

The soapberry bug, *Jadera haematoloma* (Insecta, Hemiptera, Rhopalidae): First Asian record, with a review of bionomics

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Abstract

The soapberry bug, *Jadera haematoloma* (Herrich-Schäffer, 1847) (Insecta: Hemiptera: Heteroptera: Rhopalidae: Serinethinae), a species native in tropical and subtropical regions of the New World and accidentally introduced to Hawaii, is reported for the first time from Asia (Taiwan). This record represents the first occurrence of the species in Asia. Stable populations composed of hundreds of specimens were found in seven localities of Kaohsiung City and one locality in Tainan City, and a single specimen was observed in Chiayi County. Aggregating adults and larvae fed in large numbers on the sapindacean plants *Cardiospermum halicacabum* L. and *Koelreuteria elegans* (Seem.) A. C. Smith ssp. *formosana* (Hayata) F. G. Meyer. Diagnostic characters of adults and larvae of *J. haematoloma* are discussed. A review of its bionomics and a bibliography are provided. Initial observations on the populations in southern Taiwan are presented. The species is potentially invasive, and further extension of its range is anticipated in Southeast Asia.

Keywords

Hemiptera, *Jadera haematoloma*, alien species, invasion, rapid evolution, Sapindaceae, Asia

Introduction

Soapberry bugs (Hemiptera: Heteroptera: Rhopalidae: Serinethinae) are seed predators feeding exclusively on members of the soapberry family (Sapindaceae). The subfamily contains three genera: *Leptocoris* Hahn, 1833 (more than 40 species) is found throughout the tropical and subtropical regions of the Old World (Gross 1960, Göllner-Scheiding 1980, 1982, 1983); *Jadera* Stål, 1862 (about 17 species) is restricted to the New World (Göllner-Scheiding 1979, 1982, 1983) with a single species introduced to Hawaii in the 1960s (Davis 1969, Gagné 1971a, b); and *Boisea* Kirkaldy, 1910 (4 species) has a disjunct distribution, with one species in tropical Africa, one in the Indian subcontinent, and two in North America (Göllner-Scheiding 1980, 1982, 1983).

The best-known species of *Jadera* is *J. haematoloma* (Herrich-Schäffer, 1847), commonly called the soapberry bug or the red shouldered bug. It is widely distributed in tropical and subtropical regions of North, Central and northern South America (Göllner-Scheiding 1979) and also found in temperate parts of the USA. It is one of the most common species of the genus *Jadera* in North America, frequently forming large aggregations on various native and cultivated soapberries (Carroll and Loye 1987). In the United States it was restricted to the southern states until the 1980s, but it began to extend its range northward in the mid-1980s (Hoffman and Steiner 2005). It was introduced to Hawaii in the 1960's (Davis 1969, Gagné 1971a, 1971b).

A single individual of *J. haematoloma* was found in Dagangshan Scenic Area, Alian District, Kaohsiung City, southern Taiwan on 31 August 2012 by Y.X. Hsieh and J.X. Fang. Subsequent targeted search in the region resulted in discovery of populations at seven localities. These represent the first occurrences of this species and the genus *Jadera* in Asia. We provide the first records of *J. haematoloma* with data on its distribution, population and host plants in Taiwan, present the diagnostic characters allowing its recognition, document the immature stages, and provide a bibliography and a review of the bionomics, ecology, and distribution of this species.

A review of *Jadera haematoloma*

Jadera haematoloma (Herrich-Schäffer, 1847)

Leptocoris haematoloma Herrich-Schäffer, 1847: 103. Syntype(s): Mexico; lost? (Göllner-Scheiding 1975: 57).

Lygaeus marginalis Walker, 1872: 45. Lectotypus (Göllner-Scheiding 1979: 57) (female): Mexico, "Oajaca" [= Oaxaca]; deposited in the Natural History Museum, London, UK. Synonymized by Distant (1901: 540).

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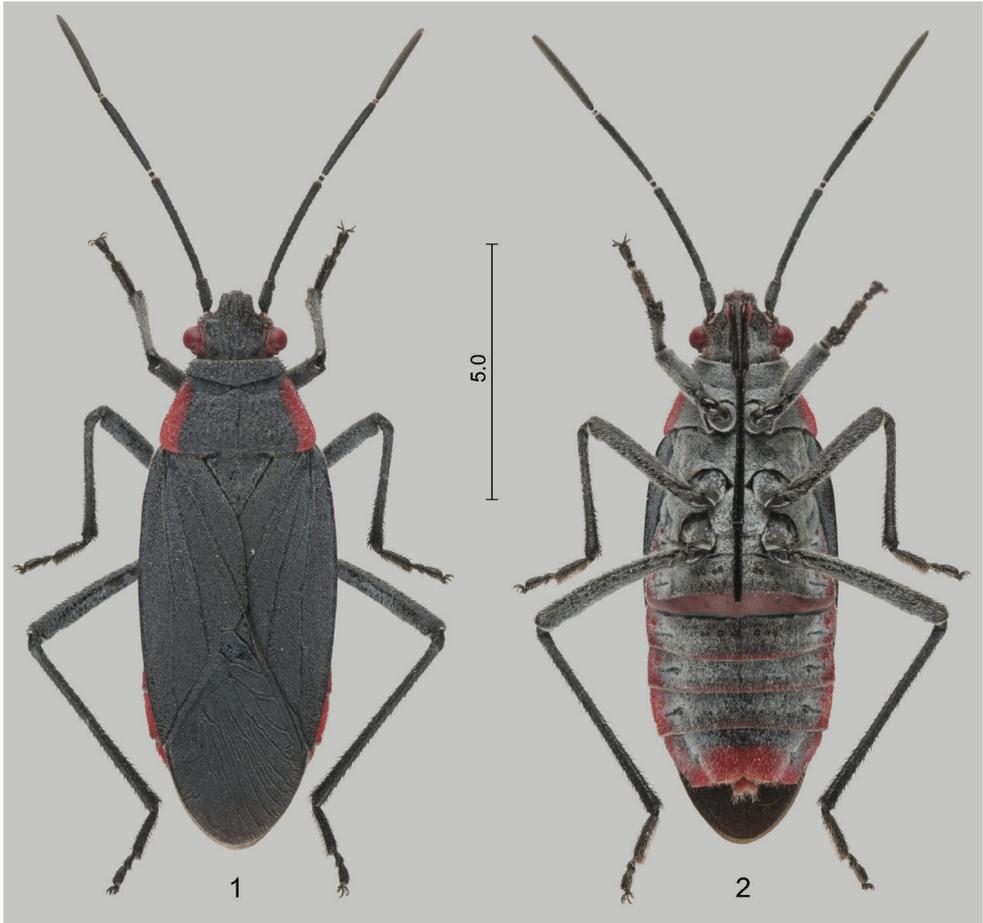
Pyrrhotes haematoloma: Banks 1910: 73 (catalogue, distribution), Barber 1914: 518 (records), Malloch 1918: 284 (records), Blöte 1934: 269 (listed, record).

Leptocoris haematoloma: Porter 1917: 316 (host plant, record, spermatogenesis), Makino 1951: 134 (karyotype).

Diagnostic characters of adult

The genus *Jadera* can be recognized within Serinethinae by the long bucculae which approach base of head posteriorly; in the two other genera of the subfamily, *Leptocoris* and *Boisea*, they are short, at most extending to middle of ventral surface of head (Schaefer 1965, Göllner-Scheiding 1979). No native Asian member of Serinethinae shares this character.

Jadera haematoloma is a medium-sized species within the genus (9.5–14.5 mm) readily recognized by its colour (Figs 1–5): dorsal ground colour black, head with a narrow red stripe along each eye, and pronotum broadly margined with bright red laterally; abdominal venter black, lateral margins, posterior margin of sternite VI and posterior third of sternite VII broadly red (occasionally more extensively red). Only two other species of the genus have a uniformly black dorsum with contrasting red lateral margins of the pronotum: *J. pyrrholoma* Stål, 1870 and *J. diaphona* Göllner-Scheiding, 1982. The South American *J. pyrrholoma* differs from *J. haematoloma*, among others, by its considerably greater size (14.0–18.5 mm) and its uniformly red abdomen. The Central American *J. diaphona* is similar to *J. haematoloma*, but it has a uniformly orange abdominal venter. Detailed morphological redescriptions of *J. haematoloma* and other congeners were provided by Göllner-Scheiding (1979); for distinguishing it from *J. diaphona*, the subsequent paper by Göllner-Scheiding (1982) also should be consulted. The male genitalia of the species are diagnostic; they were illustrated by Deay (1928), Schaefer (1965, 1977, 1978), Chopra (1967), Göllner-Scheiding (1979), and Hoebeke and Wheeler (1982).



Figures 1–2. Female of *Jadera haematoloma* **1** dorsal view **2** ventral view. Scale bar in mm.

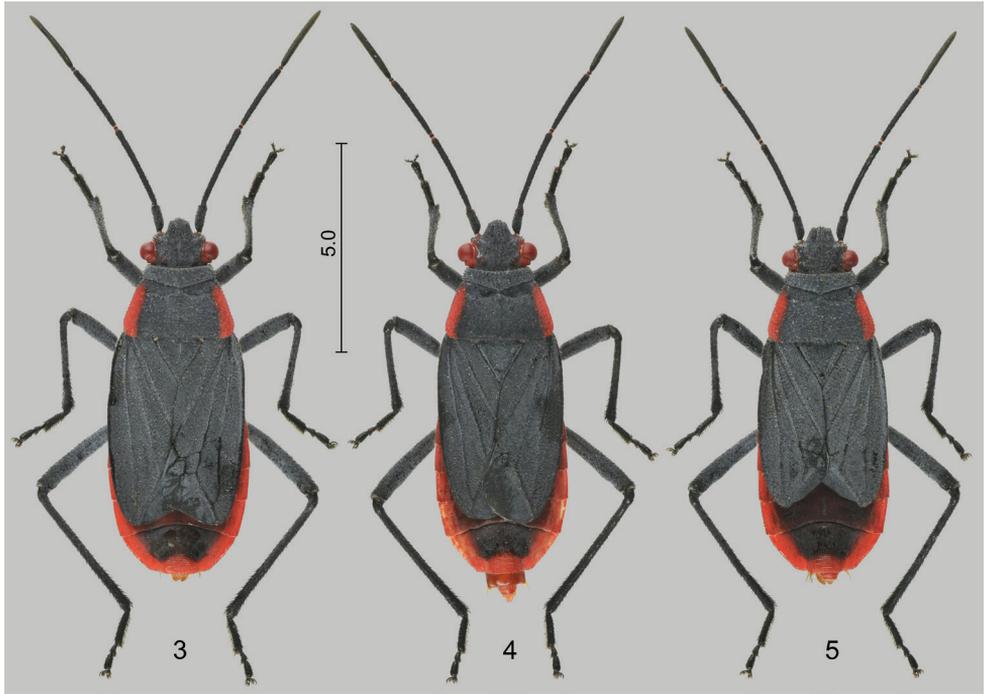
Larval instars

A brief description and photo of the fifth instar were provided by Mead (1985).

Intraspecific variability

Body size. Both males and females in regions of southcentral USA (Oklahoma) are significantly smaller than those in tropical areas (southern Florida) (Carroll and Loye 1987, Carroll 1988). Macropterous morphs are also significantly larger than brachypters (Carroll et al. 2003b). In Florida, members of populations on a native host plant (*Cardiospermum corindum*) are slightly greater than those on an introduced host plant (*Koelreuteria elegans*); the difference is not significant (Carroll et al. 1997, 1998, 2001).

Colour pattern varies only slightly within a population. Caribbean specimens (Bahamas, Cuba) usually have broader vitta along the lateral margin of pronotum, red pattern is present on thoracic pleuron, and the apex of the clypeus also is red (Carroll and



Figures 3–5. Brachypterous males of *Jadera haematoloma*, with different wing shapes, dorsal views. Scale bar in mm.

Boyd 1992). Colour variants were observed in Mexico (McLennan et al. 1994); some of them have the abdominal venter extensively red (Carroll and Boyd 1992) but this latter record needs confirmation because of possible confusion with *J. diaphona*. Two colour variants, ‘orange’ and ‘lemon’, were described from laboratory cultures, but they are rare in nature; inheritance of these colour morphs apparently follows a two-locus/two-allele mode, with the two loci interacting epistatically (McLennan et al. 1994).

Wing polymorphism. Usually macropterous (Figs 1–2); approximately 20% of the population in the southern USA is brachypterous (Carroll et al. 2003b). The brachypterous morph was illustrated by Glover (1876), Mead (1985) and Carroll et al. (2003b); such specimens have the corium and membrane shortened (Figs 3–5) and their flight muscles are lacking (Carroll et al. 2003b). Macropterous morph encompasses three states of flight muscle development: flight muscles developed and retained; flight muscles histolyzed; and flight muscles congenitally lacking (Dingle and Winchell 1997, Winchell et al. 2000, Carroll 2003b). As a result, a considerable proportion (about one half in average) of the macropterous individuals is cryptic flightless in some populations.

Frequency of wing morphs is under complex genetic and physiological regulation. Crossing experiments indicate a polygenic inheritance of wing morphs (Dingle and Winchell 1997). Frequency of the flightless (brachypterous and histolyzing macrop-

terous) morphs does not differ in populations colonizing native and introduced host plant in Florida; however, congenitally flightless macropterous specimens were more common on the introduced host plant (Carroll et al. 2003b). In populations feeding on native host plants flightless morphs have significantly lower activities of selected enzymes involved in glycolysis, oxidative metabolism and fatty acid oxidation than flyers, but there is no difference in populations feeding on introduced host plants (Winchell et al. 2000). In laboratory cultures of developing larvae from populations on native the host plant, a significant negative correlation between food level and macroptery ratio was documented: increase in available food results in a decrease in the percentage of macropterous individuals. Treatment with a juvenile hormone analog (methoprene) tends to increase the proportion of brachypterous morphs, but response of the different populations is different (Dingle and Winchell 1997). Rearing at different temperatures does not affect wing-morph frequencies (Dingle and Winchell 1997), but wing development is influenced by photoperiod (Carroll et al. 2003b).

Length of labium. The labium is significantly longer in macropterous specimens (Carroll et al. 2003b). Significant differences in the length of the labium correlating with fruit morphology of the host plant were documented in local populations; see 'Coevolution with host plants'.

Karyotype

Male diploid chromosome number is 13 (10A+2m+X0) (Porter 1917, Makino 1951, Ueshima 1979).

Habitat

Jadera haematoloma colonizes various habitats where host plants are available and can be found in city parks and other human-dominated environments (Carroll and Boyd 1992). Adults and larvae usually are found in the canopy and on the trunk of host plants (Carroll and Loye 1987, Carroll 1988), but they also are found on the ground in leaf litter where they feed on fallen seeds (Gagné 1971b, Carroll 1988).

Diet

As all other members of the subfamily Serinethinae, *J. haematoloma* is an oligophagous seed-predator that develops exclusively on plants of the soapberry family (Sapindaceae s. lato, including the former Hippocastanaceae and Aceraceae). All of its hosts belong to the subfamily Sapindoideae. In contrast to several other congeners, which are restricted to members of the tribe Paullinieae, *J. haematoloma* also feeds on plants of the subfamilies Sapindeae (*Sapindus*) and Koelreuteriae (*Koelreuteria*) (Table 1) (Schaefer and Mitchell 1983, Carroll and Loye 1987, 2012).

In the southwestern USA its primary native host plant is the western soapberry (*Sapindus saponaria* var. *drummondii*), but it also can be found in large numbers on the littlefruit sliapplejack (*Serjania brachycarpa*). Within its native area it also successfully colonizes several sapindaceous trees introduced to that region, e.g. large aggregations are commonly found on the goldenrain tree (*Koelreuteria paniculata*) and the Chinese

Table 1. Host plants of *Jadera haematoloma* at different localities and reports of aggregation behaviour or mass occurrence based on literature data.

Host plant	Locality	Aggregation	References
<i>Sapindus saponaria</i> L.	Hawaii		Carroll and Loye (2012)
<i>Sapindus saponaria</i> L. var. <i>drummondii</i> (Hook. & Arn.) L.D. Benson	Arizona	+	Carroll and Loye (1987), Ribeiro (1989), Aldrich et al. (1990b)
	Kansas	–	Carroll and Loye (1987)
	Oklahoma	+	Carroll and Loye (1987), Carroll and Boyd (1992)
<i>S. oahuensis</i> Hillebr. ex Radlk.	Hawaii	+	Gagné (1971b)
<i>S. mukorossi</i> Gaertn.	USA		Carroll and Loye (2012)
<i>Koelreuteria paniculata</i> Laxm.	Florida	+	Carroll and Loye (1987), Ribeiro (1989), Aldrich et al. (1990b)
	Georgia		Carroll and Loye (1987)
	Missouri		Carroll and Loye (1987)
	New Mexico		Carroll and Loye (1987)
	Oklahoma	+	Carroll and Loye (1987), Carroll and Boyd (1992)
<i>Koelreuteria elegans</i> (Seem.) A.C. Smith	Florida	+	Carroll and Loye (1987), Carroll and Boyd (1992), Carroll et al. (1997, 1998, 2003b)
<i>K. elegans</i> subsp. <i>formosana</i> (Hayata) F.G. Meyer	Hawaii	+	Gagné (1971a, b)
<i>K. bipinnata</i> Franch.	USA		Carroll and Loye (2012)
<i>Koelreuteria</i> sp. (unspecified)	North Carolina		Hoffman and Steiner (2005)
<i>Cardiospermum halicacabum</i> L.	Texas		Porter (1917)
	Mississippi		Carroll and Loye (1987)
	Louisiana		Carroll and Boyd (1992)
	Hawaii	+	Davis (1969)
	Bahamas		Carroll and Loye (2012)
<i>C. corindum</i> L.	Florida	+	Carroll and Loye (1987, 2012), Aldrich et al. (1990b), Carroll and Boyd (1992), Carroll et al. (1997, 1998, 2003b)
	Mexico		Carroll and Loye (2012)
<i>C. grandiflorum</i> Sw.	California		Carroll and Loye (2012)
	Hawaii		Carroll and Loye (2012)
<i>Serjania brachycarpa</i> A.Gray ex Radlk.	Texas	+	Carroll and Loye (1987), Carroll and Boyd (1992)

rain tree (*K. elegans*), which are native to eastern Asia and introduced in the southern part of the United States (Carroll and Loye 1987). The heartseed vine (*Cardiospermum halicacabum*), a widely distributed subtropical climbing plant of uncertain provenance is also present to the southern part of the USA, and is frequently colonized by *J. haematoloma* in Louisiana and Mississippi where the tree is common, but this plant is apparently not used as a host in southern Oklahoma and northern Texas where it is less common (Carroll and Boyd 1992).

In Florida the bug is common on the native balloon vine (*Cardiospermum corindum*) and also feeds on the introduced *Sapindus mukorossii* but avoids a native congener, *S. saponaria* (Carroll and Loye 2012). After it was introduced to Hawaii, *J. haematoloma* quickly colonized sapindaceans not occurring in its native area, some of which are native to Hawaii (*Sapinus oahuensis*); other hosts are introduced (*Koelreuteria elegans* subsp. *formosana* and *Cardiospermum grandiflorum*) (Carroll and Loye 1987, 2012).

Jadera haematoloma occasionally has been reported from plants belonging to other families, e.g. from *Ficus brevifolia* Nutt. and unspecified species of *Ficus* (Moraceae) (Aldrich et al. 1979, Mead 1985, Maes and Göllner-Scheiding 1993), *Althaea* sp. (Malvaceae) (Schaefer and Chopra 1982, Mead 1985, Maes and Göllner-Scheiding 1993), cassava (*Manihot esculenta* Crantz., Euphorbiaceae), common bean (*Phaseolus vulgaris* L., Fabaceae), sesame (*Sesamum indicum* L., Pedaliaceae) and maize (*Zea mays* L., Poaceae) (Maes and Tellez Robleto 1988, Maes and Göllner-Scheiding 1993). These records pertain to incidental occurrences (resting specimens) and do not imply feeding associations (Carroll and Loye 1987, Aldrich et al. 1990b). The records of *J. haematoloma* feeding and even causing slight damage on bolls of cotton (*Gossypium hirsutum* L., Malvaceae) in Texas (Sanderson 1905, 1906) and Oklahoma (Drew and Schaefer 1963) are also doubtful.

Under laboratory conditions, *J. haematoloma* cultures can be maintained for several generations on seeds of *Koelreuteria paniculata* and water; seeds of *Cardiospermum corindum* and *C. grandiflorum* were also successfully used for such purposes (Aldrich et al. 1990a, b). Sunflower seeds are suitable for rearing at least one generation (Aldrich et al. 1979).

Occasionally the bugs feed on various disabled or freshly dead arthropods (Carroll and Loye 1987). Cannibalism in the field or in captivity also is not rare. Entomophagy mostly involves larvae or reproductive females feeding on freshly moulted larvae or teneral adults, or much smaller larvae (Carroll and Loye 1987, Ribeiro 1989). First instar larvae often cannibalize eggs soon after hatching under laboratory conditions (Ribeiro 1989).

Feeding

It feeds exclusively on the mature and nearly mature seeds of host plants (Carroll and Boyd 1992). Adult females feed more frequently than males (Carroll 1991). On host plants whose fruit is a bladder capsule with seeds attached to the septum and situated close to the middle (*Koelreuteria*, *Cardiospermum*), adults, most frequently females, access the seeds through the pericarp using their rostrum; smaller males and larvae usually feed on fruits that are damaged or dehiscent and, therefore, open (Carroll and Boyd 1992). In Florida, oviposition sometimes occurs into the capsule of *C. corindum* through small openings of the pericarp, and larvae develop there until at least the fourth instar (Carroll and Loye 1987, Carroll 1988).

The bugs cannot access seeds of *Sapindus oahuensis* through the fleshy, hardened drupe; therefore, it feeds only on the pericarp (Gagné 1971b). For similar reasons it does not colonize *S. saponaria* in Florida; however, in captivity it readily feeds on manu-

ally opened seeds (Carroll and Loye 1987). In populations feeding on *S. saponaria* var. *drummondii* in the southcentral part of the USA, young larvae cannot access to the seed; therefore, they are restricted to feeding on fallen and damaged fruits, but 4th–5th instar larvae and adults can penetrate the drupe with their labium (Carroll and Loye 1987).

Coevolution with host plants

In several cases length of the labium differs significantly between populations on native host plants and nearby populations on introduced host plants. In some populations the change in the average length of the labium can be nearly 25%. The increase or decrease in the length of the labium is consistent with the difference in fruit size and morphology of the native and introduced hosts (Carroll and Boyd 1992). Cross-rearing experiments indicate that the differences are evolved rather than induced by developing on a particular host species (Carroll et al. 1997). Examination of museum specimens also provides evidence for such morphological changes and indicates directional selection and a rapid adaptive evolution in the relatively close past (20–50 years, about 100 generations) following the bug's colonization of host plants introduced into its range. In some populations the allometric change is restricted to the labium; in other populations the shape of the head and the thorax is also slightly different. Laboratory crossing and backcrossing experiments indicate considerable additive genetic variation in length of the labium in populations on both native and introduced host plants; epistatic and dominance variance for the length of the labium was proven (Carroll and Boyd 1992, Carroll and Dingle 1996, Carroll et al. 2001, 2003a, Dingle et al. 2009). The length of the labium and the wing morph frequency also show genetic correlation (Dingle et al. 2009). The rate of microevolution in length of the labium was estimated by Hendry and Kinnison (1999) and Carroll et al. (2001).

Aggregation

Feeding and reproductive adults and larvae form prominent, mixed-instar aggregations on host plants, most commonly on the trunks and on fallen seeds (Carroll and Loye 1987, Ribeiro 1989). The size of the aggregations can reach hundreds or thousands individuals on hosts with large seed crops (Carroll and Salamon 1995), but in warm temperate regions of southcentral USA (Oklahoma) they tend to be larger than those in tropical areas (southern Florida) (Carroll 1988). The tendency of larvae to disperse increases with age, but larvae of every instar rejoin aggregations to moult (Ribeiro 1989).

The structure of aggregations formed by diapausing adults in the canopies of gold-ensrain trees (*Koelreuteria* sp.) in Florida was studied by Zych (2010). Aggregations were composed of as many as 300 individuals, usually on more terminal branches more or less parallel to the ground and always on the undersides of leaves.

Phenology and lifespan

Data are available only from the USA (Carroll and Loye 1987, Carroll 1988). Populations in warm temperate regions of the southcentral part (Oklahoma) and tropical areas (southern Florida) differ greatly in phenology, partly due to thermal seasonality and partly to differences in host-plant phenology.

In Oklahoma (where the population feeds on *K. paniculata* and *S. saponaria* var. *drummondii* with seeds ripening in late July–August and mid-August–September, respectively) reproduction is highly seasonal. Adults and larvae overwinter in dense clusters, mostly on the ground among leaf litter. They leave their refugia around February or March, and overwintered females generally oviposit in March; then the overwintering adults decline in May and June. Adults of the new generation start to emerge in late July; mating and oviposition continue until early October. In October, while food is still available, they enter diapause (Carroll and Loye 1987, Carroll 1988), diapauses which cannot be interrupted (Carroll 1988).

In Florida (where the population feeds on *C. corindum* with most seeds ripening in May and in November–December) it breeds year round. Adults start to feed and reproduce in late April and May, with bugs (mainly adults of the new generation) entering a starvation diapause in early summer when the seed base is exhausted. A second reproductive period follows from November until January. From January, as food again becomes unavailable, they enter starvation diapause, spending the period in clusters, mostly on herbaceous plants (Carroll and Loye 1987, Carroll 1988, Zych 2010). Diapausing individuals occasionally take nectar from flowering *Bidens* sp. (Asteraceae) or fluid from petioles of *K. elegans* (Carroll and Loye 1987).

Individuals are inactive but the moulting of larvae is continuous during diapause in both populations (Carroll 1988). Reproductive adults may live for as long as 2 months (Carroll 1991).

Development

Mean adult development time does not differ between sexes (Carroll 1988). In Florida, development time on the native host plant (*C. corindum*) is longer, age to first reproduction is longer than on the introduced host plant (*K. elegans*) (Carroll 1988, Carroll et al. 1997, 2001). Survivorship of both populations is higher on the ‘home’ host plant, suggesting the existence of populations adapted to the introduced host (Carroll et al. 1998). Group effects were observed under laboratory conditions: young larvae reared in groups moulted significantly earlier and more synchronously than isolated larvae and mortality was lower (Ribeiro 1989).

Population structure

Data are available only from the USA. Adult sex ratio in populations in humid parts of the southcentral region (Oklahoma) is generally strongly male-biased (ranging from 1:1 to 5:1, average 2.73 ± 0.95 males per female), while in populations in tropical areas (southern Florida), it is close to 1:1 (Carroll 1988, 1993, Carroll and Corneli 1995, Carroll and Salamon 1995). The male-bias of the sex ratio in Oklahoma is mainly due to greater female mortality (Carroll 1988).

Mating behaviour

Mating behaviour was studied in detail by Carroll (1988, 1991, 1993). Reproduction takes place within the aggregation. Males search for mates on the ground and in the can-

opy, but sit-and-wait searching also occurs, with males remaining stationary until they detect an approaching individual (Carroll 1991). After approaching, the male mounts the female's back, attempts intromission, and, if successful, turns around and attains an end-to-end mating position. The pairs generally remain connected for several hours, but duration of copulation is highly variable (from 20 minutes up to 11 days with an average of 20.5 ± 24.5 hours under laboratory conditions). The prolonged copulation is much longer than needed for sperm transfer alone and serves as postinsemination mate guarding (Carroll 1988, 1991). Female resistance appears not to have a major influence on the duration copulations (Carroll 1991, 1993, Carroll and Corneli 1995, Zych 2012).

Average duration of copulations of virgin females is significantly shorter than those of the same females during subsequent copulations. Under laboratory conditions, duration of the copulation tends to be greater in groups where sex ratios are more male biased because of intense male–male competition (Carroll 1991). In male-biased populations there is strong positive sexual selection for male body size. In such populations the ratio of large to small males mating is greater. Similarly, mating males are significantly larger than single males. These differences are not observed in unbiased populations. The mating advantage of large males results from their increased locomotion activity (Carroll and Salamon 1995)

Oviposition

Eggs generally are laid in a hole about 1 cm deep, which the female digs with its fore legs in dry soil close to the host tree. After completing oviposition, the female covers the eggs with soil using its fore legs (Sanderson 1906, Carroll 1988, 1991). In Florida, oviposition also commonly occurs into the capsule of *C. corindum* through emergence holes made by lepidopteran larvae (Carroll 1988); similar behaviour was observed in Texas (Sanderson 1906). The male interrupts copulation but climbs the back of the female and guards it during oviposition, holding its phallus close to the female's vulva. Ovipositing females are commonly targets of searching males, but the guarding male usually effectively prevents takeover by quickly recopulating (Carroll 1991).

Egg clutches typically are laid at 1- to 2-day intervals for 2–3 weeks; a clutch contains 1–20 eggs (14 ± 4.1 in average) in Oklahoma (Carroll 1988, 1991, 1993). Maximum lifetime fecundity is estimated to be 400–800 eggs. After oviposition, pairs usually recouple, but males generally guard mates for only one or two ovipositions. In male-biased populations males guard their mates significantly more frequently than those from unbiased populations (Carroll 1993, Carroll and Corneli 1995).

If the male departs it remains sexually active, and often mounts the next available female encountered. Most females also copulate with several males (Carroll 1991, 1993). Maximum lifespan of twice-mated females after the last egg is laid is about 6 days (Carroll 1991).

In Oklahoma, females produce significantly more and smaller eggs than those from southern Florida (Carroll et al. 1998). Florida females on the native host plant (*C. corindum*) produce significantly larger eggs than those on the introduced host plant (*K. elegans*). However, egg production of females from populations on the native host is the same on native or introduced hosts, whereas females from populations on the

introduced host lay significantly fewer eggs per day on the native host but exhibit enhanced fecundity on the introduced host. This suggests the existence of populations adapted to the introduced host (Carroll et al. 1998).

Aposematism, natural enemies and interspecific competitors

The conspicuous aggregations of the red larvae are aposematic. Laboratory experiments with toads (various *Bufo* spp., Bufonidae) and blue jays (*Cyanocitta cristata* (Linnaeus, 1758), Corvidae), as well as field observations on Mantidae, showed that after having tasted larvae these predators avoided other larvae. Although adults also are distasteful, their effectiveness alone in causing avoidance is uncertain (Ribeiro 1989, Aldrich et al. 1990a).

In U.S. populations there is little or no predation on the bugs (Aldrich et al. 1990a) and no parasitoids have been observed at any phase of the life cycle (Carroll 1988). Caterpillars of two lycaenid butterflies, *Chlorostrymon maesites* (Herrich-Schäffer, 1865) and *Cyclargus thomasi* (Clench, 1941), consume immature seeds of *Cardiospermum corindum* in southern Florida, and because they cause considerable (occasionally more than 50%) loss in production, they are likely to be significant interspecific competitors of *J. haematoloma* (Carroll 1988).

Allomones, sequestration, attractants

Pinching the bugs causes them to discharge haemolymph from the rostrum and intersegmentally, and also to emit secretions from the scent glands (Aldrich et al. 1990a). Dorsal abdominal scent glands persist and they are functional in the adult. The volatile compounds of scent gland secretions were analyzed by Aldrich et al. (1979, 1990b). In addition to (*E*)-2-hexenal and (*E*)-2-octenal, compounds often found in Heteroptera, several monoterpene hydrocarbons were identified. The secretion is not sexually different, but compounds from glands of segment IV and V differ: unsaturated carbonyl compounds are produced only by the anterior and monoterpene hydrocarbons only by the posterior gland. Secretions from the ventral abdominal gland of the male again differ from those of the dorsal abdominal glands (Aldrich et al. 1990b). No clear alarm-releasing activity of the compounds on larvae could be proven (Aldrich et al. 1990b).

The haemolymph of *J. haematoloma* sequesters glycosides. These are not truly cyanogenic; HCN is released from crushed individuals only if they were reared on *Cardiospermum grandiflorum* and if β -glucosidase is added (Aldrich et al. 1990a). Feces of individuals that develop on *Koeleria paniculata* contains 4-methyl-2(5H)-furanone, which attracts conspecific individuals (Aldrich 1990a).

Stridulation

Stridulation was recorded and documented by Zych et al. (2012). A raised surface at the lateral margin of abdominal tergite I functions as a plectrum; fused abdominal tergites I+II are moved rapidly (15–25 Hz) anteriorly and posteriorly, opposing partly the posterior edge of metanotum, partly the ventral side of the anterior margin of the wing functioning as stridulitrum. Thus a low-frequency and a high-frequency signal, respectively, are produced. Sound producing structures are present and sound is produced in

both sexes. The sound is produced as a response to a rapidly approaching conspecific individual, especially if it climbs on the top of the signaller. Apparently sound indicates that the female or male is unreceptive for mating. Interspecific encounters or other threat stimuli do not elicit signals (Zych et al. 2012).

Pest status, control

Large populations around habitations may alarm people (Mead 1985); it was documented in Texas and Oklahoma as a nuisance insect, occasionally entering houses especially in the summer and early autumn (Wheeler 1982 cited by Mead 1985, Reinert et al. 1999). No control measures are necessary. Removing the fallen seeds from under trees and manual collecting and destroying the bugs are usually enough in case they are a nuisance. If chemical control is needed, diazinon EC could be effective (Mead 1985). Biocontrol products containing formulations of *Beauveria bassiana* Vuill. strains show promise for a low-impact and environmentally sound control (Reinert et al. 1999).

Distribution

The distribution range of *Jadera haematoloma* is determined by the geography of its native and introduced host plant species (Carroll 1988). It is the only species of the genus that enters temperate regions of North America (Fig. 6). It occurs throughout the Gulf Plain, and northward it broadly extends into the area of mixed open forests and temperate grasslands in the western part of the Interior Plains. The northern extent of its range is somewhat indistinct because only a few scattered records are available from the Great Lakes region; these records most likely represent isolated adventitious individuals rather than established populations. The bug does not enter the regions characterized by semi-desert and shrubland vegetation in the Western Mountains and Mexican Plateau, but its range is more or less continuous throughout the subtropical and tropical forests of southern Mexico and Central America.

Although *J. haematoloma* is common in the peninsular part of Florida, it does not enter the ‘panhandle’; therefore, this population is apparently disjunct from that of the southcentral USA (cf. Carroll 1988). No published records are known from the Atlantic Plain prior to 1974, although museum specimens indicate its presence in Virginia as early as 1932 (S.P. Carroll, *pers. comm.*). In the 1970s it apparently started to gradually expand along the Atlantic Coast towards the northeast (Hoffman and Steiner 2005); the northernmost published localities are in Maryland. It does not occur in higher parts of the Appalachian Highlands.

Records from northern South America are scarce, but most likely its area is bordered in the south by the Northern Andes.

Records from the sub-Amazonian South America, e.g. southern Brazil (Banho et al. 2011), Uruguay, Paraguay (Berg 1892), Argentina (Pennington 1922, Carroll and Dingle 1996, Bressa et al. 2001, Pall and Coscarón 2012) are apparently erroneous and probably at least partly pertain to the superficially similar *J. pyrrholoma* Stål, 1870 (Göllner-Scheiding 1979). The recent record from Buenos Aires is accompanied with

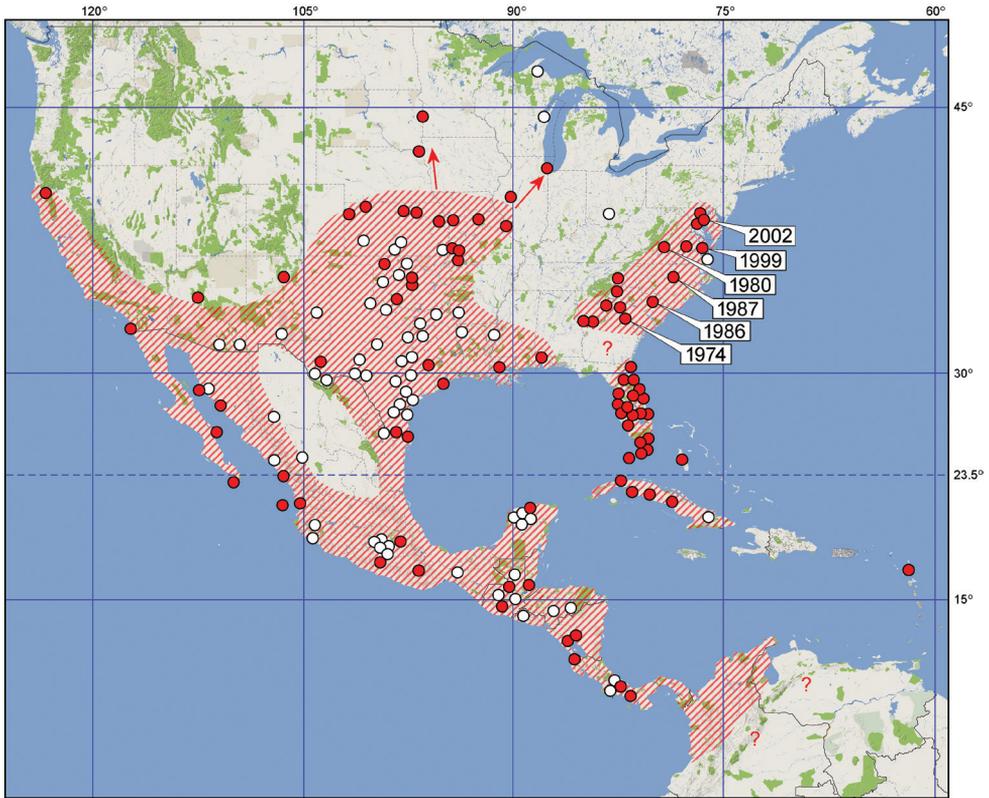


Figure 6. Distribution of *Jadera haematoloma* in the Americas. Red dots represent literature records, white dots represent localities mapped by Carroll (1988) without available locality names. Dashed line indicates uncertainty in the border of the area. Numbers along the Atlantic Coast of the USA indicate the years of first captures from the indicated localities.

a photo (Pall and Coscarón 2012: 1447, fig. 4F). The much broader pronotum and fore wing, the rather distinct dark dots on the pronotum and the different shape of the marginal vitta, and the reddish head of the specimen are sufficient to exclude the possibility that the photographed specimen is *J. haematoloma*. It apparently represents *J. pectoralis* Stål, 1862 or *J. parapectoralis* Göllner-Scheiding, 1979 (opinion confirmed by U. Göllner-Scheiding *in litt.*).

Jadera haematoloma colonizes several islands of the Caribbean. The single record from Antigua is based on an incompletely coloured specimen, the record therefore is uncertain (Barber 1923), but its occurrence on Antigua is likely. It was inadvertently introduced to Hawaii in the 1960s; it was detected on O'ahu Island in August 1968 (Davis 1969) and subsequently recorded on Kauai and Kona Islands (Gagné 1971a, b). It is recorded for the first time from Southeast Asia (Taiwan) in the present paper.

Because several sapindaceans are cultivated widely as ornamental trees, eventual introduction of *J. haematoloma* likely will result in the colonization of new areas.

USA. California: Coronado Is. (Van Duzee 1923); unspecified locality (Uhler 1872, 1876, Göllner-Scheiding 1979); **Arizona:** Yavapai Co.: Prescott (Carroll and Boyd 1992); unspecified locality (Uhler 1872, 1876, Aldrich et al. 1990b); **New Mexico** (Carroll 1988, in map); **Colorado** (Uhler 1872, 1876, Gillette and Baker 1895); **Kansas:** Douglas, Riley, Cloud, Decatur and Sherman Counties (Leay 1928); unspecified localities (Göllner-Scheiding 1979); **Oklahoma:** Cleveland, Cotton, Oklahoma and Woodward Counties (Carroll 1988, Carroll and Boyd 1992); unspecified locality (Drew and Schaefer 1963, Göllner-Scheiding 1979); **Texas:** Brownsville (Barber 1906, Malloch 1918, Torre-Bueno 1930); Navasota (Sanderson 1906); Galveston (Snow 1906); Fort Davis (Torre-Bueno 1931); Hidalgo Co.: Bentsen-Rio Grande Valley State Park (Carroll and Boyd 1992); unspecified locality (Stål 1870, Porter 1917, Göllner-Scheiding 1979); **Arkansas** (Carroll 1988, in map); **Missouri:** Barry, Boone, Jackson, Jasper, Lawrence and St. Louis Counties; unspecified locality (Göllner-Scheiding 1979); **Louisiana:** Baton Rouge (Carroll and Boyd 1992); unspecified locality (Göllner-Scheiding 1979); **Tennessee** (Hoffman and Steiner 2005); **Alabama:** Mobile (Blatchley 1926); **Florida:** Sanford (Van Duzee 1909); Lakeland, Everglade, Chokoloskee (Barber 1914); Leesburg (McLennan et al. 1994, Carroll et al. 1997, 1998, 2003b, Winchell et al. 2000); Fort Myers (Carroll et al. 1997, 1998); Gainesville (Carroll et al. 2003b, Zych 2010, Zych et al. 2012); Lake Wales (Carroll and Boyd 1992, Carroll et al. 1997, 1998, 2003b); Duval, St. Johns, Flagler, Marion, Volusia, Lake, Seminole, Orange, Brevard, Hernando, Pasco, Pinellas, Hillsborough, Polk, Manatee, Sarasota, Hardee, Highlands, Okeechobee, St. Lucia, Lee, Monroe and Miami-Dade Counties (Mead 1985, in map); Florida Keys (Barber 1914, Aldrich et al. 1979, Carroll 1988, Carroll and Boyd 1992, Winchell et al. 2000, Carroll et al. 1997, 2003b); **Georgia:** Clarke, Lamar, Richmond and Troup Counties (Hoffman and Steiner 2005); **South Carolina:** Darlington, McCormick, and Pickens Counties (Hoffman and Steiner 2005); **North Carolina:** Biltmore (Brimley 1938); Wake County: Raleigh (Hoffman and Steiner 2005); unspecified locality (Sherman 1948); **Virginia:** Bedford County: Boonsboro; Alexandria; Mathews and Henrico Counties (Hoffman, Melber 2005); Cape Henry (S.P. Carroll, *pers. comm.*); unspecified locality (Carroll 1988, in map); **Maryland:** Howard County: Marriottsville; Queen Annes County: Parole (Hoffman, Melber 2005); **Illinois:** Havana (Malloch 1918); Chicago (introduced) (Blatchley 1926); **Iowa** (Slater and Baranowski 1978); **South Dakota:** Elk Point; Lake Hendricks (Harriss 1937); **Ohio** (Carroll 1988, map); **Wisconsin** (Carroll 1988, map); **Michigan** (Carroll 1988, in map); **Hawaii** (introduced): O'ahu: Waipahu (Davis 1969); Kauai; Kona (Gagné 1971a, b). — **THE BAHAMAS** (Carroll and Boyd 1992, Carroll and Loye 2012). — **CUBA.** Havana (Guérin-Méneville 1857, Alayo 1967, Grillo and Alayo 1978); Ariguanabo (Alayo 1967); Camagüey Prov.: Baraguá (Barber and Bruner 1947); Las Villas [= Cienfuegos Prov., part]: Cienfuegos: Soledad (Grillo and Alayo 1978); Matanzas Prov.: Cienaga de Zapata, Central Mercedes (Alayo 1967, Grillo and Alayo 1978); Isle of Pines [= Isla de la Juventud]; unspecified locality (Stål 1870, Carroll and Boyd 1992). — **ANTIGUA AND BARBUDA.** Antigua (Barber 1923). — **MEXICO.** Oajaca [= Oaxaca] (Walker 1872, as

Lygaeus marginalis); Islas Marías; Jalisco: San Blas; Chihuahua: Pinos Altos; Guerrero: Chilpancingo, Omilteme [= Omiltemi], Xucumanatlan; Yucatán: Temax (Distant 1893); Sinaloa: Mazatlán (Distant 1893, H. Brailovsky *pers. comm.*); Cape St. Lucas (Uhler 1894); Guaymas; Carmen Is.; Tiburón Is. (Van Duzee 1923); Puebla (McLennan et al. 1994, Carroll and Loye 2012); Yucatán Peninsula (Carroll and Boyd 1992); Baja California (Carroll and Loye 2012); Jalisco: Guadalajara, Puerto Vallarta; Morelos: Tepoztlán, Cuautla; Oaxaca: Huajuapán de León, Montealbán; Estado de México: Chalma; Puebla: Acatlán; Guerrero: 10 km Carr. Cacahuamilpa-Taxco (Acuitlapan), Acahuizotla, Granados; Michoacan: Tingambato; Nuevo León: Monterrey, Ladera Oeste del Cerro de la Silla; Nayarit: Compostela (H. Brailovsky, *pers. comm.*); unspecified locality (Herrich-Schäffer 1847, Blöte 1934, Göllner-Scheiding 1979, 1983). All records before 1982 are doubtful because of possible confusion with *J. diaphona*. — **GUATEMALA**. San Gerónimo, Dueñas (Distant 1882); Capetillo: El Reposo (Distant 1893). — **BELIZE**. “British Honduras” [= Belize]: Sarstoon River (Distant 1893). — **EL SALVADOR** (Carroll 1988, in map). — **HONDURAS** (Carroll 1988, in map). — **NICARAGUA**. Managua; Boaco (Maes and Göllner-Scheiding 1993). — **COSTA RICA**. Guanacaste: Santa Rosa National Park, Playa Naranjo (Arnold 1995). — **PANAMA**. Chiriquí: Tolé; Volcán de Chiriqui [= Volcán Barú] (Distant 1893). — **COLUMBIA** (Dallas 1852, Göllner-Scheiding 1979, 1983, Henry and Froeschner 1988). — **VENEZUELA** (Göllner-Scheiding 1979, 1983, Henry and Froeschner 1988). — **TAIWAN**. **Chiayi County**: Zhuchi Township, Shihjhuo (present study); **Tainan City**: East District (present study); **Kaohsiung City**: Ciaotou; Cishan; Dagangshan Scenic Area; Nanzih (present study).

Material and methods

Populations of *J. haematoloma* were observed at 7 sites in Kaohsiung City, southern Taiwan (J.F. Tsai, Y.X. Hsieh, November 2012–January 2013) and at one site in Tainan City (January 2013, U. Ong). Single individuals were recorded from two additional localities.

Specimens were examined using a SteREO Discovery.V20 microscope with a PlanApo S 1.0x FWD 60mm objective. Measurements of larvae were taken using a calibrated Leica stage micrometer (10310345); they were preserved by freezing in order to maintain their shape. Photographs were taken with Nikon D300 and Canon EOS 5D digital cameras equipped with AF-S Nikkor 60mm micro-lens and MPE-65 mm lens, respectively.

Measurements of populations of specimens were compared using non-parametric Wilcoxon–Mann–Whitney two-sample rank-sum test; all presented *U* and *p* values were obtained using this test.

Plant names are used following the online database of the International Plant Names Index (www.ipni.org, accessed December 2012).

Voucher specimens of *J. haematoloma* collected during the present study have been deposited in the following public collections: National Museum of Natural

Science, Taichung, Taiwan; Taiwan Forestry Research Institution, Taipei, Taiwan; Department of Entomology, National Taiwan University, Taipei, Taiwan; Department of Entomology, National Chung Hsing University, Taichung, Taiwan; Taiwan Agricultural Research Institute, Taichung, Taiwan; Department of Plant Medicine, National Pingtung University of Science and Technology, Neipu, Taiwan; Department of Entomology, Nankai University, Tianjin, China; Hungarian Natural History Museum, Budapest, Hungary; Department of Entomology, National Museum, Prague, Czech Republic.

Results

Distribution and habitat in Taiwan

Single individuals of *Jadera haematoloma* were observed at the following localities:

Kaohsiung City: Alian District, Dagangshan Scenic Area, at Huashi Pavilion, on the way to Chaofeng Temple, 30.viii.2012, Y.X. Hsieh, J.X. Fang. A secondary forest with *Bauhinia variegata* L. (Fabaceae) as dominant, mixed with several cultivated plants, most importantly *Broussonetia papyrifera* (L.) Vent. (Moraceae), *Mallotus japonicus* Müll.Arg. and *Bischofia javanica* Blume (both Euphorbiaceae). The specimen was observed on *Miscanthus* sp. (Poaceae).

Chiayi County: Zhuchi Township, Shihjhuo (N23°28'27", E120°42'03"), 1300 m a.s.l., 5.xi.2012, S.F. Yang. Digital photo of a single specimen was taken and provided to us by S.F. Yang.

Populations of *Jadera haematoloma* were collected or observed at the following sites (Table 2):

Site 1. Kaohsiung City: Cishan, Ci-nan Third Road (N22°49'23", E120°27'44.17"), 30.xi.2012, Y.X. Hsieh, J.F. Tsai (Fig. 21). Around a lychee (*Litchi chinensis* Sonn., Sapindaceae) orchard. The orchard was bordered by a chain-link fence climbed by several plants, the dominant among them was the heartseed vine (*Cardiospermum halicacabum*), mixed with some *Passiflora foetida* L. (Passifloraceae), *Mikania micrantha* Kunth and *Bidens pilosa* L. var. *radiata* Sch.Bip. (both Asteraceae). The fallen leaves of the litchee trees were removed from under the trees and moved to the margin of the orchard under the fence. Several macropterous and brachypterous adults and larvae of all instars were observed to actively walk on and in the leaf litter and feed on *C. halicacabum*.

Site 2. Kaohsiung City: Cishan, a residential area along Ci-ping First Road (N22°52'56", E120°29'46"), 2.xii.2012, Y.X. Hsieh. An empty yard with two patches of *C. halicacabum*. Adults with first and fourth instar larvae were observed.

Site 3. Kaohsiung City: Ciaotou, corner of Gong-yuan Road and Ciao-chung Street (N22°45'23", E120°18'30"), 30.xi.2012, Y.X. Hsieh, J.F. Tsai. A vegetable garden bordered by a plastic mesh fence fixed to cemented pillars, climbed by *C. halicacabum* only, with a layer of dead cucurbitacean leaves under the fence (the garden

Table 2. Collected individuals of *Jadera haematoloma* in the investigated sites of Kaohsiung City and Tainan City (for description of the sites see text).

	male		female		host
	brachypterous	macropterous	brachypterous	macropterous	
Site 1					<i>Cardiospermum halicacabum</i>
21.xi.2012		3		6	
22.xi.2012		3		5	
26.xi.2012		1	1	2	
30.xi.2012	3	25	2	14	
Site 3					<i>Cardiospermum halicacabum</i>
22.xi.2012	4	3	1	2	
30.xi.2012	2	7	2	5	
Site 4					<i>Cardiospermum halicacabum</i>
16.xi.2012		4		6	
30.xi.2012	3	1	1	2	
Site 5					<i>Koelreuteria elegans</i> subsp. <i>formosana</i>
30.xi.2012		9		2	
3.xii.2012		39		17	
14.i.2013		42		14	
Site 6					<i>Koelreuteria elegans</i> subsp. <i>formosana</i>
3.xii.2012		3		1	
Site 7					<i>Koelreuteria elegans</i> subsp. <i>formosana</i>
10.xii.2012		6		6	
Site 8					<i>Cardiospermum halicacabum</i>
13. i.2013	20	5	12	3	

was apparently used for growing melon earlier). Adults and larvae (first to third instars) were observed mainly on the heartseed vine, only a few specimens in the leaf litter under the plant. Several mating pairs and brachypterous individuals were found.

Site 4. Kaohsiung City: Ciaotou, at the junction of Shu-he Road and Tong-shu Road (N22°45'17", E120°18'16"), 30.xi.2012, Y.X. Hsieh, J.F. Tsai. A fallow ground owned by Taiwan Sugar Corporation, with some herbs on the ground, among them *C. halicacabum*. Several adults, including mating pairs were observed on 16.xi.2012 by Y.X. Hsieh, but the abundance of adults was very low two weeks later: only 7 adults were collected; however, about a hundred larvae were found.

Site 5. Kaohsiung City: Ciaotou (N22°44'27", E120°19'24"), 30.xi.2012, Y.X. Hsieh, J.F. Tsai. A flower farm of Taiwan Sugar Corporation; a public recreation farm with several cultivated vegetables, flowers and trees. Several adults and 2nd–4th instar

larvae were collected in an old-growth patch of *Koelreuteria elegans* subsp. *formosana* with a thick layer of fallen leaves and seed pods under the trees. Several dozens of adults were collected by Y.H. Hsieh at the same locality on 3.xii.2012. One month later (14.i.2013, Y.X. Hsieh) hundreds of adults (clearly more males than females), including several mating pairs, and larvae of all instars forming aggregations near the base of the trunks were observed. Careful searching on all dates yielded no brachypterous individuals.

Site 6. Kaohsiung City: Nanzih (N22°43'51", E120°20'08"), 3.xii.2012, Y.X. Hsieh. A patch of *K. elegans* subsp. *formosana* trees (with mature fruits in this season) planted along the street, opposite the building of Kaohsiung High Administrative Court. Adults were actively walking and feeding on the seeds on and among the fallen leaves and fruits under the tree.

Site 7. Kaohsiung City: Nanzih. Kaohsiung Metropolitan Park (N22°43'57.08", E120°19'0.71"), 10.xii.2012, Y.X. Hsieh. A patch of *K. elegans* subsp. *formosana* trees (with mature fruits) close to the baseball field. Several mating pairs were observed on the trunk of the trees near the ground; all females were gravid. A careful search yielded no larvae or brachypterous adults.

Site 8. Tainan City: East District, near Sheng-chen Road (N22°57'55.28", E120°13'23.33"), 13.i.2013, U. Ong. A large fallow ground owned by Taiwan Sugar Corporation, with a large number of *C. halicacabum* mixed with *Bidens pilosa* var. *radiata*. A large number of adults, including several mating pairs, and larvae were observed feeding on *C. halicacabum* and nectar of *B. pilosa*. Brachypters were much more abundant than macropters.

Morphology

Intraspecific variation of adult

Colour. Only slight variation in the colour was observed. In males middle portion of abdominal sternites II–VI was usually black, but several specimens, especially females, had sternites III–VI more or less broadly margined with red posteriorly (Fig. 2) as reported by Göllner-Scheiding (1979).

Body measurements. Adults ($n = 187$) from various localities in Kaohsiung were measured (Table 3). Body length of males was significantly smaller than females in both the macropterous ($U = 16.74$, $p < 0.001$) and brachypterous ($U = 6.45$, $p < 0.001$) specimens. Width of pronotum of males was also significantly smaller than that of females in both the macropterous ($U = 16.93$, $p < 0.001$) and brachypterous ($U = 6.52$, $p < 0.001$) individuals. Humeral width of pronotum of macropterous specimens was significantly larger than that of brachypterous individuals in both males ($U = 5.26$, $p < 0.001$) and females ($U = 4.30$, $p < 0.001$).

Adults collected on two different host plants (*C. halicacabum*, *K. elegans* subsp. *formosana*) at various sites in Kaohsiung were compared (Table 4). Males collected on *C.*

Table 3. Measurements (in mm) and relative length of the labium of macropterous and brachypterous adults.

	body length		width of pronotum		relative length of labium ¹
	range	average, SD	range	average, SD	
males					
macropterous (<i>N</i> = 101)	9.37–12.01	10.60±0.56	2.64–3.30	2.98±0.16	II-P to IV-P ²
brachypterous (<i>N</i> = 8)	8.58–9.10	8.71±0.29	2.51–2.90	2.74±0.14	III-A to IV-A ³
females					
macropterous (<i>N</i> = 68)	10.16–12.80	11.67±0.66	2.90–3.96	3.30±0.20	III-M to IV-P ⁴
brachypterous (<i>N</i> = 7)	9.24–10.82	9.67±0.60	2.90–3.56	3.19±0.23	III-P

¹ The position of the apex of the labium in respect to the abdominal sternites is given; Roman numerals refer to the segmental homology; A = anterior half; P = posterior half.

² II-P: 5, III-A: 43, III-P: 38, IV-A: 8, IV-P: 1. Five specimens excluded.

³ III-A: 6, III-P: 1, IV-A: 1.

⁴ III-M: 26, III-P: 15, IV-A: 16, IV-P: 3. Eight specimens excluded.

halicacabum were slightly smaller on average than those collected on *K. elegans* subsp. *formosana*, but neither the difference in total length ($U = 0.69, p = 0.488$), nor length measured from apex of the clypeus to the apex of abdomen ($U = 0.93, p = 0.353$) was statistically significant. Females collected on *C. halicacabum* were slightly larger on average than those collected on *K. elegans* subsp. *formosana* ($U = 0.93, p = 0.353$) in respect to total length, but the relationship was opposite ($U = 1.89, p = 0.059$) when measuring from apex of the clypeus to the apex of abdomen; these differences are also not statistically significant. The fact that on one of the host plants the mean total lengths of specimens of one sex were greater than those of the opposite sex also suggests that there is no substantial difference in the body size of individuals from the two host plants. Measurements to apex of abdomen might reveal comparative differences in food level, hydration or reproductive condition of females. However, because it is very plastic, it is not as useful a measure for assessing developmental or genetic size differences among adults within or between populations.

Variation in the relative length of labium. The same specimens as in the previous paragraph were examined (Table 3). The apex of the labium in resting position attains at least the posterior margin of sternite II (♂) or the middle of abdominal sternite III (♀), and in extreme cases it approaches the posterior margin of abdominal sternite IV (♂, ♀). Both macropterous and brachypterous females had a relatively longer labium on average than the males. In both sexes macropterous individuals had a relatively longer labium on average than brachypterous individuals of the same sex. The relative length of the labium seems to be slightly longer in both males and females of the populations on *C. halicacabum* than those on *K. elegans* subsp. *formosana* (Table 4), but no conclusion can be drawn for our data and careful testing is needed based on absolute lengths.

Wing polymorphism. At most sites macropterous (Figs 1–2) and brachypterous (3–5) specimens were observed and collected too. Forty-four adults were counted at site 1 on 30.xi.2012; 5 (11.4%) were brachypterous. On one occasion (site 8, 13.i.2013)

Table 4. Body size (in mm) and relative length of the labium in specimens of different sex collected from different host plants (all macropterous).

	<i>Cardiospermum halicacabum</i>			<i>Koelerutera elegans</i> subsp. <i>formosana</i>		
	body length (head–wing)	body length (head–abdomen)	labium	body length (head–wing)	body length (head–abdomen)	labium ¹
males	10.56±0.58 (9.50–12.01) N = 47	8.93±0.34 (8.32–9.50) N = 49	II-P (N = 2) III-A (N = 14) III-P (N = 17) IV-A (N = 7) IV-P (N = 1)	10.64±0.55 (9.37–11.88) N = 54	9.02±0.40 (8.05–9.90) N = 49	II-P (N = 3) III-A (N = 29) III-P (N = 21) IV-A (N = 1)
females	11.72±0.70 (10.16–12.80) N = 43	9.88±0.63 (8.84–11.22) N = 39	III-A (N = 1) III-P (N = 18) IV-A (N = 14) IV-P (N = 1)	11.59±0.59 (10.16–12.41) N = 25	10.19±0.53 (9.37–10.96) N = 19	III-A (N = 12) III-P (N = 10) IV-A (N = 2) IV-P (N = 1)

¹ The position of the apex of the labium in respect to the abdominal segments (sternites) is given; Roman numerals refer to the segmental homology; A = anterior half; P = posterior half.

the vast majority (32 of 40, 80%) of the observed specimens were brachypterous (Table 2). No conspicuous difference was observed in the frequency of brachypterous individuals between the two sexes. Brachypterous specimens were observed only on *C. halicacabum* and never on *K. elegans* subsp. *formosana* (Table 2).

Slight variability was observed in the development of the fore wing of the brachypterous individuals. The apex of the wing can reach the anterior (Fig. 5) or posterior portion (Figs 3–4) of abdominal sternite VI; in some individuals the membrane is rather broad and subtriangular (Fig. 3), shorter and broadly rounded in others (Fig. 4), and in others is reduced to a narrow band (Fig. 5).

Morphology of larvae

Diagnosis

Larvae of Rhopalidae can readily be recognized using the family keys of Jordan (1951), Leston and Scudder (1956), Herring and Ashlock (1971), or Yonke (1991); their unique diagnostic character is the posterior margin of abdominal tergite V deeply emarginate cranially; therefore, the abdominal tergite is longitudinally shortened along midline. Larvae of *Jadera haematoloma* are more or less similar in size, colour, and shape to those of two *Leptocoris* species, *L. augur* (Fabricius, 1781) and *L. vicinus* (Dallas, 1852), both native and common in Taiwan. The diagnostic characters of the three species are provided in Table 5.

Description

Colour. Body bright red (1st instar, Figs 7–8), or bright red with prothorax, pterothoracic tergum and pleuron reddish gray, pterothoracic sternum reddish (2nd–5th instars, Figs 9–20); antenna and legs pale (1st instar) to dark gray (2nd–5th instars),

Table 5. Diagnostic characters for older larvae (3rd–5th instars) of *Jadera haematoloma* and two sympatric serinethines, *Leptocoris augur* and *L. vicinus*.

	<i>J. haematoloma</i> (Herrich-Schäffer, 1847)	<i>L. augur</i> (Fabricius, 1781)	<i>L. vicinus</i> (Dallas, 1852)
1	Body bright red, head and thorax darker and conspicuously pruinose especially ventrally (Figs 7–20).	Body bright orange (Fig. 31: arrow, 34: arrow), head and thorax somewhat darker, body with weak or indistinct pruinosity.	Body colour similar to <i>J. haematoloma</i> but frequently darker red, body without pruinosity.
2	Mandibular plates broadly rounded distally, portion of head anterior of antenniferous tubercles broadly truncate anteriorly.		Mandibular plates strongly narrowed distally, portion of head anterior of antenniferous tubercles broadly rounded anteriorly.
3	With a single, broadly interrupted series of setae along dorsal margin of eye.	With a single, uninterrupted series of setae along dorsal margin of eye.	
4	Ecdysial suture of head V-shaped.	Ecdysial suture of head rather U-shaped, with its contralateral branches less diverging.	
5	Postocular portion of head of somewhat angulate lateral outline in dorsal view, provided with a single series of setae at each side, without protuberance.	Postocular portion of head of rounded lateral outline in dorsal view, provided with at least two irregular series of setae or irregular pilosity at each side, with a pair of blunt, angular protuberance dorsolaterally.	
6	Apex of labial segment I reaching posterior margin of eye.	Apex of labial segment I reaching base of head.	Apex of labial segment I extending to postocular part of head, approaching base of head.
7	All legs uniformly grey to black.	Coxae red to brownish, remaining segments of legs chestnut-coloured to black.	Coxae brownish red, remaining segments of legs black.
8	Intersegmental suture IV/V almost straight.	Intersegmental suture IV/V slightly curved posteriad at middle.	Intersegmental suture IV/V strongly curved posteriad at middle.
9	Openings of dorsal abdominal scent glands of segments IV and V close to each other.	Openings of dorsal abdominal scent glands of segments IV and V far from each other.	Openings of dorsal abdominal scent glands of segments IV and V rather close to each other.

with more or less reddish shade, especially in younger instars, extremities of antennal segments usually more distinctly red at intersegmental articulations.

Integument and vestiture. Smooth, subshining, weakly sclerotized (1st instar) or dull, head, prothorax, pterothoracic tergum and pleuron more strongly sclerotized than abdomen, dorsal surface of head and thorax pruinose, ventral surface of head and prothorax together with thoracic pleuron and all coxae more strongly pruinose (2nd–5th instars); body sparsely covered with strong, stiff, almost bristle-like, pale (1st instar) or black (2nd–5th instar) setae.

Head and cephalic appendages. *Head* pentagonal; dorsal surface provided with several setae, with a series of discontinuously arranged setae along dorsal margin of eye, ventral surface without setae; vertex rounded and convex; V-shaped ecdysial suture distinct; clypeus simple, elevated above level of mandibular plates, pilose, with a tuft of setae at apex, apically broadened; mandibular plate thick, with a row of setae dorsally, laterally straight, not reaching apex of clypeus; antennifer situated in front



Figures 7–14. Larvae of *Jadera haematoloma*, dorsal (7, 9, 11, 13) and ventral (8, 10, 12, 14) views 7–8 first instar (freshly hatched) 9–10 second instar (freshly moulted) 11–12 second instar (old) 13–14 third instar (old). Scale bar in mm.

of eye, visible in dorsal view, antenniferous tubercle distinct, with a tuft of setae; buccula undeveloped (1st–5th instars); eye rounded, prominent, distinctly separated from pronotum by a relatively long postocular margin provided with a single series of setae. *Antenna* with segments I–III subcylindrical, segment IV distinctly spindle-shaped in

younger (1st–2nd) instars, gradually becoming subcylindrical in older (3rd–5th) instars. *Labium* and its individual segments of variable length; segment I slightly shorter than remaining segments, reaching or slightly surpassing posterior margin of eye but never reaching base of head (1st–5th instars); segment IV distinctly longer than remaining segments (1st–5th instars); labium of newly hatched larvae reaching apex of abdomen (Fig. 8), relative length of labium gradually becoming shorter from 1st to 5th instar, but individual variability great (Table 7).

Thorax and thoracic appendages. *Prothorax*: pronotum broader than long, more or less trapeziform, with distinct anterior collar (1st–5th instars), humeri rounded, not protruded; prothoracic acetabula open posteriorly; *mesonotum* rectangular (1st–2nd instars), slightly expanded laterally (3rd instar), with well-developed mesothoracic wing pads reaching posterior margin of abdominal tergite I to middle of tergite II (4th instar) or posterior margin of tergite II to posterior half of tergite IV (5th instar); scutellar pad distinct in 4th and 5th instars; *mesosternum* flat; *metanotum* simple (1st–3rd instars) or with well developed metathoracic wing pads (4th–5th instars); *metasternum* large, subhexagonal, plate-like. *Legs* simple, setose, distance between fore and mid legs greater than that of mid and hind legs; distance between fore coxae much smaller than that of mid coxae, distance between hind coxae somewhat greater than that of mid coxae.

Abdomen composed of 11 visible segments (tergites I and II distinct, sternite I absent); venter distinctly more convex than dorsum. *Dorsal abdominal scent glands* with two single minute openings situated between tergites IV/V and V/VI, intersegmental suture between tergites IV and V nearly straight, that between tergites V and VI deeply curved anteriorly along midline; therefore, tergite V short along midline and gland openings situated close to each other; spiracles II–VIII situated posterolaterally on the respective sternites; trichobothrial formula 0-0-0-3-3-2 (sternites II–VII) in all stages; trichobothria on sternites III and IV situated submedially (rarely 3+4 trichobothria present on sternite IV), trichobothria of sternites V–VII situated on anterior portion of respective sternites, arranged transversely; genital segment distinguishable in 5th instars of both sexes: posterior margin of sternite VIII with slight (4th instar) to deep (5th instar) incision along midline, sternite IX depressed in female, abdominal sternite IX undivided (4th–5th instars), much swollen (5th instar) in male; ring-like segment XI usually exposed.

Measurements. Provided in Table 6.

Morphometric changes during larval development

The body is short and oval in newly hatched larvae (Figs 7–8). Abdomen of older first instar larvae is considerably extended because of feeding, the body therefore more elongate; shape of older larvae gradually becoming more similar to that of adult (Figs 9–20). Second to fifth instar larvae undergo in rather conspicuous changes during each developmental stage (cf. Tables 6–7): larvae of each instar soon after moulting are brighter red, the body appearing smaller because of the shorter abdomen; therefore, the labium is apparently longer in relation to the abdominal sternites. After moulting, the body appears less bright (a dust-like substance on the thorax makes it appear pru-

Table 6. Measurements of larval instars (in mm) and relative lengths of their mesothoracic wing pads collected at site 4. Abbreviations: L1–L5 = 1st–5th larval instars, l = length, w = width.

instar	body length ¹	head length	head width	head w : l	pronotum width	pronotum w : head w	mesothoracic wing pad ²
L1	total	1.92±0.23 (1.72–2.38)	0.63±0.04 (0.57–0.70)	0.67±0.02 (0.66–0.70)	1.00–1.21	0.75±0.02 (0.74–0.78)	1.09–1.13
	young (N = 6)	1.72±0.03 (1.72–1.80)	0.59±0.03 (0.57–0.66)	0.68±0.02 (0.66–0.70)	1.00–1.21	0.75±0.02 (0.74–0.78)	absent
	old (N = 4)	2.17±0.14 (2.09–2.38)	0.67±0.02 (0.66–0.70)	0.67±0.02 (0.66–0.70)	1.00–1.03	0.75±0.02 (0.74–0.78)	1.09–1.13
L2	total	3.19±0.38 (2.67–3.73)	0.80±0.04 (0.74–0.82)	0.87±0.03 (0.82–0.90)	1.05–1.17	0.97±0.04 (0.90–1.03)	1.05–1.14
	young (N = 5)	2.75±0.11 (2.67–2.87)	0.82±0 (0.82–0.82)	0.88±0.02 (0.86–0.90)	1.05–1.10	0.98±0.02 (0.94–0.98)	1.05–1.14
	old (N = 10)	3.41±0.23 (3.08–3.73)	0.79±0.04 (0.74–0.80)	0.87±0.03 (0.82–0.90)	1.05–1.17	0.96±0.04 (0.90–1.03)	1.05–1.14
L3	total	4.51±0.51 (3.63–5.48)	0.94±0.04 (0.86–0.99)	1.15±0.04 (1.06–1.25)	1.13–1.38	1.24±0.08 (1.06–1.45)	1.00–1.19
	young (N = 16) ²	3.94±0.30 (3.63–4.49)	0.94±0.04 (0.86–0.99)	1.14±0.04 (1.12–1.22)	1.13–1.29	1.22±0.08 (1.12–1.39)	1.00–1.19
	old (N = 18)	4.83±0.25 (4.36–5.48)	0.94±0.05 (0.86–0.99)	1.15±0.05 (1.06–1.25)	1.13–1.38	1.27±0.09 (1.06–1.45)	1.00–1.17
L4	total	5.92±0.79 (4.56–7.36)	1.14±0.07 (1.04–1.28)	1.49±0.07 (1.36–1.68)	1.20–1.46	1.66±0.11 (1.44–1.92)	1.03–1.21
	young (N = 10) ²	4.96±0.36 (4.56–5.68)	1.10±0.06 (1.04–1.20)	1.47±0.07 (1.36–1.60)	1.20–1.46	1.61±0.08 (1.44–1.68)	1.03–1.21
	old (N = 19)	6.37±0.45 (5.44–7.36)	1.15±0.06 (1.04–1.28)	1.49±0.07 (1.40–1.68)	1.20–1.46	1.68±0.12 (1.48–1.92)	1.05–1.17
L5	total	8.10±1.06 (6.05–10.23)	1.25±0.12 (1.1–1.43)	1.87±0.09 (1.76–2.04)	1.33–1.64	2.32±0.12 (2.20–2.53)	1.18–1.29
	young (N = 9) ²	6.97±0.78 (6.05–8.14)	1.36±0.08 (1.21–1.43)	1.89±0.10 (1.76–2.04)	1.33–1.55	2.35±0.12 (2.20–2.53)	1.18–1.29
	old (N = 19)	8.58±0.75 (7.37–10.23)	1.20±0.10 (1.1–1.43)	1.86±0.08 (1.76–1.98)	1.38–1.64	2.31±0.11 (2.20–2.53)	1.18–1.29

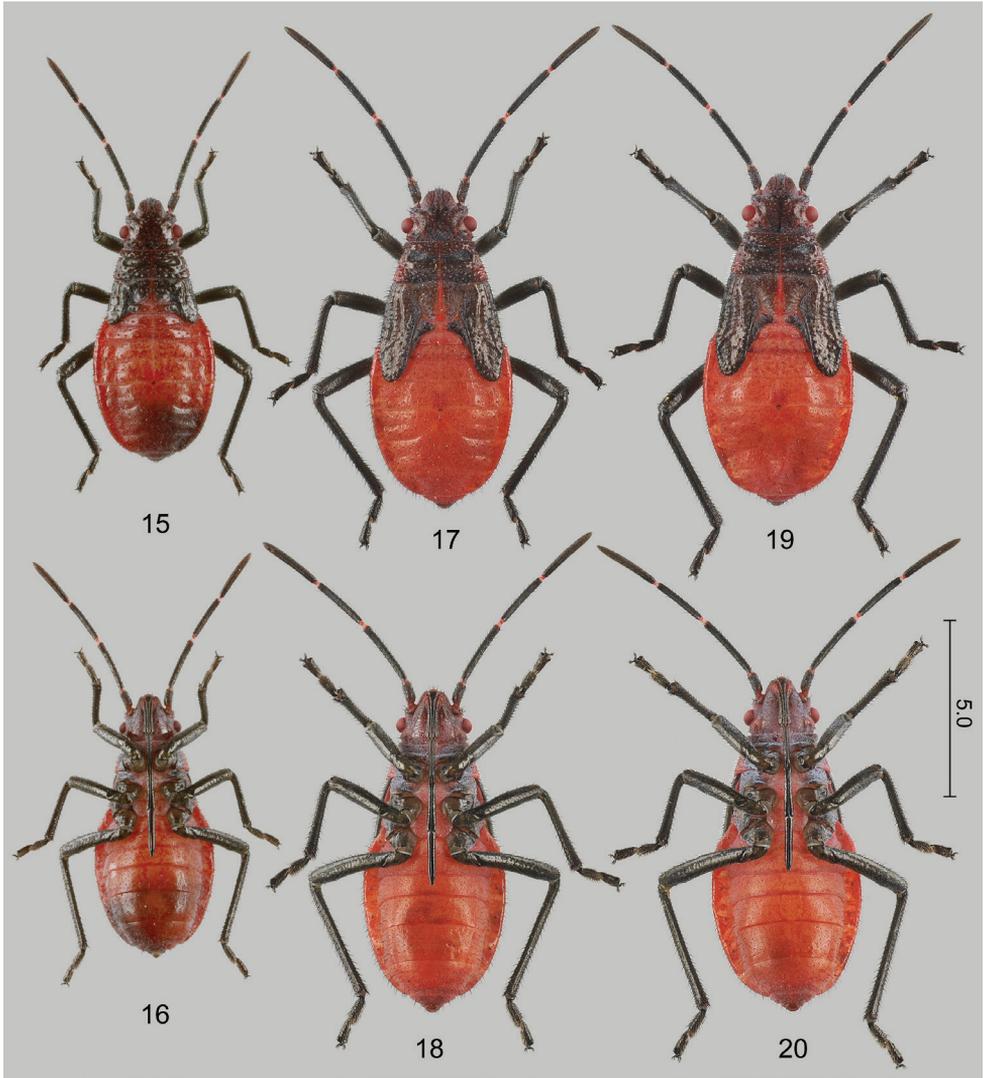
¹ 6 individuals of young 3rd, 1 individual of young 4th, and 1 individual of young 5th instars were excluded from measuring the body length because of their shrunken abdomen.

² The position of the apex of the metathoracic wing pad in respect to the abdominal tergites is given; Roman numerals refer to the segmental homology; A = anterior half; P = posterior half.

inose) and the abdomen extends so it becomes longer and the labium appears relatively shorter when compared to the body length. These changes are demonstrated in two specimens of second instar larvae in Figs 9–10 (freshly moulted) and 11–12 (older). Because of the extension of the abdomen, a small difference can be observed in the relative length of the mesothoracic wing pads of the fourth and fifth instars.

Host plants and feeding

Several adults and larvae were observed feeding on the ripe fruits of *Cardiospermum halicacabum* (sites 1–4) and *Koelreuteria elegans* subsp. *formosana* (sites 5–7).



Figures 15–20. Larvae of *Jadera haematoloma*, dorsal (15, 17, 19) and ventral (16, 18, 20) views 15–16 fourth instar (old) 17–18 fifth instar, male (old) 19–20 fifth instar, female (old). Scale bar in mm.

At sites 1, 4, 5, 6 and 7, the thick layer of dead leaves accumulated below the host plant offered an ideal microhabitat for adults and larvae. First and second larval instars were never observed on the plants; they hid among the leaf litter (Fig. 27) and fed mostly on fallen, mature fruits (with brownish pericarp), which were open (Fig. 30). At site 4 most of the first to third instar larvae aggregated within the ripe and open fruits. Third instar and older larvae were more vagile than the first two instars; they walked around and frequently climbed and formed aggregations on the stem of the heartseed vine, on the trunk of *K. elegans* subsp. *formosana* (commonly hiding in the crevices), and occasionally on the shadow side of cement pillars around the plants.

Table 7. Variation of the relative length of the labium in different instar larvae (numbers of examined individuals). The position of the apex of the labium in respect to the abdominal sternites is given; Roman numerals refer to the segmental homology; A = anterior half; P = posterior half.

	II		III		IV		V		VI		VII	VIII	IX	X	XI
	P	A	P	A	P	A	P	A	P	P					
L1 (newly hatched) (N= 6)															6
L1 (old) (N= 4)					1		3								
L2 (young) (N= 5)											5				
L2 (old) (N= 10)				1	4	2	3								
L3 (young) (N= 10)						4	4	1	1						
L3 (old) (N= 18)			3	7	3	4	1								
L4 (young) (N= 7)					1	1	3	1	1						
L4 (old) (N= 19)		6	4	7	2										
L5 (young) (N= 9)			1	2	2	3	1								
L5 (old) (N= 19)	5	8	4	2											

During feeding, stylets of adults and fourth and fifth instar larvae penetrated deeply into fruit through the pericarp (Figs 22: arrow, 28), and reached the seeds. Brown spots appeared on fruits where it was damaged by the feeding of adults or older larvae (Fig. 24). All larval instars accessed seeds by climbing into the fruit through an opening or injury to the pericarp (Fig. 32), or consumed fallen seeds; several adults also fed similarly. Adults and all (including first) larval instars were frequently sucked the fruit stalks (Fig. 26). Adults and at least older larvae commonly drank nectar from flowers of *C. halicacabum* (Fig. 29) too. Frequent nectar consumption from flowers of *Bidens pilosa* var. *radiata*, an asteracean weed, was observed at site 8 (U. Ong, *pers. comm.*).

As in several other Pentatomomorpha, especially those consuming seeds or feeding from other hard surfaces, the feeding is of the stylet-sheath type (Miles 1972, Cobben 1978). The feeding cones formed by solidified saliva on a seed of *C. halicacabum* are shown in Fig. 25 (arrow). Feeding cones also were observed in the case of specimens preying on other arthropods (Fig. 36: arrow), but they never appeared when the specimens fed on the fruit stalks.

Dozens of specimens were kept for several days in captivity on seeds of *C. halicacabum*, but no cannibalism was observed. Nevertheless, several instances of zoophagy on other rhopalid species were observed; these are discussed below under ‘Competitors’.

Condition of populations in Taiwan

At some places the abundance of *J. haematoloma* was rather high on and around its host plant. At site 1 an hour of searching along the fence (in an area of about 10 × 1 m, cf. Fig. 21) yielded 43 adults and dozens of larvae. A few minutes of searching resulted in hundreds of larvae at site 4; aggregations composed by about 10–30 specimens were observed at this locality.

In the time of the observations (between 6.xi.2012 and 14.i.2013) specimens were still walking, running and feeding actively, and did not show any sign of diapause.



Figures 21–27. *Jadera haematoloma* on and around its host plant (*C. halicacabum*) (site 1). **21** Chain-link fence with heartseed vine **22** Adult male feeding on a fruit (arrow: stylet with its basal portion ensheathed in the concavity of labrum) **23** Adult male feeding on a seed **24** fruit damaged by *J. haematoloma* (arrows: feeding scars) **25** seed damaged by *J. haematoloma* (arrow: feeding cone) **26** fourth instar larva feeding on the stalk of a fruit **27** larvae walking and feeding on a leaf stem of heartseed vine among leaf litter.

Several mating pairs were found (6 at site 1, 2 at site 3, 5 at site 4, 6 at site 7, several at site 8) (Fig. 28). Many of the copulating females were gravid, with greatly enlarged abdomens (Fig. 33); a large number of gravid females was found on *K. elegans* subsp. *formosana* during December 2012 and January 2013.



Figures 28–34. *Jadera haematoloma* on and around its host plant (*C. halicacabum*). **28** A mating couple, the female (in the right) feeding on fruit of the host plant **29** Adult feeding on a flower of *C. halicacabum* **30** second instar larva feeding on seed of the host plant **31** Adults feeding on a fourth instar larva of *Leptocoris augur* (arrow: another fourth instar larva of *L. augur*) **32** fifth instar larvae in the fruit of *C. halicacabum* **33** a male guarding a gravid female **34** aggregation of a brachypterous male, a fourth instar larva (arrow) of *L. augur* and two fourth instar larvae of *J. haematoloma*.

Several dozen larvae were observed and approximately one hundred were captured. At site 1 (30.ix) only first to third instars were found; careful searching did not yield any older instars. All larval instars were observed at site 4 on the same day, forming aggregations of dozens of larvae at ground level.



Figures 35–36. A female of *Jadera haematoloma* attacking a female of *Leptocoris augur* (site 1). In Fig. 36 arrow shows the feeding cone.

The largest number of adults was collected at site 1 (30.xi.2012) and at site 5 (3.xii.2012 and 14.i.2013). Estimating from this limited sample, all of these populations were apparently distinctly male-biased, with a ratio of 1.75:1 (28 ♂♂, 16 ♀♀) in the first case, 2.4:1 (38 ♂♂, 16 ♀♀) in the second case, and 3:1 (42 ♂♂, 14 ♀♀) in the third case.

Competitors

In all localities *J. haematoloma* co-occurred with *Leptocoris augur* (Fabricius, 1781), a taxonomically closely related serinethine species native and rather abundant in Taiwan. In all of the above localities *L. augur* was estimated to be clearly more abundant than *J. haematoloma*. Individuals of both species frequently occur within the same aggregation (Fig. 34).

According to our subjective observations, adults and especially larvae of *J. haematoloma* are more vagile than *L. augur*. Although first and second instars usually do not walk much, they ran quickly when approached, and they were distinctly quicker than larvae of *L. augur* of the same instar. The difference in older instars also was evident.

Leptocoris augur was observed to feed on both *C. halicacabum* and *K. elegans* subsp. *formosana* in a manner similar to that described above for *J. haematoloma*; nectar feeding in *L. augur* also was observed. In some cases direct interference between individuals of the two species was observed. At site 2, adults and larvae were observed to feed on a freshly moulted adult of *L. augur* (Fig. 31). A similar phenomenon was observed in a plastic container where the two species were reared together: a freshly moulted adult of *L. augur* was attacked and consumed by six larvae (representing all larval instars) of *J. haematoloma*. At site 1 a female of *J. haematoloma* was observed to approach a female of *L. augur*, climb its back, and penetrate its labium into its neck (Figs 35–36). They remained in this position for about 15 minutes; after that the individual of *L. augur* was still alive but it stopped moving and died a few hours later.

At site 5 another related native rhopalid having similar host plants and habits, *Leptocoris vicinus* (Dallas, 1852) was observed. Adults and all larval instars of *L. vicinus* were found on the ground, but in smaller numbers than *J. haematoloma* and *L. augur*.

Discussion

Our field observations indicate that *J. haematoloma* has probably already established in southern Taiwan. Because of the large number of adults, high frequency of mating pairs, presence of several gravid females, and most importantly the large numbers of all larval instars, it is apparent that strong, reproducing populations are present in southern Taiwan. The number and the condition of the observed populations suggest that *J. haematoloma* was not introduced in 2012, but at least one or two years earlier. From the current geographic distribution within Taiwan it seems probable that the species entered through the seaport of Kaohsiung, the largest harbour of the country where most of Taiwan's marine import and export passes.

Apparently the populations in Taiwan have a host range similar to those in North America. *Cardiospermum halicacabum* and *Koelreuteria elegans* subsp. *formosana* were identified as host plants of *J. haematoloma* in Taiwan; both plants previously were reported as hosts in the continental USA, the Caribbean and Hawaii (Table 1). Frequent nectar consumption from host flowers and *Bidens pilosa* var. *radiata* was observed.

Little is known about the bug's phenology in Taiwan. Active, reproducing populations fed on both *C. halicacabum* and *K. elegans* subsp. *formosana* from late November to mid-January. Because of the subtropical and tropical climate of Taiwan, no winter diapause is expected. Because fruits of balloon vine are available year round in Taiwan, and seeds of *K. elegans* subsp. *formosana* also are available until late March (Chou and Chen 2010), the population presumably will not enter starvation diapause but remain active, at least on *C. halicacabum*. Further field observations are needed to confirm or reject this hypothesis.

At least several populations in Taiwan seem more or less male-biased and show variation similar to those in the southern USA. Females are significantly larger than males in both wing morphs and macropterous morphs are significantly larger than brachypters, which is similar to the North American populations (Carroll et al. 2003b). Carroll et al. (1997, 1998, 2001) reported slight differences in the body size of populations feeding on different host plants (*Cardiospermum corindum*, *Koelreuteria elegans*) in Florida; no difference in body size was found in populations feeding on *C. halicacabum* and *K. elegans* subsp. *formosana* in Taiwan.

11.4% of the individuals in the population at site 1 observed on 30.xi.2012 were brachypterous; this ratio is about 20% in the southern USA (Carroll et al. 2003b). No inference can be drawn from this apparent difference because our observations are based on a much smaller sample. In some populations on *C. halicacabum* (site 8, 13.i.2013) the majority of the specimens occasionally is brachypterous. In spite of considerable effort and observations at several localities no brachypterous individuals were observed on *K. elegans* subsp. *formosana*. We suggest that wing polymorphism can be explained as a response to host-plant phenology: the percentage of the brachypterous specimens is higher on *C. halicacabum*, which produces seeds year round, but brachypters are rare or absent on *K. elegans* subsp. *formosana*, which is highly seasonal with respect to seed production. A similar negative correlation between food availabil-

ity and macroptery ratio was demonstrated in laboratory experiments by Dingle and Winchell (1997).

Jadera haematoloma occurs in the same habitats and uses the same food in the same manner as do *Leptocoris augur* and *L. vicinus*, two taxonomically closely related native rhopalid species in Taiwan. Mixed-species aggregations of *J. haematoloma* and one or both of the native species were commonly observed at several localities. Although no interspecific competition between *J. haematoloma* and other hemipterans was reported in North America (Carroll 1988), at least scramble competition with the two *Leptocoris* species is expected if resources are limited. We observed direct interference between individuals of *J. haematoloma* and *L. augur*; based on our preliminary observations *J. haematoloma* is usually more successful in such interferences. Although *J. haematoloma* also readily feeds on various disabled or freshly dead arthropods in its native area (Carroll and Loye 1987, Ribeiro 1989), feeding on *L. augur* seems particularly common in Taiwan. Further investigation is needed on the biological interaction between *J. haematoloma* and the two native rhopalid species and its effect on their populations.

Koelreuteria elegans subsp. *formosana* originally was found mainly at lower altitudes (Chen 1993), but during the past few decades it became a popular ornamental tree planted extensively in Taiwan along roads in major cities and in the country (Chang 2005, Chen 2006). *Cardiospermum halicacabum* is common throughout the main island of Taiwan and occurs in various habitats, most frequently along the coast and in wastelands and fallows. An additional 7 genera of Sapindaceae, each with a single species, have been recorded from Taiwan (Chen 1993). Among them, *Sapindus mukorossii* was listed as a host plant of *J. haematoloma* in the USA (Carroll and Loye 2012). *Allophylus timorensis* Blume, an evergreen shrub common in thickets along the coast of southern Taiwan (Chen 1993), is also a likely host plant because adults and larvae of *Leptocoris vicinus* frequently feed on its seeds in large numbers in the Pratas Islands and the main island of Taiwan (J.F. Tsai, *pers. observ.*). Colonization of further sapindacean species also seems likely. Because the tropical and subtropical climate of Taiwan is suitable for the species and several of its host plants are readily available, further rapid spread is expected. *Jadera haematoloma* probably will colonize all of the main island of Taiwan. A specimen from central Taiwan (Chiayi County) apparently indicates that such spread is in progress.

Several of the sapindacean plants that have already been reported as host plants of *J. haematoloma* in the USA also occur in southeast China (Lo and Chen 1985). *Cardiospermum halicacabum* is of circumtropical distribution and is common in the eastern, southern and western parts of China; it also occurs in the northern and north-eastern parts of the country but is more rare. The genus *Koelreuteria* is represented by *K. paniculata* and *K. bipinnata* in China, both of which have been reported as hosts of *J. haematoloma* in the USA (Table 1). *Sapindus mukorossii* and three additional congeners are widely distributed in eastern, southern and western China. Several other members of the rich sapindacean flora of China, comprising 25 genera and 53 species (Lo and Chen 1985), could potentially be consumed by *J. haematoloma* in case of an eventual invasion. Because the climate of a great part of Southeast Asia and even the

neighbouring Palaearctic areas are presumably suitable for *J. haematoloma*, and various host plants occur in the region, an eventual introduction might also result in establishment of the species in other regions of Southeast Asia.

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New Spanish *Dinotrema* species with propodeal areola or mainly sculptured propodeum (Hymenoptera, Braconidae, Alysiinae)

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§ [urn:lsid:zoobank.org:author:A25B5EEA-BC3D-460F-8A7A-51F0BD56C6BB](https://zoobank.org/urn:lsid:zoobank.org:author:A25B5EEA-BC3D-460F-8A7A-51F0BD56C6BB)

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Abstract

The illustrated descriptions of eight new species of the genus *Dinotrema* with either the propodeum mainly sculptured or having a large propodeal areola from Spain are provided, viz. *D. amparae* sp. n., *D. benifassaense* sp. n., *D. lagunense* sp. n., *D. pilarae* sp. n., *D. robertoi* sp. n., *D. teresae* sp. n., *D. tinencaense* sp. n., and *D. torreviejaense* sp. n..

Keywords

Braconidae, Alysiinae, *Dinotrema*, Diptera parasitoids, new species, Spain

Introduction

The genus *Dinotrema* Foerster, 1862 is the largest braconid genus of the subfamily Alysiinae with approximately 320 species worldwide (Yu et al. 2012). The current position of the genus *Dinotrema* was suggested by van Achterberg (1988), and it differs from the related genus *Aspilota* Foerster, 1862 by the small size of the paraclypeal fovea which are distinctly separated from the inner margin of eyes. Species of *Dinotrema* parasitise in the larvae of Diptera predominantly belonging to the family Phoridae (van Achterberg 1988). Some species were also reared from the members of the families Anthomyiidae and Platypezidae (Fischer et al. 2008), but these data need to be verified.

Fischer (1972) and Tobias (2003, 2004a, 2004b, 2006) suggested division of the *Dinotrema* species into some morphological groups characterized by extend and type of sculpture of the propodeum and presence/absence of the mesoscutal pit. These features were also used in recent papers on the Western Palearctic species of the *Dinotrema* species and in the study of its Spanish species.

In this paper, eight new Spanish species of the genus *Dinotrema* with a largely sculptured propodeum or having a large areola on the propodeum are described and illustrated, viz. *D. amparoae* sp. n., *D. benifassaense* sp. n., *D. lagunense* sp. n., *D. pilarae* sp. n., *D. robertoi* sp. n., *D. teresae* sp. n., *D. tinencaense* sp. n., and *D. torreviejaense* sp. n.

Material and methods

The specimens for this study were collected by Malaise traps in the Natural Parks of Carrascal de la Font Roja (Alicante Province, Spain), La Tinença de Benifassà (Castellon Province, Spain) and Las Lagunas de La Mata-Torrevieja (Alicante Province, Spain). The climatic and orographic characteristics of these parks were described by Peris-Felipo and Jiménez-Peydró (2012).

For the terminology of the morphological features and sculpture, measurements and wing venation nomenclature, see Fischer (1973). The following abbreviations are used in the paper: POL - post-ocellar line; OOL - ocular-ocellar line; OD - maximum diameter of lateral ocellus.

The types of the described species are deposited in the following entomological collections:

ENV	Entomological collection of the University of Valencia (Spain).
HNHM	Hungarian National History Museum, Budapest (Hungary).
NHMW	Naturhistorisches Museum, Wien (Austria).
BMNH	Natural History Museum, London (U.K.).
ZISP	Zoological Institute of the Russian Academy of Sciences, St. Petersburg (Russia).

Taxonomic part

Dinotrema amparoe Peris-Felipo, sp. n.

urn:lsid:zoobank.org:act:31961B94-0D7F-48DF-85B2-A2AFF98B3138

http://species-id.net/wiki/Dinotrema_amparoe

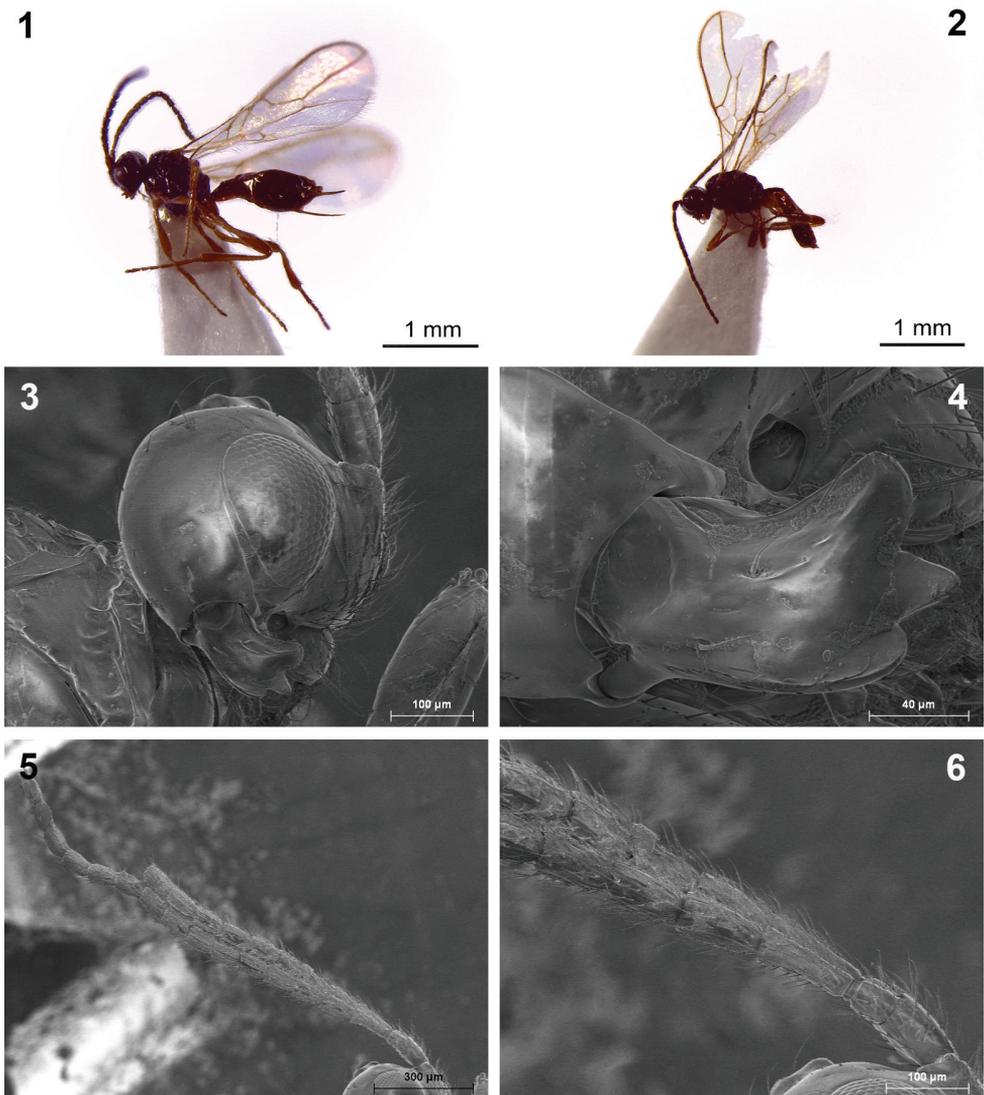
Figs 1–12

Type material. Holotype: 1 female (ENV), “Spain, Alicante Province, Torrevieja, Natural Park of Lagunas de La Mata-Torrevieja, 08.ii.2005, F.J. Peris-Felipo”. Paratypes: 1 female, (ENV) same label as holotype but 04.iii.2005; 1 female (ENV), same label as holotype but 05.iv.2005; 1 female (ZISP), same label as holotype but 28.iii.2006; 1 male (ENV), same label as in holotype but 30.xi.2004.

Diagnosis. This new species resembles *D. flagelliforme* (Fischer), *D. paludellae* Munk and Peris-Felipo and *D. haeselbarthi* Munk and Peris-Felipo. The new species differs from *D. flagelliforme* in having the first flagellar segment 3.1 times as long as wide (twice in *D. flagelliforme*), first metasomal tergite 1.5 times as long as its apical width (2.5 times in *D. flagelliforme*), and mesoscutal pit oval (elongate in *D. flagelliforme*). On the other hand, *D. amparoe* sp. n. differs from *D. paludellae* in having the mandible 1.2 times as long as wide (1.9 times in *D. paludellae*), first flagellar segment 3.1 times as long as wide (2.3 times in *D. paludellae*), middle flagellar segments 1.4–2.0 times as long as their width (1.1 times in *D. paludellae*), and first metasomal tergite 1.5 times as long as its apical width (2.2 times in *D. paludellae*). Finally, the new species differs from *D. haeselbarthi* in having the mandible widened towards its apex and 1.2 times as long as wide (weakly widened towards apex and 1.5 times as long as wide in *D. haeselbarthi*), hind femur 3.6 times as long as its maximum width (4.0 times in *D. haeselbarthi*), first metasomal tergite 1.5 times as long as its apical width and finely striated in its apical half (twice and distinctly striate in its apical half in *D. haeselbarthi*), and precoxal sulcus not reaching anterior margin of mesopleuron (reaching anterior margin of mesopleuron in *D. haeselbarthi*).

Description. Holotype, female, length of body 2.5 mm; fore wing 2.3 mm.

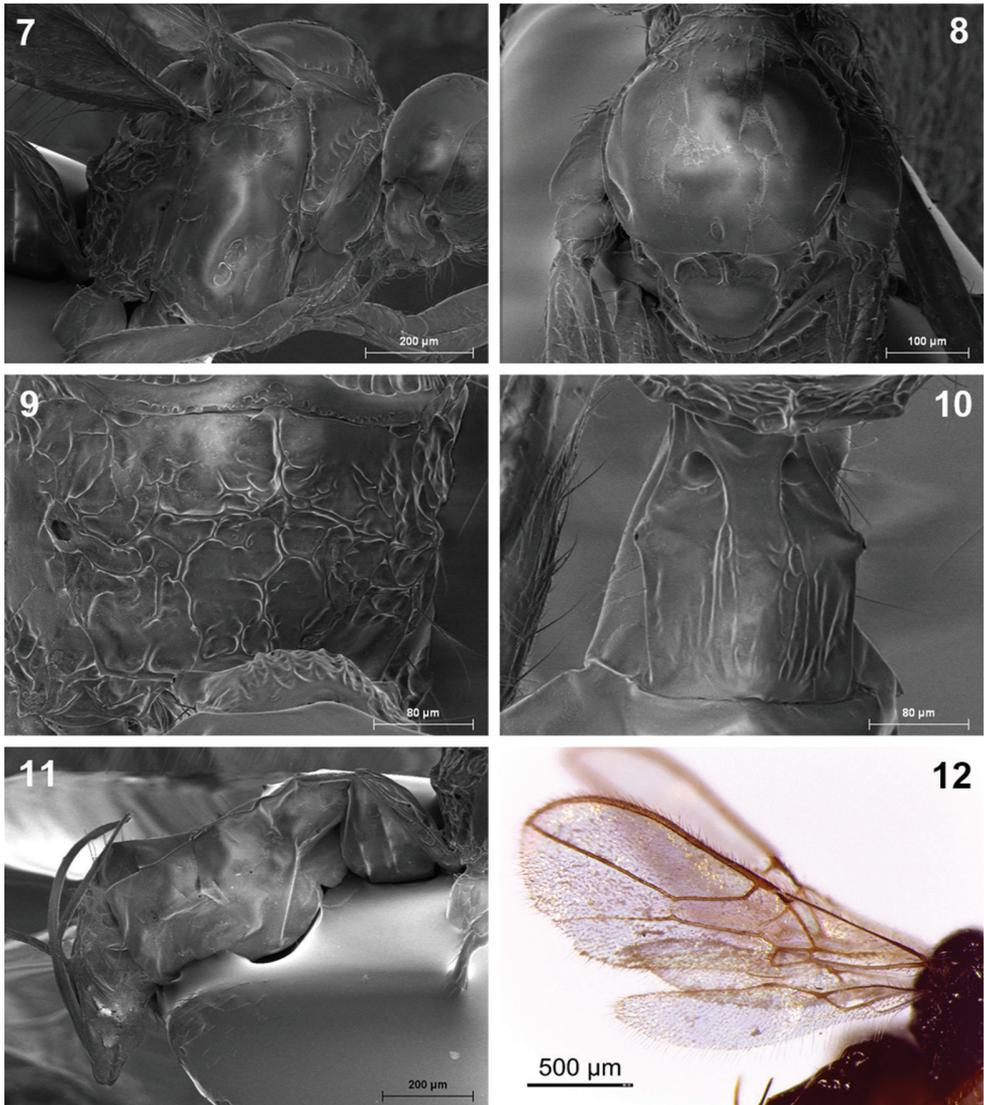
Head. In dorsal view, 1.7 times as wide as median length, 1.5 times as wide as mesoscutum, smooth, with rounded temples behind eye. Eye in lateral view 1.6 times as high as wide and 0.9 times as wide as temple. POL 3.2 times OD; OOL 3.5 times OD. Face 1.6 times as wide as high; inner margins of eyes subparallel. Clypeus about 3.0 times as wide as high, slightly curved ventrally. Paraclypeal fovea elongated, reaching the middle distance between clypeus and eye. Mandible widened towards apex, 1.2 times as long as its maximum width. Upper tooth of mandible the longest, wider than lower tooth; middle tooth wide basally, narrowed towards apex, rounded apically; lower tooth short, rounded apically. Antennae thick, 17–18-segmented. Scape twice as long as pedicel. First flagellar segment 3.1 times as long as its apical width, 1.1 times as long as second segment; second segment 1.9 times as long as its maximum width. Third to ninth flagellar segments 1.9–2.0 times as long as their width; tenth



Figures 1–6. *Dinotrema amparoae* sp. n. (**1, 3–6** female; **2** male). **1, 2** Habitus, lateral view **3** Head, lateral view **4** Mandible **5** Antenna **6** Basal segments of antenna.

to fifteenth segments 1.4–1.5 times as long as their width; sixteenth segment 1.8–1.9 times as long as its width.

Mesosoma. In lateral view, as long as high. Mesoscutum 1.2 times as long as maximum width. Notauli largely absent. Mesoscutal pit present and rounded. Prescutellar depression smooth, without lateral carinae. Precoxal sulcus (= “sternaulus” of some authors) present, not reaching anterior and posterior margins of mesopleuron. Posterior mesopleural furrow smooth. Propodeum sculptured, with median longitudinal



Figures 7–12. *Dinotrema amparoe* sp. n. (female). **7** Mesosoma **8** Mesonotum **9** Propodeum **10** First metasomal tergite **11** Metasoma and ovipositor **12** Fore and hind wings.

carina crossing from anterior to posterior margin, with numerous emerging lateral anastomose carinae and rugosity reaching propodeal edges. Propodeal spiracles small.

Legs. Hind femur 3.6 times as long as wide. Hind tibia weakly widened to apex, 10.3 times as long as its maximum subapical width, 0.9 times as long as hind tarsus. First segment of hind tarsus about twice as long as second segment.

Wings. Length of fore wing 2.7 times its maximum width. Vein r1 present. Radial cell reaching apex of wing, 4.0 times as long as its maximum width. Nervulus weakly

postfurcal. Brachial cell closed, short, widened apically, 2.5 times as long as its maximum width. Hind wing 5.4 times as long as its maximum width.

Metasoma. Distinctly compressed. First tergite weakly widened towards apex, 1.6 times as long as its apical width, its apical half finely and sparsely striate. Ovipositor twice as long as first tergite, distinctly shorter than metasoma, 1.1 times as long as hind femur.

Colour. Body and legs brown to dark brown. Wings hyaline. Pterostigma brown.

Male. Body 1.8–1.9 mm; fore wing 2.0–2.1 mm. Antenna more than 17-segmented (apical segments missing). First flagellar segment 3.5 times, and second flagellar segment 3.0 times as long as wide. Third to fifteenth flagellar segment 2.6–2.7 times as long as their width. Otherwise similar to female.

Etymology. Named in honour of Amparo Felipo for her help, support and patience during my work on the PhD thesis.

Dinotrema benifassaense Peris-Felipo, sp. n.

urn:lsid:zoobank.org:act:6BE1853F-1EE2-45BF-AA3C-2D59811ED941

http://species-id.net/wiki/Dinotrema_benifassaense

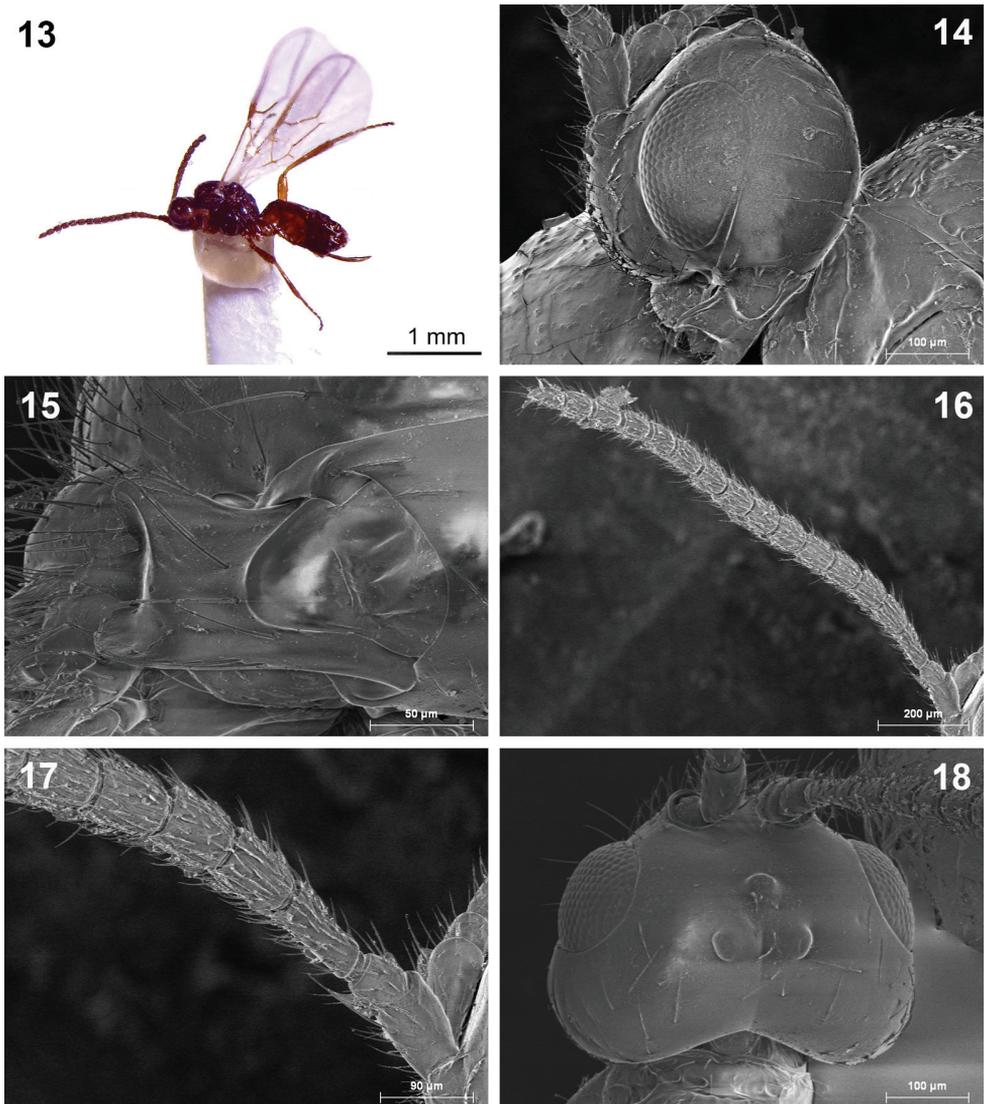
Figs 13–24

Type material. Holotype: 1 female (ENV), “Spain, Castellon Province, Pobra de Benifassà, Natural Park of Tinença de Benifassà, 11.vi.2007, F.J. Peris-Felipo”. Paratype: 1 female (ENV), same label as holotype but 14.v.2007.

Diagnosis. This new species resembles *D. perlustrandum* (Fischer) and *D. concinnum* (Haliday). *Dinotrema benifassaense* sp. n. differs from *D. perlustrandum* in having the first flagellar segment 1.9 times as long as wide (3.0 times in *D. perlustrandum*), middle flagellar segments as long as their width (1.7 times in *D. perlustrandum*), mandible 0.8 times as long as wide (1.7 times in *D. perlustrandum*), and first metasomal tergite 1.8 times as long as its apical width (2.3 times in *D. perlustrandum*). On the other hand, *D. benifassaense* differs from *D. concinnum* in having the first metasomal tergite almost smooth in its apical half and 1.8 times as long as its apical width (striate in apical half and 1.9 times in *D. concinnum*) and middle flagellar segments as long as their width (1.3 times in *D. concinnum*).

Description. Holotype, female, length of body 2.1 mm; fore wing 2.0 mm.

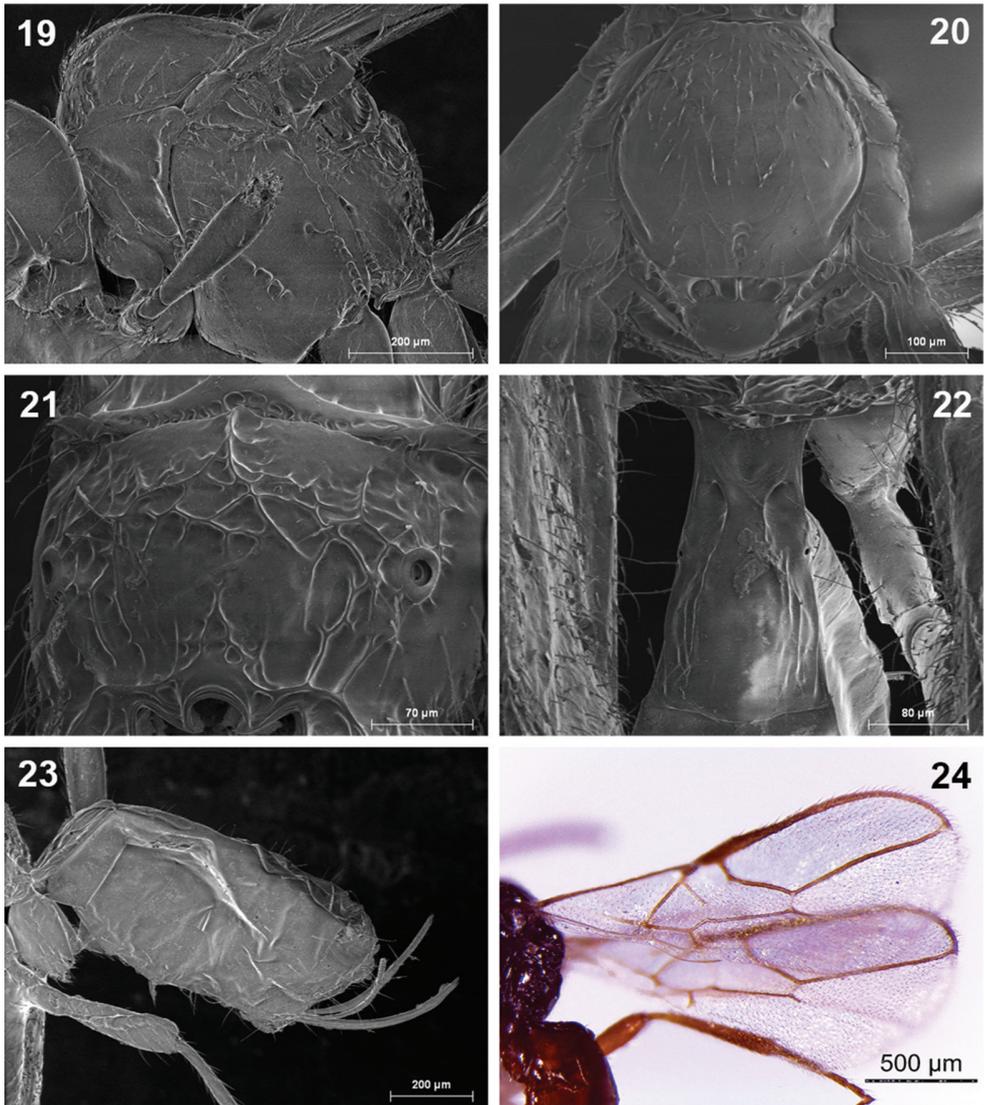
Head. In dorsal view, 1.6 times as wide as median length, 1.5 times as wide as mesoscutum, smooth, with rounded temples behind eye. Eye in lateral view 1.6 times as high as wide and 0.8 times as wide as temple. POL 2.8 times OD; OOL 2.5 times OD. Face 1.4 times as wide as high; inner margins of eyes subparallel. Clypeus 3.0 times as wide as high, slightly curved ventrally. Paraclypeal fovea elongate, reaching middle of distance between clypeus and eye. Mandible widened towards apex, 0.8–0.9 times as long as its maximum width. Upper tooth of mandible large, wider than lower tooth; middle tooth the longest, wide basally and narrowed towards apex, pointed apically; lower tooth short, rounded apically. Antenna thick, 17-segmented. Scape 1.8 times as long as pedicel. First flagellar segment 1.9 times as long as its apical width, 1.3 times



Figures 13–18. *Dinotrema benifassaense* sp. n. (female). **13** Habitus, lateral view **14** Head, lateral view **15** Mandible **16** Antenna **17** Basal segments of antenna **18** Head, dorsal view.

as long as second segment; second segment 1.2 times as long as its maximum width. Third to fourteenth flagellar segments about as long as their width, fifteenth segment twice as long as its width.

Mesosoma. In lateral view, 1.1 times as long as high. Mesoscutum as long as maximum width. Notauli mainly absent. Mesoscutal pit present and oval. Prescutellar depression smooth, with lateral carinae. Precoxal sulcus (precoxal suture) present, not reaching anterior and posterior margins of mesopleuron. Posterior mesopleural furrow crenulate below. Propodeum sculptured, with short basal median longitudinal carina,



Figures 19–24. *Dinotrema benifassaense* sp. n. (female). **19** Mesosoma **20** Mesonotum **21** Propodeum **22** First metasomal tergite **23** Metasoma and ovipositor **24** Fore wing.

with emerging long and undulate lateral carinae reaching propodeal edges and rugosity. Propodeal spiracles small.

Legs. Hind femur 3.4 times as long as wide. Hind tibia weakly widened to apex, about 8.6 times as long as its maximum sub-apical width, 0.9 times as long as hind tarsus. First segment of hind tarsus 1.9 times as long as second segment.

Wings. Length of fore wing 2.4 times its maximum width. Vein r1 present. Radial cell reaching to apex of wing, 3.8 times as long as its maximum width. Nervulus

weakly postfurcal. Brachial cell closed, short, widened apically, 2.8 times as long as its maximum width. Hind wing 8.2 times as long as its maximum width.

Metasoma. Distinctly compressed. First tergite weakly widened towards apex, 1.8 times as long as its apical width, almost smooth on wide median area and striate laterally. Ovipositor 1.5 times as long as first tergite, distinctly shorter than metasoma, 1.0 times as long as hind femur.

Colour. Body and legs brown to dark brown. Wings hyaline. Pterostigma brown. Male. Unknown.

Etymology. The name is referring to the type locality of the new species, Natural Park of Poble de Benifassà in Castellon (Spain).

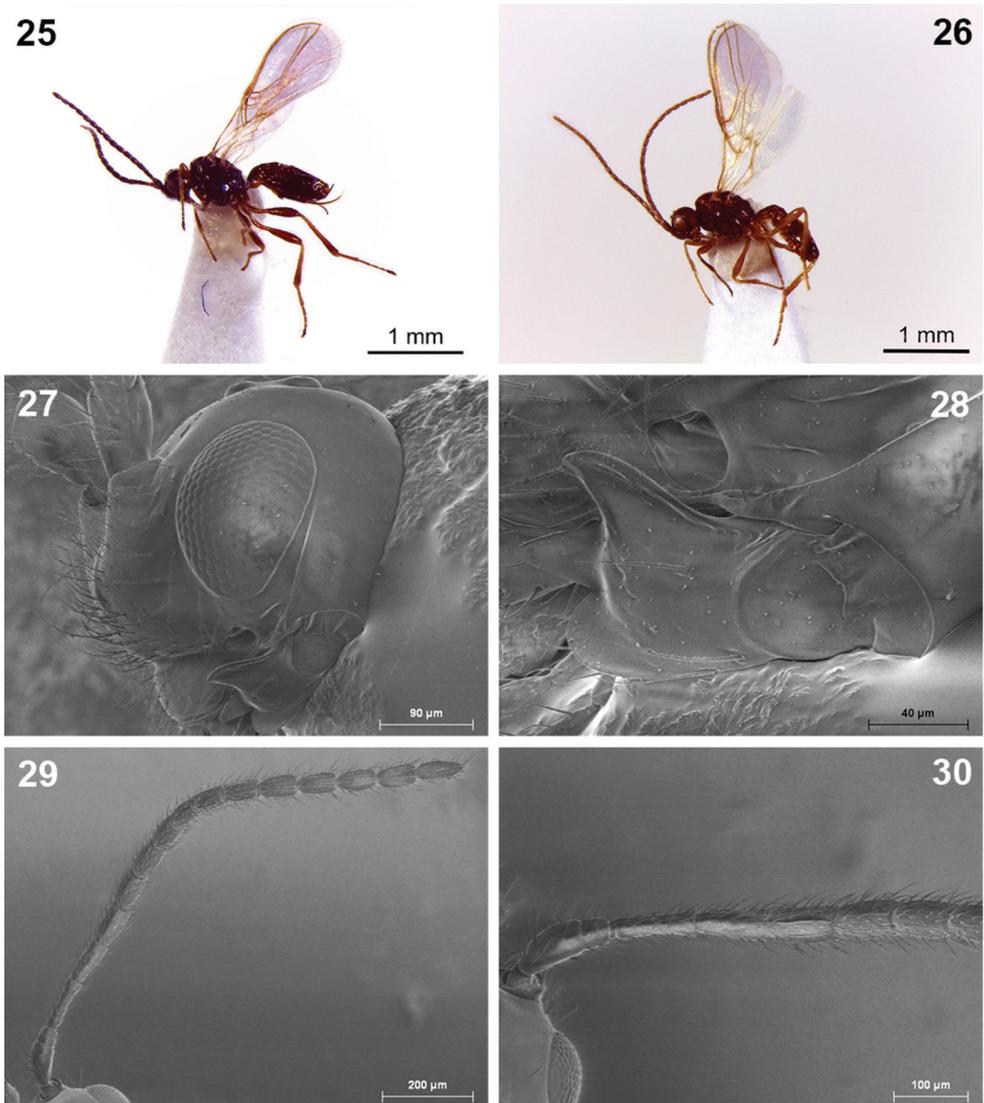
***Dinotrema lagunasense* Peris-Felipo, sp. n.**

urn:lsid:zoobank.org:act:20AEDC60-1D5F-4043-B79E-D6A0E3B19A4A

http://species-id.net/wiki/Dinotrema_lagunasense

Figs 25–36

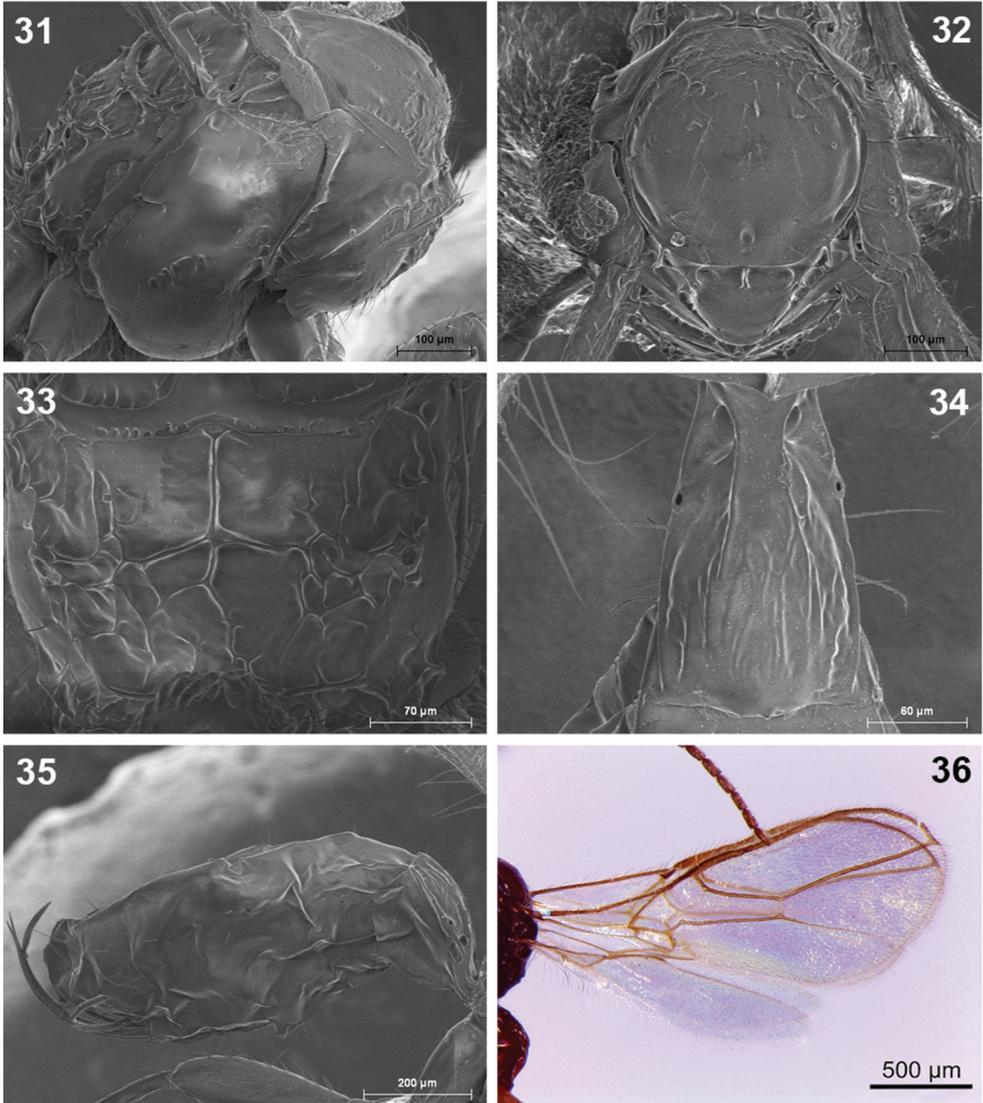
Type material. Holotype: 1 female (ENV), “Spain, Alicante Province, Torreveija, Natural Park of Lagunas de La Mata-Torreveija, 23.iii.2005, F.J. Peris-Felipo”. Paratypes: 1 male (ENV), same label as holotype but 16.xi.2004; 1 female and 1 male (ENV), same label as holotype but 30.xi.2004; 2 females and 2 males (ENV), same label as holotype but 30.xi.2004; 3 females (ENV), same label as holotype but 18.i.2005; 1 male (ENV), same label as holotype but 26.i.2005; 1 male (ENV), same label as holotype but 15.ii.2005; 1 female (ENV), same label as holotype but 04.iii.2005; 1 male (ENV), same label as holotype but 18.iii.2005; 4 males (ENV), same label as holotype but 23.iii.2005; 7 females and 3 males (ENV), same label as holotype but 29.iii.2005; 1 female and 1 male (ENV), same label as holotype but 05.iv.2005; 1 female and 1 male (ENV), same label as holotype but 26.iv.2005; 1 male (ENV), same label as holotype but 01.xi.2005; 1 male (ENV), same label as holotype but 15.xi.2005; 4 females (ENV), same label as holotype but 02.xii.2005; 1 female (ENV), same label as holotype but 12.xii.2005; 2 females (ENV), same label as holotype but 27.xii.2005; 1 male (ENV), same label as holotype but 31.i.2006; 1 female and 1 male (ENV), same label as holotype but 07.ii.2006; 1 male (ENV), same label as holotype but 14.iii.2006; 3 males (ENV), same label as holotype but 28.iii.2006; 2 males (ENV), same label as holotype but 23.v.2006; 4 females and 2 males (ENV), same label as holotype but 28.xi.2006; 5 females (ENV), same label as holotype but 05.xii.2006; 2 males (ENV), same label as holotype but 05.xii.2006; 1 male (ENV), same label as holotype but 20.iii.2007; 1 male (ENV), same label as holotype but 15.v.2007; 1 male (ENV), same label as holotype but 30.x.2007; 1 female and 1 male (ENV), same label as holotype but 06.xi.2007; 1 female (ZISP), same label as holotype but 02.ii.2005; 1 female (ZISP), same label as holotype but 23.iii.2005; 1 female and 2 males (ZISP), same label as holotype but 29.iii.2005; 1 male (NHMW), same label as holotype but 05.iv.2005; 1 female (NHMW), same



Figures 25–30. *Dinotrema lagunasense* sp. n. (**25, 27–30** female; **26** male). **25–26** Habitus, lateral view **27** Head, lateral view **28** Mandible **29** Antenna **30** Basal segments of antenna.

label as in holotype but 01.xi.2005; 1 female (BMNH), same label as holotype but 15.xi.2005; 1 male (BMNH), same label as holotype but 29.xi.2005; 1 male (HNHM), same label as holotype but 04.iv.2006; 1 female (HNHM), same label as holotype but 05.xii.2006.

Diagnosis. This new species resembles *D. adventum* (Fischer) (comb. n.), *D. sternausicum* (Fischer) and *D. torreviejaense* Peris-Felipo sp. n. The new species differs from *D. adventum* in having the mandible as long as wide (1.5 times in *D. adventum*), first flagellar segment 3.3 times as long as wide (twice in *D. adventum*),



Figures 31–36. *Dinotrema lagunasense* sp. n. (female). **31** Mesosoma **32** Mesonotum **33** Propodeum **34** First metasomal tergite **35** Metasoma and ovipositor **36** Fore and hind wings.

and precoxal sulcus not reaching anterior margin of mesopleuron (reaching in *D. adventum*). On the other hand, *Dinotrema lagunasense* sp. n. differs from *D. sternaulicum* in having the mandible as long as wide (1.4 times in *D. sternaulicum*), hind femur 3.9–4.0 times as long as its maximum width (3.5 times in *D. sternaulicum*), middle flagellar segments 1.8–2.0 times as long as their width (1.5 times in *D. sternaulicum*) and mesoscutal pit rounded (elongate in *D. sternaulicum*). Finally, new species differs from *D. torreviejaense* in having the first metasomal tergite 1.8 times as long as its apical width and striate in apical half (2.3 times as long as its

apical width and smooth in *D. torreviejaense*), hind femur 3.9 times as long as its maximum width (3.6 times in *D. torreviejaense*), and mesoscutal pit rounded (oval in *D. torreviejaense*).

Description. Holotype, female, length of body 1.9 mm; fore wing 1.9 mm.

Head. In dorsal view, nearly twice as wide as median length, 1.3 times as wide as mesoscutum, smooth, with rounded temples behind eye. Eye in lateral view about 1.5 times as high as wide and 1.2 times as wide as temple. POL 3.5 times OD; OOL 3.4 times OD. Face 1.8 times as wide as high; inner margins of eyes subparallel. Clypeus 3.0 times as wide as high, slightly curved ventrally. Paraclypeal fovea elongate, reaching middle of distance between clypeus and eye. Mandible widened towards apex, as long as its maximum width. Upper tooth of mandible large; middle tooth the longest, wide basally and narrowed towards apex, almost rounded apically; lower tooth short and wide, wider than upper tooth, rounded apically. Antenna thick, 13–16-segmented. Scape 1.5 times as long as pedicel. First flagellar segment 3.0 times as long as its apical width, 1.2 times as long as second segment; second segment 2.5 times as long as its maximum width. Third to sixth flagellar segments about 1.6 times as long as their width, seventh to fifteenth segments 1.8 times as long as their width, sixteenth flagellar segment 2.5 times as long as its width.

Mesosoma. In lateral view, 1.3 times as long as high. Mesoscutum as long as maximum width. Notauli largely absent. Mesoscutal pit present and rounded. Prescutellar depression smooth, without lateral carinae. Precoxal sulcus present, not reaching anterior and posterior margins of mesopleuron. Posterior mesopleural furrow smooth below. Propodeum sculptured, with more or less pentagonal areola crossed by median longitudinal carina, areola margins sculptured with emerging carinae reaching propodeal margins. Propodeal spiracles relatively small.

Legs. Hind femur 3.9 times as long as wide. Hind tibia weakly widened to apex, 7.9 times as long as its maximum sub-apical width, 0.9 times as long as hind tarsus. First segment of hind tarsus 1.9 times as long as second segment.

Wings. Length of fore wing 2.5 times its maximum width. Vein r1 present. Radial cell reaching to apex of wing, 4.4 times as long as its maximum width. Nervulus weakly postfurcal. Brachial cell closed, short, widened apically, 2.5 times as long as its maximum width. Hind wing 5.3 times as long as its maximum width.

Metasoma. Distinctly compressed. First tergite weakly widened towards apex, 1.8 times as long as its apical width, entirely finely and sparsely striate-rugose in apical half. Ovipositor 1.6 times as long as first tergite, distinctly shorter than metasoma, 1.1 times as long as hind femur.

Colour. Body and legs brown to dark brown. Wings hyaline. Pterostigma brown.

Male. Body 1.7–1.8 mm; fore wing 2.0–2.1 mm. Antenna 16–20-segmented. First flagellar segment 3.3 times as long as wide; second segment twice as long as wide. Third to seventeenth flagellar segments 1.9–2.0 times as long as their width, eighteenth segment 3.0 times as long as wide. Otherwise similar to female.

Etymology. The name is referring to the type locality of the new species, Natural Park of Las Lagunas de la Mata-Torrevieja in Alicante (Spain).

***Dinotrema pilarae* Peris-Felipo, sp. n.**

urn:lsid:zoobank.org:act:7E633024-040D-4300-BBDB-1C0FE75C41EE

http://species-id.net/wiki/Dinotrema_pilarae

Figs 37–48

Type material. Holotype: 1 female (ENV), “Spain, Alicante Province, Alcoi, Natural Park of Carrascal de La Font Roja, 13.i.2005, F.J. Peris-Felipo”. Paratype: 1 female (ENV), same label as holotype but 02.i.2007.

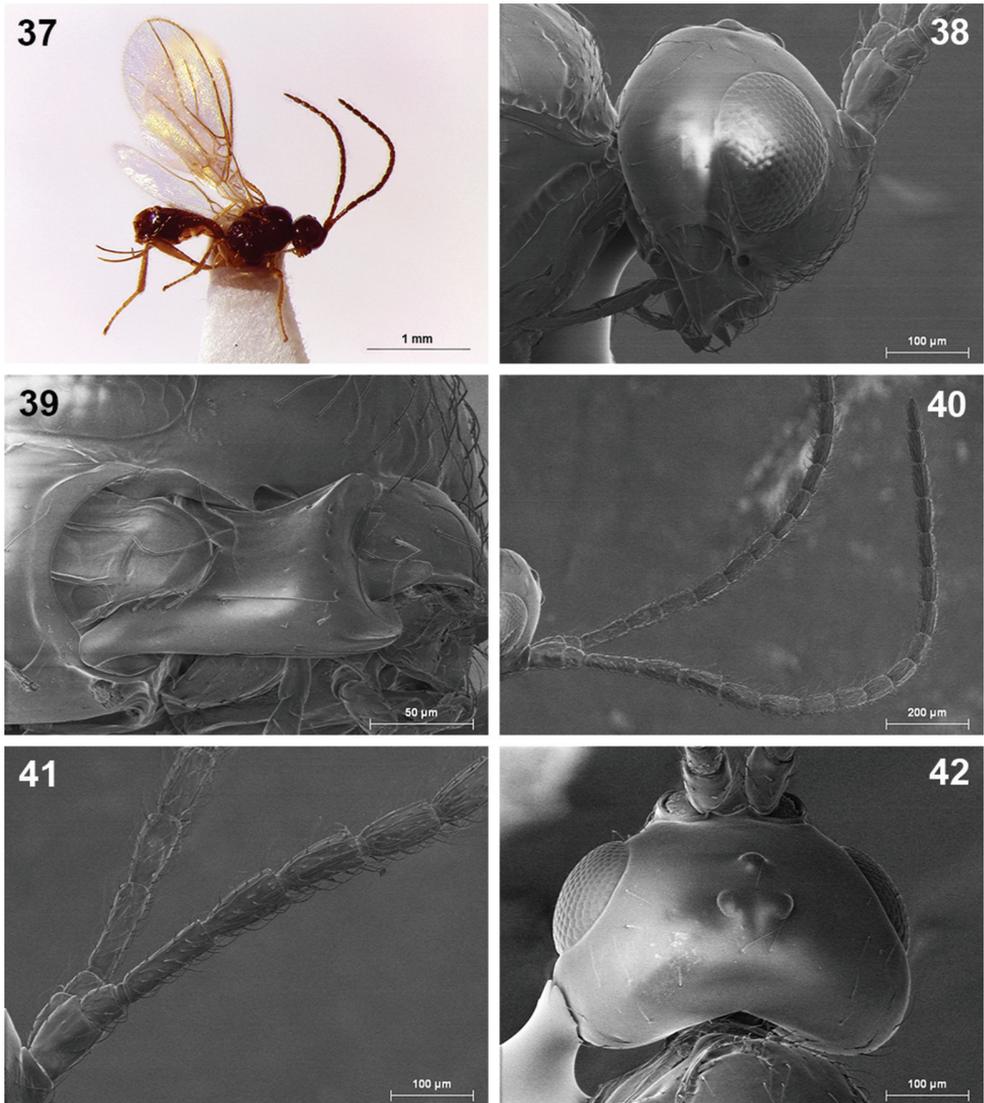
Diagnosis. This new species resembles *D. nervosum* (Haliday) and *D. lineolum* (Thomson). *Dinotrema pilarae* sp. n. differs from *D. nervosum* in having the mandible 1.2 times as long as wide (1.5 times in *D. nervosum*), middle flagellar segments 1.9–2.0 times as long as their width (1.5 times in *D. nervosum*), precoxal sulcus reaching anterior margin of mesopleuron (not reaching in *D. nervosum*), and ovipositor shorter than metasoma (longer in *D. nervosum*). New species also differs from *D. lineolum* in having the mandible 1.2 times as long as wide (1.7 times in *D. nervosum*), first flagellar segment 3.2 times as long as wide (2.5 times in *D. lineolum*), middle flagellar segments 1.9–2.0 times as long as their width (1.5 times in *D. lineolum*), first metasomal tergite 1.8 times as long as its apical width (1.5 times in *D. lineolum*), and precoxal sulcus reaching anterior margin of mesopleuron (not reaching in *D. lineolum*).

Description. Holotype, female, length of body 2.2 mm; fore wing 2.3 mm.

Head. In dorsal view, 1.8 times as wide as median length, 1.5 times as wide as mesoscutum, smooth, with rounded temples behind eye. Eye in lateral view 1.5 times as high as wide and as wide as temple. POL 2.6 times OD; OOL 3.4 times OD. Face 1.8 times as wide as high; inner margins of eyes subparallel. Clypeus 3.0 times as wide as high, slightly curved ventrally. Paraclypeal fovea short, not reaching the middle distance between clypeus and eye. Mandible widened towards apex, 1.2 times as long as its maximum width. Upper tooth of mandible longer than middle tooth and wider than lower tooth; middle tooth wide basally and narrowed towards apex, weakly rounded apically; lower tooth short, rounded apically. Antenna thick, 19-segmented. Scape twice as long as pedicel. First flagellar segment 3.2 times as long as its apical width, 1.1 times as long as second segment; second segment 2.1 times as long as its maximum width. Third to fifth flagellar segments 2.1–2.3 times as long as their width, sixth to seventeenth flagellar segments 1.9–2.0 times as long as their width.

Mesosoma. In lateral view, as long as high. Mesoscutum as long as maximum width. Notauli largely absent. Mesoscutal pit present and oval. Prescutellar depression smooth, with lateral carinae. Precoxal sulcus present, reaching anterior margin of mesopleuron. Posterior mesopleural furrow crenulate in lower half. Propodeum sculptured, with complete median longitudinal carina crossing from anterior to posterior margins, with emerging lateral carina from third apical part reaching propodeal margins near spiracles place delineated large areola. Propodeal spiracles relatively small.

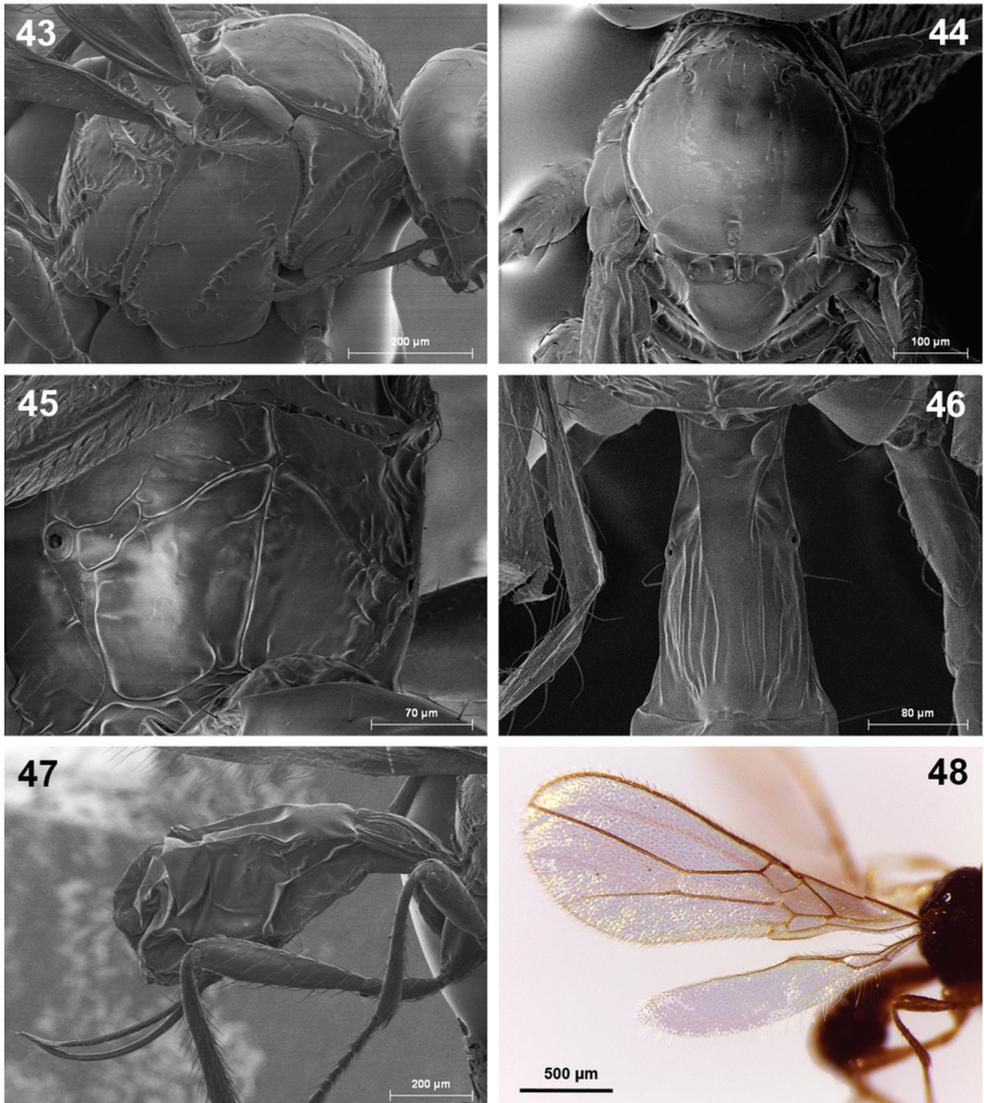
Legs. Hind femur 4.1 times as long as wide. Hind tibia weakly widened to apex, 8.3 times as long as its maximum subapical width, as long as hind tarsus. First segment of hind tarsus 2.1 times as long as second segment.



Figures 37–42. *Dinotrema pilarae* sp. n. (female). **37** Habitus, lateral view **38** Head, lateral view **39** Mandible **40** Antenna **41** Basal segments of antenna **42** Head, dorsal view.

Wings. Length of fore wing 2.4 times its maximum width. Vein r1 present. Radial cell reaching to apex of wing, 4.3 times as long as its maximum width. Nervulus weakly postfurcal. Brachial cell closed, short, widened apically, 2.7 times as long as its maximum width. Hind wing 5.1 times as long as its maximum width.

Metasoma. Distinctly compressed. First tergite weakly widened towards apex, 1.8 times as long as its apical width, striate in apical half on wide lateral areas, but almost



Figures 43–48. *Dinotrema pilarae* sp. n. (female). **43** Mesosoma **44** Mesonotum **45** Propodeum **46** First metasomal tergite **47** Metasoma and ovipositor **48** Fore and hind wings.

smooth on narrow median area. Ovipositor 1.8 times as long as first tergite, shorter than metasoma, 1.1 times as long as hind femur.

Colour. Body and legs brown to dark brown. Wings hyaline. Pterostigma brown.

Male. Unknown.

Etymology. Named in honour of Dr. Pilar Gonzalez Funes, retired teacher in University of Valencia and who gave me the first opportunity to study entomology.

***Dinotrema robertoi* Peris-Felipo, sp. n.**

urn:lsid:zoobank.org:act:28088352-380E-45AD-99FC-6D22B795BC40

http://species-id.net/wiki/Dinotrema_robertoi

Figs 49–60

Type material. Holotype: 1 female (ENV), “Spain, Castellon Province, Pobra de Benifassà, Natural Park of Tinença de Benifassà, 22.vii.2004, F.J. Peris-Felipo”. Paratypes: 1 female (ENV), same label as holotype but 05.viii.2004; 1 female (ENV), same label as holotype but 16.ix.2004.

Diagnosis. This new species resembles *D. compressum* (Haliday) (comb. n.), but differs in having hind femur 3.5 times as long as its maximum width (4.0 times in *D. compressum*), first metasomal tergite 2.5 times as long as its apical width and smooth in apical half (2.3 times and striate in apical half in *D. compressum*), prescutellar depression rectangular and with lateral carinae (subsquare and without lateral carinae in *D. compressum*), and middle tooth short and apically rounded (large and pointed in *D. compressum*).

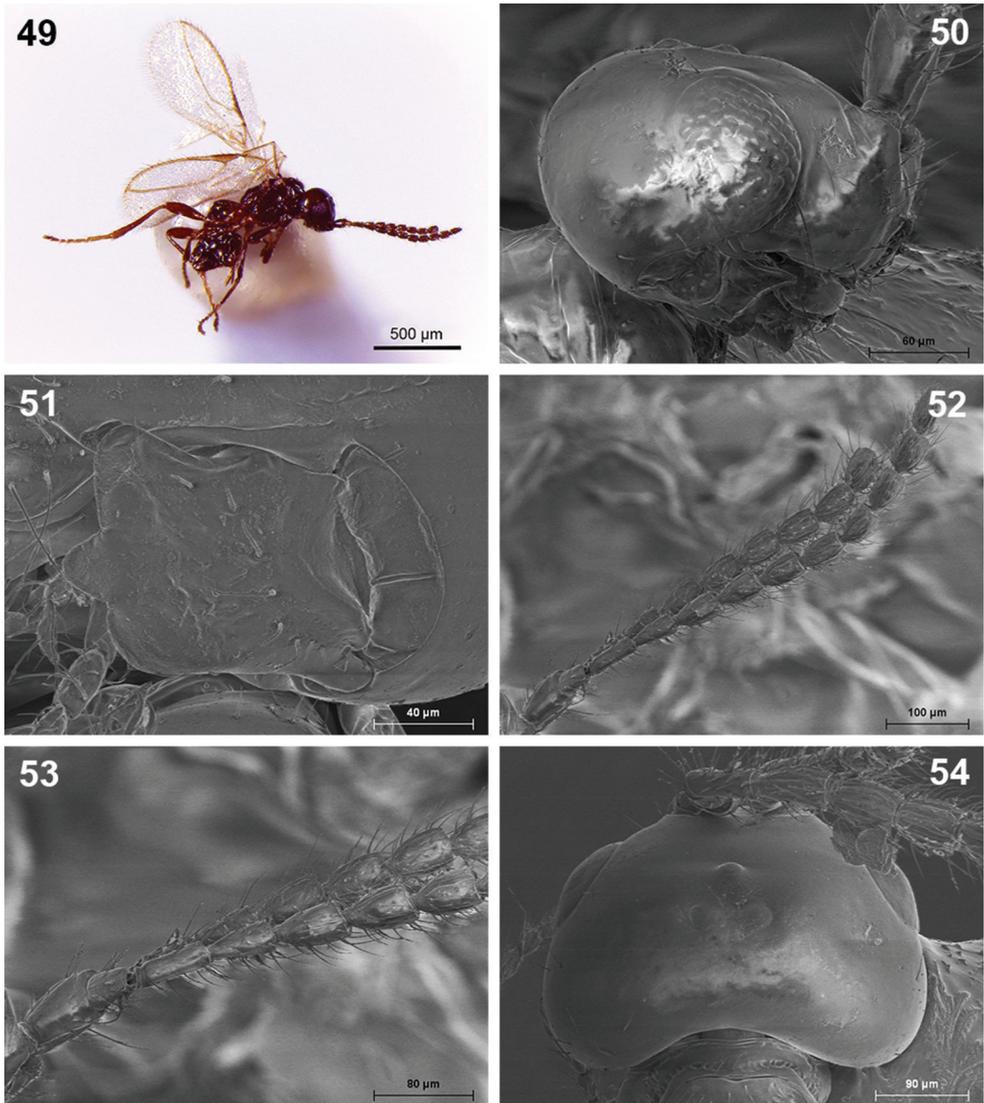
Description. Holotype, female. length of body 1.0 mm; fore wing 1.1 mm.

Head. In dorsal view, 1.5 times as wide as median length, 1.5 times as wide as mesoscutum, smooth, with rounded temples behind eye. Eye in lateral view 1.3 times as high as wide and 0.8 times as wide as temple. POL 3.6 times OD; OOL 4.7 times OD. Face 1.2 times as wide as high; inner margins of eyes subparallel. Clypeus 3.7 times as wide as high, slightly curved ventrally. Paraclypeal fovea short, not reaching the middle distance between clypeus and eye. Mandible widened towards apex, 0.95 times as long as its maximum width. Upper tooth of mandible larger than middle tooth and distinctly wider than lower tooth; middle tooth short, wide basally, distinctly narrowed towards apex, weakly rounded apically; lower tooth rounded apically. Antennae thick, 12-segmented. Scape 1.6 times as long as pedicel. First flagellar segment 2.6 times as long as its apical width, as long as second segment; second segment 2.1 times as long as its maximum width. Third to ninth flagellar segments 1.6 times as long as their width, tenth flagellar segment twice as long as its width.

Mesosoma. In lateral view, 1.3 times as long as high. Mesoscutum as long as maximum width. Notauli largely absent. Mesoscutal pit absent. Prescutellar depression smooth, without lateral carinae. Precoxal sulcus present, not reaching anterior and posterior margins of mesopleuron. Posterior mesopleural furrow slightly crenulate below. Propodeum sculptured, with short median longitudinal carina, with emerging lateral carinae reaching propodeal edges. Propodeal spiracles relatively small.

Legs. Hind femur 3.5 times as long as wide. Hind tibia weakly widened to apex, about 7.9 times as long as its maximum sub-apical width, 0.9 times as long as hind tarsus. First segment of hind tarsus 1.7 times as long as second segment.

Wings. Length of fore wing 2.6 times its maximum width. Vein r1 present. Radial cell reaching to apex of wing, 4.0 times as long as its maximum width. Nervulus weakly postfurcal. Brachial cell closed, short, widened apically, 1.5 times as long as its maximum width. Hind wing 7.2 times as long as its maximum width.



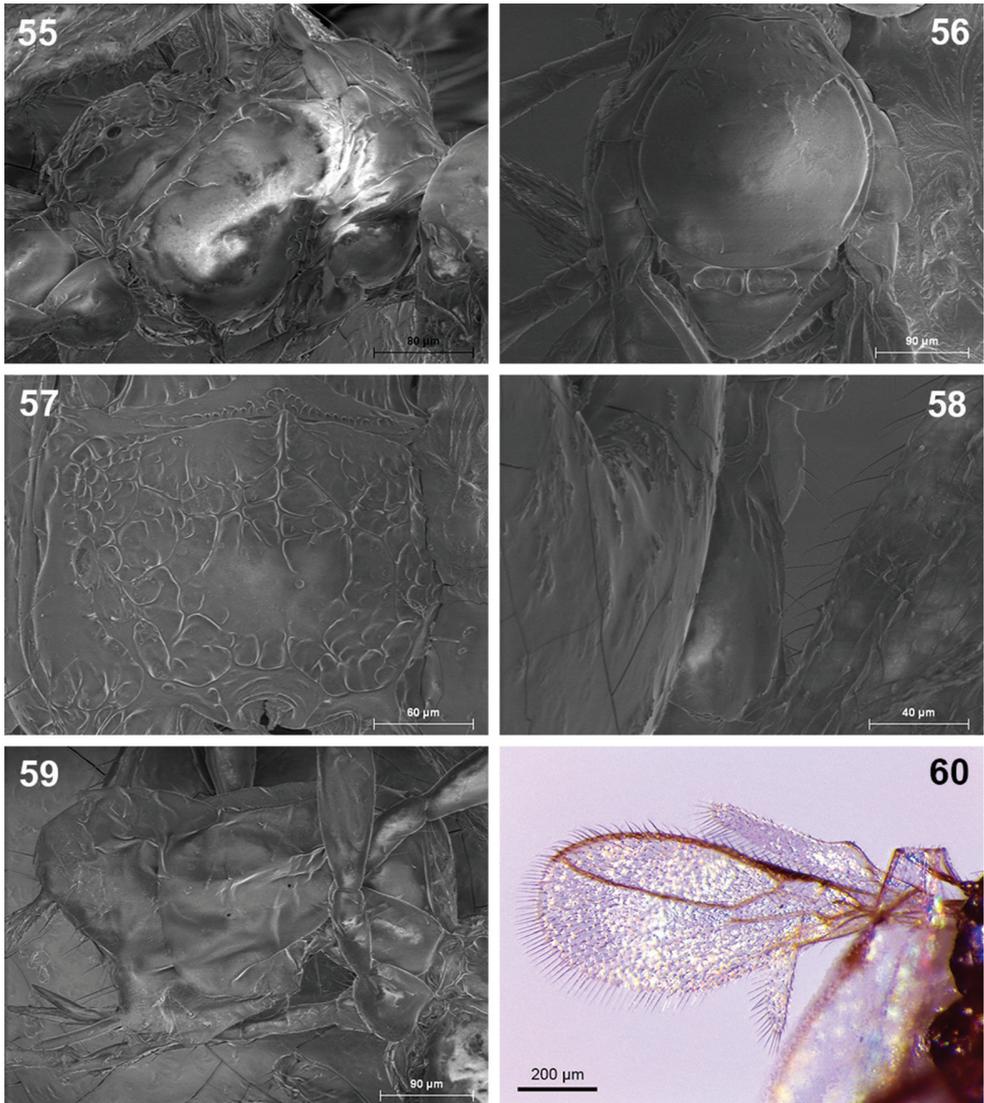
Figures 49–54. *Dinotrema robertoi* sp. n. (female). **49** Habitus, lateral view **50** Head, lateral view **51** Mandible **52** Antenna **53** Basal segments of antenna **54** Head, dorsal view.

Metasoma. Distinctly compressed. First tergite weakly widened towards apex, 2.5 times as long as its apical width, smooth. Ovipositor 0.7 times as long as first tergite, distinctly shorter than metasoma, 0.4 times as long as hind femur.

Colour. Body and legs dark brown. Wings hyaline. Pterostigma brown.

Male. Unknown.

Etymology. Named in honour of Roberto Peris for his help, support and patience during my work on PhD thesis.



Figures 55–60. *Dinotrema robertoi* sp. n. (female). **55** Mesosoma **56** Mesonotum **57** Propodeum **58** First metasomal tergite **59** Metasoma and ovipositor **60** Fore wing.

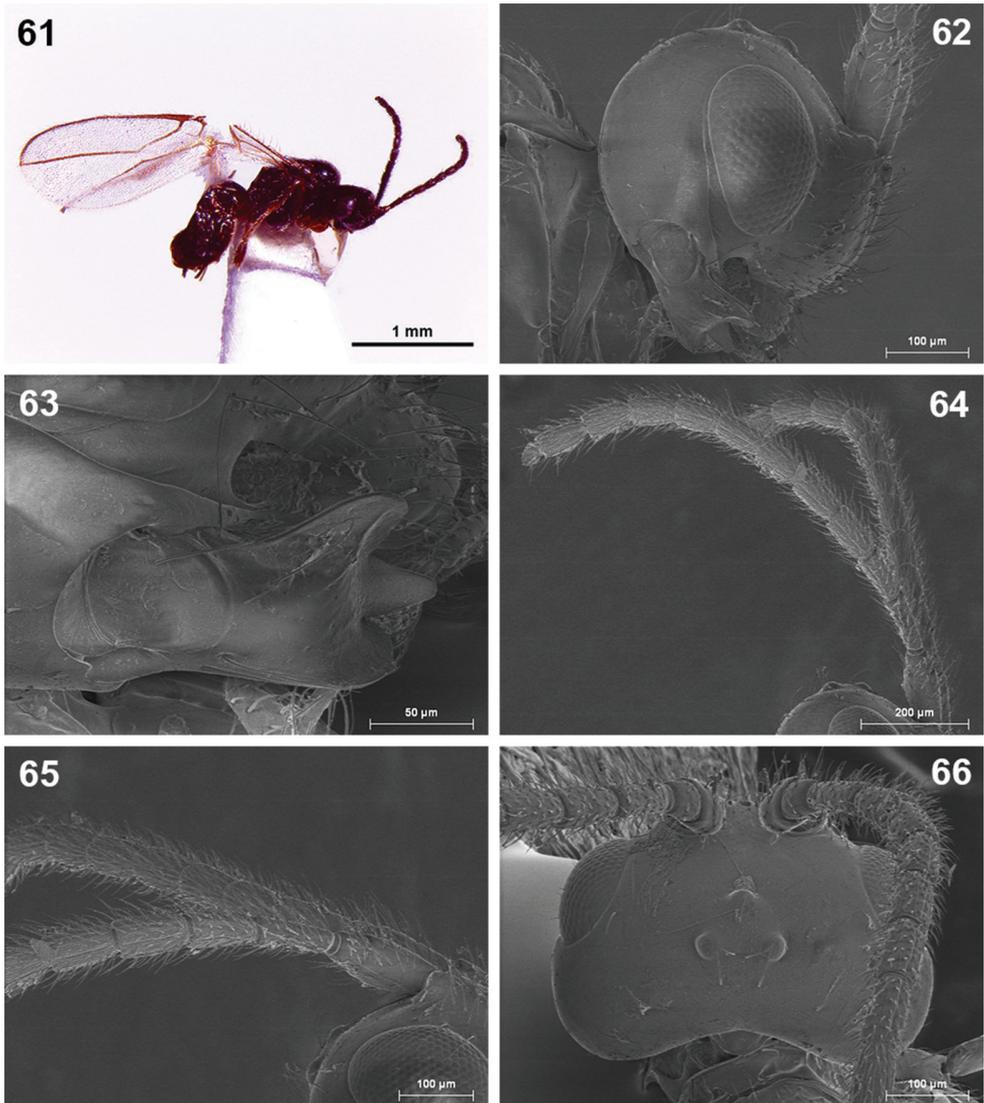
***Dinotrema teresae* Peris-Felipo, sp. n.**

urn:lsid:zoobank.org:act:7CBC1FE8-B193-4B3F-8256-1735CE0ACF52

http://species-id.net/wiki/Dinotrema_teresae

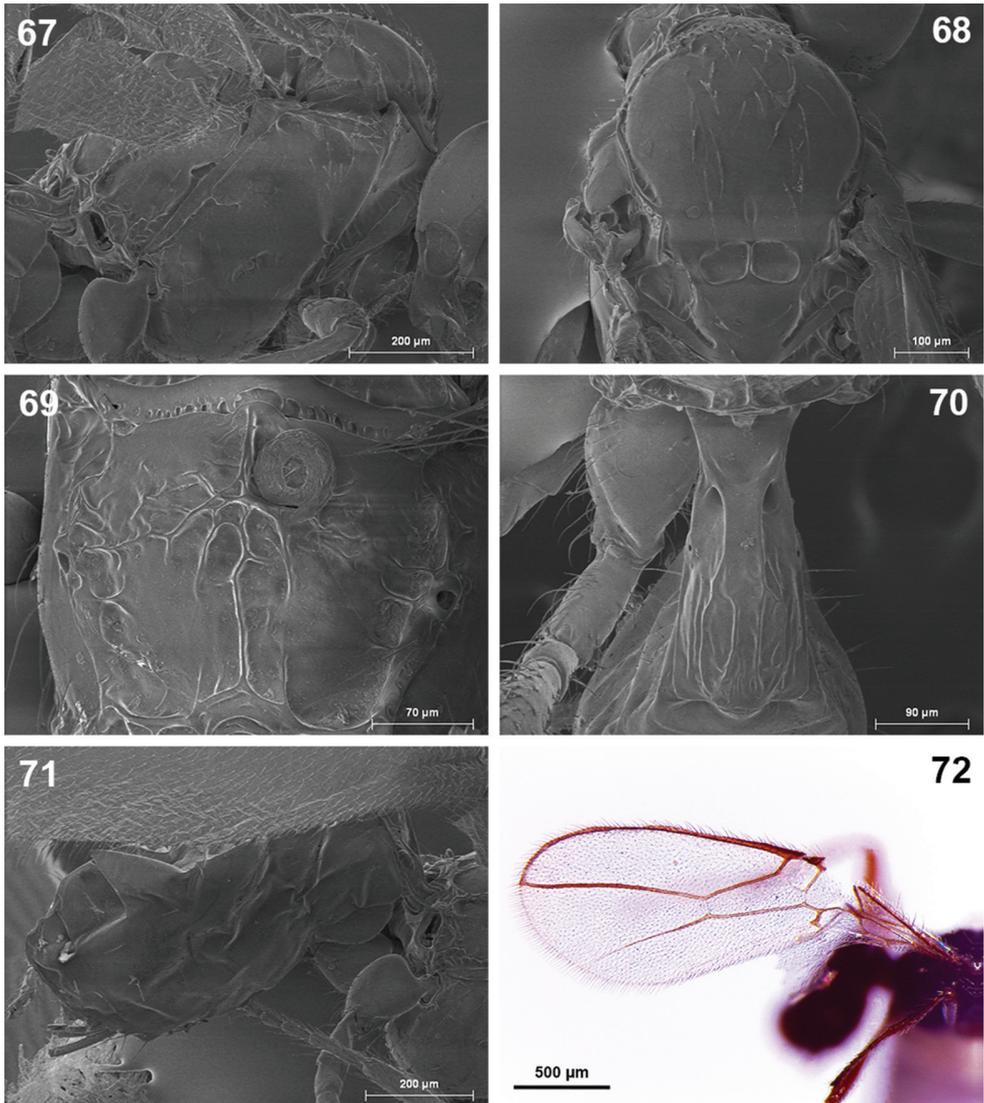
Figs 61–72

Type material. Holotype: 1 femal (ENV), “Spain, Castellon Province, Pobra de Benifassà, Natural Park of Tinença de Benifassà, 30.iv.2007, F.J. Peris-Felipo”. Paratype: 1 female (ENV), same label as holotype but 24.iv.2006.



Figures 61–66. *Dinotrema teresae* sp. n. (female). **61** Habitus, lateral view **62** Head, lateral view **63** Mandible **64** Antenna **65** Basal segments of antenna **66** Head, dorsal view.

Diagnosis. This new species resembles *D. eumandibulatum* (Fischer) and *D. dentipraesens* (Fischer). New species differs from *D. eumandibulatum* in having the mandible 1.05 times as long as wide (0.8 times in *D. eumandibulatum*), first flagellar segment 2.85 times as long as wide (3.3 times in *D. eumandibulatum*), hind femur 4.0 times as long as its maximum width (3.5 times in *D. eumandibulatum*), and first metasomal tergite striated in apical half (almost smooth in *D. eumandibulatum*). *Dinotrema teresae* sp. n. differs from *D. dentipraesens* in having the first flagellar segment 2.85 times as long as wide (3.25 times in *D. dentipraesens*), middle flagellar segments



Figures 67–72. *Dinotrema teresae* sp. n. (female) **67** Mesosoma **68** Mesonotum **69** Propodeum **70** First metasomal tergite **71** Metasoma and ovipositor **72** Fore wing.

1.50–1.65 times as long as their width (2.25 times in *D. dentipraesens*), mesoscutal pit oval (rounded in *D. dentipraesens*), and first metasomal tergite striated in apical half (smooth in *D. dentipraesens*).

Description. Holotype, female, length of body 1.7 mm; fore wing 2.1 mm.

Head. In dorsal view, 1.65 times as wide as median length, 1.55 times as wide as mesoscutum, smooth, with rounded temples behind eye. Eye in lateral view 1.65 times as high as wide and 0.9 times as wide as temple. POL 3.75 times OD; OOL 4.0 times OD. Face 1.95 times as wide as high; inner margins of eyes subparallel. Clypeus 3.0

times as wide as high, slightly curved ventrally. Paraclypeal fovea elongated, reaching the middle distance between clypeus and eye. Mandible widened towards apex, 1.05 times as long as its maximum width. Upper tooth of mandible large, but weakly shorter than middle tooth; middle tooth the longest, wide basally and narrowed towards apex, weakly rounded apically; lower tooth short and wider than upper tooth, rounded apically. Antennae thick, more than 13-segmented (apical segments missing). Scape 2.45 times as long as pedicel. First flagellar segment 2.85 times as long as its apical width, 1.15 times as long as second segment; second segment twice as long as its maximum width. Third to tenth flagellar segments 1.50–1.65 times as long as their width.

Mesosoma. In lateral view, 1.05 times as long as high. Mesoscutum 0.95 times as long as maximum width. Notauli largely absent. Mesoscutal pit present and elongated. Prescutellar depression smooth, without lateral carinae. Precoxal sulcus present, not reaching anterior and posterior margins of mesopleuron. Posterior mesopleural furrow smooth. Propodeum sculptured, with median longitudinal carina crossing from anterior to posterior margins, medially with emerging carinae and rugae reaching propodeal margins. Propodeal spiracles relatively small.

Legs. Hind femur 4.0 times as long as wide. Hind tibia weakly widened to apex, about 8.8 times as long as its maximum subapical width, 0.95 times as long as hind tarsus. First segment of hind tarsus 0.9 times as long as second segment.

Wings. Length of fore wing 2.8 times its maximum width. Vein r1 present. Radial cell reaching to apex of wing, 4.5 times as long as its maximum width. Nervulus weakly postfurcal. Brachial cell closed, short, widened apically, 2.3 times as long as its maximum width. Hind wing 6.5 times as long as its maximum width.

Metasoma. Distinctly compressed. First tergite weakly widened towards apex, 2.2 times as long as its apical width, in apical half distinctly striate with rugulosity. Ovipositor 0.5 times as long as first tergite, distinctly shorter than metasoma, 0.4 times as long as hind femur.

Colour. Body and legs dark brown. Wings hyaline. Pterostigma brown.

Male. Unknown.

Etymology. Named in honour of Dr Maria Teresa Oltra, for her contributions to the study of Braconidae, her great help and support.

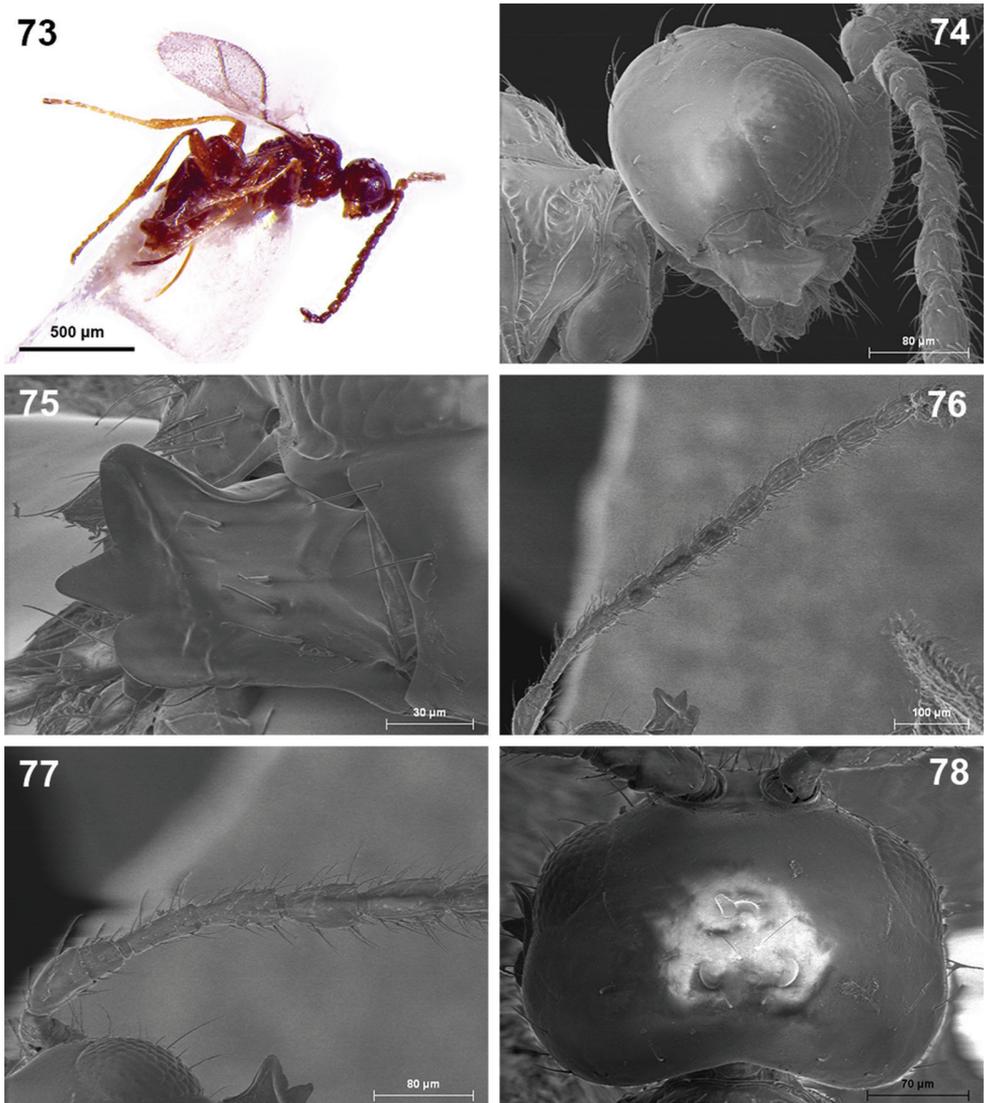
***Dinotrema tinencaense* Peris-Felipo, sp. n.**

urn:lsid:zoobank.org:act:AAED42E0-2909-4B84-8D09-91CFE581AFD6

http://species-id.net/wiki/Dinotrema_tinencaense

Figs 73–84

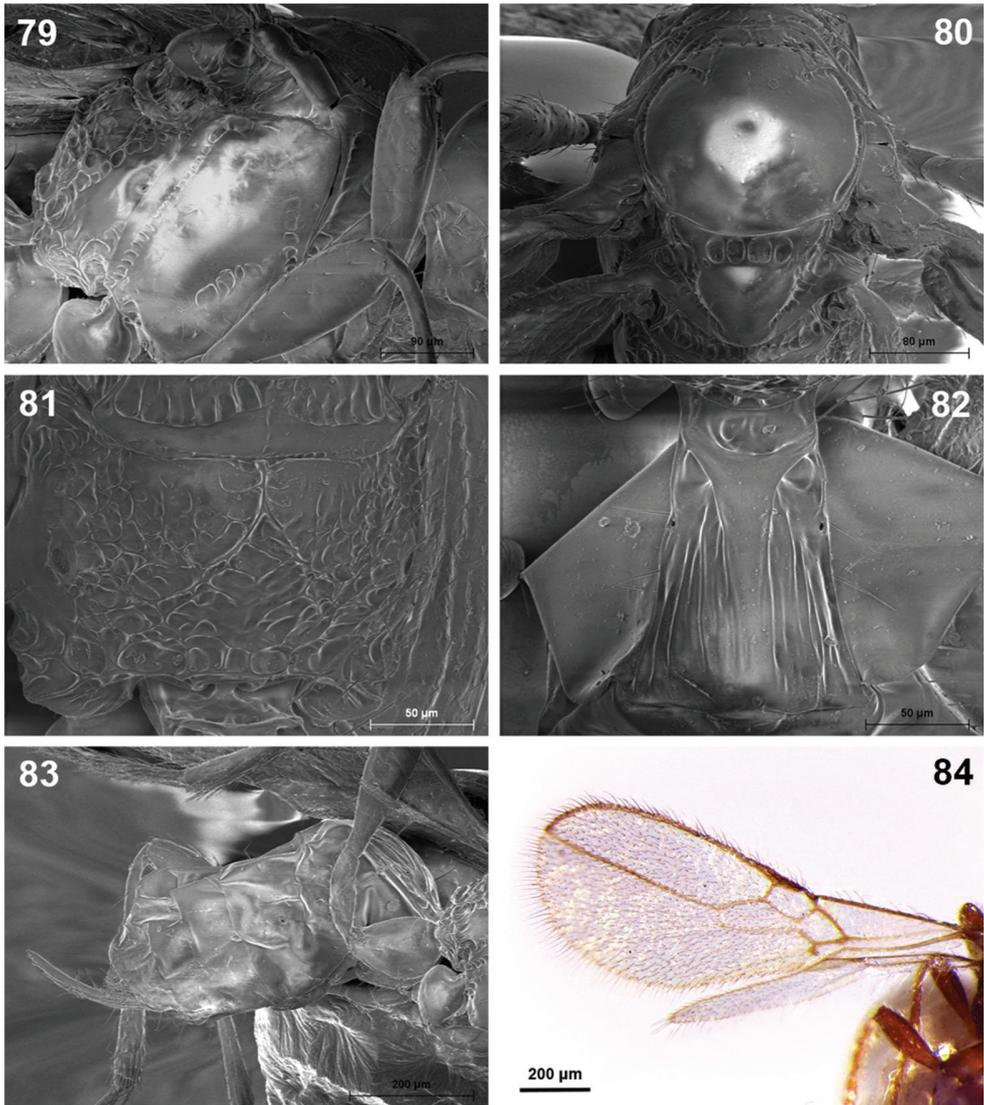
Type material. Holotype: 1 female (ENV), “Spain, Castellon Province, Pobra de Benifassà, Natural Park of Tinença de Benifassà, 10.vi.2004, F.J. Peris-Felipo”. Paratypes: 1 female (ENV), same label as holotype but 05.viii.2004; 1 female (ENV), same label as holotype but 27.ix.2004; 1 female (ENV), same label as holotype but 15.vii.2004; 1 female (ENV), same label as holotype but 22.vii.2004; 2 females (ENV), same label



Figures 73–78. *Dinotrema tinencaense* sp. n. (female). **73** Habitus, lateral view **74** Head, lateral view **75** Mandible **76** Antenna **77** Basal segments of antenna **78** Head, dorsal view.

as holotype but 13.vi.2005; 1 female (ZISP), same label as holotype but 04.vii.2005; 1 female (ZISP), same label as holotype but 04.vii.2005.

Diagnosis. This new species resembles *D. arenarium* (Tobias) and *D. falsificum* (Stelfox et Graham). New species differs from *D. arenarium* in having the mandible 1.1 times as long as wide (1.4 times in *D. arenarium*), first flagellar segment 2.5 times as long as its width (4.0 times in *D. arenarium*), middle flagellar segments 1.5–1.6 times as long as their width (twice in *D. arenarium*), precoxal sulcus not reaching anterior and posterior margins of mesopleuron (reaching in *D. arenarium*), and prescutellar depression with lateral carinae (without lateral carinae in *D. arenarium*). On the other hand, *D. tinencaense*



Figures 79–84. *Dinotrema tinencaense* sp. n. (female). **79** Mesosoma **80** Mesonotum **81** Propodeum **82** First metasomal tergite **83** Metasoma and ovipositor **84** Fore and hind wings.

sp. n. differs from *D. falsificum* in having the mandible 1.1 times as long as wide (twice in *D. falsificum*), first flagellar segment 2.5 times as long as wide (3.5 times in *D. falsificum*), middle flagellar segments 1.5–1.6 times as long as their width (twice in *D. falsificum*), hind femur 3.6–3.7 times as long as its maximum width (5.0 times in *D. falsificum*), first metasomal tergite 1.4 times as long as its apical width (2.2 times in *D. falsificum*), and ovipositor distinctly shorter than metasoma (as long as metasoma in *D. falsificum*).

Description. Holotype, female, length of body 1.3 mm; fore wing 1.3 mm.

Head. In dorsal view, 1.45 times as wide as median length, 1.5 times as wide as mesoscutum, smooth, with rounded temples behind eye. Eye in lateral view 1.65 times as high as

wide and 0.7 times as wide as temple. POL 3.3 times OD; OOL 4.05 times OD. Face twice as wide as high; inner margins of eyes subparallel. Clypeus 2.8 times as wide as high, slightly curved ventrally. Paraclypeal fovea short, not reaching middle distance between clypeus and eye. Mandible widened towards apex, 1.1 times as long as its maximum width. Upper tooth of mandible longer than middle tooth and wider than lower tooth; middle tooth wide basally and strongly narrowed towards apex, weakly rounded apically; lower tooth short, rounded apically. Antennae thick, 14-segmented. Scape 1.75 times as long as pedicel. First flagellar segment 2.5 times as long as its apical width, as long as second segment; second segment twice as long as its maximum width. Third to eleventh flagellar segments 1.5–1.6 times as long as their width, twelfth flagellar segment twice as long as its width.

Mesosoma. In lateral view, 1.15 times as long as high. Mesoscutum 0.9 times as long as maximum width. Notauli largely absent. Mesoscutal pit absent. Prescutellar depression smooth, with lateral carinae. Precoxal sulcus present, not reaching anterior and posterior margins of mesopleuron. Posterior mesopleural furrow crenulate in lower half. Propodeum sculptured, with short median longitudinal carina diverging in two long carinae, with numerous carinae and rugae covered most part of propodeum and reaching its margins. Propodeal spiracles relatively small.

Legs. Hind femur 3.6 times as long as wide. Hind tibia weakly widened to apex, about 9.5 times as long as its maximum subapical width, as long as hind tarsus. First segment of hind tarsus 2.05 times as long as second segment.

Wings. Length of fore wing 2.75 times its maximum width. Vein r1 present. Radial cell reaching to apex of wing, 4.0 times as long as its maximum width. Nervulus weakly postfurcal. Brachial cell closed, short, distinctly widened apically, 1.8 times as long as its maximum width. Hind wing 6.5 times as long as its maximum width.

Metasoma. Distinctly compressed. First tergite weakly widened towards apex, 1.4 times as long as its apical width, mainly distinctly striate, smooth on narrow median area. Ovipositor 1.25 times as long as first tergite, distinctly shorter than metasoma, 0.65 times as long as hind femur.

Colour. Body and legs brown to dark brown. Wings hyaline. Pterostigma brown.

Male. Unknown.

Etymology. The name is referring to the type locality of the new species, Natural Park of La Tinença de Benifassà in Castellon (Spain).

***Dinotrema torreviejaense* Peris-Felipo, sp. n.**

urn:lsid:zoobank.org:act:7840356B-3479-4ED5-9A39-0063215FB671

http://species-id.net/wiki/Dinotrema_torreviejaense

Figs 85–96

Type material. Holotype: 1 female (ENV), “Spain, Alicante Province, Torrevieja, Natural Park of Lagunas de La Mata-Torrevieja, 04.iv.2004, F.J. Peris-Felipo”. Paratype: 1 female (ENV), same label as holotype but 09.v.2006.

Diagnosis. This new species resembles *D. lagunasense* Peris-Felipo sp. n., *D. adventum* (Fischer) (comb. n.), *D. sternaulicum* (Fischer) and *D. necrophilum* (Hedqvist). New species

differs from *D. lagunense* in having the first metasomal tergite 2.3 times as long as its apical width and mainly smooth (1.8 times and finely striate in apical half in *D. lagunense*), hind femur 3.6 times as long as its maximum width (3.9 times in *D. lagunense*), and mesoscutal pit elongate-oval (rounded in *D. lagunense*). On the other hand, *D. torreviejaense* sp. n. differs from *D. adventum* in having the mandible 0.9 times as long as wide (1.45 times in *D. adventum*), first flagellar segment 2.75 times as long as wide (twice in *D. adventum*), hind femur 3.6 times as long as its maximum width (4.0 times in *D. adventum*), and first metasomal tergite 2.3 times as long as its apical width (twice in *D. adventum*). Also, new species differs from *D. sternaulicum* in having the mandible 0.9 times as long as wide (1.4 times in *D. sternaulicum*), first flagellar segment 2.75 times as long as wide (3.0 times in *D. sternaulicum*), middle flagellar segments 1.8–1.9 times as long as their width (1.5 times in *D. sternaulicum*), and first metasomal tergite 2.3 times as long as its apical width (1.75 times in *D. sternaulicum*). Finally, *D. torreviejaense* sp. n. differs from *D. necrophilum* in having the mandible 0.9 times as long as wide (1.45 times in *D. necrophilum*), middle flagellar segments 1.8–1.9 times as long as their width (1.3 times in *D. necrophilum*), hind femur 3.6 times as long as its maximum width (4.1 times in *D. necrophilum*), and first metasomal tergite 2.3 times as long as its apical width (1.6 times in *D. necrophilum*).

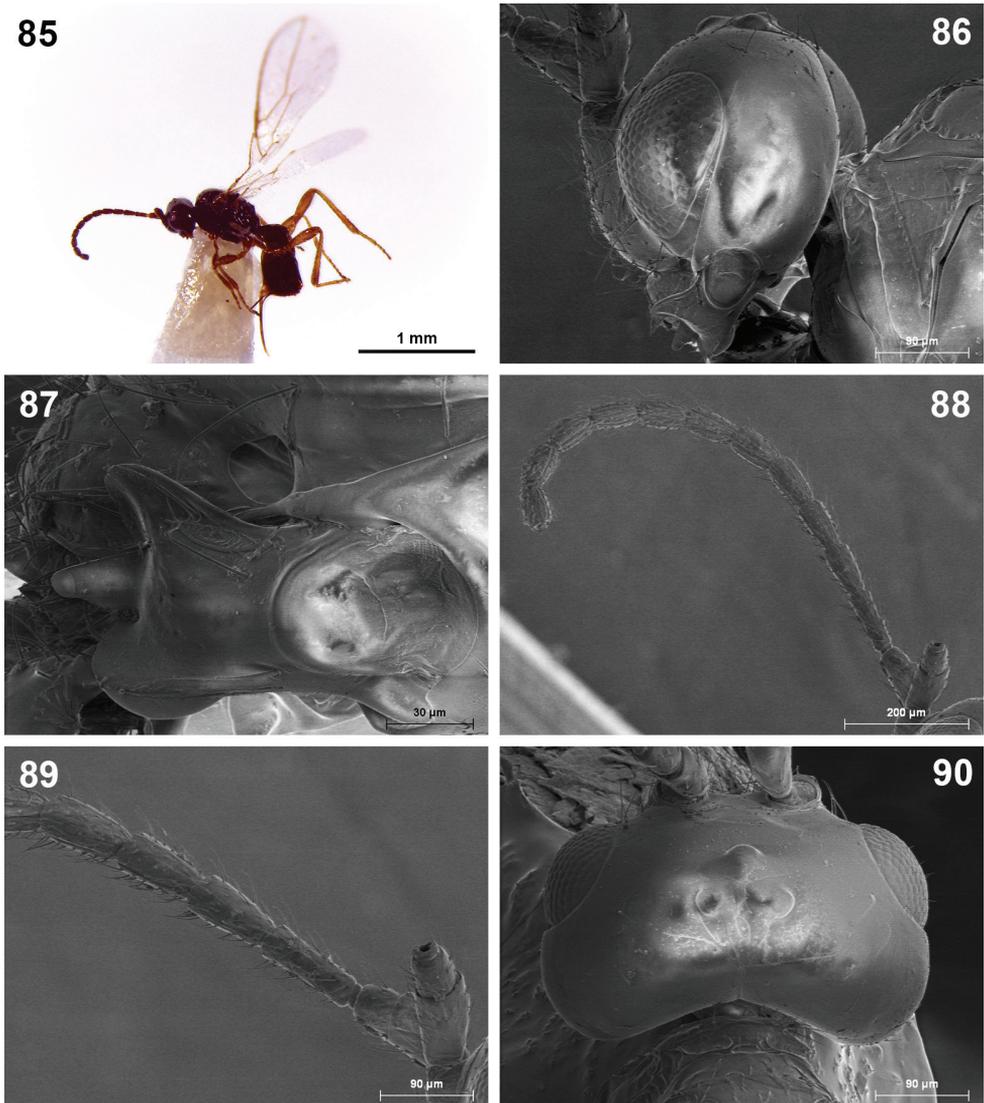
Description. Holotype, female, length of body 1.7 mm; fore wing 1.7 mm.

Head. In dorsal view, 1.9 times as wide as median length, 1.5 times as wide as mesoscutum, smooth, with rounded temples behind eye. Eye in lateral view 1.75 times as high as wide and 0.75 times as wide as temple. POL 3.15 times OD; OOL 3.15 times OD. Face 1.4 times as wide as high; inner margins of eyes subparallel. Clypeus 3.0 times as wide as high, slightly curved ventrally. Paraclypeal fovea elongate, reaching middle distance between clypeus and eye. Mandible strongly widened, 0.9 times as long as its maximum width. Upper tooth of mandible long, but weakly shorter than middle tooth; middle tooth the longest, wide basally and narrowed towards apex, weakly rounded apically; lower tooth short and wide, wider than upper tooth, rounded. Antennae thick, more than 13-segmented (apical segments missing). Scape twice as long as pedicel. First flagellar segment 2.75 times as long as its apical width, 1.1 times as long as second segment; second segment twice as long as its maximum width. Third to eleventh flagellar segments 1.8–1.9 times as long as their width.

Mesosoma. In lateral view, 1.1 times as long as high. Mesoscutum 0.95 times as long as maximum width. Notauli largely absent. Mesoscutal pit present and elongate-oval. Prescutellar depression smooth, without lateral carinae. Precoxal sulcus present, not reaching anterior and posterior margin of mesopleuron. Posterior mesopleural furrow smooth. Propodeum sculptured, with short medio-basal carina and pentagonal areola, its lateral carinae reaching propodeal edges, with sparse rugae laterally. Propodeal spiracles relatively small.

Legs. Hind femur 3.6 times as long as wide. Hind tibia weakly widened to apex, 8.3 times as long as its maximum sub-apical width, 1.2 times as long as hind tarsus. First segment of hind tarsus 2.1 times as long as second segment.

Wings. Length of fore wing 2.6 times its maximum width. Vein r1 present. Radial cell reaching to apex of wing, 4.4 times as long as its maximum width. Nervulus weakly postfurcal. Brachial cell closed, short, widened apically, about 2.5 times as long as its maximum width. Hind wing about 6.0 times as long as its maximum width.



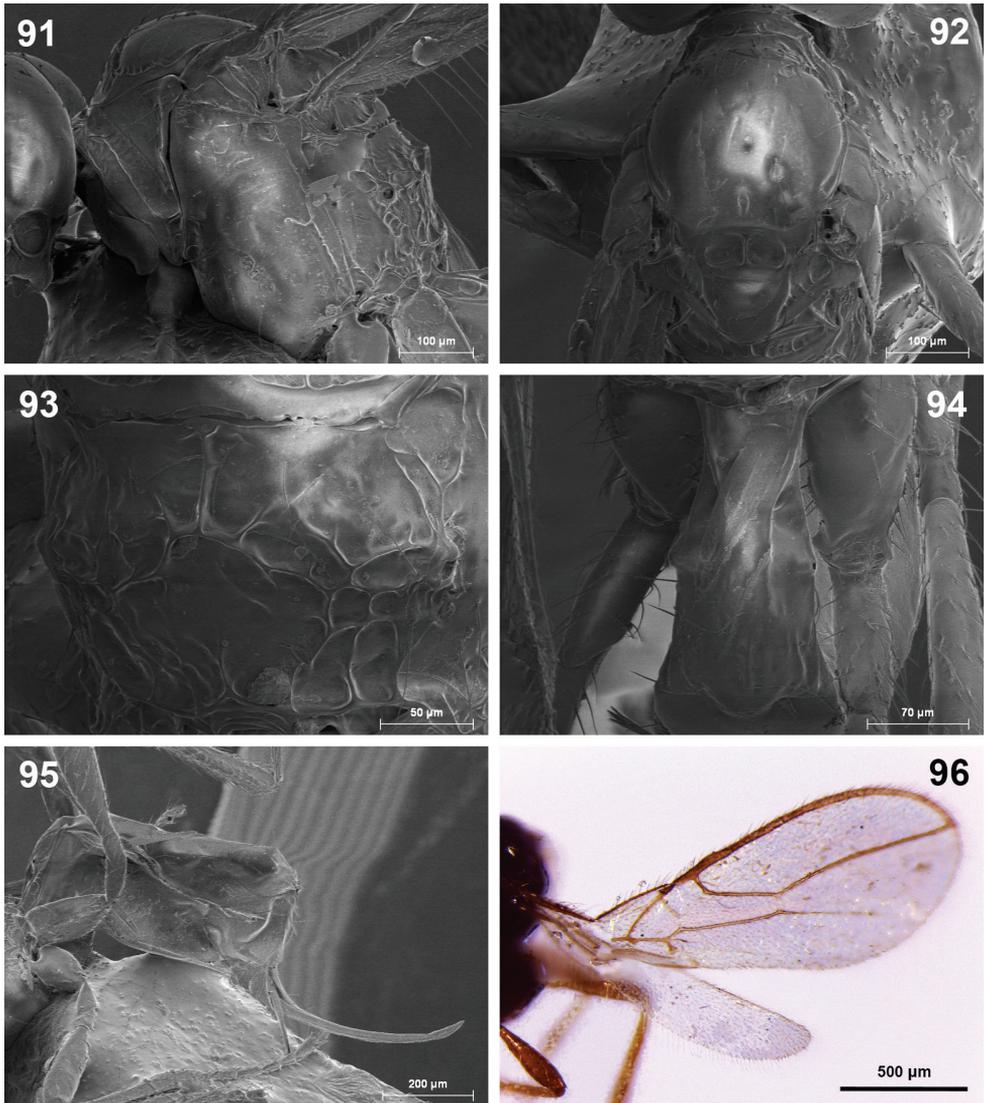
Figures 85–90. *Dinotrema torreviejaense* sp. n. (female). **85** Habitus, lateral view **86** Head, lateral view **87** Mandible **88** Antenna **89** Basal segments of antenna **90** Head, dorsal view.

Metasoma. Distinctly compressed. First tergite weakly widened towards apex, 2.3 times as long as its apical width, smooth on wide area, partly finely sculptured in apical third. Ovipositor 1.9 times as long as first tergite, shorter than metasoma, 1.4 times as long as hind femur.

Colour. Body and legs brown to dark brown. Wings hyaline. Pterostigma brown.

Male. Unknown.

Etymology. The name is referring to the type locality of the new species, Natural Park of Las Lagunas de la Mata-Torrevieja in Alicante (Spain).



Figures 91–96. *Dinotrema torreviejaense* sp. n. (female). **91** Mesosoma **92** Mesonotum **93** Propodeum **94** First metasomal tergite **95** Metasoma and ovipositor **96** Fore and hind wings.

Acknowledgements

We wish to thank the staff of Natural Parks of Carrascal de la Font Roja, La Tinença de Benifassà and Las Lagunas de La Mata-Torrevieja for their help during this study. Also, we are thankful all of those who have offered their support, time and advice. This work was funded by the research project CGL-2004-02711 and co-funded by the Ministry of Science and Technology and the European Union (European Regional Development Fund). The present work was supported for the second author

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Three new species of the genus *Philopteroides* Mey, 2004 (Phthiraptera, Ischnocera, Philopteridae) from New Zealand

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Abstract

We describe and illustrate three new species of chewing lice in the genus *Philopteroides* parasitic on passerines (Order Passeriformes, families Acanthizidae, Rhipiduridae and Petroicidae) from New Zealand. They are: *Philopteroides pilgrimi* **sp. n.** from *Gerygone igata igata*; *Ph. fuliginosus* **sp. n.** from *Rhipidura fuliginosa placabilis* and *R. f. fuliginosa*; and *Ph. macrocephalus* **sp. n.** from *Petroica macrocephala macrocephala* and *P. m. dannefaerdi*. The identity of *Docophorus lineatus* Giebel, 1874 is discussed based on its morphology and host association. We also transfer *Tyranniphilopterus beckeri* to the genus *Philopteroides*, and provide a key to identify adults of 12 of the 13 species now included in *Philopteroides*.

Keywords

Philopteroides, Philopteridae, Phthiraptera, lice, new species, new combination, key to species, Passeriformes, New Zealand

Introduction

The genus *Philopteroides* was erected by Mey (2004) to include seven species, three of which he described as new and four of which he transferred from other genera. Najer and Sychra (2012a, b) described two additional species, and we herewith describe three further new species from New Zealand, as well as transfer a species described in the genus *Tyranniphlopterus* by Mey (2004) to *Philopteroides*, bringing the total number of species to 13. We also give additional diagnostic characters to distinguish *Philopteroides* from closely related genera included in the *Philopterus*-complex (*sensu* Mey 2004).

Species of the *Philopterus*-complex are relatively sedentary lice belonging to the *docophorid ecotype* (Mey 2004) and highly adapted to live on feathers of the host's head & neck, on which they spend their entire life cycle. The hosts of the 13 species of *Philopteroides* belong to several families within the avian order Passeriformes, covering a wide geographical distribution over Africa, Asia and Oceania (see below).

Methods

Specimens examined from New Zealand hosts belong to the Museum of New Zealand Te Papa Tongarewa, Wellington, N.Z. (MONZ), except for some paratypes deposited in the Museu de Zoologia da Universidade de São Paulo, São Paulo, Brazil (MZUSP). The remaining material examined is held in the Naturhistorischen Museum, Rudolstadt, Thüringen, Germany (NHMR). The lice were treated and mounted on slides following the Canada balsam technique (Palma 1978).

All measurements are in millimeters, taken from digitalized images from slide-mounted specimens using the software *Leica Application Suite* (LAS), and identified by the following abbreviations: *as*3, length of the anterior setae 3; ADPL, anterior dorsal plate length (taken at middle line); ADPLL, anterior dorsal plate lateral length (taken from the base of anterior dorsal setae – *ads*, to lateral apices of the plate); ADPW, anterior dorsal plate width (taken at its widest point); ANW, width of anterior notch (taken between the bases of *as*3); AW, maximum width of the abdomen (taken at level of segment V); EWG, external width of genital chamber; GL, male genitalia length; GW, male genitalia width (taken at the basal plate); HL, head length (excluding hyaline membrane); IWG, internal width of genital chamber; POL, preantennal length (taken from the base of the conus to the bases of *as*3, obliquely to the head axis); POW, preantennal width (taken between bases of the conus); PTW, pterothorax width; PTL, pterothorax length; PW, prothorax width; TL, total length; TPVL, tergal plate V length; TRL, trabecula length; TRW, trabecula width; TW, temporal width.

The sternal abdominal setae are given in sequence from the left to the right side and named by the letters: “L” meaning long and flexible, and “S” meaning short and spine-like. Thus, the first letter indicates the outermost seta on the left side and the last letter the outermost on the right side. For example: LSL-SLSL if the pattern is symmetrical, or LSL-SL-SLSL if asymmetrical.

The minute spine-like and the long trichoid setae present on each side of the pterothorax are not included in the number of pterothoracic setae. The chaetotaxy of the abdominal tergo-central setae does not include the postspiracular setae, except for tergite II where postspiracular setae, if present, can not be distinguished from the remaining setae. We regard as pleural setae those situated on the lateral sides of the tergo-pleurites, and as sternal setae those next to the sternites. Some species have ventral setae between the innermost pleural and the outermost sternal setae, which we regard as additional setae.

The nomenclature of head features and setae follows Clay (1951), as amended by Mey (1994). Scientific nomenclature, vernacular names, and the classification of hosts follow those in Dickinson (2003).

Taxonomic treatment

Philopteroides Mey, 2004

<http://species-id.net/wiki/Philopteroides>

Type species. *Philopteroides novaezelandiae* Mey, 2004 (by original designation).

Two species-groups:

beckeri species-group: two species

mitsusui species-group: ten species

Host distribution. Passeriformes, suborder Acanthisitti (Acanthisittidae), and suborder Passeri (Acanthizidae, Meliphagidae, Monarchidae Nectariniidae, Petroicidae, Platysteiridae, Pycnonotidae, Rhipiduridae).

Geographical range. Africa (Senegal, Uganda), Asia (India, Vietnam, Taiwan), Oceania (Micronesia, New Zealand).

In addition to those characters mentioned by Mey (2004) in his original description of the genus, we add further diagnostic characters to support the generic position of *Philopteroides* within the *Philopterus*-complex.

Diagnosis. Member of the *Philopterus*-complex by presence of well-developed trabeculae. Anterior dorsal head plate with posterior median projection well developed and sclerotized, but without antero-lateral projections. Hyaline membrane and anterior head plates deeply concave forming an “osculum” (*mitsusui* group) (Figs 11–12, 34, 36); some species with wide frons (*beckeri* group) (Figs 9–10). Hyaline membrane deeply or slightly concave, arising from the level of the tips of the marginal carinae or above the anterior setae 3 (*as3*), with a conspicuous median sclerotization and without additional setae. Marginal carina not interrupted laterally, but with a conspicuous lateral suture on the dorsal surface, at the level of the posterior dorsal sub-medial setae (*d.sm.s.*). Conus ranging from much reduced to well developed. Marginal temporal setae 2 (*m.t.s.2*) and pre-ocular setae (*p.o.s.*) median to short. Prothoracic dorsal setae close to the middle of the segment, and to its posterior margin. Pleuro-tergal plates II–IV without postero-lateral projections (‘posterior heads’), but few species with at

most a slightly pronounced angle on segment II, but not on III or IV. Spine-like setae present on some of the sternites II–VI.

Note. *Docophorus lineatus* Giebel, 1874 was included in *Philopteroides* by Mey (2004: 174), when he described it as a new genus. Considering that Giebel's types of this species were lost during the Second World War, and that we have not been able to examine any material from the type host, we follow Mey (2004) in including *D. lineatus* in *Philopteroides*, but we are unable to place it in any of the two species-groups which we define below. A neotype for *D. lineatus* is urgently needed to clearly define this species.

***Philopteroides lineatus* (Giebel, 1874)**

http://species-id.net/wiki/Philopteroides_lineatus

Docophorus lineatus Giebel, 1874: 91.

Philopterus lineatus (Giebel, 1874); Harrison 1916: 98; Hopkins and Clay 1952: 285; Price et al. 2003: 215.

Philopteroides lineatus (Giebel, 1874); Mey 2004: 174.

Type host. *Arachnothera longirostra* (Latham, 1790) – Little spiderhunter (Nectariniidae). See note below.

Distribution. Unknown. The original description does not include a type locality. There are 13 subspecies of *A. longirostra* distributed throughout the Indo-Malayan region (Dickinson, 2003).

Remarks. Considering current louse species descriptions, Giebel's (1874) description of *Docophorus lineatus* is superficial and without any illustration. However, from Giebel's original comparison of this species with *Docophorus communis* (= *Philopterus citrinellae* (Schrank, 1776)), and in agreement with Harrison (1916), Hopkins and Clay (1952) and Price et al. (2003), we believe, without doubt, that *D. lineatus* belongs to the *Philopterus*-complex.

In his original description, Giebel (1874) clearly states "... Schläfenecke drei sehr lange über den Prothorax hinausragende" (= "... marginal temporal carina with three very long macrochaetae projecting beyond the prothorax"). This feature is present in species of *Philopterus* Nitzsch, 1818 sensu stricto, *Clayiella* Eichler, 1940, and in a few species of *Mayriphilopterus* Mey, 2004, but not in species of *Philopteroides* which have, at most, two long marginal temporal setae (*mts*), with the *mts2* always short (Mey 2004). Hence, it would appear that *D. lineatus* is not a *Philopteroides* sensu stricto, unless Giebel (1874) included the ocular seta – which is medium to long in *Philopteroides* – in his three long marginal temporal setae, but the ocular seta does not project beyond the pronotum. Therefore, until material from the type host becomes available to allow for a neotype designation, it is not possible to establish with certainty the correct generic position of *D. lineatus* within the *Philopterus*-complex.

Regarding the host-louse association of *Docophorus lineatus*, Giebel (1874) gave the type host as "*Arachnothera (Certhia) longirostris*". Hopkins and Clay (1952: 285)

interpreted that host species as being conspecific with “*Certhia b. brachydactyla* Brehm”, according to the bird nomenclature of the time. However, Dickinson (2003: 714) listed *Arachnothera longirostra* (Latham, 1790) as a valid species in the family Nectariniidae, as well as *Certhia brachydactyla* Brehm, 1820 as a valid species in the family Certhiidae (Dickinson 2003: 648). In our opinion, the name of the species of the type host given by Giebel (1874) is the most important piece of information to establish the correct type host, regardless of the genus or subgenus associated with that species. Therefore, in agreement with Mey (2004: 174, footnote), we consider that the type host of *D. lineatus* is *Arachnothera longirostra* (Latham, 1790). The fact that another species of *Philopteroides* has a type host in the family Nectariniidae (see *Philopterus sclerotifrons* Tandan, 1955 below) is further evidence that (1) *Arachnothera longirostra* is the correct type host for *D. lineatus* and (2) *Philopteroides* may be the correct genus for *D. lineatus*. Furthermore, there is no species of *Philopteroides* recorded from any member of the Certhiidae.

***beckeri* species-group**

The trapezoidal shape of the head is a distinctive character in the two species of this group. The preantennal region is short (POL 0.15–0.18) and broad (ANW 0.13–0.15), with a hyaline margin shallowly concave at midline. Conus very reduced.

***Philopteroides beckeri* (Mey, 2004) comb. n.**

http://species-id.net/wiki/Philopteroides_beckeri

Figs 1–2, 9, 13–16, 29–31

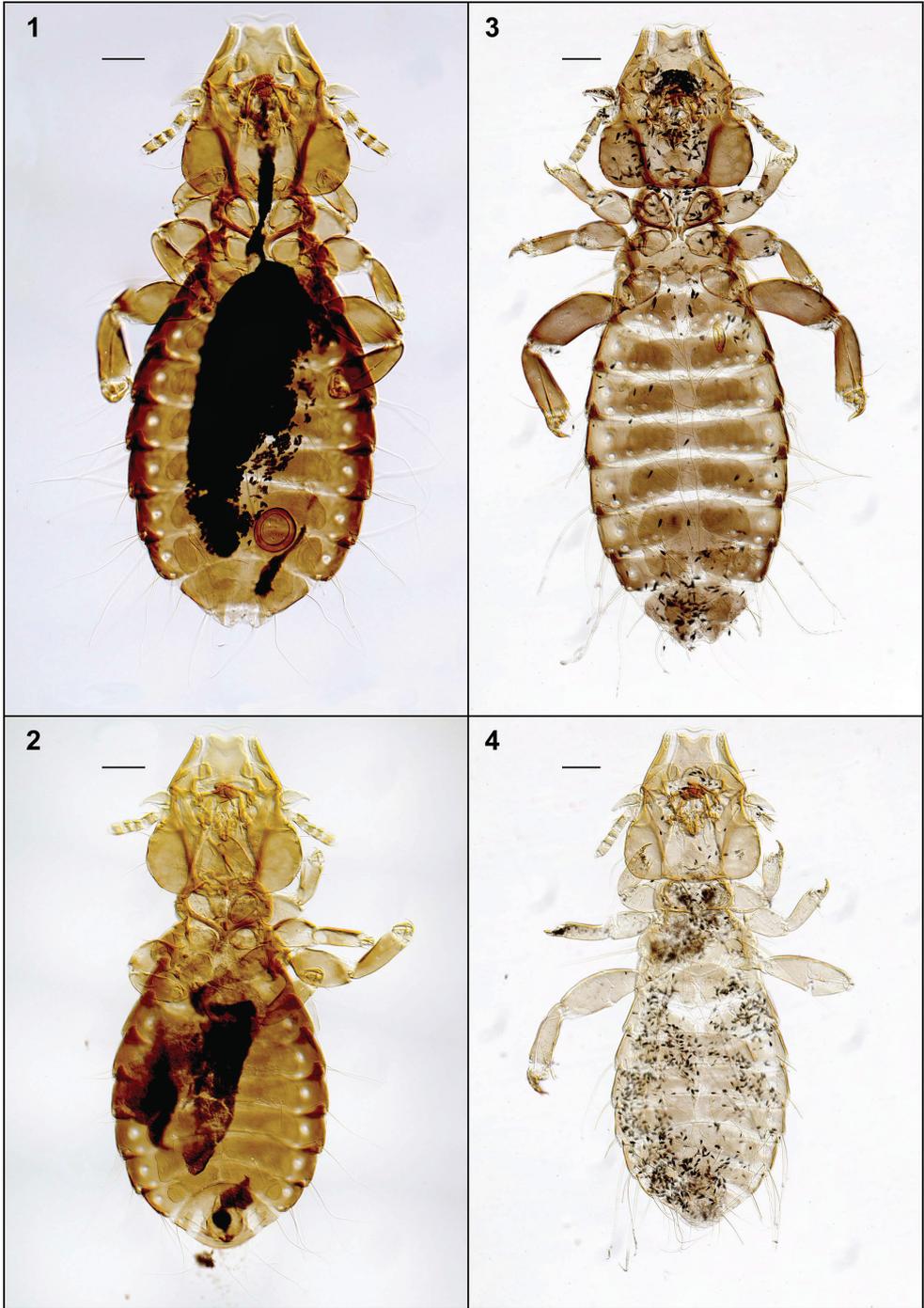
Tyranniphilopterus beckeri Mey 2004: 182; Cicchino 2007: 49.

Type host. *Platysteira cyanea nyansae* Neumann, 1905 – Brown-throated wattle-eye. (Platysteiridae)

Distribution. Uganda.

This species was recently described in detail and, therefore, it is not necessary to redescribe it again. We only include habitus images of the holotype male and one paratype female (Figs 1–2), not figured in the original description by Mey (2004). We also include illustrations to support our change of the original generic combination of this species, and have re-drawn only those characters (Figs 9, 13–16, 30) useful to distinguish it from the second species described below. In addition, the second nymphal stage is described from a single specimen (Fig. 29) mounted together with the female paratype, and a re-interpretation of the male genitalia is presented in Fig. 31.

All species of the genus *Tyranniphilopterus* Mey, 2004 have the following characters, which are lacking in “*Tyranniphilopterus beckeri*”: (1) hyaline margin arises at a level below the *as*₃; (2) conspicuous antero-lateral projections on anterior dorsal head plate; (3) prothoracic dorsal setae located on the posterior-lateral angles of the seg-



Figures 1–4. Habitus, ventral views: *Philopteroides beckeri* female paratype (1); *Ph. beckeri* male holotype (2); *Ph. pilgrimi* female holotype (3); *Ph. pilgrimi* male paratype (4). Scale bars = 0.1 mm

ment, not on its posterior margin.; (4) pleuro-tergal plates II–III with well developed postero-lateral projections. Instead, “*Tyranniphlopterus*” *beckeri* has the features which define *Philopteroides*. These morphological features justify placing it in the latter genus, as *Philopteroides beckeri* (Mey, 2004) new combination.

Furthermore, the hosts of all species of *Tyranniphlopterus* – except for “*Tyranniphlopterus*” *beckeri* – belong to the passerine suborders Tyranni and Passeri, and are confined to the Americas, while the hosts of all species of *Philopteroides* belong to the passerine suborders Passeri and Acanthisitti distributed in Africa, Asia and Oceania. Hence, the geographical distribution of its host is further evidence that placing “*Tyranniphlopterus*” *beckeri* in the genus *Philopteroides* is correct.

Description of second nymphal stage. Head, thorax and abdomen as in Fig. 29. Head sub-conical, marginal carina entire laterally, with well developed anterior dorsal and ventral head plates. Anterior setae 3 (*as3*) rigid, 0.04 in length. Dorsal head plate with convex lateral margins and almost straight posterior margin, bearing rigid anterior dorsal head setae (*ads*), as the adults. Anterior ventral plate cordiform. Marginal temporal setae 3 (*m.t.s.3*) very long, other temporal setae short to minute. Each of the pair of posterior setae on pronotum located half way between the middle of the segment and its lateroposterior angle. Only four long pterothoracic setae, as in the second nymphal stage of most species of Philopteridae (Mey 1994). Abdomen mostly membranous, except for the tergo-pleural plate of second segment (first visible), and the pleural plates of segments III–V. Segments VI and VII with small patches of light sclerotization. Abdominal chaetotaxy as in Fig. 29, with two long dorsal setae plus the postspiracular seta on each side of segments III–VIII. Sternites II–III with one spine-like setae among three long setae on each side, IV–V with a pair of long setae each side, and VI–VIII with only one long setae on each side. One long pleural seta on III–VIII. Measurements (n=1): HL 0.37, ANW 0.11, POL 0.14, POW 0.27, ADPL 0.12, ADPW 0.14, TRL 0.08, TRW 0.04, TW 0.36, PW 0.21, PTW 0.29, AW 0.43, TL 1.06.

Type specimens. Holotype ♂ (NHMR #4322.c) and 1 ♀ paratype (NHMR #4322.b), ex *Platysteira cyanea nyansae*; UGANDA: Paraa, Murchison Falls, National park, 22.X.1998, P. Becker col.

Non-type specimen. 1 nymph II (NHMR #4322.b), mounted on the same slide as the female paratype.

***Philopteroides pilgrimi* Valim & Palma, sp. n.**

urn:lsid:zoobank.org:act:22B8C261-0710-4C23-85B6-54EA58333235

http://species-id.net/wiki/Philopteroides_pilgrimi

Figs 3–4, 10, 17–20, 32–33

Type host. *Gerygone igata igata* (Quoy & Gaimard, 1830) – Grey warbler (Acanthizidae)

Distribution. New Zealand.

Description. Female. Habitus as in Fig. 3 and head as in Fig. 10. Anterior setae 3 (*as3*) rigid, 0.04–0.05 long, anterior dorsal head setae (*ads*) minute, 0.02 long. Hyaline membrane with shallow concavity and thin sclerotization; anterior dorsal plate slightly concave and ventral head plate deeply concave (Fig. 32). Pterothorax with 6–8 postero-marginal setae on each side. Tergo-pleural plate II with a reduced postero-lateral projection overlapping segment III, tergo-pleural plate III without projection. Tergocentral setae: II, 5–6 (plus 2 anterior setae); III, 6; IV, 5–6; V, 5–6; VI, 4–6; VII, 5–6; VIII, 5. Tergites VII–IX+X as in Fig. 17. Abdominal sternal setae: segment II, LS-SL; III, LS-SL; IV, SS-SS (rarely LS on one side only); V, SS-SS; VI, LL-LL (one female with one S on one side only). Paratergal setae (all long): II–III, 0; IV–V, 2; VI–VIII, 3. Tergites VI–VIII with an innermost seta (included in the paratergal count), lateral to postspiracular seta. Sternites III–VI well-developed as large, rectangular plates. Vulva with 3 medium long setae each side. Subgenital plate, inner genital sclerite, subvulval sclerites, and vulvar margin as in Fig. 18, and intraspecific variation of two additional females as in Figs 18a and 18b. Measurements (n = 8): HL 0.39–0.43, ANW 0.13–0.15, POL 0.16–0.17, POW 0.28–0.31, ADPL 0.21–0.22, ADPLL 0.14, ADPW 0.13–0.16, TRL 0.09–0.10, TRW 0.03–0.04, TW 0.35–0.41, PW 0.22–0.28, PTL 0.13–0.14, PTW 0.29–0.35, TPVL 0.19–0.25, AW 0.44–0.54, EWG 0.06–0.08; IWG 0.03–0.04, TL 1.35–1.65.

Male. Similar to female, except in dimensions and morphology of terminalia (Figs 4, 19, 20). Pterothorax with 5–6 posteromarginal setae on each side. Tergocentral setae: II, 6 (plus 2 anterior setae); III, 6; IV, 6; V, 6; VI, 6; VII, 6; VIII, 4. Dorsal terminalia as in Fig. 19. Sternal setae as for female. Paratergal setae (all long): II–III, 0; IV–V, 2; VI–VIII, 3. Sternal plates well developed and entire on segments III–VI; subgenital plate with 4 long setae as in Fig. 20, the anterior pair on the plate, and the posterior on the plate margin. Genitalia: length of parameres 0.40 (Fig. 33). Measurements (n = 1): HL 0.38, ANW 0.14, POL 0.15, POW 0.28, ADPL 0.18, ADPLL 0.13, ADPW 0.14, TRL 0.09, TRW 0.03, TW 0.36, PW 0.21, PTL 0.15, PTW 0.31, TPVL 0.22, AW 0.47, GL 0.19, GW 0.08, TL 1.30.

Type specimens. Holotype ♀ (MONZ AI. 030137), ex *Gerygone igata igata*; NEW ZEALAND, no other data. Paratypes: 1♂, 2♀ (MONZ AI.017303) 1♀ (MZUSP #2885), same data as holotype; 2♀ (MONZ AI.017299), same host species, NEW ZEALAND: Orongorongo Valley, 20.V.1976, B.M. Fitzgerald col.; 1♀ (MONZ AI.017301), same host species, NEW ZEALAND: Kowhai Bush, Kaikoura, 15.XI.1976, B. Gill col.; 1♀ (MONZ AI.017302), same host species, NEW ZEALAND: Orongorongo Valley, 12.V.1977, B.M. Fitzgerald col.

Etymology. This species is named in memory of the late Professor Robert L.C. Pilgrim (1921–2010), for his outstanding contribution to knowledge of ectoparasitic insects, and for his long friendship with RLP (Palma 2011).

Remarks. Morphologically close to *Ph. beckeri*, especially by features of the head. In addition to the key characters mentioned below, the habitus of both species is distinct (compare Figs 1 and 3; 2 and 4, respectively). Both sexes of *Ph. pilgrimi* can be distinguished by (1) the presence of spine-like setae on sternite V (absent in *Ph. beckeri*); (2) female tergites IX+X with long innermost setae situated on the tergal plate (Fig. 17) (on soft tegument in *Ph. beckeri*, Fig. 13); (3) female subgenital plate without

medial setae (Fig. 18) (against three pairs of setae on each side, as in *Ph. beckeri*, Fig. 14); (4) shape of sub-vulval sclerites (compare Figs 14 and 18); (5) male subgenital plates (compare Figs 16 and 20); and (6) male genitalia (compare Figs 31 and 33).

***mitsusui* species-group**

The approximately triangular shape of the head is the distinctive character in the ten species included in this group. The preantennal region is longer (POL 0.22–0.29) and narrower (ANW 0.10–0.12) than in the *beckeri* species-group, and the hyaline margin is deeply concave at midline. Conus well-developed.

***Philopteroides mitsusui* (Uchida, 1948)**

Bitrabeculus mitsusui Uchida, 1948: 321, fig. 7.

Philopterus mitsusui (Uchida, 1948); Hopkins and Clay 1952: 286; Price et al. 2003: 215.

Philopteroides mitsusui (Uchida, 1948); Mey 2004: 174.

Type host. *Myzomela rubratra dichromata* Wetmore, 1919 – Micronesian honeyeater (Meliphagidae)

Distribution. Pohnpei I., Caroline Islands, Micronesia.

***Philopteroides kayanobori* (Uchida, 1948)**

Bitrabeculus kayanobori Uchida, 1948: 322, fig. 8.

Philopterus kayanobori (Uchida, 1948); Hopkins and Clay 1952: 285; Price et al. 2003: 214.

Philopteroides kayanobori (Uchida, 1948); Mey 2004: 174.

Type host. *Spizixos semitorques cinereicapillus* Swinhoe, 1871 – Collared finchbill bulbul (Pycnonotidae)

Distribution. Taiwan.

***Philopteroides sclerotifrons* (Tandan, 1955)**

Philopterus sclerotifrons Tandan, 1955: 417, figs 1–7. Price et al. 2003: 216.

Philopteroides sclerotifrons (Tandan, 1955); Mey 2004: 174.

Type host. *Cinnyris asiaticus asiaticus* (Latham, 1790) – Purple sunbird (Nectariniidae)

Distribution. India.

***Philopteroides novaezealandiae* Mey, 2004**

Philopteroides novaezealandiae Mey, 2004: 174, figs 21–22c,d.

Type host. *Acanthisitta chloris chloris* (Sparrman, 1787) – Rifleman (Acanthisittidae)

Distribution. South Island, New Zealand.

***Philopteroides xenicus* Mey, 2004**

Philopteroides xenicus Mey, 2004: 176, fig. 22a,b,e.

Type host: *Xenicus longipes longipes* (Gmelin, 1789) – Bush wren (Acanthisittidae)

Distribution. South Island, New Zealand.

***Philopteroides cucphuongensis* Mey, 2004**

Philopteroides cucphuongensis Mey, 2004: 176, fig. 23, table 2.

Type host: *Pycnonotus fnlaysoni eous* Riley, 1940 – Stripe-throated bulbul (Pycnonotidae)

Distribution. Vietnam.

***Philopteroides flavala* Najer and Sychra, 2012**

Philopteroides flavala Najer and Sychra, 2012a: 39, figs 1, 2A–G, 5A–B.

Type host: *Hemixos flavala* Blyth, 1845 – Ashy bulbul (Pycnonotidae)

Distribution. Vietnam.

***Philopteroides terpsiphoni* Najer and Sychra, 2012**

Philopteroides terpsiphoni Najer and Sychra, 2012b: 95, figs 6–12.

Type host: *Terpsiphone viridis* (Stadius Müller, 1776) – African paradise-flycatcher (Monarchidae)

Distribution. Senegal.

***Philopteroides fuliginosus* Valim & Palma, sp. n.**

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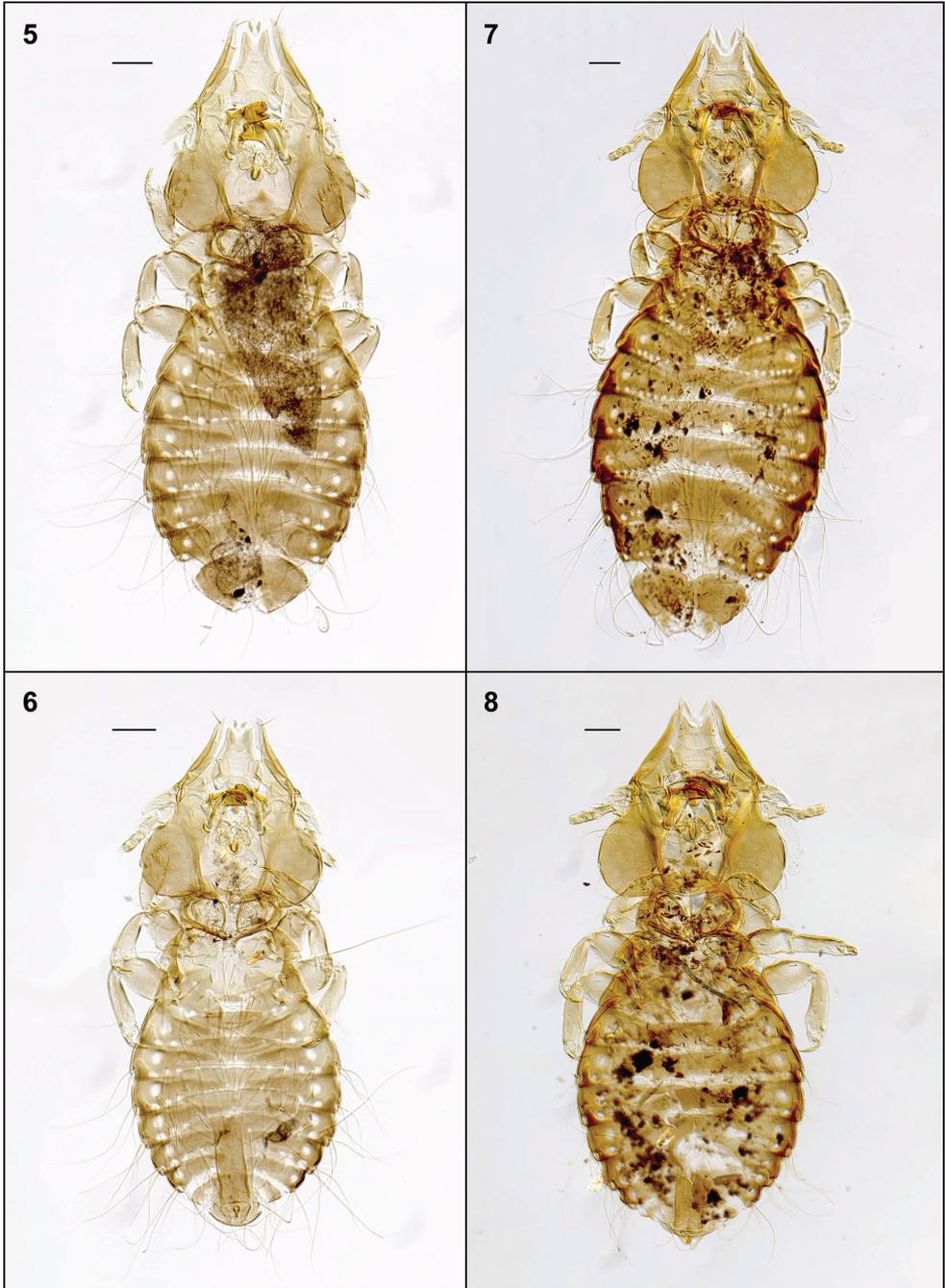
http://species-id.net/wiki/Philopteroides_fuliginosus

Figs 5–6, 11, 21–24, 34–35

Type host. *Rhipidura fuliginosa placabilis* Bangs, 1921 – New Zealand fantail (Rhipiduridae)**Distribution.** New Zealand.

Description. Female. Habitus as in Fig. 5 and head as in Fig. 11. Anterior setae 3 (*as*3) rigid, 0.04–0.05 long; anterior dorsal head setae (*ads*) peg-like, 0.02 long. Hyaline membrane with deep concavity and thick sclerotization of its margin, 0.03–0.04 long; anterior margin of the anterior dorsal plate deeply concave and ventral head plate more concave than the dorsal one (Fig. 34). Pterothorax with 8 posteromarginal setae on each side. Tergo-pleural plate II with a reduced postero-lateral projection overlapping segment III, tergo-pleural plate III without any projection. Tergocentral setae: II, 12–13 (plus 2 anterior setae); III, 15–16; IV, 13–18; V, 16–19; VI, 16–17; VII, 12–14; VIII, 6–12. Tergites VII–IX+X as in Fig. 21. Sternal setae (intraspecific variation in parentheses): II, SL-SL (plus 1–2 long setae laterad to sternal plate); III, LL-SLL (LSL-SLL); IV, LLSLL-LLSLL (LLSLL-LSLLL); V, LLSLL-LLSLL (LLSLL-LSLLL); VI, LLLL-LLLL (LLLLL-LLLL). Segments IV–VII with 1–4 long additional setae situated on soft tegument, between the sternal plate and the pleural setae. Paratergal setae (all long): II–III, 0; IV–V, 3; VI, 4 (rarely 3 on one side only); VII, 3–4; VIII, 1–2. Segments VI–VIII with an innermost dorsal seta on each tergite (included in the paratergal count), besides the postspiracular seta. Sternites III–VI with well-developed, large plates, roughly rectangular. Vulva with 7–9 medium long setae each side, and 4–6 small setae on the middle of the vulvar margin. Subgenital plate, inner genital sclerite, subvulval sclerites, and vulvar margin as in Fig. 22. Measurements (n = 8): HL 0.45–0.48, ANW 0.09–0.10, POL 0.20–0.22, POW 0.31–0.32, ADPL 0.18–0.20, ADPLL 0.15–0.16, ADPW 0.13–0.14, TRL 0.09–0.10, TRW 0.03–0.04, TW 0.43–0.46, PW 0.25–0.26, PTL 0.16–0.18, PTW 0.35–0.37, TPVL 0.21–0.23, AW 0.53–0.60, EWG 0.05–0.06; IWG 0.03–0.04, TL 1.37–1.49.

Male. Similar to female, except in dimensions and morphology of terminalia (Fig. 6). Pterothorax with 7–9 posteromarginal setae on each side. Tergocentral setae: II, 11–14 (plus 2 anterior setae); III, 10–18; IV, 10–17; V, 9–19; VI, 10–18; VII, 11–13; VIII, 7–8. Tergites VII–IX+X as in Fig. 23. Paratergal setae (all long): II–III, 0; IV–V, 2–4; VI–VII, 3–4; VIII, 2. Sternal plates well developed and entire on segments III–VI; subgenital plate with 4 proximal long setae and 2 distal postero-lateral long setae (Fig. 24). Genitalia: length of parameres 0.50 (Fig. 35). Measurements (n = 8): HL 0.42–0.46, ANW 0.09–0.10, POL 0.20–0.21, POW 0.28–0.30, ADPL 0.18–0.19, ADPLL 0.14–0.15, ADPW 0.11–0.12, TRL 0.09–0.10, TRW 0.03–0.05, TW 0.40–0.42, PW 0.24–0.25, PTL 0.14–0.16, PTW 0.32–0.35, TPVL 0.20–0.21, AW 0.47–0.53, GL 0.21–0.23, GW 0.06–0.07, TL 1.12–1.24.



Figures 5–8. Habitus, ventral views: *Philopterooides fuliginosus* female holotype (5); *Ph. fuliginosus* male paratype (6); *Ph. macrocephalus* female holotype (7); *Ph. macrocephalus* male paratype (8). Scale bars = 0.1 mm

Type specimens. Holotype ♀ (MONZ AI. 030138), ex *Rhipidura fuliginosa placabilis*, NEW ZEALAND: Otaihangā, Paraparaumu, WN, 23.III.1996, N. Hyde col. Paratypes: 2♂ (MONZ AI.017297), 1♂, 1♀ (MZUSP #2886), same data as holotype; 2♂, 1♀ (MONZ AI.017295), same host species, NEW ZEALAND: Wallaceville Animal Research Centre, Upper Hutt, 4.IV.1974, D.M. Pearce col.; 1♂ (MONZ AI.017296), same host species, NEW ZEALAND: Little Barrier I., 1.IX.1977, C.R. Veitch col.; 1♂ (MONZ AI.017298), same host species, NEW ZEALAND: Days Bay, Wellington, 8.II.2003, E.W. Dawson col.

Additional specimens, non-types. 1♂ (MONZ AI.017290), ex *Rhipidura fuliginosa fuliginosa* (Sparrman, 1787), NEW ZEALAND: Jackson Bay, Westland, 6.VII.1969, W. Spiekman col.; 1♀ (MONZ AI.017291), NEW ZEALAND: Courtts I., Canterbury, 22.XII.1970, J.R. Jackson col.; 1♂, 1♀ (MONZ AI.017292), NEW ZEALAND: Nelson, 8.V.1972, B.A. Holloway col.; 2♂, 2♀ (MONZ AI.017293), NEW ZEALAND: Nelson, 22.V.1972, G. Kuschel col.; 1♀ (MONZ AI.017294), NEW ZEALAND: Franz Joseph Glacier, 1973–1974, P. Fletcher col.

Etymology. The species epithet is a noun in apposition derived from the species name of the host, and also refers to the dark colour of the lice.

Remarks. Morphologically close to *Ph. macrocephalus* by having: anterior dorsal head setae (*ads*) peg-like; segment III without pleural setae; segment IV with 2 pleural setae; sternite VI without spine-like setae; setae of the male subgenital plate situated on the plate. However, both sexes of *Ph. fuliginosus* can be distinguished from those of *Ph. macrocephalus* by: (1) the hyaline margin with a shallower indentation (0.03–0.04mm) at its midline (compare Figs 11 and 12; 34 and 36); (2) the female tergal chaetotaxy and shape of tergites IX+X (Fig. 21); (3) the male subgenital plate (Fig. 24); and (4) the male genitalia (Fig. 34).

***Philopteroides macrocephalus* Valim & Palma, sp. n.**

urn:lsid:zoobank.org:act:968250A7-D7C5-470A-8BFE-5EBA96AC5314

http://species-id.net/wiki/Philopteroides_macrocephalus

Figs 7–8, 12, 25–28, 36–37

Type host. *Petroica macrocephala macrocephala* (Gmelin, 1789) – New Zealand tit or tomtit (Petroicidae)

Distribution. New Zealand.

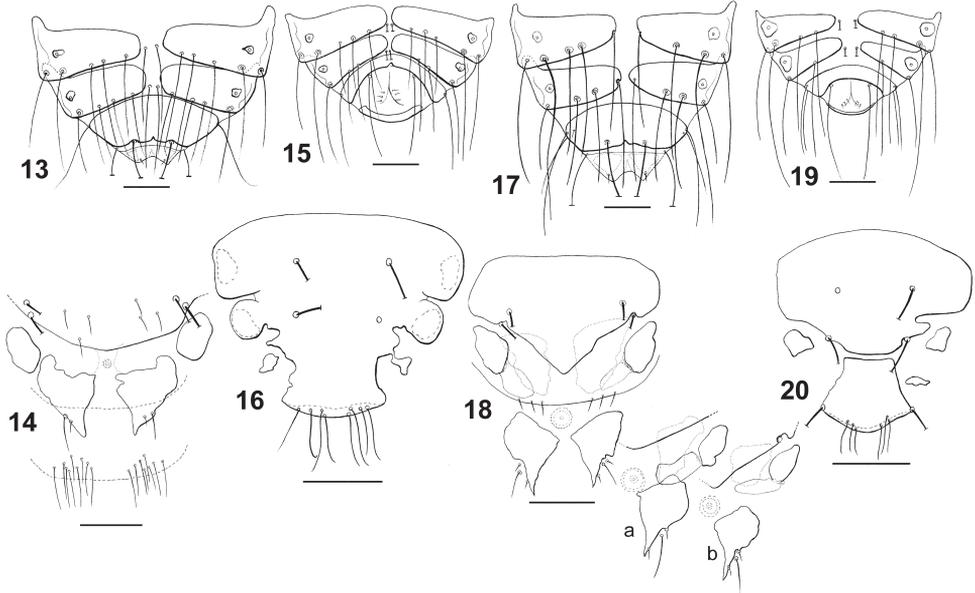
Description. Female. Habitus as in Fig. 7, and head as in Fig. 12. Anterior setae 3 (*as3*) rigid, peg-shaped, 0.05–0.06 long; anterior dorsal head setae (*ads*) peg-like, 0.02 long. Hyaline membrane with deep concavity and thin sclerotization, 0.06–0.08 long; anterior dorsal plate slightly concave and ventral head plate deeply concave (Fig. 36). Pterothorax with 9 posteromarginal setae on each side. Tergo-pleural plate II with a much reduced posterolateral projection overlapping segment III; tergo-pleural plate III without any projection. Tergocentral setae: II, 17–19 (plus 2 anterior setae); III, 23–25; IV, 25–27; V, 26–27; VI, 24–26; VII, 23–25; VIII, 12–14. Tergites VII–IX+X as in Fig. 25. Sternal setae: II, SL-LS; III, LLLLSL-LLLLLL; IV, LLLLSL-LLSLLLL; V, LLLLSL-LLSLLLLL; VI, LLLLL-



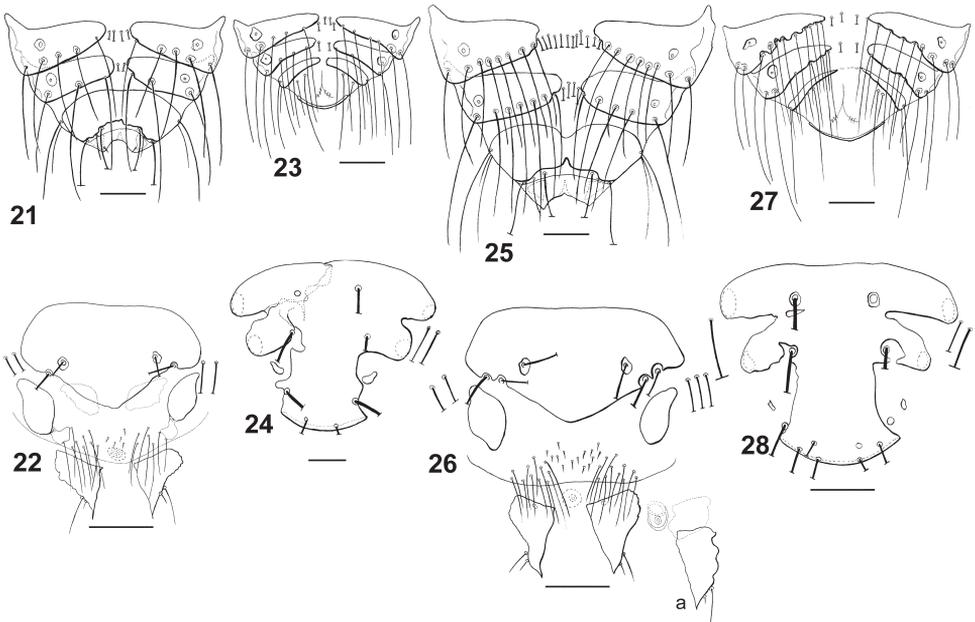
Figures 9–12. Head, dorsal view: *Philopterooides beckeri* female paratype (9); *Ph. pilgrimi* female holotype (10); *Ph. fuliginosus* female (11); *Ph. macrocephalus* female holotype (12). Scale bars = 0.1 mm

LLLLL (some specimens show slight variations from this symmetrical pattern). Segments II–VII with 3–5 additional long setae situated on the soft tegument, between the sternal plate and the pleural setae. Paratergal setae (all long): II–III, 0; IV, 5–6; V, 4–5; VI–VII, 4; VIII, 2. Tergites VI–VII with an innermost dorsal seta (included in the paratergal count), besides the postspiracular setae (not included in the count). Sternites III–VI with large, well-developed plates, roughly rectangular. Vulva with 9–11 medium to long setae each side, and 14–15 small setae in the middle of the vulvar margin. Subgenital plate, inner genital sclerite, subvulval sclerites, and vulvar margin as in Fig. 26, plus a variation of an additional female in Fig. 26a. Measurements ($n = 7$): HL 0.59–0.62, ANW 0.10–0.12, POL 0.28–0.30, POW 0.40–0.41, ADPL 0.24–0.25, ADPLL 0.20–0.21, ADPW 0.18–0.19, TRL 0.11–0.13, TRW 0.04–0.05, TW 0.58–0.64, PW 0.30–0.36, PTL 0.21–0.25, PTW 0.44–0.48, TPVL 0.25–0.27, AW 0.72–0.79, EWG 0.05–0.06, IWG 0.03–0.04, TL 1.85–2.13.

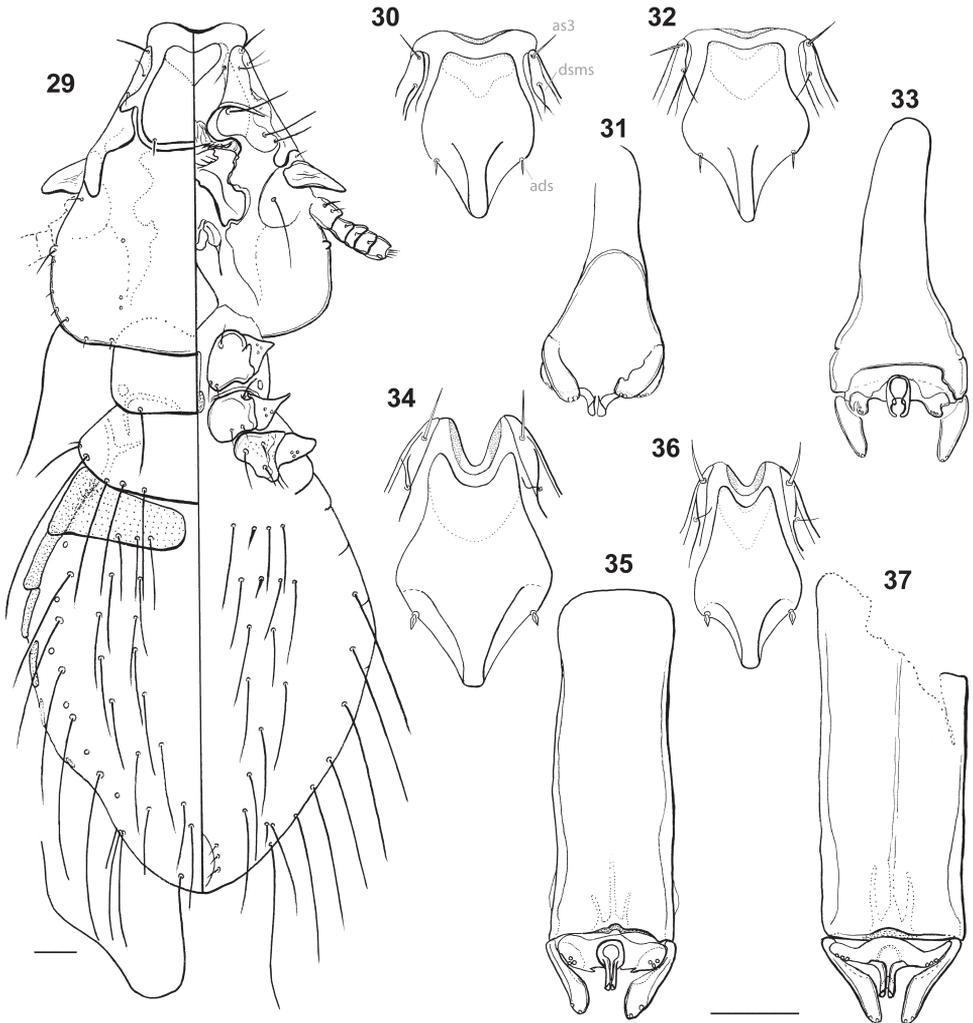
Male. Similar to female, except in dimensions and morphology of terminalia (Fig. 8). Pterothorax with 7–9 posteromarginal setae on each side. Tergoventral setae: II, 17–18 (plus 2 anterior setae); III, 17–19; IV, 22–24; V, 18–20; VI, 17–20; VII, 16–18; VIII, 10–12. Paratergal setae (all long): II–III, 0; IV–V, 4 (rarely 2 setae on one side only); VI–VII, 4–5 (rarely 3 setae on one side only); VIII, 2. Sternal plates III–VI well



Figures 13–20. Dorsal terminalia: *Philopteroides beckeri* female (13); *Ph. beckeri* male (15); *Ph. pilgrimi* female (17); *Ph. pilgrimi* male (19). Female ventral terminalia: *Ph. beckeri* (14); *Ph. pilgrimi* (18); *Ph. pilgrimi* intraspecific variation (18a,b). Male subgenital plate: *Ph. beckeri* (16); *Ph. pilgrimi* (20). Scale bars = 0.1 mm.



Figures 21–28. Dorsal terminalia: *Philopteroides fuliginosus* female (21); *Ph. fuliginosus* male (23); *Ph. macrocephalus* female (25); *Ph. macrocephalus* male (27). Female ventral terminalia: *Ph. fuliginosus* (22); *Ph. macrocephalus* (26); *Ph. macrocephalus* intraspecific variation (26a). Male subgenital plate: *Ph. fuliginosus* (24); *Ph. macrocephalus* (28). Scale bars = 0.1 mm.



Figures 29–37. Habitus: *Philopterooides beckeri* nymph II, dorso-ventral view (29). Hyaline margins and anterior dorsal plates: *Ph. beckeri* (30); *Ph. pilgrimi* (32); *Ph. fuliginosus* (34); *Ph. macrocephalus* (36). Male genitalia: *Ph. beckeri* (31); *Ph. pilgrimi* (33); *Ph. fuliginosus* (35); *Ph. macrocephalus* (37). Scale bars = 0.05 mm

developed and entire; 4 long setae on the subgenital plate with only the anterior pair situated on the plate (Fig. 28). Genitalia: length of parameres 0.50 (Fig. 37). Measurements ($n = 9$): HL 0.55–0.57, ANW 0.10–0.12, POL 0.27–0.28, POW 0.37–0.39, ADPL 0.23–0.25, ADPLL 0.27–0.28, ADPW 0.16–0.17, TRL 0.10–0.12, TRW 0.04–0.05, TW 0.51–0.55, PW 0.28–0.30, PTL 0.17–0.20, PTW 0.42–0.44, TPVL 0.25–0.26, AW 0.62–0.65, GL 0.27–0.32, GW 0.07–0.08, TL 1.49–1.61.

Type specimens. Holotype ♀ (MONZ AI.030122), ex *Petroica macrocephala macrocephala*, NEW ZEALAND: Haast Pass, 30.IX.1969, C.N. Challies col. (University of Canterbury). Paratypes: 3♂, 3♀ (MONZ AI.017278 & AI.017279), 1♂, 1♀ (MZUSP #2887), same data as holotype.

Additional specimens, non-types. 2♀ (MONZ AI.017281), ex *Petroica macrocephala dannefaerdi* (Rothschild, 1894), NEW ZEALAND: Penguin Creek, Snares Island, 29.III.1972, D.S. Horning & C.J. Horning cols.; 1♂ (MONZ AI.017282), NEW ZEALAND: Boat Harbour, Snares Is, 22.II.1975, H.A. Best col.; 1♂ (MONZ AI.017283), NEW ZEALAND: Station Point, Snares Island, 25.II.1977, D.S. Horning col.; 1♂ (MONZ AI.017284), NEW ZEALAND: Tern Point, Snares Islands, 10.I.1987, A. Tennyson col.; 1♂ (MONZ AI.017280), NEW ZEALAND: Snares Is, no date, CMu Av. 4635. 1♂ (MONZ AI.017277), ex *Petroica macrocephala*, NEW ZEALAND: Springs Junction, Maruia, 20.VIII.1966, J.R. Jackson col.

Etymology. The species epithet is a noun in apposition derived from the species name of the host, and also refers to the larger head of this louse species.

Remarks. Morphologically close to *Ph. fuliginosus* by the features mentioned under that species above. However, both sexes of *Ph. macrocephalus* can be distinguished from those of *Ph. fuliginosus* by (1) the hyaline margin with a deeper incision (0.06–0.08mm) at its midline (compare Figs 11 and 12, Figs 34 and 36); (2) the female tergal chaetotaxy and shape of tergites IX+X (compare Figs 21 and 25); (3) the male subgenital plate (compare Figs 24 and 28); and (4) the male genitalia (compare Figs 35 and 37).

Key to the species of *Philopteroides* Mey, 2004 (adults only)*

*except *Philopteroides lineatus* (Giebel, 1874)

- 1 Preantennal region short (POL \leq 0.15–0.17) and broad (ANW \geq 0.13–0.15); hyaline margin with a shallow concavity at midline (Figs 9–10, 30, 32) ***beckeri* species-group...2**
- Preantennal region long (POL \geq 0.20–0.28) and narrow (ANW \leq 0.10–0.12); hyaline margin with a deep concavity at midline (Figs 11–12, 34, 36)..... ***mitsusui* species-group...3**
- 2 Sternite V without spine-like setae. Females: posterior setae on tergite IX+X situated outside plate (Fig. 13); subgenital plate with median setae (Fig. 14) ***Ph. beckeri* (Mey, 2004)**
- Sternite V with at least one pair of spine-like setae. Females: posterior setae on tergite IX+X situated on plate (Fig. 17); subgenital plate without median setae (Fig. 18) ***Ph. pilgrimi* Valim & Palma, sp. n.**
- 3 Pleural setae present on segment III ***Ph. kayanobori* (Uchida, 1948)**
- Pleural setae absent on segment II..... 4
- 4 Pleural segment IV with only 1 setae on each side ... ***Ph. mitsusui* (Uchida, 1948)**
- Pleural segment IV with 2 or more setae on each side 5
- 5 Anterior dorsal setae (*ads*) peg-like (Figs 34, 36) 6
- Anterior dorsal setae (*ads*) thin and rigid (Figs 30, 32) 10
- 6 Sternite VI with at least one pair of spine-like setae; without additional setae between pleural and sternal setae; sternites sexually dimorphic..... ***Ph. terpsiphoni* Najer & Sychra, 2012**

- Sternite VI without spine-like setae; with additional setae between pleural and sternal setae, situated on soft tegument; sternites not dimorphic7
- 7 Males: anterior setae of the subgenital plate situated outside plate8
- Males: anterior setae of the subgenital plate situated on plate9
- 8 Sternite V with at least one pair of spine-like setae. Male genitalia with a large trapezoidal medial sclerite on basal plate (as in fig. 22e in Mey 2004: 175)...
..... ***Ph. xenicus* Mey, 2004**
- Sternite V without spine-like setae. Male genitalia with a small roughly oval medial sclerite on basal plate (as in fig. 22d in Mey 2004: 175)
..... ***Ph. novaezelandiae* Mey, 2004**
- 9 Hyaline margin with a deep incision (0.06–0.08mm) at its midline (Figs 12, 36). Female tergite IX+X with an anterior and a posterior notch (Fig. 25). Lateral margin of the male subgenital plate with deep incisions (Fig. 28); male genitalia as in Fig. 37 ***Ph. macrocephalus* Valim & Palma, sp. n.**
- Hyaline margin with a shallow incision (0.03–0.04mm) at its midline (Figs 11, 34). Female tergite IX+X without anterior notch and with an uneven posterior margin (Fig. 21). Lateral margin of the male subgenital plate with shallow incisions (Fig. 24); male genitalia as in Fig. 35
..... ***Ph. fuliginosus* Valim & Palma, sp. n.**
- 10 Females without central sternal plates, only with lateral rounded sternal plates on III–VI. Males without lateral rounded sternal plates
..... ***Ph. sclerotifrons* (Tandan, 1955)**
- Females with central sternal plates, including lateral rounded sternal plates on III–VI (occasionally fused with the central plates). Males with lateral rounded sternites on at least segment III **11**
- 11 With lateral rounded sternal plates on segment II. Females with a central sclerite plus two rounded lateral ones (separated from each other) on sternite VI ***Ph. flavala* Najer & Sychra, 2012**
- Without lateral sternal plates on segment II. Females with a unique central sclerite, and only vestiges of lateral rounded sternites (fused to the central sclerite) on sternite VI ***Ph. cucphuongensis* Mey, 2004**

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