. Urosomite 1 mid-dorsal projection absent, urosomites 2 and 3 carinate, urosomite 3 with a small mid-dorsal process. Gnathopod 2 posterodistal basis lobe developed. Strong, acute tooth on posterodistal corner of epimeron 3. Telson cleft.

Description. Male holotype 9.4 mm: Head slightly shorter than pereonites 1 and 2 combined, rostrum very short, pointed, lateral cephalic lobe quadrate, eyes present, pigmented, strongly white in fresh specimen. Pereonites 1 and 2 indistinctly keeled dorsally; pereonite 3-5 with short mid-dorsal processes; pereonites 6 and 7 each with short, weakly posteriorly curved mid-dorsal process. Pleonites 1 and 2 each with short weakly posteriorly curved mid-dorsal process; pleonite 3 with low, mid-dorsal rounded process. Epimeral plates 1 and 2 with ventral margin rounded, posteroventral corner rounded; epimeral plate 3 with ventral margin curved and posteroventral corner produced into an acute tooth. Urosomite 1 lacking dorsal armature, urosomites 2-3 dorsally carinate, each with short weakly posteriorly curved mid-dorsal process, urosomite 3 with a small mid-dorsal process. Antenna 1 long, as long as body length, with peduncular articles 1, 2, and 3 in length ratio of 1.0: 1.1: 0.4. Article 1 longer than head length; accessory flagellum uni-articulate, not spine-like; primary flagellum consisting of 64 articles, article 1 long, as long as articles 2–7 combined. Antenna 2 0.8 × as long as antenna 1; peduncular article 3 reaching to mid length of peduncular article 1 of antenna 1; peduncular article 4 long, 1.7 × as long as peduncular article 5, flagellum approximately the same length, as long as peduncle, 54-articulate.

*Mouthparts.* Upper lip with weakly convex apical margin, bearing two groups of setae. Lower lip with outer lobes broad, setulose; inner lobes indistinct, fused. Mandibles with left incisors bearing eight teeth, left *lacinia mobilis* with four teeth; accessory setal row with nine setae, some bearing a row of minute protuberances. Molar developed, triturative. Palp articles 1, 2, and 3 in length ratio of 1.0: 5.0: 7.1, article 1 lacking setae, article 2 with marginal and submarginal setae, and article 3 with six marginal and three terminal setae. Maxilla 1 with inner plate ovate and bearing four plumose setae; outer plate rectangular, with 11 serrate, robust setae; palp two-articulate, longer than outer plate, terminally with seven long robust setae. Maxilla 2 inner plate slightly broader than outer plate, bearing row of long plumose setae. Maxilliped, inner plate reaching base of palp, with three robust nodular setae on the distomedial margin, distolateral margin with apical robust setae; outer plate exceeding distal margin of palp article 1. Maxillipedal palp long, raptorial, four-articulate; article 2 and 3 heavily setose and widened medially; dactylus as long as article 3.



**Figure 1.** *Amathillopsis inkenae* sp. nov. Holotype: ZMH K-60236, male, 9.4 mm. Habitus lateral and dorsal views, head, antenna 1, uropods 1–3, and telson.



**Figure 2.** *Amathillopsis inkenae* sp. nov., Holotype: ZMH K-60236, male, 9.4 mm. Upper lip, Lower lip, Maxilliped (left palp external rotation is an artefact of the mounting), maxillae 1, 2, and mandible.

**Pereon.** Coxae 1 and 2 with acute processes projecting anteroventrally. Coxa 3 subtriangular, Coxa 4 rhomboid, both with acute processes projecting anteroventrally. Coxae 5 and 6 wider than long, bilobate. Coxa 7 small, rounded. Gnathopod 1



**Figure 3.** *Amathillopsis inkenae* sp. nov., Holotype: ZMH K-60236, male, 9.4 mm. Gnathopods 1, 2, and pereopods 3–7.



**Figure 4.** *Amathillopsis inkenae* sp. nov., Holotype: ZMH K-60236, male, 9.4 mm **A** mandible **B** mandible incisor detail **C** gnathopod 1 **D** gnathopod 1 detail **E** gnathopod 2 **F** gnathopod 2 palm detail.

subchelate, basis posterior margin with row of robust setae, posterodistal lobe absent; ischium and merus short; carpus  $0.68 \times as$  long as propodus, ventral lobe broad, concave, allowing propodus to retract; propodus stout, tapering distally, with four groups of robust setae, palmar margin with long and short robust setae; dactylus as long as palmar margin, sickle-like. Gnathopod 2 subchelate, basis with posterodistal lobe present, posterior margin with row of robust setae; carpus  $0.67 \times as$  long as propodus, ventral lobe broad, concave, allowing propodus to retract; propodus to retract; propodus stout, tapering distally, with four groups of robust setae; palmar margin with row of robust setae; carpus  $0.67 \times as$  long as propodus, ventral lobe broad, concave, allowing propodus to retract; propodus stout, tapering distally, with four groups of robust setae, palmar margin with long and short robust

setae; dactylus as long as palmar margin, sickle-like. Pereopod 3 basis with row of robust setae along weakly convex posterior margin, ischium short, as long as wide; merus margins subparallel with slight anterior curvature. Pereopod 4 similar to pereopod 3. Pereopods 5–7 anterior and posterior margins of basis sub-parallel, linear, posterior lobe lacking; ischium short, as long as wide; merus margins subparallel with slight anterior curvature. Carpus, propodus and dactylus missing from pereopods 3–7.

**Uropods.** Uropod 1 long, peduncle length  $0.88 \times$  inner ramus; medial margin of peduncle with robust setae, inner ramus, lateral and medial margins with robust setae, outer ramus  $0.88 \times$  as long as inner, lateral and medial margins with robust setae. Uropod 2 with peduncle length  $0.57 \times$  inner ramus, lateral margin with robust setae, dorsomedial margin with one robust seta distally; inner ramus, lateral and medial margins with robust setae; outer ramus  $0.64 \times$  inner, lateral and medial margins with robust setae. Uropod 3 peduncle length  $0.74 \times$  inner ramus; dorsomedial margin of peduncle with three robust setae distally; inner ramus; dorsomedial margin of peduncle with three robust setae distally; inner ramus with lateral and medial margins bearing robust setae, outer ramus  $0.64 \times$  as long as inner, lateral, and medial margins with robust setae. Telson length  $1.44 \times$  width, cleft 22%. Each lobe bearing terminal setae.

**Paratype male**, 14 mm: As for holotype except the dorsal processes are more pronounced and acute on pereonites 5–7 and pleonites 1 and 2 (Fig. 5c).

**Etymology.** The name is dedicated to Dr. Inken Suck, the pilot who flew the ROV and sampled the specimen, to honour her dedication to deep-sea biology.

**Remarks.** In live condition, *Amathillopsis inkenae* sp. nov. has a white coloured body and antennae, the last three segments of both gnathopods as well as the mouthparts are red. Eyes are clearly visible, solid white, in live and fresh condition, but fade after a few days of fixation. Care should be taken in use of the relative sizes of the dorsal processes as these are likely to vary ontogenetically, as for the two specimens available here, where the larger male paratype has more pronounced, acute processes than the smaller male holotype. This is also likely to occur in other species in the genus. The specimens reported by Wakabara and Serejo (1999) as *A. atlantica* are likely to belong to a new species, and the authors point out that the mid-dorsal processes and the telson show some variation. Other characters, such as the reduced lobes on the basis of the gnathopods, also indicate that this is probably a new taxon.

Amathillopsis inkenae sp. nov. differs from known species of Amathillopsis by the characters listed in Table 2. Amathillopsis inkenae sp. nov. is most similar to Amathillopsis comorensis Ledoyer, 1986, which was collected in the Indian Ocean near the Comoros Islands at 2500 m. The new species has a similarly cleft telson, and a similar development of the dorsal processes and of the lobe on the basis of gnathopod 2 only. Amathillopsis inkenae differs from A. comorensis in having carination on urosomites 2 and 3, with posteriorly directed dorsal processes (lacking in A. comorensis), the stronger acute tooth on epimeron 3 posterodistal corner (smaller on A. comorensis), the curved article 2 of the mandible palp (straight in A. comorensis), and the medially widened articles 2 and 3 of the maxilliped palp (subparallel sided in A. comorensis).

| Amathillopsis. |
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| Table 2. N   | Morphologi  | ical tabulat                        | ion of chara                                      | acters for se                                    | eparating k                                    | nown spec  | ies of Amat  | hillopsis.  |  |  |  |  |                            |  |
|--|---|-------------------------------------|---|--|--|--|--|---|--|--|--|--|----------------------------|--|
| Character  | A. inkenae<br>sp. nov.                                  | A. affinis                          | A. annectens                                      | A. atlantica                                     | A. australis                                   | A. charlottae  | A. comorensis  | A. grevei   | A. pacifica                                    | A.p. margo                                       | A. roroi   | A.<br>septemdentata                              | A. spinigera               | A.<br>takahashiae                        |
| Pereonites<br>1–4 mid-<br>dorsal<br>projections    | small,<br>rounded on<br>3 & 4                           | strong, acute<br>on 1-4             | small,<br>rounded on<br>2–4                       | absent   | keeled on<br>1-4                               | keeled on<br>2-4                                     | small,<br>rounded on<br>2–4                                  | absent  | small,<br>rounded on<br>2–4                    | small,<br>rounded on<br>2-4                      | absent   | absent   | strong, acute<br>on 1–4    | absent                                   |
| Pereonites<br>5–7 mid-<br>dorsal<br>projections    | small,<br>rounded,<br>increasing in<br>size on 5–7      | strong, acute<br>on 5–7             | medium,<br>acute,<br>increasing in<br>size on 5–7 | strong, acute,<br>increasing in<br>size on $5-7$ | strong, acute,<br>increasing in<br>size on 5–7 | strong, acute,<br>increasing in<br>size on 5–7       | strong, acute,<br>increasing in<br>size on $5-7$             | medium,<br>acute,<br>increasing in<br>size on 5–7 | strong, acute,<br>increasing in<br>size on 5–7 | strong, acute,<br>increasing in<br>size on $5-7$ | absent but<br>trace of keel<br>on 6–7              | strong, acute,<br>increasing in<br>size on $5-7$ | strong, acute<br>on 5–7    | rounded<br>hump on 5,<br>acute on 6–7    |
| Pleonites 1–3<br>mid-dorsal<br>projections         | i 1–2 small,<br>rounded, 3<br>reduced to<br>dorsal hump | strong, acute<br>on 1–2, 3<br>small | medium,<br>acute, 1–3,<br>smaller on 3            | strong, acute<br>on 1–3                          | strong, acute<br>on 1–3                        | strong,<br>acute on<br>1–2, slightly<br>smaller on 3 | medium<br>acute on<br>1–2, 3 with<br>tiny upright<br>process | medium,<br>acute, 1–3,<br>decreasing              | strong acute<br>on 1–2,<br>smaller on 3        | strong, acute<br>on 1–2,<br>smaller on 3         | 1–2 short,<br>acute, 3<br>small upright<br>process | strong, acute<br>on 1–3                          | strong, acute<br>on 1–3    | strong, acute<br>on 1–2,<br>smaller on 3 |
| Urosomite 1<br>mid-dorsal<br>projection            | absent  | unknown                             | absent  | absent   | absent   | absent   | absent   | absent  | absent   | absent   | absent   | present  | present                    | absent                                   |
| Gnathopod<br>posterodistal<br>basis lobe           | developed on<br>G2 only                                 | unknown                             | absent  | well-<br>developed on<br>G1 and G2               | developed on<br>G2 only                        | developed on<br>G1 and G2                            | developed on<br>G2 only                                      | slightly<br>developed on<br>G2 only               | well-<br>developed                             | well-<br>developed                               | small  | small  | small                      | small                                    |
| Mandible<br>palp article<br>3: article 2<br>length | 1.4   | unknown                             | 1.2   | unknown  | 1.5  | 1.1  | 1.4  | unknown   | 1.4  | 1.4  | 1  | 1.5  | 0.9                        | 0.9                                      |
| Telson   | cleft   | emarginate                          | entire  | emarginate                                       | emarginate                                     | entire   | cleft  | emarginate  | emarginate                                     | emarginate                                       | emarginate   | entire   | emarginate                 | emarginate<br>(with dorsal<br>keel)      |
| Antenna 1<br>Accessory<br>Flagellum                | uniarticulate,<br>ordinary                              | uniarticulate,<br>ordinary          | uniarticulate,<br>ordinary                        | uniarticulate,<br>spine-like,<br>straight        | uniarticulate,<br>spine-like,<br>curved        | uniarticulate,<br>ordinary                           | uniarticulate,<br>spine-like                                 | uniarticulate,<br>ordinary                        | uniarticulate,<br>spine-like,<br>straight      | uniarticulate,<br>spine-like,<br>straight        | uniarticulate,<br>ordinary                         | uniarticulate,<br>spine-like,<br>straight        | bi-articulate,<br>ordinary | uniarticulate                            |



**Figure 5.** *Amathillopsis inkenae* sp. nov., Holotype: ZMH K-60236, male, 9.4 mm **A** habitus, fresh specimen photograph (S. Zankl) **B** in situ image clinging to a polychaete tube via ROV KIEL 6000. In situ video can be found in Suppl. material 1 **C** *Amathillopsis inkenae* sp. nov., paratype NHMUK 2021.66, male, 14 mm. Habitus, preserved specimen (photograph T. Horton).

The barcode of *Amathillopsis inkenae* sp. nov. is deposited in BOLD:AEF9286 and GenBank MW726208.

Depth range. 4622–4844 m.

**Distribution.** Only known from the North East Atlantic Ocean, Porcupine Abyssal Plain, between 4622–4844 m.

## Discussion

We have described a new species of *Amathillopsis* collected from abyssal depths and differentiated this new species from the known species found globally. Only *A. grevei*, *A. roroi*, and *A. pacifica* have been collected at abyssal depths; all other *Amathillopsis* species were collected shallower than 2000 m. However, photographs and video captured by ROVs are now able to show that the genus is relatively common at bathyal and abyssal depths. *Amathillopsis* species have now been observed by ROVs and other camera systems on a number of occasions, clinging in pairs (and occasionally in larger numbers), to a tubular or stalk-like structure erected from soft substrate, and also on corals attached to hard substrates. We have collated these records and present them alongside the type localities of known *Amathillopsis* species (Table 3, Fig. 7).

All photographic records of *Amathillopsis* collated here are from the Pacific (Fig. 7, purple diamonds), while *Amathillopsis* species are distributed globally (Fig. 7, orange stars). The NOAA Office of Ocean Exploration and Research Benthic Deepwater Animal Identification Guide includes a number of images of amphipods of the genus *Amathillopsis* from the central Pacific at the Northern Mariana Islands (Fig. 6c) and the Pacific Remote Islands Marine National Monument, northeast of Kingman Reef (Fig. 6f). There a number of images of pairs of *Amathillopsis* from abyssal depths in the Eastern Clarion Clipperton Zone (Fig. 6a) from Kiribati waters, and from bathyal depths of the northwest Pacific at the Emperor Seamounts (Fig. 6b) which were collected during AUV and ROV surveys of these areas.

The ROV KIEL 6000 captured images of pairs of *Amathillopsis* clinging to sponges below 4000 m during the DISCOL expedition on RV 'Sonne' to the southeast Pacific in 2015 (Fig. 6d) and to the abyssal plains North of New Zealand (southwest Pacific) in 2017 (Fig. 6e). We have also included in Table 3 and Fig. 7 a recently published record of a specimen of *Amathillopsis*. The specimen shown in Brandt et al. (2018: fig. 6a) is probably a specimen of *A. pacifica*, since it conforms to the illustrations of that species by Gurjanova (1955), and it was collected from a similar geographic locality and depth. We have not made any further attempts to identify the specimens in these images to species, since it is likely that there are new species involved and therefore specimens will be needed for more detailed analyses. It is remarkable that the type localities and the photo localities (see Fig. 7) are so different. While dragged (towed) gear has coincidently sampled occasional specimens of *Amathillopsis*, the advent of technology has resulted in numerous additional records of these animals in situ, work which has been largely focussed in the Pacific Ocean. *Amathillopsis inkenae* sp. nov.



**Figure 6.** A selection of photographic records of specimens of *Amathillopsis*: **A** Eastern Clarion Clipperton Zone, APEI-6, 4013 m **B** Emperor Seamount Chain, Yomei Seamount, 1470 m **C** Northern Mariana Islands, Fina Nagu Volcanic Chain, 2629 m **D** Peru Basin, DISCOL site, 4149 m **E** New Zealand, Abyssal basin, 4160 m **F** northeast of Kingman Reef, 1930 m. See Table 3 for detailed information.

was observed with two individuals clinging to a polychaete worm tube (video, Suppl. material 1) at 4622 m depth on the Porcupine Abyssal Plain. During the observation time of 20 minutes, the amphipods did not alter their position on the tube. The

| <b>Table 3.</b> Locality data for collated photographic records of specimens of Amathillopsis. DISCOL = DIS- |
|--|
| turbance and re-COL-onization experiment; APEI = Areas of Particular Environmental Interest; TOML            |
| = Tonga Offshore Mining Limited.   |

| Geographic Locality                         | Latitude and       | Depth | Date (dd/  | Publication/credit                                  |
|---|--------------------|-------|------------|---|
| 0 I 7                                       | longitude          | (m)   | mm/yyyy)   |   |
| North Atlantic, Porcupine Abyssal Plain     | 50.0525, -15.4708  | 4622  | 20/07/2020 | This study  |
| Kiribati (east of the Line Island Group)    | 5.9903, -156.7402  | 4660  | 02/08/2015 | https://doi.org/10.3389/fmars.2019.00605            |
| Kiribati (west of the Line Island Group)    | 2.5704, -162.2069  | 5111  | 30/07/2015 | https://doi.org/10.3389/fmars.2019.00605            |
| Kiribati (east of the Phoenix Islands       | -0.0001, -170.9988 | 5559  | 27/07/2015 | https://doi.org/10.3389/fmars.2019.00605            |
| Group)                                      |                    |       |            |   |
| Kiribati (east of the Line Island Group)    | 5.9725, -156.7832  | 4653  | 02/08/2015 | https://doi.org/10.3389/fmars.2019.00605            |
| Eastern Clarion Clipperton Zone<br>(TOML-C) | 15.2734, -129.6792 | 5002  | 02/09/2015 | https://doi.org/10.1016/j.pocean.2020.102405        |
| Eastern Clarion Clipperton Zone<br>(APEI-6) | 17.3400, -122.9007 | 4005  | 07/05/2015 | https://doi.org/10.1016/j.pocean.2018.11.003        |
| Eastern Clarion Clipperton Zone<br>(APEI-6) | 17.3575, -122.9053 | 4013  | 07/05/2015 | https://doi.org/10.1016/j.pocean.2018.11.003        |
| Eastern Clarion Clipperton Zone<br>(APEI-6) | 17.2421, -122.8223 | 4239  | 10/05/2015 | https://doi.org/10.1016/j.pocean.2018.11.003        |
| Peru Basin – DISCOL site                    | -7.0736, -88.4653  | 4130  | 24/03/2017 | https://doi.org/10.1038/s41598-019-44492-w          |
| Peru Basin – DISCOL site                    | -7.1258, -88.4568  | 4160  | 24/03/2017 | https://doi.org/10.1038/s41598-019-44492-w          |
| Peru Basin – DISCOL site                    | -7.0801, -88.4678  | 4133  | 24/03/2017 | https://doi.org/10.1038/s41598-019-44492-w          |
| Peru Basin – DISCOL site                    | -7.1252, -88.4506  | 4149  | 15/09/2015 | courtesy of GEOMAR                                  |
| Peru Basin – DISCOL site                    | -7.0898, -88.4463  | 4140  | 13/09/2015 | courtesy of GEOMAR                                  |
| New Zealand, Abyssal basin between          | -30.9908, 177.5010 | 4159  | 01/02/2017 | courtesy of GEOMAR                                  |
| Three Kings & Colville Ridges               |                    |       |            |   |
| Northern Mariana Islands, Southern          | 12.7956, 143.7862  | 2629  | 27/04/2016 | courtesy of NOAA Office of Ocean Exploration and    |
| Marianas, Fina Nagu Volcanic Chain          | 21.5(70.1/5.5105   | 2200  | 2010(1201) | Research  |
| Northern Mariana Islands, Marianas          | 21.56/9, 145.5185  | 3300  | 29/06/2016 | courtesy of NOAA Office of Ocean Exploration and    |
| Northern Mariana Islande Marianas           | 20 723/ 1/5 0618   | 1909  | 01/07/2016 | courtest of NOAA Office of Ocean Exploration and    |
| Trench Marine National Monument             | 20.7254, 145.0010  | 1,00  | 01/0//2010 | Research  |
| Pacific Remote Islands Marine National      | 6.4178, -162.2202  | 1930  | 14/05/2017 | courtesy of NOAA Office of Ocean Exploration and    |
| Monument, northeast of Kingman Reef         |                    |       |            | Research  |
| North West Pacific, Emperor Seamount        | 44.5561, 170.4798  | 2252  | 08/08/2019 | Schmidt Ocean Institute, courtesy of NOAA Office of |
| Chain, Suiko Seamount                       |                    |       |            | Ocean Exploration and Research                      |
| North West Pacific, Emperor Seamount        | 42.4313, 170.4371  | 1495  | 09/08/2019 | Schmidt Ocean Institute, courtesy of NOAA Office of |
| Chain, Yomei Seamount                       |                    |       |            | Ocean Exploration and Research                      |
| North West Pacific, Emperor Seamount        | 42.4313, 170.4377  | 1493  | 09/08/2019 | Schmidt Ocean Institute, courtesy of NOAA Office of |
| Chain, Yomei Seamount                       | 42 4219 170 4257   | 1.470 | 00/08/2010 | Ocean Exploration and Research                      |
| North West Pacific, Emperor Seamount        | 42.4518, 1/0.455/  | 14/9  | 09/08/2019 | Schmidt Ocean Institute, courtesy of NOAA Office of |
| North West Pacific Emperor Seamount         | 42 4319 170 4354   | 1472  | 09/08/2019 | Schmidt Ocean Institute, courtesy of NOAA Office of |
| Chain, Yomei Seamount                       | 12.1919, 170.1991  | 11/2  | 0)/00/2019 | Ocean Exploration and Research                      |
| North West Pacific, Emperor Seamount        | 42.4402, 170.4381  | 1336  | 09/08/2019 | Schmidt Ocean Institute, courtesy of NOAA Office of |
| Chain, Yomei Seamount                       |                    |       |            | Ocean Exploration and Research                      |
| North West Pacific, Emperor Seamount        | 42.4320, 170.4350  | 1470  | 09/08/2019 | Schmidt Ocean Institute, courtesy of NOAA Office of |
| Chain, Yomei Seamount                       |                    |       |            | Ocean Exploration and Research                      |
| North West Pacific, Emperor Seamount        | 40.7519, 170.5925  | 1490  | 12/08/2019 | Schmidt Ocean Institute, courtesy of NOAA Office of |
| Chain, Nintoku Seamount                     |                    |       |            | Ocean Exploration and Research                      |
| Sea of Okhotsk, Bussol Strait               | 46.9426, 151.0836  | 3299  | 22/07/2015 | https://doi.org/10.1016/j.dsr2.2018.05.022          |
| Aleutian Islands                            | 52.4981, -174.9232 | 2947  | 27/07/2004 | ROV JASON, courtesy of Les Watling                  |

tube belongs to a polychaete worm of the family Onuphidae (Alexandra Kerbl, pers. comm., August 2020). Unfortunately, we only managed to retrieve one of the two specimens. Nevertheless, this is the first confirmed record of an *Amathillopsis* species observed in situ which has been subsequently collected and deposited in a natural history collection. Stills camera and video technology have developed in recent years to a level that enables high resolution images at bathyal and abyssal depths. Until now, the



**Figure 7.** Map showing the type localities of known species of *Amathillopsis* (orange stars), the location of photograph records of *Amathillopsis* species (purple diamonds), and type localities of *Amathillopsis inkenae* sp. nov. (red stars). The types of the two specimens of Cleonardopsinae are included. See Table 3 for detailed locality information.

habits of species of *Amathillopsis* could only be postulated, on the basis of their possession of posterior pereopods adapted to a clinging lifestyle. The functional morphology enabling the gripping of thin structures is expressed by the strongly curved pereopodal dactyli and the pereopods being flexed backwards. These adaptations were described by McCloske (1970) as well-adapted for grasping, in reference to *Dulichia* clinging onto sea urchin spines. While clinging behaviour is known from a number of amphipod families in shallow waters, such as Caprellidae, Podoceridae, and Dulichiidae (e.g., Takeuchi and Hirano 1995; Guerra-García et al. 2002), it is only now that we are able to report that amathillopsids express this behaviour at bathyal and abyssal depths of all oceans. We assume the stem they cling to is simply a means to expose them higher in the water column for feeding. *Amathillopsis inkenae* was found on a worm tube, whereas other *Amathillopsis* species have been photographed clinging to a variety of other organism structures, including sponges and corals.

Based on the raptorial structure of the mouthparts and gnathopods we assume *Amathillopsis* to be predators (or micropredators), capturing their prey, such as zooplankton or small suprabenthic crustaceans from the water column. The red colour of gnathopods and mouthparts may result from the consumption of carotinoids from prey. Amathillopsids have never been caught in baited traps, and therefore we exclude the possibility of them being scavengers. Also remarkable are the well-developed eyes of *Amathillopsis* specimens living below 3000 m. It is probable that they rely on bioluminescence as communication, either for catching prey, avoiding predators or finding mating partners.

## Acknowledgements

We are grateful to Saskia Brix, Deutsches Zentrum für Marine Biodiversitätforschung (DZMB) for organizing and leading the IceAGE 3 expedition. We appreciate the extra sampling effort and great in situ images taken by the ROV team led by Fritz Abegg from the GEOMAR Helmholtz Zentrum Kiel. We thank the team of expedition SO197 on board of RV 'Sonne'. Solvin Zankl took the board photographs. Karen Jeskulke (DZMB) is thanked for her technical support with the collection databases. Molecular lab support was provided by Eva Paulus and Nicole Gatzemeier (DZMB). Alexandra Kerbl (CeNak Hamburg), kindly identified the polychaete tube from a photograph. We are grateful to Erik Simon-Lledó (National Oceanography Centre, Southampton), Virginia Moriwake (University of Hawai'i), NOAA Office of Ocean Exploration and Research, Sadie Mills (National Institute of Water & Atmospheric Research, Wellington, New Zealand), Dr. Inken Suck (GEOMAR, Kiel, Germany), and Les Watling (University of Hawai'i at Mānoa & Schmidt Ocean Institute), for allowing us to use photographs of other specimens of Amathillopsis from a variety of locations for inclusion in our study. The authors are grateful to the two reviewers whose comments and suggestions greatly improved the manuscript.

Anne-Nina Lörz as well as laboratory consumables and sequencing costs were financed by the Deutsche Forschungsgemeinschaft project IceAGE Amphipoda (LO2543/1-1). Tammy Horton was funded by Climate Linked Atlantic Section Science (CLASS) programme (NE/R015953/1) supported by UK Natural Environment Research Council (NERC) National Capability funding to the National Oceanography Centre.

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#### Supplementary material I

#### In situ video

Authors: Anne-Nina Lörz, Tammy Horton

- Data type: mp4. video file
- Explanation note: *Amathillopsis inkenae* sp. nov., clinging onto a polychaete tube in 4622 m, Porcupine Abyssal Plain, filmed by the ROV KIEL 6000 during the RV 'Sonne' expedition 267, station 133-4.
- Copyright notice: This dataset is made available under the Open Database License (http://opendatacommons.org/licenses/odbl/1.0/). The Open Database License (ODbL) is a license agreement intended to allow users to freely share, modify, and use this Dataset while maintaining this same freedom for others, provided that the original source and author(s) are credited.

Link: https://doi.org/10.3897/zookeys.1031.62391.suppl1



# A new species of *Liphistius* from Myanmar and description of the actual male of *L. birmanicus* Thorell, 1897 (Araneae, Mesothelae, Liphistiidae)

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| Academic editor: G. Blagoev   Received 29 September 2020   Accepted 17 March 2021 | Published 14 April 2021 |
|---|-------------------------|
|   | ?                       |

**Citation:** Xu X, Yu L, Aung KPP, Yu L, Liu F, Lwin WW, Sang MZ, Li D (2021) A new species of *Liphistius* from Myanmar and description of the actual male of *L. birmanicus* Thorell, 1897 (Araneae, Mesothelae, Liphistiidae). ZooKeys 1031: 41–58. https://doi.org/10.3897/zooKeys.1031.59102

#### Abstract

Five *Liphistius* Schiödte, 1849 species of the primitively segmented spider family Liphistiidae are currently known from Myanmar. Here, we described a new species, *Liphistius pyinoolwin* **sp. nov.** ( $\stackrel{\circ}{\bigcirc} Q$ ), which was collected from Pyin Oo Lwin, Mandalay Region, Myanmar, diagnosed based on its genital morphology. The specimens ( $2\stackrel{\circ}{\bigcirc} \stackrel{\circ}{\bigcirc} 5\stackrel{\circ}{\bigcirc} Q$ ) collected by Walter C. Sedgwick from Pyin Oo Lwin in 1982 were misidentified as *L. birmanicus* Thorell, 1897 and are treated here as the newly described species. Accordingly, we described the males of *L. birmanicus* for the first time, redescribed its female, using newly collected specimens from Yadò, Than Taung and Kalekho Atet townships, Kayin State. We also provided information on the variation in genital morphology of both species, and their relationships within the *birmanicus*-group of species.

#### Keywords

Morphology, South-east Asia, taxonomy, trapdoor spiders

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## Introduction

With its unique morphology, lifestyle (living in underground burrows), and often being regarded as 'living fossils' (Bristowe 1975), the primitively segmented spiders of the family Liphistiidae has fascinated many naturalists and arachnologists for over one and a half centuries, since the first species was discovered by Schiödte (1849). Recently, interest in this lineage has resurged because of its pivotal position in fully understanding the arachnid tree of life (Platnick and Gertsch 1976), and application of molecular data (Xu et al. 2015a). As the sister lineage to all other extant spiders, liphistiids bear many plesiomorphic characters, such as the presence of abdominal tergal plates and the position of the spinnerets on the median area of the ventral opisthosoma (Platnick and Gertsch 1976; Coddington and Levi 1991; Haupt 2003). In this study, we focus on the Liphistius Schiödte, 1849 from Myanmar, an extremely important yet very poorly studied region, because it is the westernmost distribution of liphistiids according to the current records (Thorell 1897; Platnick and Sedgwick 1984; Schwendinger 1990; Aung et al. 2019; Ono and Aung 2020) and because younger mesothele fossils have also been found in the Middle Cretaceous amber forest in northern Myanmar (Wunderlich 2017, 2019).

The genus *Liphistius* contains 57 nominal species and is limited to Southeast Asia (Indonesia (Sumatra), Laos, Malaysia, Myanmar, and Thailand) (Xu et al. 2015b; World Spider Catalog 2021). Out of 57 species, 32 *Liphistius* species have been reported from Thailand (World Spider Catalog 2021). Given that Myanmar and Thailand share similar landmass, climate and geological topography, a comparable species diversity is expected for Myanmar. However, only five species (*L. birmanicus* Thorell, 1897, *L. hpruso* Aung et al., 2019, *L. lordae* Platnick & Sedgwick, 1984, *L. pinlaung* Aung et al., 2019, and *L. tanakai* Ono & Aung, 2020) have been described from Myanmar so far (Fig. 1). This is probably due to the lack of local arachnologists and the difficulty of accessibility to foreign arachnologists. Working on Myanmar *Liphistius* is thus vital to fully understanding the geographic distribution and species diversity of liphistiids.

In spite of only five described species, the taxonomy of Myanmar Liphistius, including L. birmanicus, seems to be problematic. The female type of L. birmanicus, which was designed as the lectotype by Platnick and Sedgwick (1984), was collected from Yadò Village (Kayin State since 1989, formerly known as Kayah or Karen State), by an Italian explorer, Leonardo Fea, during his expedition to Myanmar between 1885 and 1889, and described by Thorell in 1897. Another specimen, a damaged immature male, recorded by Gravely (1915) from Mawlamyine (formerly Moulmein, Mon State), far south from Yadò, was considered as L. birmanicus (Bristowe 1938), but is still unclear (Schwendinger 1990). In 1984, L. birmanicus was redescribed based on the specimens collected from Pyin Oo Lwin (formerly Maymyo, Mandalay Region) instead from the type locality Yadò (Platnick and Sedgwick 1984). However, we believe that the specimens from Pyin Oo Lwin might not be L. birmanicus. The issue with L. birmanicus should thus be addressed before further studying Myanmar Liphistius species.



**Figure 1.** Map showing the localities of six *Liphistius* species in Myanmar including the two species described in this study. The green triangles denote all the recorded sites of adult *L. birmanicus* specimens from the literature, including the misidentified ones.

To resolve the *L. birmanicus* issue, and to document *Liphistius* species diversity, which could allow exploring how geological and climatic events may have shaped its biogeographical history and its diversity in Myanmar, we undertook three expeditions to Myanmar in 2018 and 2019. In this study, we describe *L. birmanicus* males for the first time and redescribe the females based on the female lectotype and newly collected specimens from the type locality. We also diagnose and describe the specimens collected from Pyin Oo Lwin, misidentified as *L. birmanicus* by Platnick and Sedgwick (1984) and Schwendinger (1990), as a new species.

#### Materials and methods

#### Specimen collection

All specimens were collected from Pyin Oo Lwin (Mandalay Region), Than Taung and Kalekho Atet townships (Kayin State), Myanmar (Figs 1, 2). They were captured alive and fixed in absolute ethanol. Their right four legs were then removed, preserved in absolute ethanol, and stored at -80 °C for molecular work. The remains of each specimen were preserved in 80% ethanol as vouchers for morphological examination. All type and voucher specimens were deposited at the Centre for Behavioural Ecology and Evolution (**CBEE**), College of Life Sciences, Hubei University, Wuhan, Hubei Province, China.

#### Morphological examination

Specimens were examined under an Olympic SZX16 stereomicroscope. Female genitalia were cleared using 10 mg/ml trypsase (Bomei Biotech Company, Hefei, Anhui, China) for at least three hours in room temperature to dissolve soft tissues, examine, and photograph with a digital camera CCD mounted on an Olympic BX53 compound microscope. Genital anatomical terminology follows Schwendinger et al. (2019) and Aung et al. (2019). All measurements were carried out under a Leica M205 digital microscope using the software of Leica Application Suite v4 and are given in millimetres. Leg and palp measurements are given in the following order: total leg length (femur + patella + tibia + metatarsus + tarsus), total palp length (femur + patella + tibia + tarsus). Abbreviations used in the text are: ALE = anterior lateral eye; AME = anterior median eye; CDO = central dorsal opening; CT = contrategulum; E = embolus; GA = genital atrium; PC = paracymbium; PeP = paraembolic plate; PLE = posterior lateral eye; PME = posterior median eye; PPl = poreplate; PS = posterior stalk; RC = receptacular cluster; ST = subtegulum; T = tegulum; TiA = tibial apophysis. AMNH = American Museum of Natural History, New York; **IZC** = Invertebrate Zoology Code at AMNH; MCSNG = Museo Civico di Storia Naturale, Genova, Italy; MCZ = Museum of Comparative Zoology, Harvard University, Cambridge, MA.

## Family Liphistiidae Thorell, 1869 Subfamily Liphistiinae Thorell, 1869

#### Genus Liphistius Schiödte, 1849

Type species. *Liphistius desultor* Schiödte, 1849.

**Diagnosis.** *Liphistius* differs from all other liphistiid genera by the presence of a tibial apophysis on male palp (Figs 3A–C, 3H–J, 4A–C 8A–C), and by the presence of a poreplate and a median receptacular cluster in female genitalia (Figs 5D–I, 6D–I, 7B–I, 9D–I, 10C–G).

Distribution. Indonesia (Sumatra), Laos, Malaysia, Myanmar, and Thailand.

#### Liphistius pyinoolwin sp. nov.

http://zoobank.org/781BD6EE-9EC1-4C53-944A-9F45E2F44AE9 Figs 2, 3–7

Liphistius birmanicus Platnick & Sedgwick, 1984: 8 (only 2♂♂ 5♀♀ from Pyin Oo Lwin, Mandalay Region, Myanmar, alt. 1150 m; collected by W. Sedgwick on 13 July 1982; deposited in AMNH (2♂♂ 4♀♀; examined) and MCZ (1♀; not examined)), misidentification, partim; Schwendinger, 1990: 331–332 (illustration based on 2♂♂ 4♀♀ (AMNH)), misidentification.

**Type material.** *Holotype*: MYNAMAR  $\cdot$   $\circ$ ; Mandalay Region, Pyin Oo Lwin District, Pyin Oo Lwin township, Anesakhan Village, near Dat Taw Gyaint Waterfall Resort, the View Resort & Restaurant; 21.98°N, 96.38°E; alt. 908 m; 13 July 2018; D. Li, F.X. Liu, X. Xu and L. Yu leg.; XUX–2018–089. *Paratypes*: MYANMAR  $\cdot$  7  $\circ$   $\circ$ , 15  $\circ$   $\circ$ ; same data as for the holotype; XUX–2018–090, 093, 094, 096, 098, 099A, 102, 103, 103A, 104, 104A, 105, 106, 107–110, 110A, 110B, 110C, 111, 111A.

**Other material:** MYANMAR  $\cdot 1$   $\Diamond$ , 4  $\bigcirc \bigcirc$  (AMNH; examined); Mandalay, Pyin Oo Lwin; alt. 1150 m; 13 July 1982; W. Sedgwick leg.; AMNH\_IZC 00356855 ( $\Diamond$ ; matured on 14 October 1982, died on 23 February 1983), AMNH\_IZC 00356856 ( $\bigcirc$ ; moulted on 28 February 1983, died on 17 April 1983), AMNH\_IZC 00356857 ( $\bigcirc$ ; moulted on 27 January 1983, died on 14 February 1983), AMNH\_IZC 00356858 ( $\bigcirc$ ; died on 15 October 1982), AMNH\_IZC 00356859 ( $\bigcirc$ ; moulted on 6 November 1982, died on 1 March 1983).

**Diagnosis.** Males of *L. pyinoolwin* sp. nov. can be distinguished from those of *L. birmanicus*, *L. lahu* Schwendinger, 1998, *L. lordae*, and *L. pinlaung* by the presence of a lateral process on the paracymbium (Figs 3A, H, I, 4B); from those of *L. birmanicus* by the larger tibial apophysis (Fig. 3A, B, H, I), the plane cumulus (Figs 3A, B, H–J, 4A), the



Figure 2. Microhabitats, burrows, and general somatic morphology of *Liphistius pyinoolwin* sp. nov. and *Liphistius birmanicus* Thorell, 1897 A–E *L. pyinoolwin* sp. nov. A microhabitat B a burrow with two trapdoors closed C same, trapdoors opened D female (XUX–2018–094) E male (XUX–2018–110B)
F–J *L. birmanicus* F microhabitat G burrow with trapdoor closed H same, trapdoor opened I female (ARAMYN–090) J male (ARAMYN–096); Scale bar: 2 mm (D).

smaller paraembolic plate (Figs 3A–J, 4F, G), and the wider shorter contrategular process (Figs 3E, 4F); from those of *L. lahu* by the narrower tegulum (Figs 3C, F, J, 4F, G); from those of *L. lordae* by the wider tibial apophysis at base (Figs 3A, B, H, I, 4B), and the shorter, less regularly arranged setae on the cumulus (Figs 3A, B, H, I, 4A); from those of *L. pinlaung* by the tegulum with a slightly dentated margin (Figs 3C, F, J, 4F). Females of *L. pinlaung* by the tegulum with a slightly dentated margin (Figs 3C, F, J, 4F). Females of *L. pinlaung* by the small, narrower posterior stalk (Figs 5D–I, 6D, E, G, H, 7B–I), as well as the narrower, longer receptacular cluster (Figs 5G–I, 6G–I, 7C, G–I); from those of *L. hpruso* by the poreplate with larger anterior lobes (Figs 5D–I, 6D–I, 7A–I); from those of the other *Liphistius* by the poreplate with four anterior lobes (Figs 5G–I, 6G–H, 7A–I).

**Description**. *Male* (holotype). Total length, excluding chelicerae, 13.95. Carapace 6.03 long and 6.17 wide, black brown, furnished with a few short, scattered bristles. ALE>PLE>PME>AME, eye sizes and interdistances: AME 0.10, ALE 0.60, PME 0.21, PLE 0.42, AME–AME 0.07, AME–ALE 0.09, PME–PME 0.11, PME–PLE 0.08, ALE–PLE 0.09, ALE–ALE 0.06, PLE–PLE 0.36, AME–PME 0.09. Chelicerae robust, promargin of chelicerae groove with 12 strong denticles of variable size. Labium 0.61 long and 1.09 wide, wider than long, fused with sternum. Sternum 2.77 long and 1.03 wide, longer than wide, and a few weakly spined setae on the anterior tip and many long spined setae on the posterior tip, elongated posterior tip. Opisthosoma 6.71 long and 5.00 wide, black, with 12 tergites, the fifth largest, 8 spinnerets. Legs



**Figure 3.** Male genital anatomy of *Liphistius pyinoolwin* sp. nov. **A**, **H** palp prolateral view **B**, **I** palp ventral view **C**, **J** palp retrolateral view **D–G** palp distal view **A–C** XUX–2018–089 **D–G** XUX–2018–110B **H–J** XUX–2018–098; Scale bars: 0.5 mm.

without distinct annulations. Superior tarsal claws of anterior legs with 3 or 4 teeth, of posteriors with 4. Measurements: leg I 15.73 (4.42 + 1.39 + 3.78 + 3.80 + 2.34), leg II 16.16 (4.31 + 1.36 + 3.49 + 4.38 + 2.62), leg III 18.09 (4.15 + 1.34 + 4.16 + 5.68 + 2.76), leg IV 23.69 (5.66 + 1.57 + 5.18 + 7.66 + 3.62).

Palp: Tibial apophysis very broad at base, with four long, stouter setae with similar lengths and a few short spines (Figs 3A–C, H–J, 4A–C); paracymbium wide, with



**Figure 4.** Male genital anatomy of *Liphistius pyinoolwin* sp. nov. (specimens from AMNH, collected by W. Sedgwick) **A** palp prolateral view **B** palp ventral view **C** palp retrolateral view **D–G** palp distal view **A–G** AMNH\_IZC 00356855; Scale bars: 0.5 mm.

pointed lateral process and many setae situated at the tip, and several tapering spines on the plane cumulus (Figs 3A, B, H, I, 4A); subtegular apophysis well developed (Figs 3C, F, J, 4F, G); contrategulum with a conical, short, blunt-tipped process (Figs 3D–F, 4E), distal edge widely arched, with a smooth sharp projection (Figs 3B, D, F, G, 4F, G); tegulum small, with a slightly dentated margin (Figs 3C, F, J, 4F, G); paraembolic plate short, widely rounded (Figs 3A–J, 4E–G); embolus short conical, basally sclerotized, with 6 longitudinal ridges that reach the tip, embolic parts adjacent (Figs 3A–J, 4C–G).

*Female* (XUX–2018–094, Fig. 2D). Total length, excluding chelicerae, 10.40. Carapace 4.79 long, 4.72 wide, light brown, furnished with few short, scattered bristles (Fig. 2D). Eight eyes on darkened ocular tubercle, ALE > PLE > PME > AME. Eye sizes and interdistances: AME 0.06, ALE 0.45, PME 0.19, PLE 0.35; AME–AME 0.08, AME–ALE 0.10, PME–PME 0.05, PME–PLE 0.10, ALE–PLE 0.05, ALE–ALE 0.10, PLE–PLE 0.33, AME–PME 0.06. Chelicerae light and glabrous proximally, robust, dark brown; promargin of chelicerae groove with 11–12 denticles of variable size. Labium 0.59 long, 1.25 wide. Sternum 2.55 long, 1.23 wide, light brown with several



**Figure 5.** Female genital anatomy of *Liphistius pyinoolwin* sp. nov. **A–C** plate ventral view **D–F** vulva dorsal view **G–I** vulva ventral view **A, D, G** XUX–2018–094 **B, E, H** XUX–2018–096 **C, F, I** XUX–2018–104; Scale bars: 0.5 mm.

setae. Opisthosoma 5.44 long, 3.84 wide, brown, with 12 tergites, and 8 spinnerets. Legs brown with strong hairs and spines, long and short black sparse setae, with three tarsal claws. Measurements: palp 7.89 (2.84 + 1.05 + 1.98 + 2.02), leg I 10.16 (3.33 + 1.32 + 2.22 + 1.90 + 1.39), leg II 9.95 (3.15 + 1.07 + 2.14 + 2.03 + 1.56), leg III 11.10 (3.18 + 1.19 + 2.55 + 2.58 + 1.60), leg IV 15.60 (4.41 + 1.24 + 3.53 + 3.91 + 2.51).

Female genitalia: Posterior margin of genital sternite curved (Figs 5A–C, 6A–C, 7A); approximately rectangular poreplate wider than long, with a pair of large, well separated anterior lobes and a pair of small anterolateral lobes; the anterior lobes very close to the anterolateral lobes (Figs 5D–I, 6D–I, 7B–I); transition between poreplate and posterior stalk distinct (Figs 5D–I, 6D, E, G, H, 7B–I); posterior stalk long, narrow; racemose receptacular cluster long and narrow, central dorsal opening sphere-shaped (Figs 5D–F, 6D–F, 7D–F).

**Etymology.** The species epithet "pyinoolwin" is a toponym referring to the type locality.

Distribution. Myanmar (Mandalay Region).

**Variation.** Body size: males (*N*=8): BL 8.63–13.95, CL 4.23–6.03, CW 4.87–6.17, OL 3.76–6.71, OW 2.85–5.17; females (*N*=15): BL 10.40–14.21, CL



**Figure 6.** Female genital anatomy of *Liphistius pyinoolwin* sp. nov. **A–C** plate ventral view **D–F** vulva dorsal view **G–I** vulva ventral view **A, D, G** XUX–2018–105 **B, E, H** XUX–2018–109 **C, F, I** XUX–2018–110; Scale bars: 0.5 mm.

4.79–6.37, CW 4.55–5.91, OL 5.44–8.10, OW 3.84–6.27; The examined females have different genitalia, including the specimen XUX–2018–110, which lack the posterior stalk (Fig. 6F, 6I); the shape of the anterior and anterolateral lobes of the poreplate is variable (Figs 5G–I, 6G–I, 7C, 7G–I); In some specimens, the receptacular cluster is beyond the anterior margin of the poreplate dorsally (Figs 5D, 6D, 7A, D, E), whereas in others are not (Figs 5E, F, 6E, F, 7B, F), and the size and shape of the receptacular cluster may be slightly different (Figs 5G–I, 6G–I, C, G–I); the shape and size of the central dorsal opening are also variable (Figs 5D–F, 6D–F, 7B, D–F).

**Remarks.** We examined 8 males and 15 females collected from Pyin Oo Lwin by us, as well as 1 male and 4 females collected by W. Sedgwick on 13 July 1982, which were used to redescribe *L. birmanicus* by Platnick and Sedgwick (1984) and reviewed by Schwendinger (1990). After examined the male and females collected by W. Sedgwick, even though the male palp was distorted (Fig. 4A–C), we can still identify it as the same as the descriptions and illustrations by Platnick and Sedgwick (1984), and the same as the males and females collected by us at Pyin Oo Lwin.



**Figure 7.** Female genital anatomy of *Liphistius pyinoolwin* sp. nov. (specimens from AMNH, collected by W. Sedgwick) **A** plate ventral view **B**, **D–F** vulva dorsal view **C**, **G–I** vulva ventral view **A**, **D**, **G** AMNH\_IZC 00356859 **B**, **C** AMNH\_IZC 00356856 **E**, **H** AMNH\_IZC 00356857 **F**, **I** AMNH\_IZC 00356858; Scale bars: 0.5 mm.

# Liphistius birmanicus Thorell, 1897

Figs 2, 8-10

Liphistius birmanicus Thorell, 1897: 162 (♀, from Yadò, Kayin State, Myanmar; alt. 1200–1300 m; 1885–1889, collected by L. Fea; deposited in MCSNG, examined); Pocock, 1900: 156; Bristowe, 1933: 1029; Haupt, 1983: 280.

**Material examined.** MYNAMAR  $\cdot 7 \bigcirc \bigcirc$ ; Kayin State, Than Taung township, Yadò; 19.33°N, 96.81°E; alt. 1062–1090 m; ARAMYN–496, 497, 498, 501, 504, 505, 506; 2 $\bigcirc$  $\bigcirc$ , 3 $\bigcirc$  $\bigcirc$ ; Kayin State, Kalekho Atet township; 19.31°N, 96.75°E; alt. 554–564 m; 15 November 2018; D. Li and L. Yu leg.; ARAMYN–090, 091, 092, 095, 096. *Other material:* MYNAMAR  $\cdot 1\bigcirc$  (lectotype); Kayin State (formerly Kayah State: Platnick and Sedgwick 1984; Karen State: Schwendinger 1990), Yadò, Mt. Chebà; alt. 1200–1300 m; 1885–1889; L. Fea leg. (MCSNG; examined).



**Figure 8.** Male genital anatomy of *Liphistius birmanicus* (Thorell, 1897) **A** palp prolateral view **B** palp ventral view **C** palp retrolateral view **D–G** palp distal view **A–C** ARAMYN–096 **D–G** ARAMYN–092; Scale bars: 0.5 mm.

**Diagnosis.** Males of *L. birmanicus* can be distinguished from those of *L. pyinoolwin* sp. nov. by the lack of the lateral process of the paracymbium (Fig. 8A–C), the cumulus slightly raised (Fig. 8B); the wider paraembolic plate (Fig. 8B, C, F), the narrower, longer contrategular process (Fig. 8D–F), and the slightly smaller tibial apophysis (Fig. 8A–C); differ from those of *L. pinlaung* by the larger tibial apophysis (Fig. 8A–C), and by the raised cumulus with shorter setae (Fig. 8A, B); from those of *L. lahu* by the larger paraembolic plate and the cumulus with shorter setae (Fig. 8B); from those of *L. lahu* by the larger paraembolic plate and the cumulus with shorter setae (Fig. 8B); from those of *L. lahu* by the shorter, less regularly arranged setae (Fig. 8B); Females of *L. birmanicus* resemble those of *L. hpruso, L. pinlaung* and *L. pyinoolwin* sp. nov. by the poreplate with two pair of lobes but can be distinguished from those of *L. hpruso* and *L. pyinoolwin* sp. nov. by the broader, axe-blade-shaped posterior stalk and the smaller anterolateral lobes of the poreplate (Figs 9C–I, 10E, F); from those of the other *Liphistius* by the poreplate with four anterior lobes (Figs 9G–I, 10E–F).

**Description.** *Male* (ARAMYN–096, Fig. 2J). Total length, excluding chelicerae, 19.90. Carapace 9.50 long and 9.45 wide, black, furnished with few short, scattered



Figure 9. Female genital anatomy of *Liphistius birmanicus* (Thorell, 1897) **A–C** plate ventral view **D–F** vulva dorsal view **G–I** vulva ventral view **A, D, G** ARAMYN–497 **B, E, H** ARAMYN–501 **C, F, I** ARAMYN–506; Scale bars: 0.5 mm.

bristles. ALE>PLE>PME>AME, eye sizes and interdistances: AME 0.14, ALE 0.91, PME 0.33, PLE 0.62, AME–AME 0.11, AME–ALE 0.16, PME–PME 0.09, PME–PLE 0.15, ALE–PLE 0.09, ALE–ALE 0.18, PLE–PLE 0.45, AME–PME 0.06. Chelicerae robust, promargin of chelicerae groove with 11 denticles of variable size. Labium 1.01 long and 1.38 wide, wider than long, fused with sternum. Sternum 4.82 long and 1.12 wide, longer than wide, and strong spined, elongated anterior and posterior tip. Opisthosoma 9.67 long and 7.39 wide, with 12 black tergites, the fifth largest, 8 spinnerets. Legs with strong hairs and spines. Measurements: leg I 16.99 (4.32 + 2.55 + 3.55 + 4.66 + 1.92), leg II 18.06 (4.32 + 2.41 + 3.74 + 5.18 + 2.41), leg III 18.46 (4.44 + 1.85 + 2.83 + 6.68 + 2.66), leg IV 20.40 (3.56 + 1.52 + 4.25 + 8.46 + 2.63).

Palp: Tibial apophysis with four long setae with different lengths (Fig. 8B, C), paracymbium large, wide, with many setae at the tip and several tapering spines on the slightly raised cumulus (Fig. 8A–C); subtegular apophysis well developed (Fig. 8C, F); contrategulum with a triangular process, distal edge widely arched, with a smooth sharp projection (Fig. 8D, E, F); tegulum small, terminal apophysis with finely den-

tated margin (Fig. 8C, F, G); paraembolic plate base wide with a curved margin (Fig. 8D, G); embolus long and conical, basally sclerotized, with 7 longitudinal ridges that reach the tip, embolic parts adjacent (Fig. 8D–G).

*Female* (ARAMYN–091). Total length, excluding chelicerae, 22.50. Carapace 11.88 long and 11.06 wide, reddish black, furnished with few short, scattered bristles. Eight eyes on darkened ocular tubercle, ALE > PLE > PME > AME, eye size and interdistances: AME 0.16, ALE 0.92, PME 0.38, PLE 0.71, AME–AME 0.13, AME–ALE 0.18, PME–PME 0.15, PME–PLE 0.12, ALE–PLE 0.09, ALE–ALE 0.20, PLE–PLE 0.68, AME–PME 0.13. Chelicerae proximally glabrous, robust, reddish black; promargin of chelicerae groove with 11 strong denticles of variable size. Labium 1.40 long, 2.01 wide. Sternum 4.42 long, 1.68 wide, strong spined, elongated posterior tip. Opisthosoma 10.46 long, 8.31 wide, black, with 12 tergites, the fifth largest, and 8 spinnerets (Fig. 2I). Legs reddish black with strong hairs and spines, long and short black sparse setae, legs each with three tarsal claws. Measurements: palp 16.92 (6.17 + 2.32 + 4.82 + 3.61), leg I 23.27 (7.81 + 2.78 + 5.38 + 4.65 + 2.65), leg II 24.41 (7.85 + 2.85 + 5.57 + 5.32 + 2.82), leg III 26.88 (7.82 + 3.01 + 5.97 + 6.52 + 3.56), leg IV 35.45 (10.11 + 2.13 + 7.85 + 10.82 + 4.54).

Female genitalia: Posterior margin of genital sternite slightly curved (Figs 9A–C, 10A, H); poreplate almost squared, with a pair of large anterior lobes and a pair of small anterolateral lobes (Figs 9G–I, 10E, F); anterior and anterolateral lobes well separated (Figs 9G–I, 10E, F); indistinct transition between the poreplate and posterior stalk (Figs 9D–I, 10D); posterior stalk broad, large, constricted at base, axe-blade-shaped (Figs 9D–I, 10C–G); racemose receptacular cluster large (Figs 9G–I, 10E, F); central dorsal opening small, spheric (Figs 9D–F, 10C, D, F).

Distribution. Myanmar (Than Taung and Kalekho Atet townships, Kayin State).

**Variation.** Body size: males (*N*=2): BL 18.58–19.90, CL 9.05–9.50, CW 8.01– 9.45, OL 9.08–9.67, OW 6.95–7.39; females (*N*=10): BL 14.45–25.95, CL 6.41– 12.26, CW 5.45–12.71, OL 7.65–17.09, OW 6.47–14.76; in ventral view, the shape of the transition between poreplate and posterior stalk is different between the specimens ARAMYN–497, 501, 506 (Fig. 9) and ARAMYN–091, 095 (Fig. 10C–F); anterior lobes larger and close to each other (ARAMYN–501, Fig. 9E, H) compared to other specimens (Figs 9G, I, 10E, F); the size and shape of the receptacular cluster are different (Figs 9G–I, 10E, F); and the shape of central dorsal opening is also variable (Figs 9D–F, 10C, D, G).

**Remarks.** Only 4 specimens were collected from Myanmar before 1984, all of them identified as *L. birmanicus* in the literature. One female and two juvenile specimens were collected from Yadò and Biapò by Leonardo Fea, most likely in the years of 1887–1888 (Fea 1888) during his expedition to Karen Hills or Kayah-Karen Mountains (Bolotov et al. 2019). These 3 specimens were deposited in MCSNG, Italy. The adult female used to be described as *L. birmanicus* by Thorell in 1897, then redescribed by Pocock (1990), Bristowe (1932), and illustrated by Haupt (1983). Two juvenile specimens were only mentioned in Thorell's description (1897) and have never been mentioned since then. The fourth specimen, an immature male collected from Mawlamyine, was first



Figure 10. Female genital anatomy of *Liphistius birmanicus* (Thorell, 1897) A, B plate ventral view
C, D, G vulva dorsal view E, F, H vulva ventral view A, C, E ARAMYN–091 B, D, F ARAMYN–095
G, H lectotype (specimen from MCSNG, collected by L. Fea); Scale bars: 0.5 mm.

mentioned by Gravely (1915), and considered as *L. birmanicus* by Bristowe (1938). However, Schwendinger (1990) questioned its status, as do we, because the geographic locality is very far from the type locality, Yadò, and it is immature. Nevertheless, new specimens from Mawlamyine are needed to resolve this issue in the future.

One specimen collected outside Myanmar was identified as *L. birmanicus*, but it is actually not a *Liphistius*. Berlard (1932: figure 443) illustrated and assigned a male to *L. birmanicus*, which was collected from the forest of Kha-16, Tonkin, in the district of Song-Luc-Nam, Vietnam. It is obviously not a *Liphistius* since it lacks a palpal tibial apophysis. Simon (1908) first identified it as *L. birmanicus*, but Bristowe (1933) described it as a distinct species, *L. tonkinensis*, presently *Vinathela tonkinensis* (Bristowe, 1933) (Xu et al. 2015a; World Spider Catalog 2021).

Platnick and Sedgwick (1984) provided illustrations and detailed descriptions of *L. birmanicus* after examining the lectotype from Yadò (deposited in MCSNG). Their descriptions of male and female were based on the specimens collected from Pyin Oo Lwin by W. Sedgwick instead of the lectotype. Schwendinger (1990) also provided illustrations and assigned those Pyin Oo Lwin specimens to *L. birmanicus*. As they had noticed, compared to Pyin Oo Lwin females, the female lectotype is much larger (Platnick and Sedgwick 1984; Schwendinger 1990), although the body size is not usually used for identifying a species. Moreover, the poreplate of the lectotype possesses relatively smaller anterior lobes and a much wider posterior stalk as illustrated in Haupt (1983). Thus, we treated the Pyin Oo Lwin specimens as a distinct species, here described as *L. pyinoolwin* sp. nov..

**Relationships.** *Liphistius pyinoolwin* sp. nov. belongs to the *birmanicus*-group that currently contains *L. birmanicus*, *L. hpruso*, *L. lordae*, *L. lahu*, and *L. pinlaung* based on the male and female genital morphology. Since Schwendinger (1998) provided a detailed discussion about the shared characters among the group members, we give two additional characters within the group here. The *birmanicus*-group can be divided into two types, one including *L. birmanicus*, *L. hpruso*, *L. pinlaung*, and *L. pyinoolwin* sp. nov., the other including *L. lahu* and *L. lordae*, based on the following synapomorphies: female poreplate of the former four species has four anterior lobes, while female poreplate of the former four species has shorter, less regularly arranged setae on the cumulus, and a wider tibial apophysis at base compared with the latter two species (Figs 3A, B, 8A, B).

#### Acknowledgements

We are deeply indebted to Mr. San Yu, the Yadò Village Head for his permit to stay and collect spiders in the village, for the hospitality from him and his family, and for his assistance in the field. Special thanks to Mr. Thwin Maung Maung , Ko Poo and the drivers for their help in the field in Yadò (Kayin State). We greatly appreciate Prof. Thida Lay Thwe for her advice and support, and Prof. U Moe Moe Dwe for his help in the field. We are also grateful to Dr Ko Myint for his help with the applications for research and spider export permits. We thank Fred Jaya, Alexandre Bragio Bonaldo and an anonymous reviewer for helping edit the language and their constructive comments on the manuscript. We would also like to thank Myanmar Department of Forestry for research permit (NGA/CITES/9/6825/2018) and spider export permit (NWCD/CITES/9/8038/2018) as well as Agri-Food & Veterinary Authority (AVA) of Singapore for spider import permits. We also thank Prof. Lorenzo Prendini and Louis Sorkin (AMNH) and Dr. Maria Tavano (MCSNG) for kindly providing specimens for comparison. This study was supported by the grants from the National Natural Sciences Foundation of China (NSFC) (31272324; 32070430), the Singapore Ministry of Education AcRF Tier 1 grant (R-154-000-A52-114), ASEAN University Network funding, and Special PhD Program on Zoology from Hubei University.

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# Natural history of *Platypria* (*Platypria*) hystrix (Fabricius, 1798) on Fabaceae host plants, with notes on other *Platypria* species in India (Chrysomelidae, Cassidinae, Hispini)

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| Academic editor: M. Schmitt   Received 29 October 2020   Accepted 7 March 2021 | Published 14 April 2021 |
|--|-------------------------|
| http://zoobank.org/52D90B93-3285-48ED-AE49-BE6AA1338693                        |                         |

**Citation:** Ranade S, Prathapan KD, Ghate HV, Chaboo CS (2021) Natural history of *Platypria (Platypria) hystrix* (Fabricius, 1798) on Fabaceae host plants, with notes on other *Platypria* species in India (Chrysomelidae, Cassidinae, Hispini). ZooKeys 1031: 59–84. https://doi.org/10.3897/zooKeys.1031.60129

#### Abstract

The leaf-beetle genus *Platypria* Guérin-Méneville, 1840 comprises two subgenera and 34 species (Chrysomelidae: Cassidinae: Hispini). Host plants are documented for eight species and indicate mostly perennial species of Fabaceae and Rhamnaceae. Larvae and pupae have been documented for two *Platypria* species. This paper presents novel natural history data, based on a field study of populations of *Platypria (Platypria) hystrix* (Fabricius, 1798) on *Erythrina stricta* Roxb. and *Pueraria phaseoloides* (Roxb.) Benth. in Kerala, south India and on *Erythrina variegata* L., *Pueraria montana* var. *lobata* (Willd.) Maes. & S. Almeida and *Mucuna pruriens* (L) DC in Assam, northeast India. Three new Fabaceae hosts are reported for *P. (P.) hystrix*. Brief notes and new host records, based on field observations, are also provided for the other three species of *Platypria* in India – *P. (P.) chiroptera* Gestro, 1899, *P. (P.) echidna* Guérin-Méneville, 1840 and *P. (P.) erinaceus* (Fabricius, 1801). *Platypria* females slit the leaf to lay a single egg which is covered with secretions that harden as an ootheca, the egg covering in Cassidinae s. *l*. There are five larval stages, each with the typical 'hispine' mining form and behaviour – a flattened cream-coloured body, chi-tinised head capsule and claws, and feeding on mesophyll and leaving irregular blotch mines on the host

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leaves. Pupation occurs in an independent pupal mine and lasts about a week. These observations suggest new potential phylogenetic character hypotheses that can stimulate better data collection on leaf-mining Cassidinae and help resolve evolutionary patterns amongst these basal mining genera.

#### Keywords

Leaf miner, life history, hispine, Erythrina, Gouania, Mucuna, Pueraria, Ziziphus

#### Introduction

The Old World cassidine tribe Hispini Gyllenhal, 1813 (Coleoptera: Chrysomelidae: Cassidinae) currently comprises 25 genera and 627 species, including three fossil species (Staines 2015). Tribal monophyly is well-supported by the distinct long stiff spines on the pronotum and elytra (Würmli 1975; Chen et al. 1986), particularly the spinose lateral elytral edges (Chaboo 2007:179).

The genus *Platypria* Guérin-Méneville, 1840 comprises two subgenera (*Platypria*, *Dichirispa*) and 34 species (Staines 2015). The two subgenera are separated by the elytra margins expanded both at the humeri and posteriorly, with long spines and with "windows" in the nominotypical subgenus (fenestrate; Würmli 1975, 1978). This paper focuses on four species found in India (Fig. 1). Adults of Indian *Platypria* are morphologically distinct (Figs 2–5): the body is oblong, but the margins of the pronotum and elytra are expanded into broad rounded lobes and have prominent spinose extensions (Maulik 1919; Uhmann 1954b; Würmli 1975). The antenna has nine antennomeres, as the last three are apparently fused (Maulik 1919). *Platypria* is distributed across the Afrotropical and Oriental Regions. Hosts are known for eight of the 34 species in the genus (Table 1). Kalshoven (1957) noted that *Platypria* is amongst a few Oriental hispine genera atypically associated with eudicotyledonous plants, often belonging to unrelated families; other such genera are *Notosacantha* Chevrolat, 1837 (Rane et al. 2000), *Oncocephala* Agassiz 1846 (Calcetas et al. 2020), *Dactylispa, Dicladispa, Hispa* and *Monohispa* (Staines 2015).

Juveniles were briefly noted for *P*. (*P*) erinaceus (Fabricius, 1801) (= *P*. (*P*) andrewesi in Beeson 1941, Uhmann 1957, 1958b), *P*. (*Dichirispa*) coronata (Guérin-Méneville, 1840) (Uhmann 1958a) and *P*. (*P*) melli Uhmann, 1954a (Chen 1982). Larvae and pupae of *P*. (*P*) melli were further studied on Hovenia acerba Lindl. (Rhamnaceae) by Liao et al. (2014). Platypria species have been reported as pests of pear and plum (Chen 1982; Qi et al. 1995) and soybean in China (Kezhen 1992) and as minor pests of trees and shrubs of Fabaceae and Rhamnaceae (Kalshoven 1957). The pest status has been confirmed by others (Ayyar 1940; Mathur and Singh 1959; Nair 1986; Balikai 1999; Rani and Sridhar 2004; Liu et al. 2019).

Four species of *Platypria* have been documented in India (Staines 2015): *P. (P.)* chiroptera Gestro, 1899 (Fig. 2), *P. (P.) echidna* Guérin-Méneville, 1840 (Fig. 3), *P. (P.)* erinaceus (Fabricius, 1801) (Fig. 4) and *P. (P.) hystrix* Maulik, 1919 (Fig. 5). Maulik (1919) indicated seven species, but some have since been synonymised. Würmli (1975) recorded *P. (P.) fenestrata* Pic, 1924, which occurs in China and Vietnam, from



Figure 1. Map showing distribution of *Platypria* in India by state (in green) and our two field sites (yellow circles).

the Nilgiri Hills in south India; however, this was questioned by Kimoto (1999) who suggested that it could be *P. parva* Chen & Sun, 1964, which occurs in China and Vietnam. Staines (2015) cited *P. (P.) fenestrata* as a fifth species for India. However, we never encountered this species in India, despite extensive fieldwork in the country.

We present the first natural history notes on *P. (P.) hystrix* from two widely-separated localities in India. This species is widespread in southeast Asia and is documented from 16 States in India – Assam, Bihar, Chhattisgarh, Goa, Gujarat, Himachal Pradesh,

**Table 1.** Host plants of *Platypria* species (Cassidinae: Hispini). New host records are indicated by bold font and '\*'.

| Species   | Host family    | Host species                                   | Reference                                   |                                     |
|---|----------------|--|---|-------------------------------------|
| Platypria (Platypria) sp.                         | Fagaceae       | Quercus semecarpifolia Sm.                     | Stebbing 1914                               |                                     |
| Platypria (Platypria) chiroptera                  | Rhamnaceae     | Gouania microcarpa DC.                         | This paper*                                 |                                     |
| Gestro 1899 (=Platypria                           |                | Ziziphus incurva Roxb.                         | Bhasin 1942; Mathur and Singh 196 <u>1</u>  |                                     |
| garthwaitei Bhasin 1942)                          |                |  |   |                                     |
| Platypria (Dichirispa) coronata                   | Fabaceae       | Desmodium repandum (Vahl) Poir.                | Uhmann 1958a                                |                                     |
| (Guérin-Méneville 1840)                           |                | Pueraria phaseoloides (Roxburgh)               | Bernon and Graves 1979                      |                                     |
| Distribution (Distribution) and the a             | E.s. b.s. b.t. | Bentham  | LL 2002                                     |                                     |
| Cuérin Méneville 1840                             | Euphorbiaceae  | Mauotus Lour. sp.                              | Rua 2002                                    |                                     |
| Guerm-Menevine 1040                               | Fabaceae       | Employing L. DC                                | Beecon 19/1: Awar 19/0                      |                                     |
|   |                | Englishing cubumbrane (Hossle) Morr (-         | Eletcher 1921: Chatteries and Bhasin 1936:  |                                     |
|   |                | Erythring lithosperma Blume ex Mig.)           | Kalshoven 1957: Mathur and Singh 1959:      |                                     |
|   |                | Eryumma autosperma Diunie ex. iviid.)          | Zaka-Ur-Rab 1991                            |                                     |
|   |                | Ervthrina variegata L. (=Ervthrina             | Zaka-Ur-Rab 1991                            |                                     |
|   |                | indica Lam.)                                   |   |                                     |
|   |                | Erythrina variegata orientalis Murr.           | Hua 2002                                    |                                     |
|   |                | Pueraria tuberosa (Roxb. ex Willd.) DC.        | Beeson 1941                                 |                                     |
|   | Rhamnaceae     | Ziziphus Mill. sp.                             | Beeson 1941; Mathur and Singh 1961          |                                     |
|   |                | Ziziphus mauritiana Lam.                       | This paper*                                 |                                     |
|   |                | Ziziphus nummularia (Burm.f.)                  | This paper*                                 |                                     |
|   |                | Wight & Arn.                                   |   |                                     |
|   |                | Ziziphus oenoplia (L.) Mill.                   | Chatterjee and Bhasin 1936                  |                                     |
|   |                | Ziziphus rugosa Lam.                           | This paper*                                 |                                     |
|   |                | Ziziphus xylopyrus (Retz.) Willd.              | This paper*                                 |                                     |
| Platypria (Platypria) erinaceus                   | Fabaceae       | Desmodium gangeticum (L.) DC.                  | Beeson 1941                                 |                                     |
| (Fabricius 1801b) (=Platypria                     |                | Erythrina L. sp.                               | Beeson 1941; Kalshoven 1957                 |                                     |
| andrewesi Weise 1904)                             |                | Pueraria tuberosa (Roxb. ex Willd.) DC.        | Beeson 1941                                 |                                     |
|   | Poaceae        | Oryza sativa L.                                | Anand 1989                                  |                                     |
|   |                | Saccharum L. sp. ("sugar-cane")                | Maulik 1919, 1937                           |                                     |
|   | Rhamnaceae     | Ziziphus Mill. spp.                            | Maulik 1919, 1937; Chatterjee and Bhasin    |                                     |
|   |                |  | 1936; Beeson 1941; Mathur and Singh 1961    |                                     |
|   |                | Ziziphus jujuba Lam.                           | Maxwell-Letroy 1909; Stebbing 1914;         |                                     |
|   |                | (= Ziziphus mauritiana Lam.)                   | Beeson 1919; Maulik 1919, 1937; Fletcher    |                                     |
|   |                |  | 1921; Ayyar 1940; Speyer 1934; Kaisnoven    |                                     |
|   |                |  | 1086, Zaka Lir Dab 1001, Balikai 1000,      |                                     |
|   |                |  | Kalaichelvan and Verma 2005                 |                                     |
|   |                | Ziziphus nummularia (Burm.f.)                  | This paper                                  |                                     |
|   |                | Wight & Arn.                                   | 1 1   |                                     |
| Platypria (Platypria) hystrix<br>(Fabricius 1798) | Fabaceae       | Cajanus cajan (L.) Millsp.                     | Uhmann 1954a                                |                                     |
|   |                | Cajanus indicus Spreng.                        | Kalshoven 1957                              |                                     |
|   |                | Desmodium gangeticum (L.) DC                   | Beeson 1941                                 |                                     |
|   |                | Dolichos lablab L.                             | Fletcher 1921; Ayyar 1940; Kalshoven 1957;  |                                     |
|   |                |  | Nair 1986; Zaka-Ur-Rab 1991                 |                                     |
|   |                | Erythrina L. sp.                               | Fletcher 1914, 1921; Ayyar 1940; Beeson     |                                     |
|   |                |  | 1941; Kalshoven 1951, 1957                  |                                     |
|   |                | Erythrina arborescens Roxb.                    | Chatterjee and Bhasin 1936; Kalshoven       |                                     |
|   |                | Emithming stricts Boxh                         | This paper*                                 |                                     |
|   |                | Erythring subumbrans (Hassk) Merr              | Zaka-Ur-Rab 1991                            |                                     |
|   |                | (= <i>Erythrina lithosperma</i> Blume ex Miq.) | Zana Of Nab 1991                            |                                     |
|   |                | Ervthrina variegata L. (= Ervthrina            | Maulik 1919, 1937: Beeson 1919 <sup>.</sup> |                                     |
|   |                | indica Zoll.)                                  | Chatterjee and Bhasin 1936; Gressitt and    |                                     |
|   |                |  | Kimoto 1963; Gressitt 1950; Kalshoven       |                                     |
|   |                |  |   | 1951; Speyer 1954; Mathur and Singh |
|   |                |  | 1959; Zaka-Ur-Rab 1991                      |                                     |

| Species                       | Host family    | Host species                            | Reference                                  |
|-------------------------------|----------------|---|--|
| Platypria (Platypria) hystrix | Fabaceae       | Erythrina variegata orientalis Murr.    | Hua 2002                                   |
| (Fabricius 1798)              |                | Glycine max (L.) Merr. ("soybean")      | Kezhen 1992                                |
|                               |                | Mucuna pruriens (L.) DC                 | Rani and Sridhar 2004                      |
|                               |                | Phaseolus spp.                          | Kezhen 1992                                |
|                               |                | Pueraria montana var. lobata            | This paper*                                |
|                               |                | (Willd.) Maes. & S. Almeida             |  |
|                               |                | Pueraria phaseoloides (Roxb.) Benth.    | This paper*                                |
|                               |                | Pueraria tuberosa (Roxb. ex Willd.) DC. | Beeson 1941                                |
|                               |                | Sesbania Scop. sp. ("agathi")           | Fletcher 1921; Kalshoven 1957; Nair 1986   |
|                               |                | Sesbania aculeata (Schreb.) Poir.       | Zaka-Ur-Rab 1991; Hua 2002                 |
|                               |                | Sesbania grandiflora (L.) Poir.         | Beeson 1919; Chatterjee and Bhasin 1936;   |
|                               |                |   | Speyer 1954; Kalshoven 1957;               |
|                               |                |   | Zaka-Ur-Rab 1991                           |
|                               |                | Sesbania Scop. sp. ("agathi")           | Fletcher 1921; Chatterjee and Bhasin 1936; |
|                               |                |   | Nair 1986                                  |
|                               |                | Tephrosia candida DC.                   | Kalshoven 1951; 1957                       |
|                               | Fagaceae       | Castanea Mill. sp. ("chestnut")         | Nair 1986                                  |
|                               | Myricaceae     | Myrica L. sp. (swarming only)           | Chatterjee and Bhasin 1936;                |
|                               |                |   | Kalshoven 1957                             |
|                               | DI             | Myrica rubra (Lour.) Siebold & Zucc.    | Hua 2002                                   |
|                               | Rhamnaceae     | Ziziphus Mill. spp.                     | Beeson 1941; Mathur and Singh 1961         |
|                               | Rosaceae       | Rubus L. sp.                            | Hua 2002                                   |
|                               |                | Rubus ellipticus Sm. (swarming only)    | Chatterjee and Bhasin 1936;                |
|                               | Dubinner       | Utrania and in (W/ Hantar) Dark         | Kalshoven 1957                             |
| Platutuia (Platutuia) au alli | Baagaag        | Omaria gambir (W. Huintei) Roxb.        | Crossitt and Vimato 1963                   |
| Ilhmonn 1954                  | Dhamman        | University a search a Ling dl           | Char et al. 1086: Lise et al. 2016:        |
|                               | Kilailillaceae | <i>Hovenia</i> acerba Lindi.            | Liu et al. 2019                            |
|                               |                | Paliurus ramosissimus Poir              | Chen 1982: Hua 2002                        |
|                               |                | Zizithus jujuha Lam                     | Chen et al. 1986: Hua 2002                 |
|                               |                | Exaplication Lattice                    | Liu et al. 2019                            |
| Platypria (Dichirispa)        | Icacinaceae    | Icacina mannii Oliy.                    | Uhmann 1954                                |
| paucispinosa Gestro 1904      |                |   |  |
| Platypria sp.                 | Rosaceae       | Pyrus sp. ("pear")                      | Qi et al. 1995                             |
| vi 1                          |                | Prunus sp. ("plum")                     | Oi et al. 1995                             |

Karnataka, Kerala, Madhya Pradesh, Maharashtra, Pondicherry, Punjab, Sikkim, Tamil Nadu, Uttar Pradesh and West Bengal (Fig. 1) (Maulik 1919; Basu 1999; Borowiec and Świętojańska 2007; Borowiec and Sekerka 2010; Staines 2015). At present, 20 host plants in six families have been recorded for this species (Table 1). We report observations of the species on four host plants, three being new records for this species. We also present brief biological notes for the other three Indian *Platypria* species based on field observations and provide a key to identify these four species in India. This paper is the first step in an ongoing process; a detailed comparative morphology study is our next goal.

#### **Materials and methods**

The study is based on independent observations by SR and KDP of live populations of *P. (P.) hystrix* at two sites in India, 2,500 km apart (Fig. 1). Authors SR, KDP and HVG started observations independently and now are collaborating; we pool data here in this phase 1 of a long-term study.



Figures 2–5. *Platypria* species in India (photos: K.D. Prathapan) 2 *Platypria* (*Platypria*) chiroptera Gestro, 1899 3 *Platypria* (*Platypria*) echidna Guérin-Méneville, 1840 4 *Platypria* (*Platypria*) erinaceus (Fabricius, 1801) 5 *Platypria* (*Platypria*) hystrix Maulik, 1919.



Figures 6–9. Natural history of *Platypria (Platypria) hystrix* on *Erythrina variegata* L., Assam, India 6 host tree 7 flowers 8 adults in copula 9 larval mines. (Photos: S. Ranade).

*Site 1:* INDIA: Assam, Kamrup District, 26°0'0.9"N, 91°32'53.7936"E, 190 m elev., September 2019–May 2020 (Figs 6–9). Beetles were observed by SR on a single tree, *Erythrina variegata* L. (Fabaceae) that was visited frequently to record natural history data. Specimens were not collected at that time, but photographs and movies with a SLR camera were recorded. Populations were also observed on two perennial vines *Mucuna pruriens* (L.) DC and *Pueraria montana* var. *lobata* (Willd.) Maes. & S. Almeida (Fabaceae) at the same location, October–November 2020. We are continuing with the natural history study of this population.

*Site 2:* INDIA: Kerala, Vellayani, Kerala Agricultural University campus, 8°25'46.3"N, 76°59'07.8"E, 39 m elev. Author KDP observed this population for ca. three months in 2007 and again from October 2019 to May 2020. During 2007, populations were observed on *Erythrina stricta* Roxb. (Figs 10–13) and *Pueraria phaseoloides* (Roxb.) Benth. (Figs 14–21) (both Fabaceae). However, the entire population of *Erythrina* was decimated following the invasion of the *Erythrina* gall wasp, *Quadrastichus erythrinae* Kim (Hymenoptera: Eulophidae) (Faizal et al. 2006). In 2019 and 2020, the beetles were found only on *P. phaseoloides* at Vellayani (Figs 14–21).



**Figures 10–13.** Juveniles of *Platypria (Platypria) hystrix* on *Erythrina* L. spp. in India **10** Larva **11** Eggs of parasitoid wasp on larva. (Photos: K.D. Prathapan in Kerala; on *E. stricta* Roxb.) **12** Pupal chamber **13** Pupae and a last instar larva initiating pupal mine (Photo: S. Ranade in Assam; on *E. variegata* L.).

#### Rearing

We marked and numbered leaves with larval mines to observe their behaviour and development. In Assam, we followed 15 larvae and four successfully reached adulthood. In Kerala, about 20 larval and pupal mines were studied. Some specimens were taken to the lab to rear and collect certain life stages for vouchers, photography and measurements.

In addition to the detailed study of *P.* (*P.*) *hystrix* above, HVG, PKD and SR observed and collected the other three Indian *Platypria* species on *Ziziphus* and other hosts in India and provide these brief notes below.

#### Natural history notes on Platypria (Platypria) chiroptera Gestro, 1899

PKD and M. K. Shameem collected this species in six localities in the southern Western Ghats, INDIA: Karnataka, Kalasa, 11.V.2011, Shameem K. (2 specimens); Kottigehara, 22.IX.2004, Prathapan Coll. (1 specimen); Kottigehara, 13°7'7.7"N/ 75°30'7.9"E,



Figures 14–21. Natural history of *Platypria (Platypria) hystrix* on *Pueraria phaseoloides*, Kerala, India (Photos: K.D. Prathapan) 14 Vine growing over all plants in a banana plantation 15 Plant growing over banana 16 Inflorescence 17 Leaf with six larval mines, abaxial view 18 Leaf with six larval mines, adaxial view 19 Larval mine, view from adaxial side of the leaf 20 Larval mine, view from abaxial side of the leaf with ootheca at the centre 21 Pupal chamber.

938 m a.s.l., 8.v.2011, Prathapan and Shameem (2 specimens); Kerala, Neyyar W. L. San., 8.II.2002, Prathapan Coll. (1 specimen); Elappara, 1.III.2011, Shameem K. (1 specimen); Kuttiyadi, Janakikkadu, 14.iii.2013 (1 specimen); Silent Valley Nat. Park, Sairandhri, 11°5'35.8"N/ 76°26'47.7"E, 1030 m a.s.l., 15.xi.2013, Prathapan and Shameem (4 specimens, KAU). The host plant is *Gouania microcarpa* DC. (Rhamnaceae) (M.K. Shameem, personal communication). Bhasin (1942) and Mathur and Singh (1961) recorded *P. (P.) chiroptera* (as *Platypria garthwaitei* Bhasin, 1942) on *Ziziphus incurva* (Rhamnaceae).

# Natural history notes for *Platypria* (*Platypria*) echidna Guérin-Méneville, 1840 (Figs 26–28)

Authors HVG and SR observed live populations on four different hosts, all new records, in INDIA. Locality 1: Pune District, Tamhini-Dongarwadi, Mulshi, 18°26'48.1488"N, 73°25'29.3808"E, June–September (monsoon season) 1997–2001. Locality 2: Pune, Paud Road, 18°30'24.066"N, 73°46'58.2708"E, 10 April 2011. These adults were noted feeding by scraping the upper leaf surface, *Ziziphus rugosa* Lam. Localities 3–4: Adults were observed feeding on *Z. nummularia* and on *Z. mauritiana* Lam. at Pune District, Bhimashankar, 19°4'36.1848"N, 73°32'6.8784"E, August 1999 and on *Ziziphus xylopyrus* (Retz.) Willd., Pashan, Pune, 18°32'12.1884"N, 73°47'22.6284"E, May 1999. Locality 5: Larvae, pupae, and adults together were observed only on *Z. mauritiana*, at Taljai Tekadi Pune, 18°31'13.548"N, 73°51'24.2784"E, September 2007.

#### Natural history notes for Platypria (Platypria) erinaceus (Fabricius, 1801)

HVG and SR observed this species on the host plant, *Z. mauritiana* Lam. (Formerly *Z. jujuba* Lamk.) in several sites in INDIA. Locality 1: Pune District, Chatushrungi, 18°32'12.4872"N, 73°49'42.69"E, 27 May 1999. Locality 2: Pashan, 18°32'12.1884"N, 73°47'22.6284"E, 27 May 1999. Locality 3: West Bengal, Kolkata, Baruipur 22°22.770"N, 88°26.154"E, 9 m a.s.l., 19.vi.2013, KDP Coll. (3, KAU). Locality 4: Tamil Nadu, Manavur, 13°05'48.44"N, 79°47'37.66"E, 54 m a.s.l., Ex. *Ziziphus*, 24.ix.2016, Shameem KM Coll. (1, KAU). Locality 5: Pune, Paud, NDA Road, on *Z. nummularia* (Burm.f.) Wight & Arn. (HVG); adults were feeding by scraping the upper surface of leaf. Mating pairs, larvae and pupae were also noted.

#### Taxonomic identifications

*Erythrina stricta* (Fabaceae) was identified by A. K. Pradeep, Calicut University Herbarium, previously for Faizal et al. (2006). No plant voucher was collected at that time as no flowers were produced under Vellayani conditions; now the plant has become locally extinct. *Pueraria phaseoloides* was identified by A. P. Balan, Malabar Botanical Garden. *Erythrina variegata, P. montana* var. *lobata* and *M. pruriens* (all Fabaceae) from



Figures 22–28. 22–25 Natural history of *Platypria* (*Platypria*) erinaceus on Ziziphus nummularia (Burm.f.) Wight & Arn., Maharashtra, India, (Photos: S. Ranade) 22 Ziziphus xylopyrus (with author HVG standing) 23 larval mines in small, rounded leaves of Ziziphus nummularia 24 larva 25 mature larva and pupa 26–28 *Platypria* (*Platypria*) echidna 26 Pupa, dorsal view 27 pupa, ventral view 28 adult, dorsal view. (Photos: H.V. Ghate).

Assam were identified by G. Krishna, Central National Herbarium (CAL), Botanical Survey of India. The beetles were identified independently by authors KDP and SR as *P. (P.) hystrix* using the species key by Maulik (1919) and compared with photos of type specimens deposited in Berlin Museum of Natural History and Kiel University, Germany. A key to identify the four *Platypria* species in India is developed.

#### Specimen collections and repository

Specimens collected by KDP and associates over years from various localities in India are deposited in the Travancore Insect Collection, Kerala Agricultural University, Vellayani (KAU). In addition to KAU, specimens of beetles will be deposited also at the National Bureau of Agricultural Insect Resources, Bengaluru, India (NBAIR). Specimens of *P*. (*P*.) echidna and *P*. (*P*.) erinaceus are deposited at the Modern College of Arts, Science and Commerce, Pune, India. Additionally, a specimen series of *P*. (*P*.) hystrix is on loan from KDP to CSC for further study. Vouchers of *P*. phaseoloides (Accession no. 7019), *P. montana* var. lobata (Accession no. 7030, 7031) and *M. pruriens* (Accession no. 7037, 7038) are deposited in the Calicut University Herbarium, Department of Botany, University of Calicut, Kerala.

#### Host plant ecology

The four Fabaceae hosts are native to southeast Asia. Each is used for multiple purposes in agro-ecosystems. *Erythrina stricta* is a spinose tree on which cultivated black pepper (*Piper nigrum* L.) is trailed. It is also grown as a hedge plant and shade tree. Leaves are used as fodder for sheep and rabbit (Prathapan, personal observations; Sastri 1952). *Erythrina variegata* (Fig. 6) is a tropical soft-wood tree, closely resembling *E. stricta*; however, its stem is usually unarmed. It is cultivated as an avenue tree and a live fence and it is used as a shade tree in plantations of tea and coffee and to trail betel vine and black pepper (Sastri 1952; Prathapan, personal observations). *Pueraria phaseoloides* (Figs 14–18; tropical kudzu) is a perennial climbing vine, trailing over trees, shrubs, bananas and grasses in and around the Instructional Farm of Kerala Agricultural University, Vellayani, India. It is grown as a cover crop in rubber plantations and for fodder (see Keung 2002). *Pueraria montana* var. *lobata*, known for rapid and competitive growth, is used as a pasture, fodder and hay crop in North America (Lindgren et al. 2013). *Mucuna pruriens* is used for its medicinal properties and as fodder (Choudhary et al. 2012; Patiri and Borah 2007). These five hosts have moderately large, trifoliate leaves.

The genus *Ziziphus* Mill. includes about 58 species of spiny shrubs and trees (El Maaiden et al. 2020). It is extensively used in folk and traditional medicine in arid and semi-arid regions for the treatment of diarrhoea, dysentery, cholera, diabetes, hypertension, inflammation, intestinal spasm, liver, malaria and other diseases (El Maaiden et al. 2020). *Ziziphus mauritiana* Lam., called Indian jujube or ber, is a tropical shrub or small tree, of considerable commercial importance and is widely cultivated for its fruits. *Ziziphus rugosa* Lam., called wild jujube, is a thorny tree or straggling shrub,

common in foothills and low mountains in India (Chadha 1976). Fruits are collected from the wild for consumption. *Ziziphus xylopyrus* (Retz.) Willd., locally called 'kath ber', is an erect shrub or small tree, common in dry and deciduous forests (Chadha 1976). *Ziziphus nummularia* (Burm.f.) Wight & Arn., occurring in semi-arid areas from Iran to the Indian subcontinent, is a multipurpose branched thorny shrub reaching a height of 1–3 m, with medicinal, nutritional, industrial and economic values (Zandifar et al. 2020).

# **Photographs**

Specimens were colour-photographed using a AF Micro Nikkor 60 mm macrolens, mounted on a Nikon D3000 SLR camera. The camera was mounted on a Wemacro stack rail, positioned vertically. Three Ikea 201.696.58 Jansjo Desk Work LED Lamps, with suitable diffusers, were used to uniformly illuminate the specimen. A Wemacro rail android Bluetooth control app, installed on a smartphone, was used to remotely control the imaging system. Multiple images at different depths of plane were taken and were stacked together using Helicon focus software. The high-resolution images, thus obtained, were edited with Adobe Photoshop 2020. Field photographs were taken using a Canon EFS 55–250 mm lens mounted on a Canon EOS 1300D SLR camera or Micro Nikkor 60 mm macrolens mounted on a Nikon D3000 SLR camera.

# Measurements

Life stages of *P. (P.) hystrix* were measured using a standardised ocular micrometer placed in one eyepiece of a stereoscopic microscope. Measurements of host plant leaves and leaf mines were taken using a Vernier caliper. In our Assam lab, we measured three adults, one instar I, one instar III, one instar V, one pupa and one pupal mine. In our Kerala lab, we measured 10 adults, 20 pupal mines, 10 pupae, and seven oothecae.

# Taxonomy

We use the current plant names according to the online catalogue (Tropicos 2020) and current beetle names according to the catalogue of Staines (2015).

# Results

## Key to species of Platypria in India

| 2 | Anterior lateral lobe on each side of elytra has five spines; feeds on Fabaceae  |
|---|--|
|   |  |
| _ | Anterior lateral lobe on each side of elytra has six spines; feeds on Rham-      |
|   | naceae   |
| 3 | Elytra covered with white pubescence; punctures large, subquadrate and con-      |
|   | tiguous; anterior and posterior lateral lobes on elytra reddish                  |
|   |  |
| _ | Elytra glabrous; punctures rounded, separated by broad interstices; anterior and |
|   | posterior lateral lobes of elytra blackish                                       |

#### Natural history of Platypria (Platypria) hystrix

We report *Erythrina stricta*, *Pueraria montana* var. *lobata* and *Pueraria phaseoloides* as new hosts for *P*. (*P*.) *hystrix* (Figs 6–21). In India, this beetle has been reported on other species in these genera, as well as on species of *Cajanus*, *Desmodium* and *Dolichos* (Table 1, all citations therein).

Starting on 17 September 2019, SR observed irregular blotch mining on leaves of a young tree of *E. variegata* (Fig. 9). Eggs were observed on *E. variegata* in Assam as well as on *P. phaseoloides* in Kerala. They were laid singly on the adaxial side of leaves. Up to four eggs were observed on a single leaflet. Individual eggs were inserted into a depression made on the mesophyll and were covered with a creamy-brown secretion to form the oblong-oval ootheca, that measured 1.03-1.32 mm (1.10 mm - mean of 7 observations) long and 1.07-1.48 times (1.24 times - mean of 7 observations) longer than wide. A characteristic, long, thread-like process, arising from the middle of the ootheca, enabled easy identification of the ootheca under low power of the microscope. From the abaxial side, the ootheca appeared like a minute, brown speck. The egg appeared soft and was easily ruptured when we attempted to separate it from the oothecal covering. The thread-like process and the outer wall of the ootheca remained intact even after hatching and formation of the leaf mine. In Assam, a female was observed on the host plant for ten days; oviposition and egg hatch were noted. Twenty-one leaflets were observed, each with about 3-4 beetle eggs. These eggs hatched in about 4-7 days. Many eggs remained unhatched or the larvae died prematurely.

The larva hatched out of the egg mines into the adjacent mesophyll without breaking the oothecal covering. It feeds and moves within the leaf creating mines by consuming mesophyll tissue. The first instar larva grew up to 1.8 mm. The larva has chitinous brown head and translucent-greenish body. The alimentary canal appears dark green due to the presence of food. While observing it against sunlight, the mines appeared occupied and small larvae were apparent through the epidermis. The larval mine in *P. phaseoloides* appeared less apparent in the abaxial view (Fig. 17), but clear and rather transparent from the adaxial side of the leaf lamina (Fig. 18). The larval mines are irregular blotch mines. Six leaf mines were observed on a 65 mm wide leaflet of *P. phaseoloides* (Figs 17–18) at Vellayani. The mines contained excreta, exuviae and
often remnants of dead larvae. The leaf mines of the late instars were noticeable as some of them were approximately 1 cm wide and 10 cm long and irregularly shaped. The final instar was about 5 mm long.

# Pupation

The pupation takes place in a separate pupal mine. Emergence from the larval mine and construction of the pupal mine were observed in Assam. The mature larva (Fig. 13) exits the larval mine, moves towards the other leaf end and initiates the pupal mine. Construction of the pupal mine by a single larva that was observed took 23 minutes to conceal itself. Four pupal mines were observed in Assam on *E. variegata*. The average size of the pupal mine was  $9 \times 4 \text{ mm}$  (n = 4). Excreta was present next to every pupal mine's single opening. The pupal period in Assam lasted for about seven days. On four occasions, the pupa was observed moving out of the mine and adults emerged in early morning.

About 20 pupal mines were observed on *P. phaseoloides* at Vellayani. The length of pupal mines ranged from 7.5–10.1 mm (9.98 mm; mean of 10 observations) and width 3.5-4.5 mm (4.01; mean of 10 observations). All, except two, were formed along a leaf vein. Two were formed between the veins on the leaf lamina. The pupal mines are U-shaped, resembling a pocket, with its distal end closed and the proximal end, from where the larva initiated the mine, remaining open. The resident pupa has the head orientated to the closed end and its rear end towards the mine opening. In Assam, we observed that a pupating larva spent one day in the pupal mine, then cast the last larval skin and pupated. This individual took 9 days from formation of the pupal mine to adult emergence. Generally, 1–2 pupal mines were observed on a single leaflet on both *E. variegata* in Assam and *P. phaseoloides* in south India (Vellayani, Kerala). The fresh pupa is yellow in colour that turns coffee-brown in a few days. Prior to the emergence of the adult, the pupa exited the mine and shed the exuviae. In the case of the single individual observed by PKD in the laboratory, the exuviae of the pupa remained about 3 cm away from the pupal mine. Thus, the pupa can move out of the mine to eclose.

The adults (n = 10; length 4.29-5.24 mm) were observed feeding mainly by scraping on adaxial surface of leaves. Sexual dimorphism was not distinct to the naked eye. Copulation was recorded in the morning as well as in the evening. Pairs were in copula for more than an hour.

## Dormancy and aestivation

In Assam, the adults were seen until the first week of December 2019, after which they were not found anymore. They appeared on the same plant in the first week of March 2020. Further south, at Vellayani in Kerala, the population of *P*. (*P*.) hystrix on *P. phaseoloides* was active throughout the year, as adults and leaf mines were observed even during the summer months of March and April. Apparently, no dormant stage of the insect occurs in Kerala as extremes of climate are absent in this part of the country.

# Longevity

Although our observations are still in progress, we noticed that adults emerging in September 2019 in Assam were active, with mating and egg laying observed during March 2020. We suspect that the adults survive for at least one year.

# Mating behaviour

Copulation was observed in the third week of March after several thunder showers in Assam. On 23 March, we noted four pairs on *E. variegata*. In the case of two pairs, a single female was pursued by two males. The male mounted the female, keeping fore- and middle legs on the elytra of the female, the hind legs being on the substratum. The pair remained coupled for more than one hour per observation. On a few occasions, coupled pairs were observed for 4–6 hours. The female moved around, carrying the male and even fed while in copula. During a single sighting, we found a maximum of eight beetles on a single sapling of *Erythrina* at Assam, indicating that it is not a major pest.

# Natural enemies

At the Vellayani site, we observed a Braconidae wasp (Hymenoptera) parasitising a mature larva of *P*. (*P*) *hystrix* (Fig. 11) and ant (Hymenoptera: Formicidae) predation of a pupa. Both the wasp and ant specimens are deposited at KAU. In the Pune locality, we observed a chalcid wasp (Hymenoptera) laying its egg on a late larval instar on 27 May 1999 and subsequently, we detected a chalcid infestation of the larval and pupal stages of *P*. (*P*) *erinaceus*. Bernon and Graves (1979) is the only other report of Hymenoptera parasites of *Platypria*; they noted that *Platypria* was an alternative host of the Hymenoptera parasites of the *Coelaenomenodera* pest.

# Discussion

Santiago-Blay (2004) has discussed many aspects of leaf mining by Chrysomelidae and Chaboo (2007: 46–47) provides an overview of Cassidinae pupation. We discuss here aspects of the biology and behaviour of *Platypria* species and compare with the other members of the tribe and Cassidinae *s. l.* generally. We discuss refinements for the current morphology and behaviour-based phylogenetic characters of Chaboo (2007).

# Plant relations

*Platypria* is associated mainly with two plant families, Fabaceae and Rhamnaceae (Table 1). We found several citations in Indian literature about the genus that should be added to the online catalogue of Staines (2015). Records on other plants – Fagaceae

[Nair (1986), Euphorbiaceae (Hua 2002) and Poaceae (Anand 1989; Maulik 1919, 1937)] – need confirmation as there is little information on immatures from these observations. We can call only those plants as 'hosts' where larval development occurs successfully. In that sense, *P. (P.) echidna* may sometimes feed on *Z. nummularia*, but we have never observed larvae or pupa of this species on *Z. nummularia*. Similarly, we never observed larvae/pupae of any *Platypria* species on *Z. xylopyrus* (Retz.) Willd. which we [HVG and SR] regularly visited to study bionomics of another cassidine. Further, although *Z. oenoplia* (L.) Mill. is reported as a host of one *Platypria* species (see Table 1), HVG never observed *Z. oenoplia* in Pune harbouring any *Platypria*.

Kalshoven (1957) noted that *Platypria* is one amongst a few unusual Oriental hispine genera associated with dicotyledonous plants, often belonging to different families. He also commented that *Platypria* is unusual as it is one of the few hispine taxa specific to dicots and exhibits trophic selections between unrelated host plant families.

#### Pest status

Ayyar (1940) recorded *P*. (*P*.) hystrix as a leaf-feeding pest on Dolichos lablab, Sesbania sp. and Erythrina sp. in south India. He also noted *P*. (*P*.) echidna on Erythrina sp. in south India and *P*. (*P*.) erinaceus on *Z. jujuba*. Nair (1986) recorded *P*. (*P*.) erinaceus as a pest on *Z. jujuba*, as well as *P*. (*P*.) hystrix on *D. lablab*, Sesbania sp. and Castanea sp. (Fagaceae, chestnut) in India. Rani and Sridhar (2004) recorded *P*. (*P*.) hystrix as a pest damaging leaves of Mucuna pruriens L. (DC) var. utilis in south India (this plant is used as a nerve tonic and aphrodisiac in Indian traditional medicine). However, *P*. (*P*.) melli is known as a significant pest of Rhamnaceae fruit trees, Hovenia acerba and Ziziphus jujuba, in China (Liu et al. 2019). In India, there have been no reports of outbreaks or severe crop damage.

#### Life cycle

All life stages of *P*. (*P*) *hystrix* (egg to adults) were observed in both south and northeast India. The natural history of the populations observed in Assam, northeast India and in Kerala, south India were rather identical, irrespective of the host species, though the populations are separated by a distance of > 2,500 km and climates are distinct. The south Indian population at Vellayani was active throughout the year as harsh winter or summer is absent here, while the northeast Indian population vanished as the winter peaked and re-appeared only after receipt of rains in summer, thus disappearing for at least three months from December to March.

Information is limited on the eggs and associated maternal behaviour for leafmining hispines. In *P. (P.) hystrix*, we observed females excavating a depression on the abaxial surface of leaves and laying a single egg there. Then she covered the egg with a yellow secretion that turned red brown on drying and formed a crusty oothecal covering. Thrusting single eggs into the leaf lamina is known in some leaf-mining hispines (Chen 1982; Chaboo et al. 2010; Shameem et al. 2016; Liao et al. 2018b), although Taylor (1937) noted that females of *Promecotheca* species may oviposit on the leaf surface or sink the egg into the leaf and the natal larva starts the mine. In *Prionispa champaka* Maulik, 1919 (Oncocephalini), the female oviposits 5–6 eggs into a channel she cuts on the leaf (Liao et al. 2018a). Chaboo (2007: 244) proposed two egg features (egg stalk and faecal cover) for phylogeny reconstruction; our data here suggest at least three new potential character hypotheses about the oviposition site (externally on leaf surface or thrust into the leaf tissue), egg grouping (single or massed) and maternal covering (naked with no covering, oothecal secretion, faecal/plant covering or oothecal secretion + faecal/plant covering). Verma and Kalaichelvan (2004) reported observations on oothecal structures in Indian Cassidinae; however, our observations of such secretions in *Platypria* indicate the behaviour of maternal coverings is more widespread across the cassidine tree of life. It is very important to document such information in fine detail to achieve better resolved phylogenies of Cassidinae *s. l.* 

We observed all larvae of the four Indian species of *Platypria* making a blotch mine, as in some other mining Cassidinae (Bernon and Graves 1979; Chen 1982; Lee et al. 2009; Liao et al. 2014, 2018a). Figs 17–18 show six mines in one leaf; however, we are uncertain how many larvae can be sustained by the single leaflet to reach pupation and adulthood. We observed a single larva per mine, agreeing with observations in *Javeta pallida* Baly, 1858 (Shameem et al. 2016) and *Chaeridiona thailandica* Kimoto, 1998 (Świętojańska and Kovac 2007). This contrasts with those mining species whose larvae live gregariously in a common mine (e.g. *Pr. champaka*, Liao et al. 2018a).

In our *Platypria* species, the mature larva exits the larval mine and constructs a separate leaf mine for pupation (Figs 12, 13 and 21; see Suppl. material 1 on Pensoft's Youtube channel: https://www.youtube.com/channel/UC3mfJg-mxTVrXO-jE3XrkAMw). This is different from *P. (P.) melli* Uhmann, 1954 (Liao et al. 2014) where the larva mines into the mid-rib to pupate; such a mid-rib pupation mine is also known in *C. thailandica* (Oncocephalini; Świętojańska and Kovac 2007). The behaviour of a different pupation mine within the leaf blade is also known in some mining cassidines – *Cassidispa relicta* Medvedev, 1957 (Hispini; Liao et al. 2018b), *Oncocephala promontorii* Péringuey, 1898 (Oncocephalini; Chaboo et al. 2010), *Notosacantha vicaria* (Spaeth, 1913) (Notosacanthini; Rane et al. 2000) and *Pr. champaka* (Liao et al. 2018a). In contrast, other leaf-mining cassidines pupate within the larval mine. Species of *Dactylispa* Weise (Hispini), which feed on either monocots or dicots, pupate within the larval leaf mine (Zaitsev 2012). The rice pest, *Dicladispa armigera* (Olivier, 1808) (Hispini) and the palm-feeder, *Javeta pallida* (Shameem et al. 2016), both have pupation within the larval mine.

The structure of the pupal mine appeared very similar in our observed *Platypria* species. In *C. thailandica* (Oncocephalini), the mature larva exits the larval mine, bores into the mid-rib forming a pupal chamber and then pupates with the head orientated towards the stem of the plant (Świętojańska and Kovac 2007). Members of Hispini, Notosacanthini and Oncocephalini, that live on eudicots, create more or less similar pupal mines.

Chaboo (2007: 244) proposed Character 18 with four states for different pupation sites across Cassidinae *s. l.* Our new observations here suggest that the origin of the pupation mine can provide an additional character hypothesis with two states – within a larval mine or a separate mine.

The pupal mines of *P*. (*P*) *hystrix* are U-shaped and the resident pupa is positioned such that its rear end is orientated to the single opening at the wider end. This facilitates respiration with the erect, tubular spiracles. Even in rains when the pupal mine may become flooded, the pupa can be seen projecting spiracles out of the opening; the pupa is motile and not glued like other Cassidinae. Similar pupal mines have been reported for *P*. (*P*.) *echidna* and *P*. (*P*.) *erinaceus* and some other basal Cassidinae, such as *Chaeridiona picea* Baly (personal observations SR; Oncocephalini), *Notoscantha* (Rane et al. 2000; Notosacanthini), and *Oncocephala tuberculata* Olivier,1792 (Oncocephalini). Notosacanthini is one of the historic transitional tribes between crown-clade Cassidinae, based on adult morphology and basal "hispines" (Chaboo 2007). The similarity of its pupal chamber to that of *Platypria* and Oncocephalini underscores the need for re-assessment of its taxonomic placement.

Chatterjee and Bhasin (1936) and Kalshoven (1957) reported *Platypria* adults as exhibiting swarming behaviour on *Rubus ellipticus* Sm. (Rosaceae) in India. We did not observe such behaviour. Swarming has been reported for only one other Cassidinae, *Caelaenomenodera elaeidis* Maulik (Bernon and Graves 1979), where this behaviour appears to be cyclical. It could provide another set of phylogenetically informative characters.

*Platypria* females attract many males in a mating frenzy. Once a male is chosen, copulation lasts several hours. (See our supplementary movie file on the life cycle of *Platypria* in India).

# Conclusions

This paper provides a first step in ongoing fieldwork and study of the four Indian species of *Platypria*. We discovered new hosts and note the specialisation of these species on Fabaceae and Rhamnaceae. We characterise aspects of the oviposition behaviour, egg, larvae, pupae, mining behaviour and adult courtship. A detailed morphological study is our next goal.

# Acknowledgements

We thank Ayilliath Kuttiyeri Pradeep, Calicut University, for confirming the identity of the plant *Erythrina stricta* and A. P. Balan, Malabar Botanical Garden, for identifying *Pueraria phaseoloides*. Gopal Krishna, Central National Herbarium (CAL), Botanical Survey of India identified the host plants from Assam. We thank Yongying Ruan and Ruie Nie, Chinese Academy of Sciences, Beijing, China for translating Chinese texts, Michael Schmitt, University of Greifswald for translating sections of Uhmann (1957, 1958) and Hugh Rowell for a complete translation of Würmli (1975). We thank Rashmi Kant Shukla and Subodh Kr. Bajpai, the National Forest Library and Information Centre, Dehra Dun for Chatterjee and Bhasin (1936) and Mathur and Singh (1959, 1961). SR acknowledges Vibhu Prakash for his encouragement and the Bombay Natural History Society for support. We also thank Charles Staines for sending several references. KDP thanks Koormath Mohammed Shameem for collaboration and camaraderie during fieldwork; SR and HVG also thank Neelesh Sunil Rane for collaboration during fieldwork. We thank Michael Geiser and Dmitry Telnov, British Museum of Natural History, London, United Kingdom, for a loan of specimens and Bernd Jaeger, Museum für Naturkunde, Berlin, Germany, for photographs of a lectotype and specimen information. Sangamesh Hiremath prepared the map of India. Chaboo thanks the U.S. National Science Foundation for Eager Grant #1663680 that supported her effort. HVG thanks the authorities of Modern College for access to facilities. We thank the three anonymous reviewers and editor Michael Schmitt for comments that improved the final manuscript. Finally, we all thank our respective institutions for support during this work.

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# Supplementary material I

# Movie S1

Authors: Sachin Ranade, Kaniyarikkal Divakaran Prathapan, Hemant V. Ghate, Caroline S. Chaboo

Data type: MP4 movie file

- Explanation note: Natural History of *Platypria (P) hystrix* (Chrysomelidae: Cassidinae: Hispini) on *Erythrina*, Assam, India. (MP4 format, 3.41 min; film made and narrated by S. Ranade, 2020).
- Copyright notice: This dataset is made available under the Open Database License (http://opendatacommons.org/licenses/odbl/1.0/). The Open Database License (ODbL) is a license agreement intended to allow users to freely share, modify, and use this Dataset while maintaining this same freedom for others, provided that the original source and author(s) are credited.

Link: https://doi.org/10.3897/zookeys.1031.60129.suppl1

RESEARCH ARTICLE



# Taxonomic complexity in the genus Merodon Meigen, 1803 (Diptera, Syrphidae)

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| Academic editor: X. Mengual   Received 16 December 2020   Accepted 12 March 2021   Published 14 April 202 | 21 |
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**Citation:** Vujić A, Radenković S, Likov L, Veselić S (2021) Taxonomic complexity in the genus *Merodon* Meigen, 1803 (Diptera, Syrphidae). ZooKeys 1031: 85–124. https://doi.org/10.3897/zookeys.1031.62125

### Abstract

The genus Merodon Meigen, 1803 is distributed across the Palaearctic and Afrotropical Regions. The present work summarizes the knowledge from recent taxonomic and systematic revisions and includes an identification key for the five monophyletic lineages (namely albifrons, aureus, avidus-nigritarsis, desuturinus and natans), 24 species groups, two species subgroups and 10 unplaced species, along with diagnosis and illustrations. A list of 234 taxa, including 194 described and 40 undescribed species, is appended. Most of the species are distributed in the Palaearctic (209 taxa, 181 described), while 27 species (14 described) are known from the Afrotropical Region. Three lineages (aureus, desuturinus and natans) are present in the Afrotropical Region, as well as in the Palaearctic. The Afrotropical melanocerus species group of the *desuturinus* lineage and the *bombiformis* species group of the *aureus* lineage are endemic to the Afrotropical Region, and all other species groups belong to the Palaearctic fauna. The albifrons lineage contains six species groups (albifrons, constans, equestris, geniculatus, ruficornis and rufus) and two unplaced taxa. The aureus lineage includes five species groups (aureus, bombiformis, funestus, nanus and spinitarsis). The avidus-nigritarsis lineage is divided into 10 species groups (aberrans, aurifer, avidus, clavipes, fulcratus, italicus, nigritarsis, pruni, serrulatus and tarsatus) and eight unplaced taxa. The desuturinus lineage contains two species groups: the Afrotropical melanocerus group, with the melanocerus and planifacies subgroups plus the species M. cuthbertsoni Curran, 1939, and the Palaearctic murorum species group. The natans lineage consists of the natans species group plus the species M. segetum Fabricius, 1794.

#### **Keywords**

Identification key, integrative taxonomy, lineages, Merodon, morphology, species groups, Syrphidae

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# Introduction

The genus *Merodon* Meigen, 1803 is one of the most species-rich hoverfly genera, distributed across the Palaearctic and Afrotropical Regions (Ståhls et al. 2009; Vujić et al. 2012). It belongs to the tribe Merodontini, formerly named Eumerini. Most recent works used the name Merodontini instead of Eumerini (Skevington and Yeates 2000; Marcos-García et al. 2007; Andrić et al. 2014; Vujić et al. 2015, 2019; Ačanski et al. 2016b; Doczkal et al. 2016; Young et al. 2016; Radenković et al. 2018a; Milić et al. 2019; Šašić Zorić et al. 2019; Likov et al. 2020). However, there is no general consensus on the intratribal structure yet.

The genus Merodon was described by Meigen (1803) based on the type species Syrphus clavipes Fabricius, 1781. Until now, two synonyms of Merodon are recognized: Lampetia Meigen, 1800, originally described without included species, was suppressed by ICZN (1963, Opinion 678: 339); and Exmerodon, created by Becker (1913) as a subgenus of Merodon based on the type species Exmerodon fulcratus Becker, 1913, was listed as synonym by Peck (1988). Currently, the genus Merodon contains 194 described species and 40 undescribed species listed here. The genus is restricted to the Palaearctic and Afrotropical Regions (Ståhls et al. 2009; Šašić et al. 2016), except for M. equestris (Fabricius, 1794) that has been introduced into the Nearctic Region and New Zealand (Speight 2020). The genus is divided in lineages, species groups, species subgroups and species complexes following the system proposed by Šašić et al. (2016) based on different levels of morphological differentiation. Šašić et al. (2016) proposed a system of four levels (ranks) for classification of the genus Merodon: (1) the broadest (first) level consists of large monophyletic lineages where each contains multiple morphologically different species groups; (2) the second broadest level involves taxa that constitute morphologically defined species groups within lineages; (3) the third level represents subgroups that include species with very similar morphologies, but exhibiting small, consistent interspecific character variations that facilitate their distinction; (4) the narrowest (fourth) level are species complexes that comprise morphologically inseparable taxa based on classical taxonomical methods, which can only be resolved by employing integrative taxonomy involving molecular markers, morphometry, and ecology.

In Europe, *Merodon* is the most speciose genus with 120 described species (152 including Turkey) (Speight 2020; Vujić, unpublished). The highest species diversity is recorded for the Mediterranean Basin (Vujić et al. 2012), which is associated with a high diversity of bulb plant species that serve as larval host plants (Ricarte et al. 2008, 2017; Andrić et al. 2014; Preradović et al. 2018). Asia Minor and Eastern Europe (especially the Balkan Peninsula) are considered hot spots and regions with high endemism for the genus *Merodon* (Kaloveloni et al. 2015), as documented by several studies in the Eastern Mediterranean Basin (Vujić et al. 2007, 2011, 2013, 2015, 2020a, b, c; Ståhls et al. 2009, 2016; Radenković et al. 2020). Unlike this area,

Afrotropical Region and Eastern Palaearctic are characterized by a low number of species (Vujić, unpublished).

The genus *Merodon* was classified into more than 20 monophyletic species groups, half of which were addressed in Hurkmans' (1993) monograph. Hurkmans (1993) gave the first and most comprehensive revision of the genus, placing 61 species with tapering abdomen into 11 species groups, namely *alagoezicus, alexeji, avidus, clavipes, crassifemoris, elegans, longicornis, nigritarsis, pruni, tarsatus* and *vandergooti*. Mengual et al. (2006) discerned four species groups (*desuturinus, albifrons, nigritarsis* and *aureus*) based on molecular data among the species occurring in the Iberian Peninsula. Vujić et al. (2019) recognized five monophyletic lineages within the genus *Merodon*, i.e., *albifrons, aureus, avidus-nigritarsis, desuturinus* and *natans*, condensing previous studies from Šašić et al. (2016) and Radenković et al. (2018a). The *albifrons+desuturinus* lineage *sensu* Vujić et al. (2012) is now divided into two lineages, *albifrons* and *desuturinus*.

Nowadays, with the advent of molecular and morphometric techniques, an integrative taxonomic framework has become the standard to study the taxonomy of genus *Merodon*. Combining molecular characters (mtDNA cytochrome *c* oxidase subunit I (COI) and the nuclear 28S rRNA genes) with morphological traits (geometric wing morphometry, surstylus shape and size, and other morphological characters), a number of cryptic and sibling species have been delineated within different species groups. Notable examples are the *ruficornis* species group (Radenković et al. 2002; Milankov et al. 2008c; Francuski et al. 2009; Vujić et al. 2012), *desuturinus* species group (Milankov et al. 2008b; Vujić et al. 2011; Šašić et al. 2016; Veselić et al. 2017; Radenković et al. 2018b), *avidus* species complex (Milankov et al. 2009; Popović et al. 2015; Ačanski et al. 2016b), *albifrons* species group (Milankov et al. 2013), *nigritarsis* species group (Vujić et al. 2013), *serrulatus* species group (Vujić et al. 2012), *constans* species group (Vujić et al. 2020a), *rufus* species group (Radenković et al. 2015; Kočiš Tubić et al. 2020a), *rufus* species group (Radenković et al. 2020a), *rufus* species group (Radenković et al. 2015; Kočiš Tubić et al. 2020a), *rufus* species group (Radenković et al. 2020b), *constans* species group (Vujić et al. 2020a), *rufus* species group (Radenković et al. 2020b), *constans* species group (Vujić et al. 2020a), *rufus* species group (Radenković et al. 2020b), *constans* species group (Vujić et al. 2020a), *rufus* species group (Radenković et al. 2020), and all *Merodon* species of Lesvos Island (Ståhls et al. 2009).

The aim of this work is to summarize the knowledge from recent taxonomic and systematic revisions, to help taxonomists to have a central reference for the recent published literature, and to present an identification key for the identification of lineages, species groups, species subgroups and unplaced species of *Merodon*.

# Material and methods

A total of 255 species belonging to the tribe Merodontini (genera *Azpeytia* Walker, 1865, *Eumerus* Meigen, 1822, *Megatrigon* Johnson, 1898, *Merodon* and *Platynochae-tus* Weidemann, 1830) from the Palaearctic and Afrotropical Regions were studied. All specimens were identified by Ante Vujić and Snežana Radenković. Representative specimens are deposited in the collections of the Department of Biology and Ecology, Faculty of Sciences, University of Novi Sad, Serbia (**FSUNS**).

Morphological terminology follows Thompson (1999), except for the male genitalia that follows Marcos-García et al. (2007). We use the terms "fossette", "hypostomal bridge", "postalar" and "occipital foramen" from Doczkal and Pape (2009), and "oral margin" from Radenković et al. (2018a). For the pollinose markings on abdominal terga we used the term fasciate maculae. These markings are elongate and usually separated medially. Sometimes the fasciate maculae may have joined medially forming an entire fascia or band, but we consistently referred to them as fasciate maculae.

Male genitalia were extracted from dry specimens previously relaxed in a humidity chamber. After genitalia were pulled out with a hook-tipped entomological pin, they were cleared by boiling in warm 10% potassium hydroxide (KOH) for 3–5 min. Acetic acid was then used to neutralize the KOH during 5 s, and genitalia were immersed briefly in ethanol to remove the acid. Prepared genitalia were stored in microvials containing glycerol.

Photographs were taken using a Leica DFC 320 digital camera, attached to a Leica MZ16 stereomicroscope and Nikon Coolpix D7100 digital camera attached to a Nikon SMZ 745T stereomicroscope. Digital photographs were stacked using CombineZ software (Hadley 2006). A Leica MZ16 binocular microscope was used with an FSA 25 PE drawing tube to make the drawings.

# Results

# Tribe Merodontini

Based on Doczkal and Pape (2009), members of the Merodontini possess six autapomorphic character states: hypostomal bridge close to the occipital foramen with a transverse crest (Suppl. material 1: Fig. S1A: marked with arrow), absent in others (Suppl. material 1: Fig. S1B); presence of a pyramidal tubercle on the postalar wall (Suppl. material 1: Fig. S2A: marked with arrow), flat in others (Suppl. material 1: Fig. S2B: marked with arrow); dorsomedian part of anepimeron setose (Suppl. material 1: Fig. S2C: marked with arrow), bare in others (Suppl. material 1: Fig. S2D: marked with arrow); presence of a well-defined fossette (Suppl. material 1: Fig. S3C: marked with arrow), absent in others (Suppl. material 1: Fig. S3D); wing vein R, joining C beyond 0.6 of the distance from Sc to R<sub>2+3</sub> (Suppl. material 1: Fig. S3A), different in others (Suppl. material 1: Fig. S3B); and distal end of M<sub>1</sub> recurrent, forming an acute outer angle with R<sub>4+5</sub> (Suppl. material 1: Fig. S3A: marked with arrow), obtuse in others (Suppl. material 1: Fig. S3B: marked with arrow). The first two character states are unique to the Merodontini, whereas the remaining character states are homoplasious with occurrences elsewhere in Syrphidae (Doczkal and Pape 2009). Other autapomorphies of the Merodontini, not present in Lyneborgimyia Doczkal & Pape, 2009, are the presence of a lateral sclerite of the aedeagus (Suppl. material 2: Fig. S10F: s) and ventral processes and/or invaginations of the hypandrium (Suppl. material 2: Fig. S10F: marked with arrow) (Doczkal and Pape 2009).

# Genus Merodon

- *Merodon* Meigen, 1803, Mag. Insektenk, 2, 274. Type-species: *Syrphus clavipes* Fabricius, 1781, by subsequent designation of Guérin-Méneville in Bory de Saint-Vincent 1826: 446.
- *Lampetia* Meigen, 1800, Nouvelle classification des mouches à deux ailes (Diptera L.) d'après un plan tout nouveau J.J. Fuchs, Paris: 34. Type-species: *Syrphus clavipes* Fabricius, 1781, by subsequent designation of Coquillett, 1910: 557. Suppressed by ICZN 1963: Opinion 678: 339.

**Differential diagnosis.** The genus can be distinguished by the presence of an anteroventral triangular lamina above the apex of the metafemur (as in Suppl. material 1: Fig. S15D or Suppl. material 1: Fig. S28E, F), wing vein  $R_{4+5}$  with a deep loop into cell  $r_{4+5}$ , and veins Sc and  $R_1$  connected with a stigmal crossvein (Suppl. material 1: Fig. S3A: marked with asterisk).

As mentioned earlier, there are five monophyletic lineages within the genus *Merodon: albifrons, aureus, avidus-nigritarsis, desuturinus,* and *natans* (Vujić et al. 2019). The main morphological features and the list and number of species are presented in Supplementary materials.

# Identification key to the Merodon lineages

In this section and sections below, we provide several identification keys to the 24 species groups, two species subgroups and 10 unplaced species within the genus *Merodon*. For further species identification inside species groups, species subgroups and species complexes, published revisionary works are cited in brackets.

| 1 | Mesocoxa without long pile posteriorly (Suppl. material 1: Fig. S4B), or if meso-    |
|---|--|
|   | coxa with 1-3 long pile posteriorly then inner side of metafemur with a row of       |
|   | spinae (Suppl. material 1: Fig. S5A)avidus-nigritarsis lineage                       |
| _ | Mesocoxa with at least a few long pile posteriorly (Suppl. material 1: Fig. S4A),    |
|   | inner side of metafemur without a row of spinae2                                     |
| 2 | Mesocoxa with more than 10 long pile posteriorly4                                    |
| _ | Mesocoxa with a few long pile posteriorly (usually five to seven, or less) (Suppl.   |
|   | material 1: Fig. S5B)  |
| 3 | Basoflagellomere elongated, twice as long as wide, narrowed in apical third (Sup-    |
|   | pl. material 1: Fig. S6A); scutum usually with five well defined pollinose longitu-  |
|   | dinal vittae (Suppl. material 1: Fig. S6C). Anterior surstyle lobe of male genitalia |
|   | well-developed, oval, without curved distal prolongation (Suppl. material 2: Fig.    |
|   | S13A: al)natans lineage  |
| _ | Basoflagellomere less than half as long as wide, narrowed in apical half (Suppl.     |
|   | material 1: Fig. S6B); scutum without pollen or with less distinct pollinose longi-  |
|   | tudinal vittae (Suppl. material 1: Fig. S6D). Anterior surstyle lobe of male geni-   |

|   | talia with curved distal prolongation (Suppl. material 2: Fig. S12E, H: al)         |
|---|---|
|   | <i>desuturinus</i> lineage (in part)  |
| 4 | Anterior anepisternum with bare area ventral to postpronotum (Suppl. material       |
|   | 1: Fig. S7B)  |
| _ | Anterior anepisternum with many long pile ventral to postpronotum (Suppl. ma-       |
|   | terial 1: Fig. S7A)   |
| 5 | Postpronotum usually brown or yellow-reddish. Male genitalia: anterior surstyle     |
|   | lobe with curved distal prolongation (Suppl. material 2: Fig. S12E, H: al). Fe-     |
|   | male: pilosity on lateral side of tergum 4 long, medially short and mostly ad-      |
|   | pressed (Suppl. material 1: Fig. S8A)desuturinus lineage (in part)                  |
| _ | Postpronotum black. Male genitalia: anterior surstyle lobe undeveloped (Suppl.      |
|   | material 2: Fig. S4A: al). Female: all the pilosity on tergum 4 approximately of    |
|   | same length (Suppl. material 1: Fig. S8B)aureus lineage                             |
| 6 | Lateral sclerite of the aedeagus gradually tapered, with the tip curved (Suppl.     |
|   | material 2: Fig. S12C: s); wing microtrichose between veins R, and RS (Suppl.       |
|   | material 1: Fig. S9A)   |
| _ | Lateral sclerite of the aedeagus hammer-like (Suppl. material 2: Fig. S2C: s); wing |
|   | with bare area in the basal part of wing cell r, between veins R, and RS (Suppl.    |
|   | material 1: Fig. S9B) albifrons lineage   |
|   | <b>j</b>  |

# Key to the species groups and unplaced species of the *albifrons* lineage

| 1 | Postpronotum, lateral sides of scutum and face yellowish (Suppl. material 1:        |
|---|---|
|   | Fig. S31) Merodon luteihumerus Marcos-García, Vujić & Mengual, 2007                 |
| _ | Postpronotum, lateral sides of scutum and face black or dark2                       |
| 2 | Pro- and mesolegs strongly modified (Suppl. material 1: Fig. S32A, C)               |
|   |   |
| _ | Pro- and mesolegs with usual shape  |
| 3 | Pilosity on the posterior part of abdomen (at least tergum 4) denser and strikingly |
|   | golden to reddish-yellow (as in Suppl. material 1: Fig. S33A) contrasting with the  |
|   | colour of the pilosity on the rest of the abdomen                                   |
|   | constans species group (Vujić et al. 2020a)   |
| _ | Pilosity on the posterior part of abdomen not denser compared to the anterior       |
|   | part (Suppl. material 3: Fig. S2B)4   |
| 4 | Large (11-17 mm) bumble bee-like species with dense and long body pilosity          |
|   | (Suppl. material 3: Fig. S2A, B); males with strong apical dorsal calcar on metati- |
|   | bia (Suppl. material 1: Fig. S34A)  |
|   | equestris species group (Marcos-García et al. 2011)                                 |
| _ | Species with different characters   |
| 5 | Medium to large sized species (9-13 mm) with black, bronze lustre terga (lack       |
|   | pollinose fasciate maculae), except a pair of small, orange, lateral markings on    |

tergum 2 (Suppl. material 1: Fig. S33B); scutum and terga covered with erect, mostly yellowish to reddish pilosity, except few black pile medially on terga 3 and 4 (Suppl. material 1: Fig. 33C). Male: metatrochanter can have a calcar, but metatibia always without calcar (Suppl. material 1: Fig. S34B)..... Species with different characters; usually with pollinose fasciate maculae on terga......6 6 7 Metaleg with some modifications on metatrochanter, metafemur and/or metatibia; male genitalia often with hook-like posterior surstyle lobe or cercus with prominence(s)......8 Metaleg usually without modifications (exception is Merodon trochantericus Costa, 1884, see in Suppl. material 1: Fig. S34C); male genitalia with rounded posterior surstyle lobe, biramous anterior surstyle lobe pliers-like (with thorn-like interior accessory lobe process), and cercus without prominences (as in Suppl. Metatrochanter with blunt calcar apically covered with long pile (Suppl. mate-8 rial 1: Fig. S34D); metatibia with apicomedial carina (Suppl. material 1: Fig. S34E); male genitalia with rounded or acute posterior surstyle lobe, biramous anterior surstyle lobe with apical extension more developed, and cercus with prominence(s) (as in Suppl. material 2: Fig. S2G: marked with arrow)..... Metatrochanter with sharp apical calcar (Suppl. material 1: Fig. S34F); metafemur usually with ventral tubercle or calcar (as on Suppl. material 1: Fig. S34F: marked with arrow); metatibia usually with apicolateral process (as on Suppl. material 1: Fig. S34F: marked with arrow); male genitalia usually with hook-like posterior surstyle lobe, biramous anterior surstyle lobe with moderately developed interior accessory lobe and apical extension, and cercus without prominences (as in Suppl. material 2: Fig. S3A: c)..... ruficornis species group (Vujić et al. 2012) Metatibia narrow, not swollen apically (Suppl. material 1: Fig. S34G); terga 3-5 9 Metatibia incrassate apically (Suppl. material 1: Fig. S34H); terga 3-5 usually Scutum usually with five distinct pollinose vittae (Suppl. material 1: Fig. S35A); 10 terga 2-4 with well-defined pollinose fasciate maculae (Suppl. material 1: Fig. S35B); metatibia with concave ventral margin in apical half (Suppl. material 1: Fig. S34H) ..... geniculatus species group (Vujić et al. 2018a) Scutum with indistinct pollinose vittae; terga 2-4 without or with narrower pollinose fasciate maculae (Suppl. material 1: Fig. S35C); metatibia with straight ventral margin in apical half (Suppl. material 1: Fig. S33D) ....... albifrons species group

# Key to the groups and unplaced species and species of the *aureus* lineage

| 1      | Female (genitalia not visible)   |
|--------|--|
| -      | Mare (genitalia visible externally)  |
| 2<br>— | Metatrochanter with calcar (Suppl. material 1: Fig. 528b marked with arrow)  |
| 3      | Hypandrium strongly modified sinuous in apical half with subapical stenidium   |
| 5      | and stitched theca (cuticle looks like it is sewed) (Suppl. material 2: Fig. S4K)  |
|        | spinitarsis species group  |
| -      | Hypandrium different, but with apical ctenidium and without stitch on theca (as  |
|        | in Suppl. material 2: Fig. S5C)  |
| 4      | Pedicel elongated, approximately as long as basoflagellomere (relation pedicel   |
|        | basoflagellomere = 0.9 : 1.1) (Suppl. material 1: Fig. S29A); hypandrium narrowed medially (Suppl. material 2: Fig. S5C: marked with arrow)  |
|        | hombiformis species group (Afrotropical Region)  |
| _      | Pedicel shorter than basoffagellomere (as in Suppl. material 1: Fig. S29B): hypan-   |
| _      | drium broad not parrowed medially (Suppl. material 2: Fig. S4G)  |
|        | nanus species group (Vuijć et al. 2015: Kočiš Tubić et al. 2018)   |
| 5      | Vellow grav pilosity on targe more dense and striking laterally as well as on pollipose  |
| )      | functional frequency phosicy on reign more dense and striking faterally, as well as on pointiose foreciste maculae of terge 2 and 3, and on tergum 4 (Suppl. material 1; Fig. S20A):   |
|        | padical alongated approximately as long as baseflagellomera (relation padical ; base   |
|        | $f_{accellomere} = 0.9 \pm 1.1$ (Supplemeterial 1: Fig. S29C) function predicts around   |
|        | Terga evenly covered with upstanding dense pilosity (can be differently coloured)  |
| _      | (Suppl. material 1: Fig. S30B): padical shorter than baseflagellomera (Suppl. material 1: Fig. S30B): padical shorter than baseflagellomera (Suppl. material 1: Fig. S30B): padical shorter than baseflagellomera (Suppl. material 1: Fig. S30B): padical shorter than baseflagellomera (Suppl. material 1: Fig. S30B): padical shorter than baseflagellomera (Suppl. material 1: Fig. S30B): padical shorter than baseflagellomera (Suppl. material 1: Fig. S30B): padical shorter than baseflagellomera (Suppl. material 1: Fig. S30B): padical shorter than baseflagellomera (Suppl. material 1: Fig. S30B): padical shorter than baseflagellomera (Suppl. material 1: Fig. S30B): padical shorter than baseflagellomera (Suppl. material 1: Fig. S30B): padical shorter than baseflagellomera (Suppl. material 1: Fig. S30B): padical shorter than baseflagellomera (Suppl. material 1: Fig. S30B): padical shorter than baseflagellomera (Suppl. material 1: Fig. S30B): padical shorter than baseflagellomera (Suppl. material 1: Fig. S30B): padical shorter than baseflagellomera (Suppl. material 1: Fig. S30B): padical shorter than baseflagellomera (Suppl. material 1: Fig. S30B): padical shorter than baseflagellomera (Suppl. material 1: Fig. S30B): padical shorter than baseflagellomera (Suppl. material 1: Fig. S30B): padical shorter than baseflagellomera (Suppl. material 1: Fig. S30B): padical shorter than baseflagellomera (Suppl. material 1: Fig. S30B): padical shorter than baseflagellomera (Suppl. material 1: Fig. S30B): padical shorter than baseflagellomera (Suppl. material 1: Fig. S30B): padical shorter than baseflagellomera (Suppl. material 1: Fig. S30B): padical shorter than baseflagellomera (Suppl. material 1: Fig. S30B): padical shorter than baseflagellomera (Suppl. material 1: Fig. S30B): padical shorter than baseflagellomera (Suppl. material 1: Fig. S30B): padical shorter than baseflagellomera (Suppl. material 1: Fig. S30B): padical shorter than baseflagellomera (Suppl. material 1: Fig. S30B): padical shorter than baseflagellomera (Suppl. material |
|        | (Suppl. material 1. Fig. S20D), perfect shorter than basonagenomere (Suppl. material 1: Fig. S20D)   |
|        | 2018 2010. Veselić et al. 2017. Padanković et al. 2018b. Vujić et al. 2020c)   |
| 6      | Pedicel shorter than baseflagellomere (Suppl. material 1: Fig. S20F)   |
| 0      | Padical alangeted approximately as lang as basefugallements (relation medical)   |
| _      | Pedicel elongated, approximately as long as basonagenomere (relation pedicel :   |
| 7      | A give trainer and a least for an antiferror and the second secon |
| /      | Apical triangular lamina on metafemur weakly serrated, usually with distinct api-  |
|        | cal dens (Suppl. material 1: Fig. S28E: marked with arrow)   |
|        | <i>bombiformis</i> species group (Afrotropical Region)   |
| -      | Apical triangular lamina on metafemur markedly serrated (Suppl. material 1: Fig.   |
| 0      | S28F: marked with arrow)funestus species group   |
| 8      | Terga without pollinose fasciate maculae, with dense puncta (Suppl. material 1:<br>Fig. $S30C$ )   |
| _      | Teros 2-4 (at least 2) usually with pollinose medial fasciate maculae with less dense  |
|        | puncta (Supple material 1: Fig. S30D) $aureus$ species group (Šašić et al. 2016)   |
|        | 2018 2019. Veselić et al. 2017. Padenković et al. 2018b. Vujić et al. 2020c)   |
| 9      | Tergum / covered with short adpressed nile (Sunni material 1. Fig. S20E), targi  |
| )      | black (Suppl. material 1, Fig. S28()   |
|        | Targum ( accord with langer and size in the langer that it is the  |
| _      | (Suppl. material 1: Fig. S30F); tarsi partly reddish (Suppl. material 1:   |

# Key to the species groups and unplaced species of the avidus-nigritarsis lineage

| 1 | Inner side of metafemur with a row of spinae (Suppl. material 1: Fig. S5A).<br>Male with two fossette (small apical one on the inner side, and a large one on<br>the outer side) (Suppl. material 1: Fig. S10A, B); mesocoxa with 1–3 long pile<br>posteriorly. <i>Merodan eumerusi</i> Vuiić Radenković & Likov 2019  |
|---|--|
|   | Inner side of metofemur without a row of spinge  |
| - | The side of metalemut without a low of spinae  |
| L | The second secon |
| _ | $\mathbf{J}$   |
| 3 | Females (genitalia not visible)  |
| _ | Males (genitalia visible externally)   |
| 4 | Male genitalia without ctenidium at hypandrium (Suppl. material 2: Fig. S/K: marked  |
|   | with arrow); small sized species (5–9 mm) with metallic shiny body and distinctly  |
|   | dichoptic eyes, separated by distance almost as long as distance between ocelli (Suppl.  |
|   | material 1: Fig. S11A); metafemur with very small apical triangular lamina apicoven-   |
|   | trally (Suppl. material 1: Fig. S12A: marked with arrow) fulcratus species group   |
| - | Male genitalia always with ctenidium at hypandrium (as in Suppl. material 2: Fig.  |
|   | S7C: marked with arrow)5   |
| 5 | Large species (15-20 mm) with long body pilosity and broad metafemur covered   |
|   | with long pile (Suppl. material 1: Fig. S12B); basoflagellomere elongated; terga   |
|   | usually covered with pile in different combinations of colours (white, yellow or   |
|   | black) (Suppl. material 3: Fig. S9A, B); surstyle with well-defined and large anterior   |
|   | and posterior lobes (Suppl. material 2: Fig. S7A: al, pl) clavipes species group   |
| _ | Species with shorter pilosity and different combinations of characters   |
| 6 | Sternum 4 medially clearly divided with membranous structure and with poste-   |
|   | rolateral tubercles or laminate extensions (Suppl. material 1: Fig. S11C: marked   |
|   | with arrow); sternum 4 from lateral view usually fin-form (Suppl. material 1:  |
|   | Fig. S11D: marked with arrow); basotarsomere of metatarsus usually expanded  |
|   | (Suppl. material 1: Fig. S12C, D) and/or with strong setae ventrally (Suppl. mate-   |
|   | rial 1: Fig. S12C, D: marked with arrow) <i>tarsatus</i> species group   |
| _ | Sternum 4 and basotarsomere of metatarsus without such modifications   |
| 7 | Male genitalia: posterior surstyle lobe divided into two branches (Suppl. material   |
|   | 2: Fig. S9I: pl): eves slightly dichoptic, distance between eves about two facets  |
|   | long (Suppl. material 1: Fig. S11B)  |
| _ | Male genitalia: posterior surstyle lobe not divided into branches: eves holoptic 8   |
| 8 | Abdomen elongated and narrow: terga black: terga 2–4 with a pair of pollipose  |
| 0 | fasciate maculae (Suppl. material 1: Fig. S11F): metafemur usually long and nar-   |
|   | row Male genitalia: hypandrium with very long lingula (Suppl. material 2: Fig.   |
|   | S6C: 1): posterior surstyle lobe with inner lobe covered with long and strong setae  |
|   | (Supplemental 2: Fig. S6B) above and strong series group   |
| _ | Species with different combinations of characters  |
|   | operior man anterent combinations of enaluereronnininininininininininini   |

9 Basoflagellomere elongated, at least three times as long as wide (Suppl. material 1: Fig. S13A); posterior surstyle lobe quadratic (Suppl. material 2: Fig. S7D: pl) *italicus* species group (in part) Basoflagellomere less elongated; posterior surstyle lobe different ......10 Posterior surstyle lobe with basolateral protrusion (lateral hump) (Suppl. mate-10 rial 2: Fig. S9G: marked with arrow). Metafemur with shorter pilosity ventrally, shorter than width of metafemur (Suppl. material 1: Fig. S14A); basoflagellomere narrow and elongated, two times longer as pedicel (Suppl. material 1: Fig. S13B).....serrulatus species group (in part) (Vujić et al. 2020b) Posterior surstyle lobe of male genitalia without basolateral protrusion (lateral Basoflagellomere reddish-yellow (Suppl. material 1: Fig. S13C); tarsus of met-11 aleg yellow (at least basotarsomere) (Suppl. material 1: Fig. S14B); metatarsus long, more than three times longer than wide (Suppl. material 1: Fig. S14B); metafemur less incrassate, ca. four times longer than wide (Suppl. material 1: Fig. Basoflagellomere brown to black; tarsi of metaleg dark; metatarsus shorter, two times longer than wide (Suppl. material 1: Fig. S14D); metafemur more incrassate, ca. three times longer than wide (Suppl. material 1: Fig. S14C).....12 Basoflagellomere with convex dorsal margin (Suppl. material 1: Fig. S13D); pos-12 terior surstyle lobe with the apical hump directed towards cercus (Suppl. material Basoflagellomere with concave dorsal margin (Suppl. material 1: Fig. S13E); posterior surstyle lobe without the apical hump directed towards cercus (Suppl. ma-Metafemur more incrassate, ca. three times longer than wide, covered with dense 13 pilosity (Suppl. material 1: Fig. S15A).....14 Metafemur less incrassate, at least three times longer than wide (as in Suppl. ma-\_ Basoflagellomere shorter, 1.3 times as long as wide, with convex dorsal margin 14 (Suppl. material 1: Fig. S16A); pile on ventral margin of metafemur shorter, ca. one third of width of metafemur (Suppl. material 1: Fig. S15A) ..... Basoflagellomere elongated, two times as long as wide (Suppl. material 1: Fig. S16B); pile on ventral margin of metafemur longer, ca. half of width of metafe-Small sized species (8-11 mm) with metallic shiny body; scutum and terga 15 strongly punctate, without or with very weak pollinose areas (Suppl. material 1: Fig. S17A, B); metafemur with very small apical triangular lamina apicoventrally (Suppl. material 1: Fig. S15D marked with arrow)......fulcratus group Species with different combinations of characters......16 16 Metafemur with short pilosity (Suppl. material 1: Fig. S15E)..... .....serrulatus species group (in part) (Vujić et al. 2020b) Metafemur with longer pile (as in Suppl. material 1: Fig. S15B) ......17

| 17 | Abdomen broad, oval (Suppl. material 1: Fig. S17C); terga without pollinosity or with very weak pollinose fasciate maculae; tarsus of metaleg yellow (at least  |
|----|---|
|    | basotarsomere) (Suppl. material 1: Fig. S15B)   |
|    |   |
| _  | Species with different combinations of characters   |
| 18 | Basotarsomere of metatarsus elongated, four times as long as wide (Suppl. material 1: Fig. S15F); basoflagellomere elongated, 2.5 times as long as wide (Suppl. material 1: Fig. S16C); tarsi yellow, tibiae mostly yellowish, except medially brown (Suppl. material 1: Fig. S15F) |
| _  | Species with different combinations of characters   |
| 19 | Abdomen narrow, elongated (Suppl. material 1: Fig. S17D); metaleg usually narrow (as in Suppl. material 1: Fig. S18A) <i>aberrans</i> species group   |
| _  | Species with broader abdomen and metaleg20  |
| 20 | Tergum 2 without or with indistinct narrow pollinose fasciate maculae (Suppl. material 1: Fig. S19A, B); basotarsomere of metatarsus usually expanded (Suppl. material 1: Fig. S18B) or with strong setae ventrally (Suppl. material 1: Fig. S18B) marked with arrow)               |
| _  | Tergum 2 with broad pollinose fasciate maculae (Suppl. material 1: Fig. S19C); basotarsomere of metatarsus not expanded and without strong setae ventrally  |
|    | (Suppl. material 1: Fig. S18C)  |
| 21 | Terga 2–4 strongly punctate; second and third tarsomeres similar in size (Suppl. material 1: Fig. S18D marked with arrow); sterna shiny   |
|    | <i>Merodon auronitens</i> Hurkmans, 1993  |
| _  | Terga 2–4 finely punctate; second tarsomere longer than third (Suppl. material 1:   |
|    | Fig. S18C marked with arrow); sterna dullMerodon hirtus Sack, 1932  |
| 22 | Females (genitalia not visible)   |
| _  | Males (genitalia visible externally)23  |
| 23 | Metatibia swollen in apical half (Suppl. material 1: Fig. S20A); basotarsomere of metatarsus strongly modified (Suppl. material 1: Fig. S20A)   |
|    | Merodon caudatus Sack, 1913   |
| _  | Metaleg without such modifications  |
| 24 | Posterior surstyle lobe with basolateral protrusion (lateral hump) (Suppl. material 2: Fig. S9G: marked with arrow)   |
|    |   |
| _  | Posterior surstyle lobe without basolateral protrusion  |
| 25 | Face with a bulge below antennae (Suppl. material 1: Fig. S21A: marked with ar-   |
|    | row); posterior surstyle lobe hook-like (Suppl. material 2: Fig. S10J: pl)  |
|    | Merodon crassifemoris Paramonov, 1925   |
| _  | Face without a bulge below antennae   |
| 26 | Metatrochanter without calcar   |
| _  | Metatrochanter with distinct calcar (Suppl. material 1: Fig. S20B: marked with  |
|    | arrow)  |

| 27  | Basoflagellomere 1.2 times as long as wide (Suppl. material 1: Fig. S23A); body pilosity very short; terga 3–4 dark (Suppl. material 1: Fig. S22A)            |
|-----|---|
|     | aurifer species group   |
| _   | Basoflagellomere short, as long as wide (Suppl. material 1: Fig. S23B); body pilos-<br>ity longer; terga 3–4 mostly yellow-red (Suppl. material 1: Fig. S22B) |
| • • | <i>pruni</i> species group  |
| 28  | Basoflagellomere elongated, at least three times as long as wide (Suppl. material   |
|     | 1: Fig. S13A); posterior surstyle lobe quadratic (Suppl. material 2: Fig. S7D: pl)  |
|     | <i>italicus</i> species group (in part)   |
| -   | Basoflagellomere shorter, less than three times as long as wide (as in Suppl. mate-   |
|     | rial 1: Fig. S23C); posterior surstyle lobe different   |
| 29  | Eye contiguity very short, approximately four to five facets long (Suppl. material  |
|     | 1: Fig. S21B); male genitalia in Suppl. material 2: Fig. S11D–F   |
|     |   |
| _   | Eye contiguity more than 10 facets long (as in Suppl. material 1: Fig. S21C); male  |
|     | genitalia different   |
| 30  | Tarsi yellow dorsally and ventrally (Suppl. material 1: Fig. S20C, D) avidus  |
|     | species group (Popović et al. 2015; Ačanski et al. 2016b; Likov et al. 2020)  |
| -   | Tarsi dark brown/black dorsally and orange/brown ventrally (Suppl. material 1:  |
|     | Fig. S20E, F) <i>nigritarsis</i> species group (Vujić et al. 2013; Likov et al. 2020)   |
| 31  | At least terga 2 and 3 with brown, reddish or yellow markings36   |
| _   | Only tergum 2 with brown, reddish or yellow maculae, other terga dark32   |
| 32  | Metatibia swollen in apical half (Suppl. material 1: Fig. S24A); tarsomeres of  |
|     | mesotarsus with strong, black lateral setae (Suppl. material 1: Fig. S24B)  |
|     | Merodon caudatus Sack, 1913   |
| _   | Metatibia of normal shape (as in Suppl. material 1: Fig. S24C); tarsomeres of   |
|     | mesotarsus without such lateral setae   |
| 33  | Pile on ventral margin of metafemur dense and long, the longest as long as width  |
|     | of metafemur (Suppl. material 1: Fig. S15C) clavipes species group  |
| _   | Pile on ventral margin of metafemur shorter, maximum as long as half of width   |
|     | of metafemur (as in Suppl. material 1: Fig. S15A)34   |
| 34  | Basoflagellomere shorter, 1.3 times as long as wide, with convex dorsal margin  |
|     | (Suppl. material 1: Fig. S16A); metafemur incrassate or swollen, ca. three times  |
|     | longer than wide (Suppl. material 1: Fig. S15A)   |
|     |   |
| _   | Basoflagellomere longer, with straight or concave dorsal margin (Suppl. material  |
|     | 1: Fig. S16C); metafemur less incrassate  |
| 35  | Tarsi yellow, tibiae mostly yellowish, only medially brown; frons and vertex usu-   |
|     | ally partly reddish to yellow (Suppl. material 1: Fig. S25A)  |
|     |   |
| _   | Legs mostly black, at least tarsi dark; frons black   |
|     | serrulatus species group (in part) (Vujić et al. 2020b)   |

| 36 | Basoflagellomere elongated, more than 1.5 times as long as wide (Suppl. material     |
|----|--|
|    | 1: Fig. S26B); metatrochanter with rounded ventral margin (as in Suppl. material     |
|    | 1: Fig. S24D)  |
| _  | Basoflagellomere shorter, less than 1.3 times as long as wide (Suppl. material 1:    |
|    | Fig. S26A); metatrochanter with angular ventral margin (Suppl. material 1: Fig.      |
|    | S24C: marked with arrow)   |
| 37 | Basoflagellomere very short, as long as wide (Suppl. material 1: Fig. S26A);         |
|    | metafemur dorsally and ventrally covered with longer outstanding pile (Suppl.        |
|    | material 1: Fig. S24C)pruni species group  |
| _  | Basoflagellomere longer, 1.2 times as long as wide (Suppl. material 1: Fig. S26C);   |
|    | metafemur covered with short and adpressed pilosity (Suppl. material 1: Fig.         |
|    | S24E)aurifer species group   |
| 38 | Face with a bulge below antennae (Suppl. material 1: Fig. S25B: marked with ar-      |
|    | row) Merodon crassifemoris Paramonov, 1925   |
| _  | Face without a bulge below antennae  |
| 39 | Basoflagellomere elongated, at least 2.7 times as long as wide (Suppl. material 1:   |
|    | Fig. S26D); terga 2 and 3 reddish (Suppl. material 1: Fig. S25C)                     |
|    | <i>italicus</i> species group (in part)  |
| _  | Basoflagellomere shorter, less than 2.5 times as long as wide (as in Suppl. material |
|    | 1: Fig. S26E) <b>40</b>  |
| 40 | Tarsi yellow dorsally and ventrally (as in Suppl. material 1: Fig. S20C, D) avidus   |
|    | species group (Popović et al. 2015; Ačanski et al. 2016b; Likov et al. 2020)         |
| _  | Tarsi dark brown/black dorsally and orange/brown ventrally (as in Suppl. mate-       |
|    | rial 1: Fig. S20E, F)  |
|    | nigritarsis species group (Vujić et al. 2013; Likov et al. 2020)                     |
|    |  |

Key to the species group, species subgroups and unplaced species of the *desuturinus* lineage

| 1 | Oral margin reduced, covered by microtrichia (Suppl. material 1: Fig. S37A).      |
|---|---|
|   | Distribution: western, central and southern Africa                                |
|   |   |
| _ | Oral margin notched, slightly produced forward (as in Suppl. material 1:          |
|   | Fig. S37B)  |
| 2 | Metatrochanter with sparse pale pile (Suppl. material 1: Fig. S37C)               |
| _ | Metatrochanter with dense and strong yellow to red brush of pile (Suppl. material |
|   | 1: Fig. S37D). Distribution: South Africa   |
|   | melanocerus species subgroup (Radenković et al. 2018a)                            |
| 3 | Apical fourth of tibiae and all tarsi bright yellow; Afrotropical species (Zimba- |
|   | bwe)  |
| _ | Tarsi partly brown or black; Palaearctic species                                  |
|   | <i>murorum</i> species group (Vujić et al. 2018b)                                 |
|   |   |

# Key to the species group and unplaced species of the natans lineage

# Systematic summary

## Merodon albifrons lineage

**Diagnosis.** From small to large sized species (7–19 mm) with non-tapering abdomen and a characteristic structure of male genitalia. It is defined by having the mesocoxa pilose posteriorly (> 10 pile) (Suppl. material 1: Fig. S4A), anterior anepisternum with bare area ventral to postpronotum (Suppl. material 1: Fig. S7B), and male genitalia with a biramous anterior surstyle lobe having an apical extension and interior accessory lobe, and a hammer-like lateral sclerite of the aedeagus (except for the *rufus* species group where the lateral sclerite of the aedeagus is not enlarged apically, but with a slightly curved apex) (Suppl. material 2: Fig. S2C: s).

The *albifrons* lineage comprises 65 species (61 described + 4 undescribed) distributed in six species groups (*albifrons, constans, equestris, geniculatus, ruficornis,* and *rufus*) and two unplaced species: *M. luteihumerus* Marcos-García, Vujić & Mengual, 2007 and *M. mixtum* Vujić, Radenković & Likov, 2019 (Suppl. material 5: Table S1).

# 1) albifrons species group (Suppl. material 3: Fig. S1A, B)

**Diagnosis.** Small to medium-sized species (7–11 mm); abdominal terga at least partly reddish; terga 2–4 usually each with a pair of pollinose fasciate maculae; male metaleg without projections, calcars or spina, except *M. trochantericus* Costa, 1884 on metatrochanter, metafemur and apex of metatibia (Suppl. material 1: Fig. S34C). Male genitalia with characteristic thorn-like interior accessory lobe on the anterior surstyle lobe, and lateral sclerite of the aedeagus hammer-like with pointed end (Suppl. material 2: Fig. S2C: s).

**Diversity and distribution.** The *albifrons* species group contains eight described species (Suppl. material 5: Table S1) distributed in the Mediterranean Basin, with its highest diversity in the western part.

**Identification.** An identification key to the species of this group is in preparation (Vujić, unpublished).

#### 2) constans species group (Suppl. material 3: Fig. S1C, D)

**Diagnosis.** Medium to large-sized species (9–18 mm); posterior part of abdomen (at least tergum 4) covered with golden to reddish-yellow pile (as in Suppl. material 1:

Fig. S33A); terga from black (continental species and populations) to reddish (Mediterranean species and populations); terga 2–4 (at least tergum 4) each with a pair of usually elongated pollinose fasciate maculae (Suppl. material 1: Fig. S33A); scutum often with black pile between wing bases; male with tubercle, calcar or lamina on metalegs (on apex of metatibia and ventral margin of metafemur) (Suppl. material 1: Fig. S34I– J). Male genitalia with characteristic rabbit ear-like posterior surstyle lobe, biramous anterior surstyle lobe with moderately developed interior accessory lobe and apical extension, cercus can be with pointed apex (Suppl. material 2: Fig. S1A: c) and lateral sclerite of the aedeagus hammer-like with usually tapering end (Suppl. material 2: Fig. S1F: s).

**Diversity and distribution.** Predominantly northern and eastern Mediterranean distribution, with no representatives on the Iberian Peninsula (Marcos-García et al. 2007). Its highest diversity is in the Caucasus Region and on the Balkan Peninsula.

**Identification.** Vujić et al. (2020a) provided an identification key for 15 species of the *constans* species group and distribution maps.

# 3) equestris species group (Suppl. material 3: Fig. S2A, B)

**Diagnosis.** Medium to large-sized species (11–17 mm) characterised by bumble bee mimicry, with long body pile (Suppl. material 3: Fig. S2A, B); male metatibia with a conspicuous apical calcar (Suppl. material 1: Fig. S34A). Male genitalia with biramous anterior surstyle lobe and with well-developed apical extension curved internally (Suppl. material 2: Fig. S2D: al); lateral sclerite of the aedeagus hammer-like with oval margins (Suppl. material 2: Fig. S2F: s); cercus triangular-shaped (Suppl. material 2: Fig. S2D: c).

**Diversity and distribution.** Three species belong to the *equestris* species group: *M. confusus* Marcos-García, Vujić, Ricarte & Ståhls, 2011, *M. equestris* and *M. flavus* Sack, 1913, all native to South Europe. *Merodon equestris* has been introduced elsewhere, including Japan, North America and New Zealand (Speight 2020).

**Identification.** Marcos-García et al. (2011) provided a taxonomic revision of the group with an identification key.

# 4) geniculatus species group (Suppl. material 3: Fig. S2C, D)

**Diagnosis.** Tergum 2 with reddish lateral maculae; terga 2–4 with distinct pollinose fasciate maculae (Suppl. material 1: Fig. S35B); metatibia in apical third strongly curved, with broad tip (Suppl. material 1: Fig. S34E); metatrochanter in male with a blunt calcar, usually covered with a pile-tuft (Suppl. material 1: Fig. S34D). Male genitalia with biramous anterior surstyle lobe with apical extension more developed, posterior surstyle lobe oval or triangular, cercus with prominence(s) and lateral sclerite of the aedeagus hammer-like with oval margins (Suppl. material 2: Fig. S2I: s).

**Diversity and distribution.** The *geniculatus* species group comprises 11 described species. Marcos-García et al. (2007) described three new species from the Iberian Peninsula (*M. antonioi* Marcos-García, Vujić & Mengual, 2007, *M. crypticus* Marcos-García, Vujić & Mengual, 2007 and *M. longispinus* Marcos-García, Vujić & Mengual,

2007), in addition to the four previously known Iberian taxa (*M. eques* Fabricius, 1805, *M. escorialensis* Strobl in Czerny and Strobl 1909, *M. geniculatus* Strobl in Czerny and Strobl 1909 and *M. teruelensis* van der Goot, 1966). Vujić et al. (2018a) revealed four species from the Eastern Mediterranean: *M. albifasciatus* Macquart, 1842, *M. chalybeatus* Sack, 1913, *M. luteofasciatus* Vujić, Radenković & Ståhls, 2018 and *M. neofasciatus* Ståhls & Vujić, 2018. In addition, there are four undescribed species in the Western Mediterranean (Suppl. material 5: Table S1).

**Identification.** A taxonomic revision of the Eastern Mediterranean species is provided by Vujić et al. (2018a), and the revision for the Western Mediterranean species is in preparation (Vujić, unpublished).

## 5) ruficornis species group (Suppl. material 3: Fig. S3A, B)

**Diagnosis.** Metatrochanter, metafemur and metatibia usually with tubercle, calcar or lamina in the male (Suppl. material 1: Fig. S34F). Male genitalia usually with characteristic hook-like posterior surstyle lobe, biramous anterior surstyle lobe with moderately developed interior accessory lobe and apical extension, cercus without prominences and lateral sclerite of the aedeagus hammer-like with oval margins (Suppl. material 2: Fig. S3C: s). In females, tergum 4 usually with transversal depression (Suppl. material 1: Fig. S36C); terga dark, except tergum 2 with a pair of lateral red-orange maculae; terga 2–4 usually with a pair of white pollinose fasciate maculae; tergum 5 with two small lateral depressions (Suppl. material 1: Fig. S36C); vertex at the level of ocellar triangle shiny black (Suppl. material 1: Fig. S36A).

**Diversity and distribution.** A total of 18 species are recognized in the *ruficornis* species group (Vujić et al. 2012). The group has a predominantly Eastern Mediterranean distribution with a very high level of endemism. Among the 18 taxa (Suppl. material 5: Table S1), 12 are limited-range endemics and are only found in a few mountain areas or in a small part of the total range of the group. Two regions with a high level of endemism are the Anatolian Peninsula and the Caucasus Region.

**Identification.** Distributional data and an identification key for 18 species are provided by Vujić et al. (2012).

#### 6) rufus species group (Suppl. material 3: Fig. S3C, D)

**Diagnosis.** In general appearance similar to the members of the *ruficornis* species group. This group comprises black species with bronze reflections that are covered with golden-yellow erect pile, shiny terga and sterna without any trace of pollinosity, and tergum 2 with a pair of small lateral orange maculae (Suppl. material 1: Fig. S33B). Males lack the extensions on the metafemur and metatibia (contrary to the species of the *ruficornis* species group). The male genitalia have biramous anterior surstyle lobe consisting of an interior accessory lobe carrying two spines and protruded apical extension, cercus without prominences (Suppl. material 2: Fig. S3D: c), and with lateral sclerite of the aedeagus curved apically (Suppl. material 2: Fig. S3F: s). In females, the tergum 4 is without a transversal depression (contrary to the female of the *ruficornis* species group), whereas the frons and vertex are shiny, black, and without any pollinosity, with the exception of a narrow line along the eye margin (Suppl. material 1: Fig. S36B).

**Diversity and distribution.** The European *rufus* species group is composed of four species, three of which belong to recently described species from Mediterranean mountains, namely *M. kozufensis* Radenković & Vujić, 2020, *M. olympius* Vujić & Radenković, 2020, and *M. orjensis* Radenković & Vujić, 2020 (Radenković et al. 2020). The fourth species is *M. rufus* Meigen, 1838.

**Identification.** Radenković et al. (2020) recognized this group for the first time and provided a revised identification key.

# Unplaced species of the *albifrons* lineage

*Merodon luteihumerus* (Suppl. material 3: Fig. S4A, B) is a very distinctive species with yellowish humeri, postalar calli, antennae, tibiae and tarsi of pro- and mesolegs. This is a large species (14–19 mm) with relatively short body pilosity, small basoflagellomere; whitish pile on frons and face, pollinose vittae on scutum, red-yellow lateral maculae on tergum 2 and a pair of pollinose fasciate maculae on terga 2–4. Male genitalia presented in Suppl. material 2: Fig. S3G–I. *Merodon luteihumerus* is distributed in the Iberian Peninsula and Palaearctic Africa.

*Merodon mixtum* (Suppl. material 3: Fig. S4C, D) has a unique combination of characters on the legs, including: apomorphic modifications on pro- and mesotibiae and proand metafemora in males (Suppl. material 1: Fig. S32A, C, E), less expressed in females (Suppl. material 1: Fig. S32B, D, F); males with small dens on the metatrochanter; ventral margin of metafemur undulating, with basal tubercle and oval central calcar (Suppl. material 1: Fig. S32E). This is a medium sized species (11–13mm), with fascia of black pile between wing bases; tergum 4 with golden pilosity (Suppl. material 1: Fig. S36D). The species was recently described from the Irano–Anatolian Mountains (Vujić et al. 2019).

## Merodon aureus lineage

**Diagnosis.** Posterior part of the mesocoxa pilose (as in Suppl. material 1: Fig. S4A), anterior anepisternum below postpronotum with a pile patch (as in Suppl. material 1: Fig. S7A). Male genitalia with an undeveloped anterior surstyle lobe (as in Suppl. material 2: Fig. S4A: al) and lateral sclerites of the aedeagus very small or absent (as in Suppl. material 2: Fig. S4D: marked with arrow).

The *aureus* lineage contains five species groups: *aureus*, *bombiformis*, *funestus*, *nanus*, and *spinitarsis* with 61 species, 48 of which are described and 13 undescribed (Suppl. material 5: Table S1).

#### 1) aureus species group (Suppl. material 3: Figs S5A-D, S6A, B)

**Diagnosis.** Small to medium sized species (8–12 mm) with a short rounded abdomen, a distinct calcar on the metatrochanter in males. Male genitalia have a characteristic posterior surstyle lobe with parallel margins and rounded apex (as in Suppl. material

2: Fig. S4A: pl) and a narrow, elongated, sickle-shaped hypandrium without lateral sclerite of the aedeagus (as in Suppl. material 2: Fig. S4D: marked with arrow).

**Diversity and distribution.** The *aureus* species group comprises a large number of previously known and recently discovered taxa distributed mostly in the Mediterranean Region and South Europe with a high number of local endemics. Šašić et al. (2016) defined six species subgroups within the *aureus* species group: *aureus, bessarabicus, cinereus, chalybeus, caerulescens* and *dobrogensis,* and one unplaced species (*M. unguicornis* Strobl in Czerny and Strobl 1909). Each of these species subgroups comprises at least one species complex of cryptic species (Šašić et al. 2019), although they may contain multiple complexes of species such as the *bessarabicus* species subgroup (see Veselić et al. 2017). Recent publications (Veselić et al. 2017; Radenković et al. 2018b; Šašić Zorić et al. 2019; Vujić et al. 2020c) increased the number of known species in the *aureus* species group to 45, including eight undescribed cryptic species of the *ambiguus, bessarabicus,* and *sapphous* species complexes (Suppl. material 5: Table S1).

Šašić et al. (2016) defined species complexes as morphologically inseparable species, which can only be resolved by employing an integrative taxonomy approach including different data types such as molecular, geometric morphometry, and ecological niche modelling (ENM). Applying this approach for the *aureus* species group has led to the discovery of previously unknown species complexes. In the *cinereus* species subgroup, Šašić et al. (2016) resolved the *atratus* species complex and found that it consisted of three species, two of which were undescribed. Veselić et al. (2017) provided evidence for the presence of four species complexes in the *bessarabicus* species subgroup. Radenković et al. (2018b) resolved *M. luteomaculatus* Vujić, Ačanski & Šašić, 2018 as a complex of six cryptic species. Additionally, the same approach was used to resolve the *caerulescens* species complex (Šašić et al. 2018). *Merodon dobrogensis* Brădescu, 1982, *M. puniceus* Vujić, Radenković & Pérez-Bañón, 2011 and *M. rojoi* Radenković & Vujić, 2019 are distinct species belonging to the *dobrogensis* species complex within the *dobrogensis* species subgroup (Šašić Zorić et al. 2019).

**Identification.** The identification keys for the various species subgroups have already been published: *aureus* species subgroup (Vujić et al. 2020c), *bessarabicus* species subgroup (Veselić et al. 2017), *cinereus* species subgroup (Šašić et al. 2016), *caerulescens* species subgroup (Šašić et al. 2018) and *dobrogensis* species subgroup (Šašić Zorić et al. 2019). A taxonomic revision of the *chalybeus* species subgroup is in preparation (Vujić, unpublished).

# 2) *bombiformis* species group (Suppl. material 3: Fig. S6D)

**Diagnosis.** Elongated pedicel, approximately as long as basoflagellomere (relation pedicel: basoflagellomere = 0.9 : 1.1) (Suppl. material 1: Fig. S29A); broad abdomen (Suppl. material 3: Fig. S6D); metafemur with less serrated apicoventral triangular lamina, usually only the apical dens is distinct (as in Suppl. material 1: Fig. S28H); metatrochanter of males smooth, without calcar. Male genitalia with posterior surstyle lobe usually bent (as in Suppl. material 2: Fig. S5D: pl), and hypandrium narrowed medially (as in Suppl. material 2: Fig. S5F: marked with arrow).

**Diversity and distribution.** The *bombiformis* species group consists of six related, though clearly morphologically different species distributed in central and southern Africa, of which three have been described (*M. bombiformis* Hull, 1944, *M. multi-fasciatus* Curran, 1939, and *M. nasicus* Bezzi, 1915) and three remain undescribed (Suppl. material 5: Table S1).

**Identification.** A taxonomic revision of this species group is in preparation (Vujić, unpublished).

## 3) funestus species group (Suppl. material 3: Fig. S6C)

**Diagnosis.** The *funestus* and the *bombiformis* species groups differ from other species and species groups of the *aureus* lineage by the elongated pedicel, approximately as long, or even longer, than basoflagellomere (Suppl. material 1: Fig. S29A, C) and the small lateral sclerite of the aedeagus (Suppl. material 2: Fig. S51: s). The *funestus* species group can be distinguished from the *bombiformis* species group by the presence of a calcar on the metatrochanter in males (Suppl. material 1: Fig. S28G), which is absent in the males of the *bombiformis* species group, and a strongly dentate apicoventral triangular lamina on the metafemur in both sexes (Suppl. material 1: Fig. S28F), which is less dentate in the members of the *bombiformis* species group and usually has a distinct apical dens (Suppl. material 1: Fig. S28E, H).

**Diversity and distribution.** The *funestus* species group (Suppl. material 3: Fig. S6C) contains two species, *M. funestus* (Fabricius, 1794) and an undescribed species (Suppl. material 5: Table S1). The species group is distributed in South Europe, Turkey, Israel and Libya.

Identification. A taxonomic revision is currently being prepared (Vujić, unpublished).

## 4) nanus species group (Suppl. material 3: Fig. S7B)

**Diagnosis.** Small to medium-sized species (6–12 mm) with a short rounded abdomen. Differs from the members of the *aureus* species group by the absence of a calcar on the metatrochanter in males and abdominal terga with transverse fasciae of pale pile instead of pollinose fasciate maculae (rarely with indistinct pollinosity). Male genitalia with a broad hypandrium (as in Suppl. material 2: Fig. S4G) with the apical part of the aedeagus large, in a form of biramous pliers (as in Suppl. material 2: Fig. S4H). The studied morphological characters show high morphological similarity in all taxa, with the exception of *M. telmateia* Hurkmans, 1987, which has completely pale and unicoloured tarsi (this character clearly separates this taxon from all other members of the *nanus* species group). The five other species can be distinguished by differences in the partly black to brown tarsi and structure of male genitalia (see Vujić et al. 2015; Kočiš Tubić et al. 2018).

**Diversity and distribution.** We recognized six taxa within the *nanus* species group (Suppl. material 5: Table 1). All species from the *nanus* species group are widely distributed across the Anatolian Peninsula, which holds the highest diversity for this species

group. Besides the Anatolian Peninsula, this species group occurs to the west including Greece, North Macedonia and Serbia, to the north to the Caucasus Region and Crimean Peninsula, and to the east and south to Syria, Lebanon, Israel and Iran.

**Identification.** Vujić et al. (2015) and Kočiš Tubić et al. (2018) revised the taxonomy of this species group.

# 5) spinitarsis species group (Suppl. material 3: Fig. S7A)

**Diagnosis.** Members of this species group resemble in their overall appearance species of the *nanus* species group, from which they can be easily distinguished by black tibiae and tarsi (mostly pale in the *nanus* species group), and the structure of the male genitalia: hypandrium of male genitalia strongly modified, anfractuous in apical half, with subapical ctenidium and stitched theca (Suppl. material 2: Fig. S4K), and posterior surstyle lobe narrow and pointed (Suppl. material 2: Fig. S4I: pl). Additionally, males of the *spinitarsis* species group have a basoventral lamina on the metatarsus.

**Diversity and distribution.** Only two species are known, *M. spinitarsis* Paramonov, 1929, and an undescribed species (Suppl. material 5: Table S1). *Merodon spinitarsis* is distributed in Greece, Romania and Turkey, while the undescribed species is found in Israel and Palestine (Vujić, unpublished).

Identification. A taxonomic revision is currently being prepared (Vujić, unpublished).

#### Merodon avidus-nigritarsis lineage

**Diagnosis.** Medium to large-sized species (11–20 mm) usually with white pollinose vittae on scutum (Suppl. material 3: Fig. S8C) and white pollinose fasciate maculae on terga (Suppl. material 3: Fig. S8C); anterior anepisternum bare below the postpronotum (Suppl. material 1: Fig. S7B); abdomen elongate, usually narrow and tapering, longer than scutum and scutellum together (Suppl. material 3: Fig. S10C); posterior part of mesocoxa usually without long pile (except in *M. eumerusi* Vujić, Radenković & Likov, 2019) (Suppl. material 1: Fig. S4B); basoflagellomere usually at most twice as long as wide (Suppl. material 1: Fig. S16B); legs without calcar, spina(e) (except in *M. eumerusi*) or tubercle (Suppl. material 1: Fig. S15C). Male genitalia: anterior surstyle lobe usually of rhomboid shape, covered with dense short pile; posterior surstyle lobe usually longer than anterior one; interior accessory lobe of posterior surstyle lobe narrow and long; cercus rectangular, without prominences; hypandrium usually narrow, elongate and sickle-shaped; posterior end of lateral sclerite of the aedeagus tapering; theca of hypandrium usually with a pair of lateral projections; lingula developed (as in Suppl. material 2: Figs S6I, S8F).

The avidus-nigritarsis lineage is divided into 10 species groups (aberrans, aurifer, avidus, clavipes, fulcratus, italicus, nigritarsis, pruni, serrulatus, and tarsatus) and eight unplaced taxa: *M. auronitens* Hurkmans, 1993, *M. caudatus* Sack, 1913, *M. clunipes* Sack, 1913, *M. crassifemoris* Paramonov, 1925, *M. eumerusi*, *M. hirtus* Sack, 1932, *M. murinus* Sack, 1913 and *M. ottomanus* Hurkmans, 1993. This lineage comprises 79 species, 66 of which are described and 13 undescribed (Suppl. material 5: Table S1).

#### 1) aberrans species group (Suppl. material 3: Fig. S8A)

**Diagnosis.** Abdomen elongated and narrow with black shiny terga; terga 2–4 with a pair of white pollinose fasciate maculae (Suppl. material 1: Fig. S11E); metafemur usually long and narrow; hypandrium with very long lingula (Suppl. material 2: Fig. S6C: l).

**Diversity and distribution.** This species group consists of four described species: (*Merodon aberrans* Egger, 1860, *Merodon brevis* Paramonov 1925, *Merodon flavitibi-*us Paramonov, 1926 and *Merodon hamifer* Sack 1913) and four undescribed species (Suppl. material 5: Table S1) distributed in the Mediterranean and in the east to the Caucasus and Pakistan.

**Identification.** A taxonomic revision including an identification key and descriptions for the four new species is in preparation (Vujić, unpublished).

## 2) aurifer species group (Suppl. material 3: Fig. S8B)

**Diagnosis.** Species with short body pilosity, basoflagellomere 1.2 times as long as wide (Suppl. material 1: Fig. S23A), metafemur covered with short and adpressed pile (Suppl. material 1: Fig. S20B).

**Diversity and distribution.** Besides *M. aurifer* Loew, 1862 distributed in the north Mediterranean and Turkey, the species group consists of at least one additional taxon, an undescribed species from Turkey and Azerbaijan.

**Identification.** A nomenclatural revision of the species group and the description of the new species is in preparation (Vujić, unpublished).

#### 3) avidus species group (Suppl. material 3: Fig. S8C)

**Diagnosis.** Species with elongated and tapering abdomen (Suppl. material 1: Fig. 22C), at least tergum 2 with reddish-yellow lateral maculae, and reddish-yellow tarsi (Suppl. material 1: Fig. S20C–D).

**Diversity and distribution.** The *avidus* species group is composed of the *avidus* species complex with four species, and the species *M. femoratus* Sack, 1913 and *M. rutitarsis* Likov, Vujić & Radenković, 2020 (Suppl. material 5: Table S1). This species group is distributed all across Europe, mainly in central and southern zones, and less diverse in the Near and Middle East and in North Africa (Algeria and Libya).

**Identification.** A taxonomic revision with an identification key are presented in Likov et al. (2020).

# 4) clavipes species group (Suppl. material 3: Fig. S9A, B)

**Diagnosis.** Large bumble bee-like species (15–20 mm) with long body pilosity and broad metafemur with long pile (Suppl. material 1: Fig. S12B); basoflagellomere elongated; terga usually covered with pile in different combinations of colours (white, yellow or black) (Suppl. material 3: Fig. S9A, B). Male genitalia with well-defined and large anterior and posterior surstyle lobes (Suppl. material 2: Fig. S7A: al, pl).

**Diversity and distribution.** The *clavipes* species group contains four species (Suppl. material 5: Table 1) distributed in the Mediterranean Region and up to Iran in the east.

**Identification.** A taxonomic revision of this species group is under preparation (Vujić, unpublished).

### 5) *fulcratus* species group (Suppl. material 3: Fig. S9C)

**Diagnosis.** They are small sized species (5–9 mm) with metallic shiny bodies; scutum and terga strongly punctate, without or with very weak pollinose areas (Suppl. material 1: Fig. S17A, B); metafemur with very small apical triangular lamina apicoventrally (Suppl. material 1: Fig. S12A). Males of this species group are clearly separated from other species groups of the *avidus-nigritarsis* lineage by distinctly dichoptic eyes and lack of ctenidium at hypandrium.

**Diversity and distribution.** Two species are known, *M. dichopticus* Stackelberg, 1968 from Turkey and *M. fulcratus* (Becker, 1913) from Iran.

**Identification.** A taxonomic revision of this group is under preparation (Vujić, unpublished).

#### 6) *italicus* species group (Suppl. material 3: Fig. S8D)

**Diagnosis.** Species with elongate basoflagellomere, at least 2.7 times as long as wide (Suppl. material 1: Fig. S13A) and quadratic posterior surstyle lobe (Suppl. material 2: Fig. S7D: pl).

**Diversity and distribution.** Two species share these morphological features and belong to this species group: *M. italicus* Rondani, 1845 recorded from most of the Mediterranean and *M. erivanicus* Paramonov, 1925 distributed from Croatia to Azerbaijan and Israel.

**Identification.** A taxonomic revision of this group is in preparation (Vujić, unpublished).

## 7) nigritarsis species group (Suppl. material 3: Fig. S10C)

**Diagnosis.** Species with elongate, narrow and tapering abdomen, tarsi dark brown/ black dorsally and partly orange ventrally. Male genitalia: anterior surstyle lobe more or less rhomboid shape (Suppl. material 2: Fig. S8D: al), except in *alagoezicus* species subgroup where the anterior surstyle lobe is transformed into a narrow, elongate, strongly curved projection (Suppl. material 2: Fig. S8A: al); hypandrium with a pair of apical thorns on the ventral margin directed backwards but often with a pair of lateral projections near the base and well-developed lingula (Suppl. material 2: Fig. S8F: l).

**Diversity and distribution.** The *nigritarsis* species group includes 17 species revised in Vujić et al. (2013) and Likov et al. (2020) grouped into two species subgroups. Six of them belong to the *alagoezicus* species subgroup (*M. alagoezicus* Paramonov, 1925, *M. hakkariensis* Vujić & Radenković in Vujić et al. 2013, *M. lucasi* Hurkmans,

1993, *Merodon nitidifrons* Hurkmans, 1993, *M. satdagensis* Hurkmans, 1993 and *M. schachti* Hurkmans, 1993) and the other 11 species are members of the *nigritarsis* species subgroup (Suppl. material 5: Table S1). The *nigritarsis* species group comprises taxa with a mainly mountainous distribution, mostly on the Balkan, Anatolian, Apennine and Iberian Peninsulas, in central Europe as well as the Middle and Near East (Likov et al. 2020).

**Identification.** A taxonomic revision is provided by Vujić et al. (2013) and Likov et al. (2020).

#### 8) pruni species group (Suppl. material 3: Fig. S10A, B)

**Diagnosis.** Medium to large-sized species (10–18 mm) characterised by short body pilosity (scutum and abdomen); short basoflagellomere, as long as broad (Suppl. material 1: Fig. S23B); metafemur dorsally and ventrally covered with medium long outstanding pile (Suppl. material 1: Fig. S20G); and metatrochanter with distinct calcar (Suppl. material 1: Fig. S20H).

**Diversity and distribution.** Four species belong to this species group: *M. cupreus* Hurkmans, 1993, *M. pallidus* Macquart, 1842 and *M. pruni* Rossi, 1790 and one undescribed taxon from Israel. *Merodon pruni* is distributed in most of the Mediterranean Basin, but the other two described species are more allocated to the east, from Turkey to Israel and Pakistan.

**Identification.** A taxonomic revision of this group is in preparation (Vujić, unpublished).

#### 9) serrulatus species group (Suppl. material 3: Fig. S9D)

**Diagnosis.** Species with characteristic basolateral protrusion on the posterior surstyle lobe at outer surface (Suppl. material 2: Fig. S9G: marked with arrow); legs mostly black; terga black, tergum 2 usually with a pair of reddish orange lateral maculae; metafemur usually with shorter pilosity ventrally, less than width of metafemur (Suppl. material 1: Fig. S14A); basoflagellomere usually narrow and elongated, dark brown, two times longer as pedicel. They are medium-large (11–15 mm) species with a dark scutum and white pollinose fasciate maculae (at least in females) on the dark olive brown terga 2–4 (Suppl. material 1: Fig. S22D).

**Diversity and distribution.** This species group includes 13 species (Vujić et al. 2020b). *Merodon serrulatus* Wiedemann in Meigen, 1822 is the species of the genus *Merodon* with the largest distributional range being distributed from the Iberian Peninsula in the south-west, along the Mediterranean and Balkan Peninsula, through Turkey and southern Russia to Siberia and Mongolia in the north-east. Other species of the *serrulatus* species group can be found at the edges of this distributional range, albeit with a much more restricted distribution (see Vujić et al. 2020b).

**Identification.** This species group is revised by Vujić et al. (2020b), who gave descriptions of seven new species and provided an identification key.

#### 10) tarsatus species group (Suppl. material 3: Fig. S11A, B)

**Diagnosis.** Small to medium sized species (8–14 mm) with usually expanded basotarsomere of metatarsus (Suppl. material 1: Figs S12C, S18B) and/or with strong setae ventrally (Suppl. material 1: Fig. S12D); males with sternum 4 medially clearly divided with membranous structure and lateral tubercles or laminate extensions (Suppl. material 1: Fig. S11C); sternum 4 from lateral view usually fin-form (Suppl. material 1: Fig. S11D).

**Diversity and distribution.** The *tarsatus* species group consists of seven described and six undescribed species (Suppl. material 5: Table S1). This group of species is geographically restricted to the Near and Middle East, and Central Asia.

**Identification.** Vujić et al. (2019) and Likov et al. (2020) mentioned this group of species but did not give diagnostic features. A taxonomic revision of the *tarsatus* species group is in preparation (Vujić, unpublished).

#### Unplaced species of avidus-nigritarsis lineage

*Merodon auronitens* (Suppl. material 3: Fig. S10D) is a species with dark terga, baso-flagellomere with concave dorsal margin (Suppl. material 1: Fig. S13E); posterior surstyle lobe with triangular basal extension (Suppl. material 2: Fig. S10A: marked with arrow); in females terga 2–4 strongly punctate; posterior half of tergum 4 with longer whitish, mostly adpressed pile (Suppl. material 1: Fig. S19D). Species has distribution in Turkey and Israel.

*Merodon caudatus* (Suppl. material 3: Fig. S11C, D) belongs to species with partly reddish terga and unique modification of legs among *avidus-nigritarsis* lineage: metatibia twisted medially in apical half, basotarsomere of metatarsus strongly modified (Suppl. material 1: Fig. S20A); tarsomere of mesotarsus with strong, black lateral setae (Suppl. material 1: Fig. S24B). This species is known from Israel and Palestine.

*Merodon clunipes* (Suppl. material 3: Fig. S12A, B) is a species with broad metatibiae and dark terga, and has clear apomorphic diagnostic characters, including antennal shape: fossette large, extended from dorsal side to outer, covering half of lateral surface (Suppl. material 1: Fig. S13D), and the characteristic shape of the posterior surstyle lobe with the apical hump directed toward cercus (Suppl. material 2: Fig. S10G: marked with arrow). This species has a North Mediterranean distribution.

*Merodon crassifemoris* (Suppl. material 3: Fig. S12C, D) is a taxon with tubercle on the face below the antenna (Suppl. material 1: Figs S21A, S25B), and a hook-like posterior surstyle lobe (Suppl. material 2: Fig. S10J: pl) unique among all other taxa of the *avidus-nigritarsis* lineage. It was recently revised and excluded from *M. nigritarsis* group (Likov et al. 2020). The distribution of *M. crassifemoris* extends from the eastern Balkans through the Anatolian Peninsula as far as Ukraine and Azerbaijan.

*Merodon eumerusi* (Suppl. material 3: Fig. S13A) possesses a line of spinae on the inner side of the apical quarter of metafemur (Suppl. material 1: Fig. S5A), representing a unique character that is absent in all other species of the genus; male genitalia (Suppl. material 2: Fig. S11A–C) similar to *M. ottomanus* (Suppl. material 2: Fig.
S11G–I). Differs from other known species of the *M. avidus-nigritarsis* lineage in having 1–4 fine pile (usually one) on the posterior side of the mesocoxa. In males, the basoflagellomere is elongated with an angular apex, bearing a very large outer fossette and a second inner fossette (Suppl. material 1: Fig. S10A, B), which are absent in almost all other species of the genus except *M. serrulatus* (Vujić et al. 2020b). This species is recently described from high mountain ranges in Tajikistan, Uzbekistan and Kyrgyzstan (Vujić et al. 2019).

*Merodon hirtus* (Suppl. material 3: Fig. S13B) belongs to species with dark terga, males with posterior surstyle lobe divided in two branches (Suppl. material 2: Fig. S9J: pl); eyes slightly dichoptic, distance between eyes about two facets wide (Suppl. material 1: Fig. S11B); in females terga 2–4 finely punctate; posterior half of tergum 4 with shorter, mostly black and adpressed pile (Suppl. material 1: Fig. S19E). This is an extreme eastern Mediterranean species with a range extending from Turkey to Iran and Israel, as well as Cyprus.

*Merodon murinus* (Suppl. material 3: Fig. S13C) is a medium to large-sized species (12–15 mm) with yellow tarsi, and tibiae mostly yellowish, except medially where brown (Suppl. material 1: Fig. S15F); basotarsomere of metatarsus elongated, three times as long as wide (Suppl. material 1: Fig. S15F); basoflagellomere elongated, 2.5 times as long as wide (Suppl. material 1: Fig. S16C); males with eye contiguity very short, approximately four to five facets long (Suppl. material 1: Fig. S11D; pl). *Merodon murinus* is a rare species recorded from Turkey and Turkmenistan.

*Merodon ottomanus* (Suppl. material 3: Fig. S13D) is a species with dark abdomen, reddish-yellow basoflagellomere and yellow tarsi of metaleg (at least basotarsomere); posterior surstyle lobe large, rounded, while anterior surstyle lobe small (Suppl. material 2: Fig. S11G: al, pl). This species has a fragmented distribution including the Iberian Peninsula, Peloponnesus (Greece), Turkey and Iran. It will be taxonomically revised in the future (Vujić, unpublished).

### Merodon desuturinus lineage

**Diagnosis.** The specific shape of the lateral sclerite of the aedeagus (gradually tapered, with the tip curved downwards) is the main synapomorphic character that connects all species from the group (as in Suppl. material 2: Fig. S12I: s). Moreover, the species in this species group have pile on posterior side of mesocoxa; a curved distal prolongation of anterior surstyle lobe (as in Suppl. material 2: Fig. S12E: al); basoflagellomere less than two times as long as wide (Suppl. material 1: Fig. S6B); scutum without pollen or with less distinct pollinose longitudinal vittae (Suppl. material 1: Fig. S6D); wing microtrichose between veins  $R_1$  and RS (Suppl. material 1: Fig. S9A); postpronotum usually brown or yellow-reddish; pilosity on lateral side of tergum 4 in female long, medially short and mostly adpressed (Suppl. material 1: Fig. S8A). The *desuturinus* lineage is closely related to the *albifrons* lineage, which was named *albifrons+desuturinus* clade in Radenković et al. (2018a).

The *desuturinus* lineage contains the Afrotropical *melanocerus* species group with two species subgroups (*melanocerus* and *planifacies*) and the species *M. cuthbertsoni* Curran, 1939 (Radenković et al. 2018a; Djan et al. 2020) (Suppl. material 3: Fig. S14C), and the Palaearctic *murorum* species group with four species (Vujić et al. 2018b). The *desuturinus* lineage comprises 14 described and 10 still undescribed species (Suppl. material 5: Table S1).

#### 1) melanocerus species group (Suppl. material 3: Fig. S14A)

**Diagnosis.** Species with patch of dense yellow pile (dense and strong yellow to red brush of pile) on metatrochanter (Suppl. material 1: Fig. S37D). The *melanocerus* species subgroup has the oral margin notched, slightly produced forward (Suppl. material 1: Fig. S37B) and the *planifacies* species subgroup has the oral margin reduced, covered with microtrichia (Suppl. material 1: Fig. S37A). *Merodon cuthbertsoni*, with an unclear position within the species group, has apical fourth of tibiae and all tarsi bright yellow.

**Diversity and distribution.** Distribution of the *melanocerus* species subgroup is limited to South Africa, while the *planifacies* species subgroup has broader range: western, central and southern Africa. *Merodon cuthbertsoni* occurs in Zimbabwe.

Identification. Recent revision of the *melanocerus* species subgroup (Radenković et al. 2018a) resulted in the delimitation of five species: *M. capensis* Hurkmans, 2018, M. commutabilis Radenković & Vujić, 2018, M. drakonis Vujić & Radenković, 2018, M. flavocerus Hurkmans, 2018 and M. melanocerus Bezzi, 1915. Part of the planifacies species subgroup was the subject of a recent molecular analysis, which supported the monophyly of the subgroup (Djan et al. 2020). According to their integrative approach, three species are found within the *planifacies* species subgroup in South Africa: M. planifacies Bezzi, 1915, and two species of the capi species complex characterized by smooth thecal ridge in male genitalia, namely M. capi Vujić & Radenković, 2020 and M. roni Radenković & Vujić, 2020. The fourth known species from the species planifacies subgroup, M. stevensoni Curran, 1939, was described based on one female from Zimbabwe, and its taxonomic status remains unclear until the discovery of additional material, especially male specimens (Djan et al. 2020). Within the *planifacies* species subgroup, populations with folded thecal ridge of hypandrium in male genitalia could represent a group of geographically isolated species, which needs additional taxonomic research based on integrative approach (Djan et al. 2020). Ten undescribed species are already recognized (Suppl. material 5: Table S1) and descriptions are in preparation (Vujić, unpublished).

## 2) murorum species group (Suppl. material 3: Fig. S14B)

**Diagnosis.** Species without patch of dense yellow pile (dense and strong yellow to red brush of pile) on metatrochanter.

**Diversity and distribution.** This species group includes four endemo-relicts: *M. cabanerensis* Marcos-García, Vujić & Mengual, 2007, known only from a restricted area in central Spain and Morocco; *M. desuturinus* Vujić, Šimić & Radenković, 1995 (Suppl. material 3: Fig. S14B) localized on high mountains in the Balkans; *M. muro-rum* Fabricius, 1794 from North-West Africa; and *M. neolydicus* Vujić, 2018, present in several countries in the Eastern Mediterranean (Greece, Turkey, Syria, Lebanon, Israel).

**Identification.** Vujić et al. (2018b) recently revised this species groups and provided an identification key for the *desuturinus* lineage, including the *murorum* species group.

#### Merodon natans lineage

**Diagnosis.** Species with few pile on posterior side of mesocoxa; pile on anterior anepisternum reduced; anterior lobe of surstylus well developed, oval, rounded, pilose, without curved distal prolongation (Suppl. material 2: Fig. S13A: al); basoflagellomere elongated, two times as long as wide, narrowed in apical third (Suppl. material 1: Fig. S27C); scutum usually with five well-defined pollinose longitudinal vittae (Suppl. material 1: Fig. S27D).

The *natans* lineage contains the *natans* species group with three described species (Radenković et al. 2011), one undescribed species (Vujić et al. in prep.), and *M. sege-tum* Fabricius, 1794 (Suppl. material 5: Table S1). Species belonging to the *natans* lineage have Mediterranean distribution, except for one population of *M. calcaratus* (Fabricus, 1794) recorded in Kenya (Vujić, unpublished).

# 1) natans species group (Suppl. material 3: Fig. S15A)

**Diagnosis.** Small to medium-sized species (8–13 mm) with distinct pollinose ornamentation, vittae and fasciae, on scutum (Suppl. material 1: Fig. S27D); terga 2–4 with broad pollinose fasciate maculae (Suppl. material 1: Fig. S27A).

**Diversity and distribution.** The *natans* species group is distributed around the Mediterranean Basin and there is one isolated record in Kenya (Vujić, unpublished).

**Identification.** A taxonomic revision of this species group is in preparation (Vujić, unpublished).

#### Unplaced species of the *natans* lineage

*Merodon segetum* is a large species (14–17 mm) (Suppl. material 3: Fig. S15B), with the scutum with indistinct pollinose vittae (Suppl. material 1: Fig. S27E), and terga 2–4 without or with narrow pollinose fasciate maculae (Suppl. material 1: Fig. S27B). This is a western Mediterranean species occurring in the south of Spain, Algeria, Tunisia and Libya.

# Discussion

Out of 194 described species (234 in total including undescribed taxa), 180 (209) species are distributed in the Palaearctic Region and 14 (27) are known from the Afrotropical Region. Three lineages (*aureus, desuturinus*, and *natans*) have representatives in both the Afrotropical and the Palaearctic Regions. The Afrotropical *melanocerus* species group of the *desuturinus* lineage and the *bombiformis* species group of the *aureus* lineage are exclusive to the Afrotropical Region, while all other species groups belong to Palaearctic fauna.

The *albifrons* lineage, with 65 species (61 described taxa), contains six species groups (*albifrons, constans, equestris, geniculatus, ruficornis,* and *rufus*) and two unplaced taxa.

The *aureus* lineage, with 61 species (48 described), contains five species groups (*aureus*, *bombiformis*, *funestus*, *nanus*, and *spinitarsis*).

The *avidus-nigritarsis* lineage, with 79 species (67 described), is divided into 10 species groups (*aberrans, aurifer, avidus, clavipes, fulcratus, italicus, nigritarsis, pruni, serrulatus*, and *tarsatus*) and eight unplaced species.

The *desuturinus* lineage, with 24 species (14 described), contains two species groups: the Afrotropical *melanocerus* species group with two species subgroups (*melanocerus* and *planifacies*) and the unplaced species *M. cuthbertsoni*; and the Palaearctic *murorum* species group with four species.

The *natans* lineage contains the *natans* species group, with four species (three described), and the unplaced species *M. segetum*.

At present and based on our results, the regions with the highest species richness are the Mediterranean Peninsulas: Iberian, Balkan and especially Anatolian. Certain areas in the Palaearctic (regions of Pakistan, Central Asia and eastern part of the Middle East) and Afrotropical Regions (Central and Eastern Africa) have been under-sampled and they need additional collecting efforts. Central Asia and Pakistan are characterised by numerous endemics with potential significance to understand the evolutionary scenario of the genus *Merodon*. Finally, the genetic diversity is extremely high in the *aureus* species group and more taxonomic research still needs to be done in this species group and some others, like the *ruficornis, avidus* and *equestris* species groups.

# Acknowledgements

We thank Branka Božičić Lothrop for valuable comments and editing of the manuscript, and Hugh Lothrop, native English speaker, for linguistic revision. The study was supported by the Ministry of Education, Science and Technological Development, Republic of Serbia, Grant No. 173002, III43002, 451–03–68/2020–14/200358 and 451–03– 68/2020–14/200125, the Provincial Secretariat for Science and Technological Development of the Republic of Serbia (Grant No. 114–451–1125/2014–03 and 114–451–1702/2014–03).

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# Supplementary material I

### Figures S1-S37: Figures of morphological characters

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Explanation note: Figure S1. Head of male, posterior view. A Platynochaetus setosus (Fabricius, 1794), hypostomal bridge marked with arrow **B** Sericomvia silentis (Harris, 1776). Scale bar: 0.5 mm. Figure S2. Parts of thorax of male, lateral view. A Merodon megavidus Vujić & Radenković, 2016, tubercle B Eristalinus megacephalus (Rossi, 1794), tubercle C Merodon megavidus, anepimeron D Sericomyia silentis, anepimeron. A, B tubercle marked with arrow C, D dorsomedian part of an pimeron marked with arrow. Scale bar: 0.5 (A–C); 1 mm (D). Figure S3. A, B Wing of male, dorsal view C-D Antenna of male, lateral view. A Merodon aff. nasicus, short vein marked with asterisk **B** Sericomyia silentis **C** Merodon ottomanus, fossette marked with arrow **D** Microdon analis (Macquart, 1842). **A**, **B** outer angle between  $R_{4+5}$  and  $M_1$  marked with arrow. Scale bar: 0.5 mm (A, B, D); 0.2 mm (C). Figure S4. Metacoxa of male. A Merodon albifrons Meigen, 1822, lateral view B M. nigritarsis Rondani, 1845, lateral view. **A**, **B** pile marked with arrow. Scale bar: 0.25 mm. Figure S5. A Metafemur of Merodon eumerusi, male, lateroventral view, row of spinae marked with arrow B Mesocoxa of *M. segetum*, male, lateral view, pile marked with arrow. Scale bar: 1 mm. Figure S6. A, B Antenna of male, lateral view C, D Thorax of male, dorsal view. A, C Merodon natans (Fabricius, 1794) B, D M. desuturinus. Scale bar: 1 mm. Figure **S7.** Thorax (anepisternum) of male, lateral view. A Merodon geniculatus B M. legionensis Marcos-García, Vujić & Mengual, 2007. A, B pile marked with arrow. Figure **S8.** Abdomen of female, lateral view. A Merodon desuturinus B M. aureus Fabricius, 1805. A, pile marked with arrow. Scale bar: 1 mm. Figure S9. Part of wing of male, dorsal view. A Merodon desuturinus B M. albifrons. A-B microtrichia marked with arrow. Scale bar: 1 mm. Figure S10. Antenna of Merodon eumerusi, male, lateral view. A outer side B inner side. Scale bar: 1 mm. Figure S11. A, B Eye contiguity of

male, anterior view C, D Sternum 4 of male, dorsal (C) and lateral (D) view E Abdomen of male, dorsal view. A Merodon fulcratus B M. hirtus C, D M. tarsatus E M. aberrans. C, D membranous structure and laminate extension marked with arrow. Scale bar: 1 mm (A, B); 2 mm (C–E). Figure S12. Parts of male metaleg, lateral view. A Merodon fulcratus, metaleg B M. clavipes (Fabricius, 1781), metafemur and metatibia C M. tarsatus, metatarsus D M. oidipous Hurkmans, 1993, metatarsus. C, D setae marked with arrrow. Scale bar: 2 mm (A, B); 0.5 mm (C, D). Figure S13. Male antenna, lateral view. A Merodon italicus B M. serrulatus C M. ottomanus D M. clunipes E M. auronitens. Scale bar: 2 mm. Figure S14. Parts of male metaleg, lateral view. A Merodon serrulatus, metafemur and metatibia B M. ottomanus, metaleg C M. clunipes, metafemur D M. clunipes, metatarsus. Scale bar: 2 mm. Figure S15. Parts of female metaleg, lateral view. A Merodon clunipes, metafemur and metatibia B M. ottomanus, metaleg C M. clavipes, metafemur D M. fulcratus, metafemur E M. serrulatus, metafemur F M. murinus, metatibia and metatarsus. Dtriangular lamina marked with arrow. Scale bar: 2 mm. Figure S16. Female antenna, lateral view. A Merodon clunipes B M. clavipes C M. murinus. Scale bar: 2 mm. Figure S17. A Female thorax, dorsal view B-D Abdomen of female, dorsal view. A, B Merodon fulcratus C M. ottomanus D M. aberrans. Scale bar: 2 mm. Figure S18. Parts of female metaleg, lateral view. A Merodon aberrans, metaleg B M. tarsatus, metatarsus C M. hirtus, metatarsus D M. auronitens, metatarsus. B setae marked with arrow C-D tarsomerae marked with arrow. Scale bar: 1 mm (A); 2 mm (B-D). Figure S19. Abdomen of female. A Merodon oidipous, dorsal view B M. tarsatus, dorsal view C M. auronitens, dorsal view D M. auronitens, lateral view E M. hirtus, lateral view. Scale bar: 2 mm. Figure S20. Parts of male metaleg. A Merodon caudatus, metatibia and metatarsus, lateral view B M. aurifer, metatrochanter and metafemur, lateral view C M. avidus (Rossi, 1790), metatarsus, dorsal view D M. avidus, metatarsus, ventral view E M. nigritarsis, metatarsus, dorsal view F M. nigritarsis, metatarsus, ventral view G M. pruni, part of metafemur, lateral view H M. pruni, metatrochanter, lateral view. **B** calcar marked with arrow. Scale bar: 0.5 mm (**A**–**B**); 1mm (**C**–**G**); 0.25 mm (**H**). Figure S21. A Merodon crassifemoris, male, head, lateral view B M. murinus, male, eye contiguity, anterior view C M. nigritarsis, male, eye contiguity, anterior view. A bulge marked with arrow. Scale bar: 1 mm. Figure S22. Abdomen, dorsal view. A Merodon aurifer B M. pruni C M. avidus D M. serrulatus. A-C male D female. Scale bar: 2 mm. Figure S23. Male antenna, lateral view. A Merodon aurifer B M. pruni C M. nigritarsis. Scale bar: 1 mm (A, C); 0.5 mm (B). Figure S24. Parts of metaleg of female. A Merodon caudatus, metafemur and metatibia, lateral view B M. caudatus, metatarsus, dorsal view C M. pruni, metatrochanter, metafemur and metatibia D M. crassifemoris, metatrochanter, lateral view E M. aurifer, metafemur and metatibia. C metatrochanter marked with arrow. Scale bar: 1 mm (A, C, E); 0.5 mm (B); 0.75 mm (D). Figure S25. A Merodon murinus, female, head, dorsal view B M. crassifemoris, female, head, dorsolateral view C M. italicus, female, abdomen, dorsal view. B bulge marked with arrow. Scale bar: 1 mm (A-B); 2 mm (C). Figure S26. Antenna of female, lateral view. A Merodon pruni B M. crassifemoris C M. aurifer D M. italicus E M. avidus. Scale bar: 0.5 mm (A–C, E); 1 mm (D). Figure S27. A Merodon natans, male, abdomen, dorsal view **B** M. segetum, male, abdomen, dorsal view **C** M. natans, male, antenna, lateral view D M. natans, male, thorax, dorsal view E M. segetum, male, thorax, dorsal view. Scale bar: 2 mm (A-C); 1 mm (D); 0.5 mm (E). Figure S28. Parts of metaleg. A Merodon bombiformis, male, metatrochanter, lateral view B M. aureus, male, metatrochanter, lateral view C M. spinitarsis, female, metatarsus, dorsal view D M. nanus (Sack, 1931), female, metatarsus, dorsal view E M. bombiformis, female, metafemur, lateral view F M. funestus, female, metafemur, lateral view G M. funestus, male, metafemur and metatrochanter, lateral view H M. bombiformis, male, metafemur and metatrochanter, lateral view. B calcar on the metatrochanter marked with arrow E triangular lamina marked with arrow. Scale bar: 2 mm. Figure S29. Antenna, lateral view. A Merodon bombiformis, male B M. nanus, male C M. funestus, male D M. aureus, male E M. funestus, female F M. aureus, female. Scale bar: 2 mm. Figure S30. Abdomen. A Merodon funestus, male, dorsolateral view B M. aureus, male, lateral view C M. nanus, female, dorsal view D M. aureus, female, dorsal view E M. spinitarsis, female, lateral view F M. nanus, female, lateral view. Scale bar: 2 mm. Figure S31. Merodon luteihumerus, male. A head, anterior view **B** thorax, dorsolateral view. Scale bar: 2 mm. Figure S32. Merodon mixtum, legs, lateral view. A proleg, male B proleg, female C mesoleg, male D mesoleg, female E metaleg, male F metaleg, female. Scale bar: 1 mm. Figure S33. A-C Abdomen of male D Metatibia. A Merodon gudaurensis Portschinsky, 1877, dorsal view B M. rufus, dorsal view C M. rufus, lateral view D M. albifrons, lateral view. Scale bar: 2 mm. Figure S34. Parts of metaleg, lateral view. A Merodon equestris, male, metatibia **B** *M. rufus*, male, metaleg **C** *M. trochantericus*, male, metaleg **D** *M. albifasciatus*, male, metatrochanter E M. albifasciatus, male, metatibia F M. trebevicensis Strobl, 1900, male, metatrochanter, metafemur and metatibia G M. ruficornis Meigen, 1822, female, metatibia H M. albifasciatus, female, metatibia I M. gudaurensis, male, metafemur J M. gudaurensis, male, metatibia. E apicomedial carina marked with arrow F ventral tubercle on metafemur and apicolateral process on metatibia marked with arrow. Scale bar: 0.5 mm (A, B); 2 mm (C); 1 mm (D-E); 2 mm (F); 2 mm (G-H); 2 mm (I-J). Figure S35. A Merodon albifasciatus, female, thorax, dorsal view B M. albifasciatus, female, abdomen, dorsal view C M. albifrons, female, abdomen, dorsal view. Scale bar: 2 mm. Figure S36. A, B Head of female, dorsal view C, D Tip of abdomen, dorsal view. A Merodon ruficornis B M. rufus C M. ruficornis, female D M. mixtum, male. B pollinosity along eye margin marked with arrow C transversal depression on tergum 4 and lateral depressions on tergum 5 marked with arrow. Scale bar: 2 mm. Figure S37. A-B Head of male, lateral view C-D Metatrochanter of male, lateral view. A Merodon planifacies B M. neolydicus C M. desuturinus D M. draconis Vujić & Radenković, 2018. Scale bar: 1 mm (A-B); 2 mm (C-D).

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# Supplementary material 2

### Figures S1-S13: Figures of male genitalia

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Explanation note: Figure S1. Male genitalia. A-C Merodon constans (Rossi, 1794) D-F M. chrysotrichos Vujić, Radenković & Likov, 2020 G-I M. triangulum Vujić, Radenković & Hurkmans, 2020. A, B, D–E, G, H epandrium C, F, I hypandrium. A, C, D, F, G, I lateral view B, E, H ventral view. Abbreviations: c-cercus, s-lateral sclerite of the aedeagus. Scale bar: 0.5 mm. Figure S2. Male genitalia. A-C Merodon albifrons Meigen, 1822 D-F M. equestris G-I M. albifasciatus. A-B, D-E, G-H epandrium C, F, I hypandrium. A, C, D, F, G, I lateral view B, E, H ventral view. Abbreviations: al-anterior surstyle lobe, c-cercus, s-lateral sclerite of the aedeagus. Scale bar: 0.4 mm (A–C); 0.2 mm (D–F); 0.4 mm (G–I). Figure S3. Male genitalia. A-C Merodon ruficornis Meigen, 1822 D-F M. rufus G-I M. luteihumerus J-L M. mixtum. A-B, D-E, G-H, J-K epandrium C, F, I, L hypandrium. A, C, D, F, G, I, J, L lateral view B, E, H, K ventral view. Abbreviations: c-cercus, s-lateral sclerite of the aedeagus. Scale bar: 0.4 mm (A-C); 0.25 mm (D-F); 0.2 mm (G-I); 0.5 mm (J–L). Figure S4. Male genitalia. A–D Merodon aureus Fabricius, 1805 E–H M. nanus (Sack, 1931) I-K M. spinitarsis. A, B, E, F, I, J epandrium C, G, K hypandrium D, H part of aedeagus. A, C, D, E, G, I, K lateral view B, F, H, J ventral view. Abbreviations: al-anterior surstyle lobe, pl-posterior surstyle lobe. D place of lateral sclerite of the aedeagus marked with arrow. Scale bar: 0.25 mm (A–D); 0.25 mm (E–H); 0.5 mm (I-K). Figure S5. Male genitalia. A-C Merodon bombiformis D-F M. nasicus G-I M. funestus. A-B, D-E, G-H epandrium C, F, I hypandrium. A, C, D, F, G, I lateral view B, E, H ventral view. Abbreviations: pl-posterior surstyle lobe, s-lateral sclerite of the aedeagus. C, F medially narrowed hypandrium marked with arrow. Scale bar: 0.5 mm. Figure S6. Male genitalia. A-C Merodon aberrans D-F M. aurifer G-I M. avidus (Rossi, 1790) J-L M. rutitarsis. A-B, D-E, G-H, J-K epandrium C, F, I, L hypandrium. A, C, D, F, G, I, J, L lateral view B, E, H, K ventral view. Abbreviations: l-lingula. Scale bar: 0.2 mm (A–C, G–I); 0.5 mm (D–F, J–L). Figure S7. Male genitalia. A-C Merodon clavipes (Fabricius, 1781) D-F M. italicus G-I M. dichopticus J-K M. fulcratus. A-B, D-E, G-H, J-K epandrium C, F, I, L hypandrium. A, C, D, F, G, I, J, L lateral view B, E, H, K ventral view. Abbreviations: al-anterior surstyle lobe, pl-posterior surstyle lobe. C, K place of ctenidium marked with arrow. Scale bar: 0.2 mm (A–F, J–L); 0.5 mm (G–I). Figure S8. Male genitalia. A-C Merodon alagoesicus Paramonov, 1925 D-F M. nigritarsis Rondani, 1845 G-I *M. obstipus* Vujić, Radenković & Likov, 2020. A–B, D–E, G–H epandrium C, F, I hypandrium. A, C, D, F, G, I lateral view B, E, H ventral view. Abbreviations: alanterior surstyle lobe. Scale bar: 0.5 mm. Figure S9. Male genitalia. A-C Merodon pruni D-F M. hypochrysos Hurkmans, 1993 G-I M. serrulatus J-L M. hirtus. A-B, D-E, G-H, J-K epandrium C, F, I, L hypandrium. A, C, D, F, G, I, J, L lateral view B, E, H, K ventral view. Abbreviations: pl-posterior surstyle lobe. G basolateral protrusion marked with arrow. Scale bar: 0.5 mm (A-C); 0.2 mm (D-L). Figure

S10. Male genitalia. A-C Merodon auronitens D-F M. caudatus G-I M. clunipes J-L M. crassifemoris. A–B, D–E, G–H, J–K epandrium C, F, I, L hypandrium. A, C, D, F, G, I, J, L lateral view B, E, H, K ventral view. Abbreviations: pl-posterior surstyle lobe, s-lateral sclerite of the aedeagus. A triangular basal extension marked with arrow  $\mathbf{F}$  ventral processes of the hypandrium marked with arrow  $\mathbf{G}$  apical hump marked with arrow. Scale bar: 0.2 mm (A-C, G-L); 0.5 mm (D-F). Figure S11. Male genitalia. A-C Merodon eumerusi D-F M. murinus G-I M. ottomanus. A-B, D-E, G-H epandrium C, F, I hypandrium. A, C, D, F, G, I lateral view B, E, H ventral view. Abbreviations: al-anterior surstyle lobe, pl-posterior surstyle lobe. Scale bar: 0.2 mm. Figure S12. Male genitalia. A-C Merodon capensis D-F M. desuturinus G-I M. neolydicus J-L M. planifacies. A-B, D-E, G-H, J-K epandrium C, F, I, L hypandrium. A, C, D, F, G, I, J, L lateral view B, E, H, K ventral view. Abbreviations: al-anterior surstyle lobe, s-lateral sclerite of the aedeagus. Scale bar: 0.2 mm. Figure S13. Male genitalia. A-C Merodon natans (Fabricius, 1794) D-F M. segetum. A, B, D, E epandrium C, F hypandrium. A, C, D, F lateral view B, E ventral view. Abbreviations: al-anterior surstyle lobe. Scale bar: 0.2 mm.

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Link: https://doi.org/10.3897/zookeys.1031.62125.suppl2

# Supplementary material 3

## Figures S1-S15: Figures of adults

Authors: Ante Vujić, Snežana Radenković, Laura Likov, Sanja Veselić Data type: Adobe PDF file

Explanation note: Figure S1. Body of male. A, B Merodon albifrons Meigen, 1822 C, D M. constans (Rossi, 1794). A, C dorsal view B, D lateral view. Scale bar: 1 mm. Figure S2. Body of male. A, B Merodon equestris C, D M. geniculatus. A, C dorsal view B, D lateral view. Scale bar: 3 mm (A, B); 1 mm (C, D). Figure S3. Body of male. A, B Merodon ruficornis Meigen, 1822 C, D M. rufus. A, C dorsal view B, D lateral view. Scale bar: 1.5 mm. Figure S4. Body of male. A, B Merodon luteihumerus C, D M. mixtum. A, C dorsal view B, D lateral view. Scale bar: 2 mm. Figure S5. Body of male, dorsal view. A Merodon aureus Fabricius, 1805 B M. bessarabicus Paramonov, 1924 C M. cinereus (Fabricius, 1794) D M. chalybeus Wiedemann, 1822. Scale bar: 2 mm (A–C); 1.5 mm (D). Figure S7. Body of male, dorsal view. A Merodon carrulescens Loew, 1869 B M. dobrogensis C M. funestus D M. bombiformis. Scale bar: 1.5 mm (A, B), 2 mm (C, D). Figure S7. Body of male, dorsal view. A Merodon spinitarsis B M. nanus (Sack, 1931). Scale bar: 1 mm. Figure S8. Body of male, dorsal view. A Merodon aberrans B M. aurifer C M. avidus (Rossi, 1790) D M. italicus. Scale bar: 2 mm (A–C); 1.5 mm (D). Figure S9. Body of male. A–B Merodon clavipes

(Fabricius, 1781) C *M. fulcratus* D *M. serrulatus*. A, C, D dorsal view B lateral view. Scale bar: 1 mm. Figure S10. Body of male. A, B *Merodon pruni* C *M. nigritarsis* Rondani, 1845 D *M. auronitens*. A, C, D dorsal view B lateral view. Scale bar: 2 mm (A–C); 1.5 mm (D). Figure S11. Body of male. A, B *Merodon tarsatus* C, D *M. caudatus*. A, C dorsal view B, D lateral view. Scale bar: 1.5 mm. Figure S12. Body of male. A, B *Merodon clunipes* C, D *M. crassifemoris*. A, C dorsal view B, D lateral view. Scale bar: 2 mm. Figure S13. Body of male, dorsal view. A *Merodon eumerusi* B M. *hirtus* C *M. murinus* D *M. ottomanus*. Scale bar: 1.5 mm (A, C); 2 mm (B, D). Figure S14. Body of male, dorsal view. A *Merodon melanocerus* B *M. desuturinus* C *M. cuthbertsoni*. Scale bar: 2 mm (A–B). Figure S15. Body of male, dorsal view. A *Merodon natans* (Fabricius, 1794) B *M. segetum*. Scale bar: 1.5 mm (A); 2 mm (B).

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# Supplementary material 4

#### List of Merodon species grouped by lineage and species group

Authors: Ante Vujić, Snežana Radenković, Laura Likov, Sanja Veselić Data type: species data

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# Supplementary material 5

# Table S1. Classification of the genus *Merodon* in lineages and species groups, including an actual number of species within each

Authors: Ante Vujić, Snežana Radenković, Laura Likov, Sanja Veselić Data type: species data

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Link: https://doi.org/10.3897/zookeys.1031.62125.suppl5

RESEARCH ARTICLE



# Belarima violacea (Lucas, 1847) (Coleoptera, Chrysomelidae), a new genus and species for the European fauna

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| Academic editor: Ron Beenen   Received 9 December 2020   Accepted 8 January 2021   Published 15 April 2021 |
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| http://zoobank.org/9B81134A-B6AA-43DA-B3B6-C9794FE8A6FE  |
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**Citation:** Violi M, D'Alessandro P, Biondi M (2021) *Belarima violacea* (Lucas, 1847) (Coleoptera, Chrysomelidae), a new genus and species for the European fauna. ZooKeys 1031: 125–131. https://doi.org/10.3897/zookeys.1031.61846

#### Abstract

*Belarima violacea* (Lucas) is an uncommon species of the Galerucini tribe (Coleoptera, Chrysomelidae, Galerucinae) distributed in Algeria, Morocco and Tunisia, and recorded here for the first time for the European fauna. One male and one female were found, not far from each other, wandering on the sand among the vegetation of the shifting dunes of the Tuscan coast (Rosignano Solvay, Spiagge Bianche). Some hypotheses are proposed to explain the presence of *B. violacea* on the Italian coast. Morphological descriptions of external habitus, aedeagus and spematheca, the latter here described for the first time, are also provided, accompanied by micro-photographs.

#### Keywords

Belarima violacea, Chrysomelidae, Europe, Galerucinae, Galerucini, Italy, North Africa

# Introduction

Galerucinae are a large subfamily of Chrysomelidae, including about 15,000 species comprised in more than 1100 genera, of which more than 500 genera and about 8000 species in the tribe Alticini, and approximately 540 genera and 7200 species in the tribe Galerucini (Nadein and Bezděk 2014; Nie et al. 2017). Galerucini are widespread

in all zoogeographic regions, and occur with 13 genera and 123 species in Europe (Beenen 2013, as Galerucinae).

The genus *Belarima* Reitter, 1913, with the species *violacea* (Lucas, 1847), is here recorded for the first time for the European fauna. *Belarima* currently includes two uncommon species: *B. violacea* from Algeria, Morocco and Tunisia, and *B. obliqua* Beenen, 2019, recently described from Algeria. This genus is separated from *Arima* Chapuis, 1875 by the absence of a basal pronotal margin, which in *Arima* is instead finely margined. In addition, *Belarima* shows some costae on the elytra, absent in *Arima*. Beenen (2019) instead considers *Belarima* as more related to *Galeruca* Geoffroy, 1762, because *Arima* has the sides of the abdominal tergites swollen while they are simple in *Belarima*, as in *Galeruca*. However, *Belarima* lacks the apical spurs on the tibiae, whereas they are present in *Galeruca* (Beenen 2019).

# Methods

The specimens were examined, measured and dissected using a Leica M205C stereomicroscope. Photographs were taken using a Leica DFC500 camera and composed using Zerene Stacker version 1.04. Scanning electron micrographs were taken using a Hitachi TM-1000. Terminology follows D'Alessandro et al. (2016) for the median lobe of the aedeagus, and Bezděk (2015) and Rodrigues and Mermudes (2015) for the spermatheca. Geographical coordinates for the localities are reported in degrees, minutes and seconds (WGS84 format).

# Abbreviations for biometry

| LA   | numerical sequence proportional  | LE  | length of elytra;              |
|------|----------------------------------|-----|--------------------------------|
|      | to length of each antennomere;   | LP  | medial length of pronotum;     |
| LAED | length of aedeagus;              | LSP | maximum length of spermatheca; |
| LAN  | length of antennae;              | WE  | maximum combined width of      |
| LB   | total length of body (from       |     | elytra;                        |
|      | apical margin of head to apex of | WP  | maximum width of pronotum.     |
|      | abdomen);                        |     | -                              |

# Results

### Belarima violacea (Lucas)

- *Adimonia violacea* Lucas, 1847: plate 44, fig. 7a-c; Lucas 1849: 540–541; Joannis, 1865: 9, 18.
- *Belarima violacea* (Lucas): Warchalowski 2010: 634, pl. LXXV, photo 669; Beenen 2019: 2–4, figs 2, 3b; Beenen 2010: 445.



Figure 1. Distribution map of Belarima violacea (Lucas). Red line: Algerian current (see text).

Galeruca violacea (Lucas): Jolivet, 1967: 330 (biology).

**New material examined.** Italy, Tuscany (Livorno), Rosignano Solvay, Spiagge Bianche, 43°22'27.58"N, 10°26'21.27"E, 22.iii.2019, M. Violi leg., 1♂ and 1♀ (University of L'Aquila).

**Collecting locality.** One male and one female of *B. violacea* were found, not far from each other, wandering on the sand among the vegetation of the shifting dunes of the Spiagge Bianche (Ligurian Sea, Tuscan coast) (Fig. 1). This site is probably the best preserved of the entire beach, away from the aphytoic belt, that is the vegetation-free zone closest to the water, disturbed in summer by bathers and periodic cleaning. The vegetation consists exclusively of herbaceous essences, mainly *Ammophila arenaria arundinacea* H. Lindb. (Poaceae). On the shoreline, and near the place of the finding, there were numerous trunks, branches and other plant debris carried by the storms. The area is part of the Mediterranean macrobioclimate, low meso-Mediterranean belt and low sub-humid umbrotype (Bertacchi et al. 2016). The finding of the specimens occurred around 5.00 pm on a sunny day with sparse clouds. The site was in the portion of the dunes between the mouths of the Fine and Fosso Bianco rivers. The characteristic white color of the sand is due mainly to the waste deposits derived from the production of calcium carbonate and calcium bicarbonate by the Solvay chemical industrial center (opened in 1916 and still in operation), which is located about a



**Figures 2–4.** *Belarima violacea* (Lucas) **2** habitus (Tuscan coast, Rosignano Solvay, male) **3** median lobe of aedeagus, from left to right in ventral, dorsal and lateral view (Tuscan coast, Rosignano Solvay) **4** spermatheca (Tuscan coast, Rosignano Solvay). sc: sclerite of the internal sac. Scale bars: 2 mm (**2**); 1 mm (**3**); 0.2 mm (**4**).

hundred meters behind the place where *B. violacea* was found. About 1.6 km north lies the village of Rosignano Solvay with the tourist port of Cala de' Medici; about 2.4 km south is the commercial harbor of Vada, a docking point for LNG and ethylene tankers whose contents are destined for Solvay. These two sites would therefore constitute the closest sources for a possible anthropic introduction of the species to this area.

**Description of the specimens and differential diagnosis.** The collected specimens show shape, sculpture and color typical of the species, as described by Lucas (1847, 1849). The head, pronotum, scutellum and elytra are clearly metallic violaceous in the male (Fig. 2), while they are green-blue in the female. Both the male and the female are apterous. The apices of the elytra are regularly rounded (Fig. 2), differently from *B. obliqua* where the elytra are more strongly curved along the inner margin than along the outer one (Beenen 2019). The median lobe of the aedeagus (Fig. 3) has a little-sclerotized ventral surface, curved sides, and an asymmetrical apex in ventral view; the apex is regularly constricted and ends in a sharp triangle, differently from *B. obliqua* where it is expanded towards the apex and ends in a blunt triangle (Beenen 2019); the median lobe is straight up to the apex in lateral view; the basal part is swollen dorsally and with lateral hook-shaped extensions

ventrally; the sclerite of the internal sac ends in three sharp teeth (Fig. 3). The spermatheca (Fig. 4) has hook-like, thickset cornu not inserted into the nodulus; a globose and wrinkled nodulus, as large as the cornu; and ductus with a very robust and conical proximal part.

**Biometry.**  $\bigcirc$ : LB = 7.07 mm; LP = 1.30 mm; WP = 2.21 mm; LE = 4.13 mm; WE = 3.12 mm; LAN = 3.43 mm; LA = 55:20:34:25:25:26:26:30:31:30:41 (right antenna); LAED = 1.9 mm; LE/LP = 3.18; WE/WP = 1.41; WP/LP = 1.70; WE/LE = 0.75; LAN/LB = 0.48; LE/LAED = 2.17. ♀: LB = 6.80 mm; LP = 1.32 mm; WP = 2.24 mm; LE = 4.06 mm; WE = 3.09 mm; LAN = 3.44 mm; LA = 56:23:35:27:24: 31:23:25:30:30:40 (right antenna); LSP = 0.32 mm; LE/LP = 3.08; WE/WP = 1.38; WP/LP = 1.70; WE/LE = 0.76; LAN/LB = 0.50; LE/LSP = 12.69.

**Distribution.**Algeria:LacTonga,surroundingsofLacalle[=ElKala];Djurdjura;Annaba[= Bône] (Lucas 1849; Joannis 1865; Warchalowski 2010); Morocco (Jolivet 1967, indefinite locality), and Tunisia: Aïn Draham and Téboursouk (Beenen 2019); Italy: Tuscany (Livorno), Rosignano Solvay (Fig. 1).

**Ecologicaldata.** Theonlydataavailableonthehostplantsof *B. violacea*arebyJolivet(1967, as *Galeruca violacea*): *Pulicaria odora* L. (Asteraceae), *Rumex acetosella angiocarpus* Murb. and *Rumex scutatus induratus* Boissier (Polygonaceae). However, these data require future confirmation.

# Discussion

The occurrence of this North African species on the Tuscan coast is difficult to interpret. The possible hypotheses to explain these findings are essentially three:

a. relict population of a wider past distribution in the north-western Mediterranean. This hypothesis is rather unlikely, considering that other populations, in this case, would have had to survive in suitable areas of the Mediterranean. However, despite the intense research activity that has always involved this area, no other sites of occurrence of the species are known, excluding the North African ones;

b. occurrence due to passive anthropogenic transport between North Africa and this Tuscan locality. This hypothesis cannot be ruled out, although unlikely. The only sites close to the collecting locality that could constitute entry points for a possible passive anthropogenic introduction are the commercial port of Vada (distance 2.4 km S) and the tourist port of Cala de' Medici (distance 1.6 km N);

c. possible colonization of the Tyrrhenian and Ligurian coasts through recent, or relatively recent, passive diffusion of this species from North Africa, vehiculated by assemblages of vegetal debris transported by the sea, possibly along the northern flow branch of the Algerian current. This marine current flows anticlockwise around the Tyrrhenian Sea along the coasts of Sicily and the Italian Peninsula before entering the Channel of Corsica (El-Geziry and Bryden 2010) (Fig. 1). Similar distributions due to possible vehiculation by Mediterranean marine currents have also been hypothesized for other species of Coleoptera (cf. Audisio et al. 2011).

Any hypothesis of active displacement can be excluded considering that the species is unable to fly. Future collecting in this Tuscan locality may provide information on the stability, or otherwise, of populations of *B. violacea* on the Italian coasts. In addition, new material would allow molecular analysis of the specimens and comparison with specimens from the North African populations, to evaluate their genetic distances.

# Acknowledgements

We are grateful to our friend Ron Beenen (Nieuwegein, The Netherlands) for confirming the identification of *Belarima violacea* (Lucas) and support in preparing this contribution.

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RESEARCH ARTICLE



# Geosesarma sodalis, a new species of vampire crab (Crustacea, Brachyura, Sesarmidae) from a limestone cave in central Sarawak, Malaysia

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| Academic editor: L.E. Bezerra   Received 14 January 2021   Accepted 12 February 2021   Published 15 April 2021 |  |  |  |  |
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**Citation:** Ng PKL (2021) *Geosesarma sodalis*, a new species of vampire crab (Crustacea, Brachyura, Sesarmidae) from a limestone cave in central Sarawak, Malaysia. ZooKeys 1031: 133–141. https://doi.org/10.3897/zookeys.1031.63134

#### Abstract

A new species of semi-terrestrial crab of the genus *Geosesarma* (Sesarmidae) is described from a limestone cave in central Sarawak, Malaysian Borneo. *Geosesarma sodalis* **sp. nov.** is characterised by its quadrate carapace, absence of a flagellum on the exopod of the third maxilliped, presence of 10 or 11 sharp tubercles on the dactylus of the chela and a diagnostic male first gonopod structure. This is the sixth species of *Geosesarma* reported from Sarawak, and the first member of the genus collected from inside caves.

#### Keywords

Borneo, cavernicolous, description, Geosesarma, karst, new taxon, taxonomy

# Introduction

In 2005, Rob Stuebing passed the author several brachyuran crabs he collected while surveying limestone caves in the Bintulu area in central Sarawak. The material included a new species of a cavernicolous gecarcinucid, and in 2006, fresh surveys were made in the caves to obtain more specimens. This new material formed the basis for the description of a new species of *Arachnothelphusa* Ng, 1991, by Grinang and Ng (2021).

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Among the original 2005 material collected by Stuebing was a specimen of *Geosesarma* De Man, 1892 (Sesarmidae). Examination of the specimen showed it to be a new species, here named *Geosesarma sodalis* sp. nov. This is also the first record of a *Geosesarma* from inside caves. *Geosesarma* are often called vampire crabs because many species have bright yellow eyes in life (see Ng et al. 2015; Ng 2017). *Geosesarma* is a large genus, with 67 species known from Southeast and East Asia, the Andaman Islands, Papua New Guinea, and the Solomon Islands (Ng et al. 2008; Ng and Wowor 2019; Shy and Ng 2019; Naruse and Ng 2020).

## Material and methods

Measurements provided are the carapace width and length. The terminology used in this paper follows Ng et al. (2008) and Davie et al. (2015). The abbreviations G1 and G2 are used for the male first and second gonopods, respectively. The type specimen is deposited in the Zoological Reference Collection (**ZRC**) of the Lee Kong Chian Natural History Museum, National University of Singapore.

#### Systematic accounts

Family Sesarmidae Dana, 1851

# Genus Geosesarma De Man, 1892

**Type species.** *Sesarma* (*Geosesarma*) *nodulifera* De Man, 1892; subsequent designation by Serène and Soh (1970).

#### Geosesarma sodalis sp. nov.

http://zoobank.org/69A4BE4D-8B0B-4243-9B2D-BA1D559A2C28 Figures 1–3

**Material examined.** *Holotype*: male (10.1 × 9.8 mm) (ZRC 2020.0413), limestone cave, Bukit Sarang, Bintulu, Sarawak, Malaysia, coll. Stuebing RB, early 2005.

**Diagnosis.** Carapace quadrate, slightly wider than long, width to length ratio 1.03, lateral margins gently concave, subparallel (Fig. 1A, B); dorsal surfaces with well-defined regions, anterior half with low granules, posterior half almost smooth (Fig. 1A, B); frontal margin distinctly deflexed, frontal lobes broad, with truncated margins in dorsal view, separated by wide shallow median concavity; postfrontal and postorbital cristae sharp, distinct (Fig. 1A–C); external orbital angle triangular, direct-ed obliquely anteriorly, extending just beyond lateral carapace margins, outer lateral margin convex; separated from first epibranchial tooth by deep V-shaped cleft; first



**Figure 1.** Geosesarma sodalis sp. nov., holotype male  $(10.1 \times 9.8 \text{ mm})$  (ZRC 2020.0413), Sarawak **A** overall dorsal view **B** dorsal view of carapace **C** frontal view of cephalothorax **D** anterior thoracic sternites and sternopleonal cavity.

epibranchial tooth distinct, second epibranchial tooth visible only as low lobe, barely separated from first tooth by shallow concavity (Fig. 1A, B); merus of third maxilliped subovate; exopod slender, flagellum absent (Fig. 3A); outer surfaces of palm of chela covered with small rounded granules, inner surface without transverse ridge; fingers longer than palm, dorsal margin of dactylus with 10 or 11 sharp, anteriorly directed sharp tubercles (Fig. 2A–D); ambulatory merus with sharp subdistal spine on dorsal margin, surface weakly rugose, propodus slender, relatively long (Figs 1A, 2E, F); pleon triangular; somite 3 widest, somite 6 with lateral margins gently convex; telson triangular, longer than broad, lateral margins gently convex (Fig. 2G); G1 relatively slender, proximal, distal part bent at angle of ca. 45° along longitudinal axis, subdistal part of outer margin gently angular with shelf-like feature (Figs 2H–K, 3B–D, F), distal part elongate, tapering in lateral view, spatuliform in marginal view, with small submedian cleft at tip when viewed mesially (Fig. 3E, G).



**Figure 2.** *Geosesarma sodalis* sp. nov., holotype male ( $10.1 \times 9.8 \text{ mm}$ ) (ZRC 2020.0413), Sarawak **A** dorsal view of right cheliped **B** outer view of right chela **C** subdorsal view of left chela **D** inner view of right chela **E** right third ambulatory leg **F** right fourth ambulatory leg **G** pleonal somites 2–6 and telson **H** left G1 (ventral view) **I** left G1 (ventral view) **J** distal part of left G1 (ventral view) **K** distal part of left G1 (ventral view).



**Figure 3.** *Geosesarma sodalis* sp. nov., holotype male (10.1 × 9.8 mm) (ZRC 2020.0413), Sarawak **A** left third maxilliped (setae denuded) **B** left G1 (ventral view) **C** left G1 (ventral view) **D** distal part of left G1 (ventral view) **E** distal part of left G1 (distomesial view) **F** distal part of left G1 (ventral view) **G** distal part of left G1 (ventral view) **H** left G2. Scales bars: 0.5 mm (**A–C, H**); 0.25 mm (**D–G**).

**Colour.** Not known. **Females.** Not known.

**Etymology.** The name is derived from the Latin noun for comradeship; alluding to the deep friendship the author has had over the last 30 years with the collector, Rob Stuebing, who has collected many interesting species for him.

**Remarks.** The island of Borneo has 13 known species of *Geosesarma*, all of which are endemic to the island. Five species occur in the state of Sarawak (Ng and Grinang 2018; Ng and Ng 2019). One group of *Geosesarma* species is characterised by their relatively quadrate carapace, presence of a row to sharp tubercles on the dorsal margin of the cheliped dactylus, absence of a flagellum on the third maxilliped exopod, and a relatively stout G1 with a tapering corneous distal part (in lateral view). In Borneo, the species in this group are *G. gracillimum* (De Man, 1902), *G. sabanus* Ng, 1992, *G. aurantium* Ng, 1995, *G. katibas* Ng, 1995, *G. danumense* Ng, 2002, *G. bau* Ng & Grinang, 2004, *G. ambawang* Ng, 2015, *G. pontianak* Ng, 2015, *G. larsi* Ng & Grinang, 2018, and *G. spectrum* Ng & Ng, 2019.

Five of the species in this group are present in Sarawak and Brunei: *G. gracillimum*, *G. katibas*, *G. bau*, *G. larsi*, and *G. sodalis* sp. nov. Compared to *G. gracillimum*, the carapace of *G. sodalis* sp. nov. is more quadrate with the lateral margins subparallel (Fig. 1A, b) (versus gently diverging in *G. gracillimum*; see Ng 2015: fig. 14A, B; Ng and Ng 2015: fig. 5F). The G1 of *G. sodalis* sp. nov. (Figs 2H, I, 3B, C) is distinct in that it is proportionately more slender than those of *G. gracillimum*, *G. katibas*, and *G. larsi* (cf. Ng 1995: fig. 12A–E; Ng and Grinang 2018: fig. 5B–F, Ng and Ng 2019: fig. 9B–E, G, H, I–M). In addition, the distal corneous part of the G1 is almost straight in *G. sodalis* sp. nov. (Fig. 3B–D, F, H–K) but gently upcurved in *G. gracillimum* (see Ng and Ng 2019: fig. 9I–M). Compared to *G. bau*, which also has a more

slender G1, *G. sodalis* sp. nov. has the distal part bent at an angle of about 45° along the longitudinal axis and the subdistal part of the outer margin is more angular and shelf-like (Figs 2H–K, 3B–D, F) (versus G1 bent at about 30° along longitudinal axis and subdistal part of outer margin is gradually sloping in *G. bau*; see Ng and Grinang 2004: fig. 9D, F).

The relatively longer fingers (distinctly longer than the palm) and the outer surface of the chela with fewer small granules in *G. sodalis* sp. nov. (Fig. 2A–D), differ from the condition in *G. katibas* and *G. larsi*, with the shorter fingers and the outer surface densely covered with small rounded granules (see Ng and Grinang 2018: figs 2D, 3A; Ng and Ng 2019: fig. 1C). The longer fingers of the chela most closely resemble those of *G. gracillimum* and *G. bau* (see Ng 1995: fig. 13A; Ng and Grinang 2004: fig. 8A; Ng 2015: fig. 14E, F). The male pleon of *G. sodalis* sp. nov. (Fig. 2G) is similar to that of *G. katibas* (see Ng and Ng 2019: fig. 8D), but this character is not reliable to differentiate taxa as it varies some degree in relative widths of the somites and convexity of the lateral margins of somite 6 (Ng and Ng 2019).

The male chela and G1 differences between *G. sodalis* sp. nov. and *G. spectrum* (from Brunei) are the same as for the Sarawakian *G. katibas. Geosesarma sodalis* sp. nov. differs markedly from the two species in this group from Indonesian Kalimantan, *G. ambawang* and *G. pontianak*, in possessing a G1 that is proportionately stouter and the subdistal part of the outer margin has a prominent right angled hump-like arch (see Ng 2015: figs 9D–G, 13D–H, J–M). The three species in this group from the eastern Malaysia state of Sabah, *G. sabanus*, *G. aurantium*, and *G. danumense* differ markedly from *G. sodalis* sp. nov. in that the corneous G1 distal part is longer and distinctly spatuliform in lateral view (Ng 1992, 1995, 2002; Ng and Ng 2018).

**Biology.** Noteworthy is that *G. sodalis* sp. nov. was collected inside a cave where a cavernicolous species of gecarcinucid, *Arachnothelphusa sarang* Grinang & Ng, 2021, is present. Bukit Sarang is an isolated limestone outcrop with a complex of small caves, most of which probably have subterranean interconnections, and is part of the Tatau river basin in central Sarawak. The type specimen was obtained in moist areas several hundred meters from the cave entrance (RB Stuebing pers. comm.). Although more surveys in and around the Bukit Sarang were conducted in 2006 and more specimens of *A. sarang* were collected (Grinang and Ng 2021), no other specimens of *Geosesarma* were forthcoming.

*Geosesarma sodalis* sp. nov., however, does not have prominently elongated legs or reduced eyes typical of true troglobitic taxa, and must be treated as troglophile. It is probably more widespread outside the cave habitat. The site it was collected from is several hundred metres from the cave entrance and there was no light at all. The sympatric *Arachnothelphusa sarang* possesses some cave-dwelling characters-there is hardly any pigmentation on the body and legs and the pereopods are elongated, but the eyes are not reduced with the cornea still distinct, with Grinang and Ng (2021) treating it only as a troglophilic species.

No *Geosesarma* species had previously been recorded from caves, although one sesarmid genus *Karstarma* Davie & Ng, 2007, is known to live in or closely associated

with limestone caves. *Karstarma* species are widely distributed in the Indo-West Pacific, with 18 recognised species (see Wowor and Ng 2018; Poupin et al. 2018; Ng 2020). Wowor and Ng (2018) recognised three species-groups in *Karstarma* and discussed the affinities of one of these groups with *Geosesarma*. They commented that the characters of some *Karstarma* species (e.g, *K. microphthalmus* (Naruse & Ng, 2007) and *K. malang* Wowor & Ng, 2018) are close to *Geosesarma*. Until the present discovery of *G. sodalis* sp. nov., no species of *Geosesarma* has previously been found in caves. *Geosesarma sodalis* sp. nov., however, has none of the morphological features associated with a cavernicolous lifestyle, e.g., reduced eyes and/or cornea and elongated pereopods. In any case, *G. sodalis* sp. nov. differs markedly from the group of *Karstarma* species highlighted by Wowor and Ng (2018) in its quadrate carapace, proportionately shorter ambulatory legs, and stouter G1, as well as its well-developed eyes with the large pigmented cornea.

Another species of sesarmid which was originally desrribed from near the entrance of a cave in Myanmar, *Pseudosesarma brehieri* Ng, 2018, is now known to normally live in mangrove habitats (Ng 2018; Schubart and Ng 2020).

# Acknowledgements

The author is most grateful to Rob Stuebing for entrusting the material from Bukit Sarang to the author for study.

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RESEARCH ARTICLE



# The first two blind troglobitic spiders of the genus Ochyrocera from caves in Floresta Nacional de Carajás, state of Pará, Brazil (Araneae, Ochyroceratidae)

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| Academic editor: A. Pérez-González   Received 17 December 2020   Accepted 23 February 2021   Published 15 April 2 | 2021 |
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**Citation:** Brescovit AD, Zampaulo RA, Cizauskas I (2021) The first two blind troglobitic spiders of the genus *Ochyrocera* from caves in Floresta Nacional de Carajás, state of Pará, Brazil (Araneae, Ochyroceratidae). ZooKeys 1031: 143–159. https://doi.org/10.3897/zooKeys.1031.62181

# Abstract

The first two anophthalmic species of spiders of the genus *Ochyrocera* Simon, 1892, are described for caves located in the iron formation of Floresta Nacional (FLONA) de Carajás in southeastern Pará State, Brazil. The caves are located in the municipalities of Parauapebas and Canaá dos Carajás, in the eastern portion of the Amazon Forest domain. *Ochyrocera ritxoco* **sp. nov.** and *O. ritxoo* **sp. nov.** are described based on males and females. The species have similar body characteristics with the total absence of eyes and complete depigmentation, characteristics that indicate possible evolution in subterranean environments , and thus are classified as troglobites. Each species is associated with a single geomorphological unit (mountain range), with *Ochyrocera ritxoco* **sp. nov.** being restricted to caves of Serra Norte (North Mountain) and *O. ritxoo* **sp. nov.** to caves of Serra Sul (South Mountain). Both species were collected in aphotic zones of the caves. Small and tangled webs of *O. ritxoco* **sp. nov.** were observed under blocks of stone in the soil or in cracks of the walls.

# Keywords

Amazonian region, blind ground weaver spider, Synspermiata, taxonomy, troglobite

# Introduction

Ochyroceratidae currently contains 10 genera and 166 species (World Spider Catalog 2020), with the recent elevation of Psilodercidae reducing its diversity by half (Wunderlich 2008). Despite this, the distribution the family can be considered wide, occurring in tropical areas of the Neotropical, African and Indo-Pacific regions. Its species are common on the ground and in cave environments, with sizes not greater than 2 mm, and having six eyes and long, thin legs (Jocqué and Dippenaar-Schoeman 2006).

Although many ochyroceratids live in hypogean environments, few have morphological specializations related to life in caves, which would characterize them as troglomorphic. We highlight here, at least five species of the family whose members possess some type of troglomorphism, namely: *Speocera caeca* described by Deeleman-Reinhold (1995) from Indonesia, *Speocera eleonorae* Baptista, 2003 from Brazil, *Theotima pura* Gertsch, 1973 and *Theotima martha* Gertsch, 1977, which occur in caves on the Yucatan Peninsula, Mexico, and *Ochyrocera peruana* Ribera, 1978 from Peru. Only two species are blind spiders (*S. caeca* and *T. pura*), while the others are characterized by reduced or small size of the eyes, depigmented body and long thin legs (Gertsch 1977).

In this work, we describe two new troglobitic species of the ochyroceratid genus *Ochyrocera*. These species represent the first blind and depigmented members of the genus, which currently possesses 50 species worldwide (World Spider Catalog 2020).

The two species were collected from iron formation caves in FLONA de Carajás (Carajás National Forest), state of Pará, northern Brazil and expand the diversity of spiders known for this ferruginous region (Brescovit et al. 2018).

# Materials and methods

# Taxonomic descriptions

Specimens are deposited in the following collections (abbreviation and curator in parentheses): Instituto Butantan, São Paulo (IBSP, A.D. Brescovit) and Museu Paraense Emílio Goeldi, Belém (MPEG, A.B. Bonaldo).

Morphological terms follow Brescovit et al. (2018), except for macrosetae of endites which follow Baert (2014). Descriptions and measurements were performed using a Leica 165C stereomicroscope, while photographs were taken with a Leica DFC 500 digital camera mounted on a Leica MZ16A stereomicroscope. Focal range images were made using Leica Application Suite software, version 2.5.0. Total and femur lengths were measured in lateral view without detaching any part from the specimen. All measurements are in millimeters. Female genitalia were excised with a sharp needle and photographed mounted on Hoyer's microscope slides. For scanning electron microscopy (SEM), body parts were dehydrated in a series of graded ethanol washes (80% to 100%), critical point dried, mounted on metal stubs using adhesive copper tape and nail polish for fixation and covered with gold. SEM images were taken with
FEI Quanta 250 and LEO 1450VP scanning electron microscopes, at Laboratório de Biologia Celular of Instituto Butantan, São Paulo and Museu Paraense Emílio Goeldi, Belém, respectively.

# Study area

The caves where the spiders were sampled are inserted in iron formations located in the Carajás area in southeast state of Pará, in the eastern region of the Amazon Forest in Brazil (Fig. 10). The caves are within the FLONA de Carajás (Brazilian System of Conservation Units), which encompasses approximately 411 thousand hectares and includes parts of the municipalities of Parauapebas, Canaã dos Carajás and Água Azul do Norte. In the region of the park there is a mosaic of protected areas forming a continuous area of 1.31 million hectares of preserved forest (Rolim et al. 2006), which is surrounded by pastures that replaced original forest (Campos and Castilho 2012; Martins et al. 2012; Carmo and Jacobi 2013). The park area mainly comprises forest formations (ombrophilous or seasonal) and only 5% of campo rupestre (rocky/rupestrian fields), which develops on the laterite plates (crusts) of high areas of the region (Campos and Castilho 2012).

# Taxonomy

Family Ochyroceratidae Fage, 1912 Genus *Ochyrocera* Simon, 1892

# Ochyrocera ritxoco sp. nov.

http://zoobank.org/3A17CF00-CFE6-482A-89B7-2CF243171883 Figs 1–6, 10

**Type material.** *Holotype* male from Cave N1\_0103 (GEM-1301 or Cipó cave; 6°0'13"S, 50°17'55"W), FLONA de Carajás, Parauapebas, Pará, Brazil, 28/XI-03/X/2007, R. Andrade et al. col. (IBSP 115497). *Paratype* female from Cave N1\_0075 (GEM\_1273 or Piranha cave; 6°1'14"S, 50°16'49"W), FLONA de Carajás, Parauapebas, Pará, Brazil, 28/XI-03/X/2007, R. Andrade et al. col. (IBSP 115499).

**Other material examined.** BRAZIL. Pará: Parauapebas, FLONA de Carajás, Cave N1\_0015 (GEM-1211) (6°2'2"S, 50°16'16"W), 11/VI-02/VII/2014, 1 $\bigcirc$  (IBSP 186123); 1 $\bigcirc$  (IBSP 186124); 1 $\bigcirc$  (IBSP 186125); 2 $\bigcirc$  (IBSP 186126); Cave N1\_0016 (GEM-1212) (6°1'10"S, 50°16'41"W), 04/IX-06/X/2014, 1 $\bigcirc$  (IBSP 186130); 02-29/IV/2015, 2 $\bigcirc$  (IBSP 186153); 3 $\bigcirc$  (IBSP 186154); 1 $\bigcirc$  (IBSP 186155); Cave N1\_0055 (GEM-1253) (6°1'12"S, 50°16'43"W), 07-28/I/2015, 1 $\bigcirc$  (MPEG 37086, ex IBSP 186147); Cave N1\_0056 (GEM-1254) (6°1'11"S, 50°16'44"W), 07-28/I/2015, 1 $\bigcirc$  (MPEG 37087, ex IBSP 186148); 1 $\bigcirc$  1 $\bigcirc$  (IBSP 186149); Cave



**Figure 1.** *Ochyrocera ritxoco* sp. nov., male IBSP 186160 (**A**, **C–F**), female IBSP 186146 (**B**) **A**, **B** habitus, dorsal view **C** left male palp, retrolateral view **D** same, prolateral view **E** right male palp, ventral view **F** same, dorsal view. Abbreviations: C = cymbian, CE = cymbian extension, E = embolus, T = tegulum.



**Figure 2.** *Ochyrocera ritxoco* sp. nov. (**A**, **B**) **A** left male palp IBSP 186149, retrolateral view **B** same, prolateral view (**C**, **D**) **C** female genitalia IBSP 186149, enzyme cleared, dorsal view **D** same, dorsal view. Abbreviations: C = cymbium, CUE = columnar uterus externus, E = embolus, NUE = neck of uterus externus, PP = pore-plate, SP = spermathecae, T = tegulum, UE = uterus externus.

N1\_0060 (GEM-1258) (6°1'12"S, 50°16'41"W), 11/VI-02/VII/2014, 1 $\bigcirc$  (IBSP 186127); 1 $\bigcirc$  (IBSP 186128); 07–28/I/2015, 1 $\bigcirc$  (IBSP 186150); 1 $\bigcirc$  (IBSP 186151); 1 $\bigcirc$  1 $\bigcirc$  (IBSP 186128); 07–28/I/2015, 1 $\bigcirc$  (IBSP 186150); 1 $\bigcirc$  (IBSP 186151); 1 $\bigcirc$  1 $\bigcirc$  (MPEG 37088, ex IBSP 186152); Cave N1\_0062 (GEM-1260) (6°1'10"S, 50°16'44"W), 04/IX-06/X/2014, 1 $\bigcirc$  (IBSP 186131); 1 $\bigcirc$  (IBSP 186132); 2 $\bigcirc$  (IBSP 186133); 1 $\bigcirc$  (IBSP 186134); 1 $\bigcirc$  2 $\bigcirc$  (IBSP 186135); 02–29/IV/2015, 2 $\bigcirc$  (IBSP 186157); 3 $\bigcirc$  1 $\bigcirc$  (IBSP 186156); 1 $\bigcirc$  (IBSP 186158); Cave N1\_0073 (GEM-1271) (6°1'13"S, 50°17'17"W), 02–29/IV/2015, 1 $\bigcirc$  (IBSP 186159); 1 $\bigcirc$  (IBSP 186160); 1 $\bigcirc$  (IBSP 186161); 1 $\bigcirc$  (IBSP 186162); Cave N1\_0084 (GEM-1282) (6°1'7"S, 50°17'1"W), 11/VI-02/VII/2014, 1 $\bigcirc$  (IBSP 186129); Cave N1\_0101 (GEM-1299)



Figure 3. SEM images of *Ochyrocera ritxoco* sp. nov., male IBSP 260307 (A–F) A carapace, dorsal view
B chelicerae, frontal view C endites and labium, ventral view D crosier-like macrosetae (arrow, detail)
E epiandrous area, abdomen, ventral view F male palp, tibia (arrows, trichobothria), dorsal view.

(6°1'9"S, 50°16'46"W), 04/IX–06/X/2014, 1 $\stackrel{\circ}{\circ}$  (IBSP 186136); 1 $\stackrel{\circ}{\circ}$  (IBSP 186137); 1 $\stackrel{\circ}{\circ}$  (IBSP 186138); 1 $\stackrel{\circ}{\circ}$  (IBSP 186139); 2 $\stackrel{\circ}{\circ}$  (IBSP 186140); 1 $\stackrel{\circ}{\circ}$  (IBSP 186141); 1 $\stackrel{\circ}{\circ}$ (IBSP 186142); Cave N1\_0240 (6°1'19"S, 50°16'26"W), 04/IX–06/X/2014, 1 $\stackrel{\circ}{\circ}$ (IBSP 186143); 1 $\stackrel{\circ}{\circ}$  (IBSP 186144); 1 $\stackrel{\circ}{\circ}$  (IBSP 186145); 1 $\stackrel{\circ}{\circ}$  (IBSP 186146); 02–29/ IV/2015, 1 $\stackrel{\circ}{\circ}$  (IBSP 186163); 1 $\stackrel{\circ}{\circ}$  1 $\stackrel{\circ}{\circ}$  (IBSP 186164); all collected by Equipe Carste; Cave N4WS\_0067 (GEM-1846) (6°04'22"S, 50°11'30"W), 18/XI–01/XII/2010, F.P. Franco & C.A.R. Souza et al. col., 1 $\stackrel{\circ}{\circ}$  (IBSP 174069); 2 $\stackrel{\circ}{\circ}$  (IBSP 174070); Piranha,



**Figure 4.** SEM images of *Ochyrocera ritxoco* sp. nov., male IBSP 260307 (**A–G**) **A** cymbium, retrolateral view **B** same, basal macrosetae, retrolateral view **C** same, tarsal organ, detail, retrolateral view **D** same, apex detail **E–G** male palp, arrows indicating the embolus **E** retrolateral view **F** same, prolateral view **G** same, frontal view.

Cave N1-75 (6°1'14"S, 50°16'49"W), 28/IX–03/X/2007, 1♂ 2♀ (IBSP 260307; 1♂ SEM; 1♀ SEM, ex IBSP 115499); all collected by R. Andrade et al.

**Diagnosis.** Ochyrocera ritxoco sp. nov. is distinguished from O. ritxoo sp. nov. by having an elongated embolus, which is two times longer than the bulb in the male palp (Figs 1F, 2A, B, 4E–G), while the embolus is one times longer than the bulb in O. ritxoo sp. nov. (Fig. 7C, D); a long and globose distal area in the spermathecae and an elongated columnar uterus externus with approximately eight internal chambers in the female genitalia (Fig. 2C, D); while O. ritxoo sp. nov. have a triangular distal area in



Figure 5. SEM images of *Ochyrocera ritxoco* sp. nov., female IBSP 260307 (A–F) A carapace, dorsal view
B chelicerae, frontal view C colulus, ventral view D pedipalp, distal, prolateral view E same, tarsal organ
F leg IV, claw, prolateral view.

the spermathecae and a shorter columnar uterus externus with 3–4 internal chambers in the female genitalia (Fig. 8C, D).

**Description. Male** (Holotype). Total length 1.1. Carapace length 0.45; ovoid, narrowing gradually anteriorly, yellowish and bright, pars cephalic flat, fovea absent (Figs 1A, 3A). Clypeus with two pairs of long bristles (Fig. 3A). Eyes absent. Chelicerae light yellow with orange fang, promargin with three teeth attached to a very long

lamina (Fig. 3B), retromargin without teeth. Endites light yellow with large serrula with more than 30 denticles, distal macrosetae paired and crosier-like, many multifid macrosetae present (Fig. 3C, D). Labium cream-colored, rounded with 8–10 setae with an enlarged basally (Fig. 3C). Sternum light yellow. Legs cream-colored, formula 1423, total length I 4.5, II 3.8, III 3.1, IV 4.0. Male palp with palpal femur length 0.04, palpal tibia almost as long as wide with two long dorsal trichobothria (Fig. 3F), cymbium enlarged basally, narrowed distally, bearing elongated cuspule (Fig. 4D), three setae on projected bases retrolaterally (Fig. 4A, B), elongated tarsal organ sub-distally (Fig. 4C), no basal setae on the rounded cymbial prolateral extension, bulb oval, embolus filiform, sinuous and at least twice as long as the cymbium (Figs 1F, 2A, B, 4E–G). Abdomen length 0.50, oval, uniformly gray. Six epiandrous spigots with a short base (Fig. 3E)

**Female** (Paratype IBSP 115499). Total length 1.15. Carapace length 0.55 as in male with light yellowish pattern (Figs 1B, 5A). Pedipalp without claw, with conical tip and subdistal trichobothrium (Fig. 5D–E). Clypeus, eyes, chelicerae (Fig. 5B), sternum, endites, and labium as in male. Legs as in male, formula 4123, total length I 4.1, II 3.6, III 2.4, IV 4.3. Claw of leg with five teeth (Fig. 5F). Abdomen length 0.65. Colulus rectangular with five long bristles (Fig. 5C). Internal genitalia with long spermathecae narrowed at tip, conspicuous pore-plate at base; medial columnar uterus externus long, with visible internal chambers. Uterus externus shorter than spermathecae. Oval pore-plates on spermathecae with approximately 20–30 glandular ducts (Fig. 2C, D).

**Variation.** Ten males: total length 1–1.25; carapace 0.4–0.5; femur I 1.05–1.4; ten females: total length 1–1.3; carapace 0.4–0.5; femur I 1–1.3.

**Etymology.** The specific name Ritxòkò means "ceramic dolls" in the female language of the Karajá people, an indigenous population of the region. The dolls are produced by Karajá women, who model, burn, paint, and sell them (Silva 2015).

Natural history. Ochyrocera ritxoco sp. nov. is a small troglobitic spider that is exclusive to caves in the Carajás karst region. Specimens were found only in aphotic zones of caves. They build small, tangled webs under blocks of stone on the ground or in slits (Fig. 6). The observed sex ratio for the species was 2.4F:1M (N = 66). Ochyrocera ritxoco sp. nov. was generally found in large cavities with horizontal projections varying from 9.5 to 216 meters (N = 13, mean = 107 m). All caves where the species was found have only one entrance and are located only in the middle and high slopes of Serra Norte. Most caves have aphotic zones or twilight zones (except for cavities N1\_0103 and N1\_0084) and high humidity, thus explaining the observed presence of small bodies of water in almost all cavities, especially during the wet season. The number of troglobitic species in these caves varied from one to ten (average 5.3 per cave), with species of the following taxa: spiders - Oonopidae (many species), Caponiidae (Carajas paraua Brescovit & Sánchez-Ruiz, 2016) and Ochyroceratidae (Speacera spp.); pseudoscorpions – Bochicidae, Chthoniidae and Ideoroncidae; springtails - Paronellidae (Trogolaphysa sp., Cyphoderus sp.), Entomobryidae (Pseudosinella sp.) and Sminthuridae (Pararrhopalites sp.); beetles - Carabidae (Coarazuphium spp.),



Figure 6. Ochyrocera ritxoco sp. nov., female in webs under rocks on the ground in the Cave N4WS\_0067.

Dytiscidae (*Copelatus cessaima* Caetano, Bena & Vanin, 2013); isopods – Scleropactidae (*Circoniscus* spp.), Calabozoidae; amphipods – Bogidiellidae (*Bogidiella* sp.); planarian – Prorhynchidae (*Geocentrophora* sp.); and Harvestmen – Escadabiidae.

**Distribution.** Known exclusively from caves in a range of approximately 15 km of the Serra Norte (North Mountain), FLONA de Carajás, Parauapebas, state of Pará, northern Brazil (Fig. 10).

#### Ochyrocera ritxoo sp. nov.

http://zoobank.org/F161E5C9-B893-46D7-B724-737B01AF5705 Figs 7–10

**Type material.** *Holotype* male from Cave S11C\_0201 (6°22'01"S, 50°23'07"W), FLONA de Carajás, Canaã dos Carajás, Pará, Brazil, 27/VII/2015, BioEspeleo Consultoria Ambiental col. (IBSP 193194). *Paratype* female from Cave S11C\_0052 (6°23'56"S, 50°22'46"W), FLONA de Carajás, Canaã dos Carajás, Pará, Brazil, 09/ III/2016, BioEspeleo Consultoria Ambiental col. (IBSP 193196),

**Other material examined.** BRAZIL. Pará: Canaã dos Carajás, FLONA de Carajás, Cave S11C\_0194 (6°24'20"S, 50°23'34"W), 12/III/2016, 1 $\bigcirc$  (IBSP 193078); Cave S11C\_0046 (6°24'02"S, 50°22'43"W), 19/IV/2016, 1 $\bigcirc$  imm. (IBSP 193083), all collected by BioEspeleo Consultoria Ambiental; Cave S11D\_0064 (710) (6°23'31"S, 50°18'48"W), 13–30/I/2010, R. Andrade & I. Cizauskas et al. col., 1 $\bigcirc$  1 $\bigcirc$  3 imm. (IBSP 174071); 10–19/V/2011, D. Bebiano col., 1 $\bigcirc$  (IBSP 196512); Cave S11D\_0064 (710) (6°23'31"S, 50°18'48"W), 13–30/I/2010, 1 $\bigcirc$  (IBSP 196513); 01–14/VII/2010, R. Andrade & I. Cizauskas et al. col., 2 $\bigcirc$  (IBSP 196514); 2 $\bigcirc$  (IBSP 196515; SEM);



**Figure 7.** *Ochyrocera ritxoo* sp. nov., male IBSP 193194 (**A**, **C–F**), female IBSP 193196 (**B**) **A**, **B** habitus, dorsal view **C** left male palp, retrolateral view **D** same, prolateral view **E** right male palp, dorsal view **F** same, retro-ventral view. Abbreviations: C = cymbial extension, E = embolus, T = tegulum.



**Figure 8.** *Ochyrocera ritxoo* sp. nov. (**A**, **B**) **A** left male palp IBSP 193194, retrolateral view **B** same, prolateral view (**C**, **D**) **C** female genitalia IBSP 1741071, enzyme cleared, dorsal view **D** same, dorsal view. Abbreviations: C = cymbian extension, CUE = columnar uterus externus, E = embolus, NUE = neck of uterus externus, PP = pore-plate, SP = spermathecae, T = tegulum, UE = uterus externus.

Cave S11D\_0096 (742) (6°23'37"S, 50°19'27"W), 13–30/I/2010, 1 $\stackrel{\circ}{\bigcirc}$  (IBSP 196481); Cave S11D\_0064 (710) (6°23'31"S, 50°18'48"W), 13–30/I/2010, 1 $\stackrel{\circ}{\bigcirc}$  (IBSP 196482); Cave S11D\_0064 (710) (6°23'31"S, 50°18'48"W), 1–14/VII/2010, 1 $\stackrel{\circ}{\bigcirc}$  1 $\stackrel{\circ}{\bigcirc}$  (IBSP 196483) all collected by R. Andrade & I. Cizauskas et al.; Cave S11B\_078 (6°21'33"S, 50°23'54"W), 28/IX/2018, Ativo Ambiental col. 1 $\stackrel{\circ}{\bigcirc}$  (IBSP 260308).

**Diagnosis.** Ochyrocera ritxoo sp. nov. is distinguished from O. ritxoco sp. nov. by having the embolus as long as the bulb of the male palp (Figs 7C–F, 8A, B) while O. ritxoco sp. nov. have an elongated embolus, which is two times longer than the bulb in the male palp (Fig. 1F), and by a short and striped distal area of the spermathecae and a shorter columnar uterus externus with approximately 3–4 internal chambers in



**Figure 9.** SEM images of *Ochyrocera ritxoo* sp. nov., male IBSP 196515 (**A–H**) **A** carapace, dorsal view **B** chelicerae, frontal view **C** cymbium, dorsal view **D** same, tarsal organ, detail **E** tibia of palp, trichobo-thria, apical dorsal view **F** cymbium, prolateral view **G** same, basal macrosetae, retrolateral view **H** same, cuspule, prolateral view.

the female genitalia (Fig. 8C, D) while the other species have a long and globose distal area in the spermathecae and an elongated columnar uterus externus with approximately eight internal chambers (Fig. 2C, D).

**Description. Male** (IBSP 193194) Total length 0.90. Carapace length 0.40, ovoid, narrowing gradually anteriorly, cream-colored and bright, pars cephalic flat, fovea absent (Fig. 7A). Clypeus with two pairs of long bristles (Fig. 9A). Eyes absent. Chelicerae light yellow, promargin with three teeth attached to a very long lamina (Fig. 9B); retromargin without teeth. Sternum cream-colored. Endites and labium as for *O. ritxoco* sp. nov.. Legs cream-colored, formula 1423, total length I 5.6, II 5.1, III 4.2, IV 5.4. Male palp with palpal femur length 0.03, palpal tibia enlarged, shorter than cymbium, with two long dorsal trichobothria (Fig. 8E), cymbium enlarged basally, slightly curved distally, bearing short apical cuspule; paired long setae on non-projected bases retrolaterally, elongated tarsal organ as in *O. ritxoco* sp. nov., basal setae on the rounded cymbial prolateral extension (Fig. 9F–H), bulb oval, embolus flattened, as long as cymbium (Fig. 7C–F, 8A, B). Abdomen length 0.6, oval, uniformly gray. Six epiandrous spigots with a short base.

**Female.** (Paratype IBSP 193196). Total length 1.0. Carapace length 0.35, as in male (Fig. 7B). Pedipalp without claw, with conical tip and subdistal trichobothrium. Clypeus, eyes, chelicerae, sternum, endites, and labium as in male. Legs as in male, formula 4123, total length I 5.3, II 4.9, III 4, IV 5.4. Abdomen length 0.65. Colulus triangular with six long bristles. Internal genitalia with enlarged spermathecae under the small pore-plate; medial columnar uterus externus short, internally with few visible chambers. Uterus externus ending in a narrow neck. Oval pore-plates on spermathecae with approximately 10–20 glandular ducts (Fig. 8C, D).

**Etymology.** The specific name Ritxòò also means "ceramic dolls" but in the male language of the Karajá people, an indigenous population of the region. The making of these dolls, however, is an exclusive activity of women (Silva 2015).

**Natural history.** Ochyrocera ritxoo sp. nov. is a small troglobitic spider that is exclusive to caves in the Carajás karst region. Specimens were collected only in aphotic zones of caves. The observed sex ratio for the species was 1.4F:1M (N = 17). Ochyrocera ritxoo sp. nov. was generally found in large cavities with horizontal projections varying from 26 to 245 meters (N = 7, mean = 102 m). These caves have one to three entrances and are located in all compartments of the Serra Sul landscape (top, high, medium and low slopes). All caves have aphotic zones and other troglobitic species were found in most caves, with the richness of troglobitic species per cave varying between one and six (average of four). The following taxa were found: spiders – Gnaphosidae (*Paracymbiomma carajas* Rodrigues, Cizauskas & Rheims, 2018), Caponiidae (*Carajas paraua* Brescovit & Sánchez-Ruiz, 2016) and Tetrablemmidae (*Matta* sp.); tailless whip scorpions – Charinidae (*Charinus ferreus* Giupponi & Miranda, 2016); pseudoscorpions, Chthoniidae; diplopods – Glomeridesmidae (*Glomeridesmus* sp.), Pyrgodesmidae, Pseudonannolenidae (*Pseudonannolene* spp.); springtails – Sminthuridae, Paronellidae; and beetles – Staphylinidae (Pselaphinae).



Figure 10. Distribution map of *Ochyrocera ritxoco* sp. nov., yellow triangles, and *Ochyrocera ritxoo* sp. nov., red plus signs, in FLONA de Carajás, Pará, Brazil.

**Distribution.** Known exclusively from caves in a range of approximately 10 km of the Serra Sul (South Mountain), FLONA de Carajás, Canaã dos Carajás, state of Pará, northern Brazil (Fig. 10).

## Discussion

The fauna of subterranean spiders of the family Ochyroceratidae located in caves in Brazil is represented mainly by specimens of the genera *Ochyrocera* Simon, 1892, *Speocera* Berland, 1914, and *Theotima* Simon, 1893. The first two genera have troglomorphic spiders among their representatives and are a significant part of the yet unknown diversity of subterranean spiders in these environments (Baptista 2003). The genus *Ochyrocera* stands out for its abundance and diversity of species in ferruginous ecosystems, such as the Carajás system of the present study, with species colonizing the edaphic zone to the deep cave environment (Brescovit et al. 2018).

Both *Ochyrocera ritxoco* sp. nov. and *O. ritxoo* sp. nov. are troglobitic spiders that are restricted to iron formation caves in FLONA de Carajás. The description of these spiders expands the number of the endemic subterranean species (troglobites) and, together with *Carajas paraua* Brescovit & Sánchez-Ruiz, 2016 (Caponiidae)

and *Paracymbiomma caecus* and *P. bocaina* (Gnaphosidae; Rodrigues et al. 2018), is evidence of a diversified subterranean araneofauna in the Carajás ferruginous system which must be considered in projects aimed at conservation and sustainable use of its natural resources.

## Acknowledgements

We would like to thank to Beatriz Mauricio, microscope technician from Centro de Microscopia Eletrônica at Instituto Butantan, and Alexandre B. Bonaldo, from MPEG, for the SEM images. The authors are very grateful to the editor Abel Pérez González, and the reviewers Nadine Dupérré and Shuqiang Li for their careful reading of the manuscript. This work was supported by Vale S.A., Organização de Apoio à Pesquisa da Biodiversidade (OAPBio) and CNPq (ADB grant PQ 303903/2019-8).

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RESEARCH ARTICLE



# The resin bee subgenus *Ranthidiellum* in Thailand (Megachilidae, Anthidiini): nesting biology, cleptoparasitism by *Stelis*, and new species

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| Academic editor: M.S. Engel | Received 20 August 2020   Accepted 22 February 202 | 21   Published 15 April 2021 |
|-----------------------------|--|------------------------------|
| http                        |  | DA                           |

**Citation:** Nalinrachatakan P, Traiyasut P, Khongnak A, Muangkam M, Ascher JS, Warrit N (2021) The resin bee subgenus *Ranthidiellum* in Thailand (Megachilidae, Anthidiini): nesting biology, cleptoparasitism by *Stelis*, and new species. ZooKeys 1031: 161–182. https://doi.org/10.3897/zookeys.1031.57836

## Abstract

Resin bees of the subgenus *Ranthidiellum*, are rare and endemic to Southeast Asia. These bees are known to construct resinous entrance tubes to their nests. Here, the new species *Anthidiellum* (*R.*) *phuchongensis* **sp. nov.** is described along with a description of its nest collected from Phu Chong Na Yoy National Park, Ubon Ratchathani Province, Thailand. In addition, the bee cleptoparasite, *Stelis (Malanthidium) flavofuscinular* **sp. nov.**, and the male of *A.* (*R.*) *ignotum* Engel, 2009, are described for the first time. A key to *Ranthidiellum* species is also provided.

#### **Keywords**

Anthidiellum, Malanthidium, pollinator, systematics, taxonomy, wool carder bee

## Introduction

Bees in genus Anthidiellum Cockerell, 1904 subgenus Ranthidiellum Pasteels, 1969 are rare, enigmatic, and restricted to Southeast Asia with only four reported species (Engel 2009; Ascher and Pickering 2020): A. (R.) apicepilosum (Dover, 1929), A. (R.) meliponiforme (Cockerell, 1919), A. (R.) rufomaculatum (Cameron, 1902), and the most recent A. (R.) ignotum Engel, 2009. Ranthidiellum bees are robust, of a moderate size with a reddish or fulvous infused integument, and possess an arcuate subantennal suture. Females of Ranthidiellum are equipped with an apically broad mandible (> 1.5× the base width), whereas an apical comb on S5 and median spine on T7 can be found in males (Pasteels 1969, 1972; Michener 2007). Ranthidiellum morphology was hypothesized to mimic its sympatric stingless bees (Cockerell 1919; Soh et al. 2016) and is clearly distinct from its most common sympatric congeners, such as A. (Pycnanthidium) smithii (Ritsema, 1874), which is a small bee with an overall black body and yellow maculation. Engel (2009) recently provided a provisional key to female Ranthidiellum species.

As *Ranthidiellum* species are rarely collected, they were not included in the recent phylogenetic studies of the Tribe Anthidiini (Combey et al. 2010; Gonzalez et al. 2012; Litman et al. 2016). Thus, insight into their evolution, together with their morphology, life history, and behavior are poorly understood. Pagden (1934) discovered the only known nests of *A*. (*R*.) *apicepilosum* in Bukit Kutu, Malaysia, which were burrowed in abandoned mud wasp nests using resins. Pasteels (1972) later provided supplementary details for this finding.

During a field collecting trip in October 2018 at Phu Chong Na Yoy National Park (PCNYNP), Ubon Ratchathani Province, Thailand, we discovered a small congregation of *Ranthidiellum* nests on a vertical earth bank. The nests were then excavated and brought back to the laboratory at the Ubon Ratchathani Rajabhat University, and reared until adult bees emerged. Here, we describe a new *Ranthidiellum* species discovered at PCNYNP, and also describe the cleptoparasitic bees that emerged from the host cells in the nest. Since the new *Ranthidiellum* described is morphologically similar to *A.* (*R.*) *ignotum* Engel, 2009, we examined additional *Ranthidiellum* material to facilitate comparison between the two, and a description of the male *A.* (*R.*) *ignotum* for the first time.

## Material and methods

*Ranthidiellum* nests were discovered on a sandy earth bank on a walking trail leading to Kaeng Ka Lao Stream (Figs 1 and 8) [14°26'10.98"N, 105°16'37.05"E, alt. 322 m], PCNYNP, Ubon Ratchathani Province in October 2018 (we revisited the site again in December 2018 and 2019). Adjacent the Kaeng Ka Lao Stream is a secondary dipterocarp forest. All eight active nests (seven from 2018 and one from 2019) were carefully excavated from the earth bank using brushes and small hand shovels. A couple of abandoned nests were also found in the adjacent area. The collected nests were wrapped in



**Figure 1.** Study site at Kaeng Ka Lao Stream, PCNYNP, Ubon Ratchathani Province (Thailand), with the map produced using QGIS (3.16.0).

cotton wool, clumped paper, and saran ('cling') wrap before being put in a field box and transported back to the laboratory for examination.

Dissection of the seven nests collected from 2018 revealed a total of 18 individuals (six larvae, nine pupae, and three quiescent adults). Eight adult bees were collected:  $2^{\circ}$  from outside of the nesting area and 6 ( $3^{\circ}$ ,  $3^{\circ}$ ) from the reared nest (see below), and were deposited at the Chulalongkorn University Natural History Museum (**CUNHM**) for morphological examination. Seven additional specimens of *Anthidiellum (Ranthidiellum) ignotum* Engel, 2009 ( $6^{\circ}$ ,  $1^{\circ}$ ) deposited at **CUNHM** and the Department of Entomology and Plant Pathology, Chiang Mai University, Thailand (**CMU**), were also examined and compared with the collected individuals.

A single nest from 2019 was maintained in a plastic box under room temperature and relative humidity (22–25 °C, 70–90%) at Ubon Ratchathani Rajabhat University. Water spray was used to keep the humidity inside the box relatively constant. The first bee emerged after day 47. The time of eclosion of each remaining bee was recorded.

*Ranthidiellum* specimens were examined under light microscopy (Zeiss Stemi 508 stereomicroscope). Photographs were taken using a Canon 7D Mark II digital camera control via Canon EOS Utility software, attached to the stereomicroscope. All photographs were post-processed using Adobe Photoshop CC 2018 and Adobe Lightroom CC 2018 software. All terminology and abbreviations used follow Engel (2009), Kasparek (2015), Michener (2007), Michener and Griswold (1994), and Michener et al. (1994). Male specimens were dissected to reveal the genitalic structures using a protocol modified from Gonzalez et al. (2012). To clear most of the artifacts, we altered the process by immersing the genitalia in 3M KOH at room temperature (24 °C) for 20 h, or heating in hot water until ready to be dissected.

Photos or images of type specimens of *A. (R.) apicepilosum* Dover, 1929 (NHML 014026685), *A. (R.) meliponiforme* (Cockerell, 1919) (NHML 014026114), and *A. (R.) rufomaculatum* (Cameron, 1902) (NHML 014026141) at the Natural History Museum, London, UK (**NHMUK**), were examined through the "Apoidea (Bee) Type Digitization Project" digital platform from https://data.nhm.ac.uk/, and the images are provided by Mr. Chawatat Thanoosing and Ms. Natalie Dale-Skey (**NHMUK**).

## **Systematics**

### Genus Anthidiellum Cockerell, 1904

#### Subgenus Ranthidiellum Pasteels, 1969

- Anthidiellum (Ranthidiellum) Pasteels, 1969: 48. Type species: Protoanthidium rufomaculatum Cameron, 1902, by original designation. [other aspects of type designation discussed in Michener and Griswold (1994)]
- Anthidiellum (Rhanthidiellum) Pasteels, 1972: 102, unjustified emendation of Ranthidiellum Pasteels, 1969.

**Diagnosis.** Moderate size (around 7–10 mm); clypeus subtriangular as frontoclypeal suture curved upwards; subantennal suture arcuate; eyes convergent ventrally; preoccipital margin round, not carinate; pronotal lobe raised, extended, and lamellated; omaular carina complete to the ventral region of thorax; scutellum and axilla large, margin translucent; propodeum without dimple; abdomen appears oval, shiny with reddish, orangish, or ferruginous extended.

*Female*: mandible apically broad, about 1.5× wider than base, with four small teeth; hind basitarsus enlarged; abdomen oval shaped, longer than wide, gradually smaller from third segment; T6 margin subtruncate, shield-like; S6 simple.

*Male*: mandible tridentate, apex not wide as in female; T6 with apical transverse border; T7 short with median spine; S4 marginally with transparent membrane; S5 indented with black comb; gonoforceps bifid.

#### Anthidiellum (Ranthidiellum) ignotum Engel, 2009

Figs 2, 4 (right), 5 (right)

Anthidiellum ignotum Engel, 2009: 30–34. ( $\bigcirc$ , holotype) Anthidiellum ignotum Engel: Soh et al. 2016, 55. ( $\bigcirc$ )

**Material examined** 7 (6, 1 $\delta$ ). THAILAND: Chiang Mai (new record), 2 $\varphi$ , 1 $\delta$ , Chiang Dao, Pha Dang National Park, Srisuwan Waterfall, Suan Dok Mai (19°37'49.88"N, 98°57'12.40"E, alt. 527.96 m), 19 Dec. 2018, N. Warrit et al. (CUNHM: BSRU-AA-6708, 6709). 1 $\varphi$ , Mae Chaem District, Highway 1088, 9 Dec. 2016, N. Warrit



**Figure 2.** Female *Anthidiellum ignotum* Engel, 2009 **A, B** lateral habitus and mesosoma of the "less melanized" individual (BSRU-AA-1250) **C, D** lateral habitus and mesosoma of an individual with a black scutellum mark (BSRU-AA-6709) **E** female faces and metasoma, showing variations of black infused stigma. From left to right: BSRU-AA-2668, 1250, 1249, 6708, 6709, and CMU-0013. Scale bars: 2 mm (**A, B**) or 1 mm (**C, D**).

et al. (CUNHM: BSRU-AA-2668). 1 $\bigcirc$ , Samoeng, 13 Dec. 1992, Wichai [initially identified as "Apidae" by Wichit] (CMU-0013); 2 $\bigcirc$ , Phayao, Mueang, Maeka, Phayao University, 1 Jun. 2012, W. Suwannarak et al. [CUNHM: BSRU-AA-1249, 1250, same specimens in Soh et al. (2016)].

**Distribution.** Thailand [Chiang Mai (Chiang Dao, Mae Chaem, and Samoeng Districts) and Phayao (Maeka District) Provinces; Nakhon Ratchasima Province, Sakaerat Environment Research Area (type locality from Engel (2009))].

**Diagnosis.** This species can be distinguished from other *Ranthidiellum* by its remarkably bright ferruginous color, mostly without a black integument on their faces; tergites red-brown on marginal zone; T5 and T6 covered with pale-golden short tomentum; leg with reddish integument on coxa and femur of midleg and hindleg

(see Engel 2009). Male with more extensive black maculation, especially on scutum and metasoma, whereas overall brighter than in female, predominantly on scutum; S4 gradulus incomplete (Fig. 5D); gonoforceps bifid, with extended medio-lateral carina with acute sharp edge.

**Description.**  $\circlearrowleft$ : *Structure*: Length 7.8 mm, head width 3.2 mm, intertegulae distance 2.2 mm, wingspan 15.2 mm.

*Head.* Overall prosomal coloration somewhat lighter than in female. Head lightly orange to yellow, gradually increasing in brightness ventrally, sparsely covered with bright yellow hairs. Maculation as in female but with dark contrast (Fig. 4H): inverted heart-shaped mark on paraocular area making median Y-shape bridge connecting two large ovoid marks above antennal socket, extending upwards, concatenated at ocellar triangle, and forming a transverse band on vertex. Eye margin with narrow black mark on dorsal margin to about half of outer orbital margin. Clypeus bright yellow. Mandible yellow, shiny, apex not as broad as in females. Outer ridge conspicuous making upper area shallowly depressed. Teeth black, tridentate with large acute tooth at apex. Labrum dark yellowish, without conspicuous large hairs on surface as in female. Scape orange to yellow. Pedicel brown. Antennal flagellum orange brown on 1<sup>st</sup> and basal half of 2<sup>nd</sup> segments, other flagellomere pale light brown with pits on front and shiny yellow surface without pits posteriorly.

*Mesosoma.* Scutum largely black, with yellow inverted L-shaped band on anterolateral margin extending to fine paramedial line and abutting posterior margin, slightly curved medially. Scutellum and axilla yellow, median with black inverted triangular shape. Tegula dark yellow, somewhat translucent. Pronotal lobe pale yellow, strongly carinate to lamellate. Metanotum yellowish, laterally black. Propodeum black with small orange spot anteriorly around propodeal spiracle. Anterior surface of mesepisternum black, lateral surface yellow-orange with extensive black marks dorsally and in area adhering to metepisternum. Metepisternum yellow-orange, black on anterior and dorsal margin. Overall mesosoma covered with bright yellow hairs, except for pale white hairs on lower part of mesepisternum.

*Wings.* Forewing basally infuscated as in female, but with obvious hyaline patch covering parts of radial cell, 1<sup>st</sup> medial cell, and parts of 1<sup>st</sup> submarginal cell. Also, largely subhyaline on the marginal, submarginal, and 2<sup>nd</sup> medial cells.

*Legs.* Foreleg yellow-orange, with black mark on upper part of coxa, and small basal mark on both anterior and posterior surfaces of trochanter and femur. Midleg and hindleg largely black with some obscure red-brown infused, except for dark yellow on middle coxa, posterior area on hind coxa dark brown, apical area of middle trochanter, especially on posterior surface, yellow-brown, upper and lower parts of middle femur with obscure yellow-brown band, and middle tibia with outer brown-yellowish band. Middle and hind tarsi dark brown to black but gradually lighter towards end. Claw dark yellowish to brown, black on both apical and subapical tooth. Arolia present, hair bright yellow on foreleg, the rest overall black but white on dorsal part of coxa, femur, and trochanter of midleg and hindleg. Tarsal hair generally dark brown, gradually becoming bright yellow at the end.

*Metasoma.* Yellow-orange with thin black band infused at basal terga. Apical margin subhyaline showing black area of the former. T1 black on frontal surface defined with carina, extended to upper lateral surface. T2–T5 with small lateral dots and black thin stripes on basal part. T6 apically curved inward, forming conspicuous apical border with black surfaces on back (Fig. 4F). T7 shield-like, black at margin, with median acute apex. Dorsal surfaces shiny and glabrous. Sternites overall yellow-orange except dark brown on S1. S4 (Fig. 5D) margin extended as transparent membrane, median of margin with two small black teeth. S5 widely emarginated in trapezoid shape, lined with 83 black round teeth on its black apical margin (Fig. 5F). S6 lined with black border slightly curved along basal margin, apical with broadly rounded projection. S7 thin, with laterally rounded angle. S8 inverted Y-shape (Fig. 5L). Genitalia (Fig. 5N) broad. Gonoforceps bifid with dorsal medio-lateral carina pointing as acute sharp edge. Penis valve simple. Hair bright yellow to white, black hair lining on lateral area of T1–T3 and covering some basal area of T4, extending more to the median on T3 but not abutted together.

#### Floral association. Unknown.

**Remarks.** Since a description of male *A*. (*R*.) *ignotum* is given here for the first time, variations in their color pattern are discussed later in the paper (see below).

# Anthidiellum (Ranthidiellum) phuchongensis Nalinrachatakan & Warrit, sp. nov. http://zoobank.org/D7E83FBD-A9BA-4DCC-AEEA-5436A2EE699B Figs 3, 4 (left), 5 (left)

**Type locality.** THAILAND: Ubon Ratchathani, PCNYNP, Kaeng Ka Lao [14° 26'10.98"N 105° 16'37.05"E, alt. 322 m]

**Material examined** 6 (5 $\bigcirc$ , 1 $\circlearrowright$ ). *Holotype*: 1 $\circlearrowright$ , emerged from a reared nest on 6<sup>th</sup> Jan. 2020, A. Khongnak & M. Muangkam, (CUNHM: BSRU-AB-0161). *Para-types*: 3 $\bigcirc$ , from the same nest as holotype, emerged on 27<sup>th</sup> Dec. 2019 (CUNHM: BSRU-AB-0158), 29<sup>th</sup> Dec. 2019 (CUNHM: BSRU-AB-0159), and 30<sup>th</sup> Dec. 2019 (CUNHM: BSRU-AB-0160).

**Other materials.** 2<sup>Q</sup>, collected on 5<sup>th</sup> Jan. 2019 (CUNHM: BSRU-AA-6706) and 9<sup>th</sup> Feb. 2019 (CUNHM: BSRU-AA-6936), aerial net, P. Traiyasut et al.

**Diagnosis.** This new species resembles *Anthidiellum ignotum* Engel, 2009 in overall appearance, but differs by its dark orangish to reddish integument; facial marks restricted on the frons; black apical bands on all terga except T6, making T6 clearly orangish (Fig. 3D), whereas all other females of *Ranthidiellum* species come with black T6; black hairs on T2, T3, and lateral of T1 and T4; black hind coxa on the upper part with a small black patch around its lower part. Midleg and hindleg covered with black hairs on tibia and basal part of tarsi, making these legs superficially brownish; male S4 gradulus complete.

**Description. Male holotype:** Body length 8.1 mm, head width 3.3 mm, intertegular distance 2.3 mm, wingspan 19.7 mm.



**Figure 3.** Female of *Anthidiellum phuchongensis* sp. nov. (BSRU-AA-6706) **A** dorsal habitus **B** mandible **C** face **D** metasomal apex **E** metasoma **F** propodeum **G** lateral habitus. Scale bars: 2 mm (**A**, **G**), 1 mm (**B**, **D**–**G**), or 0.5 mm (**C**).

**Head.** Orange to red-brown becoming brighter on clypeus and lower part of paraocular area; overall, sparsely covered with copperish-golden hair except black on preoccipital area and around ocelli triangle. Mandible orange, apically black. Maculation pattern showed as darker area, very obscured, similar to *A. (R.) ignotum*: mark on supraclypeal area [expressed as three marginal black dots, obscurely expressed in one dot while more extended for the rest (Fig. 4G)], mark along dorsal and posterior orbit, and noticeable large ovoid mark above antennal socket and stripe on ocellar triangle. Clypeus convex and depressed at apex. Clypeal punctures on lateral area coarse, becoming fine, dense, and irregular at median. Mandible apically black. Labrum yellow-orange, with conspicuous large hairs on apical surface. Scape orange to brownish. Pedicels brown. Antennal flagellum brown on 1<sup>st</sup> segment, orange on 2<sup>nd</sup> and 3<sup>rd</sup> segment; others pale, light brown with pits on front or shiny yellow-orange surface without pits on back.

*Mesosoma.* Covered with golden hairs. Pronotum orange, with black median stripe on anterior surface. Pronotal lobe orange, strongly carinate to lamellate. Scutum redorange, with large black longitudinal median stripe, with two paramedial black stripes not reaching anterior and lateral margins. Scutellum yellow-orange, large, margin with median notch, median with orange area. Axilla yellow-orange. Tegula dark-brownish with anterior orange mark, somewhat translucent, with dark brown to black median mark on margin, dorsolaterally connected to inner circular mark. Metanotum orange. Propodeum extensively black except lateral orange area around propodeal spiracle. Mesepisternum anterior surface ventrally black, with orange area around lower part of inner margin. Lateral surface orange with dorsal black spots. Metepisternum without black mark except ventral stripe between midleg and hindleg.

*Wings.* Forewing subhyaline, basally infuscated. Second recurrent vein distally joining to 2<sup>nd</sup> submarginal crossvein.

*Legs.* Overall brown-orange, darker on inner surfaces of all tibia and tarsi of midlegs and hindlegs. Foreleg somewhat darker at basitarsus and nearby tarsi. Anterior surfaces of femur and tibia of foreleg yellow-orange, exposing shiny glabrous area. Black part infused on upper part of hind coxa and small lower mark. Hair copperishgold with black intermix on foreleg, black on midlegs and hindlegs, becoming lighter on apical tarsi, copperish-white fringe on the ventral surfaces of coxa and trochanter. Claw yellow-orange, black on both apical and subapical teeth.

*Metasoma.* Orange with black apical band on T1–T5. T4–T5 black stripes dimmed. T6 rounded, overall orangish and lighter at apical border. T7 small, barely exposed, with acute median tooth. Hair bright gold except black on T2, T3 and lateral of T1 and T4. Sternites overall orangish, with white, dense, plumose pubescens laterally on S3–S5. S1 orangish with two lateral dark brown patches, median carina black. S2 with dark brown patches separated at median. S3 with a pair of minute dark brown patches. S4 gradulus complete, margin truncate, produced as thin transparent lobe, medially emarginated, middle of margin with three small black teeth. S5 margin black, with wide U-shaped emargination lined with a black comb of 92 blunt teeth. S6 margin produced as widely rounded lobe. S7 very narrow, with small rounded lateral lobe. S8 inverted Y-shape, basal margin strongly truncate. Apical lamina of gonoforceps enlarged, bilobed, outer lobe with prominent inner angular connected to dorsolateral carina (in *A. (R.) ignotum*, this angle is absent).

**Female paratype** (as in male except noted): Body length 8.2–9 ( $\pm$  0.31) mm, head width 3.3–3.55 ( $\pm$  0.05) mm, intertegular distance 2.5–2.8 ( $\pm$  0.11) mm, wingspan 18.5–19.9 ( $\pm$  0.58) mm.

*Head.* Overall, sparsely covered with copperish-gold hair. Maculation more distinct than in male, mark on supraclypeal area expressed as three marginal black dots in paratypes (Fig. 3C), fully black inverted heart-shape mark in BSRU-AA-6936. Mandible orange and slightly reddish at apex, extensive black margin on outer ridge. Apex conspicuously broader than base, teeth black, tridentate, with large acute tooth at apex.



**Figure 4.** Males of *Anthidiellum phuchongensis* sp. nov. holotype (BSRU-AB-0161) (left) and *A. ignotum* Engel, 2009 (BSRU-AA-6707) (right) **A, B** dorsal habitus **C, E** lateral habitus **D, F** metasoma **G, H** face. Scale bars: 2 mm (**A, B, C, E**) or 1 mm (**D, F, G, H**).

*Mesosoma*. Covered with sparse copperish-gold hairs. Tegula brown-orange, with darker area at mesad. Mesepisternum black mark extended to dorsal half of anterior surfaces. Metepisternum orange with some black on anterior and postero-dorsal margin.

*Legs.* Foreleg orangish, hair copperish-gold, becoming dark brown to black apically. Midleg and hindleg orange on coxa, femur, and trochanter. The rest of midleg, except apical of tarsi, darker to brown. Hindleg dark red-brown on apical of femur, tibia, and basitarsus. Hairs copperish-gold on coxa, trochanter and apical of tarsi, dark brown to black on the rest.

*Metasoma*. Orange with distinct black apical band on all terga, except T6. T6 obtuse. Sternite dark brown to black. Scopa yellow-gold, pale white laterally.



**Figure 5.** Genitalia and terminalia of male *Anthidiellum phuchongensis* sp. nov. holotype (BSRU-AB-0161) (left) and *A. ignotum* Engel, 2009 (BSRU-AA-6707) (right) **A, B** S3 **C, D** S4 **E, F** S5 **G, H** S6 **I, J** S7 **K, L** S8 **M, N** genitalia in dorsal habitus. Scale bars: 0.5 mm.

**Etymology.** The name is given to the PCNYNP, Ubon Ratchathani Province, where both the holotype and paratype were collected.

**Floral association.** Dipterocarpaceae. It is evident that *A. phuchongensis* utilized resins of *Dipterocarpus obtusifolius* Teijsm. ex Miq., a dominant plant in the area.

Bee kleptoparasites. Stelis flavofuscinular sp. nov. (see below).

**Remarks.** One *A.* (*R.*) *phuchongensis* female (BSRU-AA-6936) differs from the other paratypes in the black maculation, especially on the frons, which appeared as an inverted heart-shape, and the overall coloration was superficially darker than the other paratypes. These black extension markings are somewhat similar in female *A.* (*R.*) *ignotum* (see Fig. 2).

#### Genus Stelis Panzer, 1806

#### Subgenus Malanthidium Pasteels, 1969

*Malanthidium* Pasteels, 1969: 26. Type species: *Anthidium malaccense* Friese, 1914, by original designation.

**Remarks.** *Malanthidium* has an elongated body form, resembling most *Euaspis* species, and is of moderate size (8–11 mm). Only males are known. Straight subantennal suture; mandible tridentate; preoccipital margin rounded; omaulus carinated but not reaching ventral rim; distinct postero-lateral hook on axilla; scutellum large, rounded, and protruding posteriorly to overhang propodeum; wing dark brown to black; 2<sup>nd</sup> recurrent vein enters distal to 2<sup>nd</sup> submarginal crossvein; T6 margin with conspicuous border; S1 premarginal carina strong; S7 ventral surface smooth, margin with small median tooth.

*Stelis (Malanthidium) flavofuscinular* Nalinrachatakan & Warrit, sp. nov. http://zoobank.org/AA054F28-B55D-4228-AF1A-652E032F763F Figs 6, 7

**Type locality.** THAILAND: Ubon Ratchathani, PCNYNP, Kaeng Ka Lao [14°26'10.98"N, 105°16'37.05"E, alt. 322 m]

**Material examined 2 (2***𝔅***)**. *Holotype*: 1*𝔅*, emerged from a reared nest on the 25<sup>th</sup> Dec. 2019, A. Khongnak & M. Muangkam coll. (CUNHM: BSRU-AB-0157). *Paratype*: 1*𝔅*, same as in holotype, emerged on 23<sup>td</sup> Dec. 2019 (CUNHM: BSRU-AB-0156).

**Diagnosis.** With only males known, *Stelis flavofuscinular* is distinct from its only known congener, *S. malaccensis* from Malaysia, as follows: head overall black, with yellow paraocular mark reaching close to the top of eyes, and narrow mark restricted close to apical area of clypeus; antennal scape black; Mesosoma overall black except yellow on postero-lateral hook of axilla; T1–T5 with large yellow strike band, with little median disruption that is pronounced more on rear metasomal segments; T6 with lateral yellow dots; S2–S4 with distinct median patch of long white hairs, while lacking black midapical comb. S4 and genitalia as in Fig. 7G.

**Description. Male holotype:** Body length 8.2 mm, head width 2.4 mm, intertegular distance 2.1 mm, wingspan 16.1 mm. **Paratype:** Body length 8.1 mm, head width 2.5 mm, intertegular distance 2.0 mm, wingspan 15.9 mm.

*Head.* Largely black, overall covered with sparse pale white hairs. Mandible black with red-brown infused, tridentate, with apically large acute tooth. Labrum black with rounded margin. Clypeus black with narrow yellow stigma (obscured in BSRU-AB-0156) on surface close to apex, punctures very dense, separated with less than half of its diameter, margin truncate, with small inconspicuous median tubercle. Subantennal suture strait. Frons punctures coarser than on clypeus, with two yellow stigmas



**Figure 6.** Male *Stelis flavofuscinular* sp. nov. [**A**, **B** holotype (BSRU-AB-0157) **C–G** paratype (BSRU-AB-0156)] showing the **A** dorsal habitus **B**, **C** face **D** axilla, with postero-lateral hook highlighted in green **E** lateral habitus **F** metasomal apex **G** ventral habitus. Scale bars: 2 mm (**A**, **E**, **G**), 1 mm (**B**, **C**, **F**), or 0.5 mm (**D**).

(Fig. 6B), typically very obscured but can be recognized in BSRU-AB-0157, present above area between antennal socket. Paraocular area with yellow mark extending along orbit close to top of ommatidia. Interocellar distance shorter than ocellooccipital distance. Vertex and preoccipital area with coarse and dense punctures, with distinct microsculptures. Surfaces nearby lateral ocelli shiny glabrous, with fewer punctures, whereas fine and dense around middle ocelli. Scape and pedicels brown-black, frontal surface covered with dense pale white hairs. Antennal flagellum dark brown, F1 color lighter in apical half, F2 almost broader than long.

*Mesosoma*. Overall black, covered with sparse pale white hairs. Pronotal lobe rounded. Omaulus carinated but does not reach venter of thorax. Mesepisternum swollen laterally, with fine dense punctures on anterior surface, very coarse and dense on lateral surface.

Scutum with coarse, dense punctures, separated by about half of its diameter, becoming fine and dense posteriorly. Scutellum rounded, extended posteriorly to overhang



**Figure 7.** Genitalia and terminalia of male *Stelis flavofuscinular* sp. nov. (BSRU-AB-0157) **A** S4 **B** S5 **C** T7 **D** S6 **E** S7 **F** S8 **G** genitalia coupled with S8 in ventral habitus. Scale bars: 0.5 mm.

propodeum, punctation rather sparse in comparison with scutum. Scutoscutellar suture open, divided into two shiny bottom foveae. Axilla black (Fig. 6D), postero-lateral hook yellow, punctures fine and dense. Scutum, scutellum, and axilla come with distinct microsculptures. Tegula large, dark brown to black, with very fine, dense punctures. Propodeum black, median area shiny glabrous, with distinct fovea behind spiracle.

*Wings.* Dark brown to black especially on anterior half of forewing, and marginal cell. Stigma black. Second recurrent vein enters distal to 2<sup>nd</sup> submarginal crossvein, separating medial vein in 4:1 ratio.

*Legs.* Overall black-brown, with restricted yellow maculation present on anterior surface of tibia and apical femur of foreleg, dorsal surface of apical femur and basal tibia of midleg. Fore and mid tibia apically with two outer apical spines. Hind tibia apically with outer rounded projection. Tibial spur pale, bifid on foreleg. Hairs pale white, brown on tarsi. Hind basitarsus black, inner surfaces with brown dense hair fringe. Claw red-brown, apically black on hind tarsi. Arolia present, light brown.

Metasoma. Overall black with yellow maculation. Tergites covered with sparse, short, brownish hair, punctation coarse, separated by its diameter, uniformly distributed but somewhat confused on T6. T1-T5 with large yellow strike bands, with little median disruption that is pronounced more in rear metasomal segments. T6 large with lateral dots, apical margin rounded, carinated, forming ventral border. T7 small, marginal area depressed, median area of apical margin broadly crenulate with distinct median erected tooth that making lateral shallow emargination, ventral surface smooth with lateral angle making T7 weakly tridentate. Sternite black, with scattered brownish hairs. S1 median carina strong, premarginal carina strong, extended ventrally but not clearly overhanging margin. S2-S4 (Fig. 6G) laterally translucent, with distinct median white pubescent erected from premarginal band. S2 and S3 with yellow premarginal bands, but very narrow and medially restricted in the latter. S5 widely emarginated, with very sparse white pubescent. S6 margin rounded. S7 very narrow, ventral surface smooth, lateral margin with extended rounded lobe with dispersed erected hairs. S8 (Fig. 7F) very clear apically, extending to two rounded apical lobes separated with median U-shape notch, resembling inverted heart shape. Genitalia as in Fig. 7G.

**Etymology.** The word *flavo* means "yellow", while *fuscinular* means "hook". Thus, the specific epithet, *flavofuscinular*, principally refers to the yellow postero-lateral axilla hook of male bees that contrasts with its overall black mesosoma.

**Bee host.** Anthidiellum phuchongensis sp. nov. (see above). It is possible that *S. fla-vofuscinular* sp. nov. may also be a cleptoparasite of other *Megachile* species that are also frequently encountered in the PCNYNP area. Kasparek (2015) suggested that the hosts of *Stelis* species are mainly members of Megachilinae, and some *Stelis* species have a wide range of hosts.

# Floral association. Unknown.

**Remarks.** Though the color pattern observed on the mesosoma and metasoma seems invariant, there are some variations in the yellow maculation especially on the face, noticeable in two specimens possibly from the same cohort, and so it is likely to have a greater level of variation in the population. *Stelis (M.) malaccensis* (Friese, 1914), redescribed by Pasteels (1969), differs mainly in coloration. It exhibits very dense punctures over all the thorax, a more subtriangular scutellum, yellow markings on the base of the mandible, scape, supraclypeal area, paraocular area, preoccipital area, vertex, mesopleuron, anterolateral margin of the scutum, and margin of the scutellum and axilla.

## Key to female Anthidiellum (Ranthidiellum) species of the world

Modified from Engel (2009), see discussions below.

| 1 | Face mostly without black area, if present, restricted to frons; metasoma      |
|---|--|
|   | largely reddish, orangish, or ferruginous2                                     |
| _ | Face with extensive black areas; metasoma largely black, dark brown, or dark   |
|   | ferruginous  |
| 2 | T6 black; body ferruginous; T1-T5 without distinct black apical band,          |
|   | sometimes with black stigma infused (Fig. 2) A. (R.) ignotum Engel, 2009       |
| _ | Body including T6 orangish (Fig. 3D); T1–T5 with prominent black apical        |
|   | band (Fig. 3)  |
| 3 | Mesoscutum overall black; head black with clypeus, mandible, and antenna       |
|   | orangish to reddish; T6 covered with white to yellowish plumose tomentum;      |
|   | forewing conspicuously dark brown at basal half, apically hyaline4             |
| _ | Mesoscutum with reddish to orangish anterolateral L-shape mark; head with      |
|   | more extensive lighter orangish to reddish area, especially on paraocular area |
|   | along the inner and outer orbits, and oval mark below middle ocelli; T6 not    |
|   | covered with plumose tomentum; forewing without conspicuous dark-brown         |
|   | area   |
| 4 | Metasoma black, with red-brown to black infused basally on T1-T5; scutel-      |
|   | lum and axilla with narrow orangish to reddish marginal band                   |
|   |  |
| _ | Metasoma dark brown to black, with orangish to reddish band present api-       |
|   | cally on T1–T5; band on the scutellum, and axilla margin broader               |
|   |  |
|   |  |

## Key to male Anthidiellum (Ranthidiellum) species of the world

The characters of male A. (R.) rufomaculatum (Cameron, 1902) and A. (R.) apicepilosum (Dover, 1929) are based on Pagden (1934) and Pasteels (1969). Male A. (R.) meliponiforme (Cockerell, 1919) remains unknown.

| 1 | Metasoma largely reddish, orangish, or ferruginous2  |
|---|--|
| _ | Metasoma largely black, dark brown, or dark ferruginous  |
| 2 | Body integument ferruginous (Fig. 4 right); face with extensive black area (Fig. 4H); Tergal apex translucent, covering black basal band of its successor; S4 gradulus incomplete (Fig. 5D)                          |
| _ | Body integument orangish to reddish (Fig. 4 left); face with small black marks restricted on the frons (Fig. 4G); Tergal apex almost opaque, T1–T5 with black marginal band; S4 gradulus complete (Fig. 5C)          |
| 3 | Metasoma uniformly dark red-brown, dark brown, or black, sometimes with broad reddish apical margins; T6 covered with plumose white tomentum; S5 apical comb with "± 80 teeth" A. (R.) rufomaculatum (Cameron, 1902) |
| _ | Metasoma dark brown to black, with metallic reddish reflections infused apically predominantly on second and third segments; T6 not covered with white tomentum; S5 apical comb with "over 60 teeth"                 |
|   |  |

# Discussion

## Taxonomic implications

It appears that sexual dimorphism in coloration is very strong in *A*. (*R*.) *ignotum* but very weak in *A*. (*R*.) *phuchongensis*. Both species are very similar in their morphology, but differ in their sternal and genitalic structures. The dorsolateral carina of the gono-forceps is present in both species, but it is still unclear whether this character is present in other *Ranthidiellum* species as the character is never reported. The genitalia descriptions and illustrations of *A*. (*R*.) *apicepilosum* (Dover, 1929) and *A*. (*R*.) *rufomaculatum* (Cameron, 1902) are vague (see Pagden 1934; Pasteels 1972), and males of *A*. (*R*.) *meliponiforme* (Cockerell, 1919) are unknown, though Ascher et al. (2016, see fig. 5A) reported an unknown male specimen of *Ranthidiellum* from eastern Cambodia that is presumed to be *A*. (*R*.) *meliponiforme*.

Color variations in *Ranthidiellum* are poorly understood as they are rarely found (Soh et al. 2016). In our study, although only six *A*. (*R*.) *ignotum* females were examined, several color variations were detected. We arbitrarily categorized these specimens into two forms based on the variations in the infused black integument as "normal" and "less melanized" forms (Fig. 2). One female collected from Phayao Province (BS-RU-AA-1250) had "less melanized" traits, where the midleg, hindleg, and the anterior

part of the scutum had reduced black areas. In addition, as the expression of the black pattern declined, the lateral black stripes on the anterior parts of the scutum appeared as red-brown. The "normal" form specimens had varying extensions of black areas, some obviously extended to the anterior surfaces of the mesonotum, propodeum, and anterior surfaces of T1. Also, more infused black marks were prominent on the face and T1–T5. One specimen from Chiang Mai (BSRU-AA-6709) showed a black triangular mark on the scutellum (Fig. 2D). It is noteworthy that this type of color variation can also be detected in A. (R.) phuchongensis.

We also examined the photographs of Ranthidiellum holotypes deposited at NHMUK: A. (R.) apicepilosum Dover, 1929, A. (R.) meliponiforme (Cockerell, 1919), and A. (R.) rufomaculatum (Cameron, 1902). All types had labels showing "TYPE (POSSIBLE)", and the labels were in accord with the original descriptions. Despite the type of A. (R.) rufomaculatum being labeled "Selected as types, Pasteels", the redescription by the author (Pasteels 1969) was not congruent with the material itself in some aspects. For example, Pasteels (1969, p 124, "Couleur" section) noted "En rogue ferrugineux ... de larges bandes sur les tergites 1-5 (les deux dernières jaunâtres)" [reddish-ferruginous band on T1–T5, with the last two yellowish], while Cameron's (1902) original description and Mavromoustakis's (1936) notes are vague and did not mention any terga band. The character was shown in the material as obscured redbrown to black area infused basally for all denoted terga, thus, yellowish color stated by Pasteels should be a vague interpretation led by the distinct yellow tomentum, while color information can lead to misidentification since this will easily fit with the reddish-ferruginous broad apical band founded in A. (R.) apicepilosum. Materials of A. (R.) apicepilosum and A. (R.) rufomaculatum appear very similar in appearance, especially facial and mesosoma maculation (see Table 1), though these comparisons are based on very limited material. Considering current evidence presented with the synopsis of *Ranthidiellum* species (see Table 1), we revised and updated the identification keys based on Engel (2009) to both male and female species.

Michener (2007)'s diagnosis of *Stelis* denoted that males commonly have a midapical comb on S4, which is usually used as a diagnosis character. However, in the *S. (M.) flavofuscinular* sp. nov. described herein the midapical comb on S4 was absent. Besides S4, the studies on the genitalia and other hidden terga are very difficult to perform, with very few studies containing illustrations of these structures as mentioned in comprehensive revisions of *Stelis* by Kasparek (2015). It is very important to carefully prepare the genitalia and associated sclerites to deliver more comprehensive and accurate data.

# Association of Stelis (M.) flavofuscinular sp. nov. with Anthidiellum (R.) phuchongensis sp. nov.

At the PCNYNP, A. (R.) phuchongensis putatively constructed their nests in preexisting cavities, mostly from abandoned mygalomorph spider nests that are abundant in the sandy earth bank, making protruding translucent resinous entrance tubes that curved downwards (Fig. 8C), similar to the nest described for A. (R.) apicepilosum, which utilize deserted potter wasp nests in Malaysia (Pagden 1934; Pasteels 1972).

| Species                               | Original       | Supplementary                                | Documented localities  | Phenology notes   |
|---------------------------------------|----------------|--|--|---|
|                                       | description    | literature                                   |  |   |
| A. apicepilosum (Dover,               | Dover 1929     | Pagden 1934; Pasteels                        | Thailand (Nakhon Si Thammarat  | February (24 <sup>th</sup> <b>f</b> ); March  |
| 1929)                                 |                | 1969, 1972                                   | <i>t</i> ), Malaysia (Gunung Angsi,<br>Negeri Sembilan; Batu Ferringhi,    | (8 <sup>th</sup> <i>e</i> , 11 <i>e</i> ); April (15 <sup>th</sup> <i>f</i> );<br>August (24 <sup>th</sup> <i>f</i> )   |
|                                       |                |  | Penang; Bukit Kutu, Selangor)  |   |
| A. ignotum Engel, 2009                | Engel 2009     | Soh et al. 2016                              | Thailand (Chiang Mai, Nakhon<br>Ratchasima <i>t</i> , Phayao)              | June (1 <sup>st</sup> f); July (10 <sup>th</sup> f);<br>December (9 <sup>th</sup> f, 13 <sup>th</sup> f,<br>19 <sup>th</sup> f: possibly mating<br>flight)  |
| A. meliponiforme<br>(Cockerell, 1919) | Cockerell 1919 | Pagden 1934; Pasteels<br>1969, 1972          | Malaysia (Sandakan, Sabah,<br>Borneo <i>t</i> ), Cambodia?* (Keo<br>Seima) | not indicated   |
| A. phuchongensis sp. nov.             | this study     | _  | Thailand (Ubon Ratchathani)  | January (5 <sup>th</sup> <i>f</i> , <i>e</i> , 6 <sup>th</sup> <i>f</i> ];<br>February (9 <sup>th</sup> <i>f</i> ]; October<br>(10 <sup>th</sup> , observed in habitat<br>survey); December<br>(27 <sup>th</sup> <i>e</i> , 29 <sup>th</sup> <i>e</i> , 30 <sup>th</sup> <i>e</i> ) |
| A. rufomaculatum<br>(Cameron, 1902)   | Cameron 1902   | Mavromoustakis 1936;<br>Pasteels 1969, 1972  | Malaysia (Kuching, Sarawak,<br>Borneo <i>t</i> ), Indonesia (Sumatra)      | April (30 <sup>th</sup> <b>f</b> )  |
| S. malaccensis                        | Friese 1914    | Pasteels 1969;                               | Malaysia (Taiping Hill, Perak <i>t</i> )                                   | February (-)  |
| (Friese, 1914)                        |                | Michener and Griswold<br>1994; Michener 2007 |  | ·   |
| S. flavofuscinular sp. nov.           | this study     | -  | Thailand (Ubon Ratchathani)  | December (emerge:<br>23 <sup>rd</sup> <i>e</i> , 25 <sup>th</sup> <i>e</i> )  |

**Table 1.** List of *Anthidiellum (Ranthidiellum)* and *Stelis (Malanthidium)* of the world. (*e*: emergence record; *f*: flight record; *t*: type locality).

\*identified as A. meliponiforme in affinity (see Ascher et al. 2016).

This is the first report on the host-cleptoparasite relationship in *Ranthidiellum*. The *Anthidiellum* (R.) *phuchongensis* nest collected in December 2019 was maintained under a laboratory condition for 47 d until the first adult bee, a male *Stelis* (M.) *flavo-fuscinular* sp. nov., emerged, followed by another male 2 d later and then three A. (R.) *phuchongensis* females and a male over the remaining 12 d (Fig. 9C).

*Stelis* is known to adopt at least two strategies in attacking host cells (Litman 2019): the female *S.* (*Dolichostelis*) sp. is reported to attack closed host cells and to destroy the host offspring before laying eggs (Parker et al. 1987), whereas *S.* (*Stelis* s. str.) attacks open host cells to lay eggs and let the emerged larvae then kill the host eggs or larvae (Rust and Thorp 1973; Torchio 1989; Rozen and Hall 2011). Recent phylogenetic studies (Litman et al 2013, 2016) suggested *S.* (*Malanthidium*) to be more closely related to *S.* (*Stelis* s. str.) than to *S.* (*Dolichostelis*), and assumed that *S.* (*Malanthidium*) must be an open-cell attacker. Our work found evidence to suggest that *S.* (*M.*) *flavofuscinular* might be an open-cell attacker, since the host nest had no indication of resin modification by the parasite.

Taxonomic knowledge on *Stelis* in Southeast Asia is very scant (Michener 2007). Historically, there is only one species described: *S. (M.) malaccensis* (Friese, 1914), from Taiping hills, Perak, Malaysia (originally noted as "Taiping Hill, Malakka" by von Buttel-Reepen), previously a monobasic for *Malanthidium*. In this study, *S. (M.) flavofuscinular* is the second described *Malanthidium* species (see Table 1). Michener and Griswold (1994) and Michener (2007) also pointed out that there are at least two additional undescribed *Malanthidium* species, but the details were not provided.



**Figure 8.** Nesting habitat of *Anthidiellum phuchongensis* sp. nov. at PCNYNP, Ubon Ratchathani Province, Thailand **A**, **B** nest excavation process and area **C** resinous nest entrances **D**, **E** nest locations of *A. phuchongensis* on vertical earth bank (highlighted with yellow dots).



**Figure 9.** Nest structure of *Anthidiellum phuchongensis* sp. nov. **A** longitudinal dissected nest: 1) provisional mass, 2) resinous partition, and 3) predefecated larvae **B** showing diversity of nest morphology **C** timeline of bees emerging from the reared nest. Scale bars: 1 mm.

## Acknowledgements

The authors express their deepest gratitude to Mr Chawatat Thanoosing (Imperial College London, UK; NHMUK) and Ms Natalie Dale-Skey (Curator of Hymenoptera, NHMUK) for providing relevant literature and the opportunity to access type specimens through the digital portal. Dr Victor Gonzalez (University of Kansas, USA) provided us with important literature. The Department of Entomology and Plant Pathology, Chiang Mai University, Thailand, graciously provided us with their specimens for examination. We also thank Mr Yongyut Kaewpaprab and members of the Bee and Spider Research Unit, Chulalongkorn University, Bangkok, Thailand, for field assistance. The manuscript was significantly improved with the assistance of Dr Michael S. Engel (University of Kansas, USA), Dr Max Kasparek (Natural Resources Management, Heidelberg, Germany), and an anonymous reviewer who provided useful comments.

This work was supported by the National Science and Technology Development Agency (NSTDA: JRA-CO-2563-11148-TH, MOU-CO-2563-11312-TH), and was conducted with official permission from the PCNYNP, Department of National Park, Wildlife and Plant Conservation (Ubon Ratchathani, Thailand). Funding was from the Center of Excellence in Biodiversity, Office of Higher Education Commission (Thailand) (PERDO-BDC: BDCPG2-159009/1) to NW, and the 90<sup>th</sup> Anniversary of Chulalongkorn University Scholarship (GCUGR1125631073M) to PN and NW, and the Asahi Glass Foundation Grant, Japan to NW.

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RESEARCH ARTICLE



# Description of three new species of Automeris Hübner, 1819 from Colombia and Brazil (Lepidoptera, Saturniidae, Hemileucinae)

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| Academic editor: Christian Schmidt   Received 30 June 2020   Accepted 1 March 2021 | Published 15 April 2021 |
|--|-------------------------|
| -<br>http://zoobank.org/1014D0C2-C459-448C-A15E-69084DD2039E                       |                         |

**Citation:** Decaëns T, Bénéluz F, Ballesteros-Mejia L, Bonilla D, Rougerie R (2021) Description of three new species of *Automeris* Hübner, 1819 from Colombia and Brazil (Lepidoptera, Saturniidae, Hemileucinae). ZooKeys 1031: 183–204. https://doi.org/10.3897/zooKeys.1031.56035

#### Abstract

The Saturniidae is one of the most emblematic families of moths, comprising nearly 3000 species distributed globally. In this study, DNA barcode analysis and comparative morphology were combined to describe three new species within the genus *Automeris*, which is the most diverse genus in the family. *Automeris llaneros* Decaëns, Rougerie & Bonilla, **sp. nov.**, *Automeris mineros* Decaëns, Rougerie & Bonilla, **sp. nov.**, and *Automeris belemensis* Decaëns, Rougerie & Bénéluz, **sp. nov.** are described from the Colombian Orinoco watershed, the Colombian Eastern Cordillera, and the area of endemism of Belém in the Brazilian Amazonia, respectively. They all belong to the *Automeris bilinea* (Walker, 1855) species subgroup, which comprises a number of species that are sometimes difficult to distinguish from each other using morphology alone. Here, the description of these three new species is based on significant differences from their closest relatives, either in terms of wing patterns, genitalia, DNA barcodes or a combination of these features.

#### Keywords

Amazonia, DNA barcoding, integrative taxonomy, Neotropics, new species, Orinoco, wild silkmoths

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## Introduction

The Saturniidae family, popularised as the wild silkmoths, is one of the most emblematic families of moths, because of the giant size, colourful patterns, or tailed hindwings of some of its species. In the latest published checklist (Kitching et al. 2018), as many as 3454 valid species were recognised in eight subfamilies and 180 genera. The diversity of the family is highest in the neotropics, where it is represented by six subfamilies and nearly 2400 species that can be found in a broad range of habitats, including the southmost areas of South America, from sea level to elevations exceeding 4000m. The diversity in habitus of these moths is also extreme: size ranges from small moths a few centimetres in wingspan (e.g., in the genus *Hylesia* Hübner, 1820) to very large ones approaching a wingspan of 20 cm (e.g., in *Arsenura* Duncan, 1841); wing patterns can be cryptic, mimicking leaves (e.g., in *Copaxa* Walker, 1855), can harbour large eyespots (e.g., in *Automeris* Hübner, 1919), or can be aposematic in colour (e.g., in *Citheronia* Hübner, 1919); wings can be rounded (e.g., *Dirphia* Hübner, 1919) or elongated (e.g., in *Sysphinx* Hübner, 1819 and *Ptiloscola* Michener, 1949), or some taxa have spectacular tailed hindwings (e.g., *Copiopteryx* Duncan, 1841).

Within subfamily Hemileucinae, the genus *Automeris* comprises species whose size ranges from small to very large; their main feature is the presence of a large eyespot on the dorsal surface of the hindwings. It is the most diverse genus within the family. In his monograph of the subfamily Hemileucinae, Lemaire (2002) listed 135 species in the genus, which he further organised into nine species groups based on the habitus and the structure of genitalia. Recently, the use of molecular approaches such as DNA barcoding, in addition to morphology, led to a significant increase in the pace of discovery and description of new species. Thus, in the past ten years only, as many as 155 new taxa were described, raising the total number of species in the genus to 313 (Kitching et al. 2018). In this paper, we use a combination of morphological features and molecular data (DNA barcodes) to propose the description of three new species from Colombia and Brazil within the group of *Automeris bilinea* (Walker, 1855), which was defined by Lemaire (2002) as a subgroup within the larger species group of *Automeris illustris* (Walker, 1855).

# Materials and methods

#### Specimen collecting

Specimens were collected in the following three localities: from July to August 1999 in the savannah landscapes of the Eastern Plains of Colombia (Meta department, TD and DB leg.); in December 2002 in the Boyacá department, Colombia, in an area of humid Andean forest (1500 m in elevation) with moderate level of forest fragmentation (G. Lecourt and DB leg.); and from April to July 2008 in the state of Pará, Brazil, in an area of Amazonian forest with moderate to high levels of forest fragmentation

(TD leg.). Moths were attracted by a Mercury Vapour (MV) bulb powered by a small portable generator. A white sheet of 2 m height  $\times$  3 m width was used as a reflector. Collecting took place throughout each entire night, i.e., from 18:30 h to 06:30 h, in order to increase the probability of detecting species with different flight behaviours (Lamarre et al. 2015). Moths coming to the sheet were injected with ammonia, stored, and dried in labelled paper envelopes and brought to the lab to be mounted for morphological examination.

#### Morphological descriptions

All the specimens were mounted in a standard way to allow optimal examination of their body and wings. Male genitalia and eighth abdominal segment were prepared in 10% caustic potash solution to remove piliform scales, and were preserved in 75% ethanol. Body morphology, wing ornamentation and male genitalia structure were described using the terminology of Lemaire (1971, 2002).

Morphological features of the prepared specimens were compared with those of the species represented in Lemaire (2002) and Brechlin and Meister (2014). Additionally, type specimens of the three newly described species were compared with specimens from closely related species available in collections of TD and MNHN:  $3 \stackrel{\circ}{\circ}$  of *Automeris belizonensis* Brechlin & Meister, 2014;  $2 \stackrel{\circ}{\circ} \stackrel{\circ}{\circ}$  and  $1 \stackrel{\circ}{\circ}$  of *Automeris cinctistriga* (Felder & Felder, 1874);  $5 \stackrel{\circ}{\circ}$  of *Automeris fieldi* Lemaire, 1969;  $5 \stackrel{\circ}{\circ} \stackrel{\circ}{\circ}$  of *Automeris godartii* (Boisduval, 1875);  $3 \stackrel{\circ}{\circ} \stackrel{\circ}{\circ}$  of *Automeris lemensis* Lemaire, 1972;  $28 \stackrel{\circ}{\circ} \stackrel{\circ}{\circ}$  and  $1 \stackrel{\circ}{\circ}$  of *Automeris midea* (Maassen & Weyding, 1885).

## DNA barcoding and molecular analyses

DNA was extracted from dry legs removed from dry collection specimens of the suspected new species. We sampled two specimens of Automeris llaneros sp. nov., five specimens of Automeris mineros sp. nov. and 17 specimens of Automeris belemensis sp. nov., and we also included sequences of closely related species obtained from the Barcode of Life Data Systems (BOLD; Ratnasingham and Hebert 2007) and that had been generated as part of the DNA barcoding campaign for saturniid moths, coordinated by RR. Tissue samples were processed at the Canadian Centre for DNA Barcoding (CCDB). DNA was extracted using a routine silica-based 96-well extraction automation protocol (Ivanova et al. 2006). The part of COI used as a 'DNA barcode' (Hebert et al. 2003) was amplified with the primer set LepF1/LepR1 (Hebert et al. 2004), targeting a 658 bp fragment. The DNA extracts that did not amplify for the full-length DNA barcode were re-amplified with the internal primer pairs LepF1/MLepR1 and MLepF1/LepR1, targeting DNA fragments of 307 bp and 407 bp (Hajibabaei et al. 2006), respectively. All PCR amplifications were performed according to the standard PCR reaction protocol used in CCDB (Hajibabaei et al. 2005); PCR products were checked on a 2% E-gel 96 Agarose (Invitrogen, Burlington, ON, Canada). Unpurified PCR fragments were sequenced in both directions

using the same primers as for the PCR reaction. The sequencing reactions followed CCDB protocols (http://ccdb.ca/resources/; Hajibabaei et al. 2005). All sequences were aligned and inspected for frame-shifts and stop codons for removal of editing errors and possible pseudogenes.

All records, including specimen and sequence data, and GenBank accession numbers, are given in Appendix 1, and are publicly accessible in the Barcode of Life Data system (BOLD) within dataset DS-AUTONSP (https://doi.org/10.5883/DS-AU-TONSP). An unrooted neighbour joining (NJ) tree was computed on BOLD V4 using p-distances and the BOLD aligner option to compare the sequences obtained from the specimens of the three new species and those of closely related taxa. BOLD was used to calculate uncorrected p-distances between newly described species and their closest relatives. We also used the barcode identification numbers (BINs), i.e., clusters of barcode sequences automatically generated in BOLD which have a high concordance with species, as an additional source of information for species discrimination (Ratnasingham and Hebert 2013).

#### Distribution maps

We present maps of the current distribution for the three newly described species and their closest species within the *A. bilinea* subgroup (seven species, Fig. 3). Records of the other species within the *A. bilinea* subgroup were collected from BOLD and were georeferenced and carefully curated for locality and species identity excluding any possible error (a complete list of specimens and associated data is given in Appendix 1).

# Collection abbreviations

| CCGM | collection of Carlos G. Mielke (Ponta Grossa, Brazil);                   |
|------|--|
| CDB  | collection of Diego Bonilla (Yopal, Colombia);                           |
| CFB  | collection of Frédéric Bénéluz (Matoury, French Guiana);                 |
| CTD  | collection of Thibaud Decaëns (Montpellier, France);                     |
| IAvH | Instituto de Investigación de Recursos Biológicos Alexander von Humboldt |
|      | (Bogotá, Colombia);  |
| MNHN | Muséum national d'Histoire naturelle of Paris (France);                  |
| MPEG | Museu Paraense Emilio Goeldi (Belém, Brazil).                            |

#### Taxonomic account

*Automeris mineros* Decaëns, Rougerie & Bonilla, sp. nov. http://zoobank.org/CE1EAA15-8197-4B98-A2F4-062C40A83153 Figures 1A, B, E, F, 2A

**Type material.** *Holotype.* COLOMBIA • ♂ (Fig. 1A, E); Boyacá department, near Quipama, Vereda Caviche; 5.575°N, 74.2595°W; elevation: 1500 m; 1–3 Dec.

2002; at MV light; DB and G. Lecourt leg.; BOLD SampleID: BC-Dec0551; Deposited in IAvH.

**Paratypes** (19  $\Im$  and 6  $\Im$   $\Im$ ). COLOMBIA • 15  $\Im$  and 5  $\Im$   $\Im$ , all same data as holotype; all specimens collected at MV light except one pair *ab ovo*, reared on *Pyracantha regersiana* in Rouen (France) by TD, and 3  $\Im$  and 2  $\Im$   $\Im$  ab ovo, reared on *Quercus* sp. in Bogotá (Colombia) by L.D. Ramirez and DB. Deposited as follow: 2  $\Im$  and 2  $\Im$  (Fig. 1B, F; allotype; BOLD SampleID: BC-Dec0547) in IAvH, 5  $\Im$  in MNHN (BOLD SampleID: BC-Dec0548, BC-Dec0549, BC-Dec0550), 6  $\Im$  and 1  $\Im$  in CTD, 1  $\Im$  in CFB, 4  $\Im$  and 2  $\Im$  in CCGM, 1  $\Im$  and 1  $\Im$  in CDB.

Diagnosis. Automeris mineros sp. nov. is similar to the reddish forms of A. midea, a species with a large and essentially Amazonian distribution (Fig. 3). However, the vivid coloration, which is occasional in the later, is consistent among all the specimens of A. mineros sp. nov. that have been examined. It is also possible to separate the two species by additional fine characters of the habitus. In A. mineros sp. nov., the antemedian area of the forewings appears lighter than the median area due to the presence of a dense dusting of yellow scales, while this zone is generally concolourous with or darker than the rest of the wing in A. midea (Fig. 4). The apex of the forewing tends to be less acute in A. mineros sp. nov. The width of the yellow periocellar ring of the hindwing is also wider in A. mineros than in most of the examined specimens of A. midea. Finally, the veins on the ventral side of the forewings are clearly highlighted in orange in A. mineros sp. nov., and are more sharply contrasting with the surrounding ground colour than in A. midea. Distinction based on male genitalia is less conclusive, although we can however note the truncated instead of triangular shape of the saccus, as well as the median plate of the gnathos which is less massive in A. mineros sp. nov. and clearly marked by a median projection. Interestingly, DNA barcodes clearly separate A. mineros sp. nov. from all closely related species in a distinct cluster of sequences (BIN BOLD:ABY4503; see fig. 4). The nearest neighbour is A. belizonensis (1.8% minimum p-distance), from which it can be distinguished by the more rounded shape of the forewings and the more vivid coloration of the hindwings.

**Description.**  $\mathcal{J}$  (Fig. 1A, E). *Wingspan:* 77–84 mm. *Head:* dark brown, labial palpi and antennae orange brown. *Thorax:* dorsally dark brown with red orange piliform scales on the ventral side; legs dark brown. *Abdomen:* dark orange brown with dark brown piliform scales on the dorsal side; eighth abdominal segment lacking any remarkable sclerotised structure. *Forewings:* length 40–42 mm, slightly elongated, rounded apex, straight outer margin; dorsal ground colour orange brown, suffused with yellow scales in the ante- and postmedian areas and, to a lesser extent, by pink scales in the median area; antemedial line faint, almost indistinct, only visible as yellow scales bordering its distal edge; postmedial line barely preapical (1–3 mm), slightly convex from apex to vein CuA2, then bent toward the anal margin, yellow in colour, lined distally by a line of black scales; discocellular mark rectangular, darker than the surrounding wing surface, with a dark brown spot in its centre, and three to four small spots of the same colour at its corners. Ventral side with a large dull orange area extending on the main basomedian area, with veins marked in distinctive orange scales; apical area dark brown, extending along outer margin and toward tornus. Postmedial line



**Figure 1.** Specimens of the new species of *Automeris* spp. **A** dorsal view of *A. mineros* sp. nov., holotype  $\Im$  **B** dorsal view of *A. mineros* sp. nov., paratype (allotype)  $\Im$  **C** dorsal view of *A. belemensis* sp. nov., holotype  $\Im$  **D** dorsal view of *A. llaneros* sp. nov., holotype  $\Im$  **E** ventral view of *A. mineros* sp. nov., holotype  $\Im$  **F** Ventral view of *A. mineros* sp. nov., paratype (allotype)  $\Im$  **G** ventral view of *A. belemensis* sp. nov., holotype  $\Im$  **F** Ventral view of *A. mineros* sp. nov., paratype (allotype)  $\Im$  **G** ventral view of *A. belemensis* sp. nov., holotype  $\Im$  **H** ventral view of *A. llaneros* sp. nov., holotype  $\Im$  **S** cale bars: 1 cm.

well marked, dark reddish brown; marginal band diffuse, suffused with yellow scales and disappearing toward apex. Discocellular mark large and black, with a white discal spot in its centre and surrounded by a thin diffuse ring of yellow scales. *Hindwings:* basomedian area vivid orange-red with a 7–12 mm × 6–8 mm eyespot in its centre formed by, from its centre: a small well marked white pupil surrounded by a dark brown iris, a first large black periocellar ring, a second large yellow ring of the same width, and finally a barely visible line of black scales enclosing the eyespot. Postmedial line black and lunular, distally bordered by a thin line of yellow scales, and proximally by another thin line of yellow and black scales; postmedian area formed by a thin vivid orange-red band and bordered by a large orange-brown marginal band covered with yellow scales. Ventral side light brown, suffused with yellow scales, particularly on the marginal band; venation distally marked with orange scales. Postmedial line dark brown, becoming faint toward the anal margin; discal cell with a small white spot.

*Wingspan*  $\bigcirc$  (Fig. 1B, F): 94 mm. *Head, thorax, and abdomen* of the same colour as in the male. *Forewings:* length 47 mm, elongated, rounded apex, almost straight border; dorsal ground colour dark purplish brown, suffused with light grey scales in the median area, except for a large oblique band lacking these scales approximately half way between the dark rectangular discal mark and the apex; postmedian area suffused with yellow scales. Both ante- and postmedial lines yellow, the latter straight and slightly preapical (3 mm). Ventral side light orange brown, the venation marked by orange scales, marginal band suffused with orange scales; postmedial line dark brown; large black discocellular mark, with a large white discal spot in its centre. *Hindwings:* Basomedian area brownish red; eyespot with the same structure as in the male, slightly duller in colour; black and lunular postmedial line, bordered by a line of yellow scales. Ventral side light brown, suffused with yellow to pink scales; venation distally marked by orange scales; discal point small and white.

**Genitalia**  $\Diamond$  (Fig. 2A): typical of the *A. bilinea* subgroup as described in Lemaire (2002). Uncus well developed, slightly extending beyond the distal end of the valves, with a broad bifid dorsal protuberance. Dorsal lobes of valves weakly developed and sharp. Median plate of gnathos strongly sclerotised with its posterior margin concave and with a small median projection. Saccus short and anteriorly truncated. Phallus straight, with a small lateral spine on its base; its posterior, tapering end slightly bent upward, with the weakly developed vesica expanding ventrally.

#### *Genitalia* $\mathfrak{P}$ : not examined.

**Immature stages.** Eggs were obtained from a wild collected female. Larvae hatched 22 days after and readily fed on *Pyracantha regersiana* (Rosaceae) in France (rearing #17 by TD) and on *Quercus* sp. (Fagaceae) in Colombia (rearing by L. D. Ramirez and DB). Native foodplants remain unknown. Rearing was successful in plastic boxes, feeding larvae with fresh branches changed every 2–4 days. Larvae completed six instars within two months on *P. regersiana* and pupated in a brown cocoon.

*Eggs* are white with a black micropyle, laterally flattened, 2 mm diameter × 0.8 mm height, laid in dense cluster of several dozens. *First larval instar*: head black. Body 4 mm upon hatching, 6 mm maximal length; pale yellow with black scoli and spines. *Second instar*: Head black. Body 7–8 mm maximal length; brownish yellow dorsally, dull yellow ventrally; scoli and spines dark brown. *Third instar*: Head black. Body: 14 mm maximal length; brownish yellow dorsally, green yellow ventrally; scoli and spines dark brown. *Third instar*: Head black. Body: 14 mm maximal length; brownish yellow dorsally, green yellow ventrally; scoli and spines dark brown. *Fourth instar*: Head black. Body 19–20 mm maximal length; dark brown dorsally with fine light green stripes, light green ventrally; scoli and spines dark brown to black. *Fifth instar*: Head green. Body: 35–40 mm maximal length; light green colour with pink dorsal ornamentation, a lateral ivory strip ventrally and dorsally bordered with

a thin black line; scoli and spines light green. *Sixth instar*: Same colour and ornamentation as previous instar; 35–40 mm maximal length. *Pupa and cocoon*: Last instar larvae spin a thin and supple cocoon of beige silk. Pupa 24–37 mm long, dark brown. Reared adults emerged from the cocoon early in the morning one to two months after pupation.

**Distribution.** *Automeris mineros* sp. nov. is known form the type locality only, in the Oriental Cordillera of Colombia near Muzo (Fig. 3), a region from which a number of new taxa of Saturniidae were described recently (Decaëns and Rougerie 2008).

**Etymology.** This species is named in reference to emerald mining, which represents an emblematic economic activity in the region surrounding the type locality.

#### Automeris belemensis Decaëns, Rougerie & Bénéluz, sp. nov.

http://zoobank.org/A1CECFCF-0A6B-4128-B4FE-673D66FB6255 Figures 1C, G, 2B

**Type material.** *Holotype.* BRAZIL • ♂ (Fig. 1C, G); Pará state, Maçaranduba, Nova Ipixuna; Apr. 2008; 4.7990°S, 49.3630°W; elevation: 100 m; at MV light; TD leg.; BOLD SampleID: BC-TDMPEG0008; deposited in MPEG (catalogue number: MPEG.HLE 04018743).

**Paratypes** (16  $\Im$ ). BRAZIL • 13  $\Im$ , same data as holotype with different sampling locations in the same area: 4.7990°S, 49.3630°W; 4.8110°S, 49.3670°W; 4.8050°S, 49.3690°W; 4.8040°S, 49.3230°W. BRAZIL • 1  $\Im$ ; Pará state, Pacajá; June 2008; 3.7060°S, 51.0390°W; at MV light; TD leg. BRAZIL • 2  $\Im$ ; Maranhão state, Reserva Biologica do Gurupi; 18 Apr. 2010; 4.0014°S, 46.8372°W; at MV light; TD leg. Deposited as follow: 3  $\Im$  in MPEG (BOLD SampleID: BC-TDMPEG0667, BC-TDMPEG0743, BC-TDMPEG0744; MPEG catalogue number: MPEG.HLE 04018744, MPEG.HLE 04018745, MPEG.HLE 04018746), 4  $\Im$  in the MNHN (BOLD SampleID: BC-TDMPEG0918, BC-TDMPEG0919, BC-INCT1136, BC-INCT1137), 3  $\Im$  in CFB (BOLD SampleID: BC-TDMPEG0956, BC-TDMPEG0957, BC-TDMPEG0982), 2  $\Im$  in CCGM (BOLD SampleID: BC-TDMPEG0983, BC-TDMPEG0920), 4  $\Im$  in CTD (BOLD SampleID: BC-TDMPEG0907, BC-TDMPEG0920), 4  $\Im$ 

**Diagnosis.** Phenotypically, *Automeris belemensis* sp. nov. is closely related to *A. cinctistriga* and *A. godartii* from which it is difficult to separate based on wing patterns, particularly if we consider the phenotypic variability that characterises these species (see Fig. 3 for distribution map of these species). However, the examination of a large number of specimens reveals subtle characters that make it possible to differentiate them. The distinction from *A. cinctistriga* is possible because of the general shape of the forewings in *A. belemensis* sp. nov. usually less elongated with a less prominent apex, and by the ornamentation of the eyespot of the hindwings, whose yellow ring is thinner, and highlighted externally by the presence of a line of black scales which is usually lacking in *A. cinctistriga*. The distinction from *A. godartii* is more difficult, but the general colouration of the wings is, however, different in the 22 specimens examined of the two species. In *A. belemensis* sp. nov., the ground colour of the forewings is a lighter orange-brown than the



**Figure 2.** Genitalia  $\overset{\circ}{\circ}$  of the new species of *Automeris* spp. **A** *A. mineros* sp. nov., paratype  $\overset{\circ}{\circ}$  (BC-Dec0549) **B** *A. belemensis* sp. nov., paratype  $\overset{\circ}{\circ}$  (BC-INCT1136) **C** *A. llaneros* sp. nov., paratype  $\overset{\circ}{\circ}$  (BC-Dec0712). For each species, the dorsal and ventral views of the genitalia, and the dorsal and lateral views of the aedeagus are represented from the left to the right. Scale bars: 1 mm.

grey-brown ground colour that is characteristic of *A. godartii*. The dusting of silver scales generally present in *A. godartii*, in particular in the preapical triangle of the forewings, is weakly marked or completely absent in *A. belemensis* sp. nov. The ante- and postmedial lines are also lighter in *A. belemensis*, standing out in a more contrasted way compared to the surrounding wing colour. Finally, the line of black scales surrounding the eyespot of the hindwings, and sometimes even the yellow periocellar ring, which are continuous in *A. godartii*, are frequently interrupted towards the subcostal area in *A. belemensis* sp. nov.

It is likely that the male of *A. godartii* figured in Lemaire (2002: plate 40, fig. 4), originating from the state of Pará in Brazil, actually belongs to *A. belemensis* sp. nov.

With a long posteriorly produced uncus, male genitalia are similar to those of *A. godartii*, but also to those of *A. lemensis*, which is known only from the Gran Sabana region in southern Venezuela (Fig. 3). Interestingly, the DNA barcodes of the 11 sequenced specimens of *A. belemensis* sp. nov. form a distinct cluster in the NJ tree (BIN BOLD:AAA5242) with *A. lemensis* as the nearest neighbour with 2% minimum uncorrected p-distance (Fig. 4). However, both species can easily be distinguished by the ground coloration of their wings, which is much duller in the former, especially in the periocellar area of the hindwings, and an otherwise much rounder hindwing eyespot.

Description. d (Fig. 1C, G). Wingspan: 70-71 mm. Head: dark brown, labial palpi and antennae orange brown. Thorax: dorsally dark brown and ventrally orange brown; legs dark brown. Abdomen: orange brown. Forewings: Length 35-37 mm, slightly elongated, slightly prominent apex, straight outer border; dorsal ground colour orange brown; ante- and postmedial lines thin and yellow, the latter slightly convex, becoming barely visible upon reaching the costal margin 3-4 mm from the apex; discocellular mark rectangular, darker than the surrounding wing surface, with four to six dark brown spots at its angles. Ventral side yellow brown, slightly darker on the outer margin, with the postmedial line underlined by dark brown scales, and a large black discocellular spot, marked in its centre by a small white discal dot. *Hindwings*: basomedian area dull orange with a large evespot in its centre formed by, from its centre: a small black and white pupil, a large grey brown iris surrounded by a broad black periocellar ring, followed by a thin yellow ring, and finally by an external line of black scales. Postmedial line lunular, formed by a thin yellow line bordered proximally and distally by a wider black line; postmedian area dull orange; marginal band orange brown. Ventral side uniformly yellow brown, with a straight, weakly marked postmedial line, a faint zigzagging premarginal line, and with a small white discal spot.

## Female unknown.

**Genitalia**  $\circlearrowleft$  (Fig. 2B): similar general structure as in other species of the *bilinea* subgroup. Uncus well developed, long and bent downwards, apically barely bifid. Dorsal lobes of valves well developed and broadly triangular. Median plate of gnathos strongly sclerotised with its posterior margin convex, a developed median projection, and long lateral appendages. Saccus well developed, triangular and acute anteriorly. Phallus straight, with a small lateral spine on its base; its posterior end slightly bent upward, with a weakly developed vesica.

**Distribution.** *Automeris belemensis* sp. nov. is known from the lower Amazonian watershed in the Brazilian states of Pará and Maranhão, Brazil (Fig. 3). It has not been found despite of extensive collecting efforts in neighbouring region of French Guiana, and is also unknown from other areas of Brazilian Amazonia. This suggests it could be restricted to the Belém area of endemism as defined in Cardoso da Silva et al. (2005), which was recently highlighted as a hotspot for the diversity of so far undescribed moth species (Lamarre et al. 2016).

**Etymology.** *Automeris belemensis* sp. nov. is named as a reference to the area of endemism of Belém where this species has been found and to which it is likely endemic.

*Automeris llaneros* Decaëns, Rougerie & Bonilla, sp. nov. http://zoobank.org/790F11B2-06F1-4CCF-9AA1-423401D11432 Figures 1D, H, 2C

**Туре material.** *Holotype.* COLOMBIA • ♂ (Fig. 1D, H); Casanare, Orocue; 4.7943°N, 71.3353°W; elevation: 150 m; Aug. 1999; at MV light; TD and DB leg.; BOLD SampleID: BC-Dec0711; deposited in the IAvH.

**Paratype.** COLOMBIA • 1 ♂; Meta, Carimagua research station; 4.5716°N, 71.3320°W; elevation: 170 m; July 1999; at MV light; TD and DB leg.; BOLD SampleID: BC-Dec0712; deposited in CTD.

**Diagnosis.** *Automeris llaneros* sp. nov. is phenotypically very similar to *A. cinctistriga*, from which it is quite difficult to distinguish based on wing patterns alone. However, the two known specimens of *A. llaneros* sp. nov. have less elongated forewings with less acute apices than most of the examined specimens of *A. cinctistriga*. The background colour of the forewing is also duller in *A. llaneros* sp. nov., less orange, and the ante- and postmedian lines are finer, beige instead of yellow, and contrasting much less markedly with the general colour of the wings. Finally, the distance between the ante- and postmedian lines at the point where they join the anal edge of the forewings seems greater in *A. llaneros* sp. nov. (1 cm in the two known specimens) than in *A. cinctistriga* (4–7 mm). The DNA barcodes of *A. llaneros* sp. nov. are assigned to a different BIN than those of *A. cinctistriga* (see discussion), and the two species are very clearly separated in the DNA barcode tree, bringing additional support to their treatment as two distinct species.

DNA barcodes place *A. llaneros* sp. nov. near *A. belizonensis*, *A. mineros* sp. nov., and *A. fieldi* on the NJ tree (Fig. 4). This proximity seems to be confirmed by the examination of the male genitalia, whose bifid protuberance of the uncus is strongly developed, exceeding the tip of the valves, as in *A. mineros* sp. nov. (described here), *A. belizonensis*, and *A. fieldi* (Lemaire 1971; Brechlin and Meister 2014). In comparison, *A. cinctistriga* generally presents a less developed and less deeply indented uncus (Lemaire 1971). The new species is also easily distinguished from these close relatives based on its wing shape and patterns. For instance, *A. belizonensis* has more elongated forewings with more pointed apex, and an overall more vivid and orange colouring. *Automeris mineros* sp. nov. also has a very different coloration, notably due to the contrasting orange-red periocellar area of the hindwings. Finally, *A. fieldi*, a species occurring from the Pacific slopes of the Andes to Costa Rica (Fig. 3) and probably north to Honduras (Bénéluz, pers. comm.), stands out again by the slightly more elongated shape of the forewings, but also by the presence of a continuous ring of black scales external to the eyespot of the hindwings, which is lacking in *A. llaneros* sp. nov.

**Description.** ♂ (Fig. 1D, H). *Wingspan*: 72–74 mm. *Head*: Dark brown, labial palpi and antennae brown. *Thorax*: dorsally dark brown and ventrally light brown; legs light brown. *Abdomen*: dorsally orange brown, ventrally light brown. *Forewings*: Length 32–35 mm, slightly elongated, slightly prominent apex, straight to slightly convex outer border; dorsal ground colour dull orange brown; antemedial line thin and beige, doubled with a brown line proximally; postmedial line slightly convex, barely visible as it reaches the costal margin 2–3 mm from the apex, thin and beige, distally



**Figure 3.** Distribution maps of *Automeris* species within the subgroup of *A. bilinea*, based on georeferenced records collected from BOLD, and known geographic distribution of the three new species of *Automeris* spp.

bordered by dark brown scales; basal and median areas concolorous; discocellular mark of the median area rectangular, darker than the surrounding wing surface, with three clearly visible dark brown spots at corners and one faint central spot. Ventral side yellow brown, with darker postmedial and premarginal lines, and a large black discocellular mark, marked in its centre by a white discal spot; venation marked with orange scales. *Hindwings*: Basomedian area dull orange suffused by dark brown scales, with a large eyespot in its centre formed by, from its centre: an almost completely white small pupil, suffused with few black scales, a large grey brown iris, surrounded by a large black ring



Figure 3. Continued.

and then a thinner yellow ring (in paratype specimen we observed a few black scales external to this outer yellow ring of the eyespot); postmedial line black, lunular, bordered proximally and distally by thin lines of yellow scales; postmedian area dull orange; marginal band large and grey. Ventral side uniformly orange brown, with a weak oblique postmedial line interrupted before it reaches the costal margin, a vestigial premarginal line forming darker U-shaped marks between veins, and a small white discal point.

## Female unknown.

**Genitalia**  $\mathcal{O}$  (Fig. 2C): very similar to those of *A. mineros* sp. nov. Uncus elongated, large and strongly bifid apically, largely extending beyond the valves. Valves relatively short, rounded, with a broad, rounded dorsal lobe; arms short and strongly curved. Median plate of the gnathos highly sclerotised, as wide as the saccus and subrectangular. Saccus well developed, triangular and acute anteriorly.

**Distribution.** *Automeris llaneros* sp. nov. is only known from the region of Carimagua and Orocué, in the Colombian part of the Orinoco watershed, the so called "Llanos Orientales" of Colombian Eastern Plains (Fig. 3). The region has been poorly investigated for saturniid diversity but is known to host a few endemics whose exact distributions need to be clarified (see for example Decaëns et al. 2005).

**Etymology.** This species is named in reference to the Llanos region, which refer to the large area of savannahs that cover most of the Colombian and Venezuelan Orinoco watershed.



**Figure 4.** Neighbour joining tree (K2P distances) built from DNA barcodes (COI) of specimens from the three new species of *Automeris* and their closest relatives. The labels of the terminal branches successively give the following information: sample ID code in the Barcode of Life Data system, country, and exact collecting site when available, Barcode Identification Number (BIN) automatically assigned to each sequence in BOLD. All specimens of *A. lemensis* and one of *A. bilinea* have no BIN number due to the short length of their COI sequences.

# Discussion

The description of three new species of *Automeris* within the highly cryptic *A. bilinea* species-subgroup is a new illustration of the value of DNA barcoding, when combined with morphological diagnostic characters and distribution data, in disclosing hidden diversity (Hebert et al. 2004). Our study illustrates two different methodological approaches, which can allow the identification and support the description of new species in such taxonomically difficult groups.

In the case of *A. mineros* sp. nov., the species had appeared clearly distinct from other known species by the study of its external habitus, showing in particular a unique coloration of the hindwing periocellar area. This singularity is however shared with some specimens representing extreme variants of another species belonging to this subgroup (*A. midea*). This led us to further explore the question, first by a comparison of male genitalia, used conventionally but whose discriminating characters between closely related species in this group sometimes remains uncertain or even equivocal (Lemaire 1971). Finally, we used DNA barcodes as an independent dataset to confirm the separation of *A. mineros* sp. nov. from its relatives.

For *A. llaneros* sp. nov. and *A. belemensis* sp. nov., the approach was different. The use of DNA barcodes first revealed the existence of cryptic species, i.e., species presenting different barcodes but that were not discriminable from their habitus, or differing from each other only by subtle characters. The subsequent analysis of the genetic distances revealed affinities with species which were not necessarily the most similar in their wing pattern, but such affinities were corroborated in both cases by the structure of the male genitalia. Thus, it is the combination of the genitalia, the habitus, and the DNA barcodes which concomitantly characterise these species within the group.

In the case of A. llaneros sp. nov., the problem of the real identity of A. cinctistriga, a species with which it is impossible to rule out confusion, also deserves to be considered carefully. Automeris cinctistriga was described from a male collected in Colombia, and Lemaire (1971) already stated that the exact identity of this species could be problematic, as the abdomen of the lectotype had been destroyed. It is also most likely that the type-locality of the lectotype, Bogotá (2600m asl), is wrong, as no similar species seems to fly at such high elevation Andean forests of the Colombian Eastern cordillera (pers. obs.). Within the material collected in the eastern plains of Colombia, we found several specimens corresponding to the description of A. cinctistriga based on their wing patterns, and DNA barcoding of these specimens revealed two distinct clusters of barcodes corresponding to two distinct BINs in BOLD. These two BINs were clearly separated in the barcode tree (Fig. 4), making A. cinctistriga in its former definition paraphyletic, and clearly suggesting that they correspond to two different species (Mutanen et al. 2016). In the absence of genitalia and available DNA sequences from the old lectotype of A. cinctistriga, it was formally impossible to define which of the two species corresponded to each of these BINs. We therefore adopted the more conservative position. We considered that A. cinctistriga corresponded to the BIN BOLD:AAA8445, which in BOLD, is defined by a large distribution around the Amazonian watershed (including Bolivia,

Brazil, Colombia, Ecuador, French Guiana, Peru), perfectly fitting the distribution of *A. cinctistriga* as described in the literature (Lemaire 1971, 2002). The other BIN (BOLD:ABZ3239) was represented by the two Colombian specimens used herein as type material for the description of *A. llaneros* sp. nov. This position is also consistent with wing ornamentation, since the lectotype represented by Lemaire (1971) broadly presents the characteristics that we have attributed to *A. cinctistriga*.

Overall, the discovery of new species, including some cryptic ones, in a highly diverse genus such as *Automeris* does not represent a surprising finding. The cryptic diversity of *Automeris* has already been highlighted by recent taxonomic studies, in which traditionally recognised species with large geographical distributions have been divided into several new species based primarily on differences in DNA barcodes (Brechlin and Meister 2014). This underlines the extent of the taxonomic deficit that characterises the family Saturniidae, which nevertheless is among the best studied within the "Heterocera".

The fact that species traditionally recognised as having a wide distribution prove to be in fact complexes of cryptic species with more restricted distributions also raises new and interesting questions concerning the specificity of the different biogeographical areas which constitute the neotropics. The three regions from which the species described in our study originate are a perfect example. The saturniid fauna is considered to be made up of a mixture of endemics and widely distributed species, with variable proportions depending on the regions. For instance, the Eastern Cordillera of Colombia is considered to be a hotspot of diversity, harbouring a significant proportion of endemics (Lemaire 2002; Decaëns et al. 2007; Decaëns and Rougerie 2008), whereas faunas of the Orinoco and Amazon lowlands are generally considered to be dominated by species with wide distributions (Lemaire 2002). In all cases, however, it is likely that due to this cryptic diversity, a significant proportion of species diversity has been underestimated by the predominant use of morphology in previous estimations. This is well illustrated by our case study, where we describe three new species with probably restricted distributions based largely on the information provided by DNA barcoding. As described in other groups of organisms (Guarnizo et al. 2015), we can therefore expect that the generalisation of the use of DNA barcoding will continue to fragment the expansive distributions of widespread species, thus modifying our current perception of diversity distributed among biogeographical areas.

## Acknowledgements

Field work in Brazil was supported through grants from the Agence Nationale de la Recherche (ANR, France) and the Brazilian National Council of Research (CNPq, Brazil) to the project AMAZ\_BD ("Amazonian landscape biodiversity"; ANR 06 BIO-DIV 009-01; IFB\_ANR). This research also benefited from the support by the synthesis centre CESAB of the French Foundation for Research on Biodiversity (FRB; www. fondationbiodiversite.fr) to the ACTIAS group. We are particularly grateful to Patrick Lavelle (IRD-CIAT, Cali, Colombia), Marlucia Bonifacio Martins (MPEG, Belém, Brazil), and staff from the Carimagua Research Station (CIAT-CORPOICA, Colombia) for their support during field collecting in Brazilian Amazonia and Colombian Eastern Plains, and Gilbert Lecourt for kindly providing the specimens collected in the region of Muzo. We finally thank Paul Hebert for facilitating DNA barcode sequencing through the international Barcode of Life project.

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APPENDIX 1 List of the specimens included in the dataset DS-AUTONSP of the Baorcode of Life Data system, collecting data and accession codes in BOLD and GenBank.

| GenBank              | accession      | JN827467                | KX051423                          | KX051458                          | JN827466           | JN827465           | JN827464           | HQ581446           | I                  | I                  | I                  | ļ                  | ļ                  | ļ                  | MT257065           | MT257050           | MT257047           | MT257063           |
|----------------------|----------------|-------------------------|-----------------------------------|-----------------------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| BIN                  |                | BOLD:AAA5242            | BOLD:AAA5242                      | BOLD:AAA5242                      | BOLD:AAA5242       | BOLD:AAA5242       | BOLD:AAA5242       | BOLD:AAA5242       | I                  | I                  | I                  | I                  | I                  | I                  | BOLD:AAA5242       | I                  | BOLD:AAA5242       | BOLD:AAA5242       |
| Process ID           |                | TDMPE007-09             | STDB692-14                        | STDB693-14                        | TDMPE008-09        | TDMPE009-09        | TDMPE014-09        | TDMPE284-10        | AMAZ546-12         | AMAZ622-12         | AMAZ623-12         | AMAZ797-12         | AMAZ798-12         | AMAZ799-12         | AMAZ835-12         | AMAZ836-12         | AMAZ861-12         | AMAZ862-12         |
| Sample id            |                | BC-TD-<br>MPEG0007      | BC-<br>INCT1136                   | BC-<br>INCT1137                   | BC-TD-<br>MPEG0008 | BC-TD-<br>MPEG0009 | BC-TD-<br>MPEG0014 | BC-TD-<br>MPEG0301 | BC-TD-<br>MPEG0667 | BC-TD-<br>MPEG0743 | BC-TD-<br>MPEG0744 | BC-TD-<br>MPEG0918 | BC-TD-<br>MPEG0919 | BC-TD-<br>MPEG0920 | BC-TD-<br>MPEG0956 | BC-TD-<br>MPEG0957 | BC-TD-<br>MPEG0982 | BC-TD-<br>MPEG0983 |
| COI-5P               | Seq.<br>Length | 658[0n]                 | 658[0n]                           | 658[0n]                           | 658[0n]            | 658[0n]            | 658[0n]            | 658[0n]            | 0[n]               | [u]0               | 0[n]               | 0[n]               | 0[n]               | 0[n]               | 594[0n]            | 491[0n]            | 625[2n]            | 538[0n]            |
| Collectors           |                | T. Decaens              | T. Decaens                        | T. Decaens                        | T. Decaens         | T. Decaens         | T. Decaens         | T. Decaens         | T. Decaens         | T. Decaens         | T. Decaens         | T. Decaens         | T. Decaens         | T. Decaens         | T. Decaens         | T. De-<br>caens    | T. Decaens         | T. Decaens         |
| Collection           | Date           | 01-Apr-2008             | 18-Apr-2010                       | 18-Apr-2010                       | 01-Apr-2008        | 01-Apr-2008        | 01-Apr-2008        | 01-Apr-2008        | 01-Jun-2008        | 01-Apr-2008        |
| Elevation            | (m)            | 102                     | 275                               | 275                               | 102                | 102                | 111                | 111                | 111                | 127                | 127                | 111                | 111                | 111                | 102                | 102                | 116                | 116                |
| Latitude / Longitude |                | -4.7990, -49.3630       | -4.0014, -46.8372                 | -4.0014, -46.8372                 | -4.7990, -49.3630  | -4.7990, -49.3630  | -4.8110, -49.3670  | -4.8110, -49.3670  | -3.7060, -51.0390  | -4.8050, -49.3690  | -4.8050, -49.3690  | -4.8110, -49.3670  | -4.8110, -49.3670  | -4.8110, -49.3670  | -4.7990, -49.3630  | -4.7990, -49.3630  | -4.8040, -49.3230  | -4.8040, -49.3230  |
| Exact Site           |                | Macaranduba             | Acailandia,<br>REBIO do<br>Gurupi | Acailandia,<br>REBIO do<br>Gurupi | Macaranduba        | Macaranduba        | Macaranduba        | Macaranduba        | Pacaja             | Macaranduba        |
| State/               | Province       | Para                    | Ma-<br>ranhao                     | Ma-<br>ranhao                     | Para               |
| Country              |                | Brazil                  | Brazil                            | Brazil                            | Brazil             | Brazil             | Brazil             | Brazil             | Brazil             | Brazil             | Brazil             | Brazil             | Brazil             | Brazil             | Brazil             | Brazil             | Brazil             | Brazil             |
| Collection           | Date           | 01-Apr-2008             | 18-Apr-2010                       | 18-Apr-2010                       | 01-Apr-2008        | 01-Apr-2008        | 01-Apr-2008        | 01-Apr-2008        | 01-Jun-2008        | 01-Apr-2008        |
| Collectors           |                | T. Decaens              | T. Decaens                        | T. Decaens                        | T. Decaens         | T. Decaens         | T. Decaens         | T. Decaens         | T. Decaens         | T. Decaens         | T. Decaens         | T. Decaens         | T. Decaens         | T. Decaens         | T. Decaens         | T. Decaens         | T. Decaens         | T. Decaens         |
| Status               |                | Holotype                | Paratype                          | Paratype                          | Paratype           | Paratype           | Paratype           | Paratype           | Paratype           | Paratype           | Paratype           | Paratype           | Paratype           | Paratype           | Paratype           | Paratype           | Paratype           | Paratype           |
| Sex                  |                | 60                      | 50                                | 60                                | ۴0                 | ۴0                 | 60                 | 60                 | 60                 | r0                 | <sup>6</sup> 0     | <sup>6</sup> 0     | <sup>6</sup> 0     | ۴0                 | ۴0                 | ۴0                 | 40                 | 60                 |
| Species              |                | Automeris<br>belemensis | sp. nov.                          |                                   |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |                    |

# New species of Automeris Hübner, 1819

| GenBank              | accession      | MT257076                   | JN273152             | MT257049                   | MT257046                   | MT257072                   | MT257057                       | MT257069                       | MT257054         | MT257048         | MT257066                   | MT257062                   | MT257061                   | MT257064           | MT257058                       | MT257053                            | MT257074          |                       | MT257055         |                  |
|----------------------|----------------|----------------------------|----------------------|----------------------------|----------------------------|----------------------------|--------------------------------|--------------------------------|------------------|------------------|----------------------------|----------------------------|----------------------------|--------------------|--------------------------------|-------------------------------------|-------------------|-----------------------|------------------|------------------|
| BIN                  |                | BOLD:ACE6402               | BOLD:ACE6402         | I                          | BOLD:AAB6292               | BOLD:AAB6292               | BOLD:AAA8445                   | BOLD:AAA8445                   | BOLD:AAA8445     | BOLD:AAA8445     | BOLD:AAA8445               | BOLD:AAA8445               | BOLD:AAA8445               | BOLD:AAA3341       | BOLD:AAA3341                   | BOLD:AAA3341                        | BOLD:AAB0970      |                       | BOLD:AAB0970     |                  |
| Process ID           |                | SARBE1 594-13              | SAVSA1196-11         | STDB238-07                 | STDB239-07                 | STDB240-07                 | STDA697-07                     | STDA698-07                     | STDA703-07       | STDA704-07       | STDB704-14                 | STDB705-14                 | STDB706-14                 | STDB581-09         | STDA647-07                     | SATWA741-07                         | SDHA501-07        |                       | SDHA550-07       |                  |
| Sample id            |                | BC-RBP<br>7414             | BC-EvS 1196          | BC-Decl 188                | BC-Decl 189                | BC-Decl 190                | BC-Dec0707                     | BC-Dec0708                     | BC-Dec0713       | BC-Dec0714       | BC-Dec1908                 | BC-Dec1909                 | BC-Dec1910                 | BC-<br>MNHN0241    | BC-Dec0657                     | BC-<br>Roug0722                     | BC-Her0501        |                       | BC-Her0550       |                  |
| COI-5P               | Seq.<br>Length | 658[0n]                    | 658[0n]              | 268[0n]                    | 658[0n]                    | 658[0n]                    | 612[0n]                        | 574[0n]                        | 635[0n]          | 595[0n]          | 658[0n]                    | 658[0n]                    | 658[0n]                    | 407[0n]            | 658[0n]                        | 658[0n]                             | 658[0n]           |                       | 658[0n]          |                  |
| Collectors           |                | local col-<br>lector       | local col-<br>lector | B.<br>Wenczel              | B.<br>Wenczel              | B.<br>Wenczel              | T. De-<br>caens, G.<br>Lecourt | T. De-<br>caens, G.<br>Lecourt | T. Decaens       | T. Decaens       | T. Decaens                 | T. Decaens                 | T. Decaens                 | H. & L.<br>Dehez   | T. De-<br>caens, D.<br>Bonilla | J. Barbut<br>et al.                 | D. Herbin<br>87 M | ox 1M1.<br>Laguerre   | D. Herbin        | & M.<br>Laguerre |
| Collection           | Date           | 01-Jan-2012                | 28-Jun-2003          |                            |                            |                            | 01-Dec-1991                    | 01-Dec-1991                    | 01-Apr-1995      | 01-Apr-1995      | 01-Jun-2011                | 01-Jun-2011                | 01-Jun-2011                | 01-Nov-1965        | 01-Jul-2002                    | 11-May-<br>2005                     | 02-Mar-2006       |                       | 01-Mar-2006      |                  |
| Elevation            | (m)            | 290                        | 80                   | 420                        | 420                        | 420                        | 875                            | 380                            | 170              | 170              | 124                        | 124                        | 124                        | 400                | 1200                           | 600                                 | 48                |                       | 28               |                  |
| Latitude / Longitude |                | 4.5595, -52.2067           | 4.2697, -52.6415     | 8.7900, -70.4570           | 8.7900, -70.4570           | 8.7900, -70.4570           | -15.5190, -67.5160             | -14.4640, -67.5570             | 4.5660, -71.3330 | 4.5660, -71.3330 | 4.0882, -52.6798           | 4.0882, -52.6798           | 4.0882, -52.6798           | 3.5350, -76.8692   | 4.9170, -76.2500               | 9.7620, -83.8820                    | 5.3930, -53.1910  |                       | 5.2980, -53.1500 |                  |
| Exact Site           |                | Kaw moun-<br>tain          | Belizon              | Barinitas, Rio<br>Calderas | Barinitas, Rio<br>Calderas | Barinitas, Rio<br>Calderas | Rd Caranavi –<br>Sta Ana       | Rurrenabaque                   | Carimagua        | Carimagua        | Nouragues,<br>Inselberg RS | Nouragues,<br>Inselberg RS | Nouragues,<br>Inselberg RS | Anchicaya          | San Jose del<br>Palmar         | National<br>Park Braulio<br>Carillo | Dirtroad          | to ratagat,<br>km. 10 | Road to St-      | Elle, km. 10     |
| State/               | Province       | Cayenne                    | Cayenne              | Barinas                    | Barinas                    | Barinas                    | La Paz                         | Beni                           | Meta             | Meta             |                            |                            |                            | Valle del<br>Cauca | Choco                          | Cartago                             |                   |                       |                  |                  |
| Country              |                | French<br>Guiana           | French<br>Guiana     | Vene-<br>zuela             | Vene-<br>zuela             | Vene-<br>zuela             | Bolivia                        | Bolivia                        | Colom-<br>bia    | Colom-<br>bia    | French<br>Guiana           | French<br>Guiana           | French<br>Guiana           | Colom-<br>bia      | Colom-<br>bia                  | Costa<br>Rica                       | French            | Cultaria              | French           | Gulana           |
| Collection           | Date           | 01-Jan-2012                | 28-Jun-2003          |                            |                            |                            | 01-Dec-1991                    | 01-Dec-1991                    | 01-Apr-1995      | 01-Apr-1995      | 01-Jun-2011                | 01-Jun-2011                | 01-Jun-2011                | 01-Nov-1965        | 01-Jul-2002                    | 11-May-<br>2005                     | 02-Mar-2006       |                       | 01-Mar-2006      |                  |
| Collectors           |                | local col-<br>lector       | local col-<br>lector | B. Wenczel                 | B. Wenczel                 | B. Wenczel                 | T. De-<br>caens, G.<br>Lecourt | T. De-<br>caens, G.<br>Lecourt | T. Decaens       | T. Decaens       | T. Decaens                 | T. Decaens                 | T. Decaens                 | H. & L.<br>Dehez   | T. De-<br>caens, D.<br>Bonilla | J. Barbut<br>et al.                 | D. Herbin<br>87 M | ox INI.<br>Laguerre   | D. Herbin        | & M.<br>Laguerre |
| Status               |                | Holotype                   | Paratype             |                            |                            |                            |                                |                                |                  |                  |                            |                            |                            | Paratype           |                                |                                     |                   |                       |                  |                  |
| Sex                  |                | 5                          | 0+                   | 5                          | ۴0                         | 0+                         | ۶<br>۲                         | 60                             | 60               | 0+               | 60                         | 60                         | 60                         | 5                  | 50                             | 60                                  | ۶0<br>م           |                       | ۴0               |                  |
| Species              |                | Aut om eri<br>belizonensis |                      | Automeri<br>bilinea        |                            |                            | Automeri<br>cinctistriga       |                                |                  |                  |                            |                            |                            | Automeri<br>fieldi |                                |                                     | Automeri          | goeartit              |                  |                  |

| èen Ban k<br>œession     | T257052                       | U703600                           | T257073                  | T257051                        | T257071  | T257070                                 | T257067                           | T257068                        | Q961129                           | Q961154                           | Q568029                         | Q568071                         | Q568235                              | Q568259                              |
|--------------------------|-------------------------------|-----------------------------------|--------------------------|--------------------------------|--|---|-----------------------------------|--------------------------------|-----------------------------------|-----------------------------------|---------------------------------|---------------------------------|--------------------------------------|--------------------------------------|
| BIN                      | BOLD:AAB0970 M                | BOLD:AAB0970 G                    | BOLD:AAB0970 M           |                                |  | - N                                     | BOLD:ABZ3239 M                    | BOLD:ABZ3239 M                 | BOLD:ABZ7534 H                    | BOLD:ABZ7534 H                    | BOLD:ABZ7534 H                  | BOLD:ABZ7534 H                  | BOLD:ABZ7534 H                       | BOLD:ABZ7534 H                       |
| Process ID               | SDHC192-08                    | SDHC524-09                        | SATWA740-07              | STDB574-09                     | STDB575-09                                       | STDB576-09                              | STDA701-07                        | STDA702-07                     | INCTA031-10                       | INCTA057-10                       | INCTA334-10                     | INCTA378-10                     | INCTA551-10                          | INCTA575-10                          |
| Sample id                | BC-Her2192                    | BC-Her2524                        | BC-<br>Roug0721          | BC-<br>MNHN0234                | BC-<br>MNHN0235                                  | BC-<br>MNHN0236                         | BC-Dec0711                        | BC-Dec0712                     | BC-<br>INCT0031                   | BC-<br>INCT0057                   | BC-<br>INCT0334                 | BC-<br>INCT0378                 | BC-<br>INCT0551                      | BC-<br>INCT0575                      |
| COI-5P<br>Seq.<br>Length | 658[0n]                       | 658[0n]                           | 639[0n]                  | 307[0n]                        | 307[0n]  | 307[1n]                                 | 658[0n]                           | 613[0n]                        | 658[0n]                           | 658[0n]                           | 658[0n]                         | 658[0n]                         | 658[0n]                              | 658[0n]                              |
| Collectors               | D. Herbin<br>& M.<br>Laguerre | D. Herbin<br>& M.<br>Laguerre     | D. Carlot                | C. Le-<br>maire                | C. Le-<br>maire                                  | C. Le-<br>maire                         | T. De-<br>caens, D.<br>Bonilla    | T. De-<br>caens, D.<br>Bonilla | T. Decaens                        | T. Decaens                        | T. Decaens                      | T. Decaens                      | T. Decaens                           | T. Decaens                           |
| Collection<br>Date       | 05-Mar-2006                   | 02-Mar-2006                       | 10-Apr-1997              | 17-Jun-1971                    | 17-Jun-1971                                      | 17-Jun-1971                             | 01-Aug-1999                       | 01-Jul-1999                    | 07-Apr-2010                       | 07-Apr-2010                       | 11-Apr-2010                     | 11-Apr-2010                     | 13-Apr-2010                          | 13-Apr-2010                          |
| Elevation<br>(m)         | 200                           | 45                                | 64                       | 1350                           | 1350   | 1350                                    | 150                               | 170                            | 25                                | 25                                | 22                              | 22                              | 19                                   | 19                                   |
| Latitude / Longitude     | 4.5443, -52.1529              | 5.3934, -53.1915                  | 4.5170, -52.4030         | 5.7322, -61.4021               | 5.7322, -61.4021                                 | 5.7322, -61.4021                        | 4.7943, -71.3353                  | 4.5716, -71.3320               | -1.4330, -48.4110                 | -1.4330, -48.4110                 | -1.2130, -48.2900               | -1.2130, -48.2900               | -2.1800, -48.8020                    | -2.1800, -48.8020                    |
| Exact Site               | Road to Kaw,<br>km. 32        | Dirtroad<br>to Patagai,<br>km. 10 | National Rd<br>2, km. 60 | Rd El Dorado<br>– Santa Elena, | km126<br>Rd El Dorado<br>– Santa Elena,<br>km126 | Rd El Dorado<br>– Santa Elena,<br>km126 | Orocue                            | Carimagua                      | Parque Am-<br>biental de<br>Belem | Parque Am-<br>biental de<br>Belem | Parque<br>Ecologico do<br>Gunma | Parque<br>Ecologico do<br>Gunma | Reserva de<br>Floresta da<br>EMBRAPA | Reserva de<br>Floresta da<br>EMBRAPA |
| State/<br>Province       |                               |                                   |                          | Bolivar                        | Bolivar  | Bolivar                                 | Casanare                          | Meta                           | Para                              | Para                              | Para                            | Para                            | Para                                 | Para                                 |
| Country                  | French<br>Guiana              | French<br>Guiana                  | French<br>Guiana         | Vene-<br>zuela                 | Vene-<br>zuela                                   | Vene-<br>zuela                          | Colom-<br>bia                     | Colom-<br>bia                  | Brazil                            | Brazil                            | Brazil                          | Brazil                          | Brazil                               | Brazil                               |
| Collection<br>Date       | 05-Mar-2006                   | 02-Mar-2006                       | 10-Apr-1997              | 17-Jun-1971                    | 17-Jun-1971                                      | 17-Jun-1971                             | 01-Aug-1999                       | 01-Jul-1999                    | 07-Apr-2010                       | 07-Apr-2010                       | 11-Apr-2010                     | 11-Apr-2010                     | 13-Apr-2010                          | 13-Apr-2010                          |
| Collectors               | D. Herbin<br>& M.<br>Laguerre | D. Herbin<br>& M.<br>Laguerre     | D. Carlot                | C. Le-<br>maire                | C. Le-<br>maire                                  | C. Le-<br>maire                         | T. De-<br>caens, D.<br>Bonilla    | T. De-<br>caens, D.<br>Bonilla | T. Decaens                        | T. Decaens                        | T. Decaens                      | T. Decaens                      | T. Decaens                           | T. Decaens                           |
| Status                   |                               |                                   |                          | Paratype                       | Paratype   | Paratype                                | Holotype                          | Paratype                       |                                   |                                   |                                 |                                 |                                      |                                      |
| Sex                      | 60                            | <sup>r</sup> 0                    | 60                       | <sup>6</sup> 0                 | ۴0   | 50                                      | 60                                | <sup>F</sup> O                 | <sup>6</sup> 0                    | 60                                | 50                              | <sup>r</sup> 0                  | 50                                   | ۴0                                   |
| Species                  | Automeris<br>godartii         |                                   |                          | Automeris<br>lemensis          |  |   | Automeris<br>llaneros sp.<br>nov. |                                | Automeris<br>midea                |                                   |                                 |                                 |                                      |                                      |

# New species of Automeris Hübner, 1819

| GenBank<br>accession     | HQ568662                                     | KX051429                              | MT 257075                        | MT257056                       | MT257060                       | MT257059                       | I                              |
|--------------------------|--|---------------------------------------|----------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|
| BIN                      | BOLD:ABZ7534                                 | BOLD:ABZ7534                          | BOLD:ABY4503                     | BOLD:ABY4503                   | BOLD:ABY4503                   | BOLD:ABY4503                   | BOLD:ABY4503                   |
| Process ID               | INCTB005-10                                  | STDB664-14                            | STDA541-07                       | STDA537-07                     | STDA538-07                     | STDA539-07                     | STDA540-07                     |
| Sample id                | BC-<br>INCT1004                              | BC-<br>INCT1108                       | BC-Dec0551                       | BC-Dec0547                     | BC-Dec0548                     | BC-Dec0549                     | BC-Dec0550                     |
| COI-5P<br>Seq.<br>Length | 658[0n]                                      | 658[0n]                               | 658[0n]                          | 658[0n]                        | 658[0n]                        | 658[0n]                        | 373[0n]                        |
| Collectors               | T. Decaens                                   | T. Decaens                            | G. Le-<br>court, D.<br>Bonilla   | G. Le-<br>court, D.<br>Bonilla | G. Le-<br>court, D.<br>Bonilla | G. Le-<br>court, D.<br>Bonilla | G. Le-<br>court, D.<br>Bonilla |
| Collection<br>Date       | 18-Apr-2010                                  | 08-Apr-2010                           | 01-Dec-2002                      | 01-Dec-2002                    | 01-Dec-2002                    | 01-Dec-2002                    | 01-Dec-2002                    |
| Elevation<br>(m)         | 275  | 25                                    | 1500                             | 1500                           | 1500                           | 1500                           | 1500                           |
| atitude / Longitude      | -4.0010, -46.8370                            | -1.4335, -48.4111                     | 5.5756, -74.2595                 | 5.5756, -74.2595               | 5.5756, -74.2595               | 5.5756, -74.2595               | 5.5756, -74.2595               |
| Exact Site               | Reserva Bio-<br>logica Integral<br>de Gurupi | Belem, Parque<br>Ambiental<br>Mokambo | Vereda<br>Caviche                | Vereda<br>Caviche              | Vereda<br>Caviche              | Vereda<br>Caviche              | Vereda<br>Caviche              |
| State/<br>Province       | Ma-<br>ranhao                                | Para                                  | Boyaca                           | Boyaca                         | Boyaca                         | Boyaca                         | Boyaca                         |
| Country                  | Brazil                                       | Brazil                                | Colom-<br>bia                    | Colom-<br>bia                  | Colom-<br>bia                  | Colom-<br>bia                  | Colom-<br>bia                  |
| Collection<br>Date       | 18-Apr-2010                                  | 08-Apr-2010                           | 01-Dec-2002                      | 01-Dec-2002                    | 01-Dec-2002                    | 01-Dec-2002                    | 01-Dec-2002                    |
| Collectors               | T. Decaens                                   | T. Decaens                            | G. Le-<br>court, D.<br>Bonilla   | G. Le-<br>court, D.<br>Bonilla | G. Le-<br>court, D.<br>Bonilla | G. Le-<br>court, D.<br>Bonilla | G. Le-<br>court, D.<br>Bonilla |
| Status                   |  |                                       | Holotype                         | Paratype                       | Paratype                       | Paratype                       | Paratype                       |
| Sex                      | 60   | <sup>r</sup> 0                        | 60                               | 0+                             | FO                             | 60                             | 60                             |
| Species                  | Automeris<br>midea                           |                                       | Automeris<br>mineros sp.<br>nov. |                                |                                |                                |                                |