RESEARCH ARTICLE



# Sitticine jumping spiders: phylogeny, classification, and chromosomes (Araneae, Salticidae, Sitticini)

Wayne P. Maddison<sup>1</sup>, David R. Maddison<sup>2</sup>, Shahan Derkarabetian<sup>3,4</sup>, Marshal Hedin<sup>3</sup>

I Departments of Zoology and Botany and Beaty Biodiversity Museum, University of British Columbia, 6270 University Boulevard, Vancouver, British Columbia, V6T 1Z4, Canada 2 Department of Integrative Biology, Oregon State University, Corvallis, OR 97331, USA 3 Department of Biology, San Diego State University, San Diego, CA 92182, USA 4 Department of Organismic and Evolutionary Biology, Harvard University, Cambridge MA 02138, USA

Corresponding author: Wayne P. Maddison (wayne.maddison@ubc.ca)

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### Abstract

The systematics of sitticine jumping spiders is reviewed, with a focus on the Palearctic and Nearctic regions, in order to revise their generic classification, clarify the species of one region (Canada), and study their chromosomes. A genome-wide molecular phylogeny of 23 sitticine species, using more than 700 loci from the arachnid Ultra-Conserved Element (UCE) probeset, confirms the Neotropical origins of sitticines, whose basal divergence separates the new subtribe Aillutticina (a group of five Neotropical genera) from the subtribe Sitticina (five genera of Eurasia and the Americas). The phylogeny shows that most Eurasian sitticines form a relatively recent and rapid radiation, which we unite into the genus Attulus Simon, 1868, consisting of the subgenera Sitticus Simon, 1901 (seven described species), Attulus (41 described species), and Sittilong Prószyński, 2017 (one species). Five species of Attulus occur natively in North America, presumably through dispersals back from the Eurasian radiation, but an additional three species were more recently introduced from Eurasia. Attus palustris Peckham & Peckham, 1883 is considered to be a full synonym of Euophrys floricola C. L. Koch, 1837 (not a distinct subspecies). Attus sylvestris Emerton, 1891 is removed from synonymy and recognized as a senior synonym of Sitticus magnus Chamberlin & Ivie, 1944. Thus, the five native Attulus in North America are Attulus floricola, A. sylvestris, A. cutleri, A. striatus, and A. finschi. The other sitticines of Canada and the U.S.A. are placed in separate genera, all of which arose from a Neotropical radiation including Jollas Simon, 1901 and Tomis F.O.Pickard-Cambridge, 1901: (1) Attinella Banks, 1905 (A. dorsata, A. concolor, A. juniperi), (2) Tomis (T. welchi), and

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(3) *Sittisax* Prószyński, 2017 (*S. ranieri*). All Neotropical and Caribbean "*Sitticus*" are transferred to either *Jollas* (12 species total) or *Tomis* (14 species). *Attinella* (three species) and *Tomis* are both removed from synonymy with *Sitticus*; the synonymy of *Sitticus cabellensis* Prószyński, 1971 with *Pseudattulus kratochvili* Caporiacco, 1947 is restored; *Pseudattulus* Caporiacco, 1947 is synonymized with *Tomis*. Six generic names are newly synonymized with *Attulus* and one with *Attinella*. Two Neotropical species are described as new, *Jollas cupreus* **sp. nov.** and *Tomis manabita* **sp. nov.** Forty-six new combinations are established and three are restored. Three species synonymies are restored, one is new, and two are rejected. Across this diversity of species is a striking diversification of chromosome complements, with X-autosome fusions occurring at least four times to produce neo-Y sex chromosome systems (X<sub>1</sub>X<sub>2</sub>Y and X<sub>1</sub>X<sub>2</sub>X<sub>3</sub>Y), some of which (*Sittisax ranieri* and *S. saxicola*) are sufficiently derived as to no longer preserve the simple traces of ancestral X material. The correlated distribution of neo-Y and a base autosome number of 28 suggests that neo-Y origins occurred preferentially in lineages with the presence of an extra pair of autosomes.

#### **Keywords**

Amycoida, karyotype, molecular phylogeny, Salticinae, sex chromosomes

### Introduction

The jumping spider species long placed in the genus *Sitticus* Simon, 1901 are well known in both Eurasia and the Americas as prominent members of habitats as diverse as boreal forests, marshes, deserts and human habitations (e.g., Locket and Milledge 1951; Prószyński 1968, 1971, 1973, 1980; Harm 1973; Logunov and Marusik 2001). They belong to the tribe Sitticini, characterized morphologically by the loss of a retromarginal cheliceral tooth, long fourth legs, and an embolus fixed to the tegulum. Phylogenetic studies have suggested that sitticines arose in the Neotropics, dispersed to Eurasia, and radiated there (Maddison and Hedin 2003; Maddison 2015), a breadth of distribution rarely seen in recent lineages of salticids. The Neotropical sitticines (Figs 1–10) show considerable diversity, with some species having males with colourful and fringed courtship ornaments (*Aillutticus* Galiano, 1987; Figs 2, 3), and others with shiny metallic colours (*Jollas geniculatus* group; Figs 7, 113–116). The Eurasian radiation is more sedate in appearance, though there is still diversity in form and markings in *Attulus* Simon, 1868 (Figs 15–47).

This work's three goals are to resolve sitticine phylogeny, to review the taxonomy of sitticines of one region (Canada), and to describe the remarkably diverse chromosomes of sitticines. Our immediate (and urgent) purpose in studying the group's phylogeny is to settle its turbulent generic classification, which has seen, for instance, some well-known species change names three times in two years, for example, from *Sitticus floricola* (C. L. Koch, 1837) to *Sittiflor floricola* (by Prószyński 2017a) to *Calositticus floricola* (by Blick and Marusik 2018) and back to *Sitticus floricola* (by Breitling 2019).

Until the last few years, most sitticines were placed in the single widespread and species-rich genus *Sitticus* Simon, 1901 (e.g., Platnick 2014 listed 84 species). Prószyński, who developed our understanding of north-temperate species in a series of papers (1968, 1971, 1973, 1980), recently (2016, 2017a) partitioned this diversity into several genera: *Sittipub* Prószyński, 2016, *Sittiflor* Prószyński, 2017, *Sittilong* Prószyński, 2017, *Sittisax* Prószyński, 2017, *Sittiab* Prószyński, 2017, *Attulus*, and *Sitticus*. Prószyński did not intend this classification to be phylogenetic, but rather "pragmatic" (Prószyński 2017b), which is to say, not based on a conceptual justification. If a classification rejects reference to a broader theory, whether about monophyly or adaptive zones or predictivity across many characters, then it is not clear what it means, how it can be tested, or whether it can even be correct, except in its specific statements about the few characters mentioned. Furthermore, Prószyński provides little discussion of the diagnostic characters, indeed arguing against explicitly stating or explaining them (see Prószyński 2017a; Kropf et al. 2019). Thus, both his characters and his taxa remain inscrutable.

Breitling (2019) reversed Prószyński's splitting by synonymizing many of the genera back into *Sitticus*, based on results from the single mitochondrial gene COI. We are fortunate that Breitling followed only a small fraction of the implications of his COI gene tree, for had they been followed more thoroughly they would have yielded taxonomic chaos in sitticines and throughout salticids, given that they scramble many well-supported salticid relationships, splitting (for instance) *Sitticus* sensu lato among five different tribes (discussed below, with our phylogenetic results). That COI is particularly bad at resolving salticid phylogeny has been reported previously (Hedin and Maddison 2001; Maddison et al. 2008, 2014; Bodner and Maddison 2012; Maddison and Szűts 2019). The results from this single mitochondrial gene therefore have given us no secure basis for sitticine taxonomy.

Neither Prószyński's "pragmatic" classification nor Breitling's COI-based classification have promoted taxonomic stability in sitticines. Prószyński's intentionally non-phylogenetic approach is particularly problematical. The great majority of systematists no longer use such "pragmatic" non-evolutionary classifications, as they are not anchored to a broadly predictive external reality: they are subject to the whims of biologists' interests and the character systems they focus on. A taxon delimited for this sense of pragmatism carries with it no promise of meaning or utility, other than the promise it will bear the diagnostic characters chosen. Different choices of diagnostic characters would lead to different classifications, with no basis for selecting among different authors' approaches except the weight of authority - in the end, not as pragmatic as a stable phylogenetic classification, which, by the implications of genetic descent, will predict trait distributions across the genome. Breitling's approach might have dampened the instability, as it is phylogenetic and uses explicit data and analysis, but his choice of the single gene COI, without supporting morphological information, has yielded a classification in which we can have little confidence. Prószyński's and Breitling's reclassifications might have been steps forward had they been done in a group of salticids with almost no previous attention, but the sitticines are reasonably well studied and often mentioned in the literature. These sudden, comprehensive, conflicting, and largely baseless rearrangements of *Sitticus* have yielded taxonomic instability in a well-known group.

Taxonomic instability yields confusion in ecological and other biodiversity literature about the identity of species studied, and damages the reputation of the taxonomic enterprise. We are now sufficiently capable of resolving phylogeny that we do not need to rely on the "pragmatic" choices of one authority or on a single misbehaving gene. Our goal is to provide stronger evidence, explicitly analyzed, for phylogenetic relationships in order to stabilize the classification of sitticines.

### Materials and methods

### Morphology

Preserved specimens were examined under both dissecting microscopes and a compound microscope with reflected light. Most of the coquille drawings were done in 1977 or 1978 using a reticle grid in a stereomicroscope. Colour drawings were done in 1974 through 1977 with a stereomicroscope and reticle grid. Pen and pencil drawings were made recently using a drawing tube on a Nikon ME600L compound microscope. Because some images were made decades ago, we are unable to supply scale bars on many. Terms used are standard for Araneae. All measurements are given in millimeters. Carapace length was measured from the base of the anterior median eyes not including the lenses to the rear margin of the carapace medially; abdomen length to the end of the anal tubercle. The following abbreviations are used: ALE, anterior lateral eyes; PLE, posterior lateral eyes; PME, posterior median eyes (the "small eyes"); RTA, retrolateral tibial apophysis of the male palp.

Specimens were examined from the collections of the American Museum of Natural History (**AMNH**), the Canadian National Collection of Insects, Arachnids and Nematodes (**CNC**), the Museo Argentino de Ciencias Naturales (**MACN**), the Museum of Comparative Zoology (**MCZ**), the Museum of Zoology, Pontificia Universidad Católica, Quito, Ecuador (**QCAZ**), and the Spencer Entomological Collection of the Beaty Biodiversity Museum (**UBC-SEM**).

### Nomenclatural authorities

Authors of nomenclatural acts in this paper vary by rank. For acts affecting the synonymy of genera (viz., reinstatement of *Attinella* and *Tomis*; synonymies of *Sitticus*, *Pseudattulus* and *Sittiab*), the authors are those of the paper itself. For all other acts, the author is W. Maddison. These include the establishment of the Aillutticina, new subtribe, acts that affect the synonymy and placement of species (new synonyms, restored synonyms, new combinations), and new species.

If not otherwise indicated, the authors of species names are given in the Classification section.

### Molecular phylogeny

Taxa were sampled to cover a diversity of sitticine species groups from Eurasia, North America, and South America (Table 1). Most were preserved in 95% ethanol, although we attempted to obtain sequences from some species (*Attulus rupicola, A. striatus, A. cutleri*) available only as 70–80% ethanol preserved specimens. We were unable to obtain sequences from *A. striatus* and *A. cutleri*, leaving us with a total of 23 sitticine species and two outgroups. The outgroups are *Breda*, from the sister group to sitticines, and *Colonus*, from the sister group to remaining amycoids as a whole (see Ruiz and Maddison 2015; Maddison et al. 2017).

For most samples, DNA was extracted from multiple legs using the Qiagen DNeasy Blood and Tissue Kit (Qiagen, Valencia, CA) following manufacturer's protocol. Specimens d491 and d492 of Attulus rupicola and d493 of A. zimmermanni were extracted using standard phenol-chloroform methods. UCE library preparation followed methods previously used in arachnids (e.g., Starrett et al. 2017; Derkarabetian et al. 2018; Hedin et al. 2018). Target enrichment was performed using the MYbaits Arachnida 1.1K version 1 kit (Arbor Biosciences; Faircloth 2017) following the Target Enrichment of Illumina Libraries v. 1.5 protocol (http://ultraconserved.org/#protocols). Libraries were sequenced with an Illumina HiSeq 2500 (Brigham Young University DNA Sequencing Center) with 150 bp paired end reads. Raw demultiplexed reads were processed with PHYLUCE (Faircloth 2016), quality control and adapter removal was conducted with the ILLUMIPROCESSOR wrapper (Faircloth 2013), and assemblies were created with VELVET (Zerbino et al. 2008) at default settings. The Sittilong longipes ARV4504 sample was sequenced on a NovaSeq 6000 at the Bauer Core Facility at Harvard University with 150 bp paired end reads, and was assembled with TRINITY (Grabherr et al. 2011) with default settings. Contigs were matched to probes using minimum coverage and minimum identity values of 80. UCE loci were aligned with MAFFT (Katoh and Standley 2013) and trimmed with GBLOCKS (Castresana 2000; Talavera and Castresana 2007), using -- b1 0.5, --b2 0.5, --b3 10, --b4 4 settings in the PHYLUCE pipeline.

In the resulting set of loci, most taxa have over 100,000 base pairs of sequence data, but some are less thoroughly sequenced. The less thoroughly sequenced taxa are: *J. leucoproctus* d478 (13,943 bp), *Attulus rupicola* d491 (46,660 bp), *Attulus rupicola* d492 (65,500 bp), and *A. zimmermanni* d493 (68,285 bp). The last species is represented by an alternative well-sequenced specimen, the others by well-sequenced close relatives. Although we did analyses with the entire set of taxa ("All Taxa"), we were concerned that the weakly sequenced taxa would disrupt resolution. Therefore, we rely primarily on analyses (and bootstrap values) that exclude these and use only the remaining well-sequenced taxa ("Core Taxa"). The Core Taxa dataset also excludes the less thoroughly sequenced of the two specimens of *Jollas cupreus* (d473, 92,549 bp).

This pipeline therefore resulted in two collections of genes, one of 968 loci for all the taxa ("All Taxa"), the other of 957 loci for the core set of well-sequenced taxa

**Table 1.** Specimens from which UCE sequence data gathered. "UCE loci" indicates number of loci from PHYLUCE. "Reads Pass QC" indicates number of reads retained after quality control and adapter removal via Illumiprocessor.

Species	Specimen	sex	Locality	Reads Pass QC	Contigs	UCE loci
Aillutticus nitens	d475	f	Uruguay: Canelones: -34.867, -56.009	946351	207743	434
Attinella dorsata	d490	m	U.S.A.: California: 37.2834, -120.8515	1617332	360661	480
Attulus ammophilus	d482	m	Canada: British Columbia: 49.7963, -119.5338	1471891	351670	588
A. burjaticus	RU18-7302	f	Russia: Tuva: 50.205, 95.135	529905	151897	627
A. distinguendus	RU18-6432	f	Russia: Tuva: 50.746, 93.142	406186	90846	626
A. fasciger	d487	m	Canada: Ontario: 43.35074, -79.75928	1370738	299273	564
A. finschi	d480	m	Canada: British Columbia: 49.0261, -114.0611	1489551	303924	579
A. floricola	d488	m	Canada: Saskatchewan: 52.4898, -107.3843	1466702	303612	606
A. inexpectus	RU18-6799	m	Russia: Tuva: 50.669, 92.9844	261947	60612	653
A. longipes	ARV4504	m	Italy: Stilfs	16385503	42677	515
A. mirandus	RU18-7308	f	Russia: Tuva: 50.205, 95.135	468358	110900	649
A. pubescens	d483	m	Canada: British Columbia: 49.2, -123.2	1316697	279173	503
A. rupicola	d491	m	Poland: Cisna near Lesko	187507	58418	312
A. rupicola	d492	m	Poland: Bukowksa Kopa	418777	137114	397
A. saltator	d512	m	Germany: Saxony: 51.607, 12.711	416618	113416	591
A. sylvestris	d489	m	U.S.A.: California: 36.3646, -121.5544	1289981	278727	506
A. terebratus	RU18-5346	m	Russia: Novosibirsk Oblast: 53.73, 77.866	306744	72547	668
A. zimmermanni	d493	m	Poland: Grabarka 52.417, 23.005	338718	113167	408
A. zimmermanni	RU18-5156	m	Russia: Novosibirsk Oblast: 53.721, 77.726	435654	93640	627
Breda bicruciata	d471	f	Uruguay: Lavalleja: -34.426, -55.195	646088	248616	549
Colonus hesperus	d472	m	U.S.A.: Arizona: 34.5847, -112.5707	1015130	250378	448
Jollas cellulanus	d479	f	Argentina: Neuquén: -37.0679, -69.7566	981935	268639	497
J. cupreus	d473	m	Ecuador: Orellana: -0.526, -77.418	1419103	289905	469
J. cupreus	d474	m	Ecuador: Orellana: -0.526, -77.418	3513351	723782	607
J. leucoproctus	d478	f	Uruguay: Maldonado: -34.94, -54.95	121131	61298	109
Sittisax ranieri	d481	m	U.S.A.: Oregon: 44.0322, -121.6722	1529835	322636	536
Tomis manabita	d476	m	Ecuador: Manabí: -1.5497, -80.8104	2524270	710859	651
T. palpalis	d477	m	Ecuador: Napo: -0.1996, -77.7023	1211674	256367	582

("Core Taxa"). A filter of occupancy was then applied, eliminating all loci which had sequences for fewer than seven of the 20 well-sequenced taxa of the ingroup (*Jollas, Attinella, Tomis, Sittisax, Attulus*), resulting in 810 loci in the All Taxa dataset and 803 in the Core Taxa dataset. Preliminary analyses of these loci revealed some whose gene trees strongly suggested two paralogs or chimeras were included: a single very long branch isolating a few taxa (which for all other considerations and subsequent analyses showed no indication of being so distinctive or related to one another), whose sequences differed from the others extensively and consistently. Out of caution we chose to discard a locus if its preliminary gene tree (RAxML 8.2.8, Stamatakis 2014, single search, default settings) had the longest branch at least five times longer than the second longest branch. Inspection of the results indicated this matched approximately our subjective judgment of a strong suspicion of paralogy. This filter left 749 loci in the All Taxa dataset and 757 loci in the Core Taxa dataset.

Maximum likelihood phylogenetic analyses were run using IQ-TREE version 1.6.7.1 (Nguyen et al. 2015), run via the Zephyr package (version 2.11, Maddison and Maddison 2018a) of Mesquite (Maddison and Maddison 2018b). The data were analyzed both without partitions ("unpartitioned") and partitioned by locus, allow-

ing the possibility of separate rates and substitution models (Kalyaanamoorthy et al. 2017). We ran 50 separate search replicates for the maximum likelihood tree for the concatenated analysis. We performed a standard bootstrap analysis with 1000 replicates and the same model and partition settings.

A separate small phylogenetic analysis was done to explore the distinction in Attulus floricola between hemispheres, using data of other specimens in Genbank and BOLD (boldsystems.org), to blend with our data. Insofar as only COI barcode data are available online, and this gene struggles to reconstruct salticid phylogeny (Hedin and Maddison 2001; Maddison et al. 2008, 2014; Bodner and Maddison 2012; Breitling 2019; Maddison and Szűts 2019), we provided a skeletal constraint tree of our UCE specimens from which we could obtain COI data, so that the gene's burden would be only to place the extra COI-only *floricola* group specimens on this skeleton. We obtained COI data for our UCE taxa by mining the UCE reads for COI-alignable bycatch. A local database was assembled in Geneious v11.0.4 comprising labeled Vel-VET UCE contigs for all sequenced taxa, then published A. striatus sequences (voucher BIOUG14302-A06) were used to query this local database using BLASTN (max e value of 1×10<sup>-10</sup>). Retaining only high-coverage sequences, we recovered COI bycatch for all taxa except for A. saltator, A. inexpectus, and A. rupicola. For A. saltator and A. rupicola we substituted COI data from Genbank from another geographically proximate specimen. The constraint tree was set to match Figure 48 in topology. Then, we added and aligned COI sequences of A. floricola from scattered locations, as well as specimens of A. caricis (from the Netherlands) and A. sylvestris (from Canada). (The latter were identified in BOLD as A. rupicola, but inspection of genitalic photographs courtesy of G. Blagoev shows they are A. sylvestris.) The gene tree was recontructed by RAxML (Stamatakis 2014), with codon positions as separate partitions, and using Figure 48 as a skeletal (partial) constraint tree.

Sequence reads are deposited in the Sequence Read Archive (BioProject submission ID PRJNA605426, http://www.ncbi.nlm.nih.gov/bioproject/605426). Alignments and trees are deposited in the Dryad data repository (https://doi.org/10.5061/dryad.cjsxksn2q).

### Chromosomes

Chromosomes were studied in 17 taxa of Sitticina. The specific identity of the specimen labelled "*A. rupicolal floricola*" is ambiguous because the voucher specimen has not been located, and the first author is not confident he was able to distinguish the two species in the 1980s. Although its specific identity is not known, it can be confidently placed within the *floricola* group, and so can play a role in phylogenetic interpretation.

Meiotic chromosomes were observed in testes of adult and subadult males using Feulgen staining, following the methods of Maddison (1982), except that no colchicine was used. Most preparations of Nearctic material were done between 1980 and 1989, and scored for autosome number and form and sex chromosome system soon thereafter. In the years since, some of the slides have faded considerably, and even with phase contrast they can no longer be scored. For most species we were able to confirm the old scores through re-examination (in an Olympus BX51 phase contrast microscope), except as noted in Chromosome observations. Because of the long history of this study, our photographs are of varied ages and qualities. We recognize that chromosome scoring of some species has uncertainty, and that future studies should be directed to confirming or correcting our intepretations. Nonetheless, the broad patterns we describe are supported even taking the uncertainty into account.

Evidence for scoring chromosome complement of each species is described in Chromosome observations. Most chromosome scoring was done from meiotic nuclei in first metaphase or diakinesis showing chromosomes that are well separated, or, if overlapping, easily interpretable. Although well-spread mitotic nuclei would have added useful data, we judge meiotic chromosomes to be sufficient as they show distinctive features, e.g. when they are oriented by the centromere pulling toward the pole on the metaphase plate. Metacentrics show an obvious bend at the centromere where the second arm hangs loose like a dog's ear (Fig. 130), while acrocentrics show an opposite bend more distally (at chiasmata), or no bend (if chiasmata are terminal), and a narrower neck to the centromere stretched pole-ward (Figs 131, 140, 143, 147, 154, 156, 164). In most specimens, multiple nuclei contributed to the scoring. In other salticids (e.g., Maddison 1982), the Xs of the X<sub>1</sub>X<sub>2</sub>0 sex chromosome system have distinctive behaviour during meiosis. At first metaphase they typically lie toward one pole, side by side and without chiasmata. They are heteropycnotic, condensing early, but by first metaphase slightly decondensed, and in second prophase condensed. We use this behaviour as evidence for interpreting chromosomes as Xs, or for interpreting portions of chromosomes as representing ancestral X material. For several species additional evidence came from metaphase II counts, and for one (Sittisax ranieri) female mitosis in subadult digestive glands was examined.

In describing chromosome complements, we use "a" and "m" to indicate onearmed (acrocentric/telocentric) and two-armed (metacentric/submetacentric) chromosomes respectively. Thus, "26a+XaXa0" would mean "26 acrocentric autosomes plus two X's, both of which are acrocentric". In all cases, the multiple Xs of a male are interpreted as not being homologous, and therefore it would be more proper to refer to the systems as  $X_1X_20$ ,  $X_1X_2Y$ , or  $X_1X_2X_3Y$  rather than as XX0, XXY, or XXXY. However, the "1", "2", "3" will be left implicit, omitted for ease of reading, to avoid overly complex labels like Xa<sub>1</sub>Xa<sub>2</sub>Xa<sub>3</sub>Ym.

### **Phylogenetic results**

The maximum likelihood tree from the UCE data is shown in Figure 48, which incorporates results from both partitioned and unpartitioned analyses. As seen in previous results from fewer genes (Ruiz and Maddison 2015), *Aillutticus* Galiano, 1987 is the sister group to all other sitticines sampled. *Aillutticus* is the only sampled representative of what is likely a large radiation of little-studied Neotropical sitticines with high, rounded carapaces and unusual genitalia, currently including five genera (Galiano 1987; Ruiz and Brescovit 2005, 2006). As described under classification, we propose the name Aillutticina, new subtribe, for the *Aillutticus* group of genera, and the name Sitticina for the remaining sitticines.

The phylogeny of Sitticina shows two major groups, the *Jollas-Tomis* clade and *Attulus*. The *Jollas-Tomis* clade is distributed entirely in the Americas except for the two species of *Sittisax; Attulus* is entirely Eurasian except for 8 species in North America. The only previously published comprehensive phylogeny of sitticines, of Prószyński (1983), is substantially similar in placing *Sittisax* and *Attinella* outside of the major clade of the *floricola, distinguendus* and *penicillatus* species groups. The most notable differences between his arrangement and ours are the placements of *Attulus pubescens* and *A. dzieduszycki*. Prószyński's more recent (2017a) classification into genera, however, is discordant in many respects with our results, as can be seen in the many combinations that we establish or reinstate below in order to achieve monophyly of genera and subgenera. This discord may have arisen partly because Prószyński was not attempting to create a taxonomy that reflected phylogenetic relationships, but rather the distribution of a few diagnostic characters (Prószyński 2017b).

Our UCE phylogeny differs in several respects from Breitling's (2019) COI phylogeny. Ours places Sittisax ranieri next to Tomis, distant from the Eurasian Radiation, while his places it next to Attulus finschi. The other disagreements are not visible in the isolated portion of the tree shown in Breitling's figure 9B, but are visible in his more complete supplemental figure "Salticidae". It places Attinella concolor sister to the euophryine Sidusa, Attulus fasciger among the plexippines, Tomis manabita ("Sitticus sp. MCH-2003") as sister to the asemoneine Asemonea, and Jollas cupreus as sister to the lapsiine Thrandina - thus mixing the sitticines among three different subfamilies and 5 tribes. Given our far stronger data (hundreds of loci, multiple linkage groups, many times more nucleotide sites), inclusion of more Neotropical sitticines, more efficient analysis (likelihood as opposed to neighbour joining), and concordance with morphological traits uniting the sitticines, we consider Breitling's phylogeny to be in error. The startling scrambling of established clades in Breitling's supplemental figures is in accord with previous studies in salticids, which have shown the COI gene to be particularly error-prone in reconstructing phylogeny (Hedin and Maddison 2001; Maddison et al. 2008, 2014; Bodner and Maddison 2012; Maddison and Szűts 2019). However, our phylogeny agrees with one important result from Breitling's study: the close relationship of A. pubescens with A. terebratus (though, as noted above, their close relative A. fasciger is placed in another tribe).

Although *Attulus* includes some Nearctic members, it is considerably more speciesrich in Eurasia, and is most parsimoniously interpreted as having radiated there. The few Nearctic members of this clade are likely recent returns from the Palearctic, insofar as they are Holarctic (*Attulus floricola*, *A. cutleri*, *A. finschi*), close relatives of Eurasian species (*A. sylvestris* within the *A. floricola* group, *A. striatus* close to *A. rivalis*), or recent introductions (*A. ammophilus*, *A. fasciger*, *A. pubescens*: see Prószyński 1976, 1983 and Cutler 1990). Our results thus support Prószyński's (1983) hypothesis of a Palearctic radiation of *Sitticus* sensu lato, although we differ in concluding that only one subgroup diversified in Eurasia, *Attulus*, arising from an earlier Neotropical diversification.

The deep branches of the Eurasian Radiation are short, suggesting the group diversified rapidly. Nonetheless, the monophyly of subgenus *Sitticus* is well supported by a bootstrap percentage of 100 in our primary Core Taxa analysis (Fig. 48). The monophyly of subgenus *Attulus* has weak bootstrap support in the partitioned analysis (72%), although good support in the unpartitioned analysis (95%). As well, the major subgroup of subgenus *Attulus* excluding *A. saltator* and *A. mirandus* is well supported (92% or 96%). Despite its weak support in the partitioned analysis, monophyly of subgenus *Attulus* as a whole is consistent across multiple analyses, for example, when the filter for loci present in at least seven core taxa is changed from seven to four or ten. Analyses (following the same methods described above) without *A. longipes* gave 99.6% bootstrap support to subgenus *Attulus*.

The relationships among *Attulus* species are concordant with morphological expectations with one exception: the placement of *A. burjaticus* with *A. zimmermanni*, suggesting that the longer embolus of *A. zimmermanni* and the *floricola* group are convergent. Otherwise, the *floricola* group holds together, as do the morphologically similar pairs of *A. ammophilus/distinguendus* and *mirandus/saltator*. The placement of *A. pubescens* nested within the *terebratus* group indicates that the very short embolus of the former is a derivation from the very long embolus of the latter.

*Jollas* and *Tomis* together form a Neotropical radiation and share (typically) an RTA that appears displaced basally, so as to appear to arise closer to the patella, as well as anteriorly placed epigynal openings.

### Classification

The phylogenetic results lead us to revise the generic division of sitticines. Unless we are to put all Sitticina into a single genus, perhaps palatable for the shallowdiverging Eurasian fauna, but not for the deep Neotropical lineages, then *Tomis* must be restored for many of the Neotropical species. Given that, *Sittisax* must be separated from *Attulus/Sitticus*, rejecting Breitling's synonymy of this taxon with *Sitticus*. These choices are relatively easy. The more difficult choices concern the Eurasian Radiation.

Here we give a taxonomic review of the tribe, focussing especially on the species in Canada, and the two new species used in the molecular phylogeny (*Jollas cupreus* and *Tomis manabita*). In order to faciliate the use of figures for identification and comparison of species in North America, the sequence of taxa in figures will be different from that in the text, with a series of standardized plates placing images of all of the Canadian species in a block (Figs 49–103).

#### Tribe Sitticini Simon, 1901

Amycoid salticids with fourth legs much longer than third and retromarginal cheliceral tooth lacking. Ancestrally they were ground-dwellers in the Neotropics, later diversifying in Eurasia to include species that live on tree trunks (e.g., *A. finschi*) and up in vegetation (e.g., *Attulus floricola*).

Eleven genera are here recognized in the Sitticini, including one (*Semiopyla* Simon, 1901) whose placement is unclear, and thus remains *incertae sedis* within the tribe. Two genera are in Eurasia (*Attulus* and *Sittisax*), while a disjunct set of eight genera are in South America (the five aillutticines, plus *Tomis, Jollas*, and *Semiopyla*). This geographical partitioning matches a phylogenetic division approximately, but not precisely, for the Holarctic *Sittisax* is phylogenetically a member of the Neotropical radiation. North America has four genera, one arising from the Eurasian radiation (*Attulus*), and three from the Neotropical radiation (*Attinella, Sittisax*, and *Tomis*).

Despite the synonymy of *Sitticus* with *Attulus*, the names Sitticini and Sitticina can persist (ICZN Article 40.1).

### Subtribe Aillutticina W. Maddison, new subtribe

http://zoobank.org/4DBE8F82-300A-4AE0-9A11-7A0DC55D7099 Figures 1–4

### Type genus. Aillutticus Galiano, 1987

**Diagnosis.** This group of five Neotropical genera was first recognized by Ruiz and Brescovit (2005, 2006), who characterize it as sharing "a high, broad carapace, laterally rounded behind the posterior lateral eyes, and the slightly convex dorsal surface of the cephalic region". The contained genera are:

*Aillutticus* Galiano, 1987 *Amatorculus* Ruiz & Brescovit, 2005 *Capeta* Ruiz & Brescovit, 2005 *Gavarilla* Ruiz & Brescovit, 2006 *Nosferattus* Ruiz & Brescovit, 2005

### Subtribe Sitticina Simon, 1901

There are no known morphological synapomorphies of this subtribe, but the molecular data show clearly that the five genera listed here form a clade. There are two major subgroups according to the UCE phylogeny: the genus *Attulus*, a primarily Eurasian radiation, and the *Jollas-Tomis* clade (*Attinella, Jollas, Sittisax, Tomis*), a primarily Neotropical radiation. We divide the taxonomy below into those two major groups, and under each discuss the genera, describe the Canadian species and two new Ecuadorian species used in the molecular work.

### Genus Attulus Simon, 1868, restored (to respect its priority over Sitticus)

*Attulus* Simon, 1868 (type species *Attus helveolus* Simon, 1871) *Sitticus* Simon, 1901 (type species *Araneus terebratus* Clerck, 1757)



Figures 1–14. Subtribe Aillutticina (1–4) and the *Jollas-Tomis* clade of the subtribe Sitticina (5–14) 1–4 Aillutticus nitens, Uruguay (-34.877, -56.023): 1–3 male 4 female 5, 6 Tomis palpalis male and female, Ecuador (-0.1996, -77.7023) 7, 8 Jollas species: 7 J. cupreus male, Ecuador (-0.675, -76.397) 8 Jollas sp. female, Ecuador (-0.7223, -77.6408) 9 J. leucoproctus, Uruguay (-34.94, -54.95) 10 J. flabellatus, Uruguay (-34.426, -55.195) 11–14 Attinella dorsata male (11–13) and female (14), Canada (48.870, -123.379). Also included in the Jollas-Tomis clade is Sittisax (Figs 99–103). Additional members of the Jollas-Tomis clade can be seen in Figs 108–128.

Sitticulus F. Dahl, 1926 (type species Attus saltator O. Pickard-Cambridge, 1868), syn. nov. Calositticus Lohmander, 1944 (type species Attus caricis Westring, 1861), syn. nov. Hypositticus Lohmander, 1944 (type species Aranea pubescens Fabricius, 1775), syn. nov. Sittipub Prószyński, 2016 (type species Aranea pubescens Fabricius, 1775), syn. nov. Sittiflor Prószyński, 2017 (type species Euophrys floricola C.L. Koch, 1837), syn. nov. Sittilong Prószyński, 2017 (type species Attus longipes Canestrini, 1873), syn. nov. We unite the primary Eurasian radiation under the single genus Attulus because of the recency of the radiation, the very short phylogenetic branches separating the subgroups, and the clade's morphological homogeneity. The total phylogenetic depth of Attulus is far less than that of its sister group (Fig. 48), but more importantly, the deepest branches of Attulus are very short. This suggests a rapid radiation, and that any subgroups will have only limited predictive value about traits, as most of the divergence occurred since the initial radiation. The monophyly of the major subgroups is to some extent uncertain, and so any generic division could be unstable. The morphological diversity encompassed by Attulus (e.g. variation in narrowness of carapace, leg length, embolus length, position of epigynal openings) is arguably less than that of other stable genera like *Pellenes* and *Habronattus*; the subgenera we recognize are comparable to species groups in Habronattus (Maddison and Hedin 2003) or subgenera in Pellenes (Logunov et al. 1999). By considering Attulus as a single genus with subgenera, we also simplify identifications by ecologists and others. A Eurasian salticid, even a juvenile, can easily be keyed to Attulus based on the long fourth legs and absence of retromarginal cheliceral teeth, except only for the exclusion of Sittisax.

Our choice to consider all but two Eurasian species as belonging to *Attulus* is informed partly by their phylogenetic context among Neotropical salticids. From a Palearctic perspective, the Eurasian radiation of sitticines may seem to represent a lineage of salticids so distinctive and species-rich that they deserve splitting into many genera, especially since the sister group of sitticines among the Old World salticids is the huge clade Salticoida (Maddison 2015), which is divided into hundreds of genera. From the Americas, though, the Eurasian sitticine radiation appears as a shallow expatriate lineage, the tip of the iceberg of a large and deeply diverging Neotropical radiation (the Sitticini, and more broadly, the Amycoida). If more generic subdivision is needed, it will be in the much more divergent and poorly explored sitticine fauna of South America.

The appropriate name for this unified genus is *Attulus*, as it is far older than *Sitticus*, and has been used continuously, though for only a few species. Two proposals have been made to ignore priority and instead use *Sitticus*, the generic name used for most of the species until Prószyński's (2016, 2017) splitting. Prószyński himself had proposed to the ICZN in 2008 suppression of *Attulus* in favour of *Sitticus*, but in 2018 apparently withdrew that proposal (ICZN 2018). Breitling (2019) also proposed that the younger name *Sitticus* be used. We argue that priority in general should be respected unless it would disrupt a long-stable name against a little-used alternative. In this case, *Sitticus* has already been destabilized, *Attulus* has been used more or less continuously, and most species have already been moved to *Attulus* by Prószyński. The World Spider Catalog (WSC 2019) and other resources (Metzner 2019) have already begun to use *Attulus* for most species. Abandoning nomenclatural rules to avoid facing the consequences of new information will over the long term likely lead to instability or to classifications based on the weight of authority, just as with abandoning monophyly. Thus, the least disruptive choice is to use the name "*Attulus*".

However, there is value in offering a weaker recognition of three subgroups of *Attulus*, as subgenera, given that there are names available: *Attulus*, *Sitticus*, and *Sittilong*. Our results support reciprocal monophyly of the subgenera *Attulus* and *Sitticus*, and a placement of *Sittilong* outside of both. Monophyly of subgenus *Attulus* has variable bootstrap support (72% to 95%, Fig. 48), although the clade's presence is consistent across various alternative analyses (when *Sittilong* is not included; when the filter for loci present in at least seven core taxa is changed to four or ten). Even if subgenus *Attulus* falls apart with more data, the bulk of the subgenus would likely hold together, as there is high bootstrap support for the large subclade including the type species *A. distinguendus*. The low bootstrap support for the subgenus as a whole (in the partitioned analysis) derives from the weakness of inclusion of the unusual *penicillatus* group (represented by *A. saltator* and *A. mirandus*; see Logunov 1993), which might eventually need a separate subgenus (for which a name, *Sitticulus* F. Dahl 1926, is available).

The three subgenera have subtle but mostly consistent morphological differences. *Attulus s. str.* tends to have smaller and more compact bodies, with roundish carapaces (Figs 15–38). *Sitticus* have a narrower carapace and longer legs (Figs 39–47), and (except in *A. relictarius*) a large sweeping retrolateral tibial apophysis (Figs 74, 79, 84). *Sittilong* is notable for its long first legs.

Attulus includes 49 species in three subgenera:

Subgenus Attulus Simon, 1868, with 41 species:

*Attulus (Attulus) albolineatus* (Kulczyński, 1895), comb. nov., transferred from *Sitticus Attulus (Attulus) ammophilus* (Thorell, 1875)

Attulus (Attulus) ansobicus (Andreeva, 1976)

*Attulus (Attulus) atricapillus* (Simon, 1882), comb. nov., transferred from *Calositticus Attulus (Attulus) avocator* (O. Pickard-Cambridge, 1885)

Attulus (Attulus) barsakelmes (Logunov & Rakov, 1998), comb. nov., transferred from Sitticus

Attulus (Attulus) burjaticus (Danilov & Logunov, 1994)

*Attulus (Attulus) caricis* (Westring, 1861), comb. nov., transferred from *Calositticus Attulus (Attulus) clavator* (Schenkel, 1936)

Attulus (Attulus) cutleri (Prószyński, 1980), comb. nov., transferred from Calositticus Attulus (Attulus) damini (Chyzer, 1891)

Attulus (Attulus) distinguendus (Simon, 1868) (= type species Attus helveolus Simon, 1871) Attulus (Attulus) dubatolovi (Logunov & Rakov, 1998)

Attulus (Attulus) dudkoi (Logunov, 1998), comb. nov., transferred from *Calositticus* Attulus (Attulus) dzieduszyckii (L. Koch, 1870), comb. nov., transferred from *Sittisax* Attulus (Attulus) eskovi (Logunov & Wesolowska, 1995), comb. nov., transferred from *Sitticus* 

*Attulus (Attulus) floricola* (C. L. Koch, 1837), comb. nov., transferred from *Calositticus Attulus (Attulus) goricus* (Ovtsharenko, 1978)

Attulus (Attulus) hirokii Ono & Ogata, 2018

Attulus (Attulus) inexpectus (Logunov & Kronestedt, 1997), comb. nov., transferred from Calositticus

Attulus (Attulus) inopinabilis (Logunov, 1992)

Attulus (Attulus) karakumensis (Logunov, 1992)

- Attulus (Attulus) kazakhstanicus (Logunov, 1992)
- Attulus (Attulus) mirandus (Logunov, 1993)
- Attulus (Attulus) monstrabilis (Logunov, 1992), comb. nov., transferred from Calositticus
- Attulus (Attulus) nenilini (Logunov & Wesolowska, 1993)
- Attulus (Attulus) nitidus Hu, 2001, comb. nov., transferred from Sitticus
- Attulus (Attulus) niveosignatus (Simon, 1880)
- Attulus (Attulus) penicillatus (Simon, 1875)
- Attulus (Attulus) penicilloides (Wesolowska, 1981)
- *Attulus (Attulus) pulchellus* (Logunov, 1992), comb. nov., transferred from *Calositticus Attulus (Attulus) rivalis* (Simon, 1937), comb. nov., and removed from synonymy with *A. striatus* (Emerton).
- *Attulus (Attulus) rupicola* (C. L. Koch, 1837), comb. nov., transferred from *Calositticus Attulus (Attulus) saltator* (O. Pickard-Cambridge, 1868)
- Attulus (Attulus) sinensis (Schenkel, 1963)
- Attulus (Attulus) striatus (Emerton, 1911), comb. nov., transferred from Calositticus Attulus (Attulus) sylvestris (Emerton, 1891), comb. nov., transferred from Sitticus, removed from synonymy with A. palustris
- Attulus (Attulus) talgarensis (Logunov & Wesolowska, 1993)
- Attulus (Attulus) vilis (Kulczyński, 1895)
- Attulus (Attulus) zaisanicus (Logunov, 1998)

*Attulus (Attulus) zimmermanni* (Simon, 1877), comb. nov., transferred from *Calositticus* Subgenus *Sitticus* Simon, 1901, with seven species:

- Attulus (Sitticus) fasciger (Simon, 1880), comb. nov., transferred from Sitticus Attulus (Sitticus) finschi (L. Koch, 1879), comb. nov., transferred from Sitticus Attulus (Sitticus) godlewskii (Kulczyński, 1895), comb. nov., transferred from Sitticus Attulus (Sitticus) pubescens (Fabricius, 1775), comb. nov., transferred from Sitticus Attulus (Sitticus) relictarius (Logunov, 1998), comb. nov., transferred from Sitticus Attulus (Sitticus) terebratus (Logunov, 1991), comb. nov., transferred from Sitticus Attulus (Sitticus) terebratus (Clerck, 1757) (type species of Sitticus), comb. nov., transferred from Sitticus
- Subgenus *Sittilong* Prószyński, 2017, with one species: *Attulus (Sittilong) longipes* (Canestrini, 1873) (type species of *Sittilong*), comb. nov., transferred from *Sittilong*

### Subgenus Attulus Simon, 1868

Figures 15-38, 49-73

Attulus Simon, 1868 (type species Attus helveolus Simon, 1871). Sitticulus F. Dahl, 1926 (type species Attus saltator O. Pickard-Cambridge, 1868). Calositticus Lohmander, 1944 (type species Attus caricis Westring, 1861). Sittiflor Prószyński, 2017 (type species Euophrys floricola C.L. Koch, 1837). Body generally more compact than in subgenus *Sitticus*, with a wider carapace. The spermatheca is a simple tube, folded near the middle. From the point at which the copulatory ducts enter the spermatheca, the spermatheca extends medially to the fertilization duct, but also laterally and then posteriorly (*floricola* group) or medially (most others) to a separate posterior lobe. Most *Attulus* (*Attulus*) have the embolus short, arising near the basal prolateral corner of the bulb, and the tegulum with basal edge more or less straight (not rounded). Several species have a rounder bulb and longer embolus, representing two or three lineages: the *floricola* group (*A. caricis, A. floricola, A. inexpectus, A. rupicola, A. sylvestris*), the *striatus* group (*A. striatus, A. rivalis, A. cutleri, A. dudkoi*) and the *zimmermanni* group (*A. zimmermanni, A. atricapillus*). These also have the folded spermathecae rotated slightly compared to the other *Attulus*, with the posterior lobe pointing posteriorly, rather than medially. The placement of *A. niveosignatus* in *Attulus* (*Attulus*) is somewhat doubtful, as the position of the tibial apophysis and the anterior medial epigynal openings both resemble those of *Sittisax* and *Attulus* subgenus *Sittilong*. We are reluctant to move it, however, until it is better studied.

Five species of *Attulus* (*Attulus*) are known from North America, all of which occur in Canada, as follows.

### Attulus (Attulus) ammophilus (Thorell, 1875)

Figures 27-30, 69-73

Attus ammophilus Thorell, 1875

**Remarks.** *Attulus ammophilus* is part of the species-rich *distinguendus* group that is otherwise unrepresented in North America. We have collected it from rocks on the ground in Ontario, British Columbia, and Utah, on litter among marsh plants along the edge of a lake in Siberia, and occasionally from buildings. It was introduced into North America during the 20<sup>th</sup> century (Prószyński 1976, 1983).

**Material examined** (all in UBC-SEM): CANADA: ONTARIO: Hamilton (69 males, 35 females), Oakville (4 males, 3 females), Toronto (1 male), Windsor (1 male, 2 females); BRITISH COLUMBIA: 49.7963, -119.5338 (1 male, 2 females), 49.95, -119.401 (3 males, 2 females); U.S.A.: UTAH: 40.7482, -112.1856 (5 males, 7 females), 40.7672, -112.1575 (2 males).

### Attulus (Attulus) floricola (C.L. Koch, 1837)

Figures 33–35, 49–53

### Euophrys floricola C. L. Koch, 1837.

- *Attus palustris* Peckham & Peckham, 1883 (specimens in MCZ labelled as types, examined, but see below).
- *Attus morosus* Banks, 1895 (synonymized by Prószyński 1980; confirmed here by examination of holotype female in MCZ from Olympia, Washington).



Figures 15–30. Attulus subgenus Attulus 15–17 male and female A. distinguendus, Tuva (50.746, 93.142) 18–20 male and female A. mirandus, Tuva (50.205, 95.135) 21–23 A. burjaticus: 21 male, Tuva (50.68, 92.99) 22 male, Tuva (50.205, 95.135) 23 female, Tuva (50.68, 92.99) 24–26 A. zimmermanni: 24, 25 male Novosibirsk Oblast (53.721, 77.726) 26 female Novosibirsk Oblast (53.730, 77.865) 27–30 A. ammophilus: 27 male Tuva (50.6690, 92.9844) 28 male Ontario, Oakville 29 female Ontario, Hamilton 30 male British Columbia (49.08, -119.52). For additional images of A. ammophilus, see Figs 69–73. For additional images of Attulus (Attulus), see Figs 31–38, 49–73.

**Remarks.** A widespread Holarctic species often found in retreats in dry flower heads in wetter areas such as marshes, *A. floricola* is distinctive for the sharp white lines around the eyes of males, forming an apparent mask (Fig. 34). *Attulus floricola* has often been confused in the past with its close relatives, but the distinctions have been clarified considerably by Prószyński (1980) and Logunov and Kronestedt (1997).

We treat the North American populations as full *floricola*, not a distinct subspecies. While Nearctic populations were long recognized as a separate species *palustris*, Prószyński (1980) suggested they are conspecific with the Eurasian populations. He maintained them as a distinct subspecies, but he expressed doubt as to whether even that distinction was warranted. We concur with his skepticism. If any consistent differences exist between the continents, they are no more visible than any differences that might exist between the Eurasian and North American populations of other species for which we don't recognize subspecies such as *Sittisax ranieri*, *Attulus cutleri*, *Dendryphantes nigromaculatus* (Keyserling, 1885), *Pellenes ignifrons* (Grube, 1861), and *Pellenes lapponicus* (Sundevall, 1833).

The results of our COI analysis of Palearctic and Nearctic *floricola* group (Fig. 104) show all *floricola* to be close on the gene tree, with the New World specimens in two clades (not clearly related to one another) and the German specimens in a third clade. This suggests that *A. floricola* is not cleanly or deeply divided between the Nearctic and Palearctic. The molecular and morphological evidence leads us to fully synonymize *palustris* into *floricola*.

Within North America, the characterization of *A. floricola* has been muddied by confusion with a second species, *A. sylvestris. Attulus sylvestris*, long synonymized with *palustris*, is a distinctively different species. *Attulus floricola* is larger-bodied, has a much more contrasting colour pattern, and longer legs. *Attulus floricola* has a different angle of the spermaphore loop (subtle but consistent; Fig. 49 vs. Fig. 54), and in females the darkness of the spermathecal lobe is visible through the anteriormost portion of the epigynal atrium (Fig. 50 vs. Fig. 55). *Attulus sylvestris* has genitalia more similar to those of the Eurasian *A. caricis, A. rupicola,* and *A. inexpectus,* as noted below. The synonymy of *sylvestris* with *palustris* was originally proposed by Peckham and Peckham (1909), after which Kaston (1948) may have stirred confusion by choosing to illustrate *palustris* using Emerton's (1891) figure of *sylvestris.* 

A more serious confusion apparently occurred with the labelling of type specimens of Attus palustris. The description by Peckham and Peckham (1883) refers without doubt to the common white-striped species long known as Sitticus palustris (Fig. 34): males dark brown, reddish toward eyes, marked with white lines, including those around the eyes, and palp with some white hairs on several segments of the palp. As well, the habitat suggested by the name "palustris" is marsh or swamp, more typical for A. floricola than A. sylvestris. However, the specimens labelled as the types of Attus *palustris* in the MCZ are clearly specimens of the less common dusty brown species (i.e., Emerton's sylvestris, Fig. 32). These specimens, we argue, are mislabelled: they do not match the Peckhams' description, and thus are not the type specimens of A. palustris. That the Peckhams viewed the white-striped form as typical palustris can be judged not only from their 1883 description, but also from their implicitly distinguishing two forms in their 1909 statement "Mr. Emerton agrees with us that the form which he described as sylvestris is a variety of palustris, with the leg a little shorter and stouter." The label of the holotype does not appear to be in the handwriting of either George or Elizabeth Peckham, and it is possible that these "types" were so labelled after 1883.



Figures 31–38. Attulus subgenus Attulus, continued (floricola group) 31, 32 Attulus sylvestris: 31 male, Ontario, Ottawa 32 male, Maryland, Dorchester Co 33–35 A. floricola: 33 male, Ontario, Port Cunnington 34 male, Ontario (46.9300, -79.7268) 35 male, Ontario, Gravenhurst 36–38 A. inexpectus: 36, 37 male, Tuva (50.6690, 92.9844) 38 female, Tuva (51.316, 94.495). For additional images of the floricola group, see Figs 49–58.

At stake is not the name used for the common white-striped species (which would be *floricola* regardless), but the name for the uncommon dusty brown species, which would be *palustris* were we to accept these specimens as its types. However, as argued above, they are not the types. We therefore treat *palustris* as a synonym of *floricola*, and *sylvestris* as the name for the dusty brown species. To settle the mislabelling properly, a male specimen of the white-striped species from Wisconsin (the type locality) should be designated as the neotype or lectotype of *palustris*. We have not yet done so as we



Figures 39–47. *Attulus* subgenus *Sitticus* 39, 40 *A. fasciger*, male, Ontario (43.3508, -79.7593) 41, 42 *A. finschi:* 41 male, Saskatchewan (55.31, -105.11) 42 male body, Ontario, 4 miles S of Wawa 44, 45 *A. terebratus:* 44 male, Novosibirsk Oblast (53.730, 77.865) 45 female, Novosibirsk 46, 47 *A. relictarius* male, Stavropol Krai, (43.88, 42.70). For additional images of *Attulus* (*Sitticus*), see Figs 74–88.

await reexamination of the full Peckham collection in case specimens can be located that might be identifiable as from the true type series.

**Material examined.** CANADA: BRITISH COLUMBIA: Richmond (2 females), 49.66, -114.73 (1 female), 49.45, -115.08 (3 males, 6 females); ALBERTA: 52.46, -113.94 (1 male); ONTARIO: Richmond (2 males, 1 female), Gravenhurst (3 males), Port Cunnington (1 female); Dwight (2 males, 5 females), Batchawana Bay (1 female), Woodstock (3 females), 46.9300, -79.7268 (2 males, 1 female), 42.53, -80.12 (1 female), 43.2626, -80.5636 (1 male), 49.0852, -81.3237 (1 female); QUEBEC: Touraine (1 male); NOVA SCOTIA: 44.4318, -64.6075 (1 male); U.S.A.: WASHINGTON: 46.43, -123.86 (2 males); COLORADO: Jackson Lake State Rec. Area (1 male); NEBRASKA: 41.88, -103.09 (1 female).



**Figure 48.** Maximum likelihood phylogeny from 757 concatenated UCE loci (average 113231 base pairs/taxon) analyzed primarily for the 23 Core Taxa in black (IQ-TREE, partitioned by locus). Topology is identical in unpartitioned analyses, with nearly identical branch lengths. Bootstrap percentage values from 1000 replicates shown for each clade. Where two numbers are shown, the first is the bootstrap percentage for the partitioned analysis, the second for the unpartitioned analysis. Where one number is shown, both analyses yielded the same percentage. An analysis of the All Taxa dataset, including the weakly-sequenced taxa in grey, yielded the same topology.

## Attulus (Attulus) sylvestris (Emerton, 1891), restored (removed from synonymy with S. floricola)

Figures 31, 32, 54–58

*Attus sylvestris* Emerton, 1891 (Holotype male in MCZ from Beverly, Massachusetts, examined).

Sitticus magnus Chamberlin & Ivie, 1944, syn. nov.

Sitticus rupicola – Prószyński, 1980, figs 58, 59 (misidentification), specimen from Texas.

**Remarks.** A widespread but little-known Nearctic species, *A. sylvestris* can be found on partially shaded ground where the males stand out for their tiny bouncing bright white spots (the white tuft of setae on the palp's tibia). We have found them on rocks and leaf litter along a forest edge in Ontario, on the ground at the edge of a creek in a forest in California, and on forest leaf litter in Maryland. See discussion under *A. floricola* 

about why we judge *A. sylvestris* to be the proper name of this species, at issue because of confusion over the type specimens of *Attus palustris*.

Both males and females have shorter legs and less contrasting markings than in A. *floricola*, but the distinction of markings is most notable in the male, which lacks the high-contrast white stripes on dark brown seen in A. floricola. The white setae on the male's palp are concentrated on just the tibia and end of the femur. The bulb of the palp is rotated slightly more than in *A. floricola*, and thus the spermophore's path shows an upturn (i.e., the loop is angled to point distally instead of basally as in *floricola*), and the female's copulatory ducts arrive further to the posterior before looping back anteriorly to enter the spermathecae. In these regards the genitalia resemble those of the Eurasian A. rupicola, A. caricis, and A. inexpectus (Logunov and Kronsestedt 1997). Attulus sylvestris is most similar to A. caricis in appearance (low-contrast brown markings), in having a small loop of the copulatory duct, and small body size, but differs in brighter markings on the palp, a more anteriorly-placed junction where the ducts enter the spermatheca, a larger epigynal RTA coupling pocket, and a more distinctly swollen bulb of the spermatheca. (They are also distinct on the COI tree, Fig. 104.) The synonymy of magnus can be determined by its original description and Prószyński's (1980) excellent drawing of the vulva of the holotype female. The female from Texas tentatively identified by Prószyński (1980: 15, figs 58, 59) as S. rupicola is considered here to be S. sylvestris based on his clear drawings showing the loop of the copulatory duct slightly bigger than typical, but not reaching nearly as far to the posterior as in S. rupicola.

**Material examined** (all in UBC-SEM except as indicated): CANADA: ONTARIO: Ottawa, Britannia Bay, 45.374, -75.796 (26 males, 3 females), Long Point, 42.53, -80.12 (2 females); U.S.A.: MARYLAND: Dorchester Co. (1 male 1 female, MCZ); COLORADO: Morgan Co., Fort Morgan (1 female); CALIFORNIA: Smith Redwoods State Reserve (1 male), 36.3907, -121.5951 (2 females), 36.3742, -121.5614 (1 male, 4 females).

### Attulus (Attulus) striatus (Emerton, 1911)

Figures 59–63

### Sitticus striatus Emerton, 1911

**Remarks.** Attulus striatus is a small-bodied Northern species with distinctively striped males, from sphagnum bogs. Although we were unable to obtain molecular data for it or the similar *A. rivalis* and *A. cutleri*, these three species can be placed into subgenus *Attulus* with some confidence, based on their boxy carapaces (resembling the other *Attulus* (*Attulus*) rather than *Attulus* (*Sitticus*)), and the genitalic similarities with subgenus *Attulus*, including the two small posterior openings of the epigyne on either side of a narrow triangular RTA coupling pocket. Prószyński (1980) considered them close to the *floricola* group in particular.

We reinstate *S. rivalis* Simon, 1937 as a distinct species (contra Prószyński 2017a), accepting Logunov's (2004) clear evidence for their distinction (primarily, in the rotation of the bulb of the palp). *Attulus rivalis* is known from France, also from sphagnum bogs.



Figures 49–68. Sitticines of Canada: Attulus subgenus Attulus (for A. ammophilus, see Figs 69–73) 49–53 Attulus floricola: 49 palp (Ontario, Gravenhurst) 50, 51 ventral view of epigyne, dorsal view of cleared vulva (Ontario, Gravenhurst) 52 male (Ontario, 46.9300, -79.7268) 53 female (Ontario, 46.9300, -79.7268) 54–58 Attulus sylvestris: 54 palp (Ontario, Ottawa) 55, 56 ventral view of epigyne, dorsal view of cleared vulva (Ontario, Ottawa) 57 male (California, 36.3646, -121.5544) 58 female (Ontario, 42.55, -80.13) 59–63 Attulus striatus: 59 palp (Ontario, 45.1453, -75.8467) 60, 61 ventral view of epigyne, dorsal view of cleared vulva (Ontario, 45.1453, -75.8467) 62 male (Ontario, 45.1453, -75.8467) 63 female (New Hampshire, Ponemah Bog) 64–68 Attulus cutleri: 64 palp (Northwest Territories, Wrigley) 65, 66 ventral view of epigyne, dorsal view of cleared vulva (Northwest Territories, Wrigley) 67 male (Northwest Territories, Inuvik) 68 female (Yukon, 67.57, -139.67). For habitus of other Attulus species, see Figs 15–38.

Material examined (all UBC-SEM): Canada: ALBERTA: S. Islay (3 female), Beaverhill Lake (1 female); ONTARIO: 48.3260, -76.8365 (1 female); 3 km S. Richmond (6 males, 2 females); NEW BRUNSWICK: Chipman (1 male, 1 female); U.S.A.: NEW HAMPSHIRE: Ponemah Bog (1 female).

### Attulus (Attulus) cutleri (Prószyński, 1980)

Figures 64–68

Sitticus cutleri Prószyński, 1980 Sitticus gertschi Prószyński, 1980

**Remarks.** A Sibero-American boreal species that is little collected, resembling closely *A. striatus* but differing in having less striped legs, a less rotated bulb of the male palp, more medially placed epigynal openings. Collected on "leaf litter under small *Salix* just above stream" (D. Maddison, June 1981, Inuvik).

**Material examined.** CANADA: NORTHWEST TERRITORIES: Wrigley (1 female, CNC), Inuvik (1 male, UBC-SEM).

### Subgenus Sitticus Simon, 1901

Figures 39-47, 74-88

Sitticus Simon, 1901 (type species Araneus terebratus Clerck 1757) Hypositticus Lohmander, 1944 (type species Aranea pubescens Fabricius, 1775) Sittipub Prószyński, 2016 (type species Aranea pubescens Fabricius, 1775)

The species placed here, despite having palpi with very different embolus lengths, share a similarly narrow and high body with relatively long legs (Figs 39–47), and (except for *A. relictarius*) a dramatically large RTA, broadly arising from the tibia and sweeping diagonally to the retrolateral and distal (Figs 74, 79, 84). Several species have a long embolus and correspondingly long and convoluted copulatory ducts, though *A. pubescens* and *A. relictarius* have among the shortest in sitticines. The species of *Sitticus* are Palearctic or Holarctic; the following three are found in Canada.

### Attulus (Sitticus) finschi (L. Koch, 1879)

Figures 41, 42, 79–83

Attus finschii L. Koch, 1879 Euophrys cruciatus Emerton, 1891

**Remarks.** The natty contrasting black-and-white markings distinguish *Attulus finschi* from the closely related *A. fasciger. Attulus finschi* is the only *Sitticus* that has likely

been in the Americas for thousands of years; it also lives in Siberia. It is found in boreal habitats on tree trunks.

Material examined (all UBC-SEM): CANADA: SASKATCHEWAN: 55.31, -105.11 (1 male, 1 female), 55.27, -105.19 (1 female); ONTARIO: Wawa (1 male), Nipigon (1 female), 48.9143, -80.9446 (2 females); NEW BRUNSWICK: Doaktown (1 male).

### Attulus (Sitticus) fasciger (Simon, 1880)

Figures 39, 40, 74-78

Attus fasciger Simon, 1880

**Remarks.** This species, introduced to North America apparently in the middle of the 20<sup>th</sup> century (Cutler 1990), is typically found on buildings. The large male palp and spaghetti-like copulatory ducts distinguish it from other species in North America except the differently-coloured *A. finschi*.

**Material examined** (all in UBC-SEM): CANADA: ONTARIO: Burlington (3 males, 6 females), 43.35074, -79.75928 (25 males, 14 females); U.S.A.: MISSOURI: Dogtown (3 males, 4 females); MASSACHUSETTS: Cambridge (1 female).

Attulus (Sitticus) pubescens (Fabricius, 1775)

Figures 43, 84-88

Aranea pubescens Fabricius, 1775

**Remarks.** Although closely related to *A. fasciger* and *A. terebratus*, which have among the longest emboli and copulatory ducts in sitticines, *Attulus pubescens* has among the shortest known in sitticines. The very large RTA is distinctive. Introduced to North America in the 20<sup>th</sup> century (Cutler 1990).

**Material examined** (All in UBC-SEM): CANADA: BRITISH COLUMBIA: Vancouver (1 male 1 female); U.S.A.: MASSACHUSETTS: Cambridge (3 males, 3 females), Boston (2 males), Milton (2 males), Arlington (1 female).

### Subgenus Sittilong Prószyński, 2017

Sittilong Prószyński, 2017 (type species Attus longipes Canestrini, 1873)

The single species *Attulus* (*Sittilong*) *longipes* of the European Alps is peculiar for its flat body and long first legs in the male, as well as its genitalia. Like *Sittisax* and other members of the *Jollas-Tomis* clade, the RTA is offset basally, and the epigynal openings are anterior and medial. The little-studied *Attulus niveosignatus* has somewhat similar genitalia and may also belong in *Sittilong*.



Figures 69–88. Sitticines of Canada: Attulus, continued 69–73 Attulus (Attulus) ammophilus: 69 palp (Ontario, Oakville) 70, 71 ventral view of epigyne, dorsal view of cleared vulva (Ontario, Hamilton) 72 male (British Columbia, 49.08, -119.52) 73 female (British Columbia, 49.08, -119.52) 74–78 A. (Sitticus) fasciger (Ontario, 43.3508, -79.7593): 74 palp 75, 76 ventral view of epigyne, dorsal view of cleared vulva (Saskatchewan, 55.31, -105.11) 82 male (Saskatchewan, 55.31, -105.11) 83 female (Saskatchewan, 55.27, -105.19) 84–88 A. (S.) pubescens: 84 palp (Massachusetts, Milton) 85, 86 ventral view of epigyne, dorsal view of cleared vulva (Massachusetts, Arlington) 87 male (Massachusetts, Cambridge) 88 female (Massachusetts, Cambridge). For other images of Attulus (Sitticus), see Figs 39–47.

### The Jollas-Tomis clade

We have chosen not to subdivide the Neotropical Sitticina more finely than into two genera, *Tomis* and *Jollas*, primarily because the fauna is poorly enough known that it is as yet unclear what coarseness of division would be most useful. We might have synonymized their respective Nearctic offshoots (*Sittisax* into *Tomis*, and *Attinella* into *Jollas*), but by retaining them as distinct, we facilitate the eventual splitting of both *Tomis* and *Jollas* as their species become better known. We choose splitting in the *Jollas-Tomis* clade, in contrast to lumping with *Attulus*, because the phylogenetic divergences are so much deeper in the former compared to the latter.

The Jollas-Tomis clade includes four genera with 31 species:

Attinella Banks, 1905, with three species:

Attinella concolor (Banks, 1895), comb. nov., transferred from Sitticus

Attinella dorsata (Banks, 1895), combination restored, transferred from Sitticus (type species)

*Attinella juniperi* (Gertsch & Riechert, 1976), comb. nov., transferred from *Sittiab Jollas* Simon, 1901, with 12 species:

Jollas amazonicus Galiano, 1991

Jollas cellulanus (Galiano, 1989), comb. nov., transferred from Sitticus

Jollas cupreus W. Maddison, sp. nov.

Jollas flabellatus (Galiano, 1989), comb. nov., transferred from Sitticus

Jollas geniculatus Simon, 1901 (type species)

Jollas hawkeswoodi Makhan, 2007

Jollas leucoproctus (Mello-Leitão, 1944), comb. nov., transferred from Sitticus

Jollas manantiales Galiano, 1991

Jollas paranacito Galiano, 1991

Jollas pompatus (Peckham & Peckham, 1894)

Jollas puntalara Galiano, 1991

Jollas richardwellsi Makhan, 2009

Sittisax Prószyński, 2017, with two species: Sittisax ranieri (Peckham & Peckham, 1909) Sittisax saxicola (C. L. Koch, 1846) (type species)

Tomis F.O. Pickard-Cambridge, 1901, with 14 species

*Tomis canus* Galiano, 1977, combination restored, transferred from *Sitticus Tomis kratochvili* (Caporiacco, 1947), comb. nov., transferred from *Pseudattulus Tomis manabita* W. Maddison, sp. nov.

*Tomis mazorcanus* (Chamberlin, 1920), comb. nov., transferred from *Sitticus Tomis mona* (Bryant, 1947), comb. nov., transferred from *Sidusa* 

*Tomis palpalis* F. O. Pickard-Cambridge, 1901, combination restored, transferred from *Sitticus* (type species)

*Tomis pavidus* (Bryant, 1942), comb. nov., transferred from *Sidusa Tomis phaleratus* (Galiano & Baert, 1990), comb. nov., transferred from *Sitticus Tomis pintanus* (Edwards & Baert, 2018, comb. nov., transferred from *Sitticus*  Tomis tenebricus (Galiano & Baert, 1990), comb. nov., transferred from Sitticus Tomis trisetosus (Edwards & Baert, 2018), comb. nov., transferred from Sitticus Tomis uber (Galiano & Baert, 1990), comb. nov., transferred from Sitticus Tomis vanvolsemorum (Baert, 2011), comb. nov., transferred from Sitticus Tomis welchi (Gertsch & Mulaik, 1936), comb. nov., transferred from Sitticus

### Genus Attinella Banks, 1905, restored (removed from synonymy with Sitticus)

*Attinella* Banks, 1905 (type species *Attus dorsatus* Banks, 1895) *Sittiab* Prószyński, 2017 (type species *Sitticus absolutus* Gertsch & Mulaik, 1936), syn. nov.

Small species from southern North America, related to the *Jollas* of South America. Except for the thin longitudinal stripes of *A. dorsata*, their bodies are more or less unmarked. Like many other members of the *Jollas-Tomis* clade, the RTA is long and thin, paralleling the axis of the palp, the tibia is robust, and the embolus is fairly short. The first leg's trochanter is unusually long in at least some males (note angles in Fig. 12), though less so than in *Jollas*. The epigynal openings are anterior, with the ducts (intially fused) leading to the posterior and to fairly small spermathecae. As noted below under *A. dorsata*, the synonymy of *Sitticus absolutus* with *Attus dorsatus* leads to *Sittiab* being a junior synonym of *Attinella*. Two species of *Attinella* reach Canada.

### Attinella concolor (Banks, 1895)

Figures 89-93

Attus concolor Banks, 1895 (holotype examined; see Maddison 1996: 270) Sittacus cursor Barrows, 1919, synonymy restored Sitticus floridanus Gertsch & Mulaik, 1936

**Remarks.** A small unmarked leaf litter species, known best from the southeastern United States, but recently reported from Canada in the BOLD barcode database (Ratnasingam and Hebert 2007, 2013), from the extreme southern point in Ontario (Point Pelee National Park, specimens PPELE142-11, PPELE183-11, CNPPE2332-12, PPELE666-11, PPELE644-11).

Prószyński (2017a) rejected Maddison's (1996) synonymy of *cursor* with *concolor* on the basis of "lack of documentation", an extra specimen inside the type vial, and the fact that it was published in a revision of *Pelegrina*. However, Maddison (1996) indicated clearly the evidence that identified the holotype within the vial (by its location, labeling, and match to Banks's description), and the features that matched the specimen to *Sittacus cursor* Barrows; that the nomenclatural act was published in a revision of a different salticid genus has no bearing on the validity of the act. Maddison's synonymy, therefore, is reaffirmed here as valid.

Material examined. U.S.A.: FLORIDA: Gainesville (1 male, 1 female, UBC-SEM).



Figures 89–103. Sitticines of Canada: the *Jollas-Tomis* clade, represented by the genera *Attinella* and *Sittisax* 89–93 *Attinella concolor*: 89 palp (Florida, Gainesville) 90, 91 ventral view of epigyne, dorsal view of cleared vulva (Florida, Gainesville) 92 male (Texas, 30.10, -97.25) 93 female (Texas, 30.10, -97.25) 94–98 *Attinella dorsata*: 94 palp (California, San Diego County) 95, 96 ventral view of epigyne, dorsal view of cleared vulva (British Columbia, Nanaimo) 97 male (California, Siskiyou County) 98 female (British Columbia, 48.870, -123.379) 99–103 *Sittisax ranieri*: 99 palp (Northwest Territories, Tuktoyak-tuk) 100, 101 ventral view of epigyne, dorsal view of cleared vulva (Saskatchewan, 55.27, -105.19) 103 female (Ontario, Old Woman Bay).

### Attinella dorsata (Banks, 1895)

Figures 11–14, 94–98, 105

Attus dorsatus Banks, 1895 (holotype female in MCZ from California: Los Angeles, examined)
 Sitticus absolutus Gertsch & Mulaik, 1936, synonymy restored

Sitticus callidus Gertsch & Mulaik, 1936, synonymy restored

**Remarks.** While females of this small Southwestern desert-dwelling species are indistinctly unmarked, males tend to be reddish with a narrow central longitudinal stripe (Figs 11–14). Prószyński (2017a) rejected Richman's (1979) synonymy of Attinella dorsata (Banks, 1895) with Sitticus absolutus, saying that dorsata is unidentifiable. That statement is false, given that the type specimen is in the MCZ and in good condition. The specimen (examined) has a relatively wide carapace with single thin longitudinal pale line dorsally, long fourth leg, no retromarginal cheliceral tooth, and epigyne (Fig. 105) with a single anterior opening that leads posteriorly through a single duct that splits before the spermathecae, which are visible as two small medial pear-shapes flanked by slightly larger chambers. In these respects, it clearly falls within our current concept of Sitticus absolutus as a common, widespread, and relatively uniform species from Texas to California north to Canada (see illustrations by Gertsch and Mulaik 1936, Prószyński 1973). Even if future work were to show that the Californian populations (type locality of *dorsatus*) and Texan populations (type locality of *absolutus*) represent distinct species, they are extremely closely related, certainly congeneric. Attus dorsatus is a member of these Californian populations, and for this reason the synonymy of Sittiab (type species *Sitticus absolutus*) with *Attinella* (type species *Attus dorsatus*) is assured.

Material examined. CANADA: BRITISH COLUMBIA: Summerland (1 male, CNC), Galiano Island (2 males, 3 females, UBC-SEM), Nanaimo (1 female). U.S.A.: CALI-FORNIA: Humboldt Co., Orleans (1 male, UBC-SEM), Siskyou Co., Beaver Creek and Klamath River (1 male, UBC-SEM), San Diego Co., Johnson Canyon (1 male 1 female, UBC-SEM), El Dorado Co., Camino (1 female, UBC-SEM), Inyo Co., Gilbert Summit (1 female, UBC-SEM); UTAH: Millard Co., Sevier Lake (1 male, UBC-SEM); COLORADO: Morgan Co., Jackson Lake (1 male, UBC-SEM), Jefferson Co., Golden (2 females, UBC-SEM); TEXAS: Jim Hogg Co., Guerra (1 female, UBC-SEM), Pecos Co., Fort Stockton (1 female, UBC-SEM).

Genus *Jollas* Simon, 1901 Figures 7–10, 108–119

*Jollas* Simon, 1901 (type species *Jollas geniculatus* Simon, 1901) *Oningis* Simon, 1901 (type species *Neon pompatus* Peckham & Peckham, 1893)



**Figure 104.** Relationships among *Attulus floricola* mitochondrial COI sequences in the context of the *floricola* group. Specimens in bold had their relationships constrained by the UCE phylogeny of Fig. 48; not shown are the relationships outside the *floricola* group, which are fixed to match the UCE phylogeny. The placement of non-bold specimens on this constrained skeletal tree was inferred by maximum likelihood (RAxML, codon positions as separate partitions).



Figures 105–107. Epigynes of *Attinella dorsata* and *Tomis welchi* 105 holotype of *Attus dorsatus* Banks, 1895, epigyne, ventral view 106, 107 holotype of *Sitticus welchi* Gertsch & Mulaik, 1936 106 epigyne, ventral view 107 cleared vulva, dorsal view.

A Neotropical group, consisting of two species groups, the small glabrous or shiny *geniculatus* group (Galiano 1991b), and the typically grey *leucoproctus* group (Galiano 1989). The male's first trochanter is relatively long, approximately as long as the coxa (Galiano 1989). Typically, the male's first tibia and patella are marked by dark lines on the prolateral face. Epigynal openings are medial, with ducts proceeding toward the lateral. Most species have a long thin RTA, though that is also seen in many *Tomis* and *Attinella*.

### Jollas cupreus W. Maddison, sp. nov.

http://zoobank.org/68F87DD6-8C31-4D0B-A349-245B9B201CF3 Figures 7, 108–111, 113–119

**Type material.** Male holotype and 2 male, 3 female paratypes from ECUADOR: Orellana: Río Bigal Reserve, main camp area. 0.5251, -77.4177. 950 m elev. 1–5 November 2010. W & D Maddison, M Vega, M Reyes. WPM#10-041c. The holotype (specimen ECU2010-2060) pertains to the Museum of Zoology, Pontificia Universidad Católica, Quito, Ecuador (QCAZ), but is currently held in the Spencer Entomological Collection at the Beaty Biodiversity Museum, University of British Columbia (UBC-SEM).

Etymology. Refers to the copper colour of males.

A species common in eastern Ecuador on disturbed open grassy ground. It was used in the molecular phylogenetic study of Maddison and Hedin (2003) under the name "*Jollas* sp." (voucher S162) from Sucumbios, Ecuador.

Diagnosis. Differs from the very similar Jollas puntalara Galiano, 1991 in the thinner and straighter RTA and the angle at which the embolus arises. The RTA is more or less straight until a curl at the tip, but it narrows dramatically for its terminal three quarters (Fig. 109), whereas in J. puntalara (Galiano, 1991b: fig. 26) it bends at the midpoint and thins much less dramatically. The embolus of J. cupreus, as it arises, proceeds directly to the prolateral, thus generating an angle in the retrolateral-basal corner of the bulb (like a chin pointing to the retrolateral), while the embolus of *J. puntalara* emerges angled toward the basal, leaving the bulb more rounded (arrow in Fig. 112). These differences are small but consistent, insofar as all Ecuadorian specimens show the distinct "chin" at the base of the embolus and the narrower RTA. It might usually be conservative to leave such close forms as a single species, but given that there is considerable data (molecular phylogenetic and chromosome) attached to the Ecuadorian form, it is safer to name it and thus provide an unambiguous anchor for these data. (Cristian Grismado kindly supplied photographs of Galiano's (1991b) holotype of Jollas puntalara to facilitate our comparison, although these differences can be seen as well in her figures 26 and 29.)

**Description.** Male (holotype). Carapace length 1.37; abdomen length 1.16. *Carapace* orange with a black ocular area, mostly glabrous, with only a few scattered setae. *Clypeus* orange-brown. *Chelicerae* vertical, orange. *Palp* orange-brown except for dark brown cymbium, with dark setae except brilliant white patch of setae dorsally on patella. *Legs* long, especially the first and fourth. Legs honey coloured to orange-brown except for a strong black line on prolateral-ventral face of first patella, tibia and metatarsus. *Embolus* arises at ca. 5 o'clock and curls half-way around bulb. Tibia somewhat bulbous, broad, with bases of setae on retrolateral side forming row of tubercles. RTA begins broad but then narrows abruptly at ca. one quarter its length, from which point it proceeds straight until just before the tip, where it curls. *Abdomen* orange-brown, with black scalloped patch covering dorsum, covered with metallic scales. A patch of bright white setae sits above the anal tubercle.



Figures 108–119. *Jollas cupreus*, sp. nov. (except 112, *J. puntalara*) 108, 109 Left palp of holotype 108 ventral view 109 retrolateral view 110 ventral view of epigyne of paratype 111 dorsal view of same, cleared 112 palp of holotype of *J. puntalara* Galiano 113–115 holotype male 116 male from Yasuní, Ecuador (-0.675, -76.397) 117 holotype male in alcohol 118, 119 paratype female.

**Female** (paratype). *Carapace* length 1.36; *abdomen* length 1.89. Much darker than the male in body and appendages (Figs 130, 131). *Carapace* dark brown, black in ocular area, sparsely covered with paler scales. *Clypeus* and *chelicerae* brown, more or less glabrous. *Chelicerae* brown, more or less. *Palps* and *legs* honey coloured but with strongly contrasting black markings: annulae at joints, black stripes or patches on front and back faces of femora, and black stripe on front face of first and second tibiae. Abdomen black but with reflective metallic scales. *Epigyne* (Figs 110, 111) with distinctive dark inverted "V" in which are the narrow openings into the copulatory ducts, though lateral pockets may lead the embolus to the openings.

Additional material. 22 males and 6 females from: ECUADOR: NAPO: Tarapoa. 23 June – 1 July 1988 W. Maddison WPM#88-002 (1 male); ECUADOR: NAPO: bridge

over Rio Cuyabeno on road to Tipishca. 25-30 June 1988 W. Maddison WPM#88-004 (1 male 1 female); ECUADOR: NAPO: bridge over Rio Cuyabeno on road to Tipishca. 29-30 July 1988 W. Maddison WPM#88-018 (4 males 2 females); ECUA-DOR: NAPO: Reserva Faunistica de Cuyabeno, Laguna Grande, Sendero La Hormiga. 2-5 August 1988 W. Maddison WPM#88-023 (2 males); ECUADOR: NAPO: Reserva Faunistica de Cuyabeno, Laguna Grande, PUCE field station. 1–7 August 1988 W. Maddison WPM#88-025 (1 male); ECUADOR: NAPO: bridge over Rio Cuyabeno on road from Lago Agrio to Tipishca. 8-9 August 1988 W. Maddison WPM#88-027 (1 male); ECUADOR: SUCUMBIOS: Reserva Faunistica Cuyabeno, Laguna Grande, PUCE field station. 0.002, -76.172. 21-29 July 1989 W. Maddison WPM#89-032 (1 male); ECUADOR: SUCUMBIOS: bridge over Rio Cuyabeno on road between Tarapoa and Tipishca, 0.025, -77.308. 29 July 1989 W. Maddison WPM#89-036 (1 male); ECUADOR: SUCUMBIOS: Reserva Faunistica Cuyabeno, Nuevo Mundo cabins along Rio Cuyabeno at jcn with Lago Agrio-Tipishca HWY 19-29 April 1994 W. Maddison WPM#94-021 (3 males); ECUADOR: SUCUMBIOS: Reserva Faunistica Cuyabeno, Nuevo Mundo cabins, jcn Rio Cuyabeno & Lago Agrio-Tipishca HWY tree trunks 19-29 April 1994 W. Maddison WPM#94-023 (1 male); ECUADOR: MO-RONA SANTIAGO: km 3 from Limón towards Gualaceo. 2.9663, -78.4209; 1250 m el. 12 July 2004 Maddison, Agnarsson, Iturralde, Salazar. WPM#04-030 (1 male 2 females); ECUADOR: MORONA SANTIAGO: km 4 from Limón towards Gualaceo. 2.9808, -78.4414; 1380 m el. 12 July 2004 Maddison, Agnarsson, Iturralde, Salazar. WPM#04-031 (2 males); ECUADOR: ORELLANA: Yasuní Res.Stn.area, Station area 0.675, -76.397 210-280 m elev. 26 July - 13 Aug 2011 Maddison/Piascik/ Vega WPM#11-015 (2 males); ECUADOR: ORELLANA: Yasuní Res.Stn.area, Station area 0.674, -76.397 210-280 m elev. Clearings, forest edge 8-9.Aug.2011 Maddison/ Piascik/Vega. WPM#11-104 (1 male); ECUADOR: ORELLANA: Río Bigal Reserve, boundary along road. 0.541, -77.424. 970 m elev. 5 November 2010. M Vega, D & W Maddison, M Reyes. WPM#10-048 (1 female). (Note: the province Sucumbios was established after 1988; the 1988 localities listed as Napo Province would now all be in Sucumbios.).

### Genus Sittisax Prószyński, 2017, restored (removed from synonymy with Sitticus)

Sittisax Prószyński, 2017 (type species Euophrys saxicola C.L. Koch, 1846)

Breitling's (2019) synonymy of *Sittisax* with *Sitticus* is here rejected based on our phylogenetic results, which strongly support it as the sister group of *Tomis*. According to the phylogeny, this lineage of two species arrived from the New World to Eurasia independently from *Attulus*, and retains a few features more similar to the other members of the *Jollas-Tomis* clade: the RTA is offset basally, and the epigynal openings are placed anteriorly and medially.

### Sittisax ranieri (Peckham & Peckham, 1909)

Figures 99-103

Attus lineolatus Grube, 1861 (junior homonym) Sittacus ranieri Peckham & Peckham, 1909

**Remarks.** The Holarctic *Sittisax ranieri* is a widespread boreal species, which in North America follows the high elevations of the Western Cordillera to the south, living on rocks and litter. It is dark in colour, large-bodied, and with distinctive genitalia.

Material examined. CANADA: NORTHWEST TERRITORIES: Tuktoyaktuk (1 male); NUNAVUT: Baffin Island (1 female); BRITISH COLUMBIA: Downton Creek (2 males 2 females), 49.026, -114.061 (1 male), 59.8, -127.5 (1 male), Pink Mountain (1 male); YUKON: km 72 Dempster Highway (2 males, 2 females); km 75.6 Dempster Highway (1 female); SASKATCHEWAN: 55.27, -105.19 (2 males), ONTARIO: Old Woman Bay (1 female); NEW BRUNSWICK: 65.336, -69.4 (6 males, 3 females); U.S.A.: WASHINGTON: Spray Park (1 males, 2 females); OREGON: 45.261, -117.178 (1 female); COLORADO: 39.803, -105.782 (1 male).

### Genus *Tomis* F.O. Pickard-Cambridge, 1901, restored (removed from synonymy with *Sitticus*)

Figures 5, 6, 106, 107, 120-128

*Tomis* F.O. Pickard-Cambridge, 1901 (type species *Tomis palpalis* F.O. Pickard-Cambridge, 1901)

*Pseudattulus* Caporiacco, 1947 (type species *Pseudattulus kratochvili* Caporiacco, 1947), syn. nov.

A Neotropical group whose male spermophore (with some possible exceptions) has a "shortcut loop". That is, the large loop of the spermophore that normally occupies much of the visible face of the tegulum, and which points basally in many sitticines (e.g., Fig. 89), is incomplete, instead diving into the subtegulum, and thus not returning terminally to complete the loop on the surface of the tegulum (e.g., Fig. 120; Galiano 1991a: fig. 13).

The phylogeny strongly places *T. palpalis, T. manabita*, and *Sittisax ranieri* together. Although the phylogeny gives us the freedom to synonymize *Sittisax* into *Tomis*, this deep clade will eventually deserve at least two genera, and so we tentatively retain the boundary between the Neotropical *Tomis* and the Holarctic *Sittisax*, based on the apparent difference in spermophore loops. The other species are included in *Tomis* because of their apparent relationship with *T. palpalis* and *T. manabita*. The *palpalis* group (*T. palpalis, T. canus, T. mazorcanus, T. phaleratus, T. vanvolsemorum*, and *T. uber*) is delimited by a flattened cymbium (Galiano, 1991a) and well-separated epigynal openings. The remaining species all are known from coastal areas of the Caribbean or South America, and at least some live on beaches. They might not form a monophyletic group, as some show a long thin RTA, others not. *T. pavidus* and *T. mona* appear especially close to *T. manabita* by similarities in the palps. The others can be tentatively included in *Tomis* because they share with *T. palpalis* and *T. manabita* the shortcut spermophore loop.

The placement of *Sitticus welchi* Gertsch & Mulaik, 1936 in *Tomis* is tentative. The holotype female (AMNH, examined) lacks most of its legs and setae, but is nonetheless identifiable as a sitticine through the absence of a retromarginal cheliceral teeth and a very long leg that appears to be (it is disarticulated) of the fourth pair. The single anteriorly-placed epigynal opening (Figs 106, 107) indicates it belongs in the *Jollas-Tomis* clade. What suggests placement in *Tomis* in particular is the deep incision from the epigastric furrow toward the epigynal opening (Fig. 106). Such an incision as seen also in *Tomis mona* (Bryant 1947: fig. 6), which itself is placed in *Tomis* by the close similarity between its palp and that of *T. manabita*.

We synonymize *Pseudattulus* (see Ruiz et al. 2007) based on its shortcut spermophore loop and flattened cymbium, which suggest close relationship to (or membership in) the *palpalis* group. We accept (and thus re-assert) Ruiz et al.'s (2007) synonymy of *Sitticus cabellensis* Prószyński, 1971 with *Pseudattulus kratochvili*. Prószyński (2017a) had rejected their synonymy, but we see no basis for this, as Ruiz et al. had explained it well. Although we suspect *Pseudattulus* will eventually be reinstated, keeping it separate now would most likely yield a non-monophyletic genus *Tomis*. For many species (e.g., those from the Galapagos) we have no basis for choosing whether to assign them to *Pseudattulus* or to *Tomis*, and so either or both genera, if separated, would likely be non-monophyletic. Uniting them solves this until we have better phylogenetic information.

### *Tomis manabita* W. Maddison, sp. nov. http://zoobank.org/4C656386-8B15-4B5C-BF3F-27805897C65F Figures 120–128

**Type material.** Male holotype, 10 male and 8 female paratypes from ECUADOR: MANABÍ: Puerto Rico, Cabañas Alandaluz 5 May 1994 W. Maddison WPM#94-031. The holotype (specimen UBC-SEM AR00217) pertains to the Museum of Zoology, Pontificia Universidad Católica, Quito, Ecuador (QCAZ), but is currently held in the Spencer Entomological Collection at the Beaty Biodiversity Museum, University of British Columbia (UBC-SEM).

**Etymology.** Based on the type locality; the form is the adjective in Spanish (masculine or feminine).

A species on the beaches of coastal Ecuador, resembling *Attulus* in habitus. It was used in the molecular phylogenetic study of Maddison and Hedin (2003) under the name "*Sitticus* sp." (voucher S220) from Manabí, Ecuador.


Figures 120–128. *Tomis manabita*, sp. nov. 120, 121 Left palp of holotype 120 ventral view 121 retrolateral view 122 ventral view of epigyne of paratype 123 dorsal view of same, cleared 124–128 specimens from type locality 124 male 125 male 126 female 127 male holotype 128 female paratype.

**Diagnosis.** Palp closely resembles that of *Tomis pavidus*, from which it differs in the smaller tibia and longer RTA.

**Description.** Male (holotype). Carapace length 1.58; abdomen length 1.51. *Carapace* (Figs 124, 127) medium brown with recumbent brown setae except for thin medial longitudinal band of white setae on thorax, two spots of pale setae in ocular area, and a marginal band of white setae that is broad on the thorax but narrows to the anterior, disappearing before the clypeus is reached. *Clypeus* brown, with a few brownish setae. *Chelicerae* vertical, with a few pale setae near the clypeus. Retromarginal cheliceral teeth lacking. *Palp* clothed with white setae dorsally, but prolaterally with darker integument and setae from tip of femur to cymbium; cymbium mostly dark brown. *Embolus* (Fig. 120) arises broadly, more centrally beneath bulb (and less peripherally) than is typical, then narrows abruptly at ca. 9 o'clock. RTA extremely long and thin, parallel to axis of the palp. *Legs* honey-coloured, with notably darker annulae at the

tarsus-metatarsus joints, and black stripe on prolateral-ventral face of first patella and tibia. *Abdomen* (Figs 124, 127) brown with two lateral and one median longitudinal bands of paler setae, the medial band less distinct, wavy, and accompanied by a lateral extension that forms a cross.

**Female** (paratype # UBC-SEM AR00218). *Carapace* length 1.76; *abdomen* length 2.22. *Carapace* (Figs 126, 128) brown, covered unevenly with recumbent cream-coloured setae. *Clypeus* with white setae, longest at midline where they overhang the chelicerae. Chelicerae brown, with a few setae near clypeus. *Palps* and *legs* honey coloured, with weak annulae. *Abdomen* brown, marked as in male except bands are less distinct (Figs 126, 128). *Epigynum* with an anterior atrium from which short copulatory ducts lead diagonally to the spermathecae (Figs 122, 123).

Additional material. 15 males and 7 females from ECUADOR: MANABÍ: Machalilla National Park, Salaite, between HWY and coast 6 May 1994 W. Maddison WPM#94-032 (4 males, 2 females); ECUADOR: MANABÍ: Machalilla National Park, Salaite, 1 km inland along trail from HWY. 6 May 1994 W. Maddison WPM#94-033 (3 males); ECUADOR: MANABÍ: Machalilla National Park, trail between Agua Blanca & San Sebastien 50–400 m dry forest 7 May 1994 W. Maddison WPM#94-034 (1 male); ECUADOR: MANABÍ: Crucita. 30 August 1988 W. Maddison WPM#88-040 (2 males 4 females); ECUADOR: DEL ORO: Jambelí 13 August 1989 W. Maddison WPM#89-040 (3 males); ECUADOR: MANABÍ: Puerto Lopez. 1.5497, -80.8104; 5 m el. 1–5 August 2004 W. Maddison. WPM#04-067 (2 males 1 female).

### Species misplaced as sitticines

The following species are not sitticines, indicated by the presence of retromarginal cheliceral teeth (lacking in the Sitticini, a synapomorphy) or characteristic euophryine genitalia.

The following three are members of the Euophryini. They are left within sitticine genera because it is unclear to which genus they should be transferred.

Jollas armatus (Bryant, 1943)

Jollas crassus (Bryant, 1943)

Jollas minutus (Petrunkevitch, 1930)

The following two species described in *Sitticus* are also euophryines (see Prószyński 2017a). They are tentatively placed in a likely genus, *Chinophrys*:

Chinophrys taiwanensis (Peng & Li, 2002), comb. nov.

Chinophrys wuae Peng, (Tso & Li, 2002), comb. nov.

The following species can be moved out of *Sitticus* to their appropriate genera. The type specimens of both, in the MCZ, have been examined.

*Heliophanus designatus* (Peckham & Peckham, 1903), comb. nov. – bears the stridulatory apparatus characteristic of chrysillines (Maddison 1987), as well as the body form, markings and epigynum typical of *Heliophanus*.

*Mexigonus peninsulanus* (Banks, 1898), comb. nov. – appears as a typical *Mexigonus* with euophryine genitalia.

# Chromosome diversity and evolution

### Chromosome observations

Table 2 summarizes the chromosome complements of the 18 sitticines studied along with those reported in the literature (Hackman 1948, Kumbiçak et al. 2014). Except in *Attinella concolor*, all autosomes are acrocentric. Eight species have the usual chromosome complement for male salticids, 13 pairs of acrocentric autosomes and  $X_1X_20$  sex chromosomes. Three taxa (*A. burjaticus*, *A. floricola*, *A. finschi*) have the standard XX0 sex chromosomes but an extra pair of autosomes to make 28a+XaXa0. Of the remaining species, six have neo-Y systems of varied forms, while the seventh, *Attinella concolor*, has apparently completed a series of Roberstonian fusions to generate all metacentrics and halve the chromosome number to male 14m + Xm0. The following account of our observations, species by species, gives the basis for our interpretation of chromosome complements.

# Chromosomes of the Jollas-Tomis clade

- Attinella concolor: 14m+Xm0 (Figs 129, 130): Nuclei of first meiotic metaphase show clearly seven pairs of metacentric autosomes and one metacentric X chromosome (Figs 129, 130). The metacentric autosomes appear strikingly different from the usual acrocentrics typical of spiders. Most of the bivalents are held together by just one arm at first metaphase, the other free.
- Attinella dorsata: 26a+XaXa0 (uncertain). Scored as 26a+XaXa0 in notes from the 1980s, the slides are too faded and degraded for precise re-count, but re-examination shows they have at least 13 acrocentric bivalents, and what looks like XX0. Although we might have abandoned the score entirely, we include it here to show that it is at least similar to the typical salticid complement, and not at all what is seen in the close relative Attinella concolor.
- *Jollas cupreus*: 26a+XaXa0. One first division nucleus appears clearly as 13 autosomal bivalents plus two acrocentric Xs, while two more show the typical Xs side by side.
- Sittisax ranieri: 24a+XmXaYm (Figs 132–136). The distinctive chromosome complement is confirmed by many clear nuclei. The sex chromosomes (Figs 132–136) appear as a rabbit's head (the Y) with two ears (the Xs), one of which is floppy (a metacentric with an unpaired arm). The two arms of the metacentric Y and one of each X meet together at a single point, a junction of four arms. That the "head" and "ears" segregate to opposite poles is confirmed by second metaphase counts (nine nuclei with 12 acro.+1 meta.; five nuclei with 13 acro.+ 1 meta.). That the "head" is a Y and the "ears" are Xs is indicated by counts of 26 acrocentrics and two metacentrics in mitotic metaphase of two young females from Wawa, Canada (47.79N, 84.90W) (2 complete, countable nuclei found in each female, scored in 1986; now faded). Unlike *Habronattus* (Maddison, 1982) and most other species

**Table 2.** Chromosome complements observed for males of 17–18 species of sitticines. The autosomal counts represent diploid complement, and thus 26a means 13 pairs of acrocentric autosomes. In the chromosome counts, a = acrocentric (one-armed), m = metacentric (two-armed). Exx. is the number of specimens; nuc. is the number of nuclei showing the full chromosome complement; +nuc sex is the number of additional nuclei showing the sex chromosomes (though not clearly the autosomes). Uncertainties about scoring, in particular about *Attinella dorsata*, *Attulus burjaticus* and the specimen labelled "*Attulus rupicola/floricola*" are explained under Chromosome observations.

Species	Autosomes	∂ Sex chrom.	Y present	Locality	exx	nuc	+nuc sex
Jollas-Tomis clade				· · ·			
Attinella concolor	14m	Xm0	no	U.S.A.: Gainesville, 29.63, -82.37	1	6	2
A. dorsata	26a?	XaXa0?	?	U.S.A.: Dillon Cr., 41.57, -123.54	3	11	
Jollas cupreus	26a	XaXa0	no	Ecuador: Tarapoa, -0.12, -76.34	1	2	1
Sittisax ranieri	24a	XmXaYm	yes	Canada: Leguil Creek, 59.8, -127.5	2	10	1
				Canada: Inuvik, 68.31, -133.49	1		1
				Canada: Wawa, 47.79, -84.90	2	8	
				U.S.A.: Mt. Monadnock, 42.87, -72.11	1	3	
Sittisax saxicola	24a	XaXaXaYm or XmYaYaYa	yes	Switzerland: Flims, 46.9, 9.2	3	14	10
Tomis manabita	26a	XaXa0	no	Ecuador: Crucita, -0.9, -80.5	1	3	2
Attulus							
Attulus (Attulus)	26a	XaXa0	no	Canada: Toronto, 43.65, -79.32	3	9	1
ammophilus				Russia: Uvs Nuur, 50.6690, 92.9844	2	11	6
A. (A.) burjaticus	? (28a?)	XaXa0	no	Russia: Uvs Nuur, 50.677, 92.99	1	1	7
A. (A.) caricis	26a	XaXa0	no	38.6, 34.8 (Kumbiçak et al. 2014)	_		
A. (A.) cutleri	26a	XaXaYa	yes	Canada: Inuvik, 68.35, -133.70	1	3	4
A. (A.) floricola	28a	XaXa0	no	Canada: Barrie, 44.43, -79.65	1	7	7
				U.S.A.: Naselle, 46.43, -123.86	1	2	
A. (A.) rupicola/floricola	24a?	XaXaXaYm?	yes	Switzerland: Flims, 46.9, 9.2	1	3	5
A. (A.) inexpectus	26a	XaXa0	no	Russia: Uvs Nuur, 50.6690, 92.9844	2	13	5
A. (A.) striatus	24a	XaXaXaYm	yes	U.S.A.: Ponemah, 42.82, -71.58	1	5	6
Attulus (Sitticus) fasciger	26a	XaXa0		Canada: Burlington, 43.351, -79.759	3	16	
A. (S.) finschi	28a	XaXa0	no	Canada: Nipigon, 49.01, -88.16	1	4	
				Canada: Sault Ste. Marie, 46.94, -84.55	1	1	
				Canada: Chinook L., 49.67, -114.60	1	8	3
A. (S.) pubescens	26a	XaXmYa	yes	U.S.A.: Cambridge, 42.38, -71.12	4	10	9
A. (S.) terebratus	26a	XaXa0	no	Russia: Karasuk, 53.730, 77.866	1	9	14
	26a	XaXa0		Hackman (1948)	_		

of sitticines, no heteropycnosis or achiasmate meiotic pairing was noted in the sex chromosomes of *S. ranieri* which would have indicated ancestral X material. We thus have no account for how this structure evolved, and what parts of it represent ancestral X versus autosome material.

Sittisax saxicola: 24a+XaXaXaYm or 24a+XmYaYaYa (good quality, though ambiguous in interpretation; Figs 137–139). The sex chromosome system in Sittisax saxicola is at least superficially similar to that in S. ranieri except that the "rabbit" has three straight "ears". The many metaphase I nuclei observed show 12 clear autosomal acrocentric bivalents plus the sex chromosomes, while two mitotic nuclei had clear counts of 28 chromosomes, one of which is notably longer than the others, possibly the metacentric. The acrocentric "ears" of the sex chromosomes are always oriented together toward one pole at metaphase I, the metacentric "head" to the other, indicating either a XXXY or XYYY sex chromosome system. Consistent



**Figures 129–139.** Chromosomes of first meiotic division in males of the *Jollas-Tomis* clade **129,130** *Attinella concolor*, with only seven pairs of autosomes, but each two-armed, 14m+Xm0, Florida (29.63N, 82.37W) **131** *Tomis manabita*, showing the two Xs off to one pole, and 13 acrocentric bivalents on the metaphase plate, Ecuador (0.9S, 80.5W) **132–136** *Sittisax ranieri*, whose distinctive XmXaYm appears as a rabbit head with a droopy ear. White triangles show points where two bivalents are apparently linked together **134–136** details of XXY of *S. ranieri* **137–139** *Sittisax saxicola*, with sex chromsomes, interpreted tentatively as XaXaXaYm, appearing as a rabbit head with three ears, Switzlerland (46.9N, 9.2E).

with this are three observations of second division nuclei with 15 acrocentrics, and one observation with 12 acrocentrics and a metacentric. There is no clear evidence from heteropycnosis, and no female karyotype, to indicate whether the "ears" are the Xs or the Ys. We might invoke parsimony to suggest the metacentric is the Y and the ears the Xs, as in *S. ranieri*, but will resist this, and treat the sex chromosomes as ambiguous, either XXXY or XYYY.

All four sex chromosomes of *S. saxicola* come together in a quintuple junction. This and the quadruple junction of *S. ranieri* are unusual, possibly formed because

mutual translocations or repeated sequences generate a knit pattern of pairing. White (1965) postulated that a similar triple terminal junction in a mantid is formed by chiasmata joining the three arms on triple pairing segments and subsequently terminalizing. There is evidence that different autosomes in *Sittisax* might also have common terminal segments. In all males of *S. ranieri*, autosomal bivalents with proximal chiasmata are often joined together into tetravalent and sometimes hexavalent chains, via the terminal ends of one chromosome of each bivalent (see white triangles in Figs 132, 133). The terminal ends of the autosomes appear to have small satellites.

*Tomis manabita*: 26a+XaXa0 (Fig. 131). Although there are only a few nuclei, they show 13 autosomal bivalents plus two acrocentric Xs. In three nuclei, the two acrocentric Xs are side by side and off to one pole.

### Chromosomes of Attulus

- *Attulus (Attulus) ammophilus*: 26a+XaXa0 (Figs 140, 141). Many clear nuclei show the classical 13 acrocentric bivalents and two acrocentric X's off toward one pole.
- Attulus (Attulus) burjaticus: ?+XaXa0 (autosome count uncertain; Fig. 142). One clear and isolated meiotic nucleus in metaphase I shows 15 figures, one of which is presumably be the XX, suggesting that it may have 28a+XX0. Six nuclei show a typical pair of XaXa toward one pole. The interpretation of XX0 seems reasonably secure, but the autosome count is not.
- *Attulus (Attulus) cutleri*: 26a+XaXaYa (Figs 152, 153). There are a few clear nuclei, and several more in which the sex chromosomes are clear (but the autosome counts are not). Interpretation of the sex chromosomes seems fairly clear. They are interpreted to be XXY because two elements are seen side by side and slightly decondensed (the Xs). The third chromosome is small, paired terminally with the more condensed end of the larger X, and thus interpreted as a Y. There is no hint of a centromere in the larger X, and so all appear to be acrocentrics.
- Attulus (Attulus) floricola: 28a+XaXa0, with one autosome much smaller (Figs 143– 146). In addition to the clear division I nuclei showing the classic pair of X's lying side by side, counts of second division nuclei show either 14 acrocentric chromosomes (six clear nuclei) or 16 chromosomes (five clear nuclei). All of the second division nuclei show one chromosome much smaller than the others. Those with 16 chromosomes show two of the chromosomes appearing larger and distinct in appearance, consistent with their being the Xs, pointing to an XaXa0 sex chromosome system.
- Attulus (Attulus) rupicola/floricola (Switzerland): 24a+XaXaXaYm (uncertain in details, though the presence of at least one Y is secure; Figs 150, 151). The presence of a Y chromosome is well supported, but the details of the sex chromosome system are uncertain. No single nucleus shows both the chromosome count and the sex chromosome system convincingly. The total number of chromosomes (27 acrocentrics and one metacentric) can be seen in two mitotic nuclei, and in a few first division



**Figures 140–142.** Chromosomes of first meiotic division of *Attulus* subgenus *Attulus* **140, 141** *Attulus ammophilus*, Tuva (50.6690N, 92.9844E): **140** four nuclei, three showing the two X chromosomes toward one pole **141** two nuclei showing two Xs and thirteen pairs of acrocentric autosomes **142** *Attulus burjaticus*, showing the two X chromosomes toward one pole, Tuva (50.677N, 92.99E). The three large spots to the lower right are spermatids.

meioses. Although at least 20 nuclei show the V-shaped trivalent of metacentric (point of the "V") and two acrocentrics (distal arms of the "V"), interpreted as the Y and two Xs, only three show the fourth member, an acrocentric, lying near one of the Xs. This achiasmate association leads us to intepret the system as XaXaXaYm rather than XmYaYaYa, but the evidence is weak, as there are no female counts, heteropycnosis is not obvious, and most often the fourth member is lying distant from the trivalent, usually not obviously directed to the same pole as the two acrocentrics, though not apparently oriented against it either.

- *Attulus (Attulus) inexpectus*: 26a+XaXa0 (Figs 147–149). Several very clear first division nuclei show 13 acrocentric bivalents and the two acrocentric Xs, heteropycnotic and lying side by side, off of the metaphase plate. Three second division counts are consistent with an XX0 sex chromosome system (two counts of 13 acrocentrics; one count of 15).
- Attulus (Attulus) striatus: 24a+XaXaXaYm. The slides are too faded to score now even under phase contrast, and so for this we rely entirely on notes from 1985. Those



**Figures 143–153.** Chromosomes of meiosis of *Attulus* subgenus *Attulus*, continued **143–146** *Attulus floricola*, with an extra small bivalent (s) to make 28a+XaXa0, Ontario (44.43, -79.65): **143, 144** first metaphase **145** second division, showing one nucleus with 14 acrocentrics, the other with 14 acrocentrics and the two condensed Xs **147–149** *Attulus inexpectus*, showing 13 acrocentric bivalents and the sex chromosomes (26a+XaXa0), Tuva (50.6690, 92.9844) **150, 151** *Attulus* sp. (ambiguously identified, either *A. rupicola* or *floricola*), tentatively intepreted as having 24a+XaXaYam, Switzerland (46.9, 9.2): **151** same, sex chromosomes from another nucleus **152** *Attulus cutleri*, with 26a+XaXaYa, Canada (68.35, -133.70) **153** same, sex chromosomes from another nucleus



**Figures 154–164.** Chromosomes of meiosis of *Attulus* subgenus *Sitticus* **154** *Attulus fasciger*, three nuclei, one showing the two Xs together and toward a pole, Canada (43.351N, 79.759W) **155–163** *Attulus pubescens*, with XaXmYa sex chromosomes, Massachusetts (42.38N, 71.12W) **157–161** XmYa sex chromosomes from other nuclei; the second X is often not paired with them **162, 163** Second division nuclei, all having 14 acrocentrics, and some having in addition a metacentric (m) **164** *Attulus terebratus*, two nuclei (26a+XaXa0), Novosibirsk Oblast (53.730N, 77.866E).

notes give good evidence to consider the interpretation secure. The slides were then clear enough to score chiasma localization in the acrocentric autosomes (in 14 nuclei with at least ten autosomes scorable, the numbers of proximal vs. interstitial vs. terminal chiasmata were 76:12:50 respectively). Five of these nuclei showed a clear count of 14 acrocentric autosomes. The sex chomosomes were clear in several nuclei, consisting of a "V" shaped trivalent with a metacentric at the point of the "V", to each arm of which was paired an acrocentric. One of those acrocentrics was decondensed (heteropycnotic) in its centromeric half, and lying alongside it achiasmately was a decondensed acrocentric, thus in total making a figure of four. The achiasmate pairing and heteropycnosis suggest those acrocentrics have ancestral X material, as in the XXXY *Habronattus* (Maddison 1982, Maddison & Leduc-Robert 2013), which this resembles strongly. Three pairs of second division nuclei showed one member with 15 acrocentrics, the other with 12 acrocentrics and a metacentric. Together this points to an XaXaXaYm sex chromosome system.

- Attulus (Sitticus) fasciger: 26a+XaXa0 (Fig. 154). Many clear nuclei show the classical 13 acrocentric bivalents and two acrocentric X's (heterpycnotic, side by side or apart) off toward one pole. A few division-2 nuclei are consistent with this (three nuclei with 13 similar acrocentrics; one nucleus with 13 similar and two more condensed acrocentrics).
- Attulus (Sitticus) finschi: 28a+XaXa0, with one autosome much smaller. This score relies primarily on old notes, which indicate 28 acrocentric autosomes, one much smaller than the others, and two acrocentric Xs. From the Chinook Lake specimen we have been able to re-score eight nuclei in first division with 15 figures, all appearing as acrocentrics, and one much smaller than the others. The quality of those nuclei is now too poor to distinguish the Xs. However, three other metaphase nuclei in which the autosomes are not countable show clearly the two acrocentric Xs heteropycnotic and lying side by side and toward one pole.
- Attulus (Sitticus) pubescens: 26a+XaXmYa (Figs 155–163). Many nuclei indicate 26 acrocentric autosomes, but relatively few show the sex chromosomes clearly, either because they are folded over themselves, or the  $X_2$  is not clearly associated with the others. However, many first division nuclei show a peculiar figure with a metacentric ( $X_1$ ) whose shorter arm is paired terminally with an acrocentric (Y). The longer arm of the  $X_1$  is heteropycnotic, and is occasionally seen with the  $X_2$  lying achiasmately beside it. This behaviour suggests that the metacentric and loose acrocentric are X's, and this is supported by two cases of paired second division nuclei: in each, one of the pair shows 14 all-acrocentric chromosomes, while its partner shows more than 14 chromosomes, two of which are heteropycnotic. All though the latter were not fully countable, in total 24 second division nuclei were countable, 12 with 14 acrocentrics, and 12 with 14 acrocentric X going to one pole, in addition to 13 acrocentric autosomes, and one acrocentric Y to the other.
- Attulus (Sitticus) terebratus: 26a+XaXa0 (Fig. 164). Several well-spread first metaphase show the two acrocentric Xs side by side and off to one pole, accompa-



**Figure 165.** Chromosome evolution in sitticines. Ancestral nodes show the most parsimonious reconstruction of the evolution of Y via X-autosome fusions (black) from the  $X_1X_20$  sex chromosome system (white). Phylogeny from Figure 48 with species added as follows: *Attinella concolor* is very similar in body and genitalia to *A. dorsata*; likewise *Sittisax saxicola* to *S. ranieri*; *Attulus caricis* position based on COI results (Fig. 96). The similar pair *A. cutleri* and *A. striatus* were placed as sisters to the *floricola* group based on their inclusion in the *floricola* group by Logunov and Kronestedt (1997) and in *Sittiflor* by Prószyński (2017a). Base chromosome number is directly the number of autosomes if the species has XX0 sex chromosomes, but is interpreted as the number of autosomes +2 if the species has XXY sex chromosomes (apparently derived by a single fusion that would have consumed an autosomal pair), or + 4 if XXXY (apparently derived by two fusions that would have consumed two pairs). Uncertain scoring is shown by parentheses (see Table 2).

nied by 13 pairs of acrocentric autosomes. Two second division nuclei show 15 acrocentrics, two of which are especially condensed (thus, the Xs), while one shows 13 normal acrocentrics.

### Chromosome evolution

While salticids are fairly conservative in basic chromosome complement, with most species showing 26 acrocentric autosomes and  $X_1X_20$  sex chromosomes (Maddison 1982; Araujo et al. 2016, Araujo et al. 2019), sitticines are striking for their diversity. The distribution of chromosome complements on the reconstructed phylogeny (Fig. 165) suggests that neo-Y chromosomes arose four separate times; the alternative, assuming a Y was ancestral, is much less parsimonious, requiring seven losses to XX0. Outgroups also favour XX0 as ancestral in sitticines: it is very much the most common sex chromosome system in salticids, and the alternatives are phylogenetically scattered, with no known Y chromosomes in other amycoids (Maddison 1982; Araujo et al. 2016, Araujo et al. 2019). Four X-autosome fusions among 18 species represents a phylogenetic density approximately as high as in *Habronattus* (Maddison and Leduc-Robert 2013), but the resulting forms of sex chromosomes are more varied in *Sitticus*.

The ancestral autosome number in sitticines is unclear. Among the species with XX0, some have 26 autosomes, others have 28. Assessing a comparable autosome number with neo-Y species requires interpretation, as the neo-Y system itself binds one or more autosomal pairs with the X chromosomes, as indicated in part by distinctive condensation patterns. If (as in *Habronattus*, Maddison and Leduc-Robert 2013) we interpret the XXY systems as having one pair of autosomes bound into the sex chromosomes, and XXXY as having two pairs, then (for example) the 26a+XaXaYa of *A. cutleri* is interpreted as having a base number of 28 (26 free and two bound). The rightmost (red and white) column of Fig. 165 shows these interpreted base numbers. The most parsimonious interpretation would then consider that red (28) is ancestral for the entire clade of *Attulus*, reverting back to the typical salticid number (26) multiple times. The ancestral node of the *Jollas-Tomis* clade, and the root of the Sitticini, could be 26 or 28 equally parsimoniously if the expected outgroup condition of 26 were not imposed.

An unanticipated but consistent correlation between base autosome number and the presence of neo-Y is seen in Fig. 165, regardless of how we interpret the ancestral state for base autosome number. The pattern is phylogenetically repeated: each of the four separate neo-Y origins occurs in a 28-autosome lineage, and for each the closest lineage with 26 has XX0. We have no suggestion as to why there might be such a correlation. This pattern is unlikely to be a tautological consequence of our counting rule that interprets XXY/XXXY systems as incorporating two/four autosomes. The counting rule is derived (partially) independently, from condensation patterns and meiotic orientation. Even lacking an independent argument within sitticines, we could import the counting rule from *Habronattus*, where such an interpretation is well supported by meiotic behaviour and chromosome counts (Maddison 1982, Maddison and Leduc-Robert 2013). We do not know how to explain a correlation between an extra pair of autosomes and the presence of neo-Y, but it is perhaps relevant that in all of the 28a+XaX0 species, one of the chromosome pairs is especially small, half or less the size of the others.

If these small chromosomes are supernumerary (B) chromosomes, it is possible that there is considerably more variation within species than our small sample sizes can detect. Undetected intraspecific variation in autosomes or sex chromosomes would not negate our basic evolutionary conclusions. Were we to find species variable with respect to the presence of a neo-Y chromosome, for example, it would point to even more transitions between XX0 and XXY/XXXY.

Our uncertainty about chromosome complement in some species does not strongly affect our conclusions about homoplasy or correlations, though it could affect a detailed reconstruction of the evolution of autosome number, or of particular fusions involved in a neo-Y system. For instance, if we delete autosome number for *Attinella dorsata* and *Attulus burjaticus* (the two species with uncertain counts) from Fig. 165, the ancestral states reconstructed by parsimony become ambiguously 28 or 26. Although we are uncertain about the detailed intepretation of sex chromosomes in *A. rupicola/floricola* and *Sittisax saxicola*, we conclude that they do have Y chromosomes, and thus the reconstruction of Y chromosome evolution is not affected. The scope of uncertainty allows one possible contradiction to our assessments above: should we be incorrect about the autosome count of *A. rupicola/floricola*, this may be a species in which a Y chromosome arose in the context of only 26 autosomes. Otherwise, the ambiguities do not change the interpretation of a correlation between a base number of 28 autosomes and neo-Y.

Chromosome evolution of sitticines will not be well understood, however, until a larger sample of species and specimens is obtained, given the high diversity seen in our small sample. Our data hint to the possibility of rapid evolution provoked by special mechanisms.

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RESEARCH ARTICLE



# A remarkable new species of the millipede genus Trachyjulus Peters, 1864 (Diplopoda, Spirostreptida, Cambalopsidae) from Thailand, based both on morphological and molecular evidence

Natdanai Likhitrakarn<sup>1</sup>, Sergei I. Golovatch<sup>2</sup>, Ekgachai Jeratthitikul<sup>3</sup>, Ruttapon Srisonchai<sup>4</sup>, Chirasak Sutcharit<sup>5</sup>, Somsak Panha<sup>5</sup>

1 Division of Plant Protection, Faculty of Agricultural Production, Maejo University, Chiang Mai 50290, Thailand 2 Institute for Problems of Ecology and Evolution, Russian Academy of Sciences, Leninsky pr. 33, Moscow 119071, Russia 3 Animal Systematics and Molecular Ecology Laboratory, Department of Biology, Faculty of Science, Mahidol University, Bangkok 10400, Thailand 4 Department of Biology, Faculty of Science, Khon Kaen University, Khon Kaen, 40002 Thailand 5 Animal Systematics Research Unit, Department of Biology, Faculty of Science, Chulalongkorn University, Bangkok 10330, Thailand

Corresponding author: Somsak Panha (somsak.pan@chula.ac.th)

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# Abstract

A new, giant species of *Trachyjulus* from a cave in southern Thailand is described, illustrated, and compared to morphologically closely related taxa. This new species, *T. magnus* **sp. nov.**, is much larger than all other congeners and looks especially similar to the grossly sympatric *T. unciger* Golovatch, Geoffroy, Mauriès & VandenSpiegel, 2012, which is widespread in southern Thailand. Phylogenetic trees, both rooted and unrooted, based on a concatenated dataset of the COI and 28S genes of nine species of Cambalopsidae (*Trachyjulus, Glyphiulus*, and *Plusioglyphiulus*), strongly support the monophyly of *Trachyjulus* and a clear-cut divergence between *T. magnus* **sp. nov.** and *T. unciger* in revealing very high average *p*-distances of the COI gene (20.80–23.62%).

# Keywords

cave, diplopod, molecular-based phylogeny, morphological character, taxonomy

### Introduction

In South and Southeast Asia, as well as China, the juliform millipede family Cambalopsidae Cook, 1895 is among the most diverse, common, and often highly abundant groups that clearly dominate cave millipede faunas (Golovatch 2015). Four genera are actually involved.

By far the largest genus is *Glyphiulus* Gervais, 1847 with its 60+ species ranging across China and Southeast Asia to Borneo in the east (Golovatch et al. 2007a, 2007b, 2011b, 2011c, 2012b; Jiang et al. 2017, 2018; Likhitrakarn et al. 2017; Liu and Wynne 2019; Golovatch and Liu 2020). The genus *Plusioglyphiulus* Silvestri, 1923 encompasses 28 described species ranging from northern Thailand and Laos in the west, through Myanmar and Malaysia, to Borneo in the east and southeast (Golovatch et al. 2009, 2011a; Likhitrakarn et al. 2018). Interestingly, the famous Burmese amber, 99–100 Mya, appears to contain a typical *Plusioglyphiulus* yet to be described (Wesener in litt.). This is evidence both of the very old age of this genus and its long presence *in situ* (Likhitrakarn et al. 2018).

The genus *Hypocambala* Silvestri, 1895 is the smallest, but particularly widespread, presently containing 14 species in Southeast Asia, as well as scattered across several islands of the Pacific and Indian oceans (Golovatch et al. 2011d).

The more diverse genus *Trachyjulus* Peters, 1864 is currently known to comprise 32 described species (Golovatch et al. 2012a; Likhitrakarn et al. 2018). Most of them (80%) show restricted distributions and can be assigned to short-range endemics (geographic range ca 10,000 km<sup>2</sup>) (Harvey 2002). The genus ranges from Nepal, India, and Sri Lanka in the west, through Bangladesh and Myanmar, to Vietnam, Thailand, Peninsular Malaysia, Singapore, and Indonesia (Sumatra and Java) in the east (Golovatch et al. 2012a). Most *Trachyjulus* species have been recorded/described from a single locality/cave, but *T. ceylanicus* Peters, 1864, *T. dentatus* (Pocock, 1894), *T. singularis* (Attems, 1938), and *T. unciger* Golovatch, Geoffroy, Mauriès & VandenSpiegel, 2012 are relatively widespread, while *T. calvus* (Pocock, 1893) is nearly pantropical (Golovatch et al. 2012a).

During recent field surveys in southern Thailand, a new, unusually large *Trachyjulus* species was taken from a cave. From the first glance, it seemed to be particularly similar to the grossly sympatric *T. unciger*, but both are readily distinguished by body size and several other characters, including gonopodal structures. To better understand the species delimitations and their variations, we compare this new species to topotypes of *T. unciger* (Pung-Chang (= Tham Nam) Cave, Phang-Nga Province, Thailand) not only based on their morphological characters, but also on molecular evidence. In addition, molecular-based phylogenetic relationships within the genus *Trachyjulus* are revealed and discussed for the first time using mitochondrial cytochrome c oxidase subunit I (COI) and nuclear gene 28S rRNA sequences. These were obtained from para- or topotypes of nine species of Cambalopsidae, including not only five *Trachyjulus* and two *Plusioglyphiulus* as outgroups. Two members of the family Harpagophoridae from the same order Spirostreptida, as well as two of the family Julidae, order Julida, are also included as more distant outgroups for tree rooting.

# Material and methods

# Sample collection

Specimens were collected from southern Myanmar and southern Thailand under the Animal Care and Use Protocol Review No. 1723018. The collecting sites were located by GPS by using a Garmin GPSMAP 60 CSx, and all coordinates and elevations were rechecked with Google Earth. Photographs of live animals were taken using a Nikon 700D digital camera with a Nikon AF-S VR 105 mm macro lens. The specimens collected were euthanized by a two-step method following AVMA Guidelines for the Euthanasia of Animals (AVMA 2013). Specimens were then preserved in 95% ethanol for morphological and molecular studies. Ethanol was replaced after 24 hours with fresh 95% ethanol to prevent their defensive chemicals from affecting future DNA extraction. Mostly para- or topotypes of six described species were also used for molecular analyses (Table 1).

The holotype, as well as most of the paratypes are housed in the Museum of Zoology, Chulalongkorn University (CUMZ), Bangkok, Thailand; a few paratypes have also been donated to the collections of the Zoological Museum, State University of Moscow, Russia (ZMUM) and the Natural History Museum of Denmark, University of Copenhagen, Denmark (NHMD), as indicated in the text.

### Morphological study

The specimens were examined, measured, and photographed under a Nikon SMZ 745T trinocular stereo microscope equipped with a Canon EOS 5DS R digital SLR camera. Scanning electron micrographs (SEM) were taken with a JEOL, JSM-5410 LV microscope using gold-coated samples, and the material returned to alcohol upon examination. Digital images obtained were processed and edited with Adobe Photoshop CS5. Line drawings were executed based on photographs and specimens examined under a Nikon SMZ 745T trinocular stereo microscope, equipped with a Canon EOS 5DS R digital SLR camera. The terminology used and the carinotaxic formulae in the descriptions follow those in Golovatch et al. (2007a, 2007b, 2012a), while body ring counts are after Enghoff et al. (1993) and Golovatch et al. (2007a).

### DNA extraction and molecular identification

Total genomic DNA was extracted from the dissected midbody ring tissues using the DNA extraction kit for animal tissue (NucleoSpin Tissue extraction kit, Macherey-Nagel, Germany), following the standard procedure of the manual. Fragments of the mitochondrial cytochrome *c* oxidase subunit I (COI, 690 bp) gene were amplified using LCO1490 (5'-GGTCAACAAATCATAAAGATATTGG-3'; Folmer et al. 1994) and hco outout (5'-GTAAATATATGRTGDGCTC; Schulmeister et al. 2002) or Nan-

**Table 1.** List of the species used for molecular phylogenetic analyses and their relevant information. \* = paratype, \*\* = topotype.

Voucher number	Species	Locality	Geographical	GenBank	accession
			coordinates		and
CAN4050*	T. 1 : 1 1:01	V C C (D: C )	1191214 50"NT		283
CAM059*	Trachyjulus bifidus	Yae Gu Cave (River Cave),	11°13 4.50 N,	MN893//1	MN89/820
	Likhitrakarn et al.,	Tanintharyi, Myanmar	99'10 32.33 E		
CAN40(1*	2018	TI: D C C (I:	11011/22 O"NT	MNI002772	MN1007021
CAM061*	Trachyjulus bifiaus	Inin Bow Gu Cave (Linno	11'11 23.0 N,	MIN895//2	MIN89/821
	Likhitrakarn et al.,	Gu #2), Tanintharyi	99'10 18.5 E		
CAN (007**	2018	Region, Myanmar	10010125 (2"))	101002772	<b>NT/A</b>
CAM02/	Trachyjulus phylioiaes	Phra Kayang Cave,	10°19 35.62 N,	MIN895//5	IN/A
CAN (070**	Golovatch et al., $2012$	Ranong, Thailand	98°45 53.54 E	10100277/	101007022
CAM0/9**	Irachyjulus unciger	Pung-Chang Cave, Phang-	8°26'35.6/ N,	MN893//4	MN89/822
<u></u>	Golovatch et al., 2012	Nga, Ihailand	98°30'5/.32"E	101000775	101007020
CAM0/0*	Irachyjulus magnus	Wat Iham Khrom	8°46 12.0/ N,	MN893//5	MN89/823
	sp. nov.	Wanaram, Surat Ihani,	99°22'6.36"E		
<u> </u>		I hailand	100001/((05/1))	101000776	10100702/
CAM044*	Trachyjulus singularis	Tham Kao Havot Cave,	13°09'46.95"N,	MN893776	MN897824
	(Attems, 1938)	Chon Buri, Ihailand	101°35'51.9/"E	1.01000	1.0.100=0.0.5
CAM107**	Trachyjulus singularis	Khao Loi Cave (Wat	13°03'27.00"N,	MN893777	MN897825
	(Attems, 1938)	Ma Duea), Rayong,	101°36'27.00"E		
		Thailand			
Outgroup Camba	lopsidae				
CAM030*	Glyphiulus sattaa	Tham Pum-Tham Pla	20°19'42.54"N,	MN893778	N/A
	Golovatch et al., 2011	Cave, Chiang Rai,	99°51'50.12"E		
		Thailand			
CAM022*	Glyphiulus duangdee	Chan Cave, Uttaradit,	17°35'39.00"N,	MN893779	MN897826
	Golovatch et al., 2011	Thailand	100°25'18.30"E		
CAM031*	Plusioglyphiulus erawan	Erawan Cave, Lamphun,	18°19'37.79"N,	MN893780	N/A
	Golovatch et al., 2011	Thailand	98°52'22.41"E		
CAM021*	Plusioglyphiulus saksit	Tham Nennoi Cave,	16°43'4.77"N,	MN893781	MN897826
	Golovatch et al., 2011	KhonKaen, Thailand	101°53'39.08"E		
Outgroup Harpa	gophoridae (Sporostrep	otida)			
CUMZ-D00057	Thyropygus bearti	Si-Chon, Nakhon Si	9°14'48.1"N	KC519519	N/A
	Pimvichai et al., 2009	Thammarat, Thailand	99°45'51.1"E		
CUMZ-D00021	Thyropygus allevatus	Siam-Nakorn-Thani	8°25'23.9"N	KC519487	N/A
	(Karsch, 1881)	village, Nakhon Si	99°58'07.0"E		
		Thammarat, Thailand			
Outgroup Julidae	e (Julida)				
BIOUG22537	Julus scandinavius	Provincial Park, Ontario,	44°53'52.8"N	MG320199	N/A
	(Latzel, 1884)	Six Mile Lake, Canada:	79°45'25.2"W		
09BBMYR_083	Brachyiulus pusillus	Gros Morne NP,	49°25'37.2"N	KM611731	N/A
	(Leach, 1815)	Newfoundland and	57°44'20.4"W		
		Labrador, Canada			

cy (5'-CCCGGTAAAATTAAAATATAAACTTC-3'; Bogdanowicz et al. 1993); while fragments of the nuclear 28S ribosomal RNA large subunit gene (28S) were amplified using primers 28F2-2 (5'-GCAGAACTGGCGCTGAGGGATGAAC-3') and 28SR2 GAGGCTGTKCACCTTGGAGAACCTGCTGCG-3'; Passamaneck et al. 2004).

The PCR amplification was performed using a T100<sup>m</sup> thermal cycler (BIO-RAD) with a final reaction volume of 20  $\mu$ L (15  $\mu$ L of EmeraldAmp GT PCR Master Mix,

1.5  $\mu$ L of each primer, 10 ng of template DNA and distilled water up to 20  $\mu$ L total volume). Thermal cycling was performed at 94 °C for 3 min, followed by 35 cycles of 94 °C for 30 s, annealing at 42–56 °C (depending on samples and the primer paired) for 60 s, extension at 72 °C for 90 s, and a final extension at 72 °C for 5 min. Amplification of PCR products were confirmed through 1.5% (w/v) agarose gel electrophoresis before purification by PEG precipitation. Purified PCR products were sequenced in both directions (forward and reverse) using an automated sequencer (ABI prism 3730XL). All nucleotide sequences in this study were deposited in the GenBank Nucleotide sequences database under submission numbers MN893771–MN893781 for COI, and MN897820–MN897826 for 28S. The collecting localities and submission codes of each nominal species are listed in Table 1.

### **Phylogenetic analyses**

Our phylogenetic analyses included a specimen (paratype) of *T. magnus* sp. nov. and six individuals of four previously described species, namely *T. singularis* (Attems, 1938), *T. phylloides* Golovatch, Geoffroy, Mauriès & VandenSpiegel, 2011, *T. bifidus* Likhi-trakarn, Golovatch, Srisonchai, Brehier, Lin, Sutcharit & Panha, 2018, and *T. unciger* Golovatch, Geoffroy, Mauriès & VandenSpiegel, 2011. Specimens from other genera, i.e. *Glyphiulus sattaa* Golovatch, Geoffroy, Mauriès & VandenSpiegel, 2011, *Plusioglyphiulus erawan* Golovatch, Geoffroy, Mauriès & VandenSpiegel, 2011, *nd P. saksit* Golovatch, Geoffroy, Mauriès & VandenSpiegel, 2011, I. and *P. saksit* Golovatch, Geoffroy, Mauriès & VandenSpiegel, 2011, and *P. saksit* Golovatch, Geoffroy, Mauriès & VandenSpiegel, 2011, network, Geoffroy, Mauriès & VandenSpiegel, 2011, and *P. saksit* Golovatch, Geoffroy, Mauriès & VandenSpiegel, 2011, and *P. saksit* Golovatch, Geoffroy, Mauriès & VandenSpiegel, 2011, and *P. saksit* Golovatch, Geoffroy, Mauriès & VandenSpiegel, 2011, and *P. saksit* Golovatch, Geoffroy, Mauriès & VandenSpiegel, 2011, and *P. saksit* Golovatch, Geoffroy, Mauriès & VandenSpiegel, 2011, and *P. saksit* Golovatch, Geoffroy, Mauriès & VandenSpiegel, 2011, and *P. saksit* Golovatch, Geoffroy, Mauriès & VandenSpiegel, 2011, and *P. saksit* Golovatch, Geoffroy, Mauriès & VandenSpiegel, 2011, and *P. saksit* Golovatch, Geoffroy, Mauriès & VandenSpiegel, 2011, and *P. saksit* Golovatch, Geoffroy, Mauriès & VandenSpiegel, 2011, and *P. saksit* Golovatch, Geoffroy, Mauriès & VandenSpiegel, 2011, and *P. saksit* Golovatch, Geoffroy, Mauriès & VandenSpiegel, 2011, and *P. saksit* Golovatch, Geoffroy, Mauriès & VandenSpiegel, 2011, and *P. saksit* Golovatch, Geoffroy, Mauriès & VandenSpiegel, 2011, and *P. saksit* Golovatch, Geoffroy, Mauriès & VandenSpiegel, 2011, and *P. saksit* Golovatch, Geof

The sequences were edited and aligned using Clustal W, implemented in MEGA7 (Kumar et al. 2016). The aligned sequences were estimated for the best-fit model of nucleotide substitution for each gene separately by KAKUSAN4 (Tanabe 2011). Two phylogenetic methods, maximum likelihood (ML) and Bayesian Inference (BI), were implemented through the on-line CIPRES Science Gateway (Miller et al. 2010). The ML analysis was performed using RAxML v.8.2.10 (Stamatakis 2014) with 1,000 bootstrap replications and GTRGAMMA as the nucleotide substitution model (Silvestro and Michalak 2012). The BI analysis was performed by MrBayes 3.2.6 (Ronquist et al. 2012) using the Markov chain Monte Carlo technique (MCMC). The best-fit evolution models based on the Akaike Information Criterion (AIC: Akaike 1974) were applied: SYM+G for the 1<sup>st</sup> COI codon, and HKY85+G for the 2<sup>nd</sup> COI codon, the 3<sup>rd</sup> COI codon, and the 28S gene. Ten million generations were run with a random starting tree. The resultant trees were sampled every 1,000<sup>th</sup> generation and were used

to estimate the consensus tree topology; bipartition posterior probability (bpp) and branch lengths after the first 25% of obtained trees were discarded as burn-in. All Effective Sample Size (ESS) values sampled from the MCMC analysis were greater than 1,000 in all parameters. A neighbour-joining tree (NJ) based on K2P-distance was constructed based on the amino acid alignment of peptide sequences corresponding to the mitochondrial COI dataset. Interspecific genetic divergences based on the COI sequence were also evaluated using uncorrected *p*-distances. The NJ tree and *p*-distance were implemented in MEGA7 (Kumar et al. 2016).

### Taxonomic part

Family Cambalopsidae Cook, 1895 Genus *Trachyjulus* Peters, 1864

Trachyjulus magnus sp. nov.

http://zoobank.org/620CFB43-417C-4A18-A946-8DC27A5567B2 Figures 1–4

**Type material.** *Holotype* ∂ (CUMZ), Thailand, Surat Thani Province, Ban Na San District, Wat Tham Khrom Wanaram, 8°46'12.07"N, 99°22'6.36"E, 16.06.2018, leg. W. Siriwut, E. Jeratthitikul and N. Likhitrakarn.

*Paratypes.* 15  $\Diamond$ , 20  $\bigcirc$  (CUMZ), 1  $\Diamond$ , 1  $\bigcirc$  (ZMUM), 1  $\Diamond$ , 1  $\bigcirc$  (NHMD), same locality, together with holotype.

**Name.** To emphasize the largest body size of this species compared to all other species known in the genus.

**Diagnosis.** This new species differs from all other *Trachyjulus* spp. by the largest body size (43.5–64.2 mm long, 2.1–2.8 mm wide), and also from the particularly similar and grossly sympatric *T. unciger* (23–42 mm long, 1.2–2.0 mm wide) in having the tegument of rings 2 and 3 nearly smooth (vs evidently carinate), carinotaxic formulae of typical rings (11–8/11–8+I/i+2/2+m/m vs 8–6/8–6+I/i+2/2+m/m), combined with the number of ommatidia (5–6+5–6 vs 4+4), and the posterior gonopods showing medial coxosternal processes (**mcp**) subtrapezoid (vs shorter and lobe-shaped).

**Description.** Length of holotype ca 62.5 mm (Fig. 1A) and that of paratypes 44.1–64.3 ( $\bigcirc$ ) or 43.5–64.2 mm ( $\bigcirc$ ); midbody rings round in cross-section (Fig. 2I), their width (horizontal diameter) and height (vertical diameter) being similar; width of holotype 2.6 mm, of paratypes 2.1–2.7 ( $\bigcirc$ ) or 2.1–2.8 mm ( $\bigcirc$ ).

Coloration of live animals red-brown to yellow-brownish (Fig. 1), venter and legs brownish yellow to yellowish, antennae light to pale yellowish, eyes blackish, a thin axial line traceable; coloration in alcohol, after one year of preservation, similar, but body yellowbrownish to light brownish, vertex red-brown to light brown, eyes blackish to brownish.

Body with 80p+2a+T rings (holotype); paratypes with 68–86p+1–3a+T ( $\mathcal{C}$ ) or 69–93p+1–4a+T ( $\mathcal{C}$ ) rings. Eyes large, flat, ovoid, with 6(5)+6(5) ommatidia arranged



Figure I. Trachyjulus magnus sp. nov., habitus, live coloration. A & holotype B paratypes. Scale bars: 1 cm.

in a single vertical row (Fig. 2D). Antennae short and clavate (Figs 2A, B, D, F, 5A), extending past ring 4 laterally ( $\mathcal{J}, \mathcal{Q}$ ), with four evident apical cones (Fig. 2G), antennomeres 5 and 6 each with a small distoventral group or corolla of bacilliform sensilla (Figs 2F, H, 5A). Clypeus with five teeth anteromedially (Fig. 2E). Gnathochilarium oligotrichous, mentum single (Figs 2E, 4B).

In width, head = ring  $2 < ring 4 = 5 < 3 < 6 < 7 < 8 < 9 < 10 < collum = midbody ring (close to <math>12^{th}$  to  $14^{th}$ ); body abruptly tapering towards telson on a few posteriormost rings (Fig. 2B, O). Postcollar constriction evident, but not particularly strong (Fig. 2B).

Collum (Fig. 2A–C) smooth, only near lateral edges with 2–4 light, short, superficial striae (Fig. 2A–C). Rings 2 and 3 nearly smooth, with 6–9 light, superficial striae (Fig. 2A, B). Following metaterga clearly and rather strongly carinate (Fig. 2A, B, N, O), especially so from ring 5 on, whence porosteles commence, these being completely absent from legless rings where ozopores are missing (Fig. 2A). Porosteles large, but low, conical, round, directed caudolaterad, broader than high (Fig. 2L). Carinotaxic formula of metaterga 4, 10–11/10–11+m/m (Fig. 2A, B). Carinotaxic formulae of following rings typically 11–8/11–8+I/i+2/2+m/m (Fig. 2A, B, N, O); all crests and tubercles, including porosteles, low. Tegument smooth (Figs 1, 2A, B, N, O), shining throughout. Fine longitudinal striations in front of stricture between pro- and metazonae, remaining surface of



**Figure 2.** *Trachyjulus magnus* sp. nov., **A–C**, **I–P**  $\bigcirc$  paratype, **D–H**  $\bigcirc$  paratype. **A**, **B** anterior part of body, lateral and dorsal views, respectively **C** collum, dorsal view **D** cephalic capsule, dorsal view **E** gnathochilarium, ventral view **F** antenna, lateral view **G** tip of antenna **H** bacilliform sensilla on antennomere 5, lateral view **I** cross-section of midbody ring **J** midbody rings, ventral view **K** claw of midbody leg **L** enlarged ozopore region, lateral view **M** midbody prozona, dorsal view **N–P** posterior part of body, lateral, dorsal and ventral views, respectively.

prozonae very delicately shagreened (Fig. 2A, B, M–O). Metatergal setae absent. Rings 2 and 3 each with long pleural flaps. Midbody ring nearly round in cross-section (Fig. 2I).

Epiproct (Fig. 2N–P) simple, bare, smooth, regularly rounded caudally. Paraprocts smooth, regularly convex and densely setose (Fig. 2P). Hypoproct as usual, transversely bean-shaped, slightly concave caudally (Fig. 2P).



**Figure 3.** *Trachyjulus magnus* sp. nov.,  $\circlearrowleft$  paratype. **A, B** Legs 1, frontal and caudal views, respectively **C** legs 2, caudal view **D** penes, caudal view **E** legs 3, frontal view **F, G** anterior gonopods, caudal and frontal views, respectively **H** telopodite tips of anterior gonopods **I, J** posterior gonopods, caudal and frontal views, respectively **K, L** telopodite tips of anterior gonopods, caudal and frontal views, respectively.



**Figure 4.** *Trachyjulus magnus* sp. nov., ♂ holotype. **A** Antenna, lateral view **B** gnathochilarium, ventral view **C**, **D** legs 1, caudal and frontal view, respectively **E**, **F** legs 2, caudal and frontal view, respectively **G** midbody leg, frontal view **H** legs 3, frontal view **I**, **J** anterior gonopods, frontal and caudal views, respectively **K**, **L** posterior gonopods, frontal and caudal views, respectively. Scale bars: 0.2 mm.

Ventral flaps behind gonopod aperture on  $3^\circ$  ring 7 barely distinguishable as low swellings, forming no marked transverse ridge.

Legs short, on midbody rings about 2/3 ( $\mathcal{F}$ ,  $\mathcal{Q}$ ) as long as body height (Figs 2I, J). Claw at base with a strong accessory spiniform claw almost half as long as main claw (Fig. 2K). Tarsi and tarsal setae very delicately fringed.

∂ legs 1 highly characteristic (Figs 3A, B, 4C, D), with a strongly enlarged, long, slim, central hook (actually a pair of very tightly adjacent) curved forward (Figs 3B, C, 4C), and strong, high, densely setose, triangular, 1-ringed telopodites (Figs 3A, B, 4E, F).

 $\delta$  legs 2 (Figs 3C, D, 4E, F) slightly enlarged, with high and large coxae; telopodites hirsute on anterior face; penes subconical, rounded apically, fused at base, bare.

 $\ref{eq:solution}$  legs 3 (Figs 3E, 4H) slightly reduced, modified in having coxae especially slender and elongate.

Anterior gonopods rather simple (Figs 3F–H, 4I, J), with 1 or 2 strong apical setae on subtrapezoid, medial, coxosternal processes (**mcp**); telopodites (**te**) club-shaped, curved, sparsely setose, nearly as high as lateral coxosternal process (**lcp**), the latter slender and long, placed basal to telopodites. Anterior parts of lateral coxal processes and telopodites rod-shaped, slender and digitiform, with apicolaterally denticulate tips (Fig. 3H).

Posterior gonopods (Figs 3I–L, 4K, L) highly compact, coxites well separated from sternum, fused only basally, with a parabasal field of coniform microsetae caudally, each with a setose, paramedian, coxal process (**pp**) (Figs 3I, 4L); telopodites (**te**) high, distally microserrate/papillate (Fig. 3K, L); anterior coxal processes (**ap**) elongate, shorter than telopodites, densely setose and rounded distally (Figs 3I–K, 4K, L); both divided by a very high, axe-shaped flagellum (**f**) (Figs 3I, J, 4K, L).

**Remark.** The often striking colour difference between head+collum+ring 2 and the remaining rings observed in SEM micrographs (Fig. 2) is certainly an artifact resulting from unwanted electrical charging.

### **Phylogenetic analysis**

Our concatenated dataset contained 15 individuals, including seven *Trachyjulus* ingroup and eight outgroup species, and an alignment of approximately 1,501 base pairs (bp). We were unable to obtain sequences of the 28S gene from *T. phylloides*, *G. sattaa*, and *P. erawan*. The final alignment of the COI gene fragment yielded 690 bp (298 variable sites, 270 parsimony informative), while the 28S gene fragment comprised 811 bp (100 variable sites, 45 parsimony informative). The phylogenetic tree estimated by both ML and BI revealed equivalent topologies. As only one position within the outgroup taxa was controversial, solely a ML tree is shown in Figure 5A. The monophyly of the genus *Trachyjulus* was strongly supported (1 bpp for BI and 96% bootstrap values for ML). Within the *Trachyjulus* clade, *T. singularis* was placed in the basal part, followed by *T. magnus* sp. nov., *T. unciger*, and a sister clade



**Figure 5.** Phylogenetic analyses of *Trachyjulus* species and some related taxa. **A** Maximum likelihood tree based on a 1,501 bp alignment dataset of the nuclear 28S rRNA and mitochondrial COI genes. Numbers on nodes indicate bpp from Bayesian inference analysis (BI) and bootstrap values from maximum likelihood (ML), respectively **B** neighbour-joining tree (NJ) based on 230 amino acid alignments of peptide sequences corresponding to the mitochondrial COI dataset. Numbers on nodes indicate bootstrap values.

of *T. phylloides* and *T. bifidus*, respectively. All internal nodes were strongly supported (0.99–1 bpp for BI and 97–100% bootstrap values for ML). In addition, nine cambalopsid species were recovered as a monophyletic clade against the analyzed outgroups representing two other families and one order, although only the BI analysis was supported by this grouping and showed a bpp of 0.95. Within the cambalopsid clade, three genera were clustered separately as a monophyletic clade. However, no evolutionary relationship among them was revealed. The NJ tree based on the COI corresponding amino acid sequences also clearly recovered the monophyly of *Trach-yjulus* (73% bootstrap values) (Fig. 5B).

The interspecific divergence of the COI uncorrected *p*-distance among these nine cambalopsid species was found to be generally high (13.48–24.49%; Table 2). Among the *Trachyjulus* species concerned, the average distance values ranged from 15.07–23.62%. *Trachyjulus singularis* showed the highest divergence from the other *Trachyjulus* species, ranging from 21.16–23.62%. The lowest divergence among *Trachyjulus* species was 15.07% between *T. bifidus* and *T. phylloides*. Five *Trachyjulus* species showed a long-distance relationship to their closely related genera, *Glyphiulus* (18.84–23.62%) and *Plusioglyphiulus* (20.00–24.49%). In addition, the average distances between the members of *Glyphiulus* and *Plusioglyphiulus* were also relatively high, ranging from 17.39–21.16%. The interspecific divergence among *Glyphiulus* and *Plusioglyphiulus* and *Plusiogl* 

Taxa	I.	2.	3.	4.	~	6.	7.	%
1. Trachyjulus bifidus								
2. Trachyjulus phylloides	$15.07 \pm 1.31$							
3. Trachyjulus unciger	$20.00 \pm 1.51$	$19.13 \pm 1.45$						
4. Trachyjulus magnus sp. nov.	$20.14 \pm 1.52$	$20.00 \pm 1.46$	$20.43\pm1.52$					
5. Tachyjulus singularis	$21.16 \pm 1.53$	$20.80 \pm 1.50$	$23.62 \pm 1.64$	$21.52 \pm 1.54$				
6. Glyphiulus sattaa	$18.84 \pm 1.50$	$17.68 \pm 1.40$	$21.45 \pm 1.58$	$18.12 \pm 1.46$	$20.51 \pm 1.53$			
7. Glyphiulus duangdee	$21.16 \pm 1.51$	$21.16 \pm 1.59$	$22.61 \pm 1.56$	$23.62 \pm 1.61$	$23.48 \pm 1.59$	$17.97 \pm 1.48$		
8. Plusioglyphiulus erawan	$21.74 \pm 1.53$	$20.43 \pm 1.46$	$24.49 \pm 1.59$	$20.29 \pm 1.48$	$21.45 \pm 1.61$	$17.39 \pm 1.40$	$19.42 \pm 1.50$	
9. Plusioglyphiulus saksit	$20.72 \pm 1.48$	$21.30 \pm 1.44$	$24.06\pm1.53$	$20.58 \pm 1.51$	$20.00 \pm 1.41$	$19.13 \pm 1.43$	$21.16\pm1.47$	$13.48 \pm 1.26$

**Table 2.** Matrix of the average interspecific genetic divergence (uncorrected *p*-distance:  $\% \pm SE$ ) for the 690 bp barcoding region of the COI gene between *Trachyjulus* 

# Discussion

*Trachyjulus magnus* sp. nov. clearly represents a taxonomically valid species based on both morphological and molecular evidence. In the latest taxonomic review of *Trachyjulus*, Golovatch et al. (2012a) emphasized and listed the following primary morphological characters deemed useful to distinguishing it from the other cambalopsid genera. The genus *Trachyjulus* shows a collum which is smooth or nearly smooth at least dorsally, usually not particularly inflated compared to postcollum constrictions; midbody metazonae are strongly carinate, the carinotaxic formulae typically being 11–8/11–8+1/i+2/2+m/m; male leg 1 is strongly reduced to a broad transverse coxosternum that shows a pair of central, often completely fused coxal processes flanked by rudimentary telopodites; some structures of the gonopods are also unique. It is gonopodal structures, often highly conservative, that usually appear to be especially useful for species delimitations among congeners in the family Cambalopsidae (Golovatch et al. 2007a, 2007b, 2009, 2011a, 2011b, 2011c, 2011d, 2012b; Jiang et al. 2017; Likhitrakarn et al. 2017).

Morphologically, the new species looks especially similar to T. unciger, but both are clearly distinguishable (see Diagnosis above). Molecular evidence likewise reveals a sufficiently strong genetic divergence between T. magnus sp. nov. and T. unciger (p-distance =  $20.43\pm1.52$ ) (Table 2). Compared to other studies, the interspecific distances among Bavarian millipedes range from >5% among members in the same genus and up to 33.18% between the different orders, averaging 14.17% (Spelda et al. 2011). In Thailand, Pimvichai et al. (2016) reported the interspecific divergences of mitochondrial COI as ranging between 2 and 17% in the large-bodied Thyropygus millipedes, family Harpagophoridae. The average interspecific divergences among *Trachyjulus* species in the present study appear to be even higher than in *Thyropygus*: 15.07–23.62%. This may be accounted for by the much smaller sizes of *Trachyjulus* spp., as well as their usually more limited dispersal capacities that make them largely restricted to a particular cave or cave complex (Golovatch et al. 2007a, 2011a). High rates of interspecific genetic differentiation in small-bodied cave-dwelling species have long been reported elsewhere: 8.2-9.2% between two parapatric Callipodida millipedes from the USA, Tetracion tennesseensis Causey, 1959 and T. jonesi Hoffman, 1956 (Loria et al. 2011).

The phylogenetic trees, both rooted and inrooted, and based on the concatenated dataset, provide strong support to the monophyly of the genus *Trachyjulus* in both ML and BI analyses (bpp = 1.0 for BI and bootstrap value = 100% for ML) (Fig. 5A). In addition, the NJ tree based on the COI corresponding amino acid sequences in which the protein evolves at a slow rate (Drummond et al. 2005) clearly recovered the monophyly of *Trachyjulus* as well (73% bootstrap values) (Fig. 5B). Therefore, the molecular evidence confirms that all of the *Trachyjulus* species concerned, including the new species, do belong to the same genus. Because the unrooted phylogram totally failed to alter the topology of the rooted one, only the latter is shown in Figure 5.

*Trachyjulus singularis* was recovered as the basal clade of the tree. It also showed the highest genetic divergence from the other *Trachyjulus* species (21.16–23.62%). These results are in accordance with their geographic distributions, as *T. singularis* occurs

only in eastern Thailand, i.e. far away from the congeners in southern Thailand. In addition, *T. singularus* has retained the ancestral character of a divided promentum of the gnathochilarium, a trait absent from the other members of *Trachyjulus*, but present in two other related genera, *Glyphiulus* and *Plusioglyphiulus*.

In conclusion, we put on record the first results of a molecular phylogenetic study on *Trachyjulus*, a largely cavernicolous genus, using a combination of the nuclear 28S rRNA and mitochondrial CO1 genes for a total of 1,501 bp. Our results reveal high rates of interspecific divergence among *Trachyjulus* species and other closely related genera. Given that Thailand and the neighbouring countries are extremely rich in karst and karst caves, there can hardly be any doubt that additional new species of Cambalopsidae generally and *Trachyjulus* in particular still await discovery. A combination of morphological and molecular studies in Cambalopsidae seems the best to provide further insights into the taxonomy and phylogenetic relationships in this large and widespread group.

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# The complete mitochondrial genome sequence of Scolopendra mutilans L. Koch, 1878 (Scolopendromorpha, Scolopendridae), with a comparative analysis of other centipede genomes

Chaoyi Hu<sup>1,\*</sup>, Shuaibin Wang<sup>1,\*</sup>, Bisheng Huang<sup>1</sup>, Hegang Liu<sup>1</sup>, Lei Xu<sup>1</sup>, Zhigang Hu<sup>1,2</sup>, Yifei Liu<sup>1</sup>

I College of Pharmacy, Hubei University of Chinese Medicine, No. 1 Huangjiahu West Road, Hongshan District, Wuhan, China **2** Hubei Jingui Chinese Medicine Pieces Ltd., Wuhan, Hubei, China

Corresponding author: Yifei Liu (liuyifei@hbtcm.edu.cn); Zhigang Hu (zghu0608@163.com)

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#### Abstract

Scolopendra mutilans L. Koch, 1878 is an important Chinese animal with thousands of years of medicinal history. However, the genomic information of this species is limited, which hinders its further application. Here, the complete mitochondrial genome (mitogenome) of *S. mutilans* was sequenced and assembled by next-generation sequencing. The genome is 15,011 bp in length, consisting of 13 protein-coding genes (PCGs), 14 tRNA genes, and two rRNA genes. Most PCGs start with the ATN initiation codon, and all PCGs have the conventional stop codons TAA and TAG. The *S. mutilans* mitogenome revealed nine simple sequence repeats (SSRs), and an obviously lower GC content compared with other seven centipede mitogenomes previously sequenced. After analysis of homologous regions between the eight centipede mitogenomes, the *S. mutilans* mitogenome further showed clear genomic rearrangements. The phylogenetic reconstructions showed Scutigeromorpha as a separate group, and Scolopendromorpha in a sister-group relationship with Lithobiomorpha and Geophilomorpha. Collectively, the *S. mutilans* mitogenome provided new genomic resources, which will improve its medicinal research and applications in the future.

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<sup>\*</sup> These authors contributed equally to this work.

#### **Keywords**

Chilopoda, Chinese medicinal materials, mitogenome, Scolopendra mutilans

## Introduction

Animal medicine is an important part of the Chinese traditional medicine system. As a typical representative of medicinal animals, the centipede *Scolopendra mutilans* has been used for hundreds of years in China for treating many disorders, such as stroke-induced hemiplegia, epilepsy, apoplexy, whooping cough, tetanus, burns, tuberculosis, and myocutaneous disease (Ding et al. 2016). Moreover, centipedes have been described for the treatment of cardiovascular diseases in Korea, China, and other east Asian countries (Chen et al. 2014). *Scolopendra mutilans* is a venom-containing animal, which is rich in antimicrobial peptides, ion channel modulators, enzymes, and other macromolecular active substances (Yoo et al. 2014). Due to its active ingredients, it is of great interest in modern medical research. However, with the increase of medicinal applications, the wild populations of *S. mutilans* were over-exploited and declined greatly (Kang et al. 2017). Conservation and further artificial culture are needed, which in turn depends on the correct classification and molecular identification of the natural centipede taxa.

Centipedes (Chilopoda) are one of the oldest extant terrestrial arthropods. Approximately 3300 centipede species have been described (Chipman et al. 2014) and the majority of these taxa are distributed in tropical and subtropical regions. Six orders of centipedes are currently recognized, namely, Scolopendromorpha, Geophilomorpha, Lithobiomorpha, Scutigeromorpha, Craterostigmomorpha, and Devonobiomorpha (Bortolin et al. 2018). Devonobiomorpha is an extinct order represented by a single species (Shear and Bonamo 1988) and the Craterostigmomorpha only occur in Tasmania and New Zealand (Undheim et al. 2016). The remaining orders are distributed widely (Edgecombe et al. 2002), but their evolutionary relationships remain unclear on the basis of morphological traits. The Scutigeromorpha, with body respiratory openings on the back, was generally classified as class Notostigmophora, while the remaining orders with lateral spiracles were divided into another class, Pleurostigmophora (Giribet et al. 1999). However, both Scutigeromorpha and Lithobiomorpha have an anamorphic development in which the segment number increases during postembryonic life (Anamorpha). While Scolopendromorpha and Geophilomorpha have an epimorphic development in which the definitive number of body segments appears upon hatching (Epimorpha). The Craterostigmomorpha order is not strictly anamorphic, making its position unclear (Giribet et al. 1999; Edgecombe and Giribet 2007).

Previously, phylogenetic analysis on the basis of different molecular data provided support to these morphological classifications to some degree (Regier et al. 2008; Fernández et al. 2016). With a phylogenetic reconstruction based on a large number of protein-coding nuclear genes, the Scutigeromorpha was placed as a single evolutionary branch in Chilopoda, while the other three orders were clustered together, in which the Lithobiomorpha was a sister group of the Scolopendromorpha and the Geophilomorpha showed a distant relationship to them (Regier et al. 2008). A phylogenomic reconstruction based on transcriptomic data also suggested a similar pattern, that the Scutigeromorpha order was a sister group with the other three orders. Moreover, the Scolopendromorpha order is closer to the Geophilomorpha order than the Lithobiomorpha (Fernández et al. 2016).

The mitochondrial genome (mitogenome), including those markers derived from it as well as the whole mitogenome, is the most commonly used molecule in animal studies with relation to taxonomy, population genetics, and evolutionary biology (Wolstenholme 1992; Li et al. 2018a). Generally, an animal mitogenome is a double-stranded circular molecule, ranging from 14 to 20 kb in length and containing a typical set of 37 genes, including 13 protein-coding genes (PCGs), 22 transfer RNA (tRNA) genes, and two ribosomal RNA (rRNA) genes (Taanman 1999). Functional information on replication derived from the related genomic structures has been well investigated, but the transcription features of animal mitogenomes are still limited (Chen and Du 2017). Here, we sequenced and assembled the mitogenome of *S. mutilans* and compared its genome to seven other representative centipede mitogenomes derived from Scolopendromorpha, Geophilomorpha, Lithobiomorpha, and Scutigeromorpha. We obtained the phylogenetic relationship of these centipede taxa based on the 13 PCGs and our results provide new genetic information for both conservation and sustainable use of centipedes as a medicinal resource.

## Materials and methods

#### Sample collection and DNA extraction

*Scolopendra mutilans* samples were collected in August 2018 from the wild in Yichang, Hubei Province, China. The specimens used in this study were preserved in 100% ethanol and stored at -20 °C. Genomic DNA was extracted from locomotory legs by Column mtDNAout kit (Tiangen Biotech Co., China) according to the instructions and stored at -20 °C until used for sequencing. The DNA quality was measured by gel electrophoresis and the concentration was estimated using the Nanodrop ND-1000.

#### Sequencing, assembly, and annotation of mitochondrial genomes

Whole genome sequencing was performed on an Illumina HiSeq 2500 platform (Illumina, San Diego, CA, USA). Quality control and de novo assembly of the *S. mutilans* mitogenome were conducted based on previously described methods (Li et al. 2018b). Briefly, raw reads were first filtered to generate clean data. De novo assembly of mitog-

enomes were performed using the SPAdes v3.9.0 software package (He et al. 2018), and the gaps were filled using MITObim v1.9 (Deng et al. 2018).

The mitogenomes were annotated by combining results from both MFannot and MITOS (Bernt et al. 2013), using the genetic code 4 in both programs. The PCGs, rRNA and tRNA were initially annotated at this step. The annotated PCGs were then refined using the NCBI Open Reading Frame Finder, and further annotated with BLASTp searches against the NCBI non-redundant protein sequence database (He et al. 2018; Wang et al. 2018b). The tRNA genes were also predicted using tRNAscan-SE v1.3.1 (Zhang et al. 2018). Subsequently, graphical maps of the complete mitogenomes were drawn using OGDraw v1.2 (Wang et al. 2018a).

#### Repetitive element analysis

In order to identify interspersed repeats or intra-genomic duplications of large fragments throughout the mitogenomes, we performed BLASTn searches of the mitogenome against itself using an E-value of 1e-10. Tandem repeats within the mitogenome were detected by MicroSAtellite (MISA) (Shaoli et al. 2018; Thiel et al. 2003), with the following thresholds: ten, six, five, five, five, and five repeat units for mononucleotide, di-nucleotide, tri-nucleotide, tetranucleotide, penta-nucleotide, and hexanucleotide SSRs. Forward (direct), reverse, complemented, and palindromic (reverse complemented) repeats were identified using the REPuter software (Kurtz et al. 2001) with default settings.

The base composition of the mitogenome was determined using the DNAStar Lasergene package v7.1 (Burland 2000). The following formulae were used to assess mitogenome strand asymmetry: AT skew = [A - T] / [A + T]; GC skew = [G - C] / [G + C]. Lastly, genomic synteny of the eight mitogenomes was analyzed with Mauve v2.4.0 (Darling et al. 2004).

### **Phylogenetic analysis**

A maximum likelihood (ML) tree was constructed using the RAxML (Stamatakis et al. 2017) based on nucleotide sequence data of 13 PCGs derived from eight centipede species among the class Chilopoda (Table 1) and a *Sphaerotheriidae* sp. (NC\_018361) (Dong et al. 2012) from the class Diplopoda was used as the outgroup. The nucleotide sequences of the 13 PCGs were firstly aligned with Clustal X (Larkin et al. 2007) as implemented in MEGA7 (Kumar et al. 2008) using the default settings. The best nucleotide substitution model was determined with Jmodeltest (Posada 2008) and the GTR+G+I model was predetermined for analyses. One thousand bootstrap replicates were performed and the phylogenetic tree was illustrated using the software FigTree v1.4.2 (Lemey et al. 2010).

Species	Order	NCBI ID	Length (bp)
Scolopendra mutilans L. Koch, 1878	Scolopendromorpha	MN317390	15011
Scolopendra dehaani Brandt, 1840	Scolopendromorpha	KY947341.1	14538
Scolopocryptops sp.	Scolopendromorpha	KC200076.1	15119
Strigamia maritima (Leach, 1817)	Geophilomorpha	KP173664.1	14983
Cermatobius longicornis Takakuwa,1939	Lithobiomorpha	NC_021403.1	16833
Bothropolys sp.	Lithobiomorpha	AY691655.1	15139
Lithobius forficatus (Linnaeus, 1758)	Lithobiomorpha	AF309492.1	15695
Scutigera coleoptrata (Linnaeus, 1758)	Scutigeromorpha	AJ507061.2	14922

Table I. Basic information of the mitogenomes for Chilopoda used in this study.

Analysis of selective pressures was performed for 13 PCGs of eight centipedes using the codeml program in PAML (University College London, London, UK) (Yang 2007) by calculating the nonsynonymous ( $K_A$ ) and synonymous ( $K_S$ ) substitution ratio. The method reported by Yang and Nielsen (2000) was adopted to estimate the  $\omega$  value ( $\omega = K_A / K_S$ ) of every gene sequence.

## Results

#### Gene content and composition

The full circular mitogenome of *S. mutilans* (GenBank: MN317390) was 15,011 bp in length, which was similar to those of seven other centipede mitogenomes sequenced in the class Chilopoda (Table 1) (Robertson et al. 2015; Sun et al. 2018). The *S. mutilans* mitogenome contains 29 genes, including 13 PCGs, 14 tRNA genes, and two rRNA genes (Figure 1). Most PCGs, including the cox1, cox2, cox3, nad2, nad3, nad6, atp6, atp8, and cob genes, and the majority of tRNA genes (trnI, trnM, trnW, trnK, trnD, trnG, trnA, trnS1, trnV, and trnS2) are transcribed from the plus strand, while the remaining four PCGs, two ribosomal genes, and four tRNAs are transcribed from the minus strand (Table 2). The overlapping regions between genes were in relation to three neighboring gene pairs, containing a length of 27 bp in total, with each size ranging from 2 to 18 bp. We also found a total of 2111 bp of intergenic regions on the *S. mutilans* mitogenome, accounting for 14% of the genome size.

The mitogenome size of eight centipedes ranged from 14,538 bp for *S. dehaani* Brandt, 1840 to 16,833 bp for *Cermatobius longicornis* Takakuwa,1939, with that of *S. mutilans* in the middle of the range. To identify the specific variation contributing most to the diversity of the mitogenome size in centipedes, the length variation of all PCGs, tRNA, and rRNA genes, and intergenic regions in each mitogenome was investigated. Comparatively, the length of most genes across centipede species was relatively stable except the PCGs in *L. forficatus* Linnaeus,1758 (AF309492.1), while the length of intergenic regions was the primary contributor to mitogenome size variation.



**Figure 1.** Mitochondrial genome map of the *Scolopendra mutilans*. Genes drawn inside the circle are transcribed clockwise, and those outside are counterclockwise. PCGs are shown as brown arrows, rRNA genes as green arrows, tRNA genes as pink arrows. The innermost circle shows the GC content. GC content is plotted as the deviation from the average value of the entire sequence.

#### Genomic repeats

The repeated DNA in animal mitogenomes can be divided into tandem repeats and interspersed repeats (Wu et al. 2017). In the *S. mutilans* mitogenome, 46 tandem repeats have been identified, of which the longest is 39 bp and the shortest is 9 bp. However, no interspersed repeat was found. Generally, SSRs are a group of tandem repeated sequences containing 1–6 nucleotide repeat units and are widely distributed in animal mitogenomes, and they are commonly used as molecular markers for species identification (Wang et al. 2018a). A total of nine SSRs were detected in the *S. mutilans* mitogenome, including three mono-nucleotides, five di-nucleotides, and one tri-nucleotide, as well as two compound SSRs (Table 3). Among these, only one mono-nucleotide SSR is distributed in the small subunit of one ribosomal RNA gene, while

Gene	Start	End	Strand	Length	Start/End codon
trnI (gat)	1	65	+	65	_
trnM (cat)	69	141	+	73	_
nad2	124	954	+	831	ATT/TAA
trnW (tca)	1071	1119	+	49	_
cox1	1148	2656	+	1509	ATG/TAG
cox2	2676	3341	+	666	ATG/TAA
trnK (ctt)	3355	3405	+	51	-
trnD (gtc)	3425	3458	+	34	-
atp8	3465	3614	+	150	ATA/TAA
atp6	3620	4267	+	648	ATG/TAA
cox3	4282	5049	+	768	AYG/TAA
trnG (tcc)	5084	5137	+	54	_
nad3	5141	5488	+	348	ATT/TAG
trnA (tgc)	5487	5542	+	56	_
trnS1 (gct)	5612	5662	+	51	_
nad1	5784	6635	-	851	ATT/TAA
rrnL	6719	7937	-	1219	_
rrnS	7993	8740	-	748	_
trnQ (ttg)	9667	9720	-	54	_
trnF (gaa)	9735	9791	-	57	_
nad5	9906	11,474	-	1569	ATT/TAA
trnH (gtg)	11,556	11,619	-	64	_
nad4	11,641	12,789	-	1149	ATG/TAA
nad4l	12,939	13,181	-	243	ATA/TAA
trnV (aac)	13,230	13,262	+	33	_
trnP (tgg)	13,272	13,315	-	44	_
nad6	13,373	13,759	+	387	ATT/TAA
cob	13,773	14,873	+	1101	ATG/TAA
trnS2 (tga)	14,889	14,944	+	56	_

**Table 2.** Organization of the Scolopendra mutilans mitogenome.

**Table 3.** Simple sequence repeats in Scolopendra mutilans.

Number	SSR type	SSR	Size (bp)	Start	End	Position
1	mono-nucleotide	(A) <sub>11</sub>	11	12,790	12,800	intergenic
2	mono-nucleotide	(A) <sub>12</sub>	12	8540	8551	rrnS
3	mono-nucleotide	(A) <sub>20</sub>	20	12,837	12,856	intergenic
4	di-nucleotide	(AT) <sub>8</sub>	16	8776	8791	intergenic
5	di-nucleotide	(AT) <sub>8</sub>	17	9820	9835	intergenic
6	di-nucleotide	(AT) <sub>9</sub>	19	3406	3423	intergenic
7	di-nucleotide	(TA) <sub>11</sub>	22	1119	1140	intergenic
8	di-nucleotide	(AT) <sub>19</sub>	39	14,968	15,005	intergenic
9	tri-nucleotide	(TAA) <sub>5</sub>	17	14,954	14,968	intergenic

the other SSRs are all presented in the intergenic regions. These mitogenomic SSRs will provide additional marker information for future genetic analyses of *S. mutilans* samples and its related species.

## Protein-coding genes

For all 13 PCGs identified in the S. mutilans mitogenome, five genes (nad2, nad3, nad1, nad5 and nad6) initiated with the start codon ATT, two genes (atp8 and nad4l) started with the ATG codon, and the remaining six genes used ATA as the start codon. The most common termination codon TAA was detected in eleven PCGs (nad2, cox2, atp8, atp6, cox3, nad1, nad5, nad4, nad4l, nad6, cob). The cox1 and nad3 genes had termination codons with TAG (Table 2). We further compared the PCGs between different centipede mitogenomes (Table 1). Across the eight centipede mitogenomes investigated, we found that the length of some PCGs was variable; for instance, the NADH dehydrogenase genes in *S. mutilans* is a little shorter than those in other centipedes, especially for both the nad2 and nad4 genes (Figure 2A). Notably, it was found that the mean length of PCG genes in the L. forficatus (AF309492.1) mitogenome was slightly shorter; this may be caused by post-transcriptional editing that occurs in its mitochondrial tRNAs, which may play an important role in the synthesis of subunits of ATPase in PCGs according to previous reports (Lavrov et al. 2000). Moreover, the GC content of the 13 PCGs across these mitogenomes was also different. We found two subunits of both ATPase genes (atp6 and atp8) showed the lowest GC content compared with the other PCGs in the majority of all mitogenomes. The genetic relationship is usually positively correlated with the GC content of the mitogenome of a species (Bohlin 2011). Comparatively, we found that S. mutilans had the lowest GC content in all investigated species at the whole genome level, and S. dehaani, another species of the same genus, showed the second lowest GC content of all mitogenomes we investigated (Figure 2B). Interestingly, the four NADH dehydrogenase subunits (nad1, nad4, nad4l, nad5) possessed the opposite AT skew (Figure 2C) and GC skew in the *S. mutilans* mitogenome compared with other species (Figure 2D).

#### Genomic arrangement analysis

By using the Mauve analysis, we identified six large genomic homologous regions (marked A–F in Figure 3). These homologous regions were commonly presented in all eight centipede mitogenomes, and their sequence lengths were variable across regions and genomes, particularly for the A and E regions, which had a relatively large fragmental size and greatly contributed to the genome size variation between centipede mitogenomes (Figure 3). Interestingly, we found the arrangement of these homologous regions was not conserved, particularly between the *S. mutilans* mitogenome and that of the other species (Figure 3). For example, *S. mutilans* contained a B-C-D-E order of four homologous regions in its mitogenome, while the majority other centipedes showed a D-E-B-C order (Figure 3). The F region was shorter and more conserved in all six homologous regions. However, there was an absence of the F region and a clearly shorter A region in the *Strigamia maritima* Leach, 1817 (KP173664.1) mitogenome. Alternatively, a large ratio of intergenic regions in the *S. maritima* mitogenome were



**Figure 2.** Variation in length and base composition of each of the 13 core protein coding genes (PCGs) among eight centipedes' mitochondrial genomes **A** PCG length variation **B** GC content across PCGs **C** AT skew **D** GC skew.



**Figure 3.** Mitogenome synteny among eight centipede species. Synteny analyses were generated in Mauve 2.4.0. A total of six large homologous regions were identified among the eight mitogenomes, while the sizes and relative positions of the homologous fragments varied across the mitogenomes.

identified, which was also previously reported (Chipman et al. 2014; Robertson et al. 2015). In the Lithobiomorpha order, the six homologous regions of *Bothropolys* sp. (AY691655.1) and *L. forficatus* (AF309492.1) were very similar for their length and the genomic location, while those in *C. longicornis* (NC\_021403) were clearly differ-



**Figure 4. A** Molecular phylogeny of eight centipede species based on Maximum Likelihood inference analysis of 13 protein-coding genes (PCGs) **B** Traditional morphological classification based on the position of spiracles and the variation of larvae.

ent. Comparatively, in the Scolopendromorpha order, the lengths of these homologous regions across *S. mutilans*, *S. dehaani*, and *Scolopocryptops* sp. mitogenomes were conserved, though there was a clear rearrangement among them.

#### Phylogenetic analysis

The constructed ML tree is presented in Figure 4. As previously expected, *S. mutilans*, together with *S. dehaani* and *Scolopocryptops* sp., was placed in one group belonging to the Scolopendromorpha order. Moreover, our phylogenetic analysis suggested that the Scutigeromorpha order (*Scutigera coleoptrata*) was a sister group with the other three centipede orders, Scolopendromorpha, Geophilomorpha (*S. maritima*) and Lithobiomorpha (*C. longicornis, Bothropolys* sp., and *L. forficatus*). Our analysis further showed a close relationship between the orders Geophilomorpha and Lithobiomorpha, although the traditional morphological taxonomy suggested a potentially close relationship between the Geophilomorpha and Scolopendromorpha orders due to their shared trait of a stable segment number and lateral spiracles (Fernández et al. 2014).

The  $\omega$  value can be used for revealing the constraints of natural selection (Tomoko 1995). Among our calculations, the  $\omega$  value of 13 PCGs were all distributed around 0.004 (Suppl. material 1: Table S1), indicated a possibly purifying selection.

#### Discussion

We sequenced and assembled the mitogenome of *S. mutilans*, a representative animal widely used in Chinese traditional medicine. The mitogenome is 15,011 bp in length, which is similar to the genome size of other known centipede mitogenomes, for example, 15,119 bp in *Scolopocryptops* sp. and 15,139 bp in *Bothropolys* sp. (Table 1). The variation of the Chilopoda mitogenome size was relatively conserved, which was consistent with that reported in Diplopoda, an animal class close to Chilopoda (Dong et al. 2016). The gene distribution was mainly presented on the plus strand of the *S. mutilans* mitogenome, and only four PCGs and two rRNA genes were located on the minus strand (Figure 1). This was consistent with other centipede species, like *S. maritima* and *S. dehaani* reported in previous studies (Robertson et al. 2015; Sun et al. 2018). Comparatively, the 13 PCGs in the *S. mutilans* mitogenome revealed a relatively low GC content, which was similar to that of *S. dehaani* (Figure 2).

Our study predicted nine mitogenomic SSRs, which can provide additional genetic marker information in molecular identification of centipede species (Table 3). Generally, the identification and genetic evaluation of centipede taxa depend on the variation presented in the cox1 gene region (Chen et al. 2013). However, when samples were investigated within species or between the closely related taxa, it is difficult to identify variation at individual or population level by only using the cox1 gene information (Kang et al. 2017). Comparatively, due to the relatively high mutation rate and the potentially neutrally evolutionary trajectory of SSR loci, they are widely used in animal genetic research under the species level, including assessing genetic diversity of wild populations, accelerating the progress of genetic selection, and molecular assistant breeding (Zhang et al. 2014). Our nine mitogenome SSRs were valued for future genetic research of samples from both *S. mutilans* and its closely related taxa.

We identified six homologous regions among the eight species' mitogenomes, which revealed obviously genomic rearrangements, in particular between *S. mutilans* and some other centipedes (Figure 3). Genomic rearrangement is common and potentially randomly presented in animals' mitogenomes (Chen et al. 2016). With the increase of mitochondrial genome data of animals, it is clear that rearrangements in mitogenomes are more a matter of sampling than a product of evolution (Boore 1999). For example, Negrisolo et al. (2003) found that it is less reliable to infer phylogenetic relationships based on gene order data in Arthropoda. Genomic rearrangements also occurred randomly among different orders in Hexapoda insects, which is not directly related to the evolution of groups (Cameron et al. 2006). Nevertheless, the observed mitogenomic rearrangements of Chilopoda taxa showed information about how genes move dynamically between different mitogenomes, which may be related to each individual gene evolutionary pattern.

Previous studies revealed alternative phylogenetic relationships of different centipedes by using different molecular datasets (Regier et al. 2008; Robertson et al. 2015; Fernández et al. 2016). With the obtained whole mitogenomic information of *S. mutilans* and the comparative analysis with other representative centipede taxa, our phylogenetic tree revealed a close relationship between *S. mutilans* and *S. dehaani*, which commonly belongs to the Scolopendromorpha order together with *Scolopocryptops* sp. (Figure 4). This was consistent with previous research (Lewis et al. 2005). However, at the order level, with increased two Scolopendromorpha samples, our analysis showed a closer relationship between Geophilomorpha and Lithobiomorpha, rather than between Geophilomorpha and Scolopendromorpha, which was slightly different to previous research (Robertson et al. 2015). Given the potentially dynamic evolutionary trajectory of different genes or between nuclear and mitochondrial genomes, this discordance may reflect the complex evolutionary history of these centipedes, including the possibility of a genetic admixture or adaptive radiations of these lineages in relation to morphological or functional specification in different geographical areas.

In conclusion, we successfully sequenced the complete mitochondrial genome of *S. mutilans* for the first time using next-generation sequencing, which will be valued for further studies in terms of the conservation, molecular identification, and evolutionary biology of diverse centipede species, improving the medicinal applications of *S. mutilans* and other closely related taxa.

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# Supplementary material I

### Table S1

Authors: Chaoyi Hu, Shuaibin Wang, Bisheng Huang, Hegang Liu, Lei Xu, Zhigang Hu, Yifei Liu

Explanation note: The  $\omega$  value of 13 PCGs.

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RESEARCH ARTICLE



# The genus Vipio Latreille (Hymenoptera, Braconidae) in the Neotropical Region

Donald L. J. Quicke<sup>1</sup>, Scott R. Shaw<sup>2</sup>, Mian Inayatullah<sup>3</sup>, Buntika A. Butcher<sup>1</sup>

I Integrative Ecology Laboratory, Department of Biology, Faculty of Science, Chulalongkorn University, Phayathai Road, Pathumwan, BKK 10330, Thailand **2** Department of Ecosystem Science and Management, University of Wyoming, Laramie, Wyoming 82071-3354, USA **3** Department of Entomology, Faculty of Crop Protection Sciences, NWFP Agricultural University, Peshawer, Pakistan

Corresponding author: Buntika A. Butcher (buntika.a@chula.ac.th)

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#### Abstract

The genus *Vipio* Latreille is revised for the Neotropical region (south of Nicaragua). All species are fully illustrated. Thirteen species are recognised of which five (*V. boliviensis, V. carinatus, V. godoyi, V. hansoni,* and *V. lavignei*) are described as new, all with descriptions attributable to Inayatullah, Shaw & Quicke. All previously described Neotropical species are redescribed. A key is included for the identification of the *Vipio* species known from the Americas south of Nicaragua, and all species are illustrated.

#### **Keywords**

Isomecus, new species, re-description, South America, systematics

# Introduction

The braconid genus *Vipio* Latreille is most diverse in the Holarctic Region but has a significant representation in the Neotropical Region. However, little is known of these tropical species, only a very few of which are described (Brullé 1846, Ashmead 1900, Szépligeti 1906, Bréthes 1909, 1913), nor are there any host records for the species from this part of the world. Because of a recent upsurge in Hymenoptera studies in South America, the publication of keys to the genera of New World Braconidae

(Wharton et al., 1997), and a growing number of biodiversity studies, there is a need to provide identification keys to the Neotropical fauna. Here we present a revision of the nine *Vipio* species now known to occur in South America and southern Central America (south of Nicaragua), which includes descriptions of four new species, and redescriptions of the five previously described ones whose original descriptions do not mention many important characters. An illustrated key to the species is also provided. The Nearctic species were revised (Inayatullah et al., 1997) and since then only one additional New World species, *V. porteri* Inayatullah et al., 2015, has been described. Species from northern Central America, Mexico, and the Caribbean are diverse and comprise a complex assemblage that will be treated in a subsequent paper.

# Materials and methods

## Terminology and collections

Terminology follows van Achterberg (1979, 1988) except for the relative heights of eye (EH) and malar space (MS) follow Inayatullah (1992) and Inayatullah et al. (2012), and wing venation nomenclature which follows Sharkey & Wharton (1997); see also fig. 2.2 in Quicke (2015) for comparison of wing venation naming systems. Sculpture terminology follows Harris (1979). The following abbreviations are used to save space:

EH	eye height;	ITD	inter-tentorial distance;
FH	face height measured between an-	LMC	labiomaxillary complex;
	terior margin of antennal socket	LRC	length of radial cell measured
	and anterior tentorial pit;		between apex of pterostigma and
FW	face width;		3RSb;
HH	head height as least distance be-	MS	malar space;
	tween base of mandible and lateral	PL	pterostigma length;
	ocellus (inclusive), in lateral view;	PW	maximum width of pterostigma;
HW	head width;	Т	tergite;
HL	head length:	TOD	tentorio-ocular distance.

Collections from where specimens were borrowed are abbreviated as follows:

BMNH	Natural History Museum, London, U.K.;
CNCI	Canadian National Collection of Insects, Ottawa;
EMUS	Entomology Museum, Utah State University, Logan (formerly American
	Entomological Institute, Gainesville);
ESUW	Entomology Section, University of Wyoming, Laramie, WY;
HNHM	Hungarian Natural History Museum, Budapest;
IFML	Tucuman, Instituto Fundación Miguel Lillo, Argentina;
MACN	Museo Argentino de Ciencias Naturales, Buenos Aires;

MCZC	Museum of Comparative Zoology, Harvard University, Cambridge, Mas-
	sachussetts;
MNHN	Museum national d'Histoire naturelle, Paris;
USNM	United States National Museum, Washington D.C

Images were captured with a 3 MP Leica video camera on a Leica M205C stereomicroscope running Leica Application Suite (LAS) software (Leica Microsystems GmbH, Wetzlar, Hesse, Germany), and focus-stacked using the same software. Some minor adjustments in images and plate preparation were performed in Adobe Photoshop version CS6 (Adobe Systems Inc., San Jose, California, United States of America).

# Taxonomy

# Vipio Latrielle, 1804

- *Vipio* Latreille, 1804. Nouv. Dict. Hist. Nat. 24: 173. Type-species: *Ichneumon desertor* Fabricius. Desig. by Foerster, 1862.
- Isomecus Kriechbaumer, Prog. Staats-Gym. Pola, 1895: 12. Type-species: Isomecus schlettereri Kriechbaumer, 1895. Synon. by Quicke & Sharkey (1989).
- Zavipio Viereck, 1914. U. S. Natl. Mus. Bull. 83: 156. Type-species: Vipio marshalli Schmiedeknecht (Orig. desig.); unnecessary replacement name for Vipio.

**Remarks.** Members of the genus *Vipio* can be recognised using the keys to genera of Quicke (1987, 1997) or Quicke & Sharkey (1989).

# Key to females of Neotropical species of Vipio





Ovipositor long, exserted part, always more than 0.9 × length of fore wing 



Ovipositor shorter, exserted part less than 0.7 × length of fore wing, usually 



Head largely black (a); base of metasomal T II with 3 smooth triangular areas margined posteriorly by sharp carinate borders (b); hypopygium short, not or hardly extending beyond apex of metasomal tergites (c)..... 

3











Ovipositor at least 1.3 × fore wing length (aa).....**10** 





– Metasoma largely red (aa) ......7







Propodeal spiracle large, > 0.5 (0.56) diameter of median ocellus (a); spiracle of metasomal T III large, > 0.5 (0.57) diameter of median ocellus; dorsolateral carinae of metasomal T I strongly lamelliform (b) ...... *V. godoyi* sp. nov.



Propodeal and metasomal spiracles smaller (aa); dorsolateral carinae of metasomal T I relatively less developed (bb) ......9











11 Head yellow or reddish yellow (a) ...... V. fiebrigi Bréthes



Head black or with extensive black markings dorsally (aa, aaa, aaaa) .........12





Ovipositor more than 1.9 × body length (range 1.94–2.34); MS more than 0.35 (0.4) × maximum eye height in lateral view (aa)......*V. melanocephalus* Brullé



Figures 1, 2

Bracon belfragei Cresson, 1872: 186; Vipio belfragei: Pierce, 1908: 44; Shelefelt, 1978: 1843; Inayatullah et al., 1998: 125–127, figs 3, 25; López-Martínez et al. 2009: 215; Zavipio belfragei: Sattertwait, 1932: 1003.

**Type material.** Holotype  $\bigcirc$ , **USA**, Texas, (no date), W. Belfrage (USNM type No. 1610) (examined).

**Comments.** Additional material examined is summarised in Inayatullah et al. (1998) who re-described it. It is fully illustrated here for the first time. This is a common, widespread, and rather variable (Inayatullah et al. 1998) species in the USA and Mexico with a range extending as far south as Costa Rica and Panama.

#### Vipio boliviensis sp. nov.

http://zoobank.org/30868A9A-2247-4249-B01A-78FC9612222D Figures 3, 4

**Type material.** Holotype  $\bigcirc$ , **Bolivia**: Comarapa, 18 m., 14.xii.1984 (L. Pena) (EMUS). Paratype: **Argentina**: 1  $\bigcirc$ , Pronunciamiento Entre Rios, xii.1965 (CNCI); 1  $\bigcirc$ , E. Rios, xii.1972, Feliciano Fritz col. (EMUS).

**Diagnosis.** Can be distinguished from other Neotropical *Vipio* species by the combination of a hypopygium ending at apex of metasoma and a long ovipositor (ovipositor length/body length 1.17). Additionally, it has claws without basal lobe, ovipositor longer than fore wing.

**Description. Female.** Length of body 5.4 mm; of fore wing 5.6 mm; of ovipositor (part exserted beyond apex of abdomen) 6.4 mm.

**Head.** Antenna robust, with 37–41 flagellomeres; terminal flagellomere blunt and distinctly laterally compressed; median flagellomeres as long as wide, more distal flagellomeres becoming thicker; first flagellomere 1.5 × longer than second, 3.3 × longer than wide; second flagellomere 2.2 × longer than wide; head transverse; HL 0.78 × HH; clypeus rugulose; clypeal guard setae typical; face slightly punctate; remainder of head smooth and shiny; HW/HH 0.96; FH/FW 0.5; EH/HH 0.73; EH/FW 1.0; ITD 2.25 × TOD; MS 0.25 × EH; LMC slightly less than 0.5 × HH; third segment of maxillary palpus 5 × longer than wide.

**Mesosoma.** Length of mesosoma  $1.43 \times$  height. Pronotum carinate antero-laterally. Notauli smooth. Propodeum rugulose medially, with a blunt and short median longitudinal carina not reaching posterior end, and with a pair of short, longitudinal, anteriorly diverging submedial carinae not reaching middle of propodeum; remainder of mesosoma laterally smooth and shiny.

*Wings.* Fore wing: length of fore wing  $1.03 \times \text{body length}$ ; PL/LRC 0.75; PW/ PL 0.19; length of vein 1M 0.71 × length of (RS+M)a; length of vein 3RSb 0.82 × combined length of r-rs and 3RSa; vein 3RSa reaching wing margin 0.55 × distance



**Figure 1.** Montaged light micrographs of *Vipio belfragei* female. **A** Habitus, lateral view **B** face **C** head and anterior mesosoma, lateral view **D** head, dorsal view **E** mesosoma, lateral view **F** wings **G** claw.

between apex of pterostigma and wing tip. Hind wing: with a glabrous area distal to cu-a; apex of C+SC+R with one basal hamule

Legs. Claw without pointed basal lobe.

*Metasoma.* First metasomal tergite  $1.20 \times \text{longer}$  than wide, raised median area of T I oval, rugose, with a median longitudinal carina posteriorly, surrounding area with



**Figure 2.** Montaged light micrographs of *Vipio belfragei* female. **A** Mesosoma, dorsal view **B** propodeum **C** metasomal tergite I, near dorsal view **D** metasomal tergites II–IV, dorsal view.

short, transverse carinae, dorso-lateral carina present; T II 1.5 × wider than long medially, longitudinally striate, basal areas rugulose, oblique furrow strongly impressed; T III 1.45 × wider than long medially, anteriorly with longitudinal striations running



**Figure 3.** Montaged light micrographs of *Vipio boliviensis* sp. nov. **A** Holotype, habitus lateral view **B** head, front view **C** head, oblique view **D** head, dorsal view **E** propodeum **F** wings **G** claw.

postero-laterally, and with transverse striations posteriorly; T IV entirely with transverse striation but not reaching lateral margin which is smooth and shiny; T V–VII smooth and shiny; hypopygium short, ending at apex of metasoma; ovipositor sheath with sparse setae; ovipositor  $1.17 \times \text{body length}$ .



**Figure 4.** Montaged light micrographs of *Vipio boliviensis* sp. nov. **A** Metasomal tergites I and II **B** metasomal tergites II–IV **C** apex of metasoma, lateroventral view **D** holotype specimen labels.

*Colour.* Yellowish red except head, antenna, palpi, prosternum, T IV posteriorly, and T V–VII, metasomal laterotergites and ovipositor sheath black. Wings smoky.

Male. Unknown.

**Remarks.** This species appears to be closely related to *V. paraguayensis* Szépligeti, because of the presence of a median longitudinal carina on propodeum and similar sculpture of T1 and T2. *Vipio boliviensis* can be distinguished by the carinate pronotum (smooth and shiny in *paraguayensis*), absence of pointed basal lobe on the claw (present in *paraguayensis*), transverse striations on T III and T IV (longitudinal in *paraguayensis*), and short hypopygium (long in *paraguayensis*).

**Etymology.** Named after the country of Bolivia, where the holotype was collected. We have retained this name despite the recent discovery of a specimen from Argentina because of its use in Inayatullah's MS thesis (1992).

#### Vipio carinatus sp. nov.

http://zoobank.org/B63E1D1A-8159-4C1D-9DBC-D8B0EE61D5B4 Figures 5, 6

**Type material.** Holotype  $\bigcirc$ , **Bolivia:** Sara (no date), (Steinbach) (MCZC). Paratypes: **Bolivia:** Santa Cruz, 1  $\bigcirc$ , 28.i–ii.1964 (Z. Golbach) (IFML); 1  $\eth$ , (no date) (J. Steinbach) (MCZC). **Argentina:** 1  $\circlearrowright$ , Chaco, Colonia, Benítez, 10.xii.1948 (R. Golbach) (IFML).

**Diagnosis.** Ovipositor shorter than fore wing, propodeum with an anteriorly blunt but complete mid-longitudinal carina, claw with pointed basal lobe, ovipositor approximately half length of fore wing, body except head, predominantly yellow.

**Description.** Holotype  $\bigcirc$  length of body 4.6–5.0 mm, of fore wing 4.6–5.0 mm and of ovipositor (part exserted beyond apex of abdomen) 2.5 mm.

*Head.* Antenna robust,  $1.1 \times$  body length, with 42 flagellomeres; first flagellomere  $1.4 \times$  longer than second,  $1.1 \times$  longer than wide; second flagellomere  $1.2 \times$  longer than wide; flagellomeres beyond the fifth  $1.1-1.2 \times$  longer than wide; median flagellomeres slightly shorter than wide; terminal flagellomere sharply pointed apically; head transverse; HL  $0.79 \times$  HH; clypeal guard setae consist of one long and one short seta near each anterior tentorial pit; clypeus rugulose; face rugulose, with a median and slightly raised triangular area above the clypeus; remainder of head smooth and shiny; HW/HH 0.77; FH/FW 0.55; EH/HH 0.65; EH/FW 0.92; EW/EH = 0.75; ITD  $1.85 \times$  TOD; MS  $0.37-0.42 \times$  EH (Fig. 5B); LMC  $0.5 \times$  HH; third segment of maxillary palpus  $6 \times$  longer than wide.

*Mesosoma.* Length of mesosoma 1.71 × height; pronotal furrow crenulate dorsally and dorso-laterally; notauli smooth; propodeum slightly rugulose with an anteriorly blunt median longitudinal carina and one short longitudinal carina lateral to the median longitudinal carina posteriorly.

*Wings.* Fore wing : length of fore wing  $1.0 \times \text{body length}$ ; PL/LRC 0.89; PW/PL 0.28; length of vein 1M 0.67 × length of (RS+M)a; length of vein 3RSb  $1.0 \times \text{combined length of r-rs}$  and 3RSa; vein 3RSa reaching anterior wing margin 0.61 × distance between apex of pterostigma and wing tip. Hind wing: uniformly setose; apex of C+SC+R with 1 basal hamule.

Legs. Claw with pointed basal lobe.

**Metasoma.** First metasomal tergite  $1.2 \times longer$  than wide, raised median area oval, slightly rugulose, with a blunt and irregular dorso-lateral carinae which are more pronounced anteriorly, surrounding area with short transverse carinae, dorso-lateral carina present; T II-IV longitudinally striate (Fig. 6C); T II 1.8 × wider than medially long, basal areas smooth and shiny, oblique furrow impressed; T III 1.7 × wider than medially long; T V–VII smooth and shiny; hypopygium ending at same level as tergites; ovipositor 0.47–0.5 × body length.

**Colour.** Predominantly yellow to orange-yellow, head and antenna black, except maxillary palp, face laterally, and basal half of mandible blackish red, legs blackish red except fore tibia and tarsi yellow (Fig. 5A). Wings brown with dark brown venation, pterostigma entirely dark brown (Fig. 6A).



Figure 5. Montaged light micrographs of *Vipio carinatis*. A Holotype, habitus lateral view B face, oblique view C head, lateral view D head, dorsal view E mesoscutum, oblique dorsal view.

**Variation.** Female paratype as in holotype, except EH/HH 0.68; FH/FW 0.61; EH/FW 1.0; ITD 1.6 × TOD; mesosoma red. Male paratypes (Fig. 6D) as in female, except length of body 6.2–6.5 mm; length of fore wing/body length 0.74–0.82; HL 0.8–0.82 × HH; EH/HH 0.69–0.71; EW/EH 0.70–0.73; EH/FW 1.0–1.04; ITD



**Figure 6.** Montaged light micrographs of *Vipio carinatus*. **A** Wings **B** propodeum **C** metasomal tergites I–III, oblique dorsal view **D** paratype male, oblique dorsal habitus **E** holotype specimen labels.

 $1.6-1.9 \times TOD$ ; MS  $0.28-0.30 \times EH$ . Face yellowish white with a black spot above clypeus; carinae on propodeum more pronounced than in female.

**Etymology.** Named for the presence of distinctive carinae on the propodeum which are diagnostic.

**Comments.** Based on the presence of a raised area on face, strongly striate metasoma, and short hypopygium, this species is most closely related to *V. rugator* (Say). The presence of carinae on the propodeum and the long ovipositor (ovipositor length/body length 0.47–0.5) distinguish *V. carinatus* from *V. rugator*, which lacks the carinae on the propodeum and has a shorter ovipositor (ovipositor length/body length 0.29–0.37).

#### Vipio fiebrigi Bréthes, 1909

Figures 7, 8

Vipio fiebrigi Bréthes, 1909: 231; Shenefelt, 1978: 1849; Quicke & Genise, 1994: 44.

**Type material.** Holotype  $\mathcal{Q}$ , *Vipio fiebrigi* Bréthes, 1909, **Paraguay:** San Bernardino (no date) (Fiebrig) (MACN).

Additional specimens examined. Argentina: 1 ♀, Chaco, Las Brecias (no date, collector) (USNM); 1 ♀, Chaco, Montevidio So. Amer. Paras lab, No. 674.20, v.1942 (Berry) (USNM); 1 ♂, Chaco, Colonia Benintez, 10.xii.1948 (R. Golbach) (IFML); 3 ♂, Tucuman, Aráoz, Estacion, 8.i.1927 (no collector) (IFML).

**Diagnosis.** This species can be distinguished from other Neotropical species with very long ovipositors (> 2.0 × body length) by having a yellow-red head, densely striate metasoma and a pointed basal lobe to the claw.

**Description.** Holotype, length of body 8.5-12.3 mm, of fore wing 6.5-9.0 mm, and of ovipositor (part exserted beyond apex of abdomen) 21.5-30.0 mm.

*Head.* Antenna robust,  $0.94-0.97 \times body length, with 62–68 flagellomeres; remaining <math>0.92-1.0 \times longer$  than wide; first flagellomere  $1.4 \times longer$  than second; first flagellomere  $2.7 \times longer$  than wide; second flagellomere  $1.4 \times longer$  than wide; median flagellomeres  $1 \times longer$  than wide; terminal flagellomere (missing); head transverse to sub-transverse; clypeus higher in profile, slightly rugulose, clypeal guard setae typical; face sparsely punctate or rugulose; remainder of head smooth and shiny; HL 0.79–0.84  $\times$  HH; HW/HH 0.79–0.84; FH/FW 0.42–0.45; EH/HH 0.62–0.64; EH/FW 0.75–0.78; EW/EH 0.7–0.75; ITD 1.5–1.65  $\times$  TOD; MS 0.42–0.46  $\times$  EH; LMC 0.4  $\times$  HH; third segment of maxillary palp 4  $\times$  wider than long.

**Mesosoma.** Length of mesosoma  $1.70-1.81 \times$  height; pronotum smooth and shiny or transversely carinate dorso-laterally, smooth and shiny or crenulate at furrow dorso-laterally; notauli smooth, mesonotal lobes well defined; metapleuron smooth to slightly punctate; propodeum strongly reticulate or areolate-rugose postero-medially, smooth or punctate on basal and lateral margins.

*Wings.* Fore wing: length of fore wing/body length 0.72–0.76; PL/LRC 0.89–0.94; PW/PL 0.21–0.28; length of vein 3RSb 0.82–0.87 × combined length of r-rs and 3RSa; length of vein 1M 0.78–0.80 × length of (RS+M)a; vein 3RSa reaching wing margin 0.52–0.59 × distance between apex of pterostigma and wing tip. Hind wing: with basal glabrous area and/or with sparse basal setosity (Fig. 7E); apex of vein C+SC+R with one basal hamule.

*Legs.* Claw with strong pointed basal lobe.

**Metasoma.** First metasomal tergite  $1.32-1.34 \times \text{longer}$  than wide, rectangular, slightly narrowing anteriorly; raised median area oval, areolate-rugose; basal smooth area narrowing and continuing posteriorly as median longitudinal carina reaching small smooth raised area at the apex of tergum; surrounding area with short transverse carinae; dorso-lateral carina present, area below crenulate; T II  $1.15-1.25 \times \text{wider}$  than medially long, depressed, baso-lateral areas sub-triangular, smooth and shiny, me-



**Figure 7.** Montaged light micrographs of *Vipio fiebrigi* sp. nov. **A** Head, posterolateral view **B** face **C** mesosoma lateral view **D** head and mesoscutum, dorsal view **E** wings.

diobasal area smooth and shiny, continuing posteriorly as median longitudinal carina, remainder of tergum longitudinally striate, oblique furrow strongly impressed, striate; T III 1.4 × wider than medially long, longitudinally striate, baso-lateral area well defined; T IV longitudinally striate, baso-lateral area short and transverse; T V–VII smooth and shiny; hypopygium extending 0.4–1.0 mm beyond apex of metasoma, ovipositor 2.2–2.6 × body length.

**Colour.** Yellow to reddish yellow, except tip of mandible, labial palp, basal two segments of maxillary palp, labio-maxillary complex, antenna basally, fore trochanter, middle and hind legs and ovipositor sheath black. slightly smoky to dark brown, pterostigma black, yellow basally.

Male. Unknown.


**Figure 8.** Montaged light and scanning electron micrographs of *Vipio fiebrigi* sp. nov. **A** Propodeum **B** metasomal tergites I and II **C** metasoma, lateral view, showing relative length of ovipositor **D** metasomal tergites II–VI **E** SEM of claw **F** data label of holotype.

**Remarks.** Based on the long body, ovipositor length, similar propodeal and metasomal sculpture, this species is closely related to *V. melanocephalus* Brullé. The longer MS ( $0.42-0.46 \times EH$ ) and yellow head in *fiebrigi* will separate it from *melanocephalus*, in which the MS/EH ratio is 0.39-0.41 and the head is black.

## Vipio godoyi sp. nov.

http://zoobank.org/80C332E5-D2BC-455A-972C-433FDF88E0E8 Figures 9, 10

**Type material.** Holotype  $\bigcirc$ , **Costa Rica**, Heredia, Chilamate, 75 m, 25.i.-1989 (Hanson & Godoy) (ESUW). Paratypes: **Costa Rica**: 1  $\bigcirc$ , same data as holotype, except 25.iii.1989. 1  $\bigcirc$ , Alajuela, Rio-Laguna Arenal, 500 m, 14.viii.1988 (Paul Hanson). 2  $\bigcirc \bigcirc$ , Limon, Rio Toro Amarillo nr. Guapiles, 19.viii.1964 (G.C. Eickwort); 1  $\bigcirc$ , (same data) (USNM); 1  $\bigcirc$ , Heredia, La Selva Res. Sta., 11–17.vi.1986 (W. Hanson, G. Bohart) (EMUS); 1  $\bigcirc$ , same locality, ii-iv.1993 (P. Hanson), huertos Malaise trap set by G. Wright (ESUW). **Honduras**: 1  $\bigcirc$ , Suyapa MorÀzan, 3.xi.1965 (N.L.H. Krauss) (USNM). **Nicaragua**: 1  $\bigcirc$ , Zelaya, El Recreo, x.1984 (no collector) (MCZC). **Panama**: 1  $\bigcirc$ , C.Z. (Canal Zone) Summit, ix.1946 (N.L.H. Krauss) (ESUW); 1  $\bigcirc$ , same data, except (USNM).

**Diagnosis.** *Vipio godoyi* can be recognised by the combination of large propodeal (Fig. 10A) and metasomal spiracles (Fig. 10C), claw with large pointed basal lobe, strongly laminate T1 dorso-lateral carinae, and short ovipositor and hypopygium.

**Description.** Holotype  $\bigcirc$  length of body 7.1 mm; fore wing 7.1 mm and of ovipositor 3.8 mm.

*Head.* Antenna, broken, with 47 flagellomeres remaining, median flagellomeres longer than wide; first flagellomere 2.5 × longer than wide, 1.3 × longer than second, the latter 2.0 × longer than wide; clypeus rugulose, clypeal guard setae typical; face minutely punctate, smooth and shiny; head 0.87 × longer than high; HW/HH 0.8; FH/FW 0.59; EH/HH 0.71; EH/FW 1.04; EW/EH 0.77; ITD 1.8 × TOD; MS 0.3 × EH; third segment of maxillary palpus 3.3 × longer than wide; LMC 0.4 × HH.

*Mesosoma.* Length of mesosoma 1.7 × height; smooth and shiny; notauli smooth; propodeum smooth, spiracle large, 0.56 × diameter of median ocellus.

*Wings.* Length of fore wing:  $1.0 \times \text{body length}$ ; PL/LRC 0.8; PW/PL 0.25; length of vein 3RSb 0.88 × combined length of r-rs and 3RSa; length of vein 1M 0.7 × length of (RS+M)a; vein 3RSa reaching anterior wing margin 0.71 × distance between apex of pterostigma and wing tip. Hind wing: uniformly setose; apex of vein C+SC+R with two basal hamules.

*Legs.* Claw with pointed basal lobe.

*Metasoma.* First tergite  $1.1 \times \text{longer}$  than posteriorly wide; raised median area oval, rugulose, with a median longitudinal ridge posteriorly, surrounding area smooth and shiny; dorso-lateral carina laminate, area below smooth and shiny, carina absent above spiracle; T II 1.75 × wider than medially long, longitudinally striate, basal areas smooth and shiny, oblique furrows impressed, striate; T III 1.9 × wider than medially



**Figure 9.** Montaged light micrographs of *Vipio godoyi* sp. nov. **A** Habitus lateral view **B** face **C** head and anterior mesosoma, postero-lateral view **D** head, dorsal view **E** anterior mesosoma, dorsal view **F** mesosoma, lateral view.

long, longitudinally striate except apex smooth, anterolateral area smooth; all metasomal spiracles large, those of T III  $0.57 \times$  the diameter of median ocellus; T IV with short longitudinal striae at base and posterior to anterolateral area, remainder of ter-



**Figure 10.** Montaged light micrographs of *Vipio godoyi* sp. nov. **A** Propodeum, oblique dorsal view **B** metasoma, lateral view **C** metasomal tergites II–III, dorso-lateral view **D** metasomal tergite I, dorso-lateral view **E** metasomal tergites III–IV, postero-dorsal view **F** male paratype, lateral habitus **G** holotype labels **H** labels.

gum, smooth and shiny; T V–VII smooth and shiny, mostly retracted; hypopygium barely extending beyond apex of metasoma (Fig. 10B); ovipositor 0.54 × body length.

*Colour.* Reddish yellow, except head, including mouthparts and antenna, legs and ovipositor sheath black. Wings black.

**Variation.** Paratype males (N = 10) as in female, except body length 7.5–7.9 mm; FWL/BL 0.76–0.83; AL/BL 0.8–0.95; HL/HH 0.8–0.85; EH/HH 0.59–0.62; FH/ FW 0.76; EH/FW 0.0.87–0.90; EW/EH 0.75–0.77; ITD 1.64–1.79 × TOD; MS 0.38 × EH; first five flagellomeres 1.8–3.4 × longer than wide; remaining flagellomeres 1.2–1.4 × longer than wide; terminal flagellomere acutely pointed; face smooth and shiny, yellowish white with a black spot above clypeus; third segment of maxillary palpus swollen, 1.9–2.1 × longer than wide; T II-V densely longitudinally striate, striations sometimes absent on posterior part of T V; spiracle of T III of males 0.6–1.0 × the diameter of median ocellus; T VI minutely punctate. Paratype female (N = 1) with terminal flagellomere acutely pointed.

Biology. Unknown.

**Distribution and seasonality.** Costa Rica, Honduras, Nicaragua and Panama. Recorded flying from February through August in Costa Rica, November in Honduras and Panama, and October in Nicaragua. May occur sympatrically with *V. hansoni* sp. nov. (in one case, specimens of both species were taken from the same Malaise trap sample).

**Comments.** *Vipio godoyi* is apparently closely related to *V. hansoni* sp. nov. based on similar body colour, stout antennae, smooth and shiny propodeum, lamelliform dorso-lateral carinae of T I, deeply impressed oblique furrows, oval and posteriorly narrowed raised median area of T I, short hypopygium, and short ovipositors in both species. Females of *V. godoyi* sp. nov. can be separated from those of *V. hansoni* sp. nov. by the presence of a pointed basal lobe on claw (absent in *hansoni*), and the setosity of ovipositor sheath (Fig. 10B). Males of *V. godoyi* have visibly larger and broader spiracles on metasomal T I-III as compared with those of other species. The diameter of spiracle on T III in males of *V. godoyi* is  $0.6-1.0 \times$  the diameter of median ocellus ( $0.35 \times$  in *hansoni*).

**Etymology.** *Vipio godoyi* is named after Ms. Carolina Godoy, currently of the Instituto Nacional de Biodiversidad (INBio), who assisted with collection of the holotype specimen.

#### Vipio hansoni sp. nov.

http://zoobank.org/E83AADC3-672A-4A18-A82D-1406A0959557 Figures 11, 12

**Type material.** Holotype  $\bigcirc$ , **Costa Rica**: Limon, Bribri, 4 km NE, ix.1989 (Paul Hanson) (ESUW). Paratypes: **Costa Rica**: 1  $\bigcirc$ , Alajuela, Sta. Clara de San Carlos, 400', 17.ii.1964 (H.E. Evans) (MCZC); 1  $\bigcirc$ , Heredia, Chilamate, 75 m, 25.iii.1989, (Hanson & Godoy) (ESUW); 1  $\bigcirc$ , Heredia, F. La Selva, 3 km S. Pto. Viejo, 10°26'N, 84°01'W, 31.iii.1980 (H.A. Hespenheide) (ESUW); 1  $\bigcirc$ , same locality, ii-iv.1993 (P. Hanson), huertos Malaise trap set by G. Wright (ESUW).



Figure 11. Montaged light micrographs of *Vipio hansoni* sp. nov. **A** Female habitus, lateral view **B** face **C** head and anterior mesosoma, lateral view **D** head, dorsal view **E** anterior mesosoma, dorsal view **F** wings, **G** claw.

**Diagnosis.** *Vipio hansoni* sp. nov. can be recognised by the combination of the predominantly reddish yellow colour, claw with rounded basal lobe, and the presence of two anterior carinae on raised median area of first metasomal tergite.



**Figure 12.** Montaged light micrographs of *Vipio hansoni* sp. nov. **A** Mesosoma, lateral view **B** wings and metasoma, lateral view **C** propodeum and metasomal tergite I, lateral view **D** metasoma, oblique dorsal view **E** holotype labels.

**Description.** Holotype  $\bigcirc$  length of body 5.5 mm, of fore wing 5.5 mm and of ovipositor 2.9 mm.

*Head.* Antenna stout, incomplete with 30 flagellomeres remaining; first flagellomere  $4.0 \times \text{longer than wide}$ ; second flagellomere  $3.0 \times \text{longer than wide}$ ; median

flagellomeres 1.15–1.2 × longer than wide; first flagellomere 1.5 longer than second; head transverse; face slightly rugulose; clypeus rugulose; clypeal guard setae typical; HL/HH 0.78; HW/HH 0.87; FH/FW 0.69; EH/HH 0.7; EH/FW 1.15; EW/EH 0.8; ITD 1.65 × TOD; MS 0.23 × EH; LMC 0.3 × HH; third segment of maxillary palpus 4.0 × longer than wide.

*Mesosoma*. Length of mesosoma 1.74 × height; smooth and shiny; notauli smooth; propodeum mostly smooth except slightly rugose posteromedially.

*Wings.* Fore wing: length of fore wing  $1.0 \times \text{body}$  length. PL/LRC 0.87; PW/PL 0.18; length of vein 3RSb 0.88 × combined length of r-rs and 3RSa; length of vein 1M 0.61 × length of (RS+M)a; vein 3RSa reaching anterior wing margin 0.67 × distance between apex of pterostigma and wing tip. Hind wings: uniformly setose; apex of vein C+SC+R with one basal hamule.

Legs. Claw with small, rounded basal lobe.

**Metasoma.** First tergite 1.1 × longer than posteriorly wide, raised median area oval, rugulose, anteriorly with two carinae joining posteriorly and becoming a single median longitudinal carina reaching apex of disc; surrounding area with short transverse carinae; dorso-lateral carina present, area below rugulose; T II 1.7 × wider than long, longitudinally striate, basal areas smooth and shiny, oblique furrow impressed, striate; T III 1.15 × wider than medially long, longitudinally striate, baso-lateral areas smooth and shiny for the most part; T IV longitudinally striate, T V–VII smooth and shiny; hypopygium ending at the apex of metasoma; ovipositor 0.53 × body length.

*Colour.* Reddish yellow except head, legs, propleuron, and ovipositor sheath black. Wings dark brown.

**Variation.** Paratype males (n = 2) as in female, except body length 3.3–3.5 mm; antenna with 32 flagellomeres, gradually shortening and widening distally becoming slightly clavate beyond  $25^{th}$ ; a small and short median longitudinal carina present on face below antennae; HL/HH 0.88–0.91; EH/HH 0.74–0.76; EH/ FW 1.24–1.27; EW/EH 0.72; ITD 2.8–3.1 × TOD; MS 0.16–0.20 × EH; T II–V densely longitudinally striate; fore wing length equal to body length; face yellow with a median black spot above clypeus, third segment of maxillary palpus, antenna basally, fore and middle legs yellow. Paratype females (N = 2) with terminal flagelomere acutely pointed.

Host. Unknown.

**Distribution and seasonality.** So far recorded only from Limon, Alajuela, and Heredia Provinces in Costa Rica. Specimens were collected in March, April, and September.

**Remarks.** This species is closely related to *V. godoyi* the explanation given under *godoyi* distinguishes both species. This species also is similar to *V. lavignei* sp. nov., but the comments given under *lavignei* separate these species.

**Etymology.** *Vipio hansoni* is named after Professor Paul Hanson, of the Universidad de Costa Rica, who collected the holotype specimen.

### Vipio lavignei sp. nov.

http://zoobank.org/C069146D-118E-4BB8-BA8C-DA4CCBB12299 Figures 13, 14

**Type material.** Holotype  $\bigcirc$ , **Peru:** Tingo Maria 620, 5–12.x.1964 (C.C. Porter) (MCZC). Paratypes: **Peru:** 1  $\bigcirc$ , Tingo Maria, 20–27.i.1968 (A. Garacia and C. Porter) (USNM). **Argentina:** 1  $\bigcirc$ , Tucuman, Horco, Molle, 18–21.iii.1968 (C.C. Porter) (MCZC); 1  $\bigcirc$ , Tucuman, Orán Abra, Grande, 18.iv–5.v.1969, (C.C. Porter) (MCZC).

**Diagnosis.** *Vipio lavignei* can be recognised by the black head and pronotum, rugo-punctate face, and rectangular, dorso-laterally carinate raised median area of first metasomal tergite.

**Description.** Holotype and paratype  $\mathcal{Q}$ , length of body 9.0–9.2 mm, of fore wing 8.2–8.8 mm, of ovipositor (part exserted beyond apex of abdomen) 3.3 mm, and of antenna 8.8 mm.

*Head.* Antenna as long as body, with 49 flagellomeres, median flagellomeres 1.2–1.3 × longer than wide, tapering distally; first flagellomere 4.0 × longer than wide, and 1.2 × longer than second, the latter 3.0 × longer than wide; head sub-transverse; clypeus rugose, carinate dorsally; guard setae typical; face rugo-punctate with a small short ridge below antennae; frons rugulose; remainder of head smooth and shiny; HL 0.85 × HH; HW/HH 0.93; FH/FW 0.64; EH/HH 0.6; EH/FW 0.99. EW/EH 0.8; ITD 1.25 × TOD; MS 0.47–0.5 × EH; LMC 0.3 × HH; third segment of maxillary palpus 4.0 × longer than wide.

*Mesosoma.* Length of mesosoma 1.8 × height. smooth and shiny, except pronotal furrow, crenulate dorsally; notauli smooth; propodeum smooth and shiny.

*Wings.* Fore wing: length of fore wing  $0.96 \times \text{body}$  length; PW/PL 0.28; PL/LRC 0.71; length of vein 3RSb 1.1 × combined length of r-rs and 3RSa; length of vein 1M 0.82 × length of (RS+M)a; vein 3RSa reaching anterior wing margin 0.74 × distance between apex of pterostigma and wing tip. Hind wing: uniformly setose; apex of vein C+SC+R with one basal hamule.

*Legs.* Claw without pointed basal lobe;

**Metasoma.** First metasomal tergite  $1.14 \times \text{longer}$  than wide; raised median area rectangular with dorso-lateral carina; slightly rugulose, surrounding area with widely spaced transverse carinae, dorso-lateral carina laminate, area below smooth and shiny; T II 1.8 × wider than long, sparsely longitudinally striate; basal areas smooth and shiny; OF wide, deep, and striate; posterior of tergum smooth; second metasomal suture wide, striate; T III 1.9 × wider than medially long, smooth and shiny posteriorly, baso-lateral areas smooth and shiny for the most part with surrounding area strongly striate; T IV smooth and shiny, except for crenulate transverse basal groove; remainder of metasoma smooth and shiny; hypopygium short, ending at apex of metasoma; ovipositor 0.37 × body length.

**Colour.** Head, including antenna and palpi, prothorax, mesonotum and legs black; a narrow strip surrounding the eye and a small spot behind each eye yellow; metasomal T I–III red with black tinge; T IV–VII reddish black. Wings smoky;



**Figure 13.** Montaged light micrographs of *Vipio lavignei* sp. nov. **A** Female habitus, lateral view **B** face **C** head and anterior mesosoma, lateral view **D** head, near dorsal view **E** mesosoma and metasomal tergite I, lateral view **F** mesoscutum and scutellum, dorsal view.

**Variation.** Paratype female as in holotype except, length of body 9.2 mm, of fore wing 8.2 mm; face strongly rugose; EH/FW 0.70; HW/HH 0.91; ITD 1.3 × TOD; mesosoma 1.64 × longer than high; length of fore wing 0.88 × body; PL/LRC 0.94; PW/PL 0.24; length of vein 1M 0.75 × length of (RS+M)a; length of vein 3RSb 1.1 ×



**Figure 14.** Montaged light micrographs of *Vipio lavignei* sp. nov. **A** Wings **B** propodeum and metasomal tergite I, dorsal view **C** metasomal tergite I, near dorsal view **D** metasoma, dorsal view **E** apex of metasoma, lateral view **F** apex of ovipositor, lateral view.

combined length of r-rs and 3RSa; 3RSa reaching anterior wing margin between apex of pterostigma and wing apex at distance 0.67; T I  $1.23 \times \text{longer than wide}$ ; T II  $2.1 \times \text{wider than long}$ ; T III  $2.3 \times \text{wider than medially long}$ ; yellow spot behind antenna

absent;. Paratype males (N = 2) as in female, except length of body 7.2 mm; length of fore wing 0.89 × body length; antenna 1.0–1.1 × body length; with 38 or 39 flagel-lomeres; HL 0.89–0.90 × HH; FH/FW 0.67; EH/HH 0.62–0.64; EW/EH 0.79; EH/ FW 0.95; ITD 1.7 × TOD; MS 0.39 × EH; T II–IV uniformly longitudinally striate.

**Distribution and seasonality.** Argentina and Peru. Two specimens from Argentina were collected in March and May and two from Peru in October.

**Etymology.** Named after UW Professor Emeritus Robert J. Lavigne, in honour of his diverse contributions to entomological research and his role in promoting the insect systematics program at the University of Wyoming.

**Remarks.** This species is apparently closely related to *V. hansoni* sp. nov. because of its strongly sclerotised metasoma, and wide, deep 2<sup>nd</sup> metasomal suture. *V. lavignei* can be separated by the rugo-punctate face (smooth and shiny in *hansoni* sp. nov.), the black mesonotum (yellow in *hansoni*), and the rectangular T I raised median area (oval in *hansoni*).

#### Vipio melanocephalus Brullé, 1846

Figures 15, 16

Vipio melanocephalus Brullé, 1846: 445; Shenefelt, 1978: 1853.

**Type material.** Holotype  $\mathcal{Q}$ , *Vipio melanocephalus* Brullé, 1846, **Brazil**: del Rio-Grande (no other data) (MNHN).

Additional specimens examined. Bolivia:  $1 \stackrel{\bigcirc}{\rightarrow}, 3 \stackrel{\bigcirc}{\rightarrow}$ , Sara (no date) (Steinbach) (MCZC).

**Diagnosis.** *Vipio melanocephalus* can be recognised by the combination of its size (body length > 1cm), ovipositor length ( $\ge 2 \times$  body length), largely black head and claw with large, acutely pointed basal lobe.

**Description.** Females, length of body 10.8–11.5 mm, of fore wing 7.1–7.3 mm, and of ovipositor (part exserted beyond apex of abdomen) 21.0–27.0 mm.

*Head.* Antenna stout; first flagellomere  $2.7 \times \text{longer than wide}$ ,  $1.6 \times \text{longer than}$  second, the latter  $1.4 \times \text{longer than wide}$ ; (data could not be recorded for other antennal characters because the only available specimen with antenna was dirty and broken); head transverse; clypeal guard setae typical; face slightly rugulose laterally; remainder of head smooth and shiny; HL  $0.72-0.74 \times \text{HH}$ ; HW/HH 0.77-0.79; EH/HH 0.59-0.61; EH/FW 0.81; EH/HH; EW/EH 0.81; 0.59-0.60; ITD  $1.65 \times \text{TOD}$ ; MS  $0.39-0.40 \times \text{EH}$ ; LMC  $0.4 \times \text{HH}$ ; third segment of maxillary palp  $4 \times \text{wider than long}$ .

*Mesosoma*. Length of mesosoma 1.79–1.81 × height; smooth and shiny, except pronotum rugulose dorso-laterally; notauli smooth; propodeum rugose medially, slightly rugulose laterally, smooth or punctate on basal and lateral margins.

*Wings.* Fore wing: length of fore wing  $0.61-0.67 \times \text{body length}$ ; PL/LRC 0.75-0.80; length of vein 1M  $0.69-0.73 \times \text{length}$  of (RS+M)a; length of vein 3RSb  $0.83-0.90 \times \text{combined length}$  of r-rs and 3RSa; vein 3RSa reaching anterior wing margin between apex of pterostigma and wing apex at distance 0.5-0.53. Hind wing: with glabrous area basally; with one basal hamule.



**Figure 15.** Montaged light micrographs of *Vipio melanocephalus*. **A** Female habitus, lateral view **B** face **C** head and anterior mesosoma, lateral view **D** head, dorsal view **E** mesosoma, lateral view **F** anterior mesosoma, dorsal view.

*Legs.* Claw with pointed basal lobe.

**Metasoma.** First tergite  $1.4-1.42 \times longer$  than wide, raised median area oval, rugulose, with smooth anterior area continuing posteriorly as median longitudinal carina, surrounding area with transverse carinae, dorso-lateral carina present; T II –IV longitudinally striate; T II 1.1 × wider than long, basal areas smooth, medio-basal



**Figure 16.** Montaged light micrographs of *Vipio melanocephalus*. **A** Wings **B** propodeum and metasomal tergite I, near dorsal view **C** metasomal tergites II–V, lateral view **D** apex of metasoma and hypopygium, lateral view **E** data label.

area continuing posteriorly as a median longitudinal carina, oblique furrows strongly impressed; T III  $1.2 \times$  wider than medially long, baso-lateral areas present; remainder of metasoma smooth and shiny; hypopygium extending 1.0 mm beyond apex of metasoma; ovipositor  $2.0-2.3 \times$  body length.

**Colour.** Predominantly orange; head largely black, face sometimes orange; frons sometimes yellow laterally; antenna rufous or black; labial and maxillary palp reddish black; legs black or reddish black, except fore legs beyond trochanter and middle tarsi orange.

**Variation.** Paratype males (N = 3) as in female, except length of body 6.5 mm; median flagellomeres longer than wide (antenna broken beyond F43); HL 0.86–0.88 × HH; EH/HH 0.72–0.73; EW/EH 0.80; EH/FW 1.03–1.06; FH/FW 0.5–0.52; ITD 2.5 × TOD; MS 0.18 × EH; punctation on pronotal furrow sometimes extends laterally; T V striate; face yellowish or reddish white with a reddish brown triangular spot above clypeus; frons yellow, remainder of head black; legs yellow to black;.

**Remarks.** This species is similar to *V. fiebrigi* Bréthes, but can be readily separated by the characters discussed under *V. fiebrigi*.

## Vipio paraguayensis Szépligeti, 1906

Figures 17-19

Vipio paraguayensis Szépligeti, 1906: 157; Shenefelt, 1978: 1857.

**Type material.** Holotype ♀, *Vipio paraguayensis* Szépligeti 1906, **Paraguay,** Villa Encarnacion, 7.xii.1904 (Schrottky) (HNHM type No. 832).

Additional material examined. Argentina: 1 2, Buenos Aires, 1.i.1950 (J. Foerster) (USNM); 1 2, Buenos Aires, San Clement del Tuyu, xi.1950 (J. Foerster) (CNCI); 1 female, Pronunciamiento Entre Rios, ii.1965 (CNCI); 1  $\mathcal{Q}$ , Tucuman, Va. Padro Monte-R. Nio, 25.iv.1966 (C.C. Porter) (USNM); 1 2, La Plata, Fac., Agronomia, 22.xii.1968 (C.C. Porter) (USNM). **Bolivia:**  $3 \ Q \ Q$ , Corolco (HNHM); 1  $\mathcal{E}$ , Corolco, 1800 m, 3–8.xii.1955 (L.E. Pena) (CNCI). **Brazil:** 3  $\mathcal{Q}\mathcal{Q}$ , Nova Teutonia 27°11'S, 52°23'W 300–500 m, vii-xi.1968 (F. Plaumann) (CNCI). Chile: 1 Q, Conesa, Rio Negro, i.1954 (F.H. Waltz) (USNM). Colombia: 1 2, Cundinamarca Monterredondo, 10.xii.1958 (J. Foerster) (USNM). Trinidad: 1 ♂, Port of Spain (W.S. Brooks); 1 ♀, "1-9" Maracas, xii.1977, malaise trap (CNCI); 3 ♀, Curepe, 10.iii.1978, 28.iii.1978, 6.xii.1967; 1 ♀, San Andrew, nr. Valencia 23.iii.1985 (G.F. & J.F. Hevel) (CNCI); 1  $\bigcirc$ , Cocos Bay, 28–29.vi.1982 (J.M. Carpenter & J.S. Edgerly) (USNM); 1 ♀, Caranege, 14.x.1918 (Harold & Morrison) (USNM); 1 ♀, St. Augustine, 2.iii.1953 (F.J. Simmonds) (USNM); 1 ∂, Aripo Savana, 26.x.1918 (Harold & Morrison) (USNM); 2 3, Aripo Cumuto (R. Thaxter) (USNM). Venezuela: 1 3, El Tucuco, 200 m 19.iv.1981 (L. Masner) (USNM).

**Diagnosis.** May be distinguished from other Neotropical *Vipio* species by the combination of long ovipositor  $(1.5-1.9 \times \text{body length})$ , presence of an acutely pointed basal lobe to claw and a short mid-anterior, rather wide, carina on the propodeum.

**Description. Females,** length of body 5.6–8.4 mm, of fore wing 4.6–6.8 mm, of ovipositor (part exserted beyond apex of abdomen) 6.4–10.2 mm and of antenna 4.5–7.0 mm.



**Figure 17.** Montaged light micrographs of *Vipio paraguayensis*. **A** Female habitus, lateral view **B** face **C** head and anterior mesosoma, dorso-lateral view **D** head, dorsal view **E** mesosoma, lateral view **F** mesoscutum and scutellum, dorsal view.

*Head.* Antenna robust,  $0.85-0.87 \times \text{body}$  length, with 42–48 flagellomeres; first flagellomere  $1.5-1.6 \times \text{longer}$  than second,  $2.0 \times \text{longer}$  than wide; second flagellomere  $1.6 \times \text{longer}$  than wide; median flagellomeres quadrate; distal flagellomeres wider than



**Figure 18.** Montaged light and scanning electron micrographs of *Vipio paraguayensis*. **A** Wings **B** propodeum **C** metasomal tergites I and II, dorsal view **D** metasomal tergites II–IV, dorsal view **E** apex of metasoma and hypopygium, lateral view **F** SEM of claw.

long, except terminal flagellomere longer than wide, with apex bluntly rounded; head sub-transverse; face uniformly punctate, rarely rugulose laterally, remainder of head smooth and shiny; clypeus higher in profile, slightly rugulose, clypeal guard setae typical; HL 0.8–0.87 × HH; HW/HH 0.87–0.9; FH/FW 0.47–0.49; EH/HH 0.67–0.70; EH/FW 0.70–0.94; EW/EH 0.78–0.8; ITD 1.7 × TOD; MS 0.3–0.35 × EH; LMC 0.3 × HH; third segment of maxillary palpus 4.0 × longer than wide.

*Mesosoma.* Length of mesosoma  $1.78-1.8 \times$  height; pronotum smooth and shiny, except at furrow, punctate dorso-laterally; notauli smooth; propodeum



Figure 19. Vipio paraguayensis male, lateral habitus.

smooth and punctate laterally with a shallow median furrow, having a basally smooth median longitudinal carina.

*Wings.* Fore wing: length of fore wing 0.75–0.80 × body length; PL/LRC 0.92–0.94, PW/PL 0.24–0.27; length of vein 3RSb 0.91–0.95 × combined length of r-rs and 3RSa; length of vein 1M 0.62–0.64 × length of (RS+M)a; 3RSa reaching anterior wing margin between apex of pterostigma and wing apex at distance 0.53–0.57. Hind wing: uniformly setose or with sparse setosity basally; apex of C+SC+R with one basal hamule.

*Legs.* Claw with pointed basal lobe.

**Metasoma.** T I 1.34–1.38 × longer than wide, raised median area oval, anterior smooth area narrowing posteriorly, becoming a median longitudinal carina with short transverse carinae posteriorly; carinate at lateral margin; surrounding area with short transverse striae; dorso-lateral carina present, area below crenulate; T II 1.35–1.50 × wider than long, baso-lateral areas smooth and triangular; baso-medial area becoming a median longitudinal carina posteriorly and reaching a small raised smooth area at the apex of tergum; remainder of the tergum longitudinally striate, oblique furrows impressed, striate; T II 1.3–1.7 × wider than medially long longitudinally striate, baso-lateral areas distinct; T IV longitudinally striate with small baso-lateral area; T V–VII smooth and shiny; hypopygium extending 0.4–0.7 mm beyond apex of metasoma; ovipositor 1.1–1.4 × body length.

**Colour.** Black and reddish yellow; face black or reddish black; base of mandible, and a narrow strip around eyes yellow; remainder of head black; pronotum dorsally

(sometimes), propleuron (sometimes), mesopleuron, scutellum (except edges), propodeum, metapleuron, legs, metasomal T V–VII, ovipositor sheath black; remainder of body reddish yellow. Wings smoky, pterostigma yellowish brown.

**Male.** As in female, except length of body 4.3–6.4 mm, of fore wing  $0.89-0.94 \times$  body length; antenna with 36–46 flagellomeres, all flagellomeres longer than wide, except distal 5 or 6 which gradually become clavate (Fig. 19); HL 0.83–0.87 × HH; EH/HH 0.88–0.90; EH/FW 0.85–0.87; FH/FW 0.56–0.59; ITD 3.0 × TOD; MS 0.14–0.16 × EH; EW/EH 0.61; face smooth and shiny, yellowish white with a black spot above clypeus; segments 2 and 3 of maxillary palp distinctly expanded.

**Remarks.** Vipio paraguayensis can be easily recognised by the combination of the presence of a pointed basal lobe on the claw, the presence of a median longitudinal carina on the propodeum, the densely striate T II–IV, and the long ovipositor. Based on the presence of the median longitudinal carina on propodeum, this species may be closely related to *V. boliviensis* sp. nov. However, the presence of a pointed basal lobe on the claw, longitudinal striations on the metasoma, and longer hypopygium in *paraguayensis* separate it from *boliviensis* sp. nov. (in which the basal lobe of the claw is rounded, T III and IV are transversely striated, and the hypopygium is short). Males of this species can be confused with males of *V. belfragei* because of the expanded third and fourth maxillary segments, but the clavate antenna in *paraguayensis* (as opposed to a filiform antenna in *belfragei*) readily separate these two species. Another useful character is the presence of a median longitudinal carina on the propodeum in this species, as opposed to several short carinae posteriorly in *belfragei*.

## *Vipio porteri* Inayatullah, Sabahatullah & Ain Tahira, 2015 Figure 20

*Vipio porteri* Inayatullah, Sabahatullah & Ain Tahira, 2015: 132–133, fig. 4 (note that the SEM figures published therein are distorted by approximately 1.3:1.0).

**Type material.** Holotype  $\bigcirc$ , **Argentina**, Tucuman, Las Cejas, 8.iii–11.iv.1968 (C.C. Porter) (MCZC). Paratypes: **Argentina**: 9  $\bigcirc$ , 2  $\bigcirc$ , Tucuman, Las Cejas, 8.iii–11. iv.1968 (C.C. Porter) (MCZC); 3  $\bigcirc$ , 2  $\bigcirc$ , 22.ii–13.iii.1968 (C.C. Porter) (MCZC); 1 $\bigcirc$ , 1 $\bigcirc$ , same data, except 21.i–21.ii, 1968; 1  $\bigcirc$ , same data, except 1–21.i.1966; 3  $\bigcirc$ , near Las Cejas, 20.iv.1968 (C.C. Porter) (MCZC); 2  $\bigcirc$ , 5  $\bigcirc$ , Las Cejas, 11 km W, 1–16.xi.1967 (C.C. Porter) (MCZC); 1  $\bigcirc$ , same data, except 1.xi.1967; 2  $\bigcirc$ , same data, except 18.xi–4.xii.1967; 1  $\bigcirc$ , same data, except 27.v–14.viii.1968; 1  $\bigcirc$ , same data, except 24.ix–17.x.1968; 1  $\bigcirc$ , same data, except xii.1967; 4  $\bigcirc$ , 1  $\bigcirc$ , same data, except 24.ix–17.x.1968 (ESUW); 1  $\bigcirc$ , Las Cejas, 11 km. W, 12.iv–5.v.1968 (L. Stange) (EMUS).

**Distribution and seasonality.** Known only from Argentina. Specimens collected between September and May.



**Figure 20.** Montaged light micrographs of *Vipio porteri* paratype female. **A** Habitus, dorsal view **B** habitus, lateral view **C** head, lateral view **D** face **E** propodeum **F** metasomal tergite I **G** metasomal tergites II–IV, dorsal view **H** metasoma lateral view **I** labels.

#### Vipio quadrirugulosus (Enderlein)

Figures 21, 22

Craspedolcus quadrirugulosus Enderlein, 1920: 94; Shenefelt, 1978: 1673; Isomecus quadrirugulosus: Quicke & van Achterberg, 1990: 253, 256; Vipio quadrirugulosus Yu et al., 2016.

**Type material.** Holotype<sup>♀</sup>, *Craspedolcus quadrirugulosus* Enderlein, 1920, **Ecuador**, Bucay, (no additional data) (APSW).

Additional material examined. Costa Rica: 1, Alajuela, Rio-Laguna de Arenal, 500 m, 14.iii.1988 (P. Hanson) (RMSEL); 1  $\bigcirc$ , Guanacaste, Hacind, La Pacifica, Canas, 3 km N, 24.i.1972 (G. Frankie) (TAMU). **El Salvador**: 1  $\bigcirc$ , Quezaltepeque, 20.vi.1961 (M.E. Irwin) (USNM). **Guatamala**: 1  $\bigcirc$ , Yepocopa, v.1948, (H.T. Dalmat) (USNM). **Honduras**: 1  $\bigcirc$ , Mt. Pine Ridge, 2–6.vii.1967 (Porter) (USNM). **Mexico**: 2  $\bigcirc$ , Chiapas, Pichucalco, 11.6 mi. SE, 3.viii.1980, (Schaffner, Weaver, Freidlander) (TAMU); 1  $\bigcirc$ , Chiapas, Huixtla, 20 mi. N, 3000', 1.vi.1969 (W.R.M. Mason) (TAMU); 1  $\bigcirc$ , Chiapas, Pichucalco, 9.5 mi. NW, 3.viii.1980 (TAMU); 1  $\bigcirc$ , Chiapas, Campostela Rio de Marcos, 42.7 mi. SW, 100', 1.i.1942, (R.R & H.E. Murray) (TAMU). 1  $\bigcirc$ , Chiapas, No 2154 (C.F. Baker), 1  $\bigcirc$ , Morelos, Cuernavaca, iii.1945 (N.L.H. Krauss) (USNM); 1  $\bigcirc$ , Canal Zone, Albrook Field, 25.x.1937 (USNM); 1  $\bigcirc$ , Panama City, Bella Vista, 7.viii.1924, (N. Banks) (USNM); 1  $\bigcirc$ , Canal Zone, Ft. Clayton, xii.1946 (N.L.H. Krauss) (USNM).

**Diagnosis.** This species can be easily recognised from all other species by the black metasoma. Additionally, T II–V are densely striate longitudinally and the claws have a pointed basal lobe.

**Description. Females** (N = 17) length of body 4.8–9.3 mm; of fore wing 5.3–8.3 mm, of ovipositor 2.3–2.6 mm, and of antenna 4.6–8.5 mm.

*Head.* Antenna 0.94–1.0 × body length; with 39–47 flagellomeres; first flagellomere 1.4 × longer than second, 2.5 × longer than wide; second flagellomere 2.0 × longer than wide; median flagellomeres  $1.0-1.4 \times longer$  than wide; antenna gradually tapering towards apex; terminal flagellomere acutely pointed apically; head transverse; clypeus rugulose; clypeal guard setae consist of one seta above each anterior-tentorial pit; face smooth and shiny or sparsely punctate; remainder of head smooth and shiny; HL/HH 0.76–0.78; HW/HH 0.75–0.78; FH/FW 0.6–0.62; EH/HH 0.63–0.67; EH/FW 0.99–1.1; EW/EH 0.72–0.74; ITD 1.35–1.7 × TOD; MS 0.32–0.35 × EH; LMC 0.3 × HH; third segment of maxillary palpus 4.0 × longer than wide.

**Mesosoma.** Length of mesosoma  $1.5-1.64 \times$  height; smooth and shiny, except dorsally crenulate pronotal furrow; pronotum usually carinate antero-laterally; notauli smooth; propodeum mostly smooth except slight rugose apically.

*Wings.* Fore wing: length of fore wing  $1.0-1.1 \times \text{body length}$ ; PL/LRC 0.9-1.0; PW/PL 0.19-0.24; length of vein 3RSb  $0.77-0.82 \times \text{combined length}$  of r-rs and 3RSa; length of vein 1M  $0.66-0.71 \times \text{length}$  of (RS+M)a; 3RSa reaching wing margin



**Figure 21.** Montaged light micrographs of *Vipio quadrirugulosus*. **A** Female habitus, lateral view **B** face **C** head, dorsal view **D** head and anterior mesosoma, lateral view **E** wings.

0.63-0.65 distance between apex of pterostigma and wing apex. Hind wing: basally uniformly setose; apex of vein C+SC+R with one or two basal hamules.

Legs. Claw with wide pointed basal lobe.

*Metasoma.* First tergite  $1.2 \times$  longer than posteriorly wide; raised median area oval, smooth or rugulose anteriorly with or without a complete median longitudinal carina; always with a median longitudinal carina and areolate-rugose posteriorly; surrounding area with transverse carinae; dorso-lateral carina lamelliform; T II–V longitudinally



**Figure 22.** Montaged light micrographs of *Vipio quadrirugulosus*. **A** Mesosoma, dorsal view **B** mesosoma, lateral view **C** propodeum **D** metasomal tergite I, dorsal view **E** metasomal tergites II–VI.

striate; T II 2.0–2.1 × wider than long, basal areas smooth and shiny oblique furrow strongly impressed, striate; T III 2.2–2.5 × wider than medially long, baso-lateral areas usually carinate-rugulose; T IV baso-lateral area rugulose; T V smooth and shiny, rarely striate; remainder of metasoma smooth and shiny; hypopygium short, ending at apex of metasoma; ovipositor  $0.35-0.48 \times body$  length.

**Colour.** Head black, except a yellowish red and/or yellowish stripe surrounding the eye and basal half mandible reddish yellow to yellow; antenna, maxillary and labial palpi, prosternum, propleuron, legs, and metasoma black. Wings brownish black, pterostigma black.

**Distribution and seasonality.** Ranging from northern Mexico southwards to Ecuador (with records from Costa Rica, El Salvador, Ecuador, Guatemala, Honduras, Mexico and Panama). Specimens from Costa Rica were collected from January through March, June in El Salvador, May in Guatemala, July in Honduras, August through December in Panama, and from June through September in Mexico.

**Remarks.** Vipio quadrirugulosus appears closely related to the Nearctic V. rugator because of presence of a raised median area on the face, a strongly sclerotised and densely longitudinally striate metasoma, short ovipositor, and the presence of a pointed basal lobe on the claw. However, the black metasoma and the presence of carinae on the raised median area in V. quadrirugulosus will readily separate this species from V. rugator in which the metasoma is yellow or reddish yellow and the raised median area of the first tergite is areolate and rugose and lacks such a carina.

#### Vipio strigator (Bréthes, 1913)

Figures 23, 24

*Iphiaulax strigator* Bréthes, 1913: 79; Shenefelt, 1978: 1797; *Vipio strigator*: Quicke & Genise, 1994: 44.

**Type material.** Holotype,  $\bigcirc$ , *Iphiaulax strigator* Bréthes, 1913, **Argentina:** "Potrerillo", Mendoza, (no date) 4000' (IFML).

Additional material examined. Argentina:  $1 \ \bigcirc$ , Misiones Panamb, 24.xi.1954 (Monro's, Willink);  $1 \ \bigcirc$ , Misiones San Pedro, 15.xi.1973 (Tomsic, Willink);  $1 \ \bigcirc$ , Misiones Bernardino de Irigoyen 12.xi.1973 (Tomsic, Willink);  $1 \ \bigcirc$ , Misiones San Pedro, 16.xi.1973 (Willink, Tomsic);  $2 \ \bigcirc$ , Misiones Iguazo, 30.i–13.iii.1945 (Hayward, Willink, & Golbach) (IFML). **Brazil:**  $5 \ \bigcirc$ ,  $11 \ \oslash$ , Nova Teutonia,  $27^{\circ}11$ 'S,  $52^{\circ}23$ 'W, 300–500 m, i.1965 (F. Plaumann) (CNCI);  $16 \ \bigcirc$ , same data, except xi.1966;  $12 \ \bigcirc$ , xi.1968;  $3 \ \bigcirc$ , xi.1964;  $2 \ \bigcirc$ , xii.1966;  $2 \ \bigcirc$ , same data, except 20.xii.1955, 2.xi.1962. **Paraguay:**  $1 \ \bigcirc$ , Villarrica, ii.1951 (Pfannl) (IFML). **Peru:**  $1 \ \bigcirc$ , Valle Chanchamayo, 800 m, 13.viii.1951 (Weyrauch) (IFML).

**Diagnosis.** Ovipositor less than 0.5 × body length, predominantly red, head black; face with raised triangular area; propodeum with raised stub-like area and with four or five carinae postero-medially that usually reach the middle of propodeum; claw with strong pointed basal lobe.

**Description** (Females, N = 51). Length of body 6.0–10.1 mm, of fore wing 6.6–11.1 mm, of ovipositor (part exserted beyond apex of abdomen) 2.4–3.2 mm, and of antenna 6.0–9.5 mm.

*Head.* Antenna  $0.74-0.97 \times$  body length, with 43-50 flagellomeres; first flagellomere 2.5 × longer than wide,  $1.4 \times$  longer than second, the latter 2.0 × longer than wide; median flagellomeres as quadrate; terminal flagellomere acutely pointed apically; clypeus rugulose, clypeal guard setae typical; face smooth to sparsely punctate, with a raised triangular area above clypeus; remainder of head smooth and shiny; HL 0.76-



Figure 23. Montaged light micrographs of *Vipio strigator*. A Habitus lateral view **B** face **C** head and anterior mesosoma, lateral view **D** head, dorsal view **E** mesoscutum and scutellum, dorsal view **F** propodeum **G** wings.



**Figure 24.** Montaged light micrographs of *Vipio strigator*. **A** Metasomal tergite I, dorsal view **B** holotype, metasomal tergites II–V **C** metasoma lateral view **D** male habitus, lateral view.

0.86 × HH; HW/HH 0.69–0.88; FH/FW 0.61–0.69; EH/HH 0.64–0.72; EH/FW 1.0–1.1; EW/EH 0.68–0.7; ITD 1.15–1.3 × TOD; MS 0.36–0.42 × EH; LMC 0.3 × HH; third segment of maxillary palpus 4.0 × longer than wide.

*Mesosoma.* Length of mesosoma  $1.54-1.7 \times$  height; smooth and shiny; propodeum with a raised postero-medially area with 4-5 longitudinal carinae reaching almost the middle of propodeum.

*Wings.* Fore wing: length of fore wing $1.0-1.1 \times \text{body}$  length; PW/PL 0.25–0.35; PL/LRC 1.0–1.05; length of vein 3RSb 0.84–0.87 × combined length of r-rs and 3RSa; length of vein 1M 0.6–0.7 × length of (RS+M)a; vein 3RSa reaching wing margin at distance 0.59–0.62 between apex of pterostigma and wing apex. Hind wing: uniformly setose basally; apex of vein C+SC+R with one or two basal hamules.

Legs. Claw with strong pointed basal lobe.

**Metasoma.** First metasomal tergite  $1.1-1.15 \times longer$  than wide, raised median area oval, gradually narrowing posteriorly, pointed anteriorly, carinate rugose, surrounding area with short transverse carinae, dorso-lateral carina lamelliform; T II–V longitudinally striate; T II  $2.0-2.25 \times wider$  than long, medio-basal area smooth and shiny, oblique furrows strongly impressed, striate; T III  $2.6-2.9 \times wider$  than medially long; baso-lateral areas of T III and IV rugulose; T VI–VIII smooth and shiny; hypopygium short, ending at apex of abdomen; ovipositor  $0.3 \times body$  length.

**Colour.** Largely red; head, including antenna and palpi, black except basal half of mandible reddish yellow and a yellow or yellowish red stripe surrounding the eye; pronotum reddish black with pronotal furrow red; prosternum, propleuron, basal 0.8 of mesopleuron, middle and lateral lobe of mesonotum laterally, scutellum apically, legs, and ovipositor sheath black. Wings brownish-black.

**Male** (N = 12). As in female, except length of body 4.6–6.5 mm, fore wing as long as body length; antennae 1.0–1.1 × body length; HL 0.84–0.89 × HH; EH/ HH 0.71–0.76; EH/FW 1.34–1.4; FH/FW 0.77–0.82; EW/EH 0.71–0.75; ITD 1.6–1.7 × TOD; MS 0.21–0.27 × EH.

**Remarks.** *Vipio strigator* can be recognised by the combination of reddish black markings on the mesosoma, the short hypopygium, and the short ovipositor. This species is similar to the Nearctic *V. rugator* because of the presence of a raised area on face, short hypopygium, and short ovipositor in both species. However, the red coloration with reddish black markings on the mesosoma and a carinate propodeum in *strigator* will readily separate it from *rugator* (in which the mesosoma lacks black markings and propodeum lacks such carinae).

### Vipio thoracica (Ashmead), 1900

Figures 25, 26

*Glyptomorpha thoracica* Ashmead, 1900: 295; Szépligeti, 1904: 15; *Vipio thoracica*: Shenefelt, 1978: 1863.

**Type material.** Holotype, ♀, *Glyptomorpha thoracica* Ashmead, 1900, **GRENADA**: W.I. Chantilly Est. (Windward side) (no date) (H.H. Smith) (BMNH 3.c.540).

Additional material examined. Venezuela:  $1 \ \bigcirc$ , Puerto Cabello, 10.i.1940 (P. Anduze) (USNM).

**Diagnosis.** Raised area present on the face; T I with strong dorso-lateral carina; metasoma widely ovate and densely striate; hypopygium short; ovipositor length/body length 0.5; mesosoma dark reddish black.

**Description. (females).** Length of body 4.8–6.2 mm, of fore wing 5.2–6.2 mm, of ovipositor (part exserted beyond apex of abdomen) 2.4–3.1 mm and of antenna 5.1–6.2 mm.



**Figure 25.** Montaged light micrographs of *Vipio thoracica*. **A** Holotype, habitus lateral view **B** head, oblique view **C** mesosoma, lateral view **D** head, dorsal view **E** propodeum **F** mesoscutum and scutellum, dorsal view **G** wings.



**Figure 26.** Montaged light micrographs of *Vipio thoracica*. **A** Holotype, metasomal tergite I, oblique dorsal view **B** holotype, metasomal tergites II–IV.

*Head.* Antenna  $1.0-1.1 \times \text{body}$  length, with 39–45 flagellomeres; first flagellomere 2.0 × longer than wide,  $1.5-1.6 \times \text{longer}$  than  $2^{nd}$ , the latter  $1.7 \times \text{longer}$  than wide; median flagellomeres quadrate; terminal flagellomere acutely pointed apically; head transverse; face smooth; smooth and shiny; clypeus slightly rugulose, clypeal guard setae typical; HL 0.72–0.76 × HH; HW/HH 0.72–0.74; FH/FW 0.56–0.62; EH/HH 0.66–0.69 EH/FW 1.0–1.1; EW/EH 0.70–0.71; ITD 1.61–1.7 × TOD; MS 0.23–0.33 × EH; LMC 0.3 × HH; third segment of maxillary palpus 4.0 × longer than wide.

*Mesosoma.* Length of mesosoma  $1.74-1.8 \times$  height; smooth and shiny; notauli smooth; propodeum smooth.

*Wings.* Fore wing: length of fore wing  $1.0-1.1 \times \text{body length}$ ; PL/LRC 0.84–0.97; PW/PL 0.22–0.27; length of vein 3RSb 0.86–0.97 × combined length of r-rs and 3RSa; length of vein 1M 0.68–0.71 × length of (RS+M)a; vein 3RSa reaching wing margin 0.69–0.71 × distance between apex of pterostigma and wing tip. Hind wing: uniformly setose; apex of C+SC+R with one basal hamule.

*Legs.* Claw with pointed basal lobe.

**Metasoma.** Metasoma widely ovate. First metasomal tergite  $0.8-1.3 \times \text{longer}$  than wide, raised median area oval, rugose; dorso-lateral carina laminate; T II 2.0–2.25 × wider than long, basal areas smooth, oblique furrows strongly impressed, crenulate; T III 2.2–2.6 × wider than medially long; T III–V longitudinally striate, T III and IV with anterolateral areas; T V–VII smooth and shiny; hypopygium ending at apex of abdomen; ovipositor 0.5 × body length.

*Colour.* Face yellow, except a black, raised median area; palpi, tip of mandible, vertex, temple, occiput, and antenna black; metasoma reddish yellow to black. Wings smoky.

Male. Unknown.

**Remarks.** This species resembles the Nearctic species *V. rugator* because of the presence of a raised area on the face, strong dorso-lateral carina of T I, widely ovate and densely striate metasoma, and short hypopygium. The relatively longer ovipositor (ovipositor length/body length 0.5) and reddish black mesosoma separate *thoracica* from *rugator*, in which the ovipositor is shorter (ovipositor length/body length 0.29–0.35) and the metasoma is yellow or reddish yellow.

## Conclusions

The genus *Vipio* in the Neotropics is generally uncommon and most of the material available for examination is rather old. It can be noted that at the time of writing, not one Neotropical *Vipio* barcode sequence is listed on The Barcode of Life Data System (BOLD) (www. barcodinglife.org) (Ratnasingham and Hebert 2007) despite extensive Malaise trapping in Costa Rica, French Guiana, and Honduras, and examination of various other Neotropical samples. Currently, the BOLD database contains only 13 specimens of *Vipio*, one from a European Malaise trap and the remainder from an extremely extensive sampling of North America (Young et al. 2012, Steinke et al. 2017, Global Malaise Trap Program 2019). New and freshly collected material would be desirable for carrying out molecular investigation including DNA barcoding to test the current morphological taxonomic hypotheses.

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RESEARCH ARTICLE



# New morphological and molecular data for Xystretrum solidum (Gorgoderidae, Gorgoderinae) from Sphoeroides testudineus (Tetraodontiformes, Tetraodontidae) in Mexican waters

Andrés Martínez-Aquino<sup>1</sup>, Jhonny Geovanny García-Teh<sup>2</sup>, Fadia Sara Ceccarelli<sup>3</sup>, Rogelio Aguilar-Aguilar<sup>4</sup>, Víctor Manuel Vidal-Martínez<sup>2</sup>, M. Leopoldina Aguirre-Macedo<sup>2</sup>

I Facultad de Ciencias, Universidad Autónoma de Baja California, Carretera Transpeninsular 3917, Fraccionamiento Playitas, Ensenada, Baja California 22860, México 2 Laboratorio de Patología Acuática, Departamento de Recursos del Mar, Centro de Investigación y de Estudios Avanzados del Instituto Politécnico Nacional, Unidad Mérida, Cordemex, Carretera Antigua a Progreso Km. 6, Mérida, Yucatán, 97310, México 3 Departamento de Biología de la Conservación, CONACYT-Centro de Investigación Científica y de Educación Superior de Ensenada, Carretera Ensenada-Tijuana, Ensenada, Baja California, 22860, México 4 Departamento de Biología Comparada, Facultad de Ciencias, Universidad Nacional Autónoma de México, Circuito Exterior s/n, Ciudad Universitaria, 04510, Ciudad de México, México

Corresponding author: M. Leopoldina Aguirre-Macedo (leopoldina.aguirre@cinvestav.mx)

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## Abstract

Adults of trematodes in the genus *Xystretrum* Linton, 1910 (Gorgoderidae, Gorgoderinae) are parasites found exclusively in the urinary bladders of tetraodontiform fishes. However, limited and unclear morphological data were used to describe the type species, *X. solidum* Linton, 1910. Here, we present the first detailed morphological information for a member of *Xystretrum*. Morphological characters were described using light and scanning electron microscopy (SEM) of *Xystretrum* specimens from *Sphoeroides testudineus* (Linnaeus) (Tetraodontiformes, Tetraodontidae), collected at six localities off the northern Yucatan Peninsula coast of the Gulf of Mexico. We also compared sequence fragments of the 28S (region D1–D3) ribosomal DNA and mitochondrial Cytochrome c oxidase subunit 1 (COI) gene with those available for

other gorgoderine taxa. We assigned these *Xystretrum* specimens to *X. solidum*, despite the incompleteness of published descriptions. The data provide a foundation for future work to validate the identities of *X. solidum*, *X. papillosum* Linton, 1910 and *X. pulchrum* (Travassos, 1920) with new collections from the type localities and hosts. Comparisons of 28S and COI regions described here also provide an opportunity to evaluate the monophyletic status of *Xystretrum*.

#### Keywords

COI, molecular phylogenetics and systematics, parasites of marine fishes, scanning electron micrographs, 28S

## Introduction

Linton (1910) proposed the genus *Xystretrum* Linton, 1910 (Gorgoderidae, Gorgoderinae) to include two new trematode species, *X. solidum* Linton, 1910 (type species) and *X. papillosum* Linton, 1910, which, as adults, are parasites of tetraodontiform fishes of the families Balistidae (*Balistes capriscus* Gmelin [as *B. carolinensis*] from off Bermuda) and Ostraciidae (*Lactophrys triqueter* (Linnaeus) from Dry Tortugas, Florida, USA). Unfortunately, the original descriptions of both species are incomplete and unclear. This has resulted in taxonomic confusion when new species have been proposed. Several *Xystretrum* species have subsequently been reported, synonymized and later resurrected by some (but not all) authors, while the validity of others remain doubtful (Linton 1907; MacCallum 1917; Manter 1947; Yamaguti 1971; Siddiqi and Cable 1960; Nahhas and Cable 1964; Overstreet 1969).

The most reliable list of species of *Xystretrum* available is the public resource database of the World Register of Marine Species (WoRMS 2020), which lists 14 accepted species. Of these species, *X. solidum* and *X. papillosum*, along with *X. pulchrum* (Travassos, 1920) Manter 1947, are reported from the Northwest Atlantic Ocean and Gulf of Mexico (Linton 1910; Travassos 1922; Manter 1947; Mendoza 2016). However, *X. pulchrum* was also inadequately described from *Sphoeroides testudineus* (Linnaeus) (Tetraodontiformes, Tetraodontidae) collected in the southwestern Atlantic Ocean (Manquinhos State, southeastern Brazil) (Travassos 1922; Manter 1947) and its incomplete description has generated synonyms (e.g., Siddiqi and Cable 1960; Overstreet 1969). *Xystretrum pulchrum* was reported from the type locality of *X. papillosum* (i.e., Tortugas, Florida) and from the North Pacific Ocean (Hawaii), but the morphological data used to separate the two species are questionable (Travassos 1922; Manter 1947; Hanson 1955; Yamaguti 1970). Thus, the morphological descriptions of *X. solidum*, *X. papillosum* and *X. pulchrum* remain incomplete.

Despite the scarce taxonomic information from the western Atlantic, Overstreet et al. (2009) reported *X. solidum* parasitizing the kidneys and urinary bladder of five tetraodontiform fish species from four families (i.e., *B. capriscus* [Balistidae], *L. triqueter* [Ostraciidae], *S. spengleri* Bloch, *S. testudineus* [Tetraodontidae] and *Stephanolepis hispidus* (Linnaeus) [Monacanthidae]) distributed from Bermuda, the Caribbean Sea and the North Gulf of Mexico to the Atlantic coast of South America.

Cutmore et al. (2013) provided the first genetic sequence data for an Atlantic species, tentatively identified as *X. solidum*, from *S. testudineus* collected in the Florida Keys near (200 km in an approximately straight line) Dry Tortugas, the type locality of *X. papillosum*. Recently, Pérez-Ponce de León and Hernández-Mena (2019) provided a second genetic sequence published as *X. solidum* from *Balistes vetula* (Linnaeus) (Balistidae) from Puerto Morelos, Quintana Roo, Mexico, from the Mexican Caribbean.

Several *S. testudineus* from the coasts and lagoons of the Northern Yucatan Peninsula, Mexico were examined for parasites between 1995 and 2013. Gorgoderids were recovered from the urinary bladder of these hosts and preliminarily identified as *Phyllodistomum* sp. (Tello 1999; Pech et al. 2009; Sosa-Medina et al. 2014, 2015). Following a study program to fully characterize parasite biodiversity (Pérez-Ponce de León and Nadler 2010; Nadler and Pérez-Ponce de León 2011), DNA sequences of the 28S gene were obtained from these "*Phyllodistomum* sp." and compared to GenBank sequences available for gorgoderines. A high similarity (BLAST scores) between the "*Phyllodistomum* sp." and trematodes tentatively identified as *X. solidum* by Cutmore et al. (2013) suggests that records for these *Phyllodistomum* should be reassigned to the genus *Xystretrum*.

As Nadler and Pérez-Ponce de León (2011) pointed out, phylogenetic analyses are essential for correctly characterizing a species (including cryptic species) and data from morphological approaches; e.g., morphology, morphometry and microphotographs of scanning electron microscopy (SEM) should be corroborated using molecular-based results. Both morphological and molecular information are lacking for three species of *Xystretrum* found in the Atlantic Ocean (i.e., *X. solidum, X. papillosum* and *X. pulchrum*). The intention here is to provide morphological descriptions to support the reassignment of trematodes previously identified as *Phyllodistomum* to *Xystretrum* and to provide new morphological and sequence data to facilitate future revisions of the genus *Xystretrum*.

#### Materials and methods

# Collection of hosts and trematodes

Trematode specimens in this study were collected from the urinary bladder of *Sphoeroides testudineus*. Hosts were collected between 1998 and 2016 (collection permit PPF/DGOPA-070/16 issued by Comisión Nacional de Acuacultura y Pesca, Mexico) at six localities in and off the northern Yucatan Peninsula, Mexico: Celestún tropical lagoon (20°45'N, 90°22'W, June 2005, August 2012, January 2016), Chelem lagoon (21°15'N, 89°45'W, August 2005, March 2007), Ría Lagartos lagoon (21°22'N, 87°30'W, July 2005), Chuburna port (coastal area) (21°15'N, 89°48'W, March 2005), Progreso port (coastal area) (21°16'N, 89°39'W, August 2006), and Chicxulub port (coastal area) (21°17'N, 89°36'W, June 2009) (Fig. 1). Specimens were fixed in 4% hot formalin for morphological treatment or scanning electron micrographs (SEM), or in absolute ethanol for molecular analyses.



Figure 1. Northern Yucatan Peninsula, Mexico, showing localities where the specimens of *Xystretrum* solidum were collected.

# Morphological data and morphometric analyses

Unflattened trematode specimens were stained with Mayer's paracarmine and mounted on permanent slides using Canada balsam. Specimens were measured, and drawings were made with the aid of a drawing tube attached to an Olympus BX50 microscope; measurements are presented in micrometres  $(\mu m)$  as ranges followed by the means in parentheses. For the SEM study, specimens were dehydrated through a graded series of ethyl alcohols and critical point dried with carbon dioxide. Specimens were mounted on metal stubs with silver paste, then coated with gold and examined in a Philips XL30 ESEM for variable pressure SEM at 10 kV. Trematodes were identified following/contrasting the taxonomic criteria of Linton (1907; 1910), Travassos (1922), Manter (1947; 1972), Winter (1959), Overstreet (1969), Yamaguti (1971), Campbell (2008) and Madhavi and Bray (2018). Holotype, labelled as X. papillosum (No. 1321174; now in the Smithsonian Institution National Museum of Natural History (NMNH) (ex USNM Helm. Coll. No. 8426) from Lactophrys triqueter from Dry Tortugas, Florida, USA, was studied to compare with the newly collected specimens. The X. solidum holotype described by Linton in 1907 was not found in the scientific collections in the USA, Europe or Australia, and should be considered lost. Several specimens collected for morphological analysis were deposited as voucher specimens in the Colección Helmintológica del CINVESTAV (CHCM), Departamento de Recursos del Mar, Centro de Investigación y de Estudios Avanzados del Instituto Politécnico
Nacional, Unidad Mérida, Yucatán, Mexico (Tab. 1). Morphological measurements obtained in this study were compared with those of the 14 congeneric *Xystretrum* spp. (Suppl. material 1: Tab. S1).

#### DNA extraction, PCR amplification and sequencing

Deoxyribonucleic acid (DNA) was extracted from individual adult trematodes; DNA extraction was performed using the DNeasy blood and tissue extraction kit (Qiagen, Valencia, CA, USA) following the manufacturer's instructions. Partial sequences of the 28S (region D1–D3) ribosomal DNA were amplified by Polymerase Chain Reaction (PCR) (Saiki et al. 1988) using 28sl fwd (5'-AAC AGT GCG TGA AAC CGC TC-3') (Palumbi 1996) and LO rev (5'-GCT ATC CTG AG(AG) GAA ACT TCG- 3') (Tkach et al. 2000). The primers JB3 fwd (5'-TTT TTT GGG CAT CCT GAG GTT TAT- 3') (Morgan and Blair 1998) and CO1R trema rev (5' -CAA CAA ATC ATG ATG CAA AAG G- 3') (Miura et al. 2005) were used for the COI fragment. The reactions were prepared using the Green GoTaq Master Mix (Promega). This procedure was carried out using an Axygen Maxygen thermocycler. The PCR cycling conditions were as follows: for COI, an initial denaturing step of 3 min at 94 °C, followed by 35 cycles of 92 °C for 30 sec, 47 °C for 45 sec and 72 °C for 90 sec, and a final extension step at 72 °C for 10 min; for 28S, an initial denaturing step of 5 min at 94 °C, followed by 35 cycles of 92 °C for 30 sec, 50 °C for 45 sec and 72 °C for 90 sec, and a final extension step at 72 °C for 10 min. The PCR products were analyzed by electrophoresis in 1% agarose gel using the TAE 1X buffer and observed under UV light using the QIAxcel Advanced System. The purification and sequencing of the PCR products were carried out by Genewiz, South Plainfield, NJ, USA (https://www.genewiz.com/).

#### Molecular data and phylogenetic reconstruction

To obtain the consensus sequences of specimens of *Xystretrum*, we assembled and edited the chromatograms of forward and reverse sequences using the Geneious Pro

**Table 1.** Localities sampled (from east to west) for *Sphoeroides testudineus*, the host species of *Xystretrum solidum*, from the Yucatan Peninsula, Yucatan, Mexico. LM = Total number of measured individuals of *X. solidum* used for morphometric studies on light microscope slides. SEM = Total number of individuals of *X. solidum* used for scanning electron micrograph studies. CHCM = Voucher number from the Colección Helmintológica del CINVESTAV (CHCM) for specimens studied in this work.

Localities	LM	SEM	CHCM
Celestún	4	1	529
Chuburna	3	4	530
Chelem	1	1	531
Progreso	6	2	532
Chicxulub	1	_	533
Ría Lagartos	2	3	534

v.5.1.7 platform (Kearse et al. 2012). The 28S and COI partial sequences generated during this study were aligned with sequences of gorgoderids and representative outgroup sequences of members of the Allocreadiidae, Callodistomidae, Dicrocoeliidae and Encyclometridae (see GenBank accession numbers in Figs 2, 3) used previously



**Figure 2.** Phylogenetic tree obtained using Bayesian inference for the 28S rRNA dataset. The scale bar represents the number of nucleotide substitutions per site. GenBank accession numbers of the new sequences of *Xystretrum solidum* are shown in bold. Filled circles above/below branches and at the nodes represent Bayesian Posterior Probability  $\geq 0.95$ .



**Figure 3.** Phylogenetic tree obtained using Bayesian inference for the COI dataset. The scale bar represents the number of nucleotide substitutions per site. GenBank accession numbers of the new sequences of *Xystretrum solidum* are shown in bold. Filled circles above/below branches and at the nodes represent Bayesian Posterior Probability  $\geq$  0.95.

by Cutmore et al. (2013), Martínez-Aquino et al. (2013), Petkevičiūtė et al. (2015) and Urabe et al. (2015), using an interface available in MAFFT v.7.263 (Katoh and Standley 2016), an "auto" strategy and a gap-opening penalty of 1.53 with Geneious Pro, and a final edition by eye in the same platform. The Gblocks Website v.0.91b (Castresana 2000; Talavera and Castresana 2007) was used to remove ambiguously aligned regions of 28S. To evaluate the sequence and molecular marker utility for phylogenetic analyses at the intended taxonomic level (family level for the complete-

outgroup dataset and genus level for the *Xystretrum* dataset), we tested the nucleotide composition homogeneity within each data alignment (28S and COI matrix data), using chi-squared metric provided in the program TreePuzzle v.5.3.rc (Schmidt et al. 2002). The software jModelTest v.2.1.3 (Darriba et al. 2012) was used to select evolution models through the Bayesian Information Criterion (BIC) (Schwarz 1978) for each dataset separately (28S and COI). The nucleotide substitution model that best fit the 28S dataset was TVM+I+G (Posada 2003). The COI dataset was partitioned into first-, second- and third-codon positions with the appropriate nucleotide substitution model implemented for each codon position (TrN+I for the first [Tamura and Nei 1993]; TPM3uf+I for the second [Kimura 1981]; and HKY+I for the third codon position [Hasegawa et al. 1985]). Furthermore, the net evolutionary distances between *Xystretrum* taxa, using *p*-value with variance estimation, with the Bootstrap method (500 replicates) and with a nucleotide substitution (transitions + transversions) uniform rate, were estimated for the 28S fragment in MEGA v.7.0 (Kumar et al. 2016).

Phylogenetic trees were reconstructed for each gene separately (28S and COI), to test the monophyly of *X. solidum* analyzed in this study. Phylogenetic tree reconstructions were carried out using Bayesian Inference (BI) in MrBayes v.3.2.3 (Ronquist et al. 2012), with two parallel analyses of Metropolis-Coupled Markov Chain Monte Carlo (MCMCMC) for  $20 \times 10^6$  generations each. Topologies were sampled every 1000 generations and the average standard deviation of split frequencies was observed to be less than 0.01, as suggested by Ronquist et al. (2012). A majority consensus tree with branch lengths was reconstructed for the two runs after discarding the first 5000 sampled trees. The robustness of the clades was assessed using Bayesian Posterior Probability (PP), where PP > 0.95 was considered strongly supported. The Bayesian phylogenetic reconstructions were run through the CIPRES Science Gateway v.3.3 (Miller et al. 2010).

#### Results

Specimens analyzed were assigned to *Xystretrum solidum* (Figs 4, 5 and Suppl. material 2: Fig. S1). Measurements are of 17 individuals from six localities, and details of the body surface are of 11 gravid specimens from five localities (Tab. 1). New taxonomic and morphometric data: Body flask-shaped, with smooth lateral margins in forebody, 1870–3520 (2750) long, 1020–2100 (1550) wide. Forebody long, narrow, sub-cylindrical, 800–1600 (1170) long, 420–900 (730) wide, representing 35–47% (43%) of total body length. Tegument without spines. Forebody tapered anteriorly. Surface of forebody with elongated and rosette-type papillae (Fig. 5A, B and Suppl. material 2: Fig. S1C). Inner margin of oral sucker covered by fringe arrangement of elongated papillae (Fig. 5C, and Suppl. material 2: Fig. S1A, D, J). Subterminal oral sucker rounded, 200–500 (360) long, 230–450 (330) wide, bearing 14 pairs of well-developed rosette-type papillae, arranged in five pairs on interior margin surrounding mouth;



**Figure 4.** Line drawings of the 532 CHCM-voucher of *Xystretrum solidum* from the urinary bladder of *Sphoeroides testudineus* **A** whole specimen (ventral view) **B** details of reproductive organs **C** details of genital atrium. Scale bars: 1000  $\mu$ m (**A**); 250  $\mu$ m (**B–D**).

one pair on posterolateral on interior margin; three pairs on anterolateral to interior margin; two pairs on stylet scar; one pair lateral to stylet scar; one pair on posterior external margin of oral sucker; and one pair inside mouth (Fig. 5C; Suppl. material 2: Fig. S1A, B, D, E, J). Ventral region between oral and ventral suckers with six pairs of robust papillae, arranged in two columns, plus several pairs of small papillae (between six and 10) at the lateral borders of this region, and six to seven additional pairs



**Figure 5.** Scanning electron microscopy (SEM) images of *Xystretrum solidum* (from three specimens collected at Progreso Port, Yucatan, Mexico) **A** whole adult specimen (ventral view) with scattered rosette papillae on forebody **B** forebody, showing 6 pairs of robust papillae (white arrowhead) **C** oral sucker, showing 13 pairs of papillae: 5 on interior margin surrounding mouth (yellow arrowhead); one posterolateral to interior margin (dark blue arrowhead); three anterolateral to interior margin (light blue arrowhead); one lateral to stylet scar (light green arrowhead); one on posterior external margin of oral sucker (black arrowhead); one inside of mouth (red arrowhead) (only right hand side papillae are indicated) **D** genital atrium detail **E** ventral sucker (side view), showing long papillae on inner margin (white arrowhead) **F** ventral sucker (ventral view), showing long papillae on inner margin (white arrowhead). Scale bars: 1000 µm (**A**); 200 µm (**B**); 500 µm (**C**, **D**); 100 µm (**E**, **F**). For more details of observed characters by SEM from other localities analyzed in this study, see Suppl. material 2: Figure S1.

distributed heterogeneously (Figs. 5B and Suppl. material 2: Fig. S1C). Hindbody oval in outline, foliaceus, corrugated and demarcated by folds, 1000-2050 (1590) long, 1020–2100 (1550) wide; papillae absent in this region, except for long papillae covering inner margin of ventral sucker, but marked grooves are present (Fig. 5E, F and Suppl. material 2: Fig. S1G, H). Ventral sucker muscular, slightly pre-equatorial, 270-560 (430) long, 300-580 (450) wide. Sucker ratio 1:1.30 (1.05-1.89). Pharynx absent. Oesophagus 150-260 (200) long, 50-130 (90) wide. Intestinal bifurcation in first third of body, 360-690 (530) from anterior end. Caeca long, narrow, running laterally into hindbody, joining close to posterior extremity of body forming cyclocoel, 3190-6130 (4580) long, 90-210 (160) wide; post-caecal space 120-330 (200) long. Testes two, irregular, slightly symmetrical, rounded, inter-caecal in middle of hindbody; left testis 210-420 (300) long, 140-460 (310) wide; right testis 210-460 (300) long, 240-480 (330) wide. Efferent ducts anterior to ventral sucker, forming vas deferens. Seminal vesicle tubular, posterior to intestinal bifurcation, 120–360 (220) long, 80–130 (100) wide. Pseudosinus-sac present. Genital pore immediately posterior to intestinal bifurcation, 450–980 (690) from anterior extremity. Ovary smooth, oval, sinistral, anterior to right testis, 110-190 (150) long, 140-300 (200) wide. Oviduct connected to common vitelline duct. Vitellarium in two symmetrical, lobed masses (3-4 lobes), conspicuous vitelloduct intersections present in terminal part of second third of the body; masses 140-280 (180) long, 80-290 (160) wide. Uterus distributed in inter-caecal area, forming several loops, sometimes overlapping caeca slightly at level of middle and posterior part of body (Fig. 4A). Eggs elliptical, 30-60 (50) long, 20-30 (20) wide. Excretory vesicle I-shaped; excretory pore subterminal, dorsal, 90-250 (160) from posterior end of body.

Host: *Sphoeroides testudineus* (Tetraodontidae).

Site: Urinary bladder.

Localities: Dry Tortugas, Florida, USA (Gulf of Mexico). New localities from the Northern Yucatan Peninsula, Mexico: Celestún tropical lagoon (20°45'N, 90°22'W), Chelem lagoon (21°15'N, 89°45'W), Ría Lagartos lagoon (21°22'N, 87°30'W), Chuburna port (coastal area) (21°15'N, 89°48'W), Progreso port (coastal area) (21°16'N, 89°39'W), Chicxulub port (coastal area) (21°17'N; 89°36'W).

GenBank accession numbers: 28S rDNA sequences: MT215582–MT215584; COI mtDNA sequences: MT218558–MT218560.

#### DNA sequences and dataset analyses

In total, 12 bi-directional 28S and COI sequences were obtained from three individual adults of *X. solidum*. The final lengths (in number of base-pairs) of the 28S ribosomal sequence fragment were 892 (for two sequences) and 899 (for one sequence), with zero genetic variation, either among the new sequences or in the published 28S sequences of *X. solidum* (GenBank accession numbers MK648284 and KF013188). The total alignment length following the Gblocks exclusion was 814 bp. Nucleotide sequence variation in the 28S alignment from gorgoderids (excluding the outgroup taxon) in-

cluded 330 conserved sites, 483 variable sites, 410 parsimony-informative sites and 73 singleton sites. The COI dataset consisted of 309 bp with a genetic distance of 0.3% between the three mitochondrial sequences. Nucleotide sequence variation (excluding the outgroup taxa) for each partition from COI (first, second and third codon positions) was 70/92/12 conserved, 33/11/91 variable, 29/7/79 parsimony-informative and 4/4/12 single sites, respectively.

#### Phylogenetic reconstructions

We inferred the phylogenetic relationships from the 28S and COI sequence matrices separately. The 28S gene dataset contained 46 taxa (150 sequences) and the COI contained 18 taxa (63 sequences). Figures 2 and 3 show the phylogenetic topologies resulting from 28S and COI dataset analyses, respectively. The 28S tree shows that the sequences generated in this study form a clade with the sequences from the material tentatively identified as X. solidum (sequence KF013188) by Cutmore et al. (2013) and X. solidum (sequence MK648284) from B. vetula in the Gulf of Mexico (see below). Furthermore, in the 28S tree, species of *Xystretrum* form a monophyletic group, with high nodal support values (PP  $\ge$  0.95) (Fig. 2). The COI tree shows that all sequences of X. solidum form a clade (Fig. 3). Based on the phylogenetic trees constructed from the 28S dataset, the taxa most closely related to *Xystretrum* spp. are members of the genus Phyllodistomum (i.e., Phyllodistomum angulatum Linstow, 1907, P. macrocotyle Lühe, 1909 and *Phyllodistomum* sp.), whereas the relatives of the species X. solidum, based on the COI dataset, were Phyllodistomum centropomi Mendoza-Garfias & Pérez-Ponce de León, 2005 and Phyllodistomum sp. (Fig. 3). The differences in topology between the two trees are most likely due to the differences in the taxa included in the two datasets. The genetic distance values from the 28S dataset of X. solidum, when compared with *Xystretrum* spp., were 2.74 %, 3.50 %, 5.02 % and 5.02 % for *X. cabal*leroi, Xystretrum sp., Xystretrum sp. 1 and Xystretrum sp. 2, respectively.

#### Discussion

The morphologies of the trematodes examined in this study are consistent with those of the genus *Xystretrum* provided by Campbell (2008); i.e., intestinal caeca forming a cyclocoel, presence of a pseudosinus-sac, and a corrugated hindbody demarcated by folds. This study adds detail to those descriptions by providing new morphological and morphometric data and revealing characters not previously described, such as the number of papillae on the tegument and oral sucker. However, the published descriptions for the species of *Xystretrum* are very basic, particularly from the American Atlantic, i.e., *X. solidum, X. papillosum* and *X. pulchrum*. Body size range (i.e., length) is the primary character used to distinguish these three species. *Xystretrum solidum* is the smallest (i.e., 1750), *X. papillosum* is intermediate (i.e., 2100) (a size that corre-

sponds to the samples analyzed in this study) and *X. pulchrum* is the largest (i.e., 4500). However, since there are no data on intraspecific morphological variation for the three species, it is impossible to decide whether body size is sufficient for the correct identification of our specimens. There are several impediments to species-level identification, including: 1) scarce morphological data from congeners, and particularly the limited measurements for *X. solidum* and *X. papillosum*, 2) voucher material (holotype) apparently lost for *X. solidum*, and 3) incongruences in the host specificity patterns previously reported for *Xystretrum* spp. at family level. For these reasons and based on the genetic similarities and the phylogenetic relationships obtained in this study, we agree with the proposal of Cutmore et al. (2013) and identify our samples as *X. solidum*.

Based on the observation of material from this study, plus the holotype of *X. papil-losum* (voucher 1321174), we found that *X. solidum* presents a fluted tegument on the hindbody and that along the dorsoventral margin there are short dense fringe papillae (only readily visible using SEM, see Suppl. material 2: Fig. S1I), which were referred to as "hair-like spines" by Manter (1947; page 330) but without mentioning their exact location. The material examined in this study shows a relatively broad range of polymorphism.

It is necessary to collect new *X. solidum* specimens from the original host (i.e., *B. capriscus*) and the type locality (i.e., off Bermuda) to compare their morphological measurements with our samples. Also, it is necessary to explore the possible presence of *X. papillosum* from *L. triqueter* co-distributed with *B. capriscus* off Bermuda, as part of a taxonomic revision of the genus *Xystretrum*, taking into consideration the morphological data presented here. In parallel, future revisions should seek to distinguish or synonymize *X. solidum*, *X. papillosum* and *X. pulchrum*, while being sensitive to the potential presence of cryptic species.

To date, 14 species of the genus *Xystretrum* are considered valid (WoRMS 2020). From a purely biogeographical standpoint, most of these species are non-conspecific with our material, as they have been reported from unique marine regions other than the Gulf of Mexico. This gives them a set of host-associations and biogeographical differences with respect to the remaining species. Thus, species such as X. chauhani Ahmad, 1982, X. manteri Ahmad, 1982, X. overstreeti Ahmad, 1982, X. srivastavai Ahmad, 1982 and X. thapari Ahmad, 1982 appear to be confined to the Arabian Sea; X. abalistis Parukhin, 1964 occurs in the Gulf of Tonkin (South China Sea); X. triacanthi Ahmad & Gupta, 1985 occurs off the Indian coast of the Bay of Bengal (Indian Ocean) (Madhavi and Bray 2018); X. moretonense Manter, 1972 and X. plicoporatum Manter, 1972 inhabit Australian waters (Manter 1972); and X. caballeroi Bravo-Hollis, 1953 and X. hawaiiense Yamaguti, 1970 are distributed in various parts of the Pacific Ocean (Bravo-Hollis 1953; Winter 1959; Parukhin 1964; Yamaguti 1970; Arthur and Te 2006; Mendoza 2016). An additional marine region, extending through the Western Atlantic from Brazil to Bermuda and the Gulf of Mexico, harbors the species X. solidum, X. papillosum and X. pulchrum described from members of the Balistidae, Ostraciidae and Tetraodontidae, respectively. The fact that the latter species are geographically sympatric and were described some time ago, resulting in a confused taxonomic characterization, suggests that the published records may indicate incorrect host assignments and host localities.

In the phylogenetic tree obtained from the 28S dataset, all members of the genus Xystretrum included in the analysis formed a well-supported clade, but without nodal support with their sister clade. A similar result has been reported in previous phylogenetic analyses carried out for similar taxa using the same gene (e.g., Cutmore et al. 2013; Razo-Mendivil et al. 2013; Pérez-Ponce de León et al. 2015; Petkevičiūtė et al. 2015; Urabe et al. 2015; Stunžėnas et al. 2017). Cutmore et al. (2013) detected that the species of *Xystretrum* genus are not closely related to marine representatives of the family Gorgoderidae. At the present time, species of Xystretrum appear related to the freshwater Phyllodistomum spp. Even though the Xystretrum clade did not exhibit a high nodal support based on the 28S dataset in this study, a phylogenetic relationship with freshwater phyllodistomid trematodes was observed, e.g., Phyllodistomum sp., P. angulatum and P. macrocotyle (see also Stunžėnas et al. 2004; Petkevičiūtė et al. 2015). Because of the incomplete dataset of gene sequences for Xystretrum spp., the phylogenetic relationships of this genus remain unclear. Based on the 28S phylogenetic tree topology, X. solidum (found in Tetraodontidae and Balistidae) seems to be related to X. caballeroi (although lacking nodal support). Current phylogenetic information confirms another sub-clade, which includes samples of Xystretrum associated with the Balistidae from the Coral Sea, Australia and the Indian Ocean off Western Australia (as *Xystretrum* sp., *Xystretrum* sp. 1 and *Xystretrum* sp. 2 in Cutmore et al. [2013]).

The COI phylogenetic topology shows a clade with *X. solidum* from this study, and the clade formed by the freshwater taxa *P. centropomi* + *Phyllodistomum* sp. (from Urabe et al. [2015]) as sister, although this relationship does not have nodal support. However, based on COI phylogenetic topology plus 28S, it is possible to suggest a diversification of the most recent common ancestor of *Xystretrum* from freshwater to marine environments, and a subsequent diversification in tetraodontiforms via host-switching events. A similar evolutionary process of transition from freshwater to marine environments has also been suggested for other platyhelminth groups (e.g., Álvarez-Presas et al. 2008; Van Steenkiste et al. 2013; Martínez-Aquino et al. 2017).

As indicated by Cutmore et al. (2013), *Xystretrum* occurs only in marine fishes of the order Tetraodontiformes; however, patterns of host specificity at the family level for each species of *Xystretrum* are not currently well-defined. For example, in the reported cases of *X. solidum* from the American Atlantic, Overstreet et al. (2009) recorded *X. solidum* associated with five tetraodontiform fish species included in four families, including the host species from which *X. papillosum* and *X. pulchrum* were described, i.e., *L. triqueter* and *S. testudineus*, respectively. Furthermore, the recently published sequence by Pérez-Ponce de León and Hernández-Mena (2019) (sequences MK648284) suggests that *X. solidum* is associated with both the Tetraodontidae and Balistidae. Although there are efforts to build molecular libraries of parasite biodiversity (Pérez-Ponce de León and Nadler 2010; Nadler and Pérez-Ponce de León 2011), DNA sequences of parasites with little or no morphological support continue to be generated, primarily due to incomplete taxonomic descriptions. Here, we provide molecular sequences supported by detailed morphological description, which can provide a foundation for future comparisons and revisions within *Xystretrum* and the Gorgoderidae.

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# Supplementary material I

## Table S1

Authors: Andrés Martínez-Aquino, Jhonny Geovanny García-Teh, Fadia Sara Ceccarelli, Rogelio Aguilar-Aguilar, Víctor Manuel Vidal-Martínez, Ma. Leopoldina Aguirre-Macedo

- Explanation note: Comparative data of relevant taxonomic characters of *Xystretrum solidum* from this study, in contrast to the 14 congeneric *Xystretrum* spp.
- Copyright notice: This dataset is made available under the Open Database License (http://opendatacommons.org/licenses/odbl/1.0/). The Open Database License (ODbL) is a license agreement intended to allow users to freely share, modify, and use this Dataset while maintaining this same freedom for others, provided that the original source and author(s) are credited.

Link: https://doi.org/10.3897/zookeys.925.49503.suppl1

## Supplementary material 2

### Figure S1

Authors: Andrés Martínez-Aquino, Jhonny Geovanny García-Teh, Fadia Sara Ceccarelli, Rogelio Aguilar-Aguilar, Víctor Manuel Vidal-Martínez, Ma. Leopoldina Aguirre-Macedo

Explanation note: Scanning electron microscopy (SEM) images of Xystretrum solidum (from five specimens collected in the Northern Yucatan Peninsula, Mexico). (A) Oral sucker, showing 13 pairs of papillae surrounding margin of oral sucker (locality: Chelem). (B) Stylet scar, showing 2 pairs of surrounding papillae and one lateral (dark and light green arrowhead, respectively) (locality: Ría Lagartos). (C) Forebody, showing 6 pairs of robust papillae (white arrowhead) (locality: Chuburna). (D) Oral sucker, showing 13 pairs of papillae surrounding anterolateral margin (locality: Chuburna). (E) Oral sucker, showing single pair in upper region inside oral sucker (red arrowhead) (locality: Chuburna). (F) Genital pore detail (locality: Chuburna). (G) Ventral sucker, showing long papillae on inner margin (white arrowhead) (locality: Chuburna). (H) Details of hindbody corrugation and demarcation of folds (locality: Chuburna). (I) Details of "pseudopapilles" on smooth lateral margins of hindbody (white arrowhead) (locality: Chuburna). (J) Oral sucker, showing 13 pairs of papillae surrounding margin of oral sucker (locality: Celestún). Colors of arrowheads in A, D and J as follows: Yellow arrowhead = 5 pairs of papillae on interior margin, surrounding mouth; Dark blue arrowhead = one pair of papillae posterolateral to interior margin; Light blue arrowhead = three pairs of papillae anterolateral to interior margin; Dark green arrowhead = 2 pairs of papillae on stylet scar; Light green arrowhead = one pair of papillae lateral to stylet scar; Black arrowhead = one pair of papillae on posterior external margin of oral

sucker. Scale bars: 100 μm (**A**, **J**); 50 μm (**B**, **D**, **E**, **F**, **G**); 200 μm (**C**, **I**); 20 μm (**H**); 200 μm (**I**).

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